## POPULATION ECOLOGY - ORIGINAL RESEARCH



# Understanding a migratory species in a changing world: climatic effects and demographic declines in the western monarch revealed by four decades of intensive monitoring

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Abstract Migratory animals pose unique challenges for conservation biologists, and we have much to learn about how migratory species respond to drivers of global change. Research has cast doubt on the stability of the eastern monarch butterfly (*Danaus plexippus*) population in North America, but the western monarchs have not been as intensively examined. Using a Bayesian hierarchical model, sightings of western monarchs over approximately 40 years were investigated using summer flight records from ten sites along an elevational transect in Northern California. Multiple weather variables were examined, including local and regional temperature and precipitation. Population trends from the ten focal sites and a subset of western overwintering sites were compared to summer and

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overwintering data from the eastern migration. Records showed western overwintering grounds and western breeding grounds had negative trends over time, with declines concentrated early in the breeding season, which were potentially more severe than in the eastern population. Temporal variation in the western monarch also appears to be largely independent of (uncorrelated with) the dynamics in the east. For our focal sites, warmer temperatures had positive effects during winter and spring, and precipitation had a positive effect during spring. These climatic associations add to our understanding of biotic-abiotic interactions in a migratory butterfly, but shifting climatic conditions do not explain the overall, long-term, negative population trajectory observed in our data.

**Keywords** Climate change  $\cdot$  *Danaus plexippus*  $\cdot$  Hierarchical model  $\cdot$  Monarch butterfly  $\cdot$  Western population

# Introduction

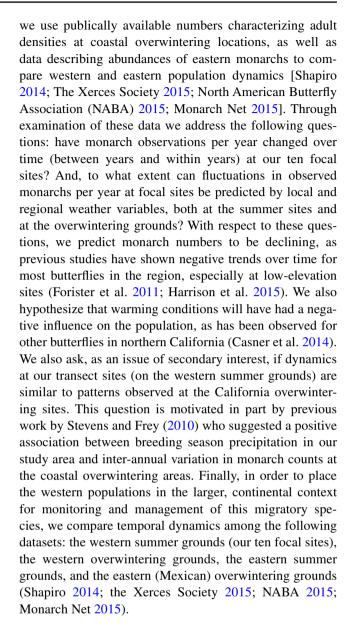
Issues of spatial and temporal scale have always been among the greatest challenges that face ecologists wishing to extrapolate beyond single species and local conditions (McGill 2010; Chave 2013). These concerns have been brought to the fore by recent decades of anthropogenic influence on the environment, as the public looks to ecologists for predictions regarding changes in regional or continental floras and faunas (Morisette et al. 2008; Tylianakis et al. 2008). An important advance in the process has involved meta-analyses that allow global phenomena to be perceived through the accumulation of smaller-scale case studies (Parmesan 2006; Wu et al. 2011; Mantyka-Pringle et al. 2012). A further key contribution has come from the



development of hierarchical models that can effectively estimate parameters (such as the influence of weather) across large numbers of species and locations (Royle and Dorazio 2008; Ponciano et al. 2009; Congdon 2014; Nice et al. 2014). A logical implementation of such models involves species that utilize large regions, and migratory species are of particular interest because of complex life cycles that integrate climatic variation across heterogeneous local climates (Zipkin et al. 2012).

A prominent migratory animal in North America is the monarch butterfly (Danaus plexippus). This species has two independent migratory populations or subpopulations that together traverse much of the continent (Brower 1995; Brower and Malcolm 1991). In general, monarchs east of the Rocky Mountains migrate to Mexico while monarchs west of the Rocky Mountains migrate to locations along the Pacific coast of California (Urquhart and Urquhart 1977), aggregating in groves of Monterey pine (Pinus radiata), Monterey cypress (Cupressus macrocarpa), and blue gum (Eucalyptus globulus) (Weiss et al. 1991). Genetic studies have suggested that these populations are not distinct (Brower and Boyce 1991; Lyons et al. 2012; Zhan et al. 2014), and some western monarchs potentially overwinter in Mexico (Dingle et al. 2005; Morris et al. 2015). Both populations depend on host plants in the genus Asclepias, the milkweeds. These plants are ruderal in nature, and have experienced declines in recent years in some areas, potentially in association with increased herbicide use on agricultural lands (Hartzler 2010; Pleasants and Oberhauser 2012; Zalucki and Lammers 2010). For the overwintering monarchs in Mexico, severe weather and forest degradation are further stressors that compound habitat and host loss on breeding grounds in the USA (Brower et al. 2012; Flockhart et al. 2015). Despite apparent stressors and declines in monarchs at their overwintering grounds (Vidal and Rendon-Salinas 2014; Saenz-Romero et al. 2012; Brower et al. 2002), numbers have not declined at some of the fall stopover sites in the Eastern USA (e.g., Davis 2012) or summer breeding grounds (Ries et al. 2015). Also, weather has not been considered to have a significant effect on the eastern Monarch population during spring and summer (Zalucki et al. 2015). In contrast to the many detailed studies published on the eastern monarchs (e.g., Oberhauser and Peterson 2003; Batalden et al. 2007; Brindza et al. 2008; Davis and Dyer 2015; Oberhauser et al. 2015), the western migration has received less attention (Koenig 2006).

