API Credentials

Username : api

Password : RII1FOWCkuGLKEdNBi9j Authentication Method : <u>HTTP Basic Auth</u>

Title	Site8 REST API			
URL	http://esign.site8.co/api/v1			
Method	http://esign.site8.co/api/v1/:id			
	GET POST			
URL Params	No required parameters.			
	But an integer is required when fetching/checking data against the api. During data fetch . id=[integer]			
	example: id=12			
	http://esign.site8.co/api/v1/12			
	This will fetch record of lead having id of 12			

Data Params

Firstname, lastname and email address are required.

Post the data to http://esign.site8.co/api/v1

Note: Format all dates using Y-m-d H:i:s format

Example:

```
{
      "hotkey": "",
      "salutation":"Mr",
      "firstname":"John",
      "lastname":"Doe".
      "account type": "joint",
      "account provider": "",
      "monthly account charge": 123.12,
      "account start date": "",
      "account_end_date": "",
      "is ongoing": 1,
      "tried to claim for package": "",
      "tried to claim for package details": "",
      "tried to claim for insurance products": "",
      "tried to claim for insurance products is rejected": "",
"tried_to_claim_for_insurance_products_rejection_reason": "",
      "used benefits packaged bank": "",
      "used benefits packaged bank details": "",
      "know_benefit": "",
      "registered benefits by packaged account": "",
      "registered benefits by packaged account details": "",
      "understanding_of_features_and benefits": "",
      "address while bank opened": "",
      "bank account status": "",
      "bank account status comment": "",
      "has account upgraded downgraded": "",
      "upgrade comment": "",
      "how packaged bank account sold": "",
      "how packaged bank account sold details": "",
      "reason to takeout packaged account": "",
```

```
"reason to takeout packaged account reason of speaking":
      "noticed account fees": "".
      "noticed account fees details": "",
      "actually take out other prodcuts": "",
      "actually take out other prodcuts details": "",
      "did they give advice": "",
      "discuss not involed packaged": "",
      "discuss not involed packaged details": "",
      "did they give advice clarify": "",
      "did they give advice clarify details": "",
      "felt under pressure": "",
      "felt under pressure details": "",
      "had free bank": "",
      "did representative explain main exclusions": "",
      "did representative explain receive written info": "",
      "receive any mailing post": "",
      "explain changes effect elligibility": "",
      "explain_pay_excess_claim_on insurance": "",
      "has uk driving license during upgrade": "",
      "own a car": "",
      "has mobile phone during upgrade": "",
"has mobile phone during upgrade has internet connection":
      "often go holiday in europe": "",
      "often go holiday outside europe": "",
      "often go holiday and winter sports": "",
      "has_health_problems during upgrade": "".
      "has health problems during upgrade details": "",
      "did_rep_explain_eligibility": "",
      "has registered doctor during upgrade": "",
      "after_upgrade_already_has_products":"",
      "further details help evidence": "",
      "did kept insurance after sale": "",
      "did kept insurance after sale details": "",
      "reason kept existing cover": "",
      "when opened account has other account": "",
      "when opened account has other account details": "",
      "reason why unhappy": "",
      "landline": "",
      "mobile": "".
      "work number": "".
```

```
"email_address": "sample@gmail.com",
       "preferred method of contact": "Mobile",
       "best time to_call":"Morning",
       "client contact notes": "",
       "address1": "",
       "address2": "",
       "address3": "",
       "address4": "".
       "postcode": "",
       "date of birth": "",
       "previous_name": "",
       "previous_address1": "",
       "previous_address2": "",
       "previous_address3": "",
       "previous_address4": "",
       "previous_postcode": "",
       "other_previous_address": "",
       "other_previous_address details": "",
       "account_number": "",
       "sort_code": "",
       "appointment date":"8:00",
       "appointment_time":"",
       "notes": "",
       "security_key": "",
       "client_signature_image": "",
       "created at": "".
       "updated_at": ""
}
```

Success Response

```
Example:
 "hotkey": "",
 "salutation": "Mr",
 "firstname": "John",
 "lastname": "Doe",
 "account type": "joint",
"account provider": "",
 "monthly account charge": 123.12,
 "account start date": "",
"account end date": "",
 "is ongoing": 1,
 "tried to claim for package": "",
 "tried to claim for package details": "",
"tried_to_claim_for_insurance products": "",
 "tried to claim for insurance products is rejected": "",
 "tried to claim for insurance products rejection reason": "",
 "used benefits packaged bank": "",
 "used benefits packaged bank details": "",
 "know benefit": "",
 "registered benefits by packaged account": "",
 "registered benefits by packaged account details": "",
 "understanding of features and benefits": "",
"address_while_bank opened": "",
 "bank account status": "",
```

"bank account status comment": "",

"upgrade_comment": "",

"noticed account fees": "",

"noticed account fees details": "",

"actually take out other prodcuts": "",

"actually take out other prodcuts details": "",

"has account upgraded downgraded": "",

"how packaged bank account sold": "",

"reason to takeout packaged account": "",

"how packaged bank account sold details": "",

"reason to takeout packaged account reason of speaking":

```
"did they give advice": "",
 "discuss not involed packaged": "",
 "discuss not involed packaged details": "",
 "did they give advice clarify": "",
 "did they give advice clarify details": "",
"felt_under_pressure": "",
 "felt under pressure details": "",
"had free bank": "",
 "did representative explain main exclusions": "",
 "did representative explain receive written info": "",
"receive_any_mailing post": "",
 "explain changes effect elligibility": "",
 "explain pay excess claim on insurance": "",
 "has uk driving license during upgrade": "",
 "own_a_car": "",
 "has mobile phone during upgrade": "",
"has mobile phone during upgrade has internet connection":
 "often go holiday in europe": "",
 "often go holiday outside europe": "",
 "often go holiday and winter sports": "",
 "has health problems during upgrade": "",
"has health problems during upgrade details": "",
"did_rep_explain_eligibility": "",
 "has registered doctor during upgrade": "",
 "after upgrade already has products":"",
 "further details help evidence": "",
 "did kept insurance after sale": "",
 "did kept insurance after sale details": "",
 "reason kept existing cover": "",
 "when opened account has other account": "",
 "when_opened_account_has_other account details": "",
 "reason why unhappy": "",
"landline": "",
 "mobile": "",
 "work number": "",
 "email address": "sample@gmail.com",
```

```
"preferred_method_of_contact": "Mobile",
 "best time to_call": "Morning",
 "client contact notes": "",
 "address1": "",
 "address2": "",
 "address3": "",
 "address4": "",
 "postcode": "",
 "date_of_birth": "",
 "previous_name": "",
 "previous_address1": "",
 "previous_address2": "",
 "previous address3": "",
 "previous_address4": "",
 "previous_postcode": "",
 "other previous address": "",
 "other_previous_address_details": "",
 "account_number": "",
 "sort code": "",
 "appointment_date": "8:00",
 "appointment_time": "",
 "notes": "",
 "security_key":"",
 "client_signature_image": "",
 "created at": {
  "expression": "NOW()",
  "params": []
 },
 "updated at": {
  "expression": "NOW()",
  "params": []
 },
 "id": 1
}
1 is the id of created lead
```

Error Response

Example:

Example