
Mark Andrew Chapin

Revolution Capital Management LLC
520 Zang Street, Suite 209
Broomfield, Colorado 80021

Executive Summary

Mark Andrew Chapin is 37 years old. Records suggest that he was previously married to Katharine Ora Connor until their divorce in 2004. Mr. Chapin appears to reside at 316 North Cherrywood Drive in Lafayette, Colorado, which he and his ex-wife purchased on August 28, 2003 for \$290,000; a quit claim was filed on March 18, 2004 removing Katharine Connor as an owner of the property, leaving Mark Chapin as the sole owner. Mr. Chapin graduated from Clarkson University on May 15, 1997 with a Bachelor of Science degree in Mechanical Engineering. He later earned a Master of Science degree in Mechanical Engineering from the University of California at Berkeley, which was awarded to him on May 22, 1999. He is registered with the NFA, and his record confirms his employment with Revolution Capital Management LLC. A patent record found during media research confirms his past employment with Seagate Technology.

Regulatory and Litigation Summary

Divorce case found for Mark Andrew Chapin.

Case Number 2004DR439: On April 23, 2004 Mark Andrew Chapin filed for divorce from Katharine Ora Connor in Boulder County, Colorado. Records show that an affidavit for decree without appearance was filed on June 23, 2004, and the case was closed on July 23, 2004. A decree was filed on July 26, 2004. (Name, DOB and former spouse match.)

Media Releases

No detrimental information found.

Michael Mundt reportedly founded Revolution Capital Management in 2004 with partners Mark Chapin and Rob Olson.

Several patents were found for Mark Chapin, including: "Disc stabilization system" (issued in 2005; inventors: Gary Edwin Bement, Michael David Mundt, Paul Smith and Mark Andrew Chapin), "Data storage device operated for reduced sliding contact" (issued in 2004; inventors: Gary Edwin Bement, Mark Andrew Chapin and Michael David Mundt), and "Apparatus and method for passive adaptive flying height control in a disc drive" (issued in 2002; inventors: Gary Edwin Bement, Mark Andrew Chapin, Michael David Mundt, Jason Wayne Riddering; assignee: Seagate Technology).

Mark Chapin, Qing-Hua Zeng and David B. Bogy wrote an article published in September 2000 titled, "A force identification method for slider/disk contact force measurement."

See <http://www.checkfundmanager.com/ir.html> for an explanation of the type of information we are looking for.

Subject Biography

Mark's primary focus is the development of short-term trading methodologies for RCM. Mark received his Bachelor of Science degree from Clarkson University in 1997 and his Masters of Science degree from the University of California at Berkeley in 1999. Both degrees are in mechanical engineering. Mark has an extensive background and also a strong interest both in algorithms and also their implementation in numerical code. Mark was employed by Seagate Technology, a hard-disk-drive company, between June 1999 and July 2007, where he worked on advanced concepts in the head/media department. He currently holds twelve U.S. patents in the area of disk-drive head/disk mechanics and has co-authored several peer-reviewed journal articles. Mark has been registered with the NFA as an Associated Person since 6/11/2008 and has been a listed Principal of RCM since 10/10/2005.

Details

Education & Credentials Verification

This section of the report indicates the education degree verification reported by the candidate or found in his biography. Typically the name, date of birth, and/or SSN is used for verification. When possible, other credentials may also be verified.

Clarkson University

Bachelor of Science – Mechanical Engineering
Awarded on May 15, 1997

University of California at Berkeley

Master of Science – Mechanical Engineering
Awarded on May 22, 1999
Name On School's Records: MARK ANDREW CHAPIN
Date Awarded: 05/22/1999
Degree Title: MASTER OF SCIENCE
Official Name of School: UNIVERSITY OF CALIFORNIA-BERKELEY
Major Course(s) of Study: MECHANICAL ENGINEERING
Dates of Attendance: 08/01/1997 to 05/01/1999

Personal Regulatory Registrations

Our investigator conducted an investigation of the federally regulated agencies known regulated by the Securities & Exchange Commission and the Financial Industry Regulatory Authority, as well as the National Futures Association to look for sanctions, fines or improprieties filed against the subject. We also conducted an investigation of the Stock Exchange Disciplinary Decisions going back to 1972; NASD Arbitration back to 1981 & Disciplinary actions back to 1990. It also includes Commodity Futures Trading Commission decisions dating back to 1976. This data is not available to the public at large and is available to us through a special arrangement. Information found here might not be available through the standard inquiries to these agencies as the records may have been expunged or erased.

NFA:

Current Status**REVOLUTION CAPITAL MANAGEMENT LLC**

- ASSOCIATED PERSON REGISTERED
- NFA ASSOCIATE MEMBER APPROVED
- PRINCIPAL APPROVED

Regulatory Actions

Agency	Number
NFA	0
CFTC	0
Exchanges	0

NFA Arbitration Awards

Role	Number
Claimant	0
Respondent	0

CFTC Reparations Cases

Total	0
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Formerly Known As

No other names

Security Futures Proficiency Training

No proficiency information available

Doing Business As

No other names

History

Status	Effective Date
REVOLUTION CAPITAL MANAGEMENT LLC	
• ASSOCIATED PERSON REGISTERED	06/11/2008
• NFA ASSOCIATE MEMBER APPROVED	06/11/2008
• ASSOCIATED PERSON PENDING	05/07/2008
• NFA ASSOCIATE MEMBER PENDING	05/07/2008
• PRINCIPAL APPROVED	10/10/2005
• PRINCIPAL PENDING	08/07/2005
• PRINCIPAL PENDING STATUS WITHDRAWN	05/24/2005
• NFA ASSOCIATE MEMBER PENDING STATUS WITHDRAWN	05/24/2005
• ASSOCIATED PERSON PENDING STATUS WITHDRAWN	05/24/2005
• PRINCIPAL PENDING	02/23/2005
• NFA ASSOCIATE MEMBER PENDING	02/23/2005
• ASSOCIATED PERSON PENDING	02/23/2005

FINRA:

No relevant records found for Mark Chapin.