Here we utilize a single-observer dataset on monarch populations at ten locations throughout the breeding range across northern California (Fig. 1). To our knowledge, this is the longest and most temporally intensive dataset on western monarchs, and consists of biweekly observations during monarch flights for between 27 and 42 years, depending on the site. In addition to these biweekly data,

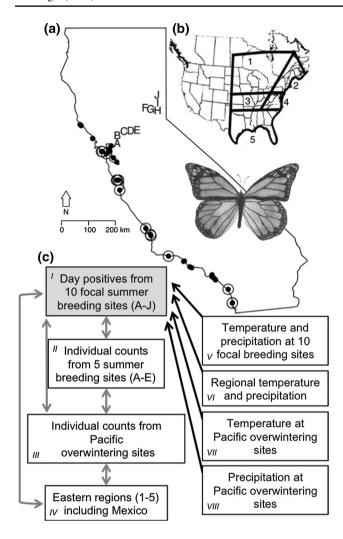


# Materials and methods

## Data collection and sampling locations

Data were recorded from 1972 up to and including 2014 at ten locations in Northern California by A. M. S. (Shapiro 2014). These locations describe an elevational transect starting at sea level and extending up over the crest of the Sierra Nevada mountains at 2775 m, and down the eastern slope to Sierra Valley. Sites encompass an array of habitat types, from saltwater marsh to sub-alpine barrens. Each site was visited every 2 weeks and the presence or absence of monarchs was noted (henceforth presences are referred to as "day positives", as in other publications from these data, e.g., Forister et al. 2010). Surveys were conducted via the





Pollard walk method (Pollard 1977) on days suitable for butterfly flight (sunny days with little wind). Abundance data (counts of adult monarchs) are also available from five of our ten sites, and from a subset of years (1999–2012). The abundance data have been used previously to show that day positives are suitable proxies for monarch abundance (Casner et al. 2014), and we present limited analyses of the abundance data here [Electronic Supplementary Material (ESM) 1].

Count data from California overwintering locations were obtained from the Xerces Society Thanksgiving Count Database (The Xerces Society 2015). Data were collected from 1997 to 2014 by volunteers. Data from six overwintering counties were gathered for use in the present analyses: Marin, Monterey, San Luis Obispo, San Diego, Santa Barbara, and Santa Cruz. The overwintering data contains gaps (years without observations), but counties were chosen that had enough individual sites within them to provide coverage of the greatest number of years (1997–2014). All sightings within a county were averaged per year, giving a mean count/site per year. Data for the eastern monarch

**▼Fig. 1** a Map of California in the Western USA, including focal sites where observations of adults during the summer flight season were recorded [Suisun Marsh (A), Gates Canyon (B), West Sacramento (C), North Sacramento (D), Rancho Cordova (E), Washington (F), Lang Crossing (G), Castle Peak (H), Donner Pass (I), and Sierra Valley (J)]. Large, open circles along the coast are overwintering locations (see main text for details) from which abundance data were collated for use in analyses; solid dots are overwintering locations from which weather data were gathered for use in a subset of climatic analyses. b Map of North America showing eastern regions represented by count data from the summer flight season, as follows: North Central (1), (2) North East (2), Mid Central (3), Mid East (4), and South (5). c Diagram of datasets analyzed, as follows: "day positives" (I; counts of days on which adult monarchs were observed per year) at ten sites across the western breeding grounds; counts of adults at five of the low-elevation western breeding sites (II); counts of overwintering adults from a subset of western overwintering sites (III; circled on map); summary data from the eastern migration including summer population indices and hectares occupied by overwintering adults in Mexico (IV); climatic data from each of the ten focal western breeding sites (V); regional climatic conditions (VI; MEI 1 and MEI 2); climatic conditions at the Pacific overwintering sites (VII, VIII; treated separately, as explained in main text). Our focal dataset (day positives) is highlighted with a gray background and connected to climatic datasets (V-VIII) by single-headed arrows to represent multiple regressions. Relationships among monarch datasets (I-IV) were explored with correlations, indicated by double-headed arrows (for simplicity, not all connections are drawn). Illustration of adult monarch butterfly, Danaus plexippus, by Anne Espeset

