# Short Tutorials for Metagenomic Analysis

# Introduction

These tutorials provide an introduction to metagenomic analysis using matR (Metagenomic Analysis Tools for R). Each tutorial is short, about 10-15 minutes. They form a progressive set, but each is pretty separate from the others, too. This document is written at a moderate (neither low nor high) technical level.

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# 1 Preliminaries

#### 1.1 Obtaining and Installing R

• R is free software, easily downloaded from the R Project Homepage: http://www.r-project.org. Binary versions are available for Mac and Windows systems, and source code for Linux. Download and install the version appropriate for your system.

Users who already have R should *update their version*. R and its extensions are frequently updated. Keeping current is important to avoid nuisance errors.

• Add-on packages for many purposes, contributed by many people, are a great strength of R. For example, see this list of packages, organized by application area: http://cran.r-project.org/web/views/.

For a repository dedicated entirely to biological functionality, see: http://www.bioconductor.org.

• Now install matk, the MG-RAST interface add-on package. For this, use:

• Open an R session. Use the following command to load the matR package:

```
> library(matR)
```

You would use a similar command to load any other package.

• matR relies on various other packages. To install these, follow the instructions provided by running this function:

```
> dependencies()
```

At the time of this writing, the packages relied on by matR are: RJSONIO, ecodist, gplots, scatter-plot3d. If the dependencies function doesn't complete successfully, these need to be installed one at a time, as follows:

```
> install.packages("RJSONIO")
> install.packages("ecodist")
> # ...etc
```

• Now your R environment is ready to go!

#### 1.2 Easy Lessons in R

- Here we will learn some basics of working with data in R.
- For us, two kinds of data objects are essential in R: matrix and data.frame. First, we create a matrix. The function sample just creates a random permutation, as shown.

```
> sample(1:200)
```

```
[1] 137
           71 167 107 109
                             36
                                 65 104
                                          57 102
                                                   35
                                                       39
                                                            17
                                      34 182
                                               20
                                                    4 170
 [14] 120 142
                68 130 162
                             54
                                  44
                                                            74
 [27] 116 175
                32
                    99
                         80
                             78
                                 91
                                      21
                                          19 135 128
                                                         7
                                                           143
 [40]
       64
          185
                 3
                    82
                         37 139
                                 77
                                       6 108
                                             136
                                                   93 189
                                                            10
 [53]
       62 195
                38 145
                        33 103
                                 96
                                      25 113
                                               61
                                                   92 126
                                                           114
 [66] 111
           28
                58
                    86 151 148 187
                                     178
                                            1 140
                                                  174 192
 [79] 153
           31
                98
                    66 121
                             97 119
                                     115
                                          15
                                             163
                                                  184
                                                       79
                                                            16
 [92] 166 159
                30
                   101
                       133
                             59
                                155
                                       5
                                          60
                                              110
                                                  149
                                                        50
                                                            11
              180
                                      48 112
                                                   26 125 176
[105] 160
          164
                    49
                         69 134
                                172
                                               51
[118]
       43 147
                83
                    70
                        75
                             72
                                 12
                                      94
                                          47 123
                                                   81 194 144
                         55 138
                                               22 100 199
[131]
       29
           41 173 117
                                 40
                                      84
                                          52
                                                            18
[144] 193 161
                88
                   132
                         56 118 127 169 198
                                               73 154 181 152
[157] 183 157
                95
                    63
                         46 158 124 171 146
                                                2
                                                   53 105
                                                           196
                89
                    90
                         14
                             45 186 122 179
                                               23 129
                                                           191
[170] 177 197
                                                        27
[183]
       76 168 200 165
                          8
                             87 106 190
                                          24
                                               67
                                                   42
                                                       85
                                                            13
[196] 131 150
                 9 188 141
```