INVESTMENT ADVISOR FORM ADV SEARCH:

No relevant records found for Revolution.
No relevant records found for Mark Chapin.

SEC Disciplinary Action & NASD Arbitration Archives:

No records found for Mark /2 Chapin.

Corporate Records

Our researchers searched a nationwide database for any company that Mr. Chapin has been affiliated with, either as a director, or resident agent.

Manager Name Search

Source #1:

No records found for Mark w/1 Andrew w/1 Chapin.
No relevant records found for Mark w/1 A w/1 Chapin.
No relevant records found for Mark w/1 Chapin.

Source #2:

[None Found]

Media Searches

This section of the report contains references to the person being investigated in news services and business publications. Publications specific to the alternative investment community to which we subscribe are researched, as are Dow Jones news sources, including the Wall Street Journal, business wires, and a variety of newspapers, magazines, journals, newsletters, government press releases, and transcripts of television and radio shows and congressional testimony. Insider trading documents are examined. Internet pages using name matches on search engines are thoroughly examined. SEC Edgar filings research including schedules D's E's and G's may be examined. To avoid redundancy, we may select representative articles for inclusion. The Internet research performed will also be edited with the reader in mind, and will also include active links to the pages found. See <http://www.checkfundmanager.com/ir.html> for an explanation of the type of information we are looking for.

From Investment Publications

Publications specific to the alternative investment community to which we subscribe are researched.

There were 0 matches for your search: "Mark Andrew Chapin".

There were 0 matches for your search: "Mark A Chapin".

There were 0 matches for your search: "Mark Chapin".

Internet Search

Internet pages using name matches on search engines are thoroughly examined. See <http://www.checkfundmanager.com/ir.html> for an explanation of the type of information we are looking for.

"Mark Andrew Chapin" →

"Mark A Chapin" →

"Mark Chapin" + Revolution →

"Mark Chapin" + RCM →

"Mark Chapin" + Seagate →

<http://ieeexplore.ieee.org/xpl/login.jsp?tp=&arnumber=908553&url=http%3A%2F%2Fieeexplore.ieee.org%2Fiel5%2F20%2F19613%2F00908553.pdf%3Farnumber%3D908553>

A force identification method for slider/disk contact force measurement

This paper appears in:

Magnetics, IEEE Transactions on

Date of Publication: Sep 2000

Author(s): Qing-Hua Zen

Dept. of Mech. Eng., California Univ., Berkeley, CA

Chapin, M. ; Bogy, D.B. (Qing-Hua Zeng, Mark Chapin, and David B. Bogy)

Volume: 36, Issue: 5

On Page(s): 2667 - 2670

Product Type: Journals & Magazines

Abstract

Slider/disk contacts existing during operation in almost all current disk drives significantly affect drive reliability and performance. We propose a force identification method to measure the contact force from a single impact. Laser Doppler Vibrometers (LDV) are used to measure the slider's response. A procedure, which combines experiment and FE analysis, is proposed to model the system, and it is claimed to have many advantages over other methods. The proposed method is successfully applied to measure the contact forces of two nano sliders when they make contact with a bump on a disk. A smaller contact force was noted with the negative pressure slider. Also, the contact force is smaller at higher rpm for these two sliders

ISSN : 0018-9464

INSPEC Accession Number: 6883387

Digital Object Identifier : 10.1109/20.908553

Date of Current Version : 06 August 2002

Issue Date : Sep 2000

Sponsored by : IEEE Magnetics Society

<http://www.google.com/patents/US20020063983>

Application number: 09/919,236

Publication number: US 2002/0063983 A1

Filing date: Jul 31, 2001

Issued patent: US6714377 (Issue date Mar 30, 2004)

Data storage device operated for reduced sliding contact

A data storage device includes a disc stack, a rotary actuator having an arm coupled to a transducer head, and support structure for receiving the arm with a reduced incidence of sliding contact therewith. The arm is separated from the support means, and then moved so that the head is above a disc surface for storing data. After the disc stack reaches its nominal rotation speed, the head is loaded so that it can transfer data. During periods of non-activity, the head is raised (unloaded) again and the arm is placed on the support means. This reduces a risk of damage in the presence of shocks while minimizing particle generation induced by friction.

Inventors: Gary Edwin Bement, Mark Andrew Chapin, Michael David Mundt

Current U.S. Classification: 360/31; 360/53; 360/75; G9B/5.187

International Classification: G11B027/36; G11B021/02; G11B005/09

<http://www.google.com/patents/US6961209>

Disc stabilization system

Patent number: 6961209

Filing date: Aug 21, 2003

Issue date: Nov 1, 2005

Application number: 10/647,190

A disc stabilization system comprises a spinning disc with a disc surface deflectable by shock. The disc surface is in contact with a gas layer adjacent the disc surface. When the suspension system is subjected to a mechanical shock, the disc can deflect. The amplitude and duration of the deflection due to mechanical shock is limited by a wing feature. The wing feature includes an aerodynamic surface that interacts with the gas layer to generate an aerodynamic force on the disc surface. A strut supports the wing feature over the disc surface in a position such that the aerodynamic force increases as the disc surface deflects toward the aerodynamic surface.

