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| --- | --- |
|  | {{title}}  {{#hasAlignedGoal}}  {{alignedGoal}}  {{/hasAlignedGoal}} |

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| --- | --- |
| Advice to help you achieve this | {{subtitle}}  **Client 1:**   * ‌Rollover your super accounts from ANZ Smart Choice Super and ANZ Staff Super and consolidate into a new superannuation fund with Hub24. * Make a non-lapsing binding death beneficiary nomination in line with your wishes. This should be reviewed with your solicitor when you review your Estate Planning. * Arrange to have your future superannuation guarantee contributions (SGC) and any other contributions directed into the recommended fund.   **Client 2:**   * ‌Partially rollover your super accounts from ANZ Smart Choice Super into a new superannuation fund with Hub24. * Retain $7,000 in your ANZ Smart Choice Super fund due to the insurances held within the fund. * Make a non-lapsing binding death beneficiary nomination in line with your wishes. This should be reviewed with your solicitor when you review your Estate Planning. * ‌Arrange to have your future superannuation guarantee contributions (SGC) and any other contributions directed into the recommended fund. |

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| Benefits | {{#hasBenefits}}  {{#approvedBenefits}}   * {{text}}   {{/approvedBenefits}}  {{/hasBenefits}} |

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| Things you should know | {{#hasConsiderations}}  {{#approvedConsiderations}}   * {{text}}   {{/approvedConsiderations}}  {{/hasConsiderations}} |

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| Implementation | * Establish new super accounts with Hub24. * Complete rollover forms to move your existing funds into Hub24, as per our recommendations. * Completing forms to implement non-lapsing binding nomination forms and seek legal advice regarding this nomination. * Redirect contributions to the new super fund. |

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| More Information | * Please read the 'Superannuation' strategy flyer attached for other important information. |