> m <- matrix(sample (1:200), nrow=20, ncol=10)
> m

```
[,1] [,2] [,3] [,4] [,5] [,6] [,7] [,8] [,9]
                                                              [,10]
 [1,]
        117
              148
                    194
                           30
                                168
                                      143
                                            113
                                                   107
                                                         145
                                                                176
 [2,]
        198
               76
                    112
                          192
                                111
                                      195
                                            190
                                                    24
                                                          41
                                                                125
 [3,]
         31
               62
                      5
                          146
                                  84
                                      139
                                            151
                                                  189
                                                          92
                                                                 57
 [4,]
         20
               13
                                                   142
                                                         147
                    128
                           94
                                   8
                                       28
                                            100
                                                                110
 [5,]
          3
                4
                     80
                           89
                                      193
                                            141
                                                   127
                                                          60
                                                                 85
                                 56
 [6,]
        183
               35
                     45
                           19
                                173
                                       98
                                             93
                                                   197
                                                           7
                                                                153
                    179
 [7,]
        134
               86
                           64
                                 75
                                       68
                                             77
                                                   103
                                                          58
                                                                163
 [8,]
        154
              159
                    115
                          196
                                  73
                                      105
                                              65
                                                   161
                                                          33
                                                                 18
        121
                    104
                                      165
                                            132
                                                   108
 [9,]
              109
                           88
                                  53
                                                          91
                                                                  9
[10,]
         40
              119
                     37
                           32
                                  29
                                       97
                                            188
                                                    49
                                                          50
                                                                164
                          182
                                      133
                                             74
                                                         144
[11,]
         27
              137
                    169
                                  26
                                                   191
                                                                129
[12,]
         61
              186
                    200
                           69
                                199
                                      106
                                             72
                                                   172
                                                          96
                                                                 95
                    152
                                      122
                                                   167
[13,]
          1
              116
                          150
                                170
                                              11
                                                          23
                                                                 90
[14,]
        187
               67
                    123
                             2
                                 44
                                       46
                                             71
                                                   130
                                                          43
                                                                140
                                       78
[15,]
        135
              185
                     42
                          136
                                 82
                                            131
                                                    79
                                                          34
                                                                177
[16,]
         51
              184
                    166
                           81
                                  99
                                       39
                                            155
                                                   126
                                                          55
                                                                 52
                                                          12
[17,]
        124
              138
                    178
                           87
                                  10
                                      120
                                            181
                                                    63
                                                                114
[18,]
         66
              156
                      6
                           48
                                  16
                                       83
                                              36
                                                   102
                                                          38
                                                                 22
[19,]
         14
               15
                     21
                          149
                                157
                                            101
                                                   160
                                                          54
                                                                 47
                                        17
[20,]
        158
               25
                    174
                           70
                                175
                                       59
                                            180
                                                   162
                                                        171
                                                                118
```

• The apply function, below, applies the function specified by its last argument (in this case, mean) along the dimension of m specified by the second argument. So here we calculate the row means and then the column means of m.

```
> apply(m,1,mean)
[1] 134.1 126.4 95.6 79.0 83.8 100.3 100.7 107.9 98.0
[10] 80.5 121.2 125.6 100.2 85.3 107.9 100.8 102.7 57.3
[19] 73.5 129.2
> apply(m,2,mean)
[1] 91.25 101.00 111.50 96.20 90.40 101.70 113.10 127.95
[9] 69.70 102.20
```

• Generally speaking, a data.frame is different from a matrix because it may contain non-numeric data. So, now we create a data.frame consisting of the *column means* and *column standard deviations* of m, but also containing a third, descriptive column.

```
> df <- data.frame(mu=apply(m,2,mean), sigma=apply(m,2,sd))</pre>
> df$sample <- paste("sample", LETTERS[1:10], sep = "-")</pre>
> df
                     sample
             sigma
1
    91.25 66.59846 sample-A
  101.00 61.23896 sample-B
3 111.50 65.84311 sample-C
   96.20 58.40386 sample-D
5
   90.40 62.89457 sample-E
   101.70 51.01403 sample-F
7
   113.10 51.78691 sample-G
  127.95 48.77820 sample-H
    69.70 48.53442 sample-I
10 102.20 53.59163 sample-J
```

• Suppose we wanted to reorder the columns. Flexible indexing of objects is a great strength of R. Here we *replace* the first and third columns of df with (respectively) its own third and first columns — effectively, reordering them.

```
> df
        mu
               sigma sample
1
  sample-A 66.59846 91.25
   sample-B 61.23896 101.00
  sample-C 65.84311 111.50
4
   sample-D 58.40386 96.20
5
   sample-E 62.89457 90.40
6 sample-F 51.01403 101.70
7
  sample-G 51.78691 113.10
   sample-H 48.77820 127.95
   sample-I 48.53442 69.70
10 sample-J 53.59163 102.20
```

