

February 01, 2025

To,

<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai -400 051	<b>BSE Limited</b> Corporate Relationship Department, 2 <sup>nd</sup> Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street, Mumbai – 400 001
<b>Symbol: SJS</b>	<b>Scrip Code: 543387</b>

**ISIN: INE284S01014**

Dear Sir/Madam,

**Subject: Newspaper Publication of Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine months ended December 31, 2024.**

Pursuant to Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, we are enclosing herewith copies of newspaper publication extract of unaudited financial results of the Company for the quarter and nine months ended on December 31, 2024, published in:

1. Financial Express (English edition), issue dated February 01, 2025 and
2. Vishwavani (Kannada edition), issue dated February 01, 2025.

You are requested to kindly take the same on record.

**Thank you.**

**Yours faithfully,**

**For S.J.S. Enterprises Limited**

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**Thabraz Hushain W.**  
**Company Secretary and Compliance Officer**  
**Membership No.: A51119**

***Encl: As above***

**S.J.S. ENTERPRISES LIMITED**

Registered and Corporate Office: Sy No 28/P/16 of Agra Village and Sy No 85/P/6 of B M Kaval Village,  
Kenger Hobli, Bangalore 560 082, Karnataka, India  
Website: www.sjsindia.com | E-mail: compliance@sjsindia.com | Tel: +91 80 6194 0777  
CIN: L51909KA2005PLC035601

**EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS  
FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2024**

(Rupees in million, except per equity share data)

Sr. No.	Particulars	Quarter ended		Nine months ended		Year ended
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.03.2024
1	Total Income from operations	1785.62	1927.68	1605.85	5599.74	4410.11
2	Net Profit for the period (before tax and exceptional items)	358.58	387.53	279.02	1122.65	762.49
3	Net Profit for the period before tax (after exceptional items)	358.58	387.53	279.02	1122.65	762.49
4	Net Profit for the period after tax and after exceptional items	277.11	291.47	208.53	850.98	581.71
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	276.25	286.25	206.52	839.16	572.54
6	Equity Share Capital (Face value of Rs.10/- each)	313.20	310.38	310.38	313.20	310.38
7	Other equity					
8	Earnings Per Share (of Rs. 10/- each)	Not Annualised	Not Annualised	Not Annualised	Not Annualised	Annualised
	1. Basic	8.83	9.34	6.72	27.14	18.85
	2. Diluted	8.58	9.06	6.57	26.48	18.47
						26.87

## Notes

- Key Standalone Financial Information of the company is given below:

(Rupees in millions, except per equity share data)

Sr. No.	Particulars	Quarter ended		Nine months ended		Year ended
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.03.2024
1	Total Revenue from Operations (excluding other income)	928.64	1055.53	910.52	2951.79	2611.02
2	Profit before tax	265.62	350.81	219.55	867.29	645.88
3	Profit after tax	209.88	277.08	165.41	674.37	491.83
4	Total Comprehensive Income	207.96	273.39	164.17	665.47	484.76

2. The above Consolidated &amp; Standalone Unaudited Financial Results for the quarter and nine months ended 31st December, 2024, were reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on 30th January, 2025.

3. The above is an extract of the Unaudited quarterly and nine months ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. The detailed Unaudited Quarterly & Half Year ended Financial Results are available on the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and also on the Company's website at [www.sjsindia.com](http://www.sjsindia.com).

For and on behalf of the Board of Directors

of S.J.S. Enterprises Limited

Sd/-

K A Joseph

Managing Director

DIN: 00784084

Place: Bangalore

Date: 30th January, 2025



This advertisement is for information purposes only and not for publication, distribution or release directly or indirectly outside India. This does not constitute an offer of an invitation to a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India Limited ("NSE").

**SIKKO INDUSTRIES LIMITED**

Corporate Identification Number: L51909GJ2000PLC037329

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikk Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Consequently upon the conversion of our Company into public limited company, the name of our Company was changed to "Sikk Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikk Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerging platform of National Stock Exchange of India Limited ("NSE") on April 18, 2017. The company was subsequently migrated from the Emerging Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Registered Office: 508, Iscon Elgance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Website: [www.sikkoindia.in](http://www.sikkoindia.in); | E-Mail: [compliance@sikkoindia.com](mailto:compliance@sikkoindia.com); | Telephone No: +91 79 6616 8950 / 51

Company Secretary and Compliance Officer: Mr. Dhruvitkumar Mandiya

**OUR PROMOTERS: MR. GHANSHYAMBHAI KUMBHANI AND MR. JAYANTIBHAI KUMBHANI**  
RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGRGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 9.80 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THIS LETTER OF OFFER.

**BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks to all its shareholders and investors for their response to the Company's Rights issue of equity Shares, which opened for subscription on Monday, December 23, 2024 and closed on Tuesday, January 21, 2025 and the last date for on Market Renunciation of rights entitlements was Thursday, January 02, 2025. Out of total 1,340 Application for 58,08,429 Right Equity Shares, 624 Application for 45,734 Rights Equity Shares were rejected due to technical reasons as discussed in the letter of offer. The total number of valid applications received were 716 for 57,62,695 Rights Equity Shares which was 114.34% total issue size. In accordance with the Letter of offer and the Basis of allotment finalized on Friday, January 24, 2025 in Consultation with National Stock Exchange of India Limited ("NSE") the designated Stock Exchange and the Registrar to the issue. The Board of Directors of the Company on Saturday, January 25, 2025 has approved the allotment of 50,40,000 Rights Equity Shares to the successful applicants. In the issue, NIL Rights Equity Shares have been kept in abeyance. All valid Application after technical rejections has been considered for allotment.

## 1. The Break-up of valid applications received through ASBA (after technical rejections) is given below:-

Applicants	Number of Valid Applications Received	No. of Rights Equity Shares accepted and allotted against Right Entitlements (A)	No. of Rights Equity Shares accepted and allotted against additional equity shares applied (B)	Total Rights Equity Shares Accepted and Allotted (A+B)
Eligible Equity Shareholder	667	79,768	5,63,755	6,43,523
Renouncees	49	14,294	43,82,183	43,96,477
Total	716	94,062	49,45,938	50,40,000

## 2. Information regarding applications received (including ASBA applications):

SIKKO INDUSTRIES LIMITED - RIGHTS ISSUE						
Category	Gross		Less: Rejections/Partial Amount		Valid	
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)
Eligible Equity Shareholders	650	6,43,608	6,30,73,584.00	7	283	27,734.00
Fraction	26	205	20,090.00	2	7	686.00
Renouncees	51	51,19,184	50,16,80,032.00	2	12	1176.00
Not an eligible equity shareholder of the company	613	45,432	44,52,336.00	613	45,432	44,52,336.00
Total	1,340	58,08,429	56,92,26,042.00	624	45,734	44,81,932.00
				716	57,62,695	56,47,44,110.00

Intimations for allotment / refund / rejected cases: The Dispatch of allotment advice cum refund intimation to the investors and intimation for rejection, as applicable, has been completed on January 24, 2025. The instruction for unblocking of funds in case of ASBA were issued to SCBS on January 24, 2025. The Listing application was filed with NSE on January 27, 2025. The Credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of allotment in dematerialized form has been completed January 31, 2025. For further details see terms of the issue - Allotment advice / refund order On Page 151 of the letter of offer. The trading in the Rights Equity Shares issued in the Right Issue shall commence on NSE upon receipt of trading permission. The trading is expected to commence on or about February 03, 2025, further, in accordance with SEBI circular bearing reference - SEBI/CDF/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights entitlements has been sent to NSDL and CDSL on February 03, 2025.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of Letter of Offer to SEBI should not, in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

**REGISTRAR TO THE ISSUE**

PURVA SHAREREGISTRY

(INDIA) PRIVATE LIMITED

Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai – 400011, Maharashtra, India.  
Tel: +91 22 4961 4132 / +91 22 4970 0138; | Fax No.: +91-40-6716 1563  
Email: [newsissue@purvashare.com](mailto:newsissue@purvashare.com) | Website: [www.purvashare.com](http://www.purvashare.com)

Investors Grievance E-mail: [newsissue@purvashare.com](mailto:newsissue@purvashare.com)  
Contact Person: Ms. Deepali Dhuji  
SEBI Registration Number: INR000001112  
CIN: U67120MH1993PTC074079

