## The Python plugin for Stata, version 0.2.0

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#### 1 Introduction

This document describes a Stata plugin for embedding the Python programming language within Stata. In short, the plugin gives the user the ability to use Python to interact with Stata data values, matrices, macros, and numeric scalars. The plugin can be used interactively inside the Stata GUI, or can be used to execute Python files. Python files can be used separately or in combination with .ado or .do files.

This code has been tested only on Windows 7, 64-bit computers, in Stata versions 12.1 and 13.0, with Python 3.3. Python 3.2 and 3.1 can probably be used instead of Python 3.3, but that has not been tested. The plugin will not work with Python 2. The code was developed for Stata 12.1 but works in Stata 13.0, except that string values must be ASCII and be no more than 244 characters long. In other words, the code works in Stata 13.0 when used with string values allowed in Stata 12.1.

Users will need to compile the plugin themselves. Instructions for compiling on Windows are given in §4. Users will need Stata, Python (specifically, CPython, the most common version), and a C compiler. Users will also need access to the file Python.h, which is included in many distributions of Python. The Windows installer at http://www.python.org/getit/ will install all of the Python files you need.

This document assumes the reader has some experience with Python, but extensive experience is not required.

#### 2 What's new

Changes in version 0.2.0

- st\_Matrix and st\_View (capital M and V) have been replaced with st\_matrix and st\_view.
- The usual ">>>" Python prompt has been added to help differentiate Python mode from Stata Ado mode. Unfortunately, the default dot prompt remains, so the full prompt is ">>>.".
- New st\_mirror function. See the description of st\_mirror in §8.2. See example usage in §11.10.

- New stata\_math module. See §9 and see §11.10 for example usage with st\_mirror.
- python.ado will now search for Python files when using the file option. The referenced Python file can be anywhere in your Ado path.
- In the st\_matrix and st\_view returned objects (instances of StataMatrix and StataView classes), the "camelCase" method names have been replaced with "underscore\_case" names. Also, these objects now do not show their contents as their default representation. To see their contents, use their list method, as in examples §11.8 and §11.9.

#### 3 Use with caution

The plugin and helper files described here are experimental. Save your data before using the plugin. There is currently one known limitation/bug which can crash Stata. There may be other, unknown bugs that can crash Stata, too.

#### 3.1 Limitations

- 1. Dropping a Stata program that uses the Python plugin and then rerunning it can crash Stata, depending on what Python modules are used in the program, and whether it's the only Stata program that uses the plugin. For many Python modules this is not a problem. Nor does it seem to be a problem to drop and re-run python.ado, even if it's the only program using the plugin.
  - Remedy: It's not clear what is causing this problem, but there seems to be a simple solution. If wanting to drop a program that uses the plugin, make sure that another program also uses it—for example, use python.ado at least once—or declare the plugin in Stata directly, with program python\_plugin, plugin.
- 2. The interactive Python interpreter within Stata is limited to single-line inputs. Unfortunately there is no remedy for this at the moment. With some creativity, though, quite a bit of Python code can be packed into a single line, or combinations of single-line inputs. If more than one line of input is needed in a single statement, you can write the code in a Python .py file, and run the file using the file option of python.ado or import it in an interactive session.
- 3. The Stata GUI's Break button does not interrupt the plugin. There is not recourse for infinite loops in the plugin besides closing Stata.
- 4. The plugin does not have continuous access to user input. Python code requiring continuous control over stdin, such as the input() function, will not work.

5. Calling sys.exit() in a Python file will close Stata. In the interactive interpreter, sys.exit() may be safely used to exit the plugin only.

## 4 Installing

The necessary files for this project, besides those that come with your Python installation, are

- stplugin.h (from http://www.stata.com/plugins/)
- stplugin.c (from http://www.stata.com/plugins/)
- python\_plugin.c
- python.ado
- stata.py
- stata\_missing.py

## 4.1 Windows, using Visual Studio Express

Below are the steps I used for compiling the plugin using Visual Studio Express 2012 and Python version 3.3 on Windows 7. StataCorp has notes for compiling plugins for other versions of Visual Studio at http://www.stata.com/plugins/

- 0. You will need Stata, Python, and Visual Studio Express 2012 installed. You will also need the Stata plugin header file stplugin.h and C file stplugin.c from section 2 of http://www.stata.com/plugins/.
- 1. Open Visual Studio. From the main menu at the top, select **File** > **New Project**.
- A window pops up. Under the menu on the left, expand the Visual C++
  item, then select Win32. In the center pane of the window choose Win32
  Project. On the bottom, change the name and solution name, if desired,
  then click OK.
- 3. Another window pops up. Click on **Next**. On the next screen, under **Application type**, choose **DLL**. Below that, check the box for **empty project**. Click on **Finish**.
- 4. In the main application window, on the right hand side, find Resource Files. Right click, select Add > Existing Item. Add each of these (you might have to right click and choose Add > Existing Item multiple times):
  - (a) python\_plugin.c
  - (b) stplugin.h

- (c) stplugin.c
- (d) python33.lib (for me this resides in C:/Python33/libs)
- 5. Under Resource Files, click on python\_plugin.c so that it's highlighted. In the main menu bar (at the top of the Visual Studio) select VIEW > Property Pages.

A new window pops up. On the left, select  $\mathbf{C}/\mathbf{C}++>\mathbf{General}$ . On the right, click in the field next to **Additional Include Directories**, and type in the directory for Python.h (for me it is C:/Python33/include). Press enter or click on  $\mathbf{OK}$ .

- 6. At the top, find **Debug** below the main menu bar (not the **DEBUG** in the main menu bar), and change this to **Release**. (Alternately, you could rename the Python file python33.lib to python33\_d.lib.)
  - You might have to repeat this and the previous step if you make other changes to settings or do these steps out of order.
- 7. If you have an x64 machine, change the field next to **Debug** from **Win32** to **x64**. This will require several steps. First, click on the field to open the menu, and choose **Configuration Manager...**. A new window pops up. Under platform, select **New...**, then select x64. Click on **OK**, then **Close**.
- 8. In the main menu bar select **BUILD** > **Build Solution** or use the shortcut, F7. You should get a message in the Output window, below the main window, that says the project was successfully compiled.
- 9. Rename the compiled dll (if necessary) to python\_plugin.plugin.

Using the default settings, for me the compiled dll is found in

C:/Users/<my username>/My Documents/Visual Studio 2012/
 Projects/project name>/x64/Release

(with <my username> and <project name> replaced).

Put python\_plugin.plugin and python.ado in Stata's Ado path (in Stata use command adopath to see the Ado path), and put stata.py and stata\_missing.py in Python's path (in Python use import sys then sys.path to see directories in the path).

As an alternative to putting files in the Ado path and/or the Python path, you can put some or all of these files into a common directory and cd to that directory in Stata before first calling the plugin. This works because the current working directory is always in the Ado path, and the directory in which the Python plugin was first called will be in the Python path.

10. Open Stata and type python. If everything has worked, this should start an interactive session of Python within Stata. A horizontal line should appear, with text to indicate a Python interactive session has started,

similar to when starting an interactive session of Mata. Try some of the examples from §11. If error messages and results are not printed to the screen, check to make sure stata.py is somewhere that Python can find it.

#### 4.2 Mac OS X

(thanks to Kit Baum for working on this)

The plugin was successfully installed on Mac OS X with the following steps. First, make sure that Python3.3 is installed. An OS X installer can be found at http://www.python.org/getit/. After installing Python3.3, you might need change the definition of python to point to the python3.3 executable. You can do this by renaming /usr/local/python to /usr/local/python2.7 (assuming Python2.7 is the default version) and then adding a symlink from /usr/local/python to /usr/local/bin/python3.3.

You will also need gcc. You can get gcc with Xcode (https://developer.apple.com/xcode/), or "Command Line Tools for Xcode" (see, for example, http://www.mkyong.com/mac/how-to-install-gcc-compiler-on-mac-os-x/).

Next, make sure python\_plugin.c, stplugin.c, and stplugin.h reside in the same directory. To compile the plugin, start with the compiler command from http://www.stata.com/plugins/, modified for this plugin:

```
gcc -bundle -DSYSTEM=APPLEMAC stplugin.c
python_plugin.c -o python_plugin.plugin
```

Add to that compiler and linker flags for Python, which can be obtained as in http://docs.python.org/3.3/extending/embedding.html#compiling-and-linking-under-unix-like-systems.

After compiling, python\_plugin.plugin and python.ado need to be put in Stata's Ado path and stata.py and stata\_missing.py need to be put in the Python path. Alternately, any or all of these files can be in the directory from which the python command is first invoked, because that directory should be in both the Ado path and Python path.

## 5 Syntax of python.ado

The syntax for python.ado is

If no file is specified, an interactive session is begun. The number of arguments in the args option is stored in Stata local \_pynargs, and the arguments are stored in \_pyarg0, \_pyarg1, etc. The number of variables in the varlist and their names are stored in Stata locals \_pynvars, and \_pyvar0, \_pyvar1, etc. (see example in §11.13).