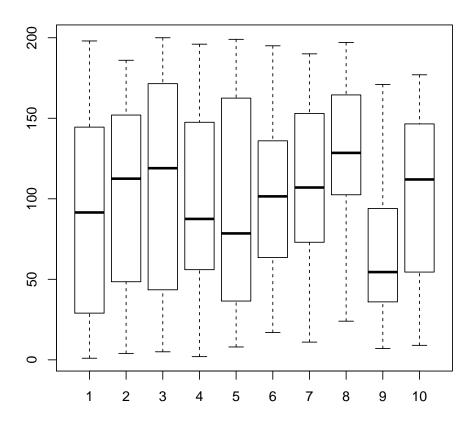
 $> df [c(1,3)] \leftarrow df [c(3,1)]$ 

• That almost worked, but notice that while the data moved, the column *labels* did not. It is possible to refer directly to the row and column labels of a matrix or data.frame, as follows.

```
> rownames(df)
```

```
[1] "1" "2" "3" "4" "5" "6" "7" "8" "9"
                                                      "10"
 > colnames(df)
  [1] "mu"
               "sigma"
                         "sample"
 Now we finish by correcting the column labels.
 > colnames(df) [c(1,3)] <- colnames(df) [c(3,1)]
 > df
       sample
                 sigma
                            mu
    sample-A 66.59846 91.25
     sample-B 61.23896 101.00
     sample-C 65.84311 111.50
 4 sample-D 58.40386
 5 sample-E 62.89457 90.40
 6 sample-F 51.01403 101.70
 7 sample-G 51.78691 113.10
 8 sample-H 48.77820 127.95
 9 sample-I 48.53442 69.70
 10 sample-J 53.59163 102.20
• Here are some commands for viewing the first elements, last elements, and overall structure of large
 objects.
 > head(m)
       [,1] [,2] [,3] [,4] [,5] [,6] [,7] [,8] [,9] [,10]
  [1,]
       117
             148
                  194
                         30
                            168
                                  143
                                       113
                                             107
                                                  145
                                                         176
        198
                                                        125
  [2,]
              76
                  112
                        192
                            111
                                  195
                                       190
                                              24
                                                   41
  [3,]
         31
                    5
                        146
                              84
                                  139
                                       151
                                             189
                                                   92
                                                         57
              62
         20
                                   28
  [4,]
              13
                  128
                         94
                               8
                                       100
                                             142
                                                  147
                                                        110
  [5,]
          3
               4
                    80
                         89
                              56
                                  193
                                       141
                                             127
                                                   60
                                                         85
  [6,]
        183
              35
                    45
                         19
                            173
                                   98
                                         93
                                             197
                                                    7
                                                        153
 > tail(m)
        [,1] [,2] [,3] [,4] [,5] [,6] [,7] [,8] [,9] [,10]
  [15,]
        135
             185
                    42
                        136
                               82
                                    78
                                        131
                                               79
                                                    34
                                                          177
  [16,]
          51
              184
                   166
                          81
                               99
                                    39
                                         155
                                              126
                                                    55
                                                          52
  [17,]
         124
              138
                    178
                          87
                               10
                                   120
                                         181
                                               63
                                                    12
                                                          114
              156
                          48
                                    83
                                          36
                                              102
                                                    38
                                                          22
  [18,]
          66
                      6
                               16
  [19,]
          14
               15
                    21
                         149
                              157
                                    17
                                         101
                                              160
                                                    54
                                                          47
                                        180
  [20,]
         158
               25
                   174
                          70
                              175
                                    59
                                              162
                                                   171
                                                          118
 > str(m)
   int [1:20, 1:10] 117 198 31 20 3 183 134 154 121 40 ...
 > str(df)
  'data.frame':
                        10 obs. of 3 variables:
   $ sample: chr
                  "sample-A" "sample-B" "sample-C" "sample-D" ...
   $ sigma : num
                  66.6 61.2 65.8 58.4 62.9 ...
                  91.2 101 111.5 96.2 90.4 ...
           : num
```

- ullet Finally, any introduction to R should show how it easily renders statistical graphics, as with this boxplot of the columns of  ${\tt m}$ .
  - > boxplot(m)



• There is a lot more to R, but the subset of commands shown here, together with the help tutorial (which is next), already enable many things!

#### 1.3 Using R Help

- In R, as with any system, it's important to know how to use the help.
- First, locate the one-page quick reference for all matR commands:
  - > vignette("matR-quick-reference")

If that doesn't work, the quick reference is also available at: http://dunkirk.mcs.anl.gov/~braithwaite/R/\*\*\*\*\*\*. It may be handy to print a copy.

- Help on any R command is available with:
  - > ?command

For example, try:

- > ?mean
- > ?sample
- > ?apply
- For keyword-based help, use the double question mark, as in these examples:
  - > ??foo
  - > ??bar
  - > ??baz
- Finally, to retrieve an index of all help topics for a specific package, use this command, replacing matR with the name of the relevant package:
  - > library(help="matR")
- matR is updated regularly. For a summary of the latest changes, see:
  - > vignette("matR-change-log")

The same document is also available at: http://dunkirk.mcs.anl.gov/~braithwaite/R/\*\*\*\*\*\*.

