

Rotations for Computer Vision and Robotics

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Robotics, vision and control

Rotations

- Rotation matrix,
- Euler angles,
- Axis-angles representation,
- Quaternions,
- Exponential matrix

Matrix exponential

Matrix exponential

Remind the Taylor expansion of a generic function $f(x)$ that is infinitesimally differentiable in a point x_0 :

$$\begin{aligned} f(x) &= f(x_0) + f'(x_0)(x - x_0) + f''(x_0) \frac{(x - x_0)^2}{2} + \dots \\ &= \sum_{n=0}^{\infty} f^{(n)}(x_0) \frac{(x - x_0)^n}{n!} \end{aligned}$$

Matrix exponential

When we consider the exponential function $f(x) = e^x$ and we fix $x_0 = 0$ we obtain the following very known power series:

$$e^x = 1 + x + \frac{x^2}{2} + \frac{x^3}{6} + \dots$$

$$= \sum_{n=0}^{\infty} \frac{x^n}{n!}$$

Matrix exponential

Other interesting power series are $\sin(x)$:

$$\sin(x) = x - \frac{x^3}{6} + \frac{x^5}{120} - \dots$$

$$= \sum_{n=0}^{\infty} \frac{(-1)^n x^{2n+1}}{(2n+1)!}$$

Matrix exponential

Other interesting power series are $\cos(x)$:

$$\begin{aligned}\cos(x) &= 1 - \frac{x^2}{2} + \frac{x^4}{24} - \dots \\ &= \sum_{n=0}^{\infty} \frac{(-1)^n x^{2n}}{2n!}\end{aligned}$$

Matrix exponential

Other interesting power series is the matrix exponential series for a square matrix M :

$$\begin{aligned} e^M &= I + M + \frac{M^2}{2} + \frac{M^3}{6} + \dots \\ &= \sum_{n=0}^{\infty} \frac{M^n}{n!} \end{aligned}$$

Properties

Property 1: *the inverse matrix of the matrix exponential of M is the matrix exponential of $-M$.*

$$(e^M)^{-1} = e^{-M}$$

DEMO:

It is known that if two square matrices M and N commute (i.e., $MN=NM$), then:

$$e^M \cdot e^N = e^{M+N}$$

Properties

Property 1: *the inverse matrix of the matrix exponential of M is the matrix exponential of $-M$.*

$$(e^M)^{-1} = e^{-M}$$

DEMO:

In our case M and $-M$ commute, therefore:

$$e^M \cdot e^{-M} = e^{M+(-M)} = e^0 = I$$

Properties

Property 2: *the transpose matrix of the matrix exponential of M is the matrix exponential of M^\top*

$$(e^M)^\top = e^{M^\top}$$

DEMO:

$$\begin{aligned}(e^M)^\top &= (I + M + \frac{M^2}{2} + \frac{M^3}{6} + \dots)^\top \\ &= I + (M)^\top + (\frac{M^2}{2})^\top + (\frac{M^3}{6})^\top \dots \\ &= e^{M^\top}\end{aligned}$$

Properties

Property 3: *For a skew-symmetric matrix S the matrix exponential of the transpose matrix is the matrix exponential of the negative matrix:*

$$e^{S^T} = e^{-S}$$


DEMO:

$$S = \begin{pmatrix} 0 & -a & -b \\ a & 0 & -c \\ b & c & 0 \end{pmatrix} \leftarrow \text{Skew symmetric matrix}$$

by definition $S = -S^T$, and therefore $S^T = -S$

Rotation matrix

From the properties of matrix exponential and the use of a skew-symmetric matrix S we can define a rotation matrix, i.e., an **orthogonal** matrix with determinant equal to 1:


$$(e^S)^{-1} = (e^S)^T$$


$$\det(e^S) = 1$$

Rotation matrix

We define $R = e^S$, and considering properties 1,2 and 3 we get:

$$\begin{aligned} R^\top &= (e^S)^\top = e^{S^\top} = e^{-S} = (e^S)^{-1} \\ &= R^{-1} \end{aligned}$$

$R = e^S$ is an **orthogonal** matrix

Rotation matrix

Moreover, the curve of orthogonal matrices e^{tS} is a path connecting the identity matrix I (when $t = 0$, that is $e^0 = I$) and the matrix R (when $t = 1$).

Therefore, R and I have the same determinant that is 1.



