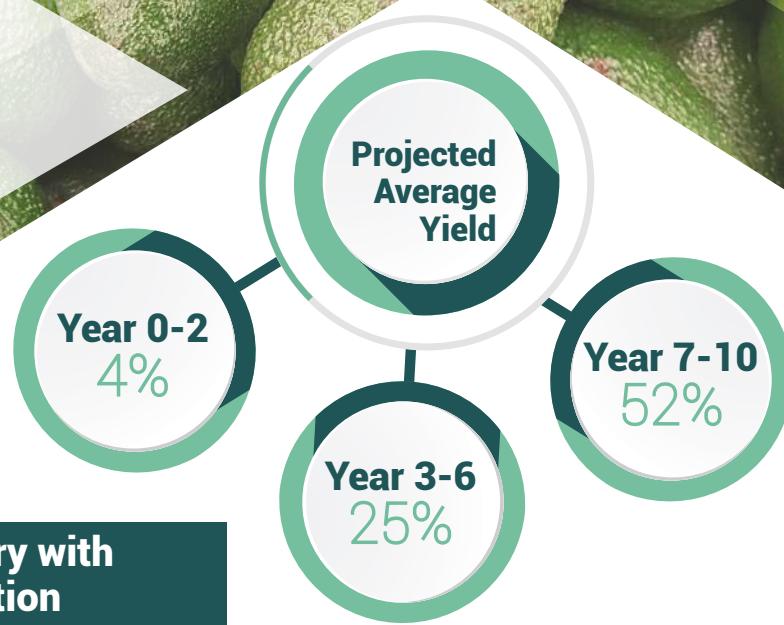


# Carrizales

## Avocado Farm

By Hass Express USA



### Financial Summary with Equity Redemption

Unit price	# Units	Minimum investment amount	Total capital raise	Avg. 10 Year Yield	10 years total return	IRR
1,000	750	\$50,000	\$750,000	32%	416%	27%

**Carrizales**  
Farm



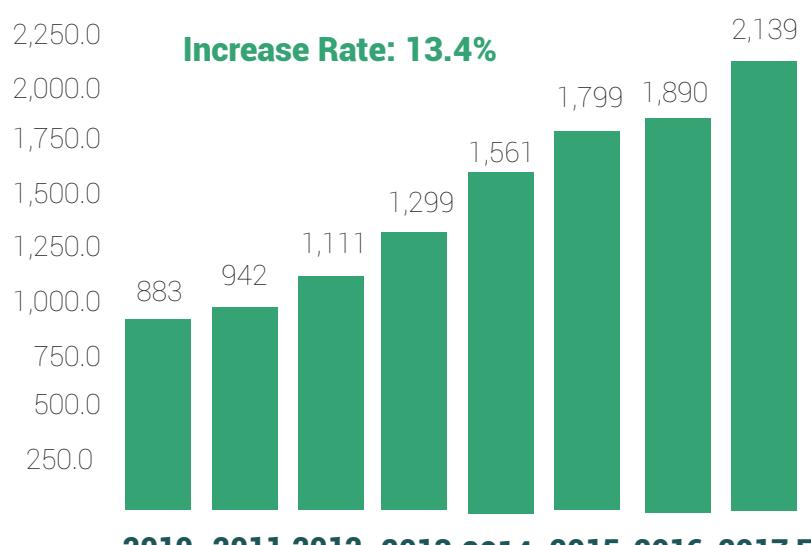
Hass Express USA has been established for the purpose of acquiring and developing avocado farms in Colombia. Carrizales Farm is a 44 acre avocado farm established by Hass Express USA in San Vicente, Antioquia.

This is an offer to investors for units in the Carrizales Farm to engage and become part of an avocado farm in Colombia. The entity seeks to raise \$750,000 from investors for a 60% stake in the partnership and a 7% preferred rate of return to investors.

Carrizales Farm is a 44 acre avocado farm with an expected yearly yield of over 550 tons of hass avocados at full maturity. Over the last 24 months Hass Express USA has been developing key relationships and establishing a foothold in the Colombian avocado agriculture community to become a well-known avocado producing company. Using best practices brought by experienced agriculture engineers and new leading-edge technology, the Carrizales avocado project has positioned itself to become one of the leading growers in Colombia.