If a file is specified and it is not specified with an asolute path, then the file is searched for in the adopath (not the Python path). Thus you can keep Python files with related .ado or .do files by giving the Python file a similar name. To prevent searches along the adopath, specify the absolute path the file.

There is one drawback to using python.ado rather than using the plugin directly. With python.ado the user will have access only to those locals defined within python.ado or within the Python session or script. Any locals defined interactively before starting an interactive session will be invisible if using python.ado to invoke the interactive session. See example in §11.7.

## 6 Using the plugin directly

## 6.1 Syntax

Two ways of calling the plugin will be shown here, the minimal syntax, which is not generally recommended, and then the recommended syntax, which is more cumbersome. With either syntax, the plugin will need to be introduced to Stata with program python\_plugin, plugin.

Contrary to usual plugin usage, arguments for the plugin should not be included in the plugin call. Arguments can instead be put in locals and accessed through st\_local inside the plugin, as done in python.ado (see §5).

The minimal syntax for calling the plugin is

```
plugin call python_plugin [varlist] [, file_name ]
```

but this syntax should not be used if wanting to interact with Stata variables. In fact, because of reasons described below, the plugin has been written so that the varlist is seen to be empty when using the minimal syntax. If wanting to use the plugin to interact with Stata variables, the plugin should be called with

```
ereturn clear
local _pynallvars = 0
if (c(k) > 0) {
  foreach var of varlist * {
    local _pyallvars`_pynallvars' = "`var'"
    local _pynallvars = `_pynallvars' + 1
}
}
plugin call python_plugin `=cond(c(k) > 0, "*", "")' ///
    [, file_name]
```

With either version, the plugin runs the file if file\_name is given. Unlike with the python command, a specified file\_name is not searched for. You must provide the path, or the file must be in the same directory. The Mata function findfile() is useful for finding the path to a file in the adopath (see §11.13).

If no file\_name is given, an interactive session is begun. With the recommended syntax above, variables of interest can be specified in locals, as is done in python.ado (see §5).

The recommended way to call the plugin solves several problems:

1. Estimation commands can introduce "hidden" variables that are partially visible in the plugin and occupy a position in the varlist, but cannot be interacted with (as far as I know).

The purpose of the ereturn clear is to clear any hidden variables.

- 2. If a subset of variables could be specified, indexing of variables can be inconsistent between functions in the plugin. Some functions index relative to the specified set, and some index relative to the entire varlist (including hidden variables). Clearing hidden variables with ereturn clear and using `=cond(c(k) > 0, "\*", "")' in the plugin call help to ensure that the indexing is consistent.
  - The minimal, non-recommeded syntax above implies that a subset of variables can be specified. In fact, while the syntax is allowed, the plugin tries to disallow actually using subsets because of the problems discussed here.
- 3. The remainder of the extra lines in the second version provide the variable names to the plugin so that st\_varname can look up names by index and st\_varindex can return the index for a name. Supplying the variable names in this way also allows the C code to be written so that if the simpler, not-recommended syntax is used, the user is presented with an empty varlist rather than inconsistent indexing and hidden variables.

## 7 The stata\_missing module

The purpose of the stata\_missing module is to implement an analog of Stata's missing values. This is accomplished with the class MissingValue. The module contains analogs of the 27 usual missing values, ., .a, .b, etc., in a tuple called MISSING\_VALS. Stata supports missing values other than these, but the stata\_missing module does not. The analog of Stata's . missing value, MISSING\_VALS[0], is also given the name MISSING within the stata\_missing module.

Users wanting direct access to analogs of Stata's missing values should use the existing instances of MissingValue rather than construct new instances. Users wanting to determine which instance of MissingValue corresponds to a large floating point number should use the function getMissing, which takes a single float or int argument and returns an instance of MissingValue.

Any plugin function that sets Stata numeric values can accept a float, int, None, or an instance of MissingValue. In such cases, None will translated into Stata's . missing value.

Example usage of the stata\_missing module is given in §11.2, §11.8, and §11.9.

## 8 The stata module

The stata module provides functions for interacting with Stata variables, matrices, macros, and numeric scalars. The module is automatically imported with the first use of the plugin, just as if the user had typed from stata import \*. The module is imported whether the plugin was invoked directly ("plugin call ...") or through python.ado, and for both the interactive interpreter and running files.

Almost all of the functionality provided by the stata module is mirrored by functionality in Mata (but not vice versa). In an effort to be easier to use, the functions in the stata module were made to mimic functions in Mata. For example, in Mata the function st\_local retrieves the value of a local macro if given one argument (its name) or sets the value of the macro if given two arguments (name and value). In the stata module there is a function st\_local with the same behavior. Of course, some changes had to be made between Mata and Python versions of functions. In Mata, when the user tries to access a non-existent numeric scalar, an empty matrix J(0,0) is returned. Python has no inherent notion of a matrix, so instead the Python function raises a ValueError.

Many of the functions in the stata module have indexing arguments. Keep in mind that while Stata uses 1-based indexing (i.e., the first meaningful index is 1 for data variables, observations, and matrix elements), the Python convention is to begin indexing at 0. Thus, if the first variable in a dataset is numeric, its first observation can be obtained via either

```
_st_data(0, 0)

or

st_data(0, 0),

and its value can be changed via
_st_store(0, 0, some_val)

or

st_store(0, 0, some_val).
```

#### 8.1 List of functions

st_cols	st_ifobs	$st_isnumfmt$
_st_data	st_in1	st_isnumvar
st_data	st_in2	st_isstrfmt
_st_display	st_isfmt	st_isstrvar
_st_error	st_islmname	${\tt st\_isvarname}$
st_format	st_ismissing	st_local
st_global	st_isname	st_matrix

st_matrix_el	_st_sdata	st_varindex
st_mirror	st_sdata	st_varname
st_nobs	_st_sstore	st_view
st_numscalar	st_sstore	st_viewobs
st_nvar	_st_store	st_viewvars
st_rows	st_store	

## 8.2 Function descriptions

#### st\_cols(matname)

```
arguments: matname str returns: int
```

Get number of columns in given matrix. Returns 0 if there is no Stata matrix with name matname.

```
_st_data(obsnum, varnum)
```

arguments: obsnum int varnum int

returns: float or MissingValue

Get value in given observation and Stata numeric variable. The allowed argument values are

```
-st\_nobs() \le obsnum < st\_nobs()
```

and

```
-st_nvar() ≤ varnum < st_nvar()
```

(assuming plugin is called through python.ado or used in accordance with recommendations made in §6). Negative values are interpreted in the usual way for Python indices. Values outside of these ranges will cause an IndexError. Note this last detail is unlike in Mata, where \_st\_data() does not abort with error for invalid indices, but instead returns a . missing value.

#### st\_data(obsnums, vars)

```
arguments: obsnums single int or iterable of int vars single int, single str, or iterable of int or str returns: list of lists of float or MissingValue
```

Get values in given observations and given nuemric Stata variables. The function returns a list of lists, with one sub-list for each observation. See §11.5 for example usage and return values.

This function uses \_st\_data(), so obsnums and var (if integer) can be negative and if out of range will raise an IndexError. If strings are used in vars,

a ValueError will be raised for ambiguous or incorrect abbreviations.

```
_st_display(text)

arguments: text str

returns: None
```

Print text in Stata's results window, with included SMCL tags interpreted. The usual print function is routed through <code>\_st\_display</code>, so there's usually no need to call <code>\_st\_display</code> directly. Unlike most other functions listed here, this function is not autmatically imported into the main namespace. To use it, first import it with from stata import <code>\_st\_display</code>.

```
_st_error(text)
arguments: text str
returns: None
```

Print text as error. There's usually no need to call this function directly. Python errors are automatically routed through <code>\_st\_error</code>, and if wanting to display a message as an error, the user can simply use <code>print("{err}<message>")</code>. Like <code>\_st\_display</code>, this function is not automatically imported into the main namespace. To use it, first import it with <code>from stata import \_st\_error</code>.

Return string representation of value according to Stata format given in fmt. The first argument should be a valid Stata format, but the function will return a meaningful string regardless.

```
st_global(macroname)
st_global(macroname, value)
with 1 argument:
    arguments: macroname str
    returns: str

with 2 arguments:
    arguments: macroname str
    value str
    returns: None
```

Get value from given global macro if using 1-argument version, or set the value of the global macro if using the 2-argument version. In the 1-argument version,

if the global macro does not exist the return value will be the empty string. In either version, if the global macro name is malformed a ValueError will be raised.

Unlike Mata's st\_global, the st\_global here cannot access characteristics and cannot access r(), e(), s(), and c() macros.

#### st\_ifobs(obsnum)

arguments: obsnum intreturns: bool

Query the if condition (specified when invoking python or the plugin) for the given observation number. If no if condition was specified, this will evaluate to True for all observations. The allowed values for obsnum are

```
-st\_nobs() \le obsnum < st\_nobs()
```

with negative values interpreted in the usual way. Values outside this range will cause an IndexError.

#### st\_in1()

returns: int

Get the first index in the in range (specified when invoking python or the plugin). If no in was specified, this will evaluate to 0.

