05/10/2012

Theodore Robert Olson

Revolution Capital Management LLC 520 Zang Street, Suite 209 Broomfield, Colorado 80021

Executive Summary

Theodore Robert Olson – commonly referred to as Rob – is 45 years old. He appears to reside at 1065 South Corona Street in Denver, Colorado, which he purchased on March 28, 1997 for \$270,000. Mr. Olson graduated cum laude from the University of Arizona on December 21, 1989, with a Bachelor of Science degree in Aerospace Engineering. *PENDING:* He graduated from the University of Colorado on... with a Master of Arts degree in Aerospace Engineering. He was later awarded a Ph.D. in Aerospace Engineering from the University of Colorado on August 10, 1996. Theodore Robert Olson is registered with the NFA, and his record confirms his employment with Revolution Capital Management LLC.

Regulatory and Litigation Summary

Traffic cases found for Theodore R. Olson.

Case Number B633135: On February 19, 2008 Theodore R. Olson was cited in Denver County, CO for speeding (10-14 mph over limit). Records indicate that he was found guilty and was ordered to pay fines/costs. It appears that the case was closed on June 2, 2008. (Name and DOB match.)

Case Number 1995T325: On March 17, 1995 Theodore R. Olson was cited in Routt County, CO for careless driving. No additional case details were found. (Name and DOB match.)

Media Releases

No detrimental information found.

Michael Mundt reportedly founded Revolution Capital Management in 2004 with partners Mark Chapin and Rob Olson.

See http://www.checkfundmanager.com/ir.html for an explanation of the type of information we are looking for.

Subject Biography

Rob oversees the architecture and development of the hardware and software computing infrastructure at RCM. Rob received his Bachelor of Science degree in Aerospace Engineering at the University of Arizona in 1989. He received his Master's and Doctorate degrees in Aerospace

Engineering at the University of Colorado in 1992 and 1996, respectively. Rob was employed at Raytheon Technology, an aerospace defense contractor, from June 1996 through June 2006. His primary job duties included code/software development, data analysis, and the development of statistical algorithms to process high-frequency, real-time data. Rob is familiar with a wide range of computing languages (e.g. Fortran, C, C++, Java), operating systems (e.g. Windows, Linux, Unix, Mac OS X), and application software (e.g. Perl, Matlab, Tcl/Tk). Rob has been registered with the NFA as an Associated Person since 6/19/2008 and has been a listed Principal of RCM since 9/02/2005.

Details

Education & Credentials Verification

This section of the report indicates the education degree verification reported by the candidate or found in his biography. Typically the name, date of birth, and/or SSN is used for verification. When possible, other credentials may also be verified.

University of Arizona

Bachelor of Science - Aerospace Engineering Graduated Cum Laude on December 21, 1989

Name On School's Records: THEODORE ROBERT OLSON

Date Awarded: 12/21/1989

Degree Title: BACHELOR OF SCIENCE IN AEROSPACE ENGINEERING

Official Name of School: UNIVERSITY OF ARIZONA Major Course(s) of Study: AEROSPACE ENGINEERING

Academic Honors: CUM LAUDE

University of Colorado

Master of Arts – Aerospace Engineering Awarded on ...

PENDING

University of Colorado

PhD – Aerospace Engineering Awarded on August 10, 1996

Name On School's Records: THEODORE ROBERT OLSON

Date Awarded: 08/10/1996

Degree Title: PHD

Official Name of School: UNIVERSITY OF COLORADO AT DENVER HEALTH

SCIENCES

Major Course(s) of Study: APPLIED SCIENCE ENGINEERING

Dates of Attendance: 08/29/1990 to 08/10/1996

Personal Regulatory Registrations

Our investigator conducted an investigation of the federally regulated agencies known regulated by the Securities & Exchange Commission and the Financial Industry Regulatory Authority, as well as the National Futures Association to look for sanctions, fines or improprieties filed against the subject. We also conducted an investigation of the Stock Exchange Disciplinary Decisions going back to 1972; NASD Arbitration back to 1981 & Disciplinary actions back to 1990. It also includes Commodity Futures Trading Commission decisions dating back to 1976. This data is not available to the public at large and is available to us through a special arrangement. Information found here might not be available through the standard inquiries to these agencies as the records may have been expunged or erased.

NFA:

THEODORE ROBERT OLSON NFA ID: 0353677 Current Status REVOLUTION CAPITAL MANAGEMENT LLC ASSOCIATED PERSON REGISTERED NFA ASSOCIATE MEMBER APPROVED PRINCIPAL APPROVED Regulatory Actions NFA Arbitration Awards CFTC Reparations Cases Agency Number Role Number Total 0 0 NFA Claimant 0 **CFTC** 0 Respondent 0 Exchanges Formerly Known As Security Futures Proficiency Training No other names No proficiency information available Doing Business As No other names History **Effective Date Status REVOLUTION CAPITAL MANAGEMENT LLC** ASSOCIATED PERSON REGISTERED 06/19/2008 NFA ASSOCIATE MEMBER APPROVED 06/19/2008 ASSOCIATED PERSON PENDING 06/05/2008 NFA ASSOCIATE MEMBER PENDING 06/05/2008 PRINCIPAL APPROVED 09/02/2005 PRINCIPAL PENDING 08/07/2005 PRINCIPAL PENDING STATUS WITHDRAWN 05/24/2005 NFA ASSOCIATE MEMBER PENDING STATUS WITHDRAWN 05/24/2005 ASSOCIATED PERSON PENDING STATUS WITHDRAWN 05/24/2005 • PRINCIPAL PENDING 02/22/2005 NFA ASSOCIATE MEMBER PENDING 02/22/2005 ASSOCIATED PERSON PENDING 02/22/2005

FINRA:

No relevant records found for Theodore Olson.