### Increasing Consumption for Avocados

#### World Import Volumes of Avocado (1,000 Tons)



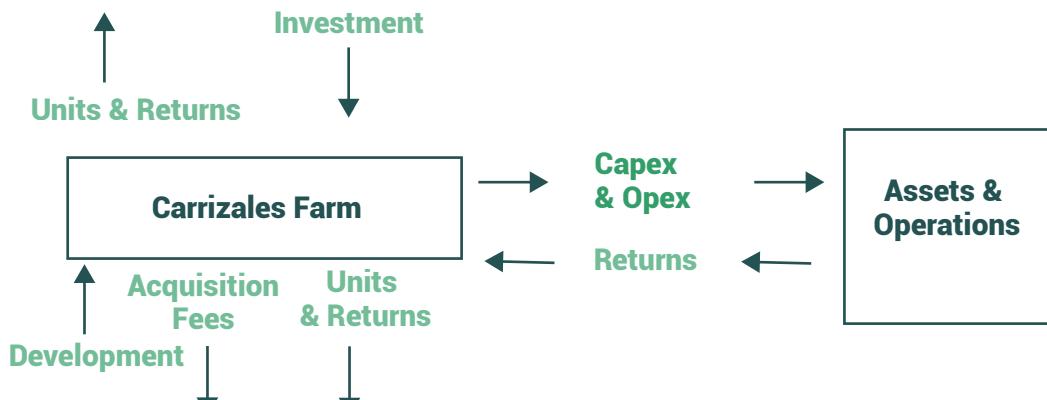
The last few years have solidified hass avocados as one of the most desired and consumed fruit by leading consumer markets such as Europe, USA and more recently China and Japan. The increasing trend in avocado consumption coupled with limited production from the key producing markets leaves substantial headroom for increased profits.

**Source:** FAOSTAT

#### Project Structure

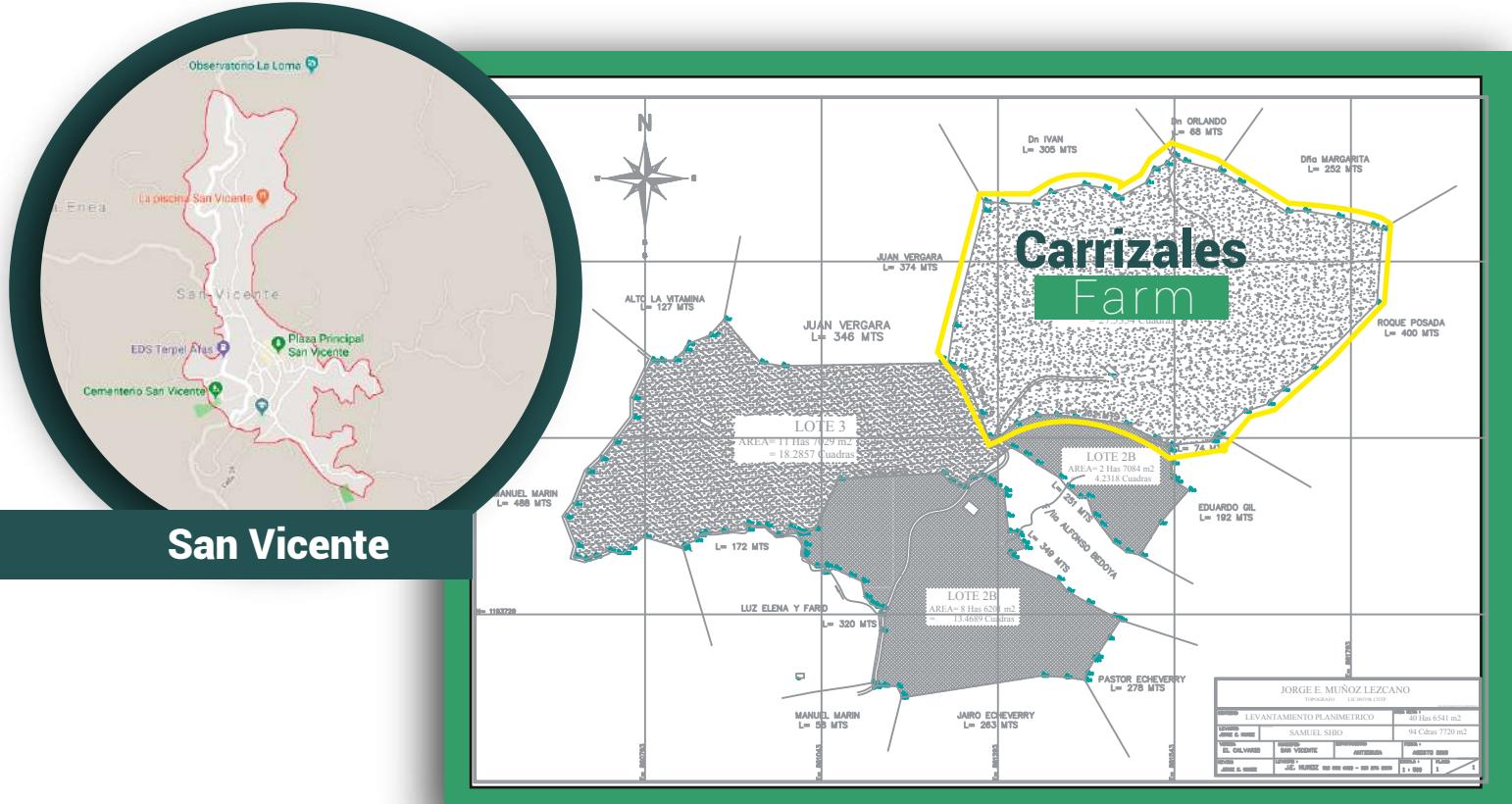
The project structure gives US investors the opportunity to invest in a US-taxed based company. In addition, the newly issued units will encompass a redemption option, in which the General Partner will buy back the 750 units for \$750,000.