#### st\_in2()

returns: int

Get the second index of the in range (specified when invoking python or the plugin), plus one. If no in condition was specified, this will return the maximum observation index, plus one. The reason for returning the first index beyond the in range, rather that last index within, is to facilitate the common Python syntax of index slicing. For example, if Python variable v is an instance of st\_view (see below), then v[st\_in1():st\_in2(), ] would be a reference to the observations within the in condition. (See §11 for other examples of slice indexing.)

#### st\_isfmt(fmt)

arguments: fmt str returns: bool

Determine if given fmt is a valid Stata format. In calendar formats, the calendar name is not checked for validity.

#### st\_islmname(name)

arguments: name str returns: bool

Determine if given name is a valid local macro name.

#### st\_ismissing(value)

arguments: value any Python object

returns: bool

Determine if the given value is considered a missing value. The function returns False if the value is not a float, int, MissingValue instance or None. It returns True if value is None or a MissingValue instance. If value is float, the function tests whether the value is inside the non-missing range for doubles in Stata, which is approximately  $[-1.798 \times 10^{308},~8.988 \times 10^{307}]$  (see help dta in Stata, specifically, "Representation of numbers"), returning True if it's outside this range, False if it's inside this range.

#### st\_isname(name)

arguments: name str returns: bool

Determine if given name is a valid name, for example, for scalars or global macros. To test for validity as a local macro name use st\_islmname. To test for validity as a Stata variable name use st\_isvarname.

#### st\_isnumfmt(fmt)

arguments: fmt str returns: bool

Determine if given fmt is a valid Stata numeric format. Numeric formats are any valid formats that are not string formats.

#### st\_isnumvar(var)

arguments: var int or str returns: bool

Determine if given Stata variable is a numeric variable. The variable can be specified by its integer index, by its name, or by abbreviation of its name. If var is an integer, then it should be in the range

-st\_nvar() ≤ var < st\_nvar()</pre>

with negative values interpreted in the usual way. Values outside this range will cause an IndexError. If var is a string, an invalid or ambiguous abbreviation will cause a ValueError.

#### st\_isstrfmt(fmt)

arguments: fmt str returns: bool

Determine if given fmt is a valid Stata string format.

#### st\_isstrvar(var)

arguments: var int or str returns: bool

Check whether given Stata variable is a string variable. The variable can be specified by its integer index, by its name, or by abbreviation of its name. If var is an integer, then it should be in the range

```
-st_nvar() \le var < st_nvar()</pre>
```

with negative values interpreted in the usual way. Values outside this range will cause an IndexError. If var is a string, an invalid or ambiguous abbreviation will cause a ValueError.

#### st\_isvarname(name)

st\_local(macroname)

arguments: name str returns: bool

Determine if given name is a valid Stata variable name. See manual [U] §11.3 Naming conventions.

```
st_local(macroname, value)
with 1 argument:
    arguments: macroname str
    returns: str

with 2 arguments:
    arguments: macroname str
```

rguments: macroname str value str

returns: None

Get value from given local macro if using 1-argument version, or set the value of the local macro if using the 2-argument version. In the 1-argument version, if the local macro does not exist the return value will be the empty string. In

#### either version, if the local name is malformed a ValueError will be raised.

```
st_matrix(matname)
arguments: matname str
returns: instance of StataMatrix class
```

This function creates a *view* onto a Stata matrix. See §11.9 for example usage. If no matrix is found with name matname, a ValueError is raised.

Unlike Mata's st\_matrix, the object returned by the st\_matrix here is only a view on the Stata matrix. If you change elements of the Python object you are actually changing the matrix in Stata. Also unlike Mata's st\_matrix, the st\_matrix here cannot access r() and e() matrices.

```
st_matrix_el(matname, row, col)
st_matrix_el(matname, row, col, value)
   with 3 arguments:
         arguments:
                      matname
                                   \operatorname{str}
                                  int
                            row
                            col
                                  _{
m int}
            returns: float or MissingValue
   with 4 arguments:
         arguments:
                       matname
                                   \operatorname{str}
                            row
                                  int
                            col
                                  int
                          value
                                   int, float, MissingValue, or None
            returns:
                      None
```

Get the value in the given matrix, row, and column if using the 3-argument version, or replace the value if using the 4-argument version. If no matrix is found with name matname, a ValueError is raised.

```
st_mirror()
```

returns: instance of StataMirror class

This function creates a view onto the current Stata data set. Unlike st\_view, the object returned by st\_mirror is 'aware' of changes made in Stata. However, the main advantage of st\_mirror is that the returned object provides quick access to Stata variables as attributes. See §11.10 for example usage. See §11.11 for a comparison of st\_mirror and st\_view.

```
st_nobs()
returns: int
```

Get the number of observations in the current Stata data set.

```
st_numscalar(scalarname)
st_numscalar(scalarname, value)
with 1 argument:
    arguments: scalarname str
    returns: float or MissingValue
with 2 arguments:
    arguments: scalarname str
    value int, float, MissingValue, or None
    returns: None
```

Get contents of given numeric scalar if using 1-argument version, or set the contents if using 2-argument version. In the 1-argument version, if the scalar does not exist a ValueError will be raised. Note this is unlike Mata, where st\_numscalar returns J(0,0,.) if the scalar does not exist. In both 1-argument and 2-argument versions, if the scalar name is malformed a ValueError will be raised.

Unlike Mata's  $st_numscalar$ , this  $st_numscalar$  cannot access r(), e(), and c() numeric scalars.

```
st_nvar()
```

returns: int

Get the number of Stata variables in the current data set.

```
st_rows(matname)
```

```
arguments: matname str
returns: int
```

Get the number of rows in given matrix. Returns 0 if there is no Stata matrix with name matname.

```
_st_sdata(obsnum, varnum)
```

```
arguments: obsnum int varnum int returns: str
```

Get value in given Stata string variable and observation. The allowed argument values are

```
-st\_nobs() \le obsnum < st\_nobs()
```

and

 $-st\_nvar() \le varnum < st\_nvar()$ 

(assuming plugin is called through python.ado or used in accordance with recommendations made in §6). Negative values are interpreted in the usual way for Python indices. Values outside of these ranges will cause an IndexError. Note this is unlike in Mata, where \_st\_sdata() does not abort with error for invalid indices, but instead returns an empty string.

#### st\_sdata(obsnums, vars)

```
arguments: obsnums single int or iterable of int vars single int, single str, or iterable of int or str returns: list of lists of str
```

Get values in given observations and given Stata string variables. The function returns a list of lists, with one sub-list for each observation. See §11.5 for example usage and return values.

This function uses \_st\_sdata(), so obsnums and var (if integer) can be negative and if out of range will raise an IndexError. If strings are used in vars, a ValueError will be raised for ambiguous or incorrect abbreviations.

```
_st_sstore(obsnum, varnum, value)
```

```
arguments: obsnum int
varnum int
value str
returns: None
```

Set value in given Stata string variable in given observation. The allowed argument values are

```
-st\_nobs() \le obsnum < st\_nobs()
```

and

```
-st_nvar() < varnum < st_nvar()</pre>
```

(assuming plugin is called through python.ado or used in accordance with recommendations made in §6). Negative values are interpreted in the usual way for Python indices. Values outside of these ranges will cause an IndexError. Note this is unlike in Mata, where \_st\_sstore() does not abort with error for invalid indices.

```
st_sstore(obsnums, vars, values)
```

```
arguments: obsnums single int or iterable of int
vars single int, single string, or iterable of int or str
values iterable of str
returns: None
```

Set values in given observations and given Stata string variables. The dimensions of the input values should match the dimensions implied by obsnums and vars.

For example, if obsnums is (0,1,2) and vars is (2,4) (and if those are valid for the loaded data set), then any of these input values would be valid:

```
values = [['a','b'], ['c','d'], ['e','f']]
values = (('a','b'), ('c','d'), ('e','f'))
values = (['a','b'], ['c','d'], ['e','f'])
values = [['a']*2]*3
```

and these would be invalid:

```
values = [['a','b','c'], ['d','e','f']]
values = (('a','b','c','d','e','f'))
values = ('a','b','c','d','e','f')
```

See §11.5 for other examples.

This function uses \_st\_sstore(), so obsnums and var (if integer) can be negative and if out of range will raise an IndexError. If there is an invalid index, some values may be set before the IndexError is raised. If strings are used in vars, a ValueError will be raised for ambiguous or incorrect abbreviations.

```
_st_store(obsnum, varnum, value)
arguments: obsnum int
varnum int
value int, float, MissingValue, or None
returns: None
```

Set value in given Stata numeric variable in given observation. The allowed argument values are

```
-st_nobs() < obsnum < st_nobs()</pre>
```

and

```
-st_nvar() \le varnum < st_nvar()
```

(assuming plugin is called through python.ado or used in accordance with recommendations made in §6). Negative values are interpreted in the usual way for Python indices. Values outside of these ranges will cause an IndexError. Note this is unlike in Mata, where \_st\_store() does not abort with error for invalid indices.