No relevant records found for Robert Olson.

No relevant records found for Rob Olson.

INVESTMENT ADVISOR FORM ADV SEARCH:

No relevant records found for Revolution.

No relevant records found for Theodore Olson.

No relevant records found for Robert Olson.

No relevant records found for Rob Olson.

SEC Disciplinary Action & NASD Arbitration Archives:

No relevant records found for Theodore /2 Olson.

No relevant records found for Robert /2 Olson.

No records found for Rob /2 Olson.

Corporate Records

Our researchers searched a nationwide database for any company that Mr. Olson has been affiliated with, either as a director, or resident agent.

Manager Name Search

Source #1:

No relevant records found for Theodore w/2 Olson.

No relevant records found for Robert w/2 Olson and CO.

No relevant records found for Robert w/2 Olson and AZ.

No records found for Rob w/2 Olson.

Source #2:

[None Found]

Media Searches

This section of the report contains references to the person being investigated in news services and business publications. Publications specific to the alternative investment community to which we subscribe are researched, as are Dow Jones news sources, including the Wall Street Journal, business wires, and a variety of newspapers, magazines, journals, newsletters, government press releases, and transcripts of television and radio shows and congressional testimony. Insider trading documents are examined. Internet pages using name matches on search engines are thoroughly examined. SEC Edgar filings research including schedules D's E's and G's may be examined. To avoid redundancy, we may select representative articles for inclusion. The Internet research performed will also be edited with the reader in mind, and will also include active links to the pages found. See http://www.checkfundmanager.com/ir.html for an explanation of the type of information we are looking for.

From Investment Publications

Publications specific to the alternative investment community to which we subscribe are researched.

There were 0 matches for your search: "Theodore Robert Olson".

There were 0 matches for your search: "Theodore R Olson". There were 0 matches for your search: "Theodore Olson".

There were 0 matches for your search: "Robert Olson".

There were 0 matches for your search: "Rob Olson".

Internet Search

Internet pages using name matches on search engines are thoroughly examined. See http://www.checkfundmanager.com/ir.html for an explanation of the type of information we are looking for.

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"Theodore Robert Olson" →
"Theodore R Olson" →
"Theodore Olson" & "Revolution Capital" →
"Robert Olson" & "Revolution Capital" →
"Rob Olson" & "Revolution Capital" →
"Theodore Olson" & RCM →
"Robert Olson" & RCM →
"Rob Olson" & RCM →
"Theodore Olson" & Raytheon →
"Robert Olson" & Raytheon →
"Rob Olson" & Raytheon →
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http://www.hfmweek.com/news/264727/revolution-offers-lowvolatility-mosaic-option.thtml

04/11/2009 Author: Elana Margulies

Revolution offers low-volatility Mosaic option

Revolution Capital Management, a \$660m Denver-based managed futures manager, has launched a lower volatility version of its Mosaic programme.

Michael Mundt, managing partner, said the new offering, Mosaic Institutional programme, was launched due to investor demand.

"Most of the institutions were de-levering and from a due diligence point of view, it made more sense to offer the lower volatility programme to them," he said. "It seems to fit better with the institutions' needs."

The programme, a systematic short-term trading strategy, has a portfolio that is diversified across all futures markets. It debuted with approximately \$500m and has a capacity of several billion dollars.

Mundt, previously a principal at Analytic Investments, co-manages the programme with Mark Chapin and Robert Olson.

Since Revolution has a strategic partnership with Dunn Capital Management, a Florida-based managed futures trading advisor, Dunn will manage the operational aspects of the Mosaic programme.

The Mosaic Institutional programme returned 0.75% last month, in its first month of trading.

Dow Jones Publications Libraries, Financial Times, and other media sources

Dow Jones news sources, including the Wall Street Journal, business wires, and a variety of newspapers, magazines, journals, newsletters, government press releases, and transcripts of television and radio shows and congressional testimony. See http://www.checkfundmanager.com/ir.html for an explanation of the type of information we are looking for.

Theodore w/1 Robert w/1 Olson → No records found.

Theodore w/1 R w/1 Olson → No relevant records found.

Theodore w/1 Olson and "Revolution Capital" → No records found.

Robert w/2 Olson and "Revolution Capital" → Few records found.

Rob w/2 Olson and "Revolution Capital" → Duplicate records found.

Theodore w/1 Olson and RCM → No records found.

Robert w/2 Olson and RCM → Duplicate records found.

Rob w/2 Olson and RCM → Duplicate records found.

Theodore w/1 Olson and Raytheon → No relevant records found.

Robert w/2 Olson and Raytheon → No relevant records found.

Rob w/2 Olson and Raytheon → No relevant records found.

Futures & FuturesBreakingNews

August 2008

RCM: A short-term revolution

BYLINE: DANIEL P. COLLINS

SECTION: ISSUES No. 9

LENGTH: 801 words

What do you get when you combine the resources of several bright investment engineers with a managed futures legend and the resources of his 35-year old institution? Something special.