population were obtained from Monarch Net (Monarch Net 2015). These data consist of NABA Fourth of July counts from 1990 to 2009 (NABA 2015). Counts span five large geographical regions (north east, north central, mid east, mid central, and south; Fig. 1) and were collected by volunteers. Hectare overwintering data from Mexico were obtained from Monarch Butterfly Biosphere Reserve from 1994 to 2003 and World Wildlife Fund-Telcel Alliance from 2004 to 2015; the compiled data were accessed through The Xerces Society (2015).

#### Weather data

Weather specific to our ten transect sites was obtained from the PRISM working group (PRISM Climate Group 2015). These data are interpolated from neighboring weather stations incorporating local differences in topography, thus they potentially provide a more robust estimate of site-specific weather than raw data from the closest weather stations (Daly et al. 2008), which are subject to error and missing values. Data were grouped seasonally and reflect the water year, such that the 1980 water year, for example, starts with the fall of 1979. Specifically, "fall" is the previous year's September, October, and November; "winter" consists of the previous year's December and the focal year's January and February; "spring" is March up to and including May; and "summer" is June up to and including August. For each season, average daily temperature and



total precipitation were calculated (precipitation included snow for the high-elevation sites). Winter average temperature and precipitation data from PRISM were also obtained for each California overwintering location within the following eight counties: Alameda, Marin, Mendocino, Monterey, San Diego, San Luis Obispo, Sonoma, and Ventura. These counties were chosen to ensure that sampling encapsulated a wide range of overwintering conditions along the coast. In all cases (for focal and overwintering sites), PRISM data were taken from the latitude and longitude centroid of each site (using the default setting of 4-km² cells).

Because of the migratory nature of the monarch, we were interested in the possibility that regional weather variables could provide an informative contrast to the local data generated by PRISM. The multivariate El Niño Southern Oscillation index (MEI) was used to explore the impact of regional weather drivers (Wolter and Timlin 1993). The El Niño Southern Oscillation index (ENSO) is associated with unusual precipitation patterns throughout northern California (Schonher and Nicholson 1989), and MEI is the first principal component extracted from the analysis of six variables that together provide an index of the intensity of the ENSO for a given month. In order to reduce the complexity of the data to a manageable form, an additional principle components analysis on the MEI values across all 12 months was performed, and the first two components (MEI 1 and MEI 2) were extracted for analyses of monarch dynamics.

# Overview of statistical methods

Analyses consisted of multiple, distinct models and combinations of data sources (Fig. 1c). The focus of analyses is data from our ten sites across the breeding grounds, because it is from those sites that we have the most reliable, temporally consistent data.

- 1. First, a hierarchical Bayesian model was used to study the effects of local and regional weather variables on monarch observations at focal sites across the summer breeding grounds ("local" weather for these models refers to PRISM data from the focal sites, while "regional" refers to MEI, as described above). This model included year as a predictor variable, and thus produced estimates of change in monarch observations across the breeding sites through time. As a complementary analysis, individual count data (available for a subset of years and sites) were used to ask if any changes across years have been localized to particular times of the year (more details below).
- Next, a path analysis was used to place effects of weather and year effects (change over time in monarch

- observations) into a context that allows for the direct quantification of shifting climatic conditions on butterfly observations.
- 3. The approach in the first step (a hierarchical Bayesian model) was repeated, but investigated the effects of climate at the Pacific overwintering sites on monarch observations across the summer breeding grounds (in other words, investigating potential connections between conditions experienced during overwintering and observations made the following flight season).
- 4. Finally, simple correlations were used to investigate associations between all monarch datasets: our focal sites (observations during the breeding season), western overwintering sites, eastern regions, and Mexican overwintering sites. Because this step involved a large number of comparisons, we focus primarily on overall patterns rather than significance testing of individual correlations.