Set values in given observations and given Stata numeric variables. The dimensions of the input values should match the dimensions implied by obsnums and var. For example, if obsnums is (0,1,2) and vars is (2,4) (and if those are valid for the loaded data set), then any of these input values would be valid:

```
values = [[0,1], [2,3], [4,5]]
values = ((0,1), (2,3), (4,5))
values = ([0,1], [2,3], [4,5])
values = [[0]*2]*3
```

and these would be invalid:

```
values = [[0,1,2], [3,4,5]]
values = ((0,1,2,3,4,5))
values = (0,1,2,3,4,5)
```

See §11.5 for other examples.

This function uses \_st\_store(), so obsnums and var (if integer) can be negative and if out of range will raise an IndexError. If there is an invalid index, some values may be set before the IndexError is raised. If strings are used in vars, a ValueError will be raised for ambiguous or incorrect abbreviations.

Find the index of the given Stata variable. Abbreviations are allowed if using the two-argument version and the second argument is truthy. Otherwise, varname must match a Stata variable name exactly. A ValueError will be raised if the text does not match a Stata variable or if the abbreviation is ambiguous. Unlike Mata's st\_varindex, this st\_varindex only allows a single name or abbreviation per call.

#### st\_varname(varnum)

```
arguments: varnum int returns: str
```

Return the name of the Stata variable at the given index. The allowed argument values are

```
-st_nvar() ≤ varnum < st_nvar()
```

(assuming plugin is called through python.ado or used in accordance with recommendations made in §6). Negative values are interpreted in the usual way

for Python indices. A value outside of this ranges will cause an IndexError.

This function returns a view onto the current Stata data set. See §11.8 for example usage. Unlike Mata's st\_view, the st\_view here allows access to both numeric and string variables.

If rownums is not specified, is None, or is an instance of MissingValue, rownums will be set to all possible row numbers. Likewise for varnums.

As in Mata's st\_view, selectvar is used to indicate which rows will be included. If selectvar is not specified or is the empty string, all rows in rownums will be included. If selectvar is set to an int or string representing a data variable, all rows in rownums will be included where the selectvar variable is non-zero. If selectvar is None or is a MissingValue instance, all rows in rownums will be included where none of the varnums variables are missing.

```
st_viewobs(view_obj)
arguments: view_obj instance of StataView
returns: tuple of int
```

Return tuple containing observation numbers in the StataView instance.

```
st_viewvars(view_obj)
arguments: view_obj instance of StataView
returns: tuple of int
```

Return tuple containing the variable indices in the StataView instance.

## 9 The stata\_math module

Python's built-in math functions won't work with missing values or Stata variables. Users could check each input to verify that it's not a missing value, or use try ... except blocks with each function invocation. For example,

```
. sysuse auto
(1978 Automobile Data)
. python

>>>. v = st_view()

python (type exit() to exit) —
```

```
>>>. v[:4, :4].list()
  obs: 4
 vars: 4
                                c2
                                           сЗ
            c0
                      c1
rO AMC Concord
                    4099
r1 AMC Pacer
                    4749
                                17
                                           3
r2 AMC Spirit
                    3799
                                22
r3 Buick Centu
                    4816
                                20
>>>. v.get(2, 3)
>>>. from math import sin
>>>. sin(v.get(2, 2))
-0.008851309290403876
>>>. sin(v.get(2, 3))
Traceback (most recent call last):
 File "<string>", line 1, in <module>
TypeError: a float is required
>>>. from stata_math import st_sin
>>>. st_sin(v.get(2, 2))
-0.008851309290403876
>>>. st_sin(v.get(2, 3))
>>>. exit()
```

The stata\_math module provides Python versions of all of Stata's math functions. These functions understand missing values and they understand Stata variables obtained from st\_mirror. See §11.10 for example usage with st\_mirror.

#### 9.1 List of functions

st_abs	st_digamma	st_min
st_acos	st_exp	st_mod
st_acosh	st_floor	st_reldif
st_asin	st_int	st_round
st_asinh	st_invcloglog	st_sign
st_atan	st_invlogit	st_sin
st_atan2	st_ln	st_sinh
st_atanh	st_lnfactorial	st_sqrt
st_ceil	st_lngamma	st_sum
st_cloglog	st_log	st_tan
st_comb	st_log10	st_tanh
st_cos	st_logit	st_trigamma
st_cosh	st_max	

Usage of each is similar to the corresponding Stata function. Two differences are knwon: st\_round rounds differently because Python 3 uses "banker's rounding", and st\_trigamma gives values that are very similar but different. For more information, use the Python help function:

```
>>>. from stata_math import st_round
>>>. help(st_round)
Help on function st_round in module stata_math:
st_round(x, y=1)
    Rounding function.
    Parameters
    {\tt x} : float, int, MissingValue instance, or None
    y : float, int, MissingValue instance, or None;
        {\tt y} is optional, default value is 1
    Returns
    If both x and y are non-missing, returns x / y rounded to
        the nearest integer times y (but see notes below).
    If y is 1 or y is not specified, returns x rounded to the
        nearest integer (but see notes below).
    If y is zero, returns x.
    If y is missing, MISSING (".") is returned.
    If x is missing and y is non-missing, returns MissingValue
        corresponding to \mathbf{x}.
    If both x and y are missing, returns MISSING (".").
    Notes
    Though Python 3 uses "banker's rounding" or "round half to even",
    this function uses "round half up". For example, with Python 3's
    'round' function, 'round(3.5)' and 'round(4.5)' are both 4, but
    `st_round(3.5)` is 4 and `st_round(4.5)` is 5.
    Keep in mind that floating point imprecision of inputs may affect
    the output.
```

#### 10 Miscellanea

You can use python.ado or the plugin to run a python file in .do and .ado files. You can also start an interactive session from .do or .ado files, but you cannot use Python statements in .do or .ado files.

If an interactive session is begun in a .do or .ado file, execution of that file is effectively halted. When the interactive interpreter is exited, execution of the file resumes from that point. Here is an example of a file called <code>do\_example.do</code> that starts an interactive Python session:

```
noi di "in do file"
noi python
noi di "back in do file"
```

Example usage:

```
. run do_example
in do file
```

```
python (type exit() to exit)
    >>>. "in python"
     in python
    >>>. exit()
     back in do file
Here is another example, with a file called ado_example.ado (see §6):
program ado_example
  noi di "in ado_example"
  plugin call python_plugin
  noi di "back in ado_example"
  noi di "`scname' = " scalar(`scname')
end
program python_plugin, plugin
Example usage:
     . ado_example
     in ado_example
                                                python (type exit() to exit)
    >>>. st_local("scname", "the_scalar")
    >>>. st_numscalar("the_scalar", 12345)
    >>>. exit()
     back in ado_example
     the_scalar = 12345
```

## 11 Examples

#### 11.1 The interactive interpreter takes single-line inputs

The error below comes from trying to use a multi-line statement (the user hit the enter key after typing for i in range(5):). The following lines in the example show ways to squeeze moderately complicated statements into a single line.

```
python

python (type exit() to exit)

>>>. for i in range(5):
   File "<string>", line 1
        for i in range(5):

SyntaxError: unexpected EOF while parsing

>>>. for i in range(5): print(i)
0
1
2
```

```
3
4
>>>. def mlf(): print("multi-", end="") ; print("line", end=" ") ; print("function
> ")
>>>. mlf()
multi-line function
>>>. exit()
```

#### 11.2 Missing values

In plugin functions that set the value of a numeric quantity, None can be used in input to represent Stata's . missing value. In general, though, None should not be thought of as the analog of Stata's . value.

Missing values are implemented in the stata\_missing module, see §7, and will often have to be imported before using directly. In the following example, though, notice that st\_numscalar("new") returned a MissingValue instance before anything was imported from stata\_missing.

```
. python
                                                      python (type exit() to exit)
>>>. st_numscalar("new", None)
>>>. st_numscalar("new")
>>>. 0 < 100 < float("inf")
True
>>>. 0 < . < float("inf")
  File "<string>", line 1
    0 < . < float("inf")</pre>
SyntaxError: invalid syntax
>>>. from stata_missing import MISSING as mv
>>>. 0 < mv < float("inf")
True
>>>. mv
>>>. mv.value
8.98846567431158e+307
>>>. from stata_missing import MISSING_VALS as mvs
>>>. mvs
(., \ .a, \ .b, \ .c, \ .d, \ .e, \ .f, \ .g, \ .h, \ .i, \ .j, \ .k, \ .l, \ .m, \ .n, \ .o, \ .p, \ .q, \ .r, \ .s,
> .t, .u, .v, .w, .x, .y, .z)
>>>. st_numscalar("new", mvs[14])
>>>. st_numscalar("new")
>>>. mv == mvs[0]
>>>. exit()
```

#### 11.3 Basic functions

```
. clear
. sysuse auto
(1978 Automobile Data)
. list make-trunk in 1/5
```

3 2.5 11
3 3.0 11
. 3.0 12
3 4.5 16
4 4.0 20

```
. python
                                                  python (type exit() to exit)
>>>. st_varindex("not_a_variable")
variable not_a_variable not found
Traceback (most recent call last):
  File "<string>", line 1, in <module>
ValueError: no Stata variable found
>>>. st_varindex("make")
>>>. st_isstrvar(0)
True
>>>. _st_sdata(0,0)
'AMC Concord'
>>>. st_varindex("rep")
Traceback (most recent call last):
 File "<string>", line 1, in <module>
ValueError: no Stata variable found (abbrev. not allowed)
>>>. st_varindex("rep78")
>>>. st_varindex("rep", True)
>>>. st_isnumvar("rep")
True
>>>. _st_data(0,3)
3.0
>>>. exit()
```

## 11.4 Stata variable types do not change on replacement

In Stata, if you replace a numeric variable's value with a value outside its type range, the value gets promoted (unless the original type is float). For example, the range of non-missing values in byte is -127 to 100. If you replace a byte value with something outside of this range, the variable will be promoted to a type that can hold larger values. If you replace an integer variable value with a non-integer like 1.5, the type will be promoted to double. However, if you make these replacements in Python, the type will not be promoted. If you replace

with a value outside the type's range, a missing value will be inserted. If you replace an integer variable value with a non-integer like 1.5, the value will be truncated to an integer. (By the way, this also happens when replacing Stata variable values using Mata.)

