### Introducing...





Lindsey Zimmerman, PhD

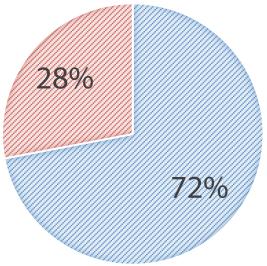
National Center for PTSD, Dissemination & Training Division

<u>Lindsey.zimmerman@va.gov</u>



### The problem of EBP reach in teams: How can we reach more patients with our highest quality care?

- Other services
  Evidence-based practices





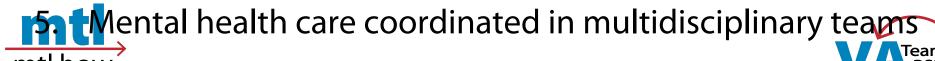




## Veterans Health Administration

Model of a US National Health Care System American J. Public Health 97, 2007

- 1. VA innovates with national dissemination efforts to train providers in evidence-based mental health practices
- 2. Enterprise-wide quality measures
- Clinical practice guidelines and mandates for evidencebased care
- 4. National electronic health information system



#### Modeling to Learn, Lindsey TeamLead Appointme Test don't guess. Results Dashboard **Control Panel** 500 40 Control Panel View 400 30 O Model Run Alternatives Comparison 300 Inter-Model Run Variable Comparison 20 200 Current Run Decision Values 100 Change in the True Missed Appointments(AUD) Time 200 200 AUD OUD DEP Other AUD OUD DEP Other AUD OUD DEP Other Change in the True Missed Appointments(DEP) Change in the True Missed ▼ True Missed Appointments Appointments Scheduled Completed Appointments Appointments(OUD) Select Varriables Alchohol Use Disorder(AUD) 15 Opiod Use Disorder(OUD) Patients in 10 Depression(DEP) Post Traumatic Stress Disorder(Other) **Booking Appointments** Appointments Scheduled Completed Appointments Time 200 Time √ True Missed Appointments AUD OUD DEP Other AUD OUD DEP Other Appointments to Reschedule Rescheduling Rate ▼ Appointments to Reschedule Rescheduling Rate Referral Rate Waiting to Start



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## Modeling to Learn

Test don't guess.





Measure twice cut once.

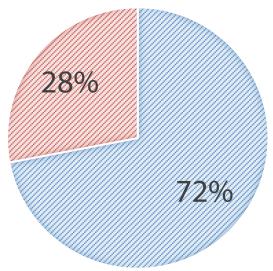






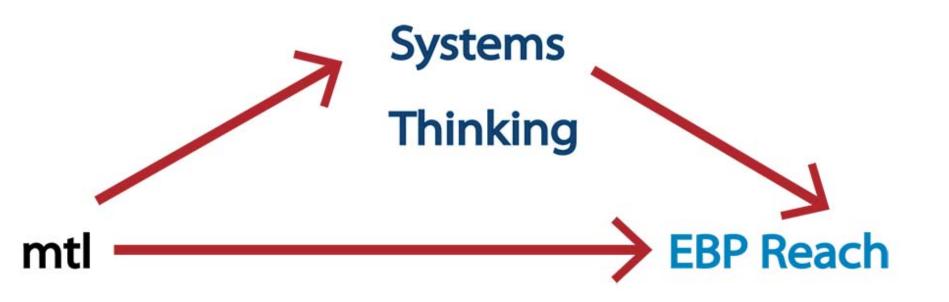
### We define limited EBP reach among our patient population as a system behavior.

- Other services
  Evidence-based practices









MTL Theory of Change





#### National Center for PTSD

Employee Education Services

Office of Mental Health & Suicide Prevention

### **OUR STAKEHOLDERS**

VA policy-makers, patients, providers (psychiatry, psychology, social work, nursing, & certified peer support specialists

Veteran Patients (VAPOR)

Engineering Resource Center

Veterans

Director of Outpatient Mental Health, MD

Core Modeling Group of Frontline Staff

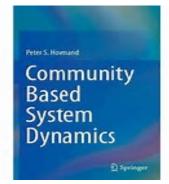
Frontline Teams





## Our approach – Participatory Research:

A partnership approach to research that equitably involves stakeholders in all aspects of the research process and in which all partners contribute expertise and share decision-making and ownership.