This shows that $\det(R) = 1$ and therefore R is a **rotation matrix**.

Rotation matrix

Now we can write a generic skew-symmetric matrix in 3D as:

$$S = \theta \begin{pmatrix} 0 & -z & y \\ z & 0 & -x \\ -y & x & 0 \end{pmatrix}$$

where θ, x, y, z are real numbers with $x^2 + y^2 + z^2 = 1$. This means that x, y, z are the coordinates of a vector \mathbf{v} such that $\|\mathbf{v}\| = 1$. In particular, vector \mathbf{v} represents the rotation axis encoded by the rotation matrix R , and θ is the rotation angle.

Rotation matrix

The vector $\mathbf{v}' = \theta \cdot \mathbf{v}$ is such that:

$$\mathbf{v}' \times \mathbf{w} = [\mathbf{v}']_{\times} \mathbf{w}$$

for any $\mathbf{w} \in \mathcal{R}$, where $[\mathbf{v}']_{\times} = S$ is the matrix that encodes the cross product with vector \mathbf{v}' .

Rotation matrix

Now we can consider the Cayley-Hamilton Theorem that states:

$$-S^3 - \theta^2 S = 0$$

We can recover interesting properties of higher powers of S:

$$S^3 = -\theta^2 S$$

$$S^4 = S^3 S = (-\theta^2 S) S = -\theta^2 S^2$$

$$S^5 = S^4 S = (-\theta^2 S^2) S = -\theta^2 S^3 = -\theta^2(-\theta^2 S) = \theta^4 S$$

$$S^6 = S^5 S = \theta^4 S S = \theta^4 S^2$$

...

Rotation matrix

We can plug these relations to the matrix exponential power series:

$$\begin{aligned} R &= e^S \\ &= I + S + \frac{S^2}{2} + \frac{S^3}{3!} + \frac{S^4}{4!} + \frac{S^5}{5!} + \frac{S^6}{6!} + \dots \\ &= I + S + \frac{S^2}{2} - \frac{\theta^2 S}{3!} - \frac{\theta^2 S^2}{4!} + \frac{\theta^4 S}{5!} + \frac{\theta^4 S^2}{6!} + \dots \\ &= I + \left(1 - \frac{\theta^2}{3!} + \frac{\theta^4}{5!} + \dots\right) S + \left(\frac{1}{2} - \frac{\theta^2}{4!} + \frac{\theta^4}{6!} + \dots\right) S^2 \\ &= I + \frac{\sin \theta}{\theta} S + \frac{1 - \cos \theta}{\theta^2} S^2 \end{aligned}$$



The power series of $\sin \vartheta$ and $\cos \vartheta$ have been considered!

Rotations

Now, if we define $\hat{S} = \frac{S}{\theta}$ then we get:

$$R = I + \sin \theta \hat{S} + (1 - \cos \theta) \hat{S}^2$$

that is the well-known **Rodrigues'** formula for a rotation matrix derived by the rotation angle ϑ and the rotation axis \mathbf{v} .

Recall also that $S = [\mathbf{v}']_{\times}$ and $\theta = \|\mathbf{v}'\|$

$\mathbf{v} = \frac{\mathbf{v}'}{\theta} = \frac{\mathbf{v}'}{\|\mathbf{v}'\|}$ is a unitary vector!

Lie groups

A similar definition of rotation matrix from matrix exponentials is given by the Lie algebra. Here we get the group of $SO(3)$ whose elements $R \in SO(3)$ are 3D rotation matrices. The matrix exponential is defined as $e^{[\mathbf{w}]_{\times}}$ where:

$$[\mathbf{w}]_{\times} = \begin{pmatrix} 0 & -w_3 & w_2 \\ w_3 & 0 & -w_1 \\ -w_2 & w_1 & 0 \end{pmatrix}$$

where \mathbf{w} is the vector of non-zero components of the skew-symmetric matrix that represents the rotation vector such that $\theta = \|\mathbf{w}\|$ is the rotation angle.

Lie group

The power series is:

$$e^{[\mathbf{w}]_{\times}} = I + [\mathbf{w}]_{\times} + \frac{[\mathbf{w}]_{\times}^2}{2!} + \dots + \frac{[\mathbf{w}]_{\times}^n}{n!}$$

Remember also that $[\mathbf{w}]_{\times} \mathbf{v} = \mathbf{w} \times \mathbf{v}$, $\forall \mathbf{v} \in \mathcal{R}^3$.

