

UX Research for a symptom-tracking

Clymb Health is a digital platform backed by machine learning algorithms to

enable chronic lyme patients to get better faster and have a better informed health. I am working with Clymb Health in a team of four to provide guidelines for an app redesign that can help the client achieve its business goals. This research was a part of our INFO 214 Needs and Usability Assessment major project. The following are highlights in our research process. To view our comprehensive report, click here. I was in charge of survey development and analysis and shared responsibility for recruitment, usability testing, and creating the research plan. What is Lyme Disease?

Lyme disease is the fastest vector borne illness in the US with over 300,000 new cases being reported each year. That is 1.5 times the number of new breast cancer cases and 6 times the number of HIV cases every year. Lyme disease is

by flu like symptoms. 50% of the people getting bit by a tick might not get the rash or flu but still get lyme disease. 20% of the people who get lyme disease every year enter into the chronic phase which breaks the immune system of the body, allowing people to contract more diseases easily. Lyme disease has no known cure as doctors are not able to get rid of the bacteria that infects people. A typical lyme patient might experience varying levels of symptoms on a single day in different parts of the body. Full body pain, headache, blurry visuals, brain fog, stomach ache, anxiety, skin tingling, severe fatigue are some of the symptoms that almost all patients go through on a daily

contracted by a tick bite and it starts with a bull's eye rash on the body followed

Situation of a Lyme patient Lyme patients end up confused and helpless trying to get each of their symptoms treated with the help of multiple doctors. A lot of doctors in the US do

not believe in chronic lyme disease and end up rejecting claims of patients that

basis, all the while looking perfectly healthy on the outside.

things are wrong with them as they look healthy on the outside and regular diagnosis doesn't reveal anything happening internally to them. It is only when these patients go to LLMDs (Lyme Literate Medical Doctors), who know about

lyme disease, that they get understood and they undergo a treatment protocol. Every doctor has a different treatment protocol for every patient as not all treatments seem to work in reducing symptom severities for all patients. Hence, there are cases when patients spend years taking a set of medicines only to find that they still have the same symptoms severities as before. Situation of a Lyme doctor Lyme Doctors find it increasingly difficult to manage patients as each doctor sees 5-6 patients on a given day and 20-30 different patients in a week. When patients talk about their symptoms, conversations go on for a long time which leaves both the doctor and patient mentally exhausted to think about treatments for all

the symptoms. Doctors also find it difficult to understand which treatments are

working and which aren't due to the migratory nature of symptoms in various

parts of the body. For example, a doctor may prescribe a joint anti-inflammatory

their health for the entire duration. This becomes too daunting for a patient who

medicine to a patient but the patient might start experiencing pains in other parts of the body between visits which leaves the doctor clueless about the time between doctor visits and they have to completely rely on the patient to report

experiences brain fog on a regular basis.

Where does Clymb Health fit in?

Clymb Health wants to help lyme patients get better faster by using patient reported outcomes of treatments through a cloud based machine learning platform. The first step to helping these patients is to help them understand their health and we hence, thought of a symptom tracking app for these patients to record their health information on a daily basis. A lot of these patients have already been recording their health information on excel sheets, journals and notebooks to help during doctor visits. This data is however difficult to collect and manage. Clymb Health wants to collect this data from patients and first help patients figure out their health and progress and then help doctors manage treatments for their patients and see what is working.

Clymb Health needs a new version of their existing sympton tracking app to be

able to meet the needs of the customer segment they are targeting. Thus, we

needed to develop a research plan that aids in achieving their goals to: get as

many lyme patients as possible on the platform, get lyme patients to enter symptom data regularly, and get lyme patients to pay by showing them their progress and helping them get better faster.

Process

Our research goals were designed around the client's goals: 1. Establish a baseline of user performance, establishing and validating user performance measures, and identifying potential design concerns to be ad-

1. Developing a research plan

of the symptom tracking app. 2. Determine why, when and how people enter symptoms and the barriers that keep them from doing so. 3. Understand how patients have conversations with their doctors and relatives about their symptoms. We decided to use surveys, cognitive walkthroughs, and usability testing methods for this research. Surveys can provide extensive quantitative data about user behavior surrounding symptom data entry and allows us to reach Lyme pa-

tients across the country. Expert reviews from cognitive walkthroughs can

new designs of the symptom tracking app and also compare time taken to

record symptoms as compared to the existing app.

