INVESTOR INFORMATION

ACCREDITED INVESTOR QUESTIONNAIRE

The purpose of this questionnaire is to determine whether you are an "accredited investor" under United States federal and state securities laws and the regulations under those laws with respect to the issuance of Common Stock of Lex, Inc. (the "Company"). By signing this questionnaire, you agree that the Company may present this questionnaire to such parties as it deems appropriate to establish the availability of exemptions from registration or qualification requirements under U.S. federal and state securities laws.

has been directed by a person who has such knowledge and experience in financial and business matters that such person is capable of evaluating the merits and risks of investment.
If you are an entity, you are a family office (as defined in Rule 202(a)(11)(G)–1 under the Advisers Act) and you were not formed for the specific purpose of acquiring the securities offered, (1) you own investments in excess of \$5 million, and (2) your investment is directed by a person with such knowledge and experience in financial and business matters that such family office is capable of evaluating the merits and risks of the prospective investment (a "qualifying family office").
☐ If you are an entity, you are a family client whose investments are directed by a qualifying family office.
☐ If you are an entity, each of your equity owners satisfies one or more of the above criteria (i.e. each owner is an accredited investor).
3. <u>REPRESENTATION AND WARRANTY</u>
By signing this questionnaire, you represent and warrant that: your answers to the foregoing questions are true and complete to the best of your information and belief, and you will promptly notify the Company of any changes in the information you have provided.

05/30/23 2:44 PM PDT Date:
DocuSigned by:
Fria Loho =55446399126428
(Signature)
Name: Freia Lobo
Title (if applicable):