1.4 Five More Lessons in R

•

## 1.5 Exporting and Importing Data; Saving Images

- This tutorial explains how to get images out of R for publications, how to bring data into R from formats such as csv, tsv, or biom; and how to save data for use in future R sessions, in Excel, or with other programs.
- write.table() and read.table() are the workhorse commands for exporting and importing any kind of tabular data. They have many options, as well as variants such as read.csv(). The following examples show the most common options. These functions are very flexible, though, so consult the help system to learn more.

```
> cc <- collection("4441679.3 4441680.3 4441682.3")
> write.table(cc$raw, file="data.txt", sep="\t")
> x <- read.table(file="data.txt")
> x
```

- Additionally, matR provides a function, asFile(), that conveniently exports several kinds of object in a default format. It's not flexible but may be adequate for many purposes.
- The functions save() and load() store R objects in a binary format for use in later R sessions. (By convention, these files end with .Rda.) This is helpful, for example, to store a metagenome collection or the result of an analysis that is computation-intensive. Here are some examples:

```
> cc <- collection("4441679.3 4441680.3 4441682.3")
> p <- pco(cc)
> ls()
> save(cc, p, file="saved_data.Rda")
> rm(cc, p)
> ls()
> load(file="saved_data.Rda")
> ls()
```

• There is an easy method to export images from an R session. First develop the exact commands to produce the desired image interactively. For instance, suppose we want to export the following PCoA.

```
> pco(Waters, main="functional level 3",
+ col=c(rep("red",12),rep("blue",12)))
To produce a pdf file, simply amend the code in this way.
> pdf(filename="my_pco.pdf", width=5, height=5)
> pco(Waters, main="functional level 3",
+ col=c(rep("red",12),rep("blue",12)))
> dev.off()
```

The function pdf() can be replaced with others, such as png(). For more detail, consult the help system.

# 2 Examples

#### 2.1 Simple Functional Comparison of Lean and Obese Mouse

- This tutorial shows a basic analysis, just for demonstration, so the syntax does not need to be completely understood. The point is to motivate the remaining tutorials.
- First, open an R session and load matR.
  - > library(matR)
- We name and identify two metagenomes of interest, create a list of correctly formatted *views* to specify the exact data we want, and retrieve a metagenome collection.

```
> mice <- c(lean="4440463.3", obese="4440464.3")</pre>
> v <- default.views$raw
> views <- list()</pre>
> length(views) <- 8
> names(views) <- c("L1", "L2", "L3", "L4", "L1n", "L2n", "L3n", "L4n")
> views [1:8] <- v
> views[["L1"]]["level"] <- "level1"</pre>
> views[["L2"]]["level"] <- "level2"</pre>
> views[["L3"]]["level"] <- "level3"</pre>
> views[["L4"]]["level"] <- "function"
> views[["L1n"]]["entry"] <- "ns.normed.counts"</pre>
> views[["L2n"]]["entry"] <- "ns.normed.counts"</pre>
> views[["L3n"]]["entry"] <- "ns.normed.counts"</pre>
> views[["L4n"]]["entry"] <- "ns.normed.counts"</pre>
> views[["L1n"]]["level"] <- "level1"</pre>
> views[["L2n"]]["level"] <- "level2"</pre>
> views[["L3n"]]["level"] <- "level3"</pre>
> views[["L4n"]]["level"] <- "function"</pre>
> mice <- collection(mice, views)</pre>
```

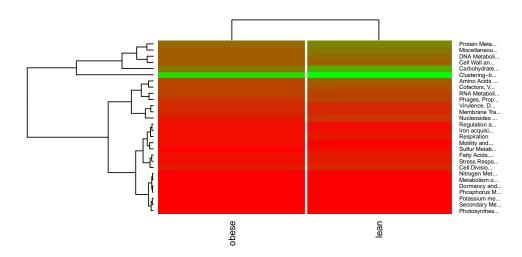
• Next, we inspect the data cursorily.

```
> dim(mice$L1)
[1] 28 2
> dim(mice$L4)
[1] 3171   2
> head(rownames(mice, "L1"))
[1] "Amino Acids and Derivatives"
[2] "Carbohydrates"
[3] "Cell Division and Cell Cycle"
[4] "Cell Wall and Capsule"
[5] "Clustering-based subsystems"
[6] "Cofactors, Vitamins, Prosthetic Groups, Pigments"
> head(rownames(mice, "L4", sep = "; "))
```

