# **BO ZHOU**

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#### **EMPLOYMENT**

#### **Postdoctoral Research Fellow**

September 2022 - Present

Department of Industrial and Operations Engineering **University of Michigan**, Ann Arbor, United States

- Faculty co-advisors: Prof. Siqian Shen and Prof. Ruiwei Jiang

## **EDUCATION**

Ph.D., Electrical Engineering

June 2022

Huazhong University of Science and Technology, Wuhan, China

- Advisor: Prof. Jinyu Wen

**B.S.**, Electrical Engineering and Automation

June 2017

Huazhong University of Science and Technology, Wuhan, China

#### **RESEARCH AREAS**

Theories: Integer programming, robust optimization, convex/non-convex optimization, machine learning

Applications: Power systems, green energy, energy storage, energy market

## HONORS AND AWARDS

- Best Student Paper Award, ACPEE 2024, Hong Kong Society of Mechanical Engineers, 2024
- Frontrunner 5000 top article, Institute of Scientific and Technical Information of China, 2023
- University of Michigan Postdoctoral Association Conference Award, University of Michigan, 2023
- National Scholarship for Postgraduate, Ministry of Education, China, 2020
- Excellent Paper Award, iSPEC 2019, IEEE Power & Energy Society, 2019

#### **PUBLICATIONS**

## Papers in Optimization & Learning

- [1] **Bo Zhou**, Ruiwei Jiang, Siqian Shen, "Supermodularity and Submodularity in Network Interdiction," in preparation.
- [2] **Bo Zhou**, Ruiwei Jiang, Siqian Shen, "Bilevel Mixed-Integer Linear Program with Binary Tender," submitted to *Mathematical Programming*, 2025. [arXiv]
- [3] **Bo Zhou**, Ruiwei Jiang, Siqian Shen, "Learning to solve bilevel programs with binary tender," *the 12th International Conference on Learning Representation (ICLR)*, Vienna, Austria, May, 2024. [Link]
- [4] Yanru Guo, **Bo Zhou**, Ruiwei Jiang, Siqian Shen, Xi (Jessie) Yang, "Distributionally robust resource allocation with trust-aided parametric information fusion," in *Proceedings of the 63rd IEEE Conference on Decision and Control (CDC)*, Milan, Italy, December 2024. [Link]
- [5] Wenjia Shen, **Bo Zhou**, Ruiwei Jiang, Siqian Shen, "Sequential charging station location optimization under uncertain charging behavior and user growth," in *Proceedings of the 63rd IEEE Conference on Decision and Control (CDC)*, Milan, Italy, December 2024. [Link]