#### Hierarchical models

The impact of weather variables on monarch day positives was explored using a hierarchical Bayesian modeling approach. This analytical method is described in detail elsewhere (see Nice et al. 2014; Harrison et al. 2015). Briefly, the model estimates posterior probability distributions (PPDs) for partial regression coefficients associated with model terms at multiple hierarchical levels, in this case site and transect wide. Information from each site is used to inform transect-wide estimates and vice versa. A binomial response consisting of day positives and number of visits for a given year (i.e., the proportion of positive visits in a year) and site was modeled, thus accounting for variation in sampling effort among years. Model terms included site-specific seasonal average temperatures and total precipitation (summed over season) and our indices of MEI (as described above). Year was included in the model to quantify inter-annual population trends not directly associated with fluctuating climatic conditions. All predictor variables were converted to standardized z-scores prior to modeling. PPDs for each model term were estimated using the JAGS sampler [version 3.4.0 (Plummer 2013)], a Markov chain Monte Carlo (MCMC) algorithm, implemented in R (R Core Team 2014) using the rjags package [version 3-15 (Plummer 2015)]. The model was run using two search chains and uninformative priors and hyperpriors for 500,000 iterations of the sampling algorithm. To gauge model performance, effective sample sizes (ESS) were calculated for each parameter estimate, and trace plots of estimates against iterations were examined to evaluate mixing.

As described above, this modeling approach was used for different sets of weather variables (Fig. 1c). First, regional and local (associated with each focal site) weather



variables (MEI 1, MEI 2, temperature, and precipitation) were used to predict monarch observations at the focal sites across the breeding grounds. Second, the impact of overwintering weather conditions on subsequent-year observations was examined across the breeding grounds. Because of the large number of overwintering weather variables and the large number of relationships (associated with eight overwintering counties potentially affecting observations at ten breeding sites), two analyses were run with overwintering weather variables: first with all of the overwintering temperature data, and second with all of the overwintering precipitation data (analyses were also run with all weather data combined, which did not qualitatively alter results but did broaden credible intervals and lower precision as a result of reduced power). Year was included as a covariate in all models.

# Climatic trends and path analyses

The analyses described in the previous section addressed the impact of climatic variables (local, regional and at the overwintering sites) on monarch observations at the focal breeding ground sites. To explicitly examine the impact of climate change on monarch day positives, a path analysis was used to compare the direct effect of year on monarchs with the indirect effect of year as mediated by weather. The path analysis was built using a suite of hierarchical Bayesian regression models that together characterized the path models. Specifically, we separately modeled the effect of year on each endogenous climate variable (assuming a normally distributed response variable, as opposed to the binomially distributed response variable described above). Path coefficient estimates describing the effect of climate variables on day positives were taken from the hierarchical multiple regression model described above which included all climate variables as predictors. PPDs of all models were characterized using two search chains each of 25,000 MCMC iterations. The mean and 95 % credible intervals from these distributions were used to characterize associated path coefficients. Indirect effects of year as mediated by a given climate variable were calculated by taking the product of the appropriate path coefficients. In order to incorporate uncertainty from parameter estimates, those products were generated from 50,000 samples from each of the PPDs for the two path coefficients involved in each comparison (means and 95 % credible intervals were then retained from the distribution of products).

# Localization of temporal trends within years

The analyses described above included year as a predictor variable and thus estimated changes in monarch observations across the decades encompassed by our study. It is also of interest to ask if any demographic trends over the years were focused on any particular time during the breeding season, which could be informative with respect to causes of population trends (e.g., associated with the overwintering generation or with late-season immigrants from more distant breeding areas). To address this, counts of individuals were utilized from five of our focal sites (where such data are available), for 1999 to 2013, in a sliding window regression analysis. Specifically, counts of monarchs were calculated from 50-day windows organized by ordinal dates, counting from the first of the year. For each of those windows, the total count was regressed against years and the beta coefficient (slope of log count vs. years) was saved and examined for intra-annual patterns in inter-annual trends.

#### Comparisons between western and eastern populations

To examine the relationship between eastern and western monarch populations, Spearman's rank correlation coefficients were calculated using data from 1997 to 2014 for eastern monarchs obtained from NABA through Monarch Net, overwintering data for eastern (at Mexican sites) and western monarchs (at California sites) obtained through the Xerces society, and day positives per year for each of our transect locations. Eastern regional count data were only available from 1997 onwards, therefore only those California overwintering locations with high abundances and complete records since 1997 were used for this analysis. California overwintering data were obtained from counts conducted in six counties spanning the mid to southern coast of California (Fig. 1). As with hierarchical Bayesian models, these analyses were performed using R (version 3.1.2, R Core Team 2014).