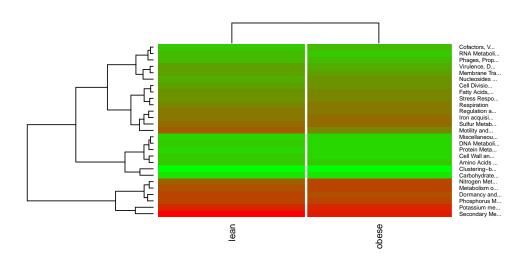
```
[1] "RNA Metabolism; RNA processing and modification; 16S_rRNA_modification_within_P_site_of_ribosome [2] "RNA Metabolism; RNA processing and modification; 16S_rRNA_modification_within_P_site_of_ribosome [3] "RNA Metabolism; RNA processing and modification; 16S_rRNA_modification_within_P_site_of_ribosome [4] "RNA Metabolism; RNA processing and modification; 16S_rRNA_modification_within_P_site_of_ribosome [5] "RNA Metabolism; RNA processing and modification; 16S_rRNA_modification_within_P_site_of_ribosome [6] "DNA Metabolism; DNA repair; 2-phosphoglycolate_salvage; Phosphoglycolate phosphatase (EC 3.1.3)
```

• Heatmaps of raw and normalized counts at functional level 1 are different, but neither contrasts the samples well, as shown on the next page.

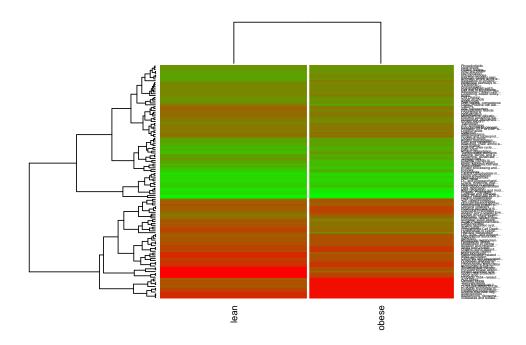
- > heatmap(mice, "L1", main="", cexCol=0.8, cexRow=0.5,
- + labRow=abbrev(rownames(mice\$L1), 15))



- > heatmap(mice, "L1n", main="", cexCol=0.8, cexRow=0.5,
- + labRow=abbrev(rownames(mice\$L1n), 15))



- At functional level 2, the heatmap (of normalized counts) shows slightly more contrast, but still not much.
  - > heatmap(mice, view="L2n", main="", cexCol=0.8, cexRow=0.3,
  - + labRow=abbrev(rownames (mice\$L2n), 25))



- At functional level 4, there is too much detail for a heatmap of all functions to be clear, but we can inspect the data numerically. We compute the difference of normalized counts between the two samples, for each function.
  - > differ <- abs(mice\$L4n[,1] mice\$L4n[,2])</pre>
  - > L4n.names <- rownames(mice, "L4", sep = "; ") [
  - + rownames(mice\$L4) %in% rownames(mice\$L4n)]
  - > names(differ) <- L4n.names</pre>
  - > hist(differ, plot=FALSE) [c("breaks","counts")]

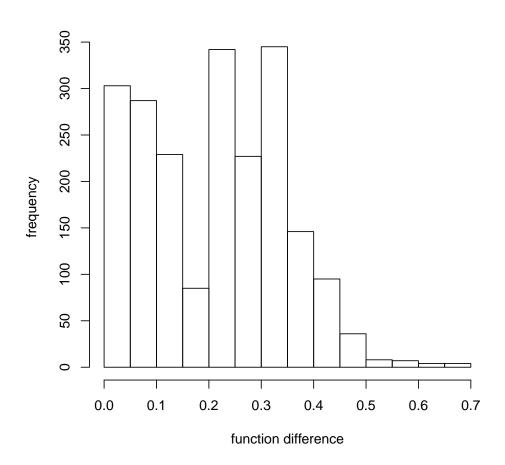
#### \$breaks

[1] 0.00 0.05 0.10 0.15 0.20 0.25 0.30 0.35 0.40 0.45 0.50 0.55 [13] 0.60 0.65 0.70