Even before Michael Mundt founded **Revolution Capital** Management in 2004 along with partners Mark Chapin and **Rob Olson**, he approached managed futures legend Bill Dunn about developing trading systems.

"We thought he was a bright guy," was Dunn's initial reaction to Mundt. "He bounced ideas off us, he was giving us some real time trades and we gave him help and told him we would be a lot more interested if you concentrate on the short term, so that is where it went," says Dunn, who has an exclusive deal to market Revolution's Mosaic program.

Mosaic launched in October 2006, nearly two years after the launch of Revolution's initial Alpha program and has returned 107.2% in that time. The Alpha program started out as a long-term trend following program and has produced a compound annual return of 20.78% since January 2005. Mundt has added medium and short-term strategies to the program while working on the more aggressive and shorter term Mosaic program.

Revolution's goal - with encouragement from Dunn -always was to create the shorter-term strategies, but getting it right was more difficult than creating the longer-term strategy, even for a couple of rocket scientists, which Mundt and Olson qualify as with degrees in aerospace engineering.

Mosaic is a systematic pattern recognition strategy that trades 56 markets and has an average holding period of 3.6 days. Signals are generated following the close. Each market receives a score between -1 and 1. The strength of that signal determines the size of each trade. A score of 0.2 might initiate a small position and if that score rises the next day, Revolution would add to that position.

Positions will usually be put on at the open, but traders have discretion based on how liquid a market is at the time.

Creating successful short-term trading strategies that are non-correlated with trend following is difficult and involves more than simply applying the same principles to a shorter time frame. "We had the right ideas but we were looking at it from a purely black box point of view. That was a detriment," Mundt says. "It was when Dunn started to point out the impact of trading and our realization that what we were finding was great on paper, but the trading cost would have taken up three fourths of the profit [that we worked on changes]. We had one conceptual breakthrough as far as how to keep the basic idea but reduce the trading cost and from there it all kind of fell into place."

The breakthrough involved making the system more responsive to events. "Instead of telling the system to work all the time, looking at those times when it is going to work and not to try and force it to be in a market that doesn't have any predictability," Mundt says.

From 2004-06, when times were difficult for long-term trend followers, many short-term strategies marketed as a diversification to trend following failed. Dunn says that Mosaic tested "very well" in this period. "It really was [non-correlated] and some of the other [programs] that claimed they were, weren't." Revolution had strong returns during the reversals in February and July 2007. "There were periods where trend followers got just creamed in the last two years and Mosaic was off the charts great," Mundt says, "Most important, it proved the non correlation with trend followers. When we are having negative months, trend followers are doing well and that is exactly what we hoped would be the case."

Also critical is the computing power to test such approaches on numerous markets and a world class execution desk. Olson says due to the short-term nature of Mosaic, Dunn's sophisticated and experienced trading desk is critical. "Without that model, this would not be possible," Olson says. Mundt adds, "Dunn's stable of traders and 24-hour desk has been a necessity in deploying Mosaic. Execution is a huge part of a system that trades this fast. You need to minimize slippage."

Revolution still operates Alpha independently from Dunn but focuses most of its energies on Mosaic, which has grown to \$111 million under management and has a capacity of \$1 billion without any changes according to Mundt.

"Alpha was grown more organically. It is aimed at the high net worth investor whereas Mosaic is aimed at the institutional investor interested in building their own mix," he says.

When asked to describe the relationship, Dunn says, "It is a mutual admiration society." He plans on creating a fund with a 50/50 allocation between Mosaic and Dunn's long-term approach. "This is pretty effective on its own but it is much better in conjunction with us. It will be special," Dunn says.

SEC National Non-Public Documents

We have also made a written inquiry to our contacts at the SEC who will research unpublished documents that are not made available to the general public.

Search requested. You will be contacted if any records are found for Theodore Robert Olson.

National Bankruptcies, Liens, Judgments

We searched a national listing of Bankruptcies, Liens and Judgments using the name of the subject and/or his Social Security Number.

Source #1:

No records found matching Mr. Olson's SSN.

No relevant records found for Theodore Olson.

No relevant records found for Rob Olson.

No relevant records found for Robert Olson & CO.

No relevant records found for Robert Olson & AZ.

Source #2:

[None Found]

Federal Criminal, Civil, Appellate Court Records

Our researchers performed a search of the US Federal District Courts for records of litigation.

- 0 Total Party matches for selection Olson, Theodore Robert for ALL COURTS.
- 0 Relevant Total Party matches for selection Olson, Theodore R for ALL COURTS.
- 0 Relevant Total Party matches for selection Olson, Theodore for ALL COURTS.
- 0 Relevant Total Party matches for selection Olson, Robert for COLORADO.
- 0 Relevant Total Party matches for selection Olson, Rob for COLORADO.
- 0 Relevant Total Party matches for selection Olson, Robert for ARIZONA.
- 0 Relevant Total Party matches for selection Olson, Rob for ARIZONA.

State/County Felony/Misdemeanor, Criminal, Parole, Probation, Corrections

The Multi-State criminal search we conducted covered criminal cases in all 50 states and the District of Columbia unless otherwise indicated. We may also conduct one or more county level felony & misdemeanor searches based upon the residential address history of the subject. For multi-state coverage and jurisdictional details, please see http://www.checkfundmanager.com/info state.html.