# Results

# Annual trends, climatic impacts, and the effect of a changing climate

The hierarchical Bayesian approach successfully characterized PPDs for partial regression coefficients for all models in which weather variables and year predicted monarch observations (day positives). Visual inspection of trace plots confirmed adequate mixing of model chains. ESS necessarily varied between parameter estimates, but were always greater than 1000. A decline in monarch observations is evident in both raw day positives (Fig. 2a), and in the year coefficient estimated across sites from the hierarchical model (Fig. 2b). The point estimate for the year coefficient as a log odds ratio across all sites was -0.6 (Fig. 2a). The exponential transformation of that coefficient



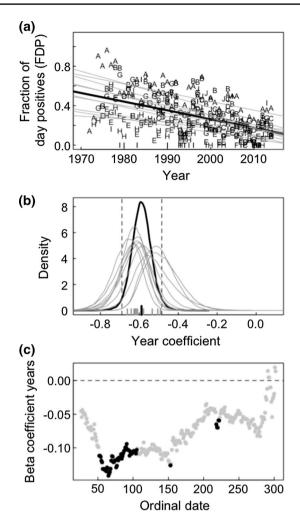


Fig. 2 a Temporal trends of monarch fractional day positives (FDPs) from 1972 to 2014. These values (y-axis) correspond to the fraction of days during the year in which a monarch adult was seen (out of the total number of visits in that year) at the focal sites. Letters (labeling the observations for each year) correspond to the site labels, as in Fig. 1. Fitted lines from simple linear regressions are shown for visualization (for each site separately as gray lines, and for all of the sites as the *darker line*). **b** Posterior probability distributions (PPDs) for the coefficient associated with year from a hierarchical Bayesian model predicting monarch observations across the ten focal sites. PPDs are shown in *light gray* for each site, and across sites in *black*; similarly, tick marks at the bottom of the graph show the mean estimate for each curve. Dashed lines indicate 95 % credible intervals for the PPD across sites. c Beta coefficients from moving window analysis of monarch abundance at five summer breeding sites where data on counts of individuals were available: each point indicates the relationship between log abundance and year for monarch counts in 50-day windows (the x-axis is the midpoint of those windows in days from the start of the year). *Increasingly negative values* indicate more severe declines, with regressions significant at P < 0.05 shown in black. Dotted horizontal line at zero shown for reference

(from log odds ratio to odds ratio) is 0.55, which means that the odds ratio of observing a monarch has decreased by that factor (0.55) for every year. A decline can also be seen in plots of adult counts from our focal sites for the subset

of recent years in which counts are available (ESM 1). The declining observations of monarchs are not spread equally across the breeding season, but appear to be localized earlier in the season (Fig. 2c). It is important to note that local breeding at the low-elevation sites (Fig. 1c, sites A–E) has not been observed before May (A. M. S., personal observation), and in some years local breeding never happens. Thus the reduced early spring numbers (Fig. 2c) likely involve a reduction in immigration from coastal overwintering sites. Reduced numbers of individuals observed at a particular time of the year could also be a result of phenological shifts, but monarchs at the five low-elevation sites have not been appearing earlier or later in the spring ( $F_{1,13} = 0.06$ ; P = 0.81) nor has phenology shifted at the end of the season ( $F_{1,13} = 0.41$ ; P = 0.53).

Warmer temperatures in winter and spring (Fig. 3; for results from all weather variables, see Table 1 and ESM 2–4) were positively and consistently associated with monarch sightings at our ten focal sites. The standardized beta coefficients for winter and spring temperatures estimated across all breeding sites were 0.23 and 0.26, respectively. Spring precipitation had a positive effect across sites, while summer precipitation had a more heterogeneous effect across sites (Fig. 3). The impact of overwintering conditions on monarch observations at our focal sites the following summer was also examined; complex and site-specific relationships were revealed (ESM 5). In particular, both temperature and precipitation have strong and significant effects at a subset of the overwintering sites, but the direction of the effect (from positive to negative) varies (ESM 5). A path analysis allowed us to address the potential influence of climate change on monarch populations through the examination of the indirect effect of year as mediated by a given weather variable. The direct effect of year was much greater than the indirect effect of year as mediated by any one weather variable (Fig. 4).

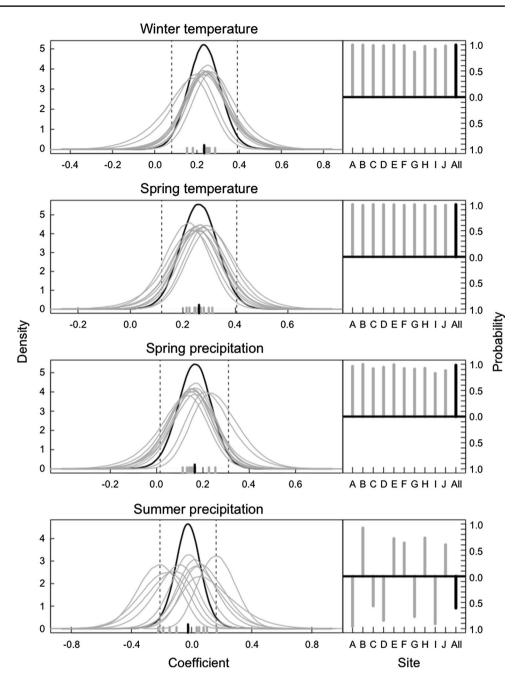
# Relationship between eastern and western monarch populations