#### \$counts

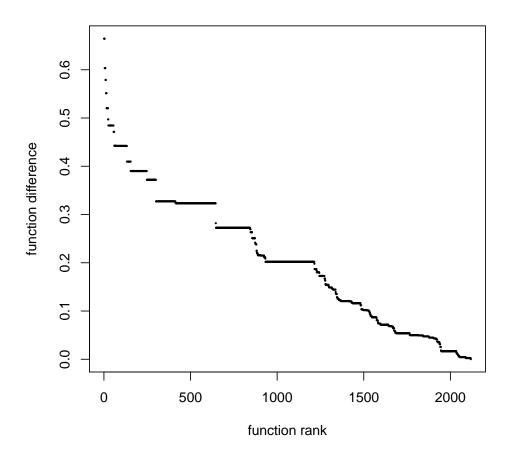
[1] 303 287 229 85 342 227 345 146 95 36 8 7 4 4

- A histogram of differences is of interest.
  - > hist(differ, plot=TRUE, main="",
  - + xlab="function difference", ylab="frequency", )



• A plot of the differences, sorted, is also informative.

```
> sort.differ <- differ[order(differ, decreasing=TRUE)]
> plot(sort.differ, pch=19, cex=0.2,
+ xlab="function rank", ylab="function difference")
```



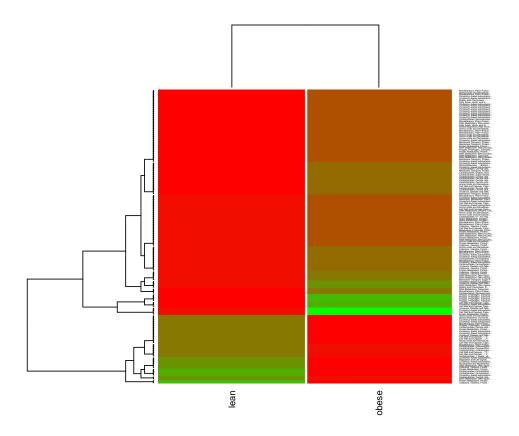
• Based that plot, we might heuristically choose a cutoff to look at the most significant functions.

```
> sum(differ>0.4)
```

- [1] 154
- > head(names(sort.differ))
- [1] "Clustering-based subsystems; -; CBSS-296591.1.peg.2330; UDP-N-acetylglucosamine 4,6-dehydratas
- [2] "Virulence, Disease and Defense; -; C\_jejuni\_colonization\_of\_chick\_caeca; UDP-N-acetylglucosami
- [3] "Cell Wall and Capsule; Capsular and extracellular polysacchrides; Legionaminic\_Acid\_Biosynthes
- [4] "Protein Metabolism; Protein processing and modification; N-linked\_Glycosylation\_in\_Bacteria; U
- [5] "Phages, Prophages, Transposable elements, Plasmids; Phages, Prophages; Phage\_entry\_and\_exit; F
- [6] "Phages, Prophages, Transposable elements, Plasmids; Phages, Prophages; Phage\_packaging\_machine

• Now we can sharpen the level 4 heatmap by restricting to significant annotations.

```
> which.rows <- rownames(mice, "L4", sep = "; ") %in% (L4n.names[differ>0.4])
> heatmap(mice, view="L4", rows=which.rows, main="",
+ labRow=abbrev(rownames(mice, "L4", sep = "; ") [which.rows], 30),
+ cexCol=0.8, cexRow=0.2)
```



Of course, it is easy to save a record of the annotations included in this heatmap, along with their abundances.

```
> m <- mice$L4
> rownames(m) <- rownames(mice, "L4", sep = "; ")
> asFile(m[which.rows,], file="topfunctions.tsv")
```

#### [1] "topfunctions.tsv"

2.2 Grouping of Brazilian Coastal Water Samples

2.3 A Longer Analysis Example

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# 3 Basics

#### 3.1 The Annotation Matrix

- Usually, we study a matrix in which columns are labeled by samples and rows are labeled by annotation. The annotations may be taxonomic or functional. Also, they may be at different hierarchy levels.
- The matrix entries may be simply the raw numbers of observations of each annotation per sample but they may represent other quantities, too, or be qualified in various ways. For instance, we might be interested in the average evalue of instances of each annotation per sample. Or, we might want to limit the annotation counts by source.
- The process of building a metagenome collection, described in the next section, relies heavily on the matR object view.parameters, which makes explicit all the ways an annotation matrix may vary. It is essentially a set of possible key-value pairs. Choosing a compatible set of values defines a *view* of the collection data.

```
> view.params
$entry
[1] "counts"
                        "normed.counts"
                                             "ns.counts"
[4] "ns.normed.counts" "evalue"
                                             "length"
[7] "percentid"
$annot
[1] "function" "organism"
$level
$level$organism
[1] "domain"
              "phylum"
                                               "family" "genus"
                         "class"
                                    "order"
[7] "species" "strain"
$level$`function`
[1] "level1"
                "level2"
                           "level3"
                                       "function"
$source
$source$rna
[1] "M5RNA"
                  "RDP"
                                "Greengenes" "LSU"
[5] "SSU"
$source$ontology
[1] "NOG"
                  "COG"
                                "KO"
                                              "Subsystems"
$source$protein
 [1] "M5NR"
                                            "IMG"
                                                        "SEED"
                  "SwissProt" "GenBank"
 [6] "TrEMBL"
                                                        "KEGG"
                  "RefSeq"
                               "PATRIC"
                                            "eggNOG"
$hit
$hit$organism
[1] "all"
             "single" "lca"
```