Source #1:

No records found for Theodore Olson.

No relevant records found for Robert Olson.

No records found for Rob Olson.

Source #2:

[None Found]

Statewide/County-Level Searches:

No relevant records found for Theodore Olson/Robert Olson/Rob Olson in a Maricopa County, AZ-based search.

No relevant records found for Theodore Olson/Robert Olson/Rob Olson in a Pima County, AZ-based search.

Two relevant records found for Theodore Olson (none for Robert Olson or Rob Olson) in a CO-based statewide search.

OLSON, THEODORE R B633135 Date of Birth: 12/06/1966 DENVER

SPEEDING 10-14 OVER LIMIT:TIA INFRACTION

Summary

Case Number B633135

Status CLOSED

Case Type INFRACTION

Case Type Code TIVIOL

Domestic Violence NO

Violation Date 2/19/2008

Date Filed 2/19/2008

Pay Amount 130.0000

Reduced Pay Amount 110.0000

Location 1600 20TH

Case Status

CLOSED

Participants

Party Number 1

Party Type DEFENDANT

Last Name OLSON

First Name THEODORE

Middle Initial R

Date Of Birth 12/06/1966

Race WHITE

Hair BROWN

Weight 175

Height 6'01"

Eyes BROWN

Charges

Colorado Revised Statute 54-156

Description SPEEDING 10-14 OVER LIMIT:TIA

Points 4

Disposition GUILTY

Disposition Code G

Proceedings

Action Date 04/04/2008

Action ARRAIGNMENT

Action Code ARRG

Judicial Officer GENTRY

Court Room 104BN

Status NGSET

Status Code NOT GUILTY PLEA SET NEW DATE

Action Date 06/02/2008

Action DMV GUILTY

Action Code DMVCG

Court Room 104B

Status DMVACC

Status Code DMV ACCEPTED RECORD

Action Date 02/25/2008

Action DMV HISTORY REQUEST

Action Code DMVHST

Court Room 20F

Action Date 02/25/2008

Action CASE ENTERED

Action Code ENTRED

Court Room 20F

Action Date 06/02/2008

Action FINAL HEARING

Action Code FH

Judicial Officer GONZALES-MANGNALL

Court Room 104B

Status FNDGLT

Status Code FOUND GUILTY

Action Date 06/02/2008

Action FINE/COSTS TOTAL

Action Code FINSOE

Court Room 104B

Status PDINFL

Status Code PAID IN FULL

Action Date 04/04/2008

Action SPEEDY TRIAL STARTS

Action Code STARTS
Status SET
Status Code SET NEW COURT DATE

Judgments

Bond Information

Financial Summary

Fine And Costs Code FINETR

Description MOVING VIOLATION FINE

Imposed Amount \$100.00 Suspended Amount \$0.00 Paid Amount \$100.00 Due \$0.00

Fine And Costs Code TRCOST

Description TRAFFIC COURT COST

Imposed Amount \$21.00
Paid Amount \$21.00
Due \$0.00

Fine And Costs Code VAS

Description VAS/V.A.L.E. (SURCHARGE)

Imposed Amount \$20.00
Paid Amount \$20.00
Due \$0.00

Olson, Theodore R 1995T325(County) 03/17/1995 Closed Motor Vehicle Routt

Date of Birth: 12/06/1966 Defendant

Case Number: 1995T325(County) Date Filed: 1995-03-17

People Of The State Of Colorado Vs. Olson, Theodore R Motor Vehicle

Summary

Judge: James Herbert Garrecht

Court: Routt County

Division: 1A EFiled: Y Appealed:

Case Status

Closed;

Judge or Magistrate

Name BAR Number

James Herbert Garrecht 9405

Agency

Agency Case Tkt/Summons Nbr Arrest Nbr

Conversion Agency

Related Cases

Location Case Number Related Reason Name

Participants

Litigant Attorney

Olson, Theodore R

Defendant 1

DOB: 12/06/1966 Gender: Unknown

Race:

Charges

Count Date Details

1 03/17/1995 Charges: Converted Description Careless Driving

Status: Main Charge Statute: 042004.01402.0

Class: (OFFENSE CLASSIFICATIONS)

Offense Date From: 03/17/1995 Offense Date To: 03/17/1995

BAC: 0.000

Scheduled Events

Date Time Details

Proceedings

Date Code Description

10/04/1995 CNVZ Conversion Code
10/04/1995 CNVT Conversion Code
10/04/1995 CNVS Conversion Code
10/04/1995 CNVR Conversion Code
10/04/1995 CNVL Conversion Code
10/04/1995 CNVI Conversion Code
10/04/1995 CNVH Conversion Code
10/04/1995 CNVF Conversion Code
10/04/1995 CNVE Conversion Code
10/04/1995 CNVD Conversion Code
10/04/1995 CNVC Conversion Code
10/04/1995 CNVB Conversion Code
10/04/1995 CNVB Conversion Code
10/04/1995 CNVA Conversion Code

Judgments

Date Details

Bond Information

ID Details

Financial Summary

State/County Civil Court Records

The Civil records multiple state search we conducted included all judgments, liens, bankruptcies, and civil suits in all 50 states and the District of Columbia unless otherwise indicated.