First, in Stata.

```
. clear
. set obs 1
obs was 0, now 1
. gen byte b = 0
. gen int i = 0
. gen long 1 = 0
. replace b = 101 in 1
b was byte now int
(1 real change made)
. replace i = 120000 \text{ in } 1
i was int now long
(1 real change made)
. replace l = 1.5 in 1
1 was long now double
(1 real change made)
. list
                   i
                         1
         b
       101
             120000
                       1.5
  1.
```

Now in Python.

i l

```
. clear
. set obs 1
obs was 0, now 1
. gen byte b = 0
. gen int i = 0
. gen long l = 0
. python

>>>. _st_store(0, 0, 101)
>>>. _st_store(0, 1, 120000)
>>>. _st_store(0, 2, 1.5)
>>>. exit()
. list
```

#### 11.5 Data and store functions

This example demonstrates the usage of functions that get and set Stata data values: st\_data, st\_store, st\_sdata, and st\_sstore. Some of the other data functions are used elsewhere, \_st\_data and \_st\_sdata in §11.3 and the st\_view class in §11.8.

We will use a copy of the auto data set rather than the original because values will be replaced.

```
. clear
  sysuse auto
(1978 Automobile Data)
 save auto_copy
file auto_copy.dta saved
. python
                                                    python (type exit() to exit)
>>>. st_data(0, 0)
Traceback (most recent call last):
  File "<string>", line 1, in <module>
File "stata.py", line 206, in st_data
    raise TypeError("only numeric Stata variables allowed")
TypeError: only numeric Stata variables allowed
>>>. st_sdata(0, 0)
[['AMC Concord']]
>>>. st_sdata(range(0,74,10), 0)
[['AMC Concord'], ['Cad. Deville'], ['Dodge Diplomat'], ['Merc. Marquis'], ['Ol
> ds Toronado´], [´Pont. Phoenix´], [´Honda Accord´], [´VW Diesel´]]
>>>. for row in st_sdata(range(0,74,10), 0): print(row)
['AMC Concord']
['Cad. Deville']
['Dodge Diplomat']
['Merc. Marquis']
['Olds Toronado']
['Pont. Phoenix']
['Honda Accord']
['VW Diesel']
>>>. st_data(0, 1)
[[4099.0]]
>>>. st_data(0, range(1,12,3))
[[4099.0, 2.5, 186.0, 3.5799999237060547]]
>>>. st_data(range(0,74,10), range(1,12,3))
[[4099.0, 2.5, 186.0, 3.5799999237060547], [11385.0, 4.0, 221.0, 2.279999971389
> 7705], [4010.0, 4.0, 206.0, 2.4700000286102295], [6165.0, 3.5, 212.0, 2.25999
> 9990463257], [10371.0, 3.5, 206.0, 2.4100000858306885], [4424.0, 3.5, 203.0,
> 3.0799999237060547], [5799.0, 3.0, 172.0, 3.049999952316284], [5397.0, 3.0, 1
> 55.0, 3.7799999713897705]]
>>>. for row in st_data(range(0,74,10), range(1,12,3)): print(row)
[4099.0, 2.5, 186.0, 3.5799999237060547]
[11385.0, 4.0, 221.0, 2.2799999713897705]
[4010.0, 4.0, 206.0, 2.4700000286102295]
[6165.0, 3.5, 212.0, 2.259999990463257]
[10371.0, 3.5, 206.0, 2.4100000858306885]
[4424.0, 3.5, 203.0, 3.0799999237060547]
[5799.0, 3.0, 172.0, 3.049999952316284]
[5397.0, 3.0, 155.0, 3.7799999713897705]
```

```
>>>. st_store(range(0,74,10), range(1,12,3), [[None]*3])
Traceback (most recent call last):
 File "<string>", line 1, in <module>
File "stata.py", line 226, in st_store
    obs, cols, vals = _parseObsColsVals(obs, cols, vals)
  File "stata.py", line 193, in _parseObsColsVals
    raise ValueError("length of value does not match number of rows")
ValueError: length of value does not match number of rows
>>>. st_store(range(0,74,10), range(1,12,3), [[None]*3]*8)
Traceback (most recent call last):
 File "<string>", line 1, in <module>
File "stata.py", line 226, in st_store
    obs, cols, vals = _parseObsColsVals(obs, cols, vals)
  File "stata.py", line 195, in _parseObsColsVals
    raise ValueError("inner dimensions do not match number of columns")
ValueError: inner dimensions do not match number of columns
>>>. st_store(range(0,74,10), range(1,12,3), [[None]*4]*8)
>>>. for row in st_data(range(0,74,10), range(1,12,3)): print(row)
[., ., ., .]
[., ., ., .]
[., ., ., .]
[., ., ., .]
[., ., ., .]
[., ., ., .]
[., ., ., .]
[., ., ., .]
>>>. exit()
```

. list price head length gear if  $mod(_n-1, 10) == 0$ 

	price	headroom	length	gear_r~o
1.				
11.				
21.				
31.				
41.		•	•	•
51.		•	•	•
61.				
71.		•		

```
. python
```

[0.0, 1.0, .a, .d]

```
python (type exit() to exit)
```

```
>>>. from stata_missing import MISSING_VALS as mvs
>>>. [ 0, 1, mvs[1], mvs[4] ]
[0, 1, .a, .d]
>>>. st_store(range(0,74,10), range(1,12,3), [ [0, 1, mvs[1], mvs[4]] ]*8)
>>>. for row in st_data(range(0,74,10), range(1,12,3)): print(row)
[0.0, 1.0, .a, .d]
```

. list price head length gear if  $mod(_n-1, 10) == 0$ 

	price	headroom	length	gear_r~o
1.	0	1.0	.a	.d
11.	0	1.0	.a	.d
21.	0	1.0	.a	.d
31.	0	1.0	.a	.d
41.	0	1.0	.a	.d
51.	0	1.0	.a	.d
61.	0	1.0	.a	.d
71.	0	1.0	.a	.d

## 11.6 Data and store functions, string indices

This example repeats part of the previous example, but uses string indices for Stata variables. In the last few inputs, notice that the string indices can appear in a single string or in an iterable of separate strings, or both. String indices can contain the entire name of a variable, or any non-ambiguous abbreviation.

```
. clear
. use auto_copy
(1978 Automobile Data)
. python
                                                      python (type exit() to exit)
>>>. st_data(0, "make")
Traceback (most recent call last):
  File "<string>", line 1, in <module>
  File "stata.py", line 20
> 6, in st_data
    raise TypeError("only numeric Stata variables allowed")
TypeError: only numeric Stata variables allowed
>>>. st_sdata(0, "make")
[['AMC Concord']]
>>>. st_sdata(range(0,74,10), 0)
[['AMC Concord'], ['Cad. Deville'], ['Dodge Diplomat'], ['Merc. Marquis'], ['Ol
> ds Toronado´], ['Pont. Phoenix´], ['Honda Accord´], ['VW Diesel´]]
>>>. st_sdata(range(0,74,10), "make")
[['AMC Concord'], ['Cad. Deville'], ['Dodge Diplomat'], ['Merc. Marquis'], ['Ol > ds Toronado'], ['Pont. Phoenix'], ['Honda Accord'], ['VW Diesel']]
>>>. for row in st_sdata(range(0,74,10), "make"): print(row)
['AMC Concord']
['Cad. Deville']
['Dodge Diplomat']
['Merc. Marquis']
['Olds Toronado']
['Pont. Phoenix']
['Honda Accord']
['VW Diesel']
>>>. st_data(0, "price")
[[4099.0]]
```

```
>>>. st_data(0, "price headroom length gear_ratio")
[[4099.0, 2.5, 186.0, 3.5799999237060547]]
>>>. st_data(0, "price headroom length gear_ratio") == st_data(0, "pr he le ge")
True
>>>. st_data(0, "price head length gear") == st_data(0, ("pr", "he", "le", "ge"))
True
>>>. st_data(0, "price head length gear") == st_data(0, ("pr he", "le ge"))
True
>>>. st_data(0, "price head length gear") == st_data(0, ("pr he", "le ge"))
True
>>>. st_data(0, "price head length gear") == st_data(0, ("pr", 4, 7, "ge"))
True
>>>. exit()
```

