API Credentials

Username : api

Password : RII1FOWCkuGLKEdNBi9j Authentication Method : <u>HTTP Basic Auth</u>

Title	Site8 REST API
URL	http://esign.site8.co/api/v1
Method	http://esign.site8.co/api/v1/:id
	GET POST
URL Params	No required parameters.
	But an integer is required when fetching/checking data against the api. During data fetch . id=[integer]
	example: id=12
	http://esign.site8.co/api/v1/12
	This will fetch record of lead having id of 12

Data Params

Firstname, lastname and email address are required.

Post the data to http://esign.site8.co/api/v1

Note: Format all dates using Y-m-d H:i:s format

Example:

```
{
      "hotkey": "",
      "salutation":"Mr",
      "firstname":"John",
      "lastname":"Doe".
      "account type": "joint",
      "account provider": "",
      "monthly account charge": 123.12,
      "account start date": "",
      "account_end_date": "",
      "is ongoing": 1,
      "tried to claim for package": "",
      "tried to claim for package details": "",
      "tried to claim for insurance products": "",
      "tried to claim for insurance products is rejected": "",
"tried_to_claim_for_insurance_products_rejection_reason": "",
      "used benefits packaged bank": "",
      "used benefits packaged bank details": "",
      "know_benefit": "",
      "registered benefits by packaged account": "",
      "registered benefits by packaged account details": "",
      "understanding_of_features_and benefits": "",
      "address while bank opened": "",
      "bank account status": "",
      "bank account status comment": "",
      "has account upgraded downgraded": "",
      "upgrade comment": "",
      "how packaged bank account sold": "",
      "how packaged bank account sold details": "",
      "reason to takeout packaged account": "",
```

```
"reason to takeout packaged account reason of speaking":
      "noticed account fees": "",
      "noticed account fees details": "",
      "actually take out other prodcuts": "",
      "actually take out other prodcuts details": "",
      "did they give advice": "",
      "discuss not involed packaged": "",
      "discuss not involed packaged details": "",
      "did they give advice clarify": "",
      "did they give advice clarify details": "",
      "felt under pressure": "",
      "felt under pressure details": "",
      "had free bank": "",
      "did representative explain main exclusions": "",
      "did representative explain receive written info": "",
      "receive any mailing post": "",
      "explain changes effect elligibility": "",
      "explain_pay_excess_claim_on insurance": "",
      "has uk driving license during upgrade": "",
      "own a car": "",
      "has mobile phone during upgrade": "",
"has mobile phone during upgrade has internet connection":
      "often go holiday in europe": "",
      "often go holiday outside europe": "",
      "often go holiday and winter sports": "",
      "has health problems during upgrade": "",
      "has health problems during upgrade details": "",
      "did_rep_explain_eligibility": "",
      "has registered doctor during upgrade": "",
      "further details help evidence": "",
      "did kept insurance after sale": "",
      "did kept insurance after sale details": "",
      "reason kept existing cover": "",
      "when opened account has other account": "",
      "when opened account has other account details": "",
      "reason_why_unhappy": "",
      "landline": "".
      "mobile": "",
      "work number": "",
      "email address": "sample@gmail.com",
```

```
"preferred_method_of_contact":"Mobile",
       "best time to call": "Morning",
       "client contact notes": "",
       "address1": "".
       "address2": "".
       "address3": "",
       "address4": "",
       "postcode": "",
       "date_of_birth": "",
       "previous name": "",
       "previous address1": "",
       "previous_address2": "",
       "previous_address3": "",
       "previous_address4": "",
       "previous_postcode": "",
       "other_previous_address": "",
       "other_previous_address details": "",
       "account_number": "",
       "sort code": "",
       "appointment date":"8:00",
       "appointment time":"",
       "notes": "",
       "client_signature_image": "",
       "created_at": "",
       "updated at": ""
}
```

```
Success
Response
```

```
Example: {
    "hotkey": "",
```

```
"salutation": "Mr",
"firstname": "John".
"lastname": "Doe",
"account type": "joint",
"account provider": "",
"monthly account charge": 123.12,
"account start date": "",
"account end date": "",
"is ongoing": 1,
"tried to claim for package": "",
"tried to claim_for_package_details": "",
"tried to claim for insurance products": "",
"tried to claim for insurance products is rejected": "",
"tried to claim for insurance products rejection reason": "",
"used benefits packaged bank": "",
"used benefits packaged bank details": "",
"know benefit": "",
"registered benefits by packaged account": "",
"registered benefits by packaged account details": "",
"understanding_of_features_and benefits": "",
"address while bank opened": "",
"bank account status": "",
"bank account status comment": "",
"has account upgraded downgraded": "",
"upgrade_comment": "",
"how packaged bank account sold": "",
"how packaged bank account sold details": "",
"reason to takeout packaged account": "",
"reason to takeout packaged account reason of speaking":
"noticed account fees": "",
"noticed account fees details": "",
"actually take out other prodcuts": "",
"actually take out other prodcuts details": "",
"did they give advice": "",
"discuss not involed packaged": "",
"discuss not involed packaged details": "",
"did they give advice clarify": "",
```

```
"did they give advice clarify details": "",
 "felt under pressure": "",
 "felt under pressure details": "",
 "had free bank": "",
 "did representative explain main exclusions": "",
 "did representative explain receive written info": "",
 "receive any mailing post": "",
"explain changes effect elligibility": "",
 "explain pay excess claim on insurance": "",
 "has uk driving license during upgrade": "",
 "own a car": "",
 "has mobile phone during upgrade": "",
"has mobile phone during upgrade has internet connection":
 "often go holiday in europe": "",
"often go holiday outside europe": "",
 "often go holiday and winter sports": "",
 "has health problems during upgrade": "",
"has health problems during upgrade details": "",
 "did rep explain eligibility": "",
 "has registered doctor during upgrade": "",
 "further details help evidence": "",
 "did kept insurance after sale": "",
 "did kept insurance after sale details": "",
 "reason kept existing cover": "",
 "when opened account has other account": "",
 "when opened account has other account details": "",
 "reason why unhappy": "",
 "landline": "",
 "mobile": "",
 "work number": "",
"email address": "sample@gmail.com",
 "preferred method of contact": "Mobile",
 "best time to call": "Morning",
 "client contact notes": "",
 "address1": "",
 "address2": "",
```

```
"address3": "",
                  "address4": "".
                  "postcode": "",
                  "date_of_birth": "",
                  "previous_name": "",
                  "previous_address1": "",
                  "previous_address2": "",
                  "previous address3": "",
                  "previous_address4": "",
                  "previous_postcode": "",
                  "other_previous_address": "",
                  "other_previous_address_details": "",
                  "account number": "",
                  "sort code": "",
                  "appointment_date": "8:00",
                  "appointment time": "",
                  "notes": "",
                  "client_signature_image": "",
                  "created at": {
                   "expression": "NOW()",
                   "params": []
                  },
                  "updated at": {
                   "expression": "NOW()",
                   "params": []
                  },
                  "id": 1
                 1 is the id of created lead
                 Example:
  Error
Response
                 {
```

```
"field": "firstname",
  "message": "Firstname cannot be blank."
  "field": "lastname",
  "message": "Lastname cannot be blank."
 },
  "field": "email_address",
  "message": "Email Address cannot be blank."
 }
]
Example
  "field": "email_address",
  "message": "Email Address cannot be blank."
]
```