Source #1:

No records found for Theodore /1 Robert /1 Olson.

No relevant records found for Theodore /1 R /1 Olson.

No relevant records found for Theodore /1 Olson & CO.

No relevant records found for Theodore /1 Olson & AZ.

No relevant records found for Robert /2 Olson & CO.

No relevant records found for Rob /2 Olson & CO.

No relevant records found for Rob /2 Olson & AZ.

No relevant records found for Robert /2 Olson & Phoenix % (but not) "Robert Carter" % (but not) "Robert C".

No relevant records found for Robert /2 Olson & "Maricopa County" % (but not) "Robert Carter" % (but not) "Robert C".

No relevant records found for Robert /2 Olson & Tucson % (but not) "Robert Carter" % (but not) "Robert C".

No relevant records found for Robert /2 Olson & "Pima County" % (but not) "Robert Carter" % (but not) "Robert C".

NOTE: The aforementioned searches were conducted in an effort to eliminate records listing Arizona Judge Robert Carter Olson.

Source #2:

No records found for Theodore /1 Robert /1 Olson.

No relevant records found for Theodore /1 R /1 Olson.

No relevant records found for Theodore /1 Olson.

No relevant records found for Rob /1 Olson.

No relevant records found for "Robert Olson".

Source #3:

[None Found]

Statewide/County-Level Searches:

No relevant records found for Theodore Olson/Robert Olson/Rob Olson in a Maricopa County, AZ-based search.

No relevant records found for Theodore Olson/Robert Olson/Rob Olson in a Pima County, AZ-based search.

No relevant records found for Theodore Olson/Robert Olson/Rob Olson in a CO-based statewide search.

SSN Validation, Addresses

We first examined our database of manager research to obtain the manager's date of birth, residential addresses, and SSN (not disclosed), or we utilized our People Search expertise to identify the subject. We may utilize other proprietary identification resources available to us to obtain this information as well. This section will contain an address trace using the name, date of birth and/or social security number of the subject.

Name: THEODORE R OLSON (06/01/1988 to 03/01/2012)

Name: ROB OLSON (04/01/1986 to 06/01/1994) Date of Birth: 12/06/1966, Born 45 years ago SSN: xxx-xxxxx issued in ARIZONA in 1981

Address Summary

1065 S CORONA ST, DENVER, CO 80209-4413 (DENVER COUNTY) (04/1997 to 05/07/2012) 3110 N 80TH LN, PHOENIX, AZ 85033-4809 (MARICOPA COUNTY) (09/1991 to 05/31/2010) 3915 S JASON ST, ENGLEWOOD, CO 80110-4534 (ARAPAHOE COUNTY) (07/29/1997 to 07/29/1997)

8309 ALLISON CT, ARVADA, CO 80005-2508 (JEFFERSON COUNTY) (03/1992 to 02/11/1997)

66 S VAN GORDON ST STE 220, LAKEWOOD, CO 80228-1702 (JEFFERSON COUNTY) (05/1994 to 06/1994)

22 E BUTLER DR, PHOENIX, AZ 85020-3522 (MARICOPA COUNTY) (09/1993 to 12/19/1993) 1023 E COCHISE DR, PHOENIX, AZ 85020-1547 (MARICOPA COUNTY) (07/1993 to 07/1993) 2695 COLORADO AVE, BOULDER, CO 80302-6808 (BOULDER COUNTY) (05/1991 to 12/1992)

66 S VÁN GORDON ST # 220, LAKEWOOD, CO 80228-1702 (Jefferson COUNTY) (07/12/1992 to 07/12/1992)

1607 N HIGHLAND AVE, TUCSON, AZ 85719-7144 (PIMA COUNTY) (05/1988 to 12/1991) 8214 N 21ST DR UNIT 103, PHOENIX, AZ 85021-4942 (MARICOPA COUNTY) (04/1986 to 12/1991)

787 ITHACA DR, BOULDER, CO 80305-5722 (BOULDER COUNTY) (02/1991 to 06/1991) 3150 IRIS AVE APT 303, BOULDER, CO 80301-5204 (BOULDER COUNTY) (06/1990 to 12/1990)

Cities History

DENVER, CO (DENVER COUNTY) (04/1997 to 03/2012)

PHOENIX, AZ (MARICOPA COUNTY) (04/1986 to 05/31/2010)

ENGLEWOOD, CO (ARAPAHOE COUNTY) (07/29/1997 to 07/29/1997)

ARVADA, CO (JEFFERSON COUNTY) (03/1992 to 02/11/1997)

LAKEWOOD, CO (JEFFERSON COUNTY) (05/1994 to 06/1994) BOULDER, CO (BOULDER COUNTY) (06/1990 to 12/1992) TUCSON, AZ (PIMA COUNTY) (05/1988 to 12/1991)

Counties History
DENVER, CO (04/1997 to 03/2012)
MARICOPA, AZ (04/1986 to 05/31/2010)
ARAPAHOE, CO (07/29/1997 to 07/29/1997)
JEFFERSON, CO (03/1992 to 02/11/1997)
BOULDER, CO (06/1990 to 12/1992)
PIMA, AZ (05/1988 to 12/1991)

Property Records

We have performed a nationwide search of any property the subject was associated with. The first section list all the properties that the person occupied, the next section lists properties that the subject purchased or sold and assessment information. Property information is obtained from sales, tax, and assessment information.