In the west, overwintering population size and day positives at the transect sites (in the subsequent year) were positively correlated (Fig. 5). Monarch overwintering counts and day positives along the transect were all negatively correlated with year, consistent with the declining annual trend reported from analyses above. Inspection of abundance data from the western overwintering sites (ESM 6) confirms the downward trajectories during the years studied. In contrast, observations of eastern breeding locations tended to be weakly or positively related to year, although a decline is evident at the Mexican overwintering grounds (negatively associated with year). Eastern and western populations show no significant correlations (neither positive or negative; all *P*-values were



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Fig. 3 PPDs for a subset of weather variables predicting monarch observations from hierarchical Bayesian models [for results from all weather variables, see Table 1 and Electronic Supplementary Material (ESM) 2-4]. PPDs are shown in light gray for each site, and across sites in black; similarly, tick marks at the bottom of the graph show the mean estimate for each curve. Insets The probability that each site has a non-zero (either positive or negative) coefficient is shown (calculated as the proportion of the corresponding PPD greater than or less than zero). The bars indicating probability are labeled by site (A-J); see Fig. 1), and for the whole model. Bars above the horizontal line (at zero) are for coefficients with mean positive values, while bars below the horizontal line are for negative coefficients (the top three panels are dominated by positive coefficients, while the bottom panel includes a mix of positive and negative coefficients)



> 0.05), with one anomalous exception (Gates Canyon and the mid-central eastern region), suggesting in general that an abundant year for one region is not necessarily an abundant year for the other (Fig. 5); for further details, see ESM 7 for a comparison of distributions of correlation coefficients within and among geographic regions.

#### **Discussion**

Monarch butterflies have received a great deal of attention as one of the most conspicuous migratory species in North America, but most research has focused on the larger, eastern migration. In this study, we found that the western migration of *Danaus plexippus* shows evidence of decline which is apparent in raw day positive data (Fig. 2a), abundance data from our focal sites (ESM 1), and abundance data from the Pacific coast overwintering sites (ESM 6). Moreover, the declines at the western breeding sites are concentrated early in the season, while abundances of adults have not been as reduced closer to the end of the breeding season (Fig. 2c). When considering this pattern in light of the associated decline in overwintering population size, it suggests that mortality could be increasing



Table 1 Standardized regression coefficients from hierarchical Bayesian models relating temperature, precipitation, and multivariate El Niño Southern Oscillation index (*MEI*) values (El Niño Southern Oscillation index indices) to monarch observations at the ten focal sites (coefficients are in loglinear units from binomial regressions)

	Temperature				Precipitation				MEI	
	Winter	Spring	Summer	Fall	Winter	Spring	Summer	Fall	1	2
Suisun Marsh	0.26 <sup>a</sup>	0.21 <sup>a</sup>	-0.08	0.04	-0.14	0.26 <sup>a</sup>	0.17	0.05	0.32	0.0029
Gates Canyon	$0.30^{a}$	$0.30^{a}$	-0.01	0.09	-0.05	0.17	-0.23	0.03	0.36	-0.052
West Sacramento	$0.25^{a}$	$0.32^{a}$	-0.01	0.09	-0.06	0.14	-0.02	0.12	0.37	-0.017
North Sacramento	$0.24^{a}$	$0.27^{a}$	-0.08	0.11	-0.05	0.16	-0.16	0.14	0.28	0.11
Rancho Cordova	$0.27^{a}$	$0.27^{a}$	-0.01	0.12	-0.03	$0.23^{a}$	0.09	0.06	0.35	-0.034
Washington	$0.25^{a}$	$0.25^{a}$	-0.09	0.11	-0.07	0.15	0.06	0.06	0.33	0.0041
Lang Crossing	0.14	$0.28^{a}$	-0.05	0.13	-0.08	0.14	-0.11	0.07	0.37	0.023
Donner Pass	0.17	0.22	0.06	0.07	-0.09	0.1	-0.2	0.05	0.34	-0.17
Castle Peak	0.24	$0.26^{a}$	0.05	0.12	-0.08	0.16	0.12	0.07	0.35	-0.027
Sierra Valley	$0.23^{a}$	$0.24^{a}$	0.05	0.06	-0.05	0.12	0.04	0.05	0.32	-0.13
Across sites <sup>b</sup>	$0.23^{a}$	$0.26^{a}$	-0.02	0.09	-0.07	$0.16^{a}$	-0.02	0.07	0.34	-0.028

Numbers correspond to posterior probability distributions visualized in Fig. 3, and Electronic Supplementary Material (ESM) 2–4

either during or immediately after overwintering. Alternatively, perhaps fewer butterflies are able to successfully migrate in the fall from their summer breeding grounds back to their overwintering colonies. Regardless, subsequent generations during the summer are able to at least partially rebound.

