

U.S. Individual Income Tax Return

Form 1040
Tax Year 2023

*** DEMO/SAMPLE DATA ONLY ***

Personal Information

Name: Sarah Chen **SSN:** XXX-XX-4729
Address: 2847 Oak Valley Lane, Austin, TX 78704
Filing Status: ☒ Single

Income

1. Wages, salaries, tips (W-2)	\$90,000.00
2. Tax-exempt interest	\$0.00
3. Taxable interest	\$245.00
4. Dividends	\$0.00
5. Business income (Schedule C)	\$0.00
TOTAL INCOME	\$90,245.00

Adjustments to Income

Student loan interest deduction	\$0.00
IRA deduction	\$0.00
ADJUSTED GROSS INCOME (AGI)	\$90,245.00

Deductions

Standard Deduction (Single)	\$13,850.00
TAXABLE INCOME	\$76,395.00

Tax Computation

Federal income tax	\$13,156.00
Federal tax withheld (W-2)	\$13,500.00
REFUND DUE	\$344.00

W-2 Information - Tech Corp

Employer: Tech Corp	
EIN: 12-3456789	
Box 1 - Wages, tips, compensation	\$90,000.00
Box 2 - Federal income tax withheld	\$13,500.00
Box 3 - Social security wages	\$90,000.00

Box 5 - Medicare wages

\$90,000.00

Key Financial Indicators:

- Stable W-2 income: \$90,000/year (\$7,500/month average)
- Employment: Tech Corp (5 years tenure)
- AGI: \$90,245 (includes \$245 interest income)
- Filing status: Single
- Refund: \$344 (demonstrates proper withholding)

*** THIS IS DEMO/SAMPLE DATA FOR SOFTWARE TESTING PURPOSES ONLY ***
Not a real tax return. For demonstration use only. Do not submit to IRS.