Source #1:

1065 S CORONA ST, DENVER, CO 80209-4413 (DENVER COUNTY)

APN: 05143-21-018

APN Sequence Number: 001

Date Subject First Seen as Owner: 03/28/1997 Date Subject Last Seen as Owner: 12/28/2011 Subdivision Name: FARMERS J P ADD BLK 11

Legal Description: J P FARMERS ADD B11 L32 & S/2 L33

Building Square Feet: 2,500 Living Square Feet: 2,438 Land Square Feet: 4,750

Year Built: 1922

Latest Tax Roll/Assessment Information

Tax Year: 2010

Tax Amount: \$2,819.46 Assessed Year: 2011 Assessed Value: \$45,080 Sale Date: 03/28/1997 Sale Amount: \$270,000 Document Number: 41427 Total Value: \$566,300 Land Value: \$286,800

Improvement Value: \$279,500

Bedrooms: 2 Baths: 2

Most Current Ownership Information - 03/24/2004

Owner: THEODORE OLSON Owner: JENNIFER A OLSON

Mailing Address: 1065 S CORONA ST, DENVER, CO 80209-4413 (Denver COUNTY)

1065 S CORONA ST, DENVER, CO 80209-4413 (DENVER COUNTY)

Sale Date: 03/24/2004

Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied

Deed Sec Cat: Residential (Modeled)

Universal Land Use: Single Family Residence

Property Indicator: Single Family Residence/Townhouse

Residential Model Indicator: Based On Zip Code and Value Property is Residential

Mortgage

Lender: ELEVATIONS FCU Mortgage Amount: \$55,000

Mortgage Loan Type: Conventional

Mortgage Deed Type: Revolving Line of Credit

Mortgage Term: 20 Years Mortgage Date: 12/28/2011 Mortgage Due Date: 12/28/2031

Mtg Sec Cat: CNV, Fixed, Equity (Closed or Revolving), Conforming

Equity Flag: Yes

Mortgage

Lender: ELEVATIONS FCU
Mortgage Amount: \$417,000
Mortgage Interest Rate: 3.0000%
Mortgage Loan Type: Conventional
Mortgage Deed Type: Deed of Trust

Mortgage Term: 30 Years Mortgage Date: 11/09/2011 Mortgage Due Date: 12/01/2041

Mtg Sec Cat: CNV, Adjustable, Refinance, Conforming

Mortgage Interest Rate Type: Adjustable Refi Flag: Loan to Value is More Than 50%

Mortgage

Lender: ELEVATIONS FCU Mortgage Amount: \$115,000 Mortgage Loan Type: Conventional

Mortgage Deed Type: Mortgage Modification Agreemnt

Mortgage Date: 08/22/2008

Mtg Sec Cat: CNV, Fixed, Equity (Closed or Revolving), Conforming

Equity Flag: Yes

Mortgage

Lender: ELEVATIONS FCU Mortgage Amount: \$417,000 Mortgage Loan Type: Conventional Mortgage Deed Type: Deed of Trust

Mortgage Term: 30 Years Mortgage Date: 08/22/2008

Mtg Sec Cat: CNV, Fixed, Other Subordinate Loans, Non Conforming

Mortgage

Lender: ELEVATIONS FCU Mortgage Amount: \$417,000 Mortgage Loan Type: Conventional Mortgage Deed Type: Deed of Trust

Mortgage Term: 30 Years Mortgage Date: 08/22/2008 Mortgage Due Date: 09/01/2038

Mtg Sec Cat: CNV, Fixed, Refinance, Conforming Refi Flag: Loan to Value is More Than 50%

Mortgage

Lender: U/C FCU

Mortgage Amount: \$115,000 Mortgage Loan Type: Conventional

Mortgage Deed Type: Revolving Line of Credit

Mortgage Term: 15 Years Mortgage Date: 05/04/2006

Mtg Sec Cat: CNV, Fixed, Equity (Closed or Revolving), Conforming

Equity Flag: Yes Mortgage

Lender: U/C FCU

Mortgage Amount: \$304,350 Mortgage Interest Rate: 4.2500% Mortgage Loan Type: Conventional Mortgage Deed Type: Deed of Trust

Mortgage Term: 30 Years Mortgage Date: 03/24/2004

Mtg Sec Cat: CNV, Adjustable, Refinance, Conforming

Mortgage Interest Rate Type: Adjustable Refi Flag: Loan to Value is More Than 50% Previous Ownership Information - 01/28/2002

Owner: THEODORE OLSON

Mailing Address: 1065 S CORONA ST, DENVER, CO 80209-4413 (Denver COUNTY)

1065 S CORONA ST, DENVER, CO 80209-4413 (DENVER COUNTY)

Owner Ownership Rights: Joint Tenants

Sale Date: 01/28/2002

Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied

Deed Sec Cat: Residential (Modeled)

Universal Land Use: Single Family Residence

Property Indicator: Single Family Residence/Townhouse

Residential Model Indicator: Based On Zip Code and Value Property is Residential

Mortgage

Lender: U/C FCU

Mortgage Amount: \$308,000 Mortgage Interest Rate: 5.3700% Mortgage Loan Type: Conventional Mortgage Deed Type: Deed of Trust

