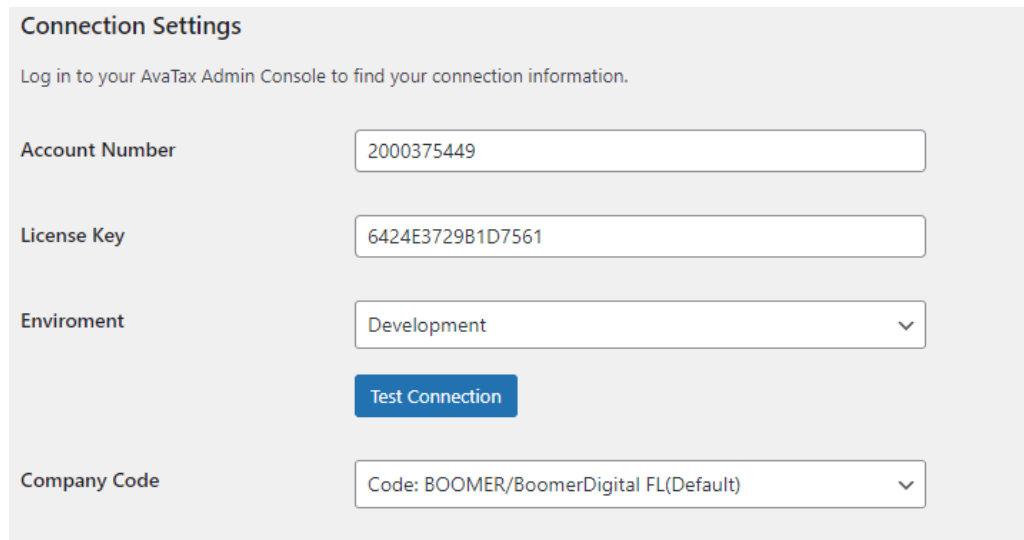# Avalara AvaTax for [My Application]

Configuration/User Guide

Avalara AvaTax is a cloud-based solution automating transaction tax calculations and the tax filing process. Avalara provides real-time tax calculation using tax content from more than 12,000 US taxing jurisdictions and over 200 countries, ensuring your transaction tax is calculated based on the most current tax rules.

Connect to AvaTax

After installing the AvaTax integration you need to configure the integration
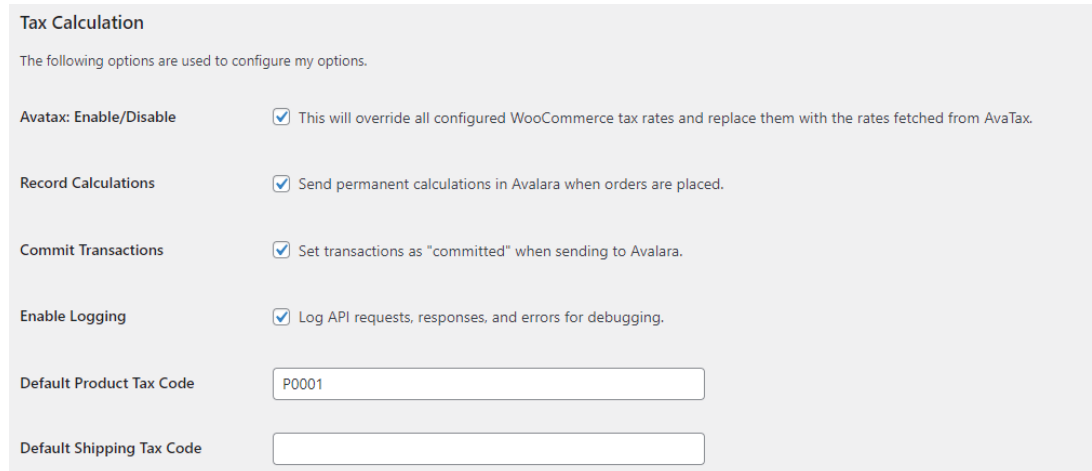

1. Go to [woocommerce] >[Settings] > [Tax]>[Custom Avatax]

2. Enter your Avalara AvaTax Credentials:
    - **Account Number:** Provided during your AvaTax account activation process.
    - **License Key:** Provided during your AvaTax account activation process
    - **Environment:** Environment to connect Development or Production AvaTax services
    - **Company Code/ID:** Company profile identifier in the AvaTax Admin Console.