## **Selected Papers in Energy System Operations**

- [1] Mohammad Rajabdorri, **Bo Zhou**, Lukas Sigrist, Enrique Lobato, "Implementing General-Order Frequency Dynamic Response Model and Frequency Excursion Duration Criterion in Unit Commitment Problem," submitted to *IEEE Transactions on Power Systems*, 2025. [arXiv]
- [2] Huang Zhou, Shichang Cui, Jiye Wang, Kun Li, Lishen Wei, **Bo Zhou**, Xiaomeng Ai, Jiakun Fang, Jinyu Wen, "Robust Wind Farm Frequency Support for Rapid and Reliable Load Restoration Under Decision-Dependent Uncertainty," submitted to *Applied Energy*, 2025. [SSRN]
- [3] Yu-Yang Tang, Liang Chen, Sheng-Jie Chen, Yu-Hong Dai, **Bo Zhou**, Xiaomeng Ai, "A Dynamic Relaxation Framework for Global Solution of ACOPF Problem," submitted to *IEEE Transactions on Power Systems*, 2025. [arXiv]
- [4] Menglin Zhang, Jian Gong, Xiaofei Wang, Qiuwei Wu, **Bo Zhou**, Fangxing Li, Jinyu Wen, "Coordinated Scheduling of Virtual Power Plants Driven by Unbalanced Distribution LMP," *IEEE Transactions on Smart Grid*, under 3rd review, 2025.
- [5] Menglin Zhang, Sheng Cai, Yunyun Xie, **Bo Zhou**, Weiye Zheng, Qiuwei Wu, Jinyu Wen, "Supply resilience constrained scheduling of MERs for distribution system restoration: A stochastic model and FW-PH algorithm," *IEEE Transactions on Smart Grid*, 16(01), 194-2087, 2025. [Link]
- [6] Xiaomeng Ai, Huang Zhou, Jun Zhou, **Bo Zhou**, Shichang Cui, Jiakun Fang, Jinyu Wen, "Multi-Week Continuous-Time Scheduling of Integrated Electricity and Natural Gas System Against Long-Lasting Stressful Weather," *Applied Energy*, 383, 125305, 2025. [Link]
- [7] Bo Zhou, Ruiwei Jiang, Siqian Shen, "Frequency stability-constrained unit commitment: Tight approximation using Bernstein polynomials," *IEEE Transactions on Power Systems*, 39(04), 5907-5919, 2024. [Link]
- [8] Bo Zhou, Xiaomeng Ai, Jiakun Fang, Kun Li, Wei Yao, Zhe Chen, Jinyu Wen, "Function-space optimization to coordinate multi-energy storage across the integrated electricity and natural gas system," International Journal of Electrical Power & Energy System, 2023(151), 109181, 2023. [Link]
- [9] **Bo Zhou**, Jiakun Fang, Xiaomeng Ai, Yipu Zhang, Wei Yao, Zhe Chen, Jinyu Wen, "Partial-dimensional correlation-aided convex-hull uncertainty set for robust unit commitment," *IEEE Transactions on Power Systems*, 38(03), 2434-2446, 2023. [Link]
- [10] **Bo Zhou**, Jiakun Fang, Xiaomeng Ai, Shichang Cui, Wei Yao, Zhe Chen, Jinyu Wen, "Storage right-based hybrid discrete-time and continuous-time flexibility trading between energy storage station and renewable power plants," *IEEE Transactions on Sustainable Energy*, 14(01), 465-481, 2023. [Link]
- [11] Menglin Zhang, Qiuwei Wu, Jinyu Wen, **Bo Zhou**, Qingyue Guan, Jin Tan, Zhongwei Lin, Fang Fang, "Day-ahead stochastic scheduling of integrated electricity and heat system considering reserve provision by large-scale heat pumps," *Applied Energy*, 307, 118143, 2022. [Link]
- [12] **Bo Zhou**, Jiakun Fang, Xiaomeng Ai, Wei Yao, Jinyu Wen, "Flexibility-enhanced continuous-time scheduling of power system under wind uncertainties," *IEEE Transactions on Sustainable Energy*, 12(04), 2306-2320, 2021. [Link]
- [13] **Bo Zhou**, Jiakun Fang, Xiaomeng Ai, Chengxiang Yang, Wei Yao, Jinyu Wen, "Dynamic Var reserve-constrained coordinated scheduling of LCC-HVDC receiving-end system considering contingencies and wind uncertainties," *IEEE Transactions on Sustainable Energy*, 12(01), 469-481, 2021. [Link]
- [14] Menglin Zhang, Jiakun Fang, Xiaomeng Ai, **Bo Zhou**, Wei Yao, Qiuwei Wu, Jinyu Wen, "Partition-combine uncertainty set for robust unit commitment," *IEEE Transactions on Power Systems*, 35(04), 3266-3269, 2020. [Link]
- [15] **Bo Zhou**, Xiaomeng Ai, Jiakun Fang, Wei Yao, Jinyu Wen, "Continuous-trajectory robust unit commitment considering beyond-the-resolution uncertainty," in *Proceedings of the 2020 IEEE Power & Energy Society General Meeting (PESGM)*, Montreal, Canada, August 2020. [Link]

- [16] **Bo Zhou**, Jiakun Fang, Xiaomeng Ai, Menglin Zhang, Wei Yao, Zhe Chen, Jinyu Wen, "Linear network model for integrated power and gas distribution systems with bidirectional energy conversion," *IET Renewable Power Generation*, 14(17), 3284-3291, 2020. [Link]
- [17] **Bo Zhou**, Jiakun Fang, Xiaomeng Ai, Wei Yao, Zhe Chen, Jinyu Wen, "Pyramidal approximation for power flow and optimal power flow," *IET Generation, Transmission & Distribution*, 14(18), 3774-3782, 2020. [Link]
- [18] **Bo Zhou**, Xiaomeng Ai, Jiakun Fang, Wei Yao, Wenping Zuo, Zhe Chen, Jinyu Wen, "Data-adaptive robust unit commitment in the hybrid AC-DC power system," *Applied Energy*, 254, 113784, 2019. [Link]

#### **PRESENTATIONS**

#### **Invited Talks**

- [1] "Sequential Charging Station Location Optimization under Uncertain Charging Behavior and User Growth," 2024 INFORMS Annual Meeting, Seattle, United States, October, 2024.
- [2] "Power System Flexibility Trading through Bilevel Optimization," School of Electrical, Computer, and Biomedical Engineering, *Southern Illinois University*, Carbondale, United States, October, 2024.
- [3] "Risk-Averse Reinforcement Learning for Real-Time Economic Dispatch," 2023 INFORMS Annual Meeting, Seattle, United States, October, 2023.
- [4] "Frequency Stability-Constrained Unit Commitment: Tight Approximation using Bernstein Polynomials," 2023 INFORMS Annual Meeting, Phoenix, United States, October, 2023.
- [5] "Differential algebraic equation-constrained frequency-secured stochastic unit commitment," SIAM Conference on Optimization (SIAM OP23), Seattle, United States, June, 2023.