Inventors: Gary Edwin Bement, Michael David Mundt, Paul Smith, Mark Andrew Chapin

Original Assignee: Seagate Technology LLC

Primary Examiner: Jefferson Evans

Attorney: Westman, Champlin & Kelly

Current U.S. Classification: 360/97.15; G9B/5.23; G9B/33.024; G9B/33.047

International Classification: G11B033/14; G11B005/60

<http://www.directorypatent.com/U2S/20020114108.html>

Apparatus and method for passive adaptive flying height control in a disc drive - United States
Patent Application 20020114108

Inventor

Gary Edwin Bement

Mark Andrew Chapin

Michael David Mundt

Jason Wayne Riddering

Assignee

Seagate Technology

Application Number: 10/046099

Publication Number: 20020114108

Application Date: 2001-11-06

Publication Date: 2002-08-22

An apparatus for adapting flying height of a read/write head over a disc due to changes in temperature in a head disc assembly in a disc drive. The head disc assembly has a base plate and a top cover which encloses a drive motor, the disc supported thereon, and an actuator assembly which transfers data to and from the disc. The actuator assembly has an actuator arm and a suspension having one end connected to a slider carrying the head and an opposite end connected to the actuator arm. At least one shape memory alloy segment is attached to the suspension for moving the slider between a contracted state away from the disc when temperature within the head disc assembly increases and a relaxed state near the disc when temperature within the head disc assembly decreases.

<http://www.hfmweek.com/news/264727/revolution-offers-lowvolatility-mosaic-option.shtml>

04/11/2009 Author: Elana Margulies

Revolution offers low-volatility Mosaic option

Revolution Capital Management, a \$660m Denver-based managed futures manager, has launched a lower volatility version of its Mosaic programme.

Michael Mundt, managing partner, said the new offering, Mosaic Institutional programme, was launched due to investor demand.

"Most of the institutions were de-levering and from a due diligence point of view, it made more sense to offer the lower volatility programme to them," he said. "It seems to fit better with the institutions' needs."

The programme, a systematic short-term trading strategy, has a portfolio that is diversified across all futures markets. It debuted with approximately \$500m and has a capacity of several billion dollars.

Mundt, previously a principal at Analytic Investments, co-manages the programme with Mark Chapin and Robert Olson.

Since Revolution has a strategic partnership with Dunn Capital Management, a Florida-based managed futures trading advisor, Dunn will manage the operational aspects of the Mosaic programme.

The Mosaic Institutional programme returned 0.75% last month, in its first month of trading.

Dow Jones Publications Libraries, Financial Times, and other media sources

Dow Jones news sources, including the Wall Street Journal, business wires, and a variety of newspapers, magazines, journals, newsletters, government press releases, and transcripts of television and radio shows and congressional testimony. See <http://www.checkfundmanager.com/ir.html> for an explanation of the type of information we are looking for.

Mark w/1 Andrew w/1 Chapin → No records found.

Mark w/1 A w/1 Chapin → No relevant records found.

Mark w/1 Chapin and Revolution → Few records found.

Mark w/1 Chapin and RCM → Few records found.

Mark w/1 Chapin and Seagate → No relevant records found.

Mark w/1 Chapin and patent → No relevant records found.

Mark w/1 Chapin and journal → No relevant records found.

Futures & FuturesBreakingNews

August 2008

RCM: A short-term **revolution**

BYLINE: DANIEL P. COLLINS

SECTION: ISSUES No. 9

LENGTH: 801 words

What do you get when you combine the resources of several bright investment engineers with a managed futures legend and the resources of his 35-year old institution? Something special.

Even before Michael Mundt founded **Revolution** Capital Management in 2004 along with partners **Mark Chapin** and Rob Olson, he approached managed futures legend Bill Dunn about developing trading systems.

"We thought he was a bright guy," was Dunn's initial reaction to Mundt. "He bounced ideas off us, he was giving us some real time trades and we gave him help and told him we would be a lot more interested if you concentrate on the short term, so that is where it went," says Dunn, who has an exclusive deal to market **Revolution's** Mosaic program.

Mosaic launched in October 2006, nearly two years after the launch of **Revolution's** initial Alpha program and has returned 107.2% in that time. The Alpha program started out as a long-term trend following program and has produced a compound annual return of 20.78% since January 2005. Mundt has added medium and short-term strategies to the program while working on the more aggressive and shorter term Mosaic program.

Revolution's goal - with encouragement from Dunn -always was to create the shorter-term strategies, but getting it right was more difficult than creating the longer-term strategy, even for a couple of rocket scientists, which Mundt and Olson qualify as with degrees in aerospace engineering.

Mosaic is a systematic pattern recognition strategy that trades 56 markets and has an average holding period of 3.6 days. Signals are generated following the close. Each market receives a score between -1 and 1. The strength of that signal determines the size of each trade. A score of 0.2 might initiate a small position and if that score rises the next day, **Revolution** would add to that position.

Positions will usually be put on at the open, but traders have discretion based on how liquid a market is at the time.