3. Click the **Test Connect button**.

4.   If the connection is successful, it will show a message "Account verify successfully."

Configure Avalara AvaTax
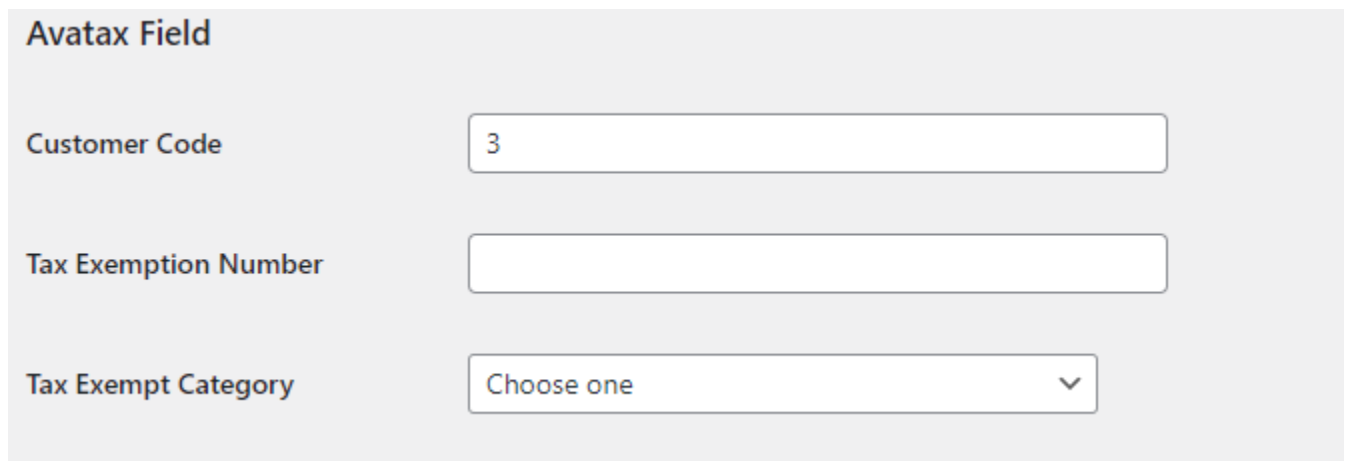
Once connected, you see additional settings.

- **Avatax:Enable/Disable -** Turn off the AvaTax calculation service.
- **Record Calculation –** Enables tax document submission to Avalara's AvaTax service for record keeping.
- **Commit Transactions** - With this setting enabled, transactions will be posted and committed to the AvaTax Admin Console.
- **Default Shipping Tax Code –** The default Avalara AvaTax System Tax code used for Freight/Shipping.
- **Enable Logging –** Log detailed transaction activity for troubleshooting purposes. Enable only when instructed by support.
- **Link to AvaTax Admin Console –** Access the Avalara AvaTax Admin Console
- **[Address Validation] –** Option to enable or disable address validation]
- **[Address Validation Supported Countries] –** choose which countries will be used for Address Validation]

Assign an Avalara tax exempt category to a customer

1. Click [Woocommerce]>[Customers] > [Customer Listing]
2. Click a customer record to enter the customer detail

- In the [Tax Exemption Number] field, enter the customer's exemption number.
- In the [Tax Exempt Category] field, select the appropriate customer type letter code.

  A - Federal government (United States)

  B - State government (United States)

  C - Tribe / Status Indian / Indian Band (both)

  D - Foreign diplomat (both)

  E - Charitable or benevolent org (both)

  F - Religious or educational org (both)

  G - Resale (both)

  H - Commercial agricultural production (both)

  I - Industrial production / manufacturer (both)

  J - Direct pay permit (United States)

  K - Direct mail (United States)

  L - Other (both)