\$hit\$`function`
[1] "na"

- The object view.descriptions contains information about the meaning of each element of view.pararmeters. view.defaults shows what views are included in a collection by default.
- The parameter values entry="ns.counts" and entry="normed.counts" describe a matrix with the functions remove.singletons() and normalize(), respectively, applied to the values of a matrix with entry="count". entry="ns.normed.counts" means both functions applied.

#### 3.2 Metagenome Collections

• Metagenome collections are constructed using metagenome IDs. For example:

```
> IDs <- c (gut.1 = "4441695.3", gut.2 = "4441696.3")
> cc <- collection (IDs)
> dd <- collection ("4441679.3 4441680.3 4441682.3 4441695.3 4441696.3 4440463.3 4440464.3")
> ee <- collection (file = "test-IDs.txt")</pre>
```

IDs in files should be whitespace-separated. They can also be named... ... by project

• Specifying metagenome IDs is only half the story. Specific data can be requested, pertaining to the identified metagenomes. The required syntax is slightly complicated, but enables careful analyses.

```
> collection (guts,
   raw = c(entry = "count"),
   nrm = c(entry = "normed.counts"))
> collection (guts,
   L1 = c(level = "level1"),
   L2 = c(level = "level2"),
   L3 = c(level = "level3"),
   L4 = c(level = "function"))
> collection (guts,
   nog = c(source = "NOG"),
   cog = c(source = "COG"),
   ko = c(source = "KO"))
> collection (guts,
    lca = c(annot = "organism", hit = "lca"),
   repr = c(annot = "organism", hit = "single"),
    all = c(annot = "organism", hit = "all"))
```

In each case, a separate annotation matrix exists in the collection for each view on the data that was specified. These matrices are called "views". For complete information about all the options for views, inspect the contents of these objects.

```
> view.parameters
> view.descriptions
> view.defaults
```

• A handy approach is to create lists of data views for easy reuse, as follows.

```
> top.levels <- list (
+ L1 = c(level = "level1"),
+ L2 = c(level = "level2"))
> all.ontologies <- list (
+ nog = c(source = "NOG"),
+ cog = c(source = "KO"),
+ ko = c(source = "KO"),
+ sub = c(source = "Subsystems"))
> all.count.methods <- list (
+ lca = c(annot = "organism", hit = "lca"),
+ repr = c(annot = "organism", hit = "single"),
+ all = c(annot = "organism", hit = "all"))
> collection (guts, top.levels)
> collection (guts, all.ontologies)
> collection (guts, all.count.methods)
```

• Various functions apply to collections.

```
> samples(cc)  # show metagenomes in the collection
> projects(cc)  # show projects in the collection
> names(cc)  # show names of metagenomes
> views(cc)  # show the data views in the collection
> viewnames(cc)  # show just the names of the views
> metadata(cc)  # access metadata
```

- Views in collections are accessed with "\$" by the name the view was given.
  - > cc\$count
  - > cc\$normed

Generally, the purpose of views is to show different aspects of the same selection of metagenomes. Views can be specified when a collection is constructed as we saw, and can also be added to an existing collection:

```
> dd$cog <- c (source = "COG")</pre>
```

• Names of annotations within a view are accessed with rownames().

```
> rownames(Guts, view = "raw", sep = FALSE)
> rownames(Guts, view = "raw", sep = TRUE)
> rownames(Guts, view = "raw", sep = "\t")
```

The sep parameter ... hierarchy

• Subsets can be taken of collections, as of other objects. For instance, here we extract the first three metgenomes of dd into a new collection.

```
> ff <- dd [1:3]
```

#### 3.3 Using Metadata

• Usually there is metadata associated with a metagenome collection. Metadata fields are named in a way that reflects their hierarchical organization. This tutorial shows how to access metadata, by several examples.

