

# Vestrax Financial Holdings

## Common Stock

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Vestrax Financial Holdings is selling **10,000** shares of our common stock. This is our public offering and no public market currently exists for our shares of common stock.

Price: **\$94.95** Per Share

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Our stock has been approved for listing on the Abexilas Financial Exchange

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	Class-C Common Stock Price
Per Share	\$94.95
Total	\$949,500

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## Table of Contents

1. [Prospectus Summary](#)
2. [Business Overview And History](#)
3. [Management Team](#)
4. [Financials](#)
5. [Use of Proceeds](#)
6. [Share Structure](#)
7. [Capitalization](#)
8. [Dividend Policy](#)
9. [Voting Rights](#)

## [Table of Contents](#)

### Prospectus Summary

Vestrax Financial Holdings is offering 10,000 shares of Class C Common Stock in its initial public offering. This offering is designed to provide a large boost to Vestrax's assets under management.

Class C Common Stock is priced at \$94.95 per share and grants proportional profit-sharing based on ownership percentage.

The total capital raised from this offering is expected to be \$906,251 after Crimson underwriting fees.

Offering Structure	Class C - Common
Number of Shares	10,000
Pricing	\$94.95
Voting Rights	<a href="#">Equivalent to Voting Power</a>
Dividend Policy	% Ownership * Dividends

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### Business Overview and History

Vestrax Financial Holdings relaunched on June 6th, 2025, under the leadership of Brainstormkid; marking its eighth fund and fourth hedge fund, continuing a track record in stoneworks finance that dates back to 2021. Its mission is simple: To offer an avenue of investing to the world.

Vestrax Financial Holdings operates as a hedge fund and financial holdings firm that pools investor capital to invest in a wide range of assets. This includes stocks, bonds, and commodities. The goal of which is generating profit and distributing proportional returns. The fund's value is based on net asset value (NAV), Total Assets - Total Liabilities. Withdrawals are permitted but may be delayed or restricted to manage liquidity. Vestrax earns revenue through fund performance and management fees, reinvesting capital and leveraging debt to support growth.

## [Table of Contents](#)

### Management Team

#### **Brainstormkid**

- Founder and Lead Manager of Vestrax
- Has managed 8 funds since entering finance in December 2021
- Formerly ran a private bank
- Directs the firm's hedge fund operations and fund strategy

#### **Molotov**

- Co-owner with equal equity and voting power
- Heads logistics and operational support
- Previously ran Hands Logistics  
Provides advice, supports execution, and assists with day-to-day operations
- Has been involved since the firm's relaunch in June 2025

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### Financials

<b>Company Unlevered Free Cash Flows</b>						
	<b><u>Actual</u></b>	<b><u>Projected Monthly Forecast</u></b>				
	<b><u>Jun 2025</u></b>	<b><u>Jul 2025</u></b>	<b><u>Aug 2025</u></b>	<b><u>Sep 2025</u></b>	<b><u>Oct 2025</u></b>	<b><u>Nov 2025</u></b>
<b><u>Total Revenues</u></b>	\$721,425	\$1,373,868	\$1,696,810	\$2,104,147	\$2,617,930	\$3,265,979
<b><u>PV of Unlevered FCFs</u></b>	\$546,694	\$660,917	\$1,102,013	\$1,103,528	\$1,109,536	\$1,125,499

*Unlevered Free Cash Flow reflects cash available before accounting for interest payments or debt obligations.*

Vestrax projects rapid revenue growth from \$721,425 in June 2025 to \$3,265,979 by November 2025, driven largely by the \$906,251 in net proceeds from its IPO. This capital provides a significant and permanent boost to the firm's asset base, enabling larger investment positions and higher recurring revenue through increased assets under management. The projected rise in unlevered free cash flows (peaking at \$1.13 million in present value) reflects strong operational scaling, with the IPO proceeds playing a critical role in accelerating fund performance and investor returns.

## [Table of Contents](#)

### Use of Proceeds

Proceeds from this offering will be allocated entirely toward increasing the number of assets under management (AUM). Increasing AUM is integral to improving company operations for a number of reasons.

- **AUM Drives Revenue:** Investing IPO proceeds into AUM increases fee-based, recurring revenue for the fund.
- **Signals Long-Term Focus:** Reinvesting capital shows commitment to strategy and builds investor trust.
- **Enables Larger Investments:** More AUM allows for bigger, more influential positions and deal access.
- **Boosts Marketing and Credibility:** A higher AUM enhances reputation, aiding fundraising and client attraction.
- **Avoids Inefficient Capital Use:** Deploying capital into the fund avoids cash drag, dilution, or unproductive payouts.

We believe IPO proceeds will provide a significant, permanent boost to company value.

### Share Structure

Class A - Preferred Stock: Provides a 5% Dividend.

- **Note:** No Class A stock has not been issued

Class B - Voting Stock: Common stock which provides 10x the voting power of normal and is consistently reissued to provide Brainstormkid and Molotov with a perpetual 10% voting rights.

- **Note:** The increased percentage of voting rights doesn't take an increased percentage of dividends as % ownership is purely defined by the number of non-preferred stock.

**Class C - Common Stock:** Common stock which offers a percentage of issued dividends proportional to ownership %.

## [Table of Contents](#)

### Capitalization

Vestrex Financial Holding's capital structure is composed of common and preferred equity. The current capitalization post-offering includes:

Ownership	Class A	Class B	Class C	Total Owned	% Ownership	Voting Power	% Voting
Vestrex (Non-authorized)	-	-	20,000	20,000			
brainstormkid	-	3,889	30,000	33,889	43.57%	68,889	46.62%
molotov	-	3,889	30,000	33,889	43.57%	68,889	46.62%
New Investors	-	-	10,000	10,000	12.86%	10,000	6.77%
Totals	-	7,778	70,000	77,778	100.00%	147,778	100.00%

- Total Fully-Diluted Shares: 66,666
- Common Equity Ownership (Non-Diluted): 100% Brainstormkid & Molotov
- Post-Offering Equity Ownership: 87% Owner, 13% Public Investors

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### Dividend Policy

Vestrex employs a transparent and investor-friendly dividend structure across both equity classes:

Class C Common Stock: Shareholders are entitled to a proportional share of declared dividends. Dividends for Class C will be calculated based on the holder's percentage ownership in relation to total common equity and distributed accordingly.

- **Note:** Class B shares do not take a disproportionate amount of dividends due to voting rights. Ownership is calculated using the number of shares.

Dividend Hierarchy: Class A Preferred shareholders are paid first. Only after all declared preferred dividends are satisfied can common shareholders receive distributions.

- **Note:** There are currently no preferred shares being serviced.

[Table of Contents](#)

Voting Rights

Vestrex voting rights are determined by share class, with Class B shares carrying 10 votes per share instead of the standard Class C granting 1 vote per share and Class A granting 0. These enhanced rights ensure that Class B shareholders retain meaningful influence over company decisions. Voting power allows shareholders to participate in key matters such as strategic direction, governance changes, and major operational proposals.