

ACCREDITED INVESTOR QUESTIONNAIRE

The purpose of this questionnaire is to determine whether you are an “accredited investor” under United States federal and state securities laws and the regulations under those laws with respect to the issuance of Common Stock of Lex, Inc. (the “**Company**”). By signing this questionnaire, you agree that the Company may present this questionnaire to such parties as it deems appropriate to establish the availability of exemptions from registration or qualification requirements under U.S. federal and state securities laws.

INVESTOR INFORMATION

Full Legal Name of Stockholder: John Exley
 Address (including zip code): 560 W 24th St, Unit 5, New York, NY 10011
 E-mail Address: exleyja@gmail.com

2. ACCREDITED INVESTOR CONFIRMATION

The undersigned is an “accredited investor” because he, she or it comes within one or more of the following categories (**please check the appropriate box(es) below**):

- ☐ If you are an individual (not an entity), your individual net worth, or joint net worth with your spouse or spousal equivalent, exceeds \$1,000,000, excluding the value of your primary residence.
- ☒ If you are an individual (not an entity), you personally have had an individual income in excess of \$200,000 in each of the two (2) most recent calendar years and you reasonably expect an income in excess of \$200,000 in the current calendar year.
- ☐ If you are an individual (not an entity), your joint income with your spouse or spousal equivalent is in excess of \$300,000 in each of the two (2) most recent calendar years and you reasonably expect a joint income in excess of \$300,000 in the current calendar year.
- ☐ If you are an individual (not an entity), you hold at least one of the following professional licenses in good standing: a Series 7, Series 65 or Series 82 license.
- ☐ If you are an individual (not an entity), you are a family client (as defined in Rule 202(a)(11)(G)–1 under the Advisers Act) whose investments are directed by a qualifying family office (defined below).
- ☐ If you are an entity, you have total assets or investments in excess of \$5,000,000 and have not been formed for the purpose of investing in the Company.
- ☐ If you are a trust (other than a business trust), with total assets in excess of \$5,000,000 which was not formed for the purpose of investing in the Company and whose decision to invest

has been directed by a person who has such knowledge and experience in financial and business matters that such person is capable of evaluating the merits and risks of investment.

☐ If you are an entity, you are a family office (as defined in Rule 202(a)(11)(G)–1 under the Advisers Act) and you were not formed for the specific purpose of acquiring the securities offered, (1) you own investments in excess of \$5 million, and (2) your investment is directed by a person with such knowledge and experience in financial and business matters that such family office is capable of evaluating the merits and risks of the prospective investment (a “*qualifying family office*”).


☐ If you are an entity, you are a family client whose investments are directed by a qualifying family office.

☐ If you are an entity, each of your equity owners satisfies one or more of the above criteria (i.e. each owner is an accredited investor).

3. REPRESENTATION AND WARRANTY

By signing this questionnaire, you represent and warrant that: your answers to the foregoing questions are true and complete to the best of your information and belief, and you will promptly notify the Company of any changes in the information you have provided.

05/31/23 | 7:35 AM PDT
Date: _____

DocuSigned by:

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(Signature)

Name: John Exley

Title (if applicable): Founder & Managing Partner