### MTL focuses on learning

Scientific Model	Problem	Drawn from Hovmand (2014) Why problems persist
Subjective	Learning	Stakeholders cannot or do not learn and adapt to their situation.
	Coordination	Conflict or lack of stakeholder consensus.
Objective	Analysis	Policies are inconsistent with the real system constraints.
	Restructuring	The underlying structure of the system prevents workable solutions.





## Modeling to Learn Test don't guess.

Adm Policy Ment Health DOI 10.1007/s10488-016-0754-1

Administration and Policy in Mental Health

Mental Health Services Research

Volume 45 · Number 5 · September 2016

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#### ORIGINAL PAPER

Participatory System Dynamics Modeling: Increasing Stakeholder Engagement and Precision to Improve Implementation Planning in Systems

Lindsey Zimmerman<sup>1,2</sup> · David W. Lounsbury<sup>3</sup> · Craig S. Rosen<sup>1,4</sup> · Rachel Kimerling<sup>1</sup> · Jodie A. Trafton<sup>4,5</sup> · Steven E. Lindley<sup>4,6</sup>





### **Target State: Lean SMART Goal**

By April 2015, 40% of patients newly seen in outpatient mental health at Menlo Park for depression, PTSD, or anxiety disorders will have two psychotherapy visits completed within 28 days from time of intake assessment.

Specific. Measurable.

Actionable: if never achieved morale may suffer.

Realistic: with the available resources.

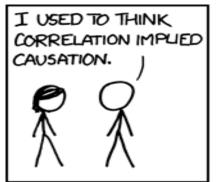
Time frame: A due date and the page of the pag



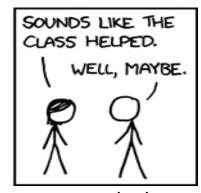
## Local clinic differences.

Menlo Park	Stockton
3548 unique patients/year	2043 unique patients/year
Lower caseload per provider	Higher caseload per provider
Rare wait for initial appointment	Occasional waitlist to get into clinic
5.2 psychiatrists per 9 EBPsy providers	3.0 psychiatrists per 4 EBPsy providers
Higher EBPsy providers/MD ratio	Lower EBPsy provider/MD ratio
Higher EBPsy base rate	Higher EBPharm base rate
Providers often self refer for EBPs	Referrals to other providers by necessity
Multiple on-site specialty programs	Only telehealth specialty care
Training program site multiple disciplines	No trainees providing care
Most groups "open" (ongoing enrollment)	Most groups "closed" (infrequent opening)
Shorter time to next available appointment	Longer time to next available appointment

## What works to improve EBP reach, why, and under what conditions?





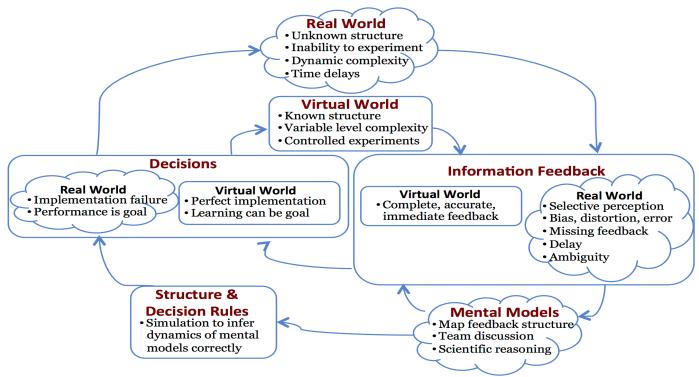


Understanding causes of EBP reach, in local context, is critical to our stakeholders.