Creating successful short-term trading strategies that are non-correlated with trend following is difficult and involves more than simply applying the same principles to a shorter time frame. "We had the right ideas but we were looking at it from a purely black box point of view. That was a detriment," Mundt says. "It was when Dunn started to point out the impact of trading and our realization that what we were finding was great on paper, but the trading cost would have taken up three fourths of the profit [that we worked on changes]. We had one conceptual breakthrough as far as how to keep the basic idea but reduce the trading cost and from there it all kind of fell into place."

The breakthrough involved making the system more responsive to events. "Instead of telling the system to work all the time, looking at those times when it is going to work and not to try and force it to be in a market that doesn't have any predictability," Mundt says.

From 2004-06, when times were difficult for long-term trend followers, many short-term strategies marketed as a diversification to trend following failed. Dunn says that Mosaic tested "very well" in this period. "It really was [non-correlated] and some of the other [programs] that claimed they were, weren't." **Revolution** had strong returns during the reversals in February and July 2007. "There were periods where trend followers got just creamed in the last two years and Mosaic was off the charts great," Mundt says, "Most important, it proved the non correlation with trend followers. When we are having negative

months, trend followers are doing well and that is exactly what we hoped would be the case."

Also critical is the computing power to test such approaches on numerous markets and a world class execution desk. Olson says due to the short-term nature of Mosaic, Dunn's sophisticated and experienced trading desk is critical. "Without that model, this would not be possible," Olson says. Mundt adds, "Dunn's stable of traders and 24-hour desk has been a necessity in deploying Mosaic. Execution is a huge part of a system that trades this fast. You need to minimize slippage."

Revolution still operates Alpha independently from Dunn but focuses most of its energies on Mosaic, which has grown to \$111 million under management and has a capacity of \$1 billion without any changes according to Mundt.

"Alpha was grown more organically. It is aimed at the high net worth investor whereas Mosaic is aimed at the institutional investor interested in building their own mix," he says.

When asked to describe the relationship, Dunn says, "It is a mutual admiration society." He plans on creating a fund with a 50/50 allocation between Mosaic and Dunn's long-term approach. "This is pretty effective on its own but it is much better in conjunction with us. It will be special," Dunn says.

SEC National Non-Public Documents

We have also made a written inquiry to our contacts at the SEC who will research unpublished documents that are not made available to the general public.

Search requested. You will be contacted if any records are found for Mark Andrew Chapin.

National Bankruptcies, Liens, Judgments

We searched a national listing of Bankruptcies, Liens and Judgments using the name of the subject and/or his Social Security Number.

Source #1:

No records found matching Mr. Chapin's SSN.
No records found for Mark Andrew Chapin.
No relevant records found for Mark A Chapin.
No relevant records found for Mark Chapin.

Source #2:

[None Found]

Federal Criminal, Civil, Appellate Court Records

Our researchers performed a search of the US Federal District Courts for records of litigation.

0 Relevant Total Party matches for selection Chapin, Mark Andrew for ALL COURTS.
0 Relevant Total Party matches for selection Chapin, Mark A for ALL COURTS.
0 Relevant Total Party matches for selection Chapin, Mark for ALL COURTS.

State/County Felony/Misdemeanor, Criminal, Parole, Probation, Corrections

The Multi-State criminal search we conducted covered criminal cases in all 50 states and the District of Columbia unless otherwise indicated. We may also conduct one or more county level

felony & misdemeanor searches based upon the residential address history of the subject. For multi-state coverage and jurisdictional details, please see http://www.checkfundmanager.com/info_state.html.

Source #1:

No relevant records found for Mark Chapin.

Source #2:

[None Found]

Statewide/County-Level Searches:

No relevant records found for Mark Chapin in a CO-based statewide search.

No relevant records found for Mark Chapin in a MN-based statewide search.

State/County Civil Court Records

The Civil records multiple state search we conducted included all judgments, liens, bankruptcies, and civil suits in all 50 states and the District of Columbia unless otherwise indicated.

Source #1:

No records found for Mark /1 Andrew /1 Chapin.

No relevant records found for "Mark A" /1 Chapin.

No relevant records found for Mark /1 Chapin & CO.

No relevant records found for Mark /1 Chapin & MN.

No relevant records found for Mark /1 Chapin & CA.

Source #2:

No records found for Mark /1 Andrew /1 Chapin.

No records found for "Mark A" /1 Chapin.

No relevant records found for Mark /1 Chapin.

Source #3:

[None Found]

Statewide/County-Level Searches:

No records found for Mark Chapin in a San Francisco County, CA-based search.

No relevant records found for Mark Chapin in a MN-based statewide search.

One relevant record found for Mark Chapin in a CO-based statewide search.

Case Number: 2004DR439(District) **Date Filed:** 2004-04-23

Chapin, Mark Andrew Vs. Connor, Katharine Ora
Dissolution of Marriage

Summary

Judge: Andrew Ross Macdonald

Court: Boulder County

Division: 5

Appealed:

Case Closed Date: 07/23/2004

Case Status

Closed;

Judge or Magistrate

Name BAR Number
Andrew Ross Macdonald 17661

Agency

Agency Agency Case Tkt/Summons Nbr Arrest Nbr

Related Cases

Location Case Number Related Reason Name

Participants

Litigant Attorney
Chapin, Mark Andrew
Petitioner 1
DOB: 09/11/1974
Gender: Unknown
Race:
Connor, Katharine Ora
Respondent 1
DOB: 07/10/1974
Gender: Unknown
Race:

Charges

Count Date Details

Scheduled Events

Date	Time	Details
		Status: Vacated
		Judge: Clerk Of Court
		Room: Q
06/24/2004	6:00 AM	Review
		Status: Vacated
		Judge: Norma Angelica Sierra
		Room: M
07/23/2004	8:00 AM	Review