The climatic models we developed successfully predicted monarch observations. Warmer springs and winters, for example, have pronounced and positive effects on the frequency of monarch observations during the summer flight (Fig. 3). These effects of weather could be the result of positive associations with overwinter survival and reproduction of the first summer generation, although it is important to remember that these effects are of much smaller magnitude compared to the direct, negative association with years (Fig. 4). The positive effects of temperature could also be mediated through increased nectar and host plant growth, although we can only pose these possibilities as hypotheses at this time. The positive effect of precipitation is consistent with previous climatic modeling for the western monarch that suggested water as a limiting factor (Stevens and Frey 2010).

Although our analyses revealed effects of weather on monarch observations, it is clear that shifting climatic conditions are not the major factor in the observed linear population declines. This result can be seen both in the lack of directional change in most weather variables studied, and in the very small indirect effects of year as mediated through weather (Fig. 4). Summer temperatures are an exception as they are rising across our focal sites, but they do not appear to have an effect on monarch observations (Fig. 4; ESM 3).

The large, negative, direct effect of year suggests other (non-climatic) drivers of decline. In studies on eastern

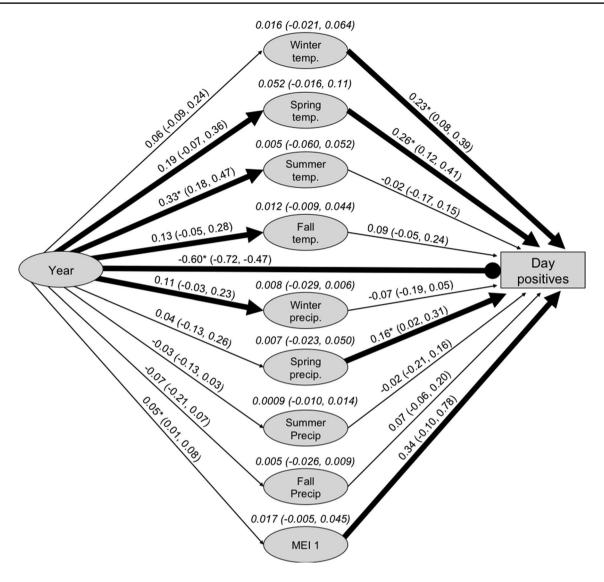
monarchs, it has been posited that dwindling host plant populations (Flockhart et al. 2015; Pleasants and Oberhauser 2012; Zalucki and Lammers 2010; Brower et al. 2006), the use of insecticides (Krischik et al. 2015; Pecenka and Lundgren 2015), and overwintering habitat destruction (Vidal and Rendon-Salinas 2014; Saenz-Romero et al. 2012; Brower et al. 2002) are primary drivers of decline. To our knowledge, a decline in milkweed abundance has not been reported within the range of the western monarch. The intra-annual pattern of declines (Fig. 2c) is relevant to this issue, as it suggests a reduced number of early spring immigrants over the years. If host plants throughout the breeding season were limiting, we might expect declines to be spread more evenly throughout the year or even concentrated towards the end of the season. Given the likely link between overwintering declines (ESM 6) and reduced immigration to the breeding grounds, habitat loss along the California coast is potentially important (Jepsen and Black 2015), and we can suggest that overwintering sites would be the logical next step for focused investigation. The need to better understand overwintering sites is also highlighted by the heterogeneous weather effects that we observed along the California coast, potentially mediated by variation in habitat and micro-climate. In general, a large number of butterflies are known to be declining in Northern California (Forister et al. 2010, 2011), for which causes are likely multifarious, though a combined effect of land use change and warming conditions has been implicated for many species (Casner et al. 2014). Finally, we compared population dynamics among western summer grounds, western overwintering sites, and the eastern migration, both breeding and overwintering sites (Fig. 5). The lack of correlation between western and eastern observations is