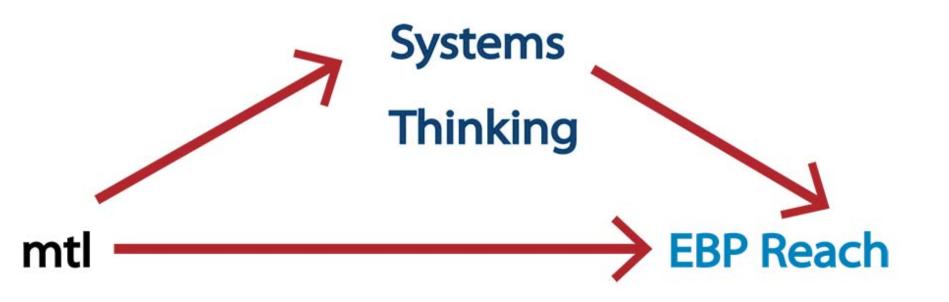


### Why is PSD effective? Two Causal Theories: Systems and Decision Science









MTL Theory of Change





## Modeling to Learn.

Test don't guess.

Virtual

**Facilitation** 

Transparent Local Data

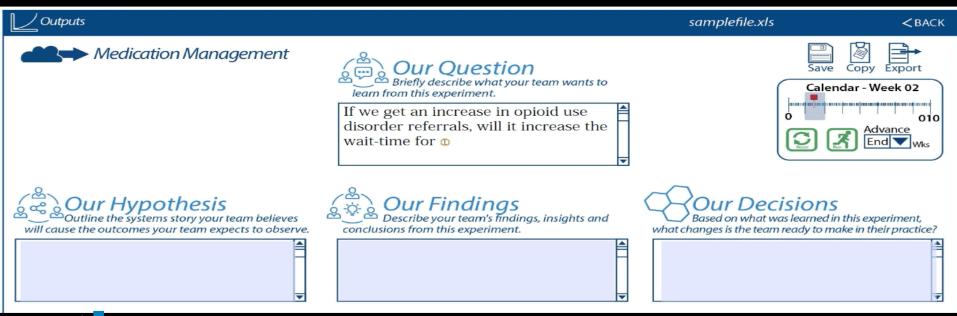
Real-time Simulation

- 1. Equitable access to resources.
- 2. Mutual learning.
- 3. Shared decision-making.





## Why is PSD effective? Facilitation to develop 'Systems Thinking.'







## We developed a secure website for reviewing team trends over time.



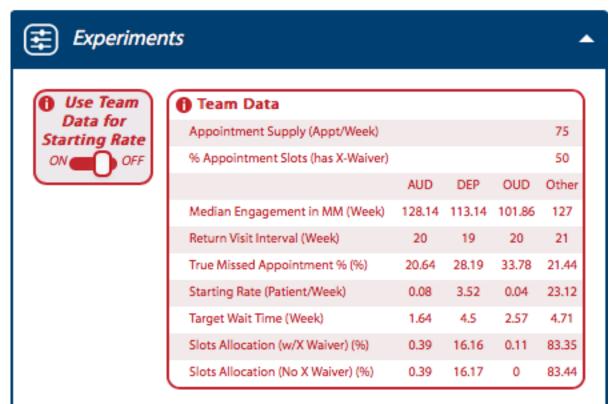
MTL resources help teams look back two years and look ahead two years.







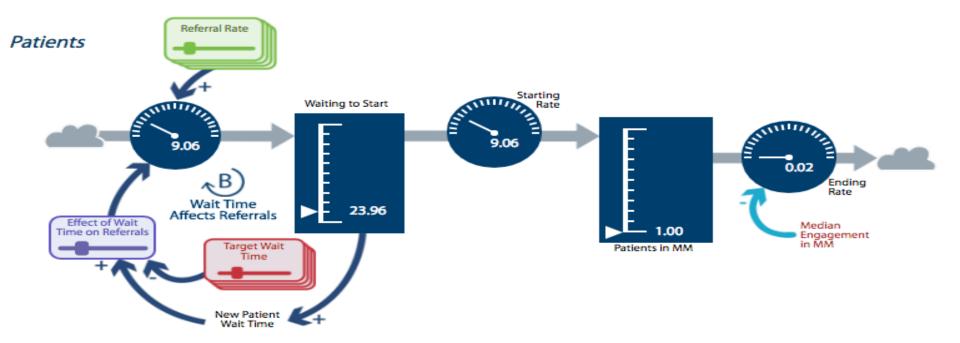
## "Staff" and "Time" barriers as dynamics.