Proceedings

Date	Code	Description
04/23/2004	PTDS	Petition For Diss Of Marriage
05/04/2004	ORCM	Order/case Management
06/23/2004	SEPR	Separation Agreement

06/23/2004	FOTH	Filing Other
06/23/2004	AFFA	Affidavit Re Financial Affairs
06/23/2004	AFFA	Affidavit Re Financial Affairs
06/23/2004	ADWO	Affi For Decree W/o Appearance
07/23/2004	CLAD	Case Closed
07/26/2004	DC	Decree

Judgments

Date Details

Bond Information

ID Details

Financial Summary

Un-Assigned Rcp's	Received
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Civil Action Tax	\$1.00
Displaced Homemaker Fee	\$5.00
Dissolution of Marriage Fee	\$115.00
Domestic Relations Childrens Trust Fund	\$15.00
Stabilization Fund - USER Fee	\$45.00
Vital Statistics Tax	\$3.00
Total Un-Assigned	\$184.00

SSN Validation, Addresses

We first examined our database of manager research to obtain the manager's date of birth, residential addresses, and SSN (not disclosed), or we utilized our People Search expertise to identify the subject. We may utilize other proprietary identification resources available to us to obtain this information as well. This section will contain an address trace using the name, date of birth and/or social security number of the subject.

Name: MARK ANDREW CHAPIN (06/01/1993 to 03/01/2012)

Date of Birth: 09/11/1974, Born 37 years ago

SSN: xxx-xx-xxxx issued in NEW YORK between 1981-1982

Address Summary

316 N CHERRYWOOD DR, LAFAYETTE, CO 80026-2750 (BOULDER COUNTY) (09/09/2003 to 05/2012)

1155 CANYON BLVD STE 209, BOULDER, CO 80302-5196 (BOULDER COUNTY) (11/2008 to 03/2012)

1155 CANYON BLVD STE 302, BOULDER, CO 80302-5444 (BOULDER COUNTY) (11/2008 to 09/2011)

10955 WESTMOOR DR STE 400, BROOMFIELD, CO 80021-2717 (JEFFERSON COUNTY) (08/04/2011 to 08/04/2011)

2764 ISLE ROYALE CT, BURNSVILLE, MN 55337-3424 (DAKOTA COUNTY) (04/1993 to 03/11/2008)

GENERAL DELIVERY, LAFAYETTE, CO 80026-9999 (BOULDER COUNTY) (02/24/2004 to 02/24/2004)

338 PHEASANT RUN, LOUISVILLE, CO 80027-1138 (BOULDER COUNTY) (06/27/2000 to 12/2003)
2995 EAGLE WAY APT 35, BOULDER, CO 80301-1357 (BOULDER COUNTY) (11/19/1999 to 06/2000)
1122 9TH ST, BOULDER, CO 80302-6928 (BOULDER COUNTY) (07/09/1999 to 12/1999)
1516 HENRY ST APT 2, BERKELEY, CA 94709-2051 (ALAMEDA COUNTY) (09/25/1998 to 08/19/1999)
2146 RUSSELL ST, BERKELEY, CA 94705-1035 (ALAMEDA COUNTY) (12/1997 to 06/1998)
970 POST ST APT 24, SAN FRANCISCO, CA 94109-5879 (SAN FRANCISCO COUNTY) (08/1997 to 08/1997)

Cities History

BOULDER, CO (BOULDER COUNTY) (07/09/1999 to 03/2012)
BROOMFIELD, CO (JEFFERSON COUNTY) (08/04/2011 to 08/04/2011)
LAFAYETTE, CO (BOULDER COUNTY) (09/09/2003 to 06/2008)
BURNSVILLE, MN (DAKOTA COUNTY) (04/1993 to 03/11/2008)
LOUISVILLE, CO (BOULDER COUNTY) (06/27/2000 to 12/2003)
BERKELEY, CA (ALAMEDA COUNTY) (12/1997 to 08/19/1999)
SAN FRANCISCO, CA (SAN FRANCISCO COUNTY) (08/1997 to 08/1997)

Counties History

BOULDER, CO (07/09/1999 to 03/2012)
JEFFERSON, CO (08/04/2011 to 08/04/2011)
DAKOTA, MN (04/1993 to 03/11/2008)
ALAMEDA, CA (12/1997 to 08/19/1999)
SAN FRANCISCO, CA (08/1997 to 08/1997)

Property Records

We have performed a nationwide search of any property the subject was associated with. The first section list all the properties that the person occupied, the next section lists properties that the subject purchased or sold and assessment information. Property information is obtained from sales, tax, and assessment information.