Lie group

We can pair the terms of power series in this way:

$$e^{[\mathbf{w}]_{\times}} = I + \sum_{i=0}^{\infty} \frac{[\mathbf{w}]_{\times}^{2i+1}}{(2i+1)!} + \frac{[\mathbf{w}]_{\times}^{2i+2}}{(2i+2)!}$$

Now we know that $[\mathbf{w}]_{\times}^2 = -(\mathbf{w}^{\top} \mathbf{w})[\mathbf{w}]_{\times}$. Therefore:

$$\begin{aligned} \theta^2 &= \mathbf{w}^{\top} \mathbf{w} \\ [\mathbf{w}]_{\times}^{2i+1} &= (-1)^i \theta^{2i} [\mathbf{w}]_{\times} \\ [\mathbf{w}]_{\times}^{2i+2} &= (-1)^i \theta^{2i} [\mathbf{w}]_{\times}^2 \end{aligned}$$

Lie group

We get the same Rodrigues' formula as:

$$R = e^{[\mathbf{w}]_{\times}} = I + \frac{\sin \theta}{\theta} [\mathbf{w}]_{\times} + \left(\frac{1 - \cos \theta}{\theta^2} \right) [\mathbf{w}]_{\times}^2$$

This is the rotation matrix that encodes a rotation (in radians) around the axis \mathbf{w} of an angle θ .

Lie group

The exponential map can be inverted using the logarithm. We get:

$$\theta = \arccos \left(\frac{\text{Tr}(R) - 1}{2} \right)$$

That is derived from: $\text{Tr}(R) = 1 + 2 \cos \theta$, and

$$[\mathbf{w}]_{\times} = \log(R) = \frac{\theta}{2 \sin \theta} (R - R^{\top})$$

Note that by definition $(R - R^{\top})$ is skew-symmetric. Note also that $\|\text{vec}((R - R^{\top}))\| = 2 \sin \theta$, and therefore $\|\vec{([\mathbf{w}]_{\times})}\| = \theta$

Euler angles

The Euler angles are the three angles (α, β, γ) around the axis X , Y , and Z . We can define the following rotation matrices:

$$R_x(\alpha) = \begin{pmatrix} 1 & 0 & 0 \\ 0 & \cos \alpha & -\sin \alpha \\ 0 & \sin \alpha & \cos \alpha \end{pmatrix} \quad R_y(\beta) = \begin{pmatrix} \cos \beta & 0 & \sin \beta \\ 0 & 1 & 0 \\ -\sin \beta & 0 & \cos \beta \end{pmatrix}$$

$$R_z(\gamma) = \begin{pmatrix} \cos \gamma & -\sin \gamma & 0 \\ \sin \gamma & \cos \gamma & 0 \\ 0 & 0 & 1 \end{pmatrix}$$

Euler angles

The generic rotation R can be represented by the products of the above three rotation matrices:

$$R = \begin{pmatrix} \cos \gamma & -\sin \gamma & 0 \\ \sin \gamma & \cos \gamma & 0 \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} \cos \beta & 0 & \sin \beta \\ 0 & 1 & 0 \\ -\sin \beta & 0 & \cos \beta \end{pmatrix} \begin{pmatrix} 1 & 0 & 0 \\ 0 & \cos \alpha & -\sin \alpha \\ 0 & \sin \alpha & \cos \alpha \end{pmatrix}$$

Euler angle

We can therefore compute the matrix product and recover the rotation matrix from the Euler angles:

$$R = \begin{pmatrix} \cos \beta \cos \gamma & \sin \alpha \sin \beta \cos \gamma - \cos \alpha \sin \gamma & \cos \alpha \sin \beta \cos \gamma + \sin \alpha \sin \gamma \\ \cos \beta \sin \gamma & \sin \alpha \sin \beta \sin \gamma + \cos \alpha \cos \gamma & \cos \alpha \sin \beta \sin \gamma - \sin \alpha \cos \gamma \\ -\sin \beta & \sin \alpha \cos \beta & \cos \alpha \cos \beta \end{pmatrix}$$

We can also recover the Euler angles from the rotation matrix:

$$\begin{aligned} \beta : \quad & R_{3,1} = -\sin \beta, \quad \text{i.e., } \beta = \arcsin(-R_{3,1}), \\ \alpha : \quad & \frac{R_{3,2}}{R_{3,3}} = \frac{\sin \alpha \cos \beta}{\cos \alpha \cos \beta} = \tan(\alpha), \quad \text{i.e., } \alpha = \arctan_2(R_{3,2}, R_{3,3}), \\ \gamma : \quad & \frac{R_{2,1}}{R_{1,1}} = \frac{\cos \beta \sin \gamma}{\cos \beta \cos \gamma} = \tan(\gamma), \quad \text{i.e., } \gamma = \arctan_2(R_{2,1}, R_{1,1}). \end{aligned}$$

Axis angle

Every rotation R in 3D is defined by its rotation axis \mathbf{u} .