Mortgage Term: 30 Years Mortgage Date: 01/28/2002

Mtg Sec Cat: CNV, Adjustable, Refinance, Non Conforming

Mortgage Interest Rate Type: Adjustable Refi Flag: Loan to Value is More Than 50% Previous Ownership Information - 03/28/1997

Owner: THEODORE R OLSON Owner: JENNIFER A OLSON

Mailing Address: 1065 S CORONA ST, DENVER, CO 80209-4413 (Denver COUNTY)

Seller: JACOBS SHERWIN D & LORI A

Seller: SHERWIN D JACOBS Seller: LORI A JACOBS

1065 S CORONA ST, DENVER, CO 80209-4413 (DENVER COUNTY)

Owner Relationship Type: Husband/Wife

Sale Date: 03/28/1997 Sale Code: Full Value Sale Amount: \$270,000

Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied

Deed Sec Cat: Residential (Modeled)

Universal Land Use: Single Family Residence

Property Indicator: Single Family Residence/Townhouse

Resale New Construction: Resale

Residential Model Indicator: Based On Zip Code and Value Property is Residential

Mortgage

Lender: U/C FCU

Mortgage Amount: \$35,000

Mortgage Loan Type: Conventional

Mortgage Deed Type: Deed of Trust

Mortgage Date: 09/14/2001

Mtg Sec Cat: CNV, Adjustable, Equity (Closed or Revolving), Conforming

Mortgage Interest Rate Type: Adjustable

Equity Flag: Yes

Mortgage Lender: UC FCU

Mortgage Amount: \$308,000 Mortgage Loan Type: Conventional Mortgage Deed Type: Deed of Trust

Mortgage Term: 30 Years Mortgage Date: 08/20/2001

Mtg Sec Cat: CNV, Adjustable, Refinance, Non Conforming

Mortgage Interest Rate Type: Adjustable Refi Flag: Loan to Value is More Than 50% Previous Ownership Information - 08/20/1996

Owner: SHERWIN JACOBS
Owner: LORI A JACOBS

Mailing Address: 1065 S CORONA ST, DENVER, CO 80209-4413 (Denver COUNTY)

Seller: ELIZABETH T WRIGHT Seller: JODY T WRIGHT

1065 S CORONA ST, DENVER, CO 80209-4413 (DENVER COUNTY)

Sale Date: 08/20/1996 Sale Code: Sale Price (Full) Sale Amount: \$249.900

Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied

Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)

Resale New Construction: Resale

Residential Model Indicator: Based On Zip Code and Value Property is Residential

Mortgage Information not available

Previous Ownership Information - 09/21/1995

Owner: KEVIN SANKEY Owner: LAURA L SANKEY

Mailing Address: N/AVAIL, DENVER, CO 80209 (Denver COUNTY)

Seller: KEVIN B SANKEY

1065 S CORONA ST, DENVER, CO 80209-4413 (DENVER COUNTY)

Sale Date: 09/21/1995

Deed Sec Cat: Interfamily Transfer, Resale, Mortgaged Purchase, Residential (Modeled)

Inter Family: Yes

Resale New Construction: Resale

Residential Model Indicator: Based On Zip Code and Value Property is Residential

Mortgage Information not available

Source #2:

Deed Record For DENVER County

Buyer Information

Original Name: OLSON, THEODORE

Standardized

Name: OLSON, THEODORE
Original 1065 S CORONA ST
Address: DENVER, CO 80209-4413

Standardized 1065 S CORONA ST Address: DENVER, CO 80209-4413

DENVER COUNTY

Seller Information

Original Name: JACOBS SHERWIN D & LORI A

Standardized JACOBS, SHERWIN D Name: JACOBS, LORI A

Property Information

Original Property 1065 CORONA ST S

Address: DENVER, CO 80209-4413

Standardized 1065 S CORONA ST

Property DENVER, CO 80209-4413

Address: DENVER COUNTY

Land Use: SINGLE FAMILY RESIDENCE

Data Source: A

Lender Information

Name: UNION FSB/IN

Legal Information

Assessor's

Parcel Number: 514321018000
Recording Date: 04/02/1997
Contract Date: 03/28/1997

Document

Number: 41427 Document Type: DEED

Legal

Description: CITY/MUNI/TWNSP: 999

Sales Information

Sales Price: \$270,000

Mortgage Information

Loan Amount: \$216,000

Loan Type: CONVENTIONAL

Type of

Financing: ADJUSTABLE

Title Company: LAND TITLE INSURANCE CO.

Transaction

Type: RESALE

Description: DEED OF TRUST

NOTE: Mr. Olson no longer owns the following property:

8309 ALLISON CT, ARVADA, CO 80005-2508 (JEFFERSON COUNTY)

APN: 100181

APN Sequence Number: 001 Account Number: 100181

Date Subject First Seen as Owner: 02/08/1992 Date Subject Last Seen as Owner: 03/28/1997

Subdivision Name: WESTREE FLG 02

Legal Description: R/T/S: 69-2-26 QTRSEC: SW SUBDIV: 828200 BLOCK: 005 LOT: 0001

10803;

Building Square Feet: 2,740 Living Square Feet: 1,758 Land Square Feet: 10,803

Year Built: 1972

Latest Tax Roll/Assessment Information

Tax Year: 2010

Tax Amount: \$1,899.90 Assessed Year: 2011 Assessed Value: \$19,455 Sale Date: 12/02/2005 Sale Amount: \$263,000 Document Number: 129006 Total Value: \$244,420 Land Value: \$75,620