## Why is PSD effective? Facilitation to develop systems thinking.







## Saturation achieved during structural behavioral validity testing.

#### **Direct Structure Tests**

- Empirical
- Structure-confirmation
- Parameter-confirmation

#### **Systems Theory Tests**

- Structure-confirmation
- Parameter-confirmation
- Direct extreme-condition
- Dimensional consistency

#### **Stakeholders & Literature**

- Reviews and evaluations
- •Exemplar SD Models

Barlas, 1996

#### **Structure-oriented Behavior Tests**

- Extreme-condition test
- Behavior sensitivity test
- Modified-behavior prediction
- Boundary adequacy test
- Phase relationship test
- Qualitative features analysis
- Turing test

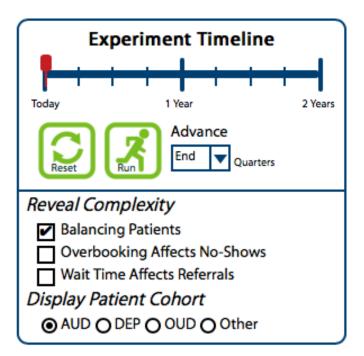


EBP Reach Behavior pattern tests

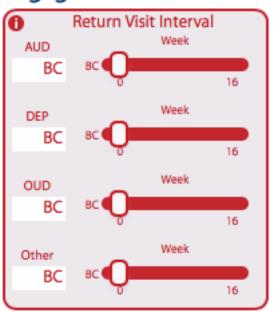
**STRUCTURE** 

**BEHAVIOR** 

### "Staff" and "Time" barriers as dynamics.



#### **Engagement Pattern**

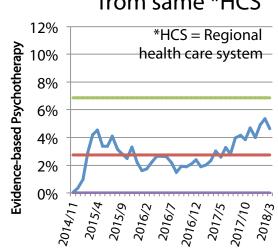




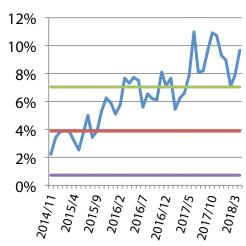


## Is PSD/MTL effective for improving EBP reach? Strong signal in R21 pilot clinics.

Other 7 clinics from same \*HCS



**PSD** Partner Clinic 1



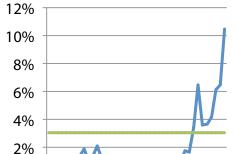
12 mos. sustained sig. improvement  $+ 3 SD (\alpha = .003)$ 

Key: Green = Upper control limit (UCL)

Red = 12-month pre-PSD EBP proportion

Purple = Lower control limit (LCL)

SD = standard deviations

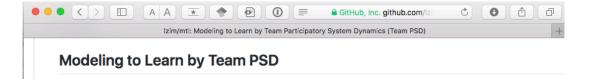


**MTL** Partner Clinic 2

8 mos. sustained sig. improvement  $+ 3 SD(\alpha = .003)$ 







mtl.how

## **Modeling to Learn**

Test don't guess.

#### Modeling to Learn (MTL) Links

- 1. www.mtl.how/live Modeling to Learn Live Adobe Connect Room
- 2. www.mtl.how/data Team Data User Interface \*\*Internal for VHA Providers Only
- 3. www.mtl.how/sim Simulation User Interface for Team of VHA Providers
- 4. www.mtl.how/menu Modeling to Learn Menu RedCap Survey of Team Needs/Priorities
- 5. www.mtl.how/facilitate MTL Facilitator Dashboard at Forio Epicenter
- 6. www.mtl.how/github This page MTL GitHub Repository of Resources
- 7. www.mtl.how/video MTL "How To" videos at YouTube
- 8. www.mtl.how/team Team Participatory System Dynamics The MTL Research & Development Team
- 9. www.mtl.how/lzim MTL and Team PSD Lead Lindsey Zimmerman, PhD
- 10. www.mtl.how/tms MTL Video Accredited Self-directed MTL training
- 11. www.mtl.how/refs MTL References
- 12. www.mtl.how/pubs Publications & Presentations on MTL by Team PSD

