

MORTGAGE APPLICATION

Sep-14-2015 09:25:25 PM EST

Smith, John**ALTM-55**

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APPLICANT						Applicant
Name: Mr. John Smith						
Address: 1234 Elm Street Vancouver, BC V5Y 0E8						
Residential Status: Own		Time at residence: 3 Years				
Work Phone: 250-555-1234 x0		Cell Phone: 250-555-1234		Home Phone:		
Fax Number: 250-555-1234		eMail: jsmith@jsmith.ca				
Marital Status: Married		Date of Birth: Jul-31-1998		Dependents:		SIN:
Current Employer: XYZ Manufacturing				Time at job: 6 Years		
Occupation: Professional		Job Title: Production Manager		Employment Type: Full Time		
		Self Employed: No		Annual Income:		\$ 85,000.00
Other Income						
Type	Description	Period			Amount	
		Total:				
Financial						
Assets	Description					Value
Savings	BNS Account					\$ 10,000.00
RRSP	RBC Mutual Fund					\$ 3,000.00
Vehicle	1967 Mustang					\$ 25,000.00
Stocks/Bonds/Mutual	Apple					\$ 1,000.00
Household Goods	Comic collection					\$ 3,000.00
Life Insurance	Surrender Value					\$ 30,000.00
					Total:	\$ 72,000.00
Liabilities	Description	Value	Balance	Monthly Payment	Payoff	
Credit Card	BNS Master Card	\$ 10,000.00	\$ 1,200.00	\$ 36.00		
	Totals	\$ 10,000.00	\$ 1,200.00	\$ 36.00		

FINANCING			
Requested Mortgage			
Lender: <Not Assigned>		Product Name:	Loan Type: Mortgage
Purpose: Refinance - Refinance existing mortgage		Mortgage Type: First	Closing Date: Sep-30-15
Payment Frequency: Monthly		Purchase/Value: \$ 550,000.00	Insurance Premium: \$ 0.00
Monthly Payment: \$ 565.58	Total Mortgage Amount: \$ 125,000.00		Net Rate: 2.590%
Term: 5 Years		Amortization: 25 Years	
Repayment Type: Principal And Interest			
Down Payment			
Source	Description		Amount
			\$ 0.00
Total			\$ 0.00
Refinance / Switch / ETO			
Mortgage Type: First	Mortgage Balance: \$ 125,000.00	Frequency Payment: \$ 700.00	Payment Frequency: Monthly
Maturity Date: Sep-30-17	Rate Type: Fixed	Term Type: Closed	Mtg Interest Rate: 3.000%
Mortgage Holder: BNS		Loan Type: Mortgage	
Original Mtg Amt: \$ 140,000.00	Mortgage #:	Blended Amortization: N	
Purpose: Refinance			
Insured: No	Insurer:	Insurance Account #:	
Original Purchase Price:		Purchase Date:	
PROPERTY			
Property Address: 1234 Elm Street Vancouver, BC V5Y 0E8			
Lot:	Block:	Concession/Township:	
Appraised Date:	Occupancy: Owner-Occupied	Age: 4 Years	Heating Type: Forced Air Gas/Oil/Electric
Living Space: 1000 Sq Ft	Lot Size: 3000 Sq Ft	Dwelling Type: Detached	
Dwelling Style: One Storey	Garage Size: Single	Garage Type: Attached	
Taxation Year: 2014	Taxes Paid By: Borrower		
Environmental Hazard: No			
Purchase Price:	Estimated Value: \$ 550,000.00	Appraised Value:	
Heating Cost: \$ 125.00	Condo Fees: \$ 0.00	Annual Taxes: \$ 2,500.00	
Improvements:		Value of Improvements:	
Rental Property Expense			
Monthly Rental Income: \$ 0.00		Rental Offset Option: None	
Offset %: 0			
Insurance: \$ 0.00	Hydro: \$ 0.00	Management Expenses: \$ 0.00	
Repairs: \$ 0.00	Interest Charges: \$ 0.00	General Expenses: \$ 0.00	
Total Expense: \$ 333.33			