Improvement Value: \$168,800

Bedrooms: 3 Baths: 3

Most Current Ownership Information - 12/02/2005

Owner: JASON ENLOW Owner: BRENDA LUBBEN

Mailing Address: 8309 ALLISON CT, ARVADA, CO 80005-2508 (Jefferson COUNTY)

Seller: FORD MICHAEL L & CAROLYN J

Seller: MICHAEL L FORD Seller: CAROLYN J FORD

8309 ALLISON CT, ARVADA, CO 80005-2508 (JEFFERSON COUNTY)

Owner Ownership Rights: Joint Tenant

Sale Date: 12/02/2005 Sale Amount: \$263,000

Absentee Indicator: Owner Occupied

Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)

Universal Land Use: SFR

Property Indicator: Single Family Residence

Resale New Construction: Resale

Residential Model Indicator: Property is Residential

Mortgage

Lender: MAJESTIC MTG CORP Mortgage Amount: \$210,400 Mortgage Interest Rate: 6.3750% Mortgage Loan Type: Conventional Mortgage Deed Type: Deed of Trust

Mortgage Term: 30 Years Mortgage Date: 12/02/2005 Mtg Sec Cat: CNV, Adjustable, Conforming Mortgage Interest Rate Type: Adjustable Previous Ownership Information - 08/15/2000

Owner: MICHAEL FORD Owner: CAROLYN J FORD

Mailing Address: 8309 ALLISON CT, ARVADA, CO 80005-2508 (Jefferson COUNTY)

Seller: VICTORIA M MASTIN Seller: KEITH C MASTIN

8309 ALLISON CT, ARVADA, CO 80005-2508 (JEFFERSON COUNTY)

Owner Relationship Type: Husband/Wife

Sale Date: 08/15/2000 Sale Code: Sale Price (Full) Sale Amount: \$232,000

Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied

Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)

Universal Land Use: Single Family Residence

Property Indicator: Single Family Residence/Townhouse

Resale New Construction: Resale

Residential Model Indicator: Based On Zip Code and Value Property is Residential

Mortgage Information not available

Previous Ownership Information - 04/01/1997

Owner: KEITH MASTIN Owner: VICTORIA M MASTIN

Mailing Address: 8309 ALLISON CT, ARVADA, CO 80005-2508 (Jefferson COUNTY)

Seller: CYNTHIA L CASALE

8309 ALLISON CT, ARVADA, CO 80005-2508 (JEFFERSON COUNTY)

Sale Date: 04/01/1997 Sale Code: Sale Price (Full) Sale Amount: \$154,900

Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied

Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)

Universal Land Use: Single Family Residence

Property Indicator: Single Family Residence/Townhouse

Resale New Construction: Resale

Residential Model Indicator: Based On Zip Code and Value Property is Residential

Mortgage Information not available

Previous Ownership Information - 03/28/1997

Owner: CYNTHIA CASALE

Mailing Address: 8309 ALLISON CT, ARVADA, CO 80005-2508 (Jefferson COUNTY)

Seller: THEODORE R OLSON Seller: JENNIFER A OLSON

8309 ALLISON CT, ARVADA, CO 80005-2508 (JEFFERSON COUNTY)

Sale Date: 03/28/1997 Sale Code: Sale Price (Full) Sale Amount: \$149.900

Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied

Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)

Universal Land Use: Single Family Residence

Property Indicator: Single Family Residence/Townhouse

Resale New Construction: Resale

Residential Model Indicator: Based On Zip Code and Value Property is Residential

Mortgage Information not available

Previous Ownership Information - 09/09/1994

Owner: THEODORE OLSON Owner: JENNIFER A OLSON

Mailing Address: 8309 ALLISON CT, ARVADA, CO 80005-2508 (Jefferson COUNTY)

Seller: THEODORE R OLSON

8309 ALLISON CT, ARVADA, CO 80005-2508 (JEFFERSON COUNTY)

Sale Date: 09/09/1994 Sale Code: Sale Price (Full) Sale Amount: \$149,900

Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied

Deed Sec Cat: Interfamily Transfer, Resale, Residential (Modeled)

Universal Land Use: Single Family Residence

Property Indicator: Single Family Residence/Townhouse

Inter Family: Yes

Resale New Construction: Resale

Residential Model Indicator: Based On Zip Code and Value Property is Residential

Mortgage Information not available

Previous Ownership Information - 02/08/1992

Owner: THEODORE OLSON Owner: CARTLEDGE J OLSON

Mailing Address: 8309 ALLISON CT, ARVADA, CO 80005-2508 (Jefferson COUNTY)

Seller: DREILING C DREILING Seller: ROBERT L DREILING

8309 ALLISON CT, ARVADA, CO 80005-2508 (JEFFERSON COUNTY)

Sale Date: 02/08/1992 Sale Amount: \$94,000

Absentee Indicator: Situs Address Taken From Sales Transaction - Determined Owner Occupied

Deed Sec Cat: Resale, Mortgaged Purchase, Residential (Modeled)

Universal Land Use: Single Family Residence

Property Indicator: Single Family Residence/Townhouse

Resale New Construction: Resale

Residential Model Indicator: Based On Zip Code and Value Property is Residential

Mortgage Information not available

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End of Report