#### 11.7 Accessing locals

This example begins with defining local and global macros in Stata, then using python.ado and the Python plugin to access them.

```
. local a = "a local"
. global b = "a global"
. python

>>>. st_local("a")

>>>. st_global("b")
'a global'
>>>. st_local("a", "modified")
>>>. exit()

. di "`a'"
a local
```

The attempt to access and modify a local defined outside of python.ado failed because, when using python.ado, the plugin only has access to locals defined within python.ado. (The following doesn't use the recommended syntax from §6, but that's ok because we're not interacting with Stata variables.)

```
. program python_plugin, plugin
. plugin call python_plugin

>>>. st_local("a")
'a local'

>>>. st_global("b")
'a global'

>>>. st_local("a", "modified")

>>>. exit()

. di "`a'"
modified
```

## 11.8 Using st\_view

This example demonstrates use of st\_view with the auto data set. Here we use a copy of the auto data set because we'll be assigning new values. We drop some data variables to make the output less wide.

```
. clear
  use auto copy
(1978 Automobile Data)
. drop turn-foreign
. python
                                                     python (type exit() to exit)
>>>. v = st_view()
<stata.StataView object at 0x0000000002834C88>
>>>. v.list()
  obs: 74
 vars:
       8
                                 c2
                                                                                  c7
              c0
                                           c3
                                                     с4
                                                              c5
                                                                        с6
                       c1
 rO AMC Concord
                      4099
                                 22
                                                    2.5
                                                              11
                                                                      2930
                                                                                 186
     AMC Pacer
                      4749
                                 17
                                                     3
                                                                      3350
                                                                                 173
 r1
                                                              11
                     3799
 r2 AMC Spirit
                                 22
                                                      3
                                                              12
                                                                      2640
                                                                                 168
 r3 Buick Centu
                      4816
                                 20
                                                    4.5
                                                              16
                                                                      3250
                                                                                 196
                      7827
                                                              20
                                                                                 222
 r4 Buick Elect
                                 15
                                            4
                                                                      4080
                                                      4
 r5 Buick LeSab
                      5788
                                 18
                                            3
                                                      4
                                                              21
                                                                      3670
                                                                                 218
 r6 Buick Opel
                      4453
                                 26
                                                      3
                                                              10
                                                                      2230
                                                                                 170
                                                                                 200
 r7 Buick Regal
                     5189
                                 20
                                            3
                                                      2
                                                              16
                                                                      3280
 r8 Buick Rivie
                     10372
                                 16
                                                    3.5
                                                              17
                                                                      3880
                                                                                 207
```

he lest output has been shortened to a

--output shortened--

The last output has been shortened to save space; all 74 rows appear in the Stata output. If you want to see less output, or if you want select a subset of the data, you'll want to use indexing.

Indexing is done by appending [rows, cols] to the  $st\_view$  instance, where rows and cols are either integers, iterable of integers (tuple, list, etc.), or slices (e.g., 3:10 to denote  $3, 4, \ldots, 10$  or 3:10:2 to denote 3, 5, 7, 9). The cols index is optional, but the separating comma is not optional, with or without cols.

The syntax for slices is start:stop:step and denotes "every step<sup>th</sup> value beginning at start, up to, but not including, stop". For example, 4:16:3 denotes 4,7,10,13, but not 16. Any of start, stop, step can be omitted, and if step is omitted then the second colon can also be omitted. An omitted start is taken to be zero. If stop is omitted the slice extends as far as possible in the context. An omitted step is taken to be 1. For example, 4:: is equivalent to 4: step is equivalent to 4: step is taken to be 1.

Indexing an object returned by st\_view always returns another object of the same type. To get values out of an st\_view instance, use instance.to\_list() or instance.get(row,col).

```
>>>. v[::6, ::2].list()
obs: 13
```

```
vars: 4
              c0
                        c2
                                   c4
                                              с6
 r0 AMC Concord
                         22
                                  2.5
                                            2930
 r6 Buick Opel
                        26
                                    3
                                            2230
r12 Cad. Sevill
                         21
                                            4290
                        19
                                  3.5
                                            3430
r18 Chev. Nova
r24 Ford Mustan
                        21
                                    2
                                            2650
r30 Merc. Marqu
                        15
                                  3.5
                                            3720
r36 Olds Cutlas
                        19
                                            3300
                                  4.5
r42 Plym. Champ
                        34
                                  2.5
                                            1800
r48 Pont. Grand
                        19
                                    2
                                            3210
       BMW 320i
                        25
                                  2.5
r54
                                            2650
r60 Honda Accor
                         25
                                            2240
r66 Toyota Celi
                                  2.5
                                            2410
                        18
r72 VW Scirocco
                        25
                                    2
                                            1990
>>>. v[0,0].list()
  obs: 1
 vars: 1
             c0
rO AMC Concord
>>>. v[0, ].list()
  obs: 1
 vars: 8
            c0
                                c2
                                         сЗ
                                                   c4
                                                             с5
                                                                      с6
                                                                                с7
                      c1
r0 AMC Concord
                                                  2.5
                                                                               186
                    4099
                                22
                                          3
                                                             11
                                                                    2930
>>>. v[(0,1,2), (0,1,2)].list()
  obs: 3
 vars: 3
             c0
                       c1
                                  c2
rO AMC Concord
                     4099
                                  22
r1 AMC Pacer
                     4749
                                  17
r2 AMC Spirit
                     3799
                                  22
>>>. v[:3, :3].list()
  obs: 3
 vars: 3
             c0
                       c1
                                  c2
rO AMC Concord
                     4099
                                  22
r1 AMC Pacer
                     4749
                                  17
r2 AMC Spirit
                     3799
                                  22
>>>. v[:3, :3] = [["A", "not num", 2.02], ["B", 11.11, 12.12], ["C", 21.21, 22.22
Traceback (most recent call last):
  File "<string>", line 1, in <module>
File "stata.py", line 586, in __setitem__
    setters[col](row, col, value[i][j])
TypeError: set value should be float, None, or a missing value
```

The error was caused by trying to assign a string value to a numeric Stata variable.

```
>>>. v[:3, :3] = [["A", 1.01, 2.02], ["B", 11.11, 12.12], ["C", 21.21, 22.22]]
>>>. v[:3, :3]
obs: 3
vars: 3
c0 c1 c2
```

```
r0 A 1 2
r1 B 11 12
r2 C 21 22
```

The Stata variables in columns 1 and 2 (Stata columns 2 and 3) are price and mpg, which are both integer type. When floating point values are assigned to these columns through the plugin, their values are truncated (see §11.4).

```
>>>. from stata_missing import MISSING_VALS as mvs
>>>. v[1:3, 1:3] = [[mvs[0], mvs[1]], [mvs[2], mvs[3]]]
>>>. v[:3, :3].list()
  obs: 3
 vars: 3
                                 c2
            c0
                      c1
r0
                                 2
             Α
                       1
r1
             В
                                 .a
r2
             С
                       .b
                                 .с
>>>. exit()
```

. list make-mpg in 1/3

	make	price	mpg
1. 2. 3.	A B C	1	2 .a .c

. clear

## 11.9 Using st\_matrix

```
. clear
. sysuse auto
(1978 Automobile Data)
. mkmat mpg rep78 headroom in 1/5, matrix(m)
. matrix list m
m[5,3]
                 rep78
                       headroom
         mpg
                              2.5
r1
          22
                     3
r2
          17
                     3
                                3
r3
          22
                                3
r4
          20
                     3
                              4.5
r5
          15
                     4
                                4
. python
                                                   python (type exit() to exit)
>>>. m = st_matrix("m")
>>>. m.nrows
>>>. m.rows
(0, 1, 2, 3, 4)
>>>. m.ncols
```

```
>>>. m
<stata.StataMatrix object at 0x00000000035BC2B0>
>>>. m.list()
m[5,3]
           c0
                       c1
                                  c2
r0
           22
                                  2.5
r1
           17
                        3
                                   3
r2
           22
                                   3
r3
           20
                                  4.5
r4
           15
. m.to_list()
[[22.0, 3.0, 2.5], [17.0, 3.0, 3.0], [22.0, ., 3.0], [20.0, 3.0, 4.5], [15.0, 4
> .0, 4.0]]
```

An instance of st\_matrix is mostly just a view onto the Stata matrix. If you want a static list of values, use the to\_list() method, which returns a list of lists (one sub-list for each row), or the get(row,col) method, which returns a single entry.