provide rich analysis on usability and are particularly helpful while app version

two is being developed. Usability tests will help us identify usability flaws in the

dressed in order to improve the efficiency, productivity, and end-user satisfaction

2. Recruitment for Usability Testing We initially conducted a usability test on the first version of the app with students and nonpatients. But, we realized that the mental model of these people didn't

represent a typical lyme patient who would go through a multitude of symptoms on a daily basis. Hence, for our second round of usability tests, we decided to recruit people who have chronic symptoms only. **Screening questions** 1. Have you ever experienced serious lyme symptoms? 2. Have you had recurring lyme symptoms for over a month? We reached out to people on facebook groups, meetup groups and found a lot of people interested in trying out our app, but not everyone was in a condition to meet for a usability test. We did find three people who we personally visited and

conducted the usability tests with. After trying to recruit on UserTesting.com

without success, we concluded that given the time frame of the project and the

limited available patient population, we'd restrict our usability test to 3 people.

With our survey study, we wanted to re-validate the need for a symptom tracking

app and to understand the behavior around symptom tracking.

1. When you notice an abnormality with your health, at which point do you decide to seek a doctor's assistance? 2. How long is your doctor's visit? 3. Roughly, how many minutes of your doctor's visit is spent discussing the progression (improvement or worsening) of your symptoms? 4. How do you currently track your health data (symptoms, treatments, etc.)? **Participants** We sent out the survey to adults in the US who may or may not have Lyme

disease. The reason we included adults who may not have Lyme disease is be-

cause many people are unaware that they may have Lyme therefore we wanted

4. Usabilty Testing

Progress

Progress Screen

Calendar View

to focus on the general population's behaviors around symptom tracking.

Symptom Recording Screen

tasks listed by the moderator.

you doctor during the next visit.

Moderator Script

Task 1

Our Tasks

Task 3.

Surveys

Task Severities

0 = small 1 = large

0 = few 1 = many

Totals (0-2 Scale)

Task Completion

0 = Complete

1 = Incomplete

Impact on the User Experience

Predicted Frequency of Occurrence

symptoms is a high severity for us.

is also a high impact for us but not that frequent.

order to reduce the anxiety caused on forgetting things.

Task 1

Introductory Line

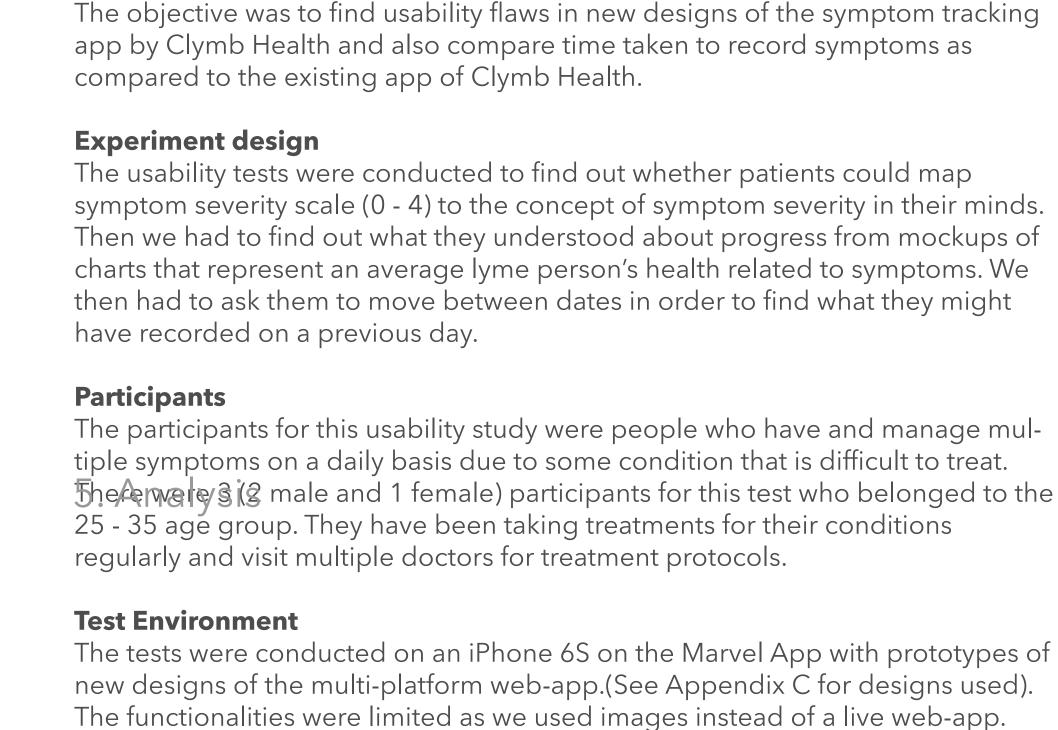
4 3 2

4 3 2 1 Severe

4 3 2 1

3. Surveys

Sample Questions



The environment was of the participant's choice as we wanted to ensure they are

comfortable and at ease while giving the test. We met at public places and cafes

to record video sessions of participants interacting with the app according to the

