



MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

The copies of the following contracts which have been entered into by the Company (not being contracts entered into in the ordinary course of business carried on by the Company or contracts entered into more than two years before the date of the Red Herring Prospectus) which are or may be deemed material have been attached to the copy of the Red Herring Prospectus and will be attached to the Prospectus to be filed, as the case may be with the Registrar of Companies, Karnataka at Bangalore. Copies of the contracts and also the documents for inspection referred to hereunder, may be inspected at the Registered and Corporate Office of the Company between 10 a.m. and 5 p.m. on all Working Days from date of the Red Herring Prospectus until the Bid/ Offer Closing Date. The Material Contracts and Documents can also be accessed online. Please raise a request for access as follows:

- Please provide required information to compliance@sjsindia.com, in the format as per **Annexure I**
- The document will be made available through a virtual data room
- Login details for the virtual data room will be shared within 24 hours of receiving request on working days, or the next working day, subject to validation of submitted information
- URL and login information for the virtual data room will be shared on email
- The login will be active for 2 hours (between the working time 10 a.m. to 5 p.m.)

Any of the contracts or documents mentioned in the Red Herring Prospectus may be amended or modified at any time if so required in the interest of our Company or if required by the other parties, without reference to the Shareholders of the Company, subject to compliance with the provisions contained in the Companies Act and other relevant statutes.

Disclaimers:

The statements contained in the Material Contracts and Documents speak only as at the date as of which they are made, and the Company expressly disclaims any obligation or undertaking to supplement, amend or disseminate any updates or revisions to any statements contained therein to reflect any change in events, conditions or circumstances on which any such statements are based. These documents do not constitute and should not be construed as an offer to sell or issue or recommendation or solicitation of an offer to buy or acquire securities of the Company or its subsidiary or affiliates in any jurisdiction or as an inducement to enter into investment activity. No part of these documents should form the basis of, or be relied on in connection with, any contract or commitment or investment decision whatsoever.

You acknowledge and agree that the Material Contracts and Documents may contain confidential information and the Company only authorizes you to inspect their contents in accordance with the requirements of applicable laws in relation to the Offer. Their content may not be photographed, sold, reproduced, or distributed under any circumstances and for any purposes whatsoever. Any other rights not specifically granted herein are reserved.

By accessing these documents, you accept that this disclaimer and any claims arising out of the use of the information from these documents shall be governed by the laws of India and only the courts in India, and no other courts, shall have jurisdiction over the same.

S.J.S. ENTERPRISES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its equity shares bearing face value of Rs. 10 each (“Equity Shares”) and has filed the Red Herring Prospectus dated October 22, 2021 (“RHP”) with the Registrar of Companies, Karnataka at Bangalore and thereafter with the SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the Book Running Lead Managers, i.e., Axis Capital Limited at www.axiscapital.co.in, Edelweiss Financial Services Limited at www.edelweissfin.com and IIFL Securities Limited at www.iiflcap.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see “Risk Factors” on page 25 of the RHP. Potential investors should not rely on the Draft Red Herring Prospectus dated July 27, 2021, filed on July 28, 2021, with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (“Securities Act”) or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering in the United States.

Note: In case of any discrepancies in the application for inspection, the application for inspection may be rejected without information to the applicant. In a single day and one application will only be accepted from an individual applicant.

Annexure I

Application for Inspection

1. Name:
2. Email Id: (for giving virtual access)
3. Mobile No:
4. Address:
5. Documents Name and No:.....
(Please refer to the section '*Material Contracts and Documents for Inspection*' on beginning on page number 347 of the Red Herring Prospectus dated October 22, 2021)
6. Reasons (If any)

Declaration:

- a. I hereby declare that all the above mentioned information is true and correct to the best of my knowledge and belief.
- b. I hereby declare that I will not use the requested information in point 5 above, to take any undue advantage from the company and/or for use of any malicious activities.

Signature:.....

Name:.....

Date:.....

Place:.....