#### **Conference Presentations and Posters**

- [1] "Learning to Solve Bilevel Programs with Binary Tender," *Midwest Optimization & Statistical Learning Conference (MOSL)*, Evanston, IL, May, 2025.
- [2] "Learning to Solve Bilevel Programs with Binary Tender," the 12th International Conference on Learning Representation (ICLR), Vienna, Austria, May, 2024.
- [3] "Differential Algebraic Equation-constrained Frequency-secured Stochastic Unit Commitment," 2023 IEEE Power & Energy Society General Meeting (PESGM), Orlando, United States, July, 2023.
- [4] "Continuous-trajectory robust unit commitment considering beyond-the-resolution uncertainty," 2020 IEEE Power & Energy Society General Meeting (PESGM), Montreal, Canada, August, 2020.
- [5] "Steady state security region considering post contingency cascaded DC commutation failure," 2019 IEEE Sustainable Power and Energy Conference (iSPEC), Beijing, China, November, 2019.

## TEACHING

## Mentoring

Department of Industrial and Operations Engineering, University of Michigan, Ann Arbor

- [1] **Wenjia Shen**, visiting master's student from Nanjing University, Fall 2023 Fall 2024 Main tasks: Advising Wenjia to prepare models and numerical results for her paper that was published in the Proceedings of *the 63rd IEEE Conference on Decision and Control (CDC 2024)*.
- [2] **Yanru Guo**, master's student (currently a PhD student at UMich), Fall 2022 Spring 2024 Main tasks: Helping Yanru with formulation setup and preparing instances for her paper that was presented as an invited talk "Trust-Aided Distributionally Robust Resource Allocation with Multi-Source Reference Information" in the 2023 INFORMS Annual Meeting, and as her paper that was published in the Proceedings of the the 63rd IEEE Conference on Decision and Control (CDC 2024).

School of Electrical and Electronic Engineering, Huazhong Uni. of Science and Technology, Wuhan, China

[3] Huang Zhou, PhD student, Fall 2022 - Spring 2025

Main tasks: Advising Huang in optimization theory, model formulation, coding, experiment design, and thesis writing during his undergraduate thesis titled "Continuous-time Unit Commitment Considering Interruptible Load" and helping him with model reformulation, algorithm design, and paper writing to expand the work as a journal paper that was published in *Applied Energy*.

#### **SERVICES**

#### Peer Reviewer for Journals and Conferences

- Power and Energy Systems:

IEEE Transactions on Power Systems | IEEE Transactions on Sustainable Energy

IEEE Transactions on Smart Grid | IEEE Transactions on Energy Markets, Policy and Regulation

IEEE Power Engineering Letters | IEEE Power & Energy Society General Meeting (2019 – 2025)

IEEE Transactions on Transportation Electrification | Sustainable Energy, Grids and Networks Applied Energy | Energy Conversion and Management | Energy | Global Energy Interconnection CSEE Journal of Power and Energy Systems | IET Generation, Transmission & Distribution

Operations Research:
 INFORMS Journal on Computing | IISE Transactions

## **PROFESSIONAL**

#### **Professional Affliations**

- Institute of Electrical and Electronics Engineers (IEEE), Member, 2019 present
- Institute for Operations Research and the Management Sciences (INFORMS), Member, 2022 present

## PROJECT EXPERIENCE

## **Project Participation**

- [1] Theories and Computational Algorithms for Optimizing Bilevel Mixed-Integer Nonlinear Programs

  Funded by U.S. Air Force Office of Scientific Research

  Sep. 2023 present
- [2] Extreme-Scale Stochastic Optimization via Learning-enhanced Decomposition and Parallelization Funded by U.S. Department of Energy Sep. 2022 Aug. 2023
- [3] Adaptive Extreme Scenario Method for Unit Commitment with Wind Power Ramp Event Funded by National Natural Science Foundation of China Jan. 2018 Dec. 2020
- [4] Robust Coordinated Planning of Energy Storage in Integrated Electricity and Natural Gas System Funded by National Natural Science Foundation of China Jan. 2018 Dec. 2020
- [5] Configuration Optimization and Control Strategy of Energy Storage Stations for the Power System Funded by State Grid Corporation of China Jan. 2018 Dec. 2019

## **Proposal Writing**

- [1] Wildfire-Resilient Electric Power Grids

  Submitted to the FIRE Program of U.S. National Science Foundation

  Role: Helping the PI to prepare literature review and research descriptions.
- [2] Bilevel Program with Ambiguous Followers

  Submitted to the Operations Engineering Program of U.S. National Science Foundation

  Role: Helping the PI to prepare the initial draft including research descriptions and preliminary results.
- [3] Theories and Computational Algorithms for Optimizing Bilevel Mixed-Integer Nonlinear Programs *Funded by U.S. Air Force Office of Scientific Research*Role: Helping the PI to prepare literature review and figures used in the proposal.