  M - Not Used

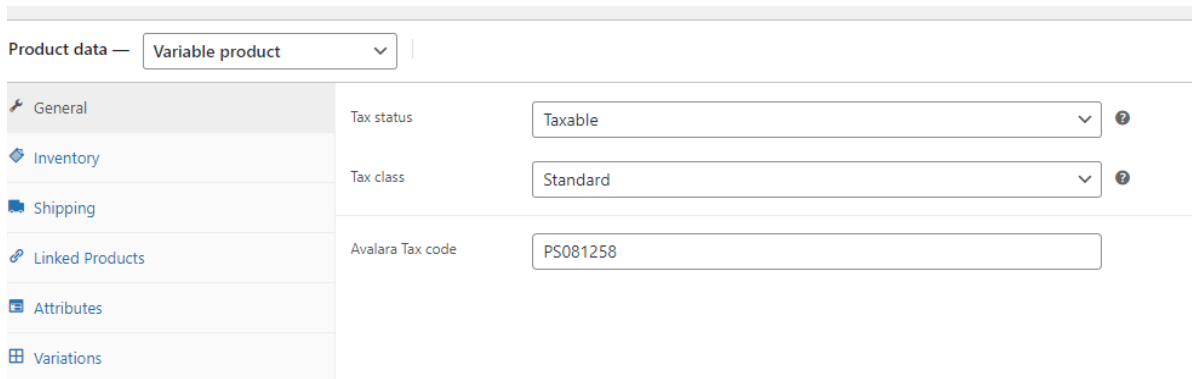 N - Local government (United States)

  O - Not Used

  P - Commercial aquaculture (Canada)

  Q - Commercial Fishery (Canada)
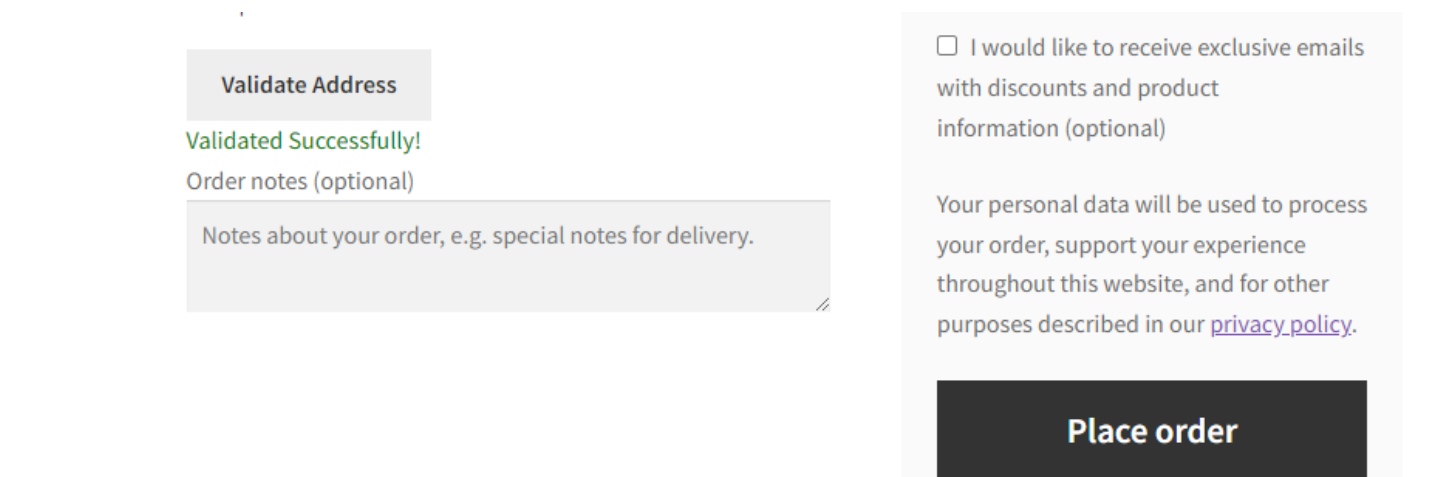
  R - Non-resident (Canada)

3. Click **Save**.

Assign an AvaTax System Tax Code to an item

1. Go to [Products] > [All Products]

2. Select a Product to open the Product details screen.

3. Click [Edit]

4. On the Product details screen, enter the applicable AvaTax System Tax Code in the [Tax Code] field.

5. Click **Save.**

6. To see a listing of all available AvaTax System tax codes, click (http://taxcode.avatax.avalara.com).

Validate a customer address

1. in Checkout page user must click on validate address

2. if the address is validated successfully will show a message "Validated Successfully!"