This rotation axis is such that $R\mathbf{u} = \mathbf{u}$, i.e., the vector \mathbf{u} remains unchanged after the rotation (by definition of rotation axis).

We can also write $R\mathbf{u} = I\mathbf{u}$ or:

$$(R - I)\mathbf{u} = 0$$

This means that \mathbf{u} lies in the null space of matrix $(R - I)$, and \mathbf{u} is an eigenvector of R corresponding to the eigenvalue $\lambda = 1$.

Axis angle

- Every rotation matrix must have this eigenvalue, the other two eigenvalues being complex conjugate of each other.
- It follows that a general rotation matrix in 3D has, up to a multiplicative constraint, only one real eigenvector.
- In principle the rotation axis can be computed by the eigen-decomposition of the matrix R .
- Then the rotation angle is recovered by the equation $tr(R) = 1 + 2 \cos \vartheta$.

Axis angle

A more specific procedure to compute the rotation axis is given by:

$$\begin{aligned} \mathbf{0} &= R^T \mathbf{0} + \mathbf{0} \\ &= R^T (R - I) \mathbf{u} + (R - I) \mathbf{u} \\ &= (R^T R - R^T + R - I) \mathbf{u} \\ &= (I - R^T + R - I) \mathbf{u} \\ &= (R - R^T) \mathbf{u} \end{aligned}$$

Axis angle

Since by definition $(R - R^\top)$ is a skew-symmetric matrix we can choose \mathbf{u} such that:

$$[\mathbf{u}]_\times = (R - R^\top).$$

We get:

$$(R - R^\top)\mathbf{u} = [\mathbf{u}]_\times \mathbf{u} = \mathbf{u} \times \mathbf{u} = 0$$

Axis angle

In more details, if R is defined as:

$$R = \begin{pmatrix} a & b & c \\ d & e & f \\ g & h & i \end{pmatrix}$$

therefore:

$$(R - R^{\top}) = \begin{pmatrix} 0 & b - d & c - g \\ d - b & 0 & f - h \\ g - c & h - f & 0 \end{pmatrix}$$

from which we recover:

$$\mathbf{u} = \begin{pmatrix} h - f \\ c - g \\ d - b \end{pmatrix}$$

Note that in this representation the $\|\mathbf{u}\| = \|vec(R - R^{\top})\| = 2 \sin \theta$, where θ is the rotation angle. Also in this case the rotation angle can be directly computed from the rotation matrix R by $tr(R) = 1 + 2 \cos \theta$.

Axis angle

Now if we consider the unit vector $\mathbf{v} = \frac{\mathbf{u}}{\|\mathbf{u}\|}$ representing the rotation axis, and the rotation angle θ , the rotation matrix R can be recovered as:

$$\begin{pmatrix} \cos \theta + x^2(1 - \cos \theta) & xy(1 - \cos \theta) - z \sin \theta & xz(1 - \cos \theta) + y \sin \theta \\ yx(1 - \cos \theta) + z \sin \theta & \cos \theta + y^2(1 - \cos \theta) & yz(1 - \cos \theta) - x \sin \theta \\ zx(1 - \cos \theta) - y \sin \theta & zy(1 - \cos \theta) + x \sin \theta & \cos \theta + z^2(1 - \cos \theta) \end{pmatrix}$$

where $\mathbf{u} = (x, y, z)$. This matrix can be written in a more concise form as:

$$R = (\cos \theta)I + (\sin \theta)[\mathbf{u}]_{\times} + (1 - \cos \theta)(\mathbf{u} \otimes \mathbf{u}),$$

where $(\mathbf{u} \otimes \mathbf{u}) = \mathbf{u} \cdot \mathbf{u}^{\top}$ is the outer product. This expression is equivalent to the Rodrigue's rotation formula.