The next parts of the example show the use of indexing to retrieve and set values in a sub-matrix. As with st\_view, an st\_matrix instance is indexed by appending [rows, cols] to it, where rows and cols are either integers, iterable of integers (tuple, list, etc.), or slices (for more info on slices, see example §11.8). The cols index is optional, but the separating comma is not optional, with or without cols. And, as with st\_view, indexing an object returned by st\_matrix always returns the same kind of object.

```
<stata.StataMatrix object at 0x00000000036019B0>
>>>. m[0,0].list()
m[1,1]
           c0
r0
           22
>>>. m[2,1].list()
m[1,1]
           с1
>>>. m.get(2,1)
>>>. type(m.get(2,1))
<class 'stata_missing.MissingValue'>
>>>. from stata_missing import MISSING_VALS as mvs
>>>. m[(0,4), (0,2)].list()
m[2,2]
                      c2
r0
           22
                     2.5
r4
           15
                       4
>>>. mvs[1]
>>>. m[(0,4), (0,2)] = mvs[1]
Traceback (most recent call last):
  File "<string>", line 1, in <module>
```

```
File "stata.py", line 796, in __setitem__
    raise ValueError("length of value does not match number of rows")
ValueError: length of value does not match number of rows
>>>. [ [mvs[1]]*2 ]*2
[[.a, .a], [.a, .a]]
>>>. m[(0,4), (0,2)] = [ [mvs[1]]*2]*2
>>>. m.list()
m[5,3]
            c0
                       c1
                                   c2
r0
                        3
            .a
                                   .a
           17
r1
                        3
                                    3
r2
           22
                                    3
r3
           20
                        3
                                  4.5
r4
            .a
                        4
                                   .a
>>>. m[(1,3), (0,2)] = [ [10101]*2 ]*2
>>>. m.list()
m[5,3]
            c0
                       c1
                                   c2
r0
                        3
            .a
                                   .a
        10101
                        3
                                10101
r1
r2
           22
r3
        10101
                        3
                                10101
r4
                        4
>>>. m[:, 1] = [[0.5]]*5
>>>. m.list()
m[5,3]
            c0
                       c1
                                   c2
r0
                       .5
            .a
                                   .a
        10101
r1
                        .5
                                10101
r2
           22
                       .5
        10101
r3
                       .5
                                10101
r4
                       .5
>>>. exit()
. matrix list m
m[5,3]
                  rep78
                         headroom
         mpg
r1
                     .5
                                .a
r2
       10101
                     .5
                             10101
r3
          22
                     .5
                                3
```

## 11.10 Using st\_mirror

10101

.a

.5

.5

10101

.a

r4

r5

Similar to st\_view, st\_mirror is used for accessing values from the currently loaded data set. In fact, the value returned from st\_mirror (an instance of StataMirror) inherits much of its functionality from the StataView class (the class of the return value of st\_view). The main purpose of adding st\_mirror is to allows quick access to Stata variables. If m = st\_mirror(), the variables of the current data set can be accessed as m.varname\_, i.e., as an attribute with the variable name plus an underscore.

```
. clear
. use auto_copy
(1978 Automobile Data)
. python
                                                  python (type exit() to exit) ——
>>>. m = st_mirror()
<stata.StataMirror object at 0x000000000AF14FD0>
>>>. mpg = m.mpg_
>>>. mpg[:4]
[22.0, 17.0, 22.0, 20.0]
>>>. make = m.make_
>>>. for name in make[::10]: print(name)
AMC Concord
Cad. Deville
Dodge Diplomat
Merc. Marquis
Olds Toronado
Pont. Phoenix
Honda Accord
VW Diesel
```

You can use unambiguous abbreviations for the variable name, and you can use the **stata\_math** functions on these mirror variables.

```
>>>. space = m.head_ + m.tru_
>>>. space[:16:2]
[13.5, 15.0, 24.0, 13.0, 20.5, 24.0, 16.0, 24.0]
>>>. from stata_math import st_round
>>>. st_round(space)[:16:2]
[14, 15, 24, 13, 20, 24, 16, 24]
```

As said above, the return value of st\_mirror shares functionality with the return value of st\_view. Compare the following lines with example §11.8.

```
. use auto_copy
(1978 Automobile Data)
. drop turn-foreign
. python
                                                       - python (type exit() to exit) -
>>>. [x for x in dir(st_view()) if not x.startswith("_")]
['cols', 'format', 'get', 'list', 'ncols', 'nrows', 'rows', 'to_list']
>>>. [x for x in dir(st_mirror()) if not x.startswith("_")]
['cols', 'format', 'get', 'index', 'list', 'ncols', 'nrows', 'rows', 'to_list']
>>>. m[::6, ::2].list()
  obs: 13
 vars: 4
              c0
                                     c4
                                                 с6
 rO AMC Concord
                          22
                                    2.5
                                              2930
r6 Buick Opel
                          26
                                      3
                                              2230
r12 Cad. Sevill
                                               4290
                          19
                                    3.5
r18 Chev. Nova
                                              3430
```

```
r24 Ford Mustan
                        21
                                           2650
                                   2
                                 3.5
r30 Merc. Marqu
                        15
                                           3720
r36 Olds Cutlas
                                 4.5
                                           3300
r42 Plym. Champ
                        34
                                           1800
                                 2.5
r48 Pont. Grand
                        19
                                           3210
      BMW 320i
                        25
                                 2.5
                                          2650
r54
r60 Honda Accor
                        25
                                   3
                                           2240
r66 Toyota Celi
                        18
                                 2.5
                                           2410
r72 VW Scirocco
                                           1990
                        25
                                   2
>>>. m[0,0].list()
  obs: 1
 vars: 1
            c0
r0 AMC Concord
>>>. m.get(0,0)
'AMC Concord'
>>>. m[:3,:3].list()
  obs: 3
 vars: 3
                                 c2
            c0
                       c1
rO AMC Concord
                     4099
                                 22
                     4749
   AMC Pacer
                                 17
r1
r2 AMC Spirit
                     3799
                                 22
>>>. m[:3,:3] = [["A", 1.01, 2.02], ["B", 11.11, 12.12], ["C", 21.21, 22.22]]
>>>. m[:3,:3].list()
  obs: 3
 vars: 3
                                 c2
            c0
                       c1
r0
                        1
                                  2
r1
             В
                                 12
                       11
             С
r2
                       21
                                 22
```

One advantage of st\_mirror is that, unlike st\_matrix or st\_view, the object returned by st\_mirror is aware of changes in the data set. (The following example continues from the previous one, using the auto.dta dataset with some variables dropped.)

```
>>>. m.nrows
74
>>>. m.ncols
8
>>>. exit()

. clear
. sysuse lifeexp
(Life expectancy, 1998)
. python

>>>. m.nrows
68
>>>. m.nrows
68
>>>. m.ncols
6
>>>. m.mpg_
```

```
Traceback (most recent call last):
   File "<string>", line 1, in <module>
   File "stata.py", line 639, in __getattr__
     varname = st_varname(st_varindex(name[:-1], True))
ValueError: no Stata variable found
>>>. m.country_[:4]
['Albania', 'Armenia', 'Austria', 'Azerbaijan']
```

This benefit of being aware of data set changes doesn't extend to objects derived by subscripting. Subscripting a StataMirror object returns a StataView object, i.e., the type of object returned by st\_view. Hence the subscript-derived objects will behave just as if they came from st\_view, and these are not aware of data set changes (see example §11.11).

```
>>>. m[:, :]
<stata.StataView object at 0x00000000315B128>
>>>. type(m[:, :]) == type(st_view())
True
```

# 11.11 st\_matrix, st\_view, and st\_mirror after changes in Stata

The object returned from st\_matrix is not aware of changes made to Stata matrices, and the object returned by st\_view and is not aware of changes made to the current data set. The following example demonstrates this for st\_matrix.

```
. clear
. sysuse auto
(1978 Automobile Data)
. mkmat mpg rep head in 1/5, matrix(m)
. matrix list m
m[5,3]
                  rep78 headroom
         mpg
r1
          22
                      3
                               2.5
r2
          17
                      3
                                 3
r3
          22
                                 3
r4
          20
                               4.5
r5
          15
                      4
. python
                                                     python (type exit() to exit)
>>>. m = st_matrix("m")
>>>. m.list()
m[5,3]
            c0
                                   c2
                       c1
r0
           22
                        3
                                  2.5
r1
           17
                        3
                                    3
r2
           22
                                    3
r3
            20
                        3
                                  4.5
r4
           15
                        4
                                    4
```

<sup>.</sup> mkmat mpg - weight in 1/5, matrix(m)

```
. matrix list m
m[5,5]
                                                    weight
          mpg
                   rep78 headroom
                                          trunk
r1
           22
                       3
                                 2.5
                                             11
                                                      2930
           17
                       3
                                   3
                                                      3350
r2
                                             11
r3
           22
                                   3
                                             12
                                                      2640
r4
           20
                                 4.5
                                             16
                                                      3250
r5
           15
                       4
                                             20
                                                      4080
. python
                                                       python (type exit() to exit)
>>>. m.list()
m[5,3]
            c0
                         c1
                                     c2
r0
            22
                                    2.5
                          3
r1
            17
                          3
                                      3
r2
            22
                                      3
r3
            20
                          3
                                    4.5
r4
            15
                          4
                                      4
>>>. exit()
. mkmat mpg in 1/5, matrix(m)
. matrix list m
m[5,1]
    mpg
     22
r2
     17
r3
      22
r4
     20
r5
     15
. python
                                                       - python (type exit() to exit)
>>>. m.list()
Traceback (most recent call last):
  File "<string>", line 1, in <module>
File "stata.py", line 648, in __repr__
return header + "\n" + colTop + "\n" + "\n".join(rowGen)
  File "stata.py", line 646, in <genexpr>
    for r in rowNums)
  File "stata.py", line 645, in <genexpr>
     " ".join(st_format(fmt, st_matrix_el(matname, r, c)) for c in colNums)
IndexError: matrix col number out of range
>>>. exit()
```

The error comes from the Python object  ${\tt m}$  thinking there are 4 columns and trying the access the values in them.