Imagine that you want to track your health for a visit to the doctor. You

Imagine that you are having a bad day today. You have a severe

headache, a not so severe back pain, a few moments of brain fog,

occasional stomach ache and no knee pain. How would you record this

have been falling ill frequently and you thought it would be useful to track

what all is happening with you in order to have better conversations with

The usability tests were conducted in the April and May of 2018 with people with

chronic symptoms. These tests were conducted in a comfortable setting in

environments of the patient's choice given the sensitive nature of their health.

Timeline Screen

information on this app? Task 2 Imagine you have been recording your symptom severity for quite some time now. If there was a way to see how you have been since you started recording information, where on the app would you go? Task 3 Imagine that you are on a doctor visit, and you remember that the 5th of March wasn't a great day, but you don't remember exactly what

happened on that day. You however remember that you might have

5th March and see what happened on that day, what would you do?

recorded that information on this app. If there was a way to quickly go to

We checked for task completion times, noting critical errors for tasks 1, 2 and 3.

understands of their progress. Our aim was to determine if the people using this

app understand and learn the way information is organized in our app through

We then performed a qualitative unstructured interview of what the person

We found that symptom tracking typically occurs about 1-3 months before

people choose to see a doctor. Although females tend to visit the doctors more

often than males of the same age group, with increasing age, both genders are

visiting the doctor more often. Since doctor's visits are increasing with age, we

can expect doctor's time to be even more stretched out in the future. A major

chunk of doctor's visits are currently spent on discussing symptoms. We see this

the doctor to monitor a patient's symptoms before the visit and therefore use the

time during the actual visit on something more beneficial to the patient. Our final

to be an opportunity for a symptom tracking app since an app would allow for

symptoms, not a lot of people were using a mobile app for symptom tracking.

finding was that although people indicated that they were tracking their

Usability Testing Top three findings: 1. Task 1 completion rates are low. People were supposed to press the "Save to Timeline" button in order to save the symptom severity data on the app. Two out of three people failed to press the button when asked if they thought the task was complete. 2. We understood that people really like the way information about their health

is represented. It gives them great insight into their health and especially liked

3. Everyone was able to reach the calendar view to jump to a much earlier date.

User Experience is key when it comes to recording symptoms as people need to

The primary two ways to see their own data is through the timeline view and the

people to come back to record their symptom severities regularly. Hence, task 2

Jumping to dates is something that people would do on doctor visits or when

they need to refer to information on a previous date which needs to be easy in

do this regularly in order to see the benefits of it, hence Task 1 of recording

progress view so this also has a high impact on the UX as this would drive

Task 1

2

Task 2

Task 2

0

Task 3

0

0

Task 3

New App version

28s

(5 symptoms, 3 participants)

State of confusion and

the score that represented their symptom severities.

Participant 1 1 0 0 0 Participant 2 0 Participant 3 0 0 0 Total (0-3 scale) 2 0 0

Old App Version

42s

(5 symptoms, 4 participants)

1. Make the "Save to timeline" button floating on the screen to make it always

visible to the person to remember to add the information to the timeline

Based on this data, our top recommendations include:

3. Change the wording of the button to make it more intuitive to save information. Lyme patient Journey Mapping Based on the surveys, the informal interviews conducted during usability tests, we came up with the following journey map for a lyme patient. Test Results General Test Labs Lyme Doctor Naturopathic Lyme Practitioner (LLMDs) Doctors Community Nature of Communication Qualitative Feelings Test Result Quantitative Duration Family Health amily Health Test Results Wasted Time Time Spent Few months Few Months

Time to Complete Tasks

Visit

Time taken to record

symptoms (Average)

2. Work on an autosave feature to save information as it is tapped

Thanks for stopping by!

Head back to bonneyruan.com

app that helps Lyme patients. Background