The following command lists all metadata of the Guts example collection.

- > metadata(Guts)
- Usually there is some reason to pick out specific metadata elements. For that purpose, metadata can be indexed. To select elements, an arbitrary number of index vectors may be specified. For instance, we can use one index (of length one) to get all metadata from one metagenome:
  - > metadata(Guts) ["4440464.3"]
- Here is another example of metadata indexing: two indices (each of length one) to get certain elements from all metagenomes.

```
> metadata(Guts) ["latitude", "longitude"]
```

```
[[1]]
```

```
mgm4441679.3.metad... 40.5109
mgm4441680.3.metad... 40.5109
mgm4441682.3.metad... 40.5109
mgm4441695.3.metad... 33.537594
mgm4441696.3.metad... 33.537594
mgm4440463.3.metad... 38.6480
mgm4440464.3.metad... 38.6480
```

#### [[2]]

```
mgm4441679.3.metad... -88.9916

mgm4441680.3.metad... -88.9916

mgm4441682.3.metad... -88.9916

mgm4441695.3.metad... -116.097751

mgm4441696.3.metad... -116.097751

mgm4440463.3.metad... -90.3045

mgm4440464.3.metad... 90.3045
```

An alternative form returns the same output in a more convenient form.

> metadata(Guts) ["latitude", "longitude", bygroup=TRUE]

```
V1
                                 V2
mgm4440463.3
               38.6480
                           -90.3045
mgm4440464.3
               38.6480
                            90.3045
mgm4441679.3
               40.5109
                           -88.9916
mgm4441680.3
               40.5109
                           -88.9916
mgm4441682.3
               40.5109
                           -88.9916
mgm4441695.3 33.537594 -116.097751
mgm4441696.3 33.537594 -116.097751
```

In this variant NA is placed when a field is missing, as in the next example.

```
> metadata(Guts) ["host_common_name", "disease", ".age", bygroup=TRUE]
```

```
V1
                                ٧2
                                                      VЗ
mgm4440463.3
                              <NA> 8 or 14 weeks of age
                    Mouse
mgm4440464.3
                              <NA> 8 or 14 weeks of age
                    Mouse
mgm4441679.3
                              <NA>
                                                   5 yrs
                      COW
mgm4441680.3
                      COW
                              <NA>
                                                   5 yrs
mgm4441682.3
                              <NA>
                                                   5 yrs
                      COW
mgm4441695.3 striped bass healthy
                                                    <NA>
mgm4441696.3 striped bass
                              sick
                                                    <NA>
```

• Here we obtain the entire environmental package from one metagenome, using *one* index of *length* two: only metadata fields matching both strings are selected.

```
> metadata(Guts) [c ("4440464.3", "env_package.data")]
```

• Finally, this example uses three indices (all of length two) to select various elements:

• Metadata can be handled independently of annotation data. This can save time in situations where annotation data is not needed. A metadata object can be built in exactly the same way as a collection, as shown.

```
> mm <- metadata("4441679.3 4441680.3 4441682.3 4441695.3 4441696.3")
```

Now mm can be used just as metadata(Guts) was used, above.

# 4 Analysis

## 4.1 Analysis Functions in Detail

- At present matR provides these customized analysis functions: boxplot(), pco(), heatmap(), parcoord(), and sigtest().
- Each reimplements basic functions with added features and helpful default settings. In most cases, options to the basic functions also apply to the matR versions. More experienced users can use the basic functions directly as needed. They are: base::boxplot(), ecodist::pco(), graphics::points(), graphics::text(), gplots2::heatmap.2(), stat::parcoord(), plus several individual statistical test functions from the stat package.
  - options to the matR function options to base function
- Boxplot Annotations Boxplots can be useful to gain a general idea of the distribution of annotation counts in each sample of a collection.
- Heatmap Dendrograms

4.2 Other Useful R Packages

•

# 5 Miscellaneous

# 5.1 Calling the MG-RAST API Directly

- The full functionality of the MG-RAST API is available through matR. For details on the API, visit its homepage, http://api.metagenomics.anl.gov.
- Many API resources are available through the mid-level interface function, mGet(). The following examples establish the general pattern.
  - > mGet("sequenceSet/blah...")
- When you need more control, use the low-level function callRaw(), which only prepends the API server name and appends the session authorization key (if set) to its argument.
  - > callRaw("matrix/....blah")
- Most API resources are returned as JSON objects and automatically parsed by mGet (or callRaw). JSON parsing can be forestalled.

5.2 Using R within an iPython Notebook

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