



**SMALL BUSINESS ADMINISTRATION (SBA)
APPLICANT/ BUSINESS SUMMARY**

Applicant / Entity Name: _____

DBA (if applicable): _____

Business Structure: ☐ Corporation ☐ S-Corporation ☐ Limited Liability Company ☐ Other _____

Business Physical Address: _____ City/State/Zip _____

Business Mailing Address: _____ City/State/Zip _____

Tax ID # _____ Business Telephone: _____ NAICS: _____

Date Established: _____ Current Owner(s) Since: _____ No. of Employees: _____

Key Contact Person: _____ Telephone _____

DESCRIPTION OF BUSINESS

Is the Business in a direct Marijuana Business? ☐ Yes ☐ No

Is the Business engaged in Indirect Marijuana Business? ☐ Yes ☐ No

Is the Business engaged in a Hemp-Related Business? ☐ Yes ☐ No

Description of Products and Services:

Are any products or services exported (including Canada and Mexico) or plans to export as a result of this loan? Exporting includes selling to a U.S. company who in turn sells the product overseas. ☐ Yes ☐ No

MANAGEMENT

Length of time in business under current management: _____

Are daily operations handled under a management agreement? ☐ Yes ☐ No

Description of management team including who is involved in daily onsite management of the business or how the daily operations will be managed if not there on a daily basis:

Depth of management experience in the industry or related industry:

OWNERSHIP

List all proprietors, partners, officers, directors, and holders of outstanding stock. 100% ownership must be reflected. Attach a separate sheet if necessary.

NAME	POSITION/TITLE	% OF OWNERSHIP

OTHER BUSINESSES

Does any one listed above own or control any other business? ☐ Yes ☐ No If yes, complete information below. Attach additional page if necessary.

COMPANY NAME	OWNER	% OF OWNERSHIP

PROJECT INFORMATION

Purpose of loan request: _____

Please complete chart to show proposed project and use of proceeds

Purpose	Applicant Contribution	Other Contribution	SBA Loan	Total
Purchase Business	\$	\$	\$	\$
Purchase Building/Land	\$	\$	\$	\$
Payoff Debt/Loan(s)	\$	\$	\$	\$
Leasehold Improvements	\$	\$	\$	\$
Machinery & Equipment	\$	\$	\$	\$
Furniture & Fixtures	\$	\$	\$	\$
Inventory	\$	\$	\$	\$
Working Capital	\$	\$	\$	\$
SBA Packaging Fee*	\$	\$	\$	\$
SBA Guaranty Fee*	\$	\$	\$	\$
Totals	\$	\$	\$	\$

*Fee based upon approved loan amount

Source of Applicant Contribution _____

Source of Other Contribution _____

Notice Regarding Lender SBA Packaging Fees: Per SBA requirements, Banner Bank must advise you in writing that you are not required to use an outside party to prepare the loan submission package. Please be advised that we cannot obtain loan approval from SBA without a full and complete package. Should you choose not to use our packaging services, you will be responsible for providing the bank with a loan package that meets both the SBA and the bank's standards.

All information is true and accurate to the best of my knowledge.

Signature: _____ **Title:** _____ **Date:** _____