Source #1:

316 N CHERRYWOOD DR, LAFAYETTE, CO 80026-2750 (BOULDER COUNTY)
316 W CHERRYWOOD DR, LAFAYETTE, CO 80026-8844 (BOULDER COUNTY)
APN: R0117818
APN Sequence Number: 001
Account Number: 0117818
Date Subject First Seen as Owner: 08/28/2003
Date Subject Last Seen as Owner: 2011
Subdivision Name: AUTUMN MEADOWS FILING 02
Legal Description: LOT 62 AUTUMN MEADOWS FLG 2 10 -1S-69 PROPERTY ADDRESS:
00031 6 N CHERRYWOOD DR LAFAYETTE
Building Square Feet: 3,522
Living Square Feet: 1,959
Land Square Feet: 7,814
Year Built: 1996
Latest Tax Roll/Assessment Information
Tax Year: 2010
Tax Amount: \$2,078.12
Assessed Year: 2011
Assessed Value: \$23,641
Sale Date: 08/28/2003

Sale Amount: \$290,000
Document Number: 2499339
Total Value: \$297,000
Land Value: \$58,000
Improvement Value: \$239,000
Bedrooms: 3
Baths: 3
Most Current Ownership Information - 08/28/2003
Owner: MARK ANDREW CHAPIN
Mailing Address: 316 N CHERRYWOOD DR, LAFAYETTE, CO 80026-2750 (Boulder COUNTY)
Seller: JOSEPH J GORE
316 N CHERRYWOOD DR, LAFAYETTE, CO 80026-2750 (BOULDER COUNTY)
Owner Relationship Type: Married
Sale Date: 08/28/2003
Sale Amount: \$290,000
Absentee Indicator: Absentee(Mail And Situs Not =)
Universal Land Use: SFR
Property Indicator: Single Family Residence
Residential Model Indicator: Property is Residential
Mortgage Information not available
Previous Ownership Information - 08/28/2003
Owner: MARK CHAPIN
Owner: KATHARINE CONNOR
Mailing Address: 316 N CHERRYWOOD DR, LAFAYETTE, CO 80026-2750 (Boulder COUNTY)
Seller: JOSEPH J GORE
316 N CHERRYWOOD DR, LAFAYETTE, CO 80026-2750 (BOULDER COUNTY)
Owner Ownership Rights: Joint Tenants
Owner Relationship Type: Husband/Wife
Sale Date: 08/28/2003
Sale Amount: \$290,000
Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied
Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)
Universal Land Use: Single Family Residence
Property Indicator: Single Family Residence/Townhouse
Resale New Construction: Resale
Residential Model Indicator: Based On Zip Code and Value Property is Residential
Mortgage
Lender: WELLS FARGO HM MTG INC
Mortgage Amount: \$232,000
Mortgage Interest Rate: 5.0000%
Mortgage Loan Type: Conventional
Mortgage Deed Type: Deed of Trust
Mortgage Term: 30 Years
Second Mortgage Amount: \$43,500
Second Mortgage Loan Type: CNV
Second Mortgage Deed Type: TR
Mortgage Date: 08/28/2003
Mtg Sec Cat: CNV, Adjustable, Conforming
Mortgage Interest Rate Type: Adjustable
Previous Ownership Information - 11/26/2001
Owner: JOSEPH GORE
Owner: SHELLY D GORE
Mailing Address: 316 N CHERRYWOOD DR, LAFAYETTE, CO 80026-2750 (Boulder COUNTY)
Seller: STEVEN L MARCUS
Seller: LINDA S MARCUS
316 N CHERRYWOOD DR, LAFAYETTE, CO 80026-2750 (BOULDER COUNTY)

Owner Relationship Type: Husband/Wife
Sale Date: 11/26/2001
Sale Code: Sale Price (Full)
Sale Amount: \$325,000
Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied
Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)
Universal Land Use: Single Family Residence
Property Indicator: Single Family Residence/Townhouse
Resale New Construction: Resale
Residential Model Indicator: Based On Zip Code and Value Property is Residential
Mortgage
Lender: IRWIN MTG CORP
Mortgage Amount: \$281,000
Mortgage Loan Type: Conventional
Mortgage Deed Type: Deed of Trust
Mortgage Term: 30 Years
Mortgage Date: 11/26/2001
Mtg Sec Cat: CNV, Fixed, Non Conforming
Previous Ownership Information - 02/16/1998
Owner: STEVEN MARCUS
Owner: LINDA S MARCUS
Mailing Address: 316 N CHERRYWOOD DR, LAFAYETTE, CO 80026-2750 (Boulder COUNTY)
Seller: JERRY BOWERS
316 N CHERRYWOOD DR, LAFAYETTE, CO 80026-2750 (BOULDER COUNTY)
Owner Ownership Rights: Joint Tenants
Owner Relationship Type: Husband/Wife
Sale Date: 02/16/1998
Sale Code: Sale Price (Full)
Sale Amount: \$219,000
Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied
Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)
Universal Land Use: Single Family Residence
Property Indicator: Single Family Residence/Townhouse
Resale New Construction: Resale
Residential Model Indicator: Based On Zip Code and Value Property is Residential
Mortgage
Lender: SOURCE ONE MTG SVCS CORP
Mortgage Amount: \$208,050
Mortgage Loan Type: Conventional
Mortgage Deed Type: Deed of Trust
Mortgage Date: 02/18/1998
Mtg Sec Cat: CNV, Fixed, Conforming
Mortgage Interest Rate Type: Fixed
Previous Ownership Information - 08/08/1996
Owner: JERRY BOWERS
Mailing Address: 316 W CHERRYWOOD DR, LAFAYETTE, CO 80026-8844 (Boulder COUNTY)
Seller: PULTE HOME CORPORATION
316 W CHERRYWOOD DR, LAFAYETTE, CO 80026-8844 (BOULDER COUNTY)
Sale Date: 08/08/1996
Sale Code: Sale Price (Full)
Sale Amount: \$178,800
Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied
Deed Sec Cat: New Structure Sale, Residential (Modeled)
Universal Land Use: Single Family Residence
Property Indicator: Single Family Residence/Townhouse
Resale New Construction: New Construction

Residential Model Indicator: Based On Zip Code and Value Property is Residential
Mortgage Information not available