# Investors



Party	Ownership
Investors	60%
Hass Express Farm	40%
Preferred Return	7%

## Hass Express USA General Partner (Manager)



### Cautionary statement regarding forward-looking statements

This presentation contains statements that constitute “forward-looking statements, including but not limited to management’s outlook for the Company’s and/or Hass Express Usa (collectively, the “Company”) financial performance and statements relating to the anticipated effect of transactions and strategic initiatives on the Company’s business and future development. While these forward-looking statements represent the Company’s judgments and expectations concerning the matters described, a number of risks, uncertainties and other important factors could cause actual developments and results to differ materially from the Company’s expectations. These factors include, but are not limited to: (i) the degree to which the Company is successful in executing its announced strategic plans, including its enhancing the operations of the ranch/farm detailed in this presentation; (ii) developments in the foreign markets in which the Company operates or to which it is exposed; (iii) changes in the availability of capital and funding; (iv) changes in or the implementation of agricultural regulation in the applicable foreign jurisdiction, and the U.S. in general that may impose more stringent capital, liquidity and funding requirements, limitations on permitted activities, constraints on remuneration or other measures; (v) changes in the Company’s competitive position, including whether differences in regulatory and other requirements will adversely affect the Company’s ability to compete in certain lines of business; (vi) the liability to which the Company may be exposed, or possible constraints or sanctions that regulatory authorities might impose on the Company, due to litigation, contractual claims and regulatory investigations; (vii) the Company’s ability to retain and attract the employees necessary to generate revenues and to manage, support and control its businesses, which may be affected by competitive factors including differences in compensation practices; (viii) changes in accounting or tax standards or policies, and determinations or interpretations affecting the recognition of gain or loss, the valuation of goodwill, the recognition of deferred tax assets and other matters; (ix) limitations on the effectiveness of the Company’s internal processes for risk management, risk control, measurement and modeling, and of models generally; (x) whether the Company will be successful in keeping pace with competitors in updating its technology; (xi) the occurrence of operational failures, such as systems failures; and (xii) the effect that these or other factors or unanticipated events may have on our reputation and the additional consequences that this may have on our business and performance.

The sequence in which the factors above are presented is not indicative of their likelihood of occurrence or the potential magnitude of their consequences. Our business and financial performance could be affected by other factors identified in our past and future private placement memoranda.

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