Here is short example demonstrating the same for st\_view.

```
obs: 1
 vars: 4
              c0
                         сЗ
                                     с6
                                                с9
r1 AMC Pacer
                          3
                                  3350
                                               258
>>>. exit()
. clear
. sysuse lifeexp
(Life expectancy, 1998)
. di c(k)
6
. python
                                                        python (type exit() to exit) ----
>>>. v[1, ::3].list()
Traceback (most recent call last):
  File "<string>", line 1, in <module>
File "stata.py", line 523, in __getitem__
    return StataView(rownums=sel_rows, colnums=sel_cols)
  File "stata.py", line 350, in __init__
"%11s" if st_isstrvar(c) else "%9.0g" for c in colnums
  File "stata.py", line 350, in stcomp>
     "%11s" if st_isstrvar(c) else "%9.0g" for c in colnums
IndexError: Stata variable number out of range
```

Objects returned by  ${\tt st\_mirror}$  (objects of  ${\tt StataMirror}$  class) are aware of such changes.

```
. clear
. sysuse auto
(1978 Automobile Data)
. python
                                                  python (type exit() to exit) ——
>>>. mirror = st_mirror()
>>>. mirror[1, ::3].list()
 obs: 1
 vars: 4
            c0
                      сЗ
                                с6
                                           с9
    AMC Pacer
                                          258
r1
                       3
                              3350
>>>. exit()
. clear
. sysuse lifeexp
(Life expectancy, 1998)
. python
                                                   python (type exit() to exit) ----
>>>. mirror[1, ::3].list()
 obs: 1
 vars: 2
          c0
                    сЗ
r1
                    74
>>>. exit()
```

However, this awareness is not transmitted to objects derived by subscripting. As discussed in §11.10, objects derived from a StataMirror instance by subscripting are the same type as returned by st\_view, and are thus not automatically aware of data set changes.

# 11.12 st\_matrix, st\_view, and st\_mirror objects are iterable

Objects returned by st\_matrix are iterable over rows, and objects returned by st\_view and st\_mirror are iterable over observations. What this means, in particular, is that they are easy to traverse in for loops. The object returned with each iteration is a tuple of the values in the row or observation.

```
. clear
. sysuse auto
(1978 Automobile Data)
. mkmat price-head in 2/8, matrix(m)
. python
                                                   python (type exit() to exit)
>>>. m = st_matrix("m")
>>>. import collections
>>>. isinstance(m, collections.Iterable)
>>>. for row in m: print(row)
(4749.0, 17.0, 3.0, 3.0)
(3799.0, 22.0, ., 3.0)
(4816.0, 20.0, 3.0, 4.5)
(7827.0, 15.0, 4.0, 4.0)
(5788.0, 18.0, 3.0, 4.0)
(4453.0, 26.0, ., 3.0)
(5189.0, 20.0, 3.0, 2.0)
>>>. for row in m[::2, (0, 0, 1, 1, 2, 2)]: print(row) (4749.0, 4749.0, 17.0, 17.0, 3.0, 3.0)
(4816.0, 4816.0, 20.0, 20.0, 3.0, 3.0)
(5788.0, 5788.0, 18.0, 18.0, 3.0, 3.0)
(5189.0, 5189.0, 20.0, 20.0, 3.0, 3.0)
>>>. v = st_view()
>>>. isinstance(v, collections.Iterable)
True
>>>. for row in v[::8, :5]: print(row)
('AMC Concord', 4099.0, 22.0, 3.0, 2.5)
('Buick Riviera', 10372.0, 16.0, 3.0, 3.5)
('Chev. Monte Carlo', 5104.0, 22.0, 2.0, 2.0)
('Ford Mustang', 4187.0, 21.0, 3.0, 2.0)
('Merc. XR-7', 6303.0, 14.0, 4.0, 3.0)
('Olds Toronado', 10371.0, 16.0, 3.0, 3.5)
('Pont. Grand Prix', 5222.0, 19.0, 3.0, 2.0)
('Datsun 210', 4589.0, 35.0, 5.0, 2.0)
('Renault Le Car', 3895.0, 26.0, 3.0, 3.0)
('VW Scirocco', 6850.0, 25.0, 4.0, 2.0)
>>>. for row in v[::8, :3]: print("{0:>18} {1:>8} {2:>5}".format(*row))
       AMC Concord 4099.0 22.0
     Buick Riviera 10372.0 16.0
```

```
5104.0 22.0
Chev. Monte Carlo
     Ford Mustang
                  4187.0 21.0
       Merc. XR-7
                   6303.0 14.0
    Olds Toronado 10371.0 16.0
 Pont. Grand Prix
                  5222.0 19.0
       Datsun 210
                  4589.0 35.0
   Renault Le Car
                  3895.0 26.0
      VW Scirocco
                  6850.0 25.0
>>>. exit()
```

#### 11.13 Using Python files

To run a Python script, just use the python command with the file option (or call the plugin directly, see §6). With the python command, the Python file can be anywhere in your Ado path (including the working directory). If you want to use files with the plugin directly, you will have to specify the path if the file is not in the working directory, or use the Mata function findfile() to find the path.

For example, suppose you have a Python file called pyfile.py and its contents are

If the file is in the Ado path, you can run the file interactively using python:

To use Python files inside your own Ado command, just use the python command as above or call the plugin directly. If calling the plugin directly, consider the recommendations in §6. You will also probably want to use the Mata function findfile() to find the Python file.

Here is an example for a command called prem, for print regular expression match. The command uses Python's regular expression module re to find pattern matches in a Stata string variable. The command uses an Ado file called prem.ado, which consists of

```
program prem
  version 12.1
  syntax varlist(string min=1 max=1) [if] [in] , regex(string)
  // Put all varnames of varlist in locals.
  // Used to create lookups name <-> index.
  ereturn clear // to clear hidden variables
  local _pynallvars = 0
  if (c(k) > 0) {
    foreach var of varlist * {
      local _pyallvars`_pynallvars' = "`var'"
      local _pynallvars = `_pynallvars' + 1
  }
  // find prem.py in Ado path
  mata: st_local("filepath", findfile("prem.py"))
  if ("`filepath'" == "") {
    noi di as error "cannot find Python file prem.py"
    exit 601
  plugin call python_plugin * `if' `in' , "`filepath'"
program python_plugin, plugin
```

The majority of the code in prem.ado can be considered a template for Stata commands that call a Python file. It implements the suggestions in §6 and uses Mata to find the desired Python file. The Python file prem.py consists of

```
import re

varNum = st_varindex(st_local("varlist"), True)
reComp = re.compile(st_local("regex"))

for i in range(st_in1(), st_in2()):
    if st_ifobs(i):
        obs = _st_sdata(i, varNum)
```

```
m = reComp.search(obs)
if m:
    beg, end = m.start(), m.end()
    s1, s2, s3 = obs[:beg], obs[beg:end], obs[end:]
    print(s1 + "{ul on}" + s2 + "{ul off}" + s3)
```

Both prem.ado and prem.py should be in Stata's adopath. The command can be used like so:

```
. clear
. sysuse auto
(1978 Automobile Data)
. prem make , regex("((.)\2+)")
Cad. Devi<u>ll</u>e
Cad. Seville
Chev. Chevette
Linc. Versai<u>ll</u>es
Olds Cutlass
Olds Delta <u>88</u>
Plym. Arrow
Plym. Sapporo
Audi 5000
Datsun 200
Honda Accord
Toyota Corolla
VW Rabbit
VW Scirocco
. prem make if foreign , regex("((.)\2+)")
Audi 5000
Datsun 200
Honda Accord
Toyota Corolla
VW Rabbit
VW Sciro<u>cc</u>o
```

#### 11.14 The result of exit() is hard-coded

In Python, the label exit can be reassigned. If that is done in a typical interactive session, exit() will no longer exit the interpreter (depending, of course, on how exit was reassigned). In this interactive interpreter, the behavior of exit() is hard-coded to cause an exit.

```
. python

>>>. exit = "blah"

>>>. exit()

. python

>>>. def exit(): return "will it exit?"

>>>. exit()

python (type exit() to exit)

>>>. def exit(): return "will it exit?"
```