

May 03, 2023

To,

<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai -400 051	<b>BSE Limited</b> Corporate Relationship Department, 2 <sup>nd</sup> Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street, Mumbai – 400 001
<b>Symbol: SJS</b>	<b>Scrip Code: 543387</b>

**ISIN: INE284S01014**

Dear Sir/Madam,

**SUBJECT: OUTCOME OF BOARD MEETING HELD ON MAY 03, 2023 [PURSUANT TO REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("SEBI LODR REGULATIONS") READ WITH SCHEDULE III TO THE REGULATIONS]**

In furtherance of our letter dated April 27, 2023, informing about the Board Meeting scheduled on May 03, 2023, the Board of Directors of S.J.S. Enterprises Limited ("**the Company**") at their meeting held on May 03, 2023, which commenced at 07:00 PM IST and concluded at 07:36 PM IST, has *inter alia* considered and approved the following:

**1. ISSUANCE OF EQUITY SHARES OF THE COMPANY ON PREFERENTIAL BASIS:**

The Board approved to issue equity shares on preferential basis upto 6,00,000 (Six Lakhs) Equity Shares of face value Rs. 10/- each at an issue price of Rs. 500/- (Rupees Five Hundred Only) per equity share (Which is higher than the per equity share price of Rs 445.49 computed in accordance with the SEBI ICDR Regulations) to Mr. K.A. Joseph ("**Investor**"), Founder, Promoter & Managing Director of the Company, subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**") read with other applicable regulations, if any.

*Details of preferential issue as required to be disclosed under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is attached as Annexure A*

**2. CONVENING EXTRA-ORDINARY GENERAL MEETING:**

First Extra-Ordinary General Meeting (FY 2023-24) of the Company to be held on Tuesday, May 30, 2023 through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM").

This intimation will also be made available on the website of the Company at <https://www.sjssindia.com/>

Request you to kindly take the above on record.

Thank you,  
Yours faithfully,  
For **S.J.S. Enterprises Limited**

**Thabraz Hushain W.**  
**Company Secretary & Compliance Officer**  
**Membership No.: A51119**

*Encl: As mentioned above*

### Annexure - A

#### PREFERENTIAL ISSUE

S.NO	PARTICULARS	DETAILS	
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity shares, having face value of INR 10/- each.	
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis.	
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 6,00,000 (Six Lakhs) equity shares of the face value of Rs. 10 (Rupees Ten) each fully paid up of the Company at Rs. Rs. 500/- (Rupees Five Hundred Only) per share to the Investor aggregating to Rs. 300/- Million (Rupees Three Hundred Million Only).	
4.	Issue Price	Rs. 500/- (Rupees Five Hundred Only) per equity share	
5.	Number of Investors	1 (One)	
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable	
7.	Names of the Investors	K A Joseph	
8.	Post allotment of securities - outcome of the subscription	Pre- Preferential Issue (No. of Shares & %)	Post-Allotment of Equity Shares pursuant to the Preferential Issue (No. of Shares & %)
		4651244 (15.28%)	5251244 (16.92%)