Source #2:

Deed Record For BOULDER County

Buyer Information

Original Name: CHAPIN, MARK ANDREW
CONNOR, KATHARINE (HUSBAND AND WIFE)
JOINT TENANCY

Standardized Name: CHAPIN, MARK ANDREW
CONNOR, KATHARINE

Original Address: 316 N CHERRYWOOD DR
LAFAYETTE, CO 80026

Standardized Address: 316 N CHERRYWOOD DR
LAFAYETTE, CO 80026-2750
BOULDER COUNTY

Seller Information

Original Name: GORE, JOSEPH J
JOINT TENANCY

Standardized Name: GORE, JOSEPH J

Property Information

Original Property Address: 316 N CHERRYWOOD DR
LAFAYETTE, CO 80026

Standardized Property Address: 316 N CHERRYWOOD DR
LAFAYETTE, CO 80026-2750
BOULDER COUNTY

Land Use: PLANNED UNIT DEVELOPMENT

Data Source: B

Lender Information

Name: WELLS FARGO HOME MORTGAGE INC

Legal Information

Assessor's

Parcel Number: 0117818

Recording Date: 09/08/2003

Contract Date: 08/28/2003

Document

Number: 2499339

Document Type: WARRANTY DEED

Legal

Description: LOT NUMBER: 62; SUBDIVISION: AUTUMN MEADOWS FILING #2

Sales Information

Sales Price: \$290,000
Sales Price
Description: FULL AMOUNT
Total Transfer
Tax: \$29.00

Mortgage Information

Loan Amount: \$232,000
Loan Type: UNKNOWN
Type of
Financing: FIXED RATE
Interest Rate: 5%
Due Date: 09/01/2033
Title Company: LAND TITLE GUARANTEE COMPANY

Deed Record For BOULDER County

Buyer Information

Original Name: CHAPIN, MARK
Standardized
Name: CHAPIN, MARK
Original 316 N CHERRYWOOD DR
Address: LAFAYETTE, CO 80026-2750
Standardized 316 N CHERRYWOOD DR
Address: LAFAYETTE, CO 80026-2750
BOULDER COUNTY

Seller Information

Original Name: CONNOR KATHARINE
Standardized
Name: CONNOR, KATHARINE

Property Information

Original Property 316 CHERRYWOOD DR N
Address: LAFAYETTE, CO 80026-2750
Standardized 316 N CHERRYWOOD DR
Property LAFAYETTE, CO 80026-2750

Address: BOULDER COUNTY
Land Use: SINGLE FAMILY RESIDENCE
Data Source: A

Lender Information

Name: WELLS FARGO HM MTG INC
Tax ID Number: 117818

Legal Information

Assessor's
Parcel Number: 69-1S-10-4-20-014
Recording Date: 03/29/2004
Contract Date: 03/18/2004
Document
Number: 2570313
Document Type: QUIT CLAIM

Mortgage Information

Loan Amount: \$234,300
Loan Type: CONVENTIONAL
Type of
Financing: ADJUSTABLE
Mortgage Date: 03/18/2004
Due Date: 04/01/2034
Title Company: LAND TITLE GUARANTEE
Transaction
Type: NOMINAL
Description: DEED OF TRUST

NOTE: Mr. Chapin no longer owns the following property:

338 PHEASANT RUN, LOUISVILLE, CO 80027-1138 (BOULDER COUNTY)
APN: R0095875
APN Sequence Number: 001
Account Number: 0095875
Date Subject First Seen as Owner: 05/30/2000
Date Subject Last Seen as Owner: 08/28/2003
Subdivision Name: HUNTERS RIDGE
Legal Description: LOT 4 BLK J TRACT G HUNTERS RI DGE REPLAT PROPERTY ADDRESS:
0 00338 PHEASANT RUN LOUISVILLE
Building Square Feet: 1,568
Living Square Feet: 1,056

Land Square Feet: 757
Year Built: 1985
Latest Tax Roll/Assessment Information
Tax Year: 2010
Tax Amount: \$1,201.84
Assessed Year: 2011
Assessed Value: \$14,089
Sale Date: 07/29/2005
Sale Amount: \$179,500
Document Number: 2708873
Total Value: \$177,000
Land Value: \$19,000
Improvement Value: \$158,000
Bedrooms: 2
Baths: 1
Most Current Ownership Information - 07/29/2005
Owner: JOHN P BARCKLAY
Owner: MEGAN CASTLEBERRY
Mailing Address: 338 PHEASANT RUN, LOUISVILLE, CO 80027-1138 (Boulder COUNTY)
Seller: WILLIAM C BECK
338 PHEASANT RUN, LOUISVILLE, CO 80027-1138 (BOULDER COUNTY)
Owner Ownership Rights: Joint Tenant
Sale Date: 07/29/2005
Sale Amount: \$179,500
Absentee Indicator: Owner Occupied
Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)
Universal Land Use: SFR
Property Indicator: Single Family Residence
Resale New Construction: Resale
Residential Model Indicator: Property is Residential
Mortgage
Lender: FIRST NAT'L BK/CO
Mortgage Amount: \$143,600
Mortgage Loan Type: Conventional
Mortgage Deed Type: Deed of Trust
Mortgage Term: 30 Years
Second Mortgage Amount: \$35,900
Second Mortgage Loan Type: CNV
Second Mortgage Deed Type: TR
Mortgage Date: 07/29/2005
Mtg Sec Cat: CNV, Fixed, Conforming
Mortgage Interest Rate Type: Fixed
Previous Ownership Information - 08/28/2003
Owner: WILLIAM BECK
Mailing Address: 2852 KALMIA AVE APT 204, BOULDER, CO 80301-5906 (Boulder COUNTY)
Seller: MARK A CHAPIN
338 PHEASANT RUN, LOUISVILLE, CO 80027-1138 (BOULDER COUNTY)
Owner Relationship Type: Single
Sale Date: 08/28/2003
Sale Amount: \$175,000
Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Absentee Owner
Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)
Universal Land Use: Single Family Residence
Property Indicator: Single Family Residence/Townhouse
Resale New Construction: Resale
Residential Model Indicator: Based On Zip Code and Value Property is Residential