<sup>&</sup>lt;sup>a</sup> Coefficients with 95 % credible intervals that do not overlap zero

b Coefficients estimated across all sites

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**Fig. 4** Path diagram illustrating direct and indirect effects of year and weather variables on monarch sightings (day positives), as well as effects of year on weather variables. *Values next to each path* are means from Bayesian PPDs, and 95 % credible intervals (from the same analyses reported in Fig. 3: ESM 2–4). Indirect effects of year on day positives mediated through weather variables were all small

in comparison to direct coefficients, and are shown as *italicized gray font* above the names of the weather coefficients. *Asterisks* indicate coefficients whose 95 % credible intervals do not overlap zero. Lines representing negative relationships end in *circles*. For abbreviations, see Figs. 2 and 3

consistent with previous studies (Frey and Schaffer 2004; Stevens and Frey 2010) and suggests that the two populations are fluctuating independently.

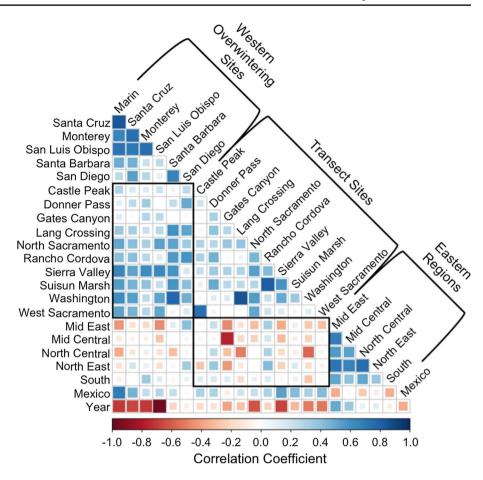
In conclusion, we have successfully modeled effects of weather on monarch observations along an elevational transect encompassing a portion of the summer breeding ground of the western subpopulation of the monarch butterfly. Although we were able to detect climatic effects, there is clearly more to be learned with respect to biotic-abiotic interactions playing out across the geographic extent of the range of the western monarch. This is particularly apparent in the variety of weather effects observed at the coastal

overwintering grounds. In contrast to the complexity of weather, a negative, annual trend in monarch observations was readily detected across all of the focal sites. The annual trend is not explained by shifting climatic conditions, which have been implicated in the declines of other butterflies in the region (Casner et al. 2014). Furthermore, the decline in observations is correlated with decreasing numbers at the overwintering sites that we studied along the Pacific coast.

An important caveat to these results is the fact that we have focused our analyses on observations of adults during the breeding season from ten sites that encompass a broad



Fig. 5 Correlations among our focal sites ("Transect sites" across the western breeding grounds), western overwintering sites averaged by county, summer observations from the eastern region, and areal extent of Mexican overwintering grounds (for all sets of data, years covered were 1997-2014). Colors indicate the magnitude of Spearman's rank correlation coefficients, and year was included (at the bottom of the figure) for quantification of temporal trends. Rank correlations were used because of the heterogeneous nature of the data (including fractional day positives for our focal sites, counts from the overwintering sites, and population indices from the eastern sites). Black boxes outline western transect sites vs. western overwintering sites (upper left), and western transect sites vs. eastern summer sites (lower right). To compare patterns among regions, histograms of correlations can be found in ESM 7



elevational transect, but a narrow portion of the breeding grounds. It is possible that the declines we have observed are the consequence of a shift in migration behavior rather than a demographic effect, although we have no particular reason (anecdotal or otherwise) to expect such a geographic shift, especially since our ten sites are not marginal to the breeding range. Indeed, analyses by Stevens and Frey (2010) place our transect within the geographical region best suited for monarch breeding, as determined by both thermal conditions, and host plant availability. The correlations observed between our focal sites and the western overwintering sites (Fig. 5) also suggest general declines rather than any localized shift in migration patterns. Finally, it is interesting to note that dynamics of the sites that we have studied (both the summer sites and overwintering sites) appear to be uncorrelated with dynamics in the eastern subpopulation. Thus, even though genetic differentiation between the western and eastern subpopulations has not been detected, from a conservation and management perspective they should be considered different entities.

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**Author contribution statement** A. E. E. and M. L. F. conceived the idea. A. M. S. collected the data. C. C. N., A. E. E., J. G. H., M. L. F., and J. A. F. developed the statistical models; J. H. T. and D. P. W. managed and archived the data; A. E. E., J. G. H., and M. L. F. wrote the manuscript, while A. M. S., C. C. N., J. H. T., D. P. W., and J. A. F. reviewed the manuscript before submission.

#### Compliance with ethical standards

**Conflict of interest** The authors declare that they have no conflict of interest.

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