#### There are three versions of Modeling to Learn (MTL)

- 1. MTL Live
- MTL Video
- 3. MTL Facilitate

# Modeling to Learn on GitHub



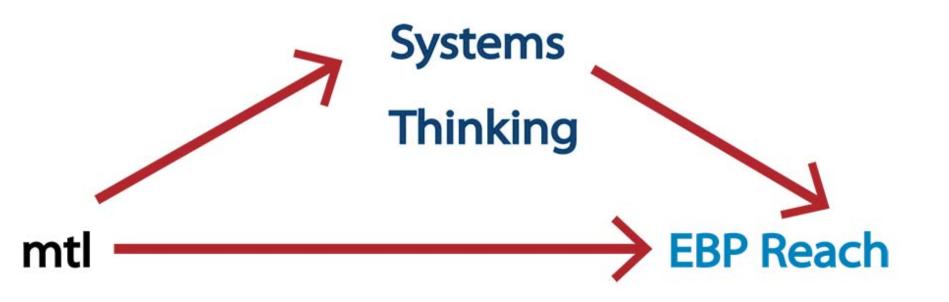


### Our aims

- develop a systems understanding of VA mental health services and the limited reach of evidence-based mental health care.
- empower mental health stakeholders to make locally optimized quality improvement decisions.







MTL Theory of Change







VAPOR introduces Modeling to Learn





## What do we want you all to be able to do at the end?

- 1. Describe the *MTL* resources and principles for achieving the *MTL* theory of change.
- 2. Test questions using MTL resources.
- 3. Assess strategies for co-facilitated the *MTL Live* 12-session roll-out.





## Questions?



#### **Co-Investigators**

David Lounsbury, PhD, Craig Rosen, PhD, Craig Rosen, PhD, Jodie Trafton, PhD, Steven Lindley, MD, PhD,

Project Support

Stacey Park, McKenzie Javorka, Dan Wang, PhD, Savet Hong, PhD, Kathryn Azevedo, PhD, Savet Hong, PhD Team PSD Mentees

Cora Bernard, MS, Swap Mushiana, MS, Alexandra Ballinger, Joyce Yang, PhD, Melissa London, PhD, Dominique Malebranche, PhD, Myra Altman, PhD

#### **VAPOR (Veteran VA Consumer) Board**

DC Barlow, Ren Kramer & Erik Ontiveros Georgia Health Policy Center

Jane Branscomb, MPH Debra Kibbe, MS Ursula Davis, MA, Amanda Martinez, MPH

#### Takouba LLC

James Rollins, MEd & Howard Park, MSE, MBA

#### **VA Partners**

VA Palo Alto Mental Health Staff Ann LeFevre, LCSW, Maya Kopell, MD, Trisha Vinatieri, PsyD, Bruce Linenberg, PhD, Pompa Malakar, RN, Rosemarie Geiser, RN, Sarah Walls, LCSW, Gigi Fernandez, LCSW, Emily Hugo, PhD, Martha Losch, MD Jessica Cuellar, PhD, Alka Mathur, MD, Erin Sakai, PhD, Kesha Diodato, LCSW, Nathaniel Mendelssohn, MD, Nina Yi, MD, Lisa Giovanetti, LMFT, Joan Smith, LCSW, Darryl Silva, LCSW, Karen Wall, RN, EdD, and Smita Das, MD.

Office of Mental Health and Suicide Prevention/Program Evaluation Resource Center and Psychotropic Drug Safety Initiative (OMHSP/PERC/PSDI)

Matthew Neuman, PhD, Matthew Boden, PhD, Hugo Solares, PhD, Shalini Gupta, PhD, David Wright, PhD, Susanna Martins, PhD, Eric Schmidt, PhD, Amy Robinson, PharmD, Ilse Wiechers, PhD,

Office of Strategic Integration/Veterans Engineering Resource Center (OSI/VERC) Tom Rust, PhD, Andrew Holbrook, BS, Liz May, BS

#### **VA Employee Education Services**

Elizabeth Bowling, Fawn Powell, Ed Caldwell, Amy Jones, Julie Sydow, Cate Wright, and Lara Dolin

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