Mortgage

Lender: WELLS FARGO HM MTG INC

Mortgage Amount: \$140,000

Mortgage Loan Type: Conventional

Mortgage Deed Type: Deed of Trust

Mortgage Term: 30 Years

Second Mortgage Amount: \$26,250

Second Mortgage Loan Type: CNV

Second Mortgage Deed Type: TR

Mortgage Date: 08/28/2003

Mtg Sec Cat: CNV, Fixed, Conforming

Mortgage Interest Rate Type: Fixed

Previous Ownership Information - 05/30/2000

Owner: MARK CHAPIN

Mailing Address: 338 PHEASANT RUN, LOUISVILLE, CO 80027-1138 (Boulder COUNTY)

Seller: ANDREW R BATSON

Seller: KALY C BATSON

338 PHEASANT RUN, LOUISVILLE, CO 80027-1138 (BOULDER COUNTY)

Sale Date: 05/30/2000

Sale Code: Sale Price (Full)

Sale Amount: \$150,000

Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied

Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)

Universal Land Use: Single Family Residence

Property Indicator: Single Family Residence/Townhouse

Resale New Construction: Resale

Residential Model Indicator: Based On Zip Code and Value Property is Residential

Mortgage

Lender: MEGASTAR FIN'L GRP INC

Mortgage Amount: \$48,978

Mortgage Loan Type: Federal Housing Authority

Mortgage Deed Type: Deed of Trust

Mortgage Date: 06/06/2000

Mtg Sec Cat: FHA, Fixed

Mortgage Interest Rate Type: Fixed

Previous Ownership Information - 04/21/2000

Owner: ANDREW BATSON

Owner: KALY C BATSON

Mailing Address: 338 PHEASANT RUN, LOUISVILLE, CO 80027-1138 (Boulder COUNTY)

Seller: BRADY P LALL

338 PHEASANT RUN, LOUISVILLE, CO 80027-1138 (BOULDER COUNTY)

Owner Ownership Rights: Joint Tenants

Owner Relationship Type: Husband/Wife

Sale Date: 04/21/2000

Sale Code: Sale Price (Full)

Sale Amount: \$126,900

Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied

Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)

Universal Land Use: Single Family Residence

Property Indicator: Single Family Residence/Townhouse

Resale New Construction: Resale

Residential Model Indicator: Based On Zip Code and Value Property is Residential

Mortgage

Lender: IOWN INC

Mortgage Amount: \$101,500

Mortgage Loan Type: Conventional

*Mortgage Deed Type: Deed of Trust
Mortgage Date: 04/27/2000
Mtg Sec Cat: CNV, Fixed, Conforming
Mortgage Interest Rate Type: Fixed
Previous Ownership Information
Owner: BRADY PHILIP LALL DISABILITY T
Mailing Address: 338 PHEASANT RUN, LOUISVILLE, CO 80027-1138 (Boulder COUNTY)
Seller: JOSEPH CALABRIA JR
Seller: SHARON CALABRIA
338 PHEASANT RUN, LOUISVILLE, CO 80027-1138 (BOULDER COUNTY)
Owner Ownership Rights: Trust
Business Name: BRADY PHILIP LALL DISABILITY T
Sale Code: Sale Price (Full)
Sale Amount: \$112,000
Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied
Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)
Universal Land Use: Single Family Residence
Property Indicator: Single Family Residence/Townhouse
Resale New Construction: Resale
Residential Model Indicator: Based On Zip Code and Value Property is Residential
Mortgage
Lender: NORWEST MTG INC
Mortgage Amount: \$50,000
Mortgage Loan Type: Conventional
Mortgage Date: 07/08/1997
Mtg Sec Cat: CNV, Fixed, Conforming
Mortgage Interest Rate Type: Fixed
Previous Ownership Information - 08/05/1994
Owner: JOSEPH CALABRIA
Owner: SHARON CALABRIA
Mailing Address: 338 PHEASANT RUN, LOUISVILLE, CO 80027-1138 (Boulder COUNTY)
Seller: TIMOTHY CLARK
338 PHEASANT RUN, LOUISVILLE, CO 80027-1138 (BOULDER COUNTY)
Owner Relationship Type: Husband/Wife
Sale Date: 08/05/1994
Sale Code: Sale Price (Full)
Sale Amount: \$101,000
Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied
Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)
Property Indicator: Single Family Residence/Townhouse
Resale New Construction: Resale
Residential Model Indicator: Based On Zip Code and Value Property is Residential
Mortgage
Lender: NORWEST MTG INC
Mortgage Amount: \$97,137
Mortgage Loan Type: Federal Housing Authority
Mortgage Date: 09/01/1994
Mtg Sec Cat: FHA, Adjustable
Mortgage Interest Rate Type: Adjustable*

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End of Report