



# mtl.how/osf cheatsheet (Updated 2019\_12\_27)

## How to check files in/out of OSF

### 1. Look for the manuscript name under "Title"

Title ^ v	Contributors	Modified ^ v
sample project	Park	2019-02-01 3:41 PM

### 2. Click on "Files" at the top next to the manuscript name

sample project	<b>Files</b>	Wiki	Analytics	Registrations	Contributors	Add-ons	Settings
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### 3. Click on file (under OSF Storage), check out file, & download

Click on a storage provider or drag and drop to upload

Download View Delete Check out file Rename Filter i				
Name ^ v	Size	Version	Downlo...	Modified ^ v
sample project				
- OSF Storage (United States)				
sample_document.docx	11.6 kB	1	0	2019-02-01 03:41 PM

Note: DO NOT post any manuscripts drafts under the "GitHub" section. This section is PUBLIC and updates in real time. Manuscripts CANNOT be public until official publication.

Name ^ v	Size	Version	Downlo...	Modified ^ v
sample project				
- GitHub: izim/teampsd (master)				
+ ees_workgroup				

### 4. Open manuscript and make edits with track changes on

"Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum."

Stacey Park	3 minutes ago
Sample comment	

### 5. Click on OSF Storage and upload file - Keep SAME file name!

Note: OSF does automatic version control so do not rename the file. Notice how it says "2" under "Version".

Click on a storage provider or drag and drop to upload

Upload Create Folder Download as zip Filter i				
Name ^ v	Size	Version	Downlo...	Modified ^ v
sample project				
- OSF Storage (United States)				
sample_document.docx	11.6 kB	2	0	2019-02-01 04:20 PM

### 6. Click on file name and check in file

Note: Arrow symbol indicates file is checked out. It will disappear once the file is checked in.

Click on a storage provider or drag and drop to upload

Download View Check in file Filter i				
Name ^ v	Size	Version	Downlo...	Modified ^ v
sample project				
- OSF Storage (United States)				
sample_document.docx	11.6 kB	1	0	2019-02-01 03:41 PM

## In-Text Citation Format for Citekeys

Citation key format: [@ + last name of first author + year of publication + first word of title (excluding function words i.e. a, an, the, but, of, etc.)] = i.e. [@zimmerman2020system; @zimmerman2000models]

## Setup BetterBibTeX with Zotero

### 1. Download BetterBibTeX for Zotero here:

- <<https://retorque.re/zotero-better-bibtex/installation/>>

### Add Better BibTeX as an Extension in Zotero:

- In Zotero, click on Tools > Add-ons
- Click on the gear icon, "Install Add-on From File", select .xpi file, then "Restart now."

### Better BibTeX Set Up

- Once Zotero restarts, a pop-up will appear to configure BetterBibTeX.
- Click "Next" through the Set Up (Select "I have used BBT before" when prompted) until you're finished.

### Set Up Citation Parameters

- Click on Tools > Add-ons > Options
- For Citation key format, enter: [auth:lower][year] [veryshorttitle1:lower]
- Under "QuickCopy format", use "Pandoc" and check the box for "Surround Pandoc citations with brackets"

### Refresh citekeys to match new format

- Select all citations (Ctrl + A), right click & select "Better BibTeX", then select "Refresh Better BibTeX key"

## Chat

### 1. Click on Chat Icon in upper right corner



### 2. Add page URL &

Add URL of the page you are on. Alert specific collaborators by typing "@" followed by the name.

## Knit Manuscript in R Markdown

### Download the .bib and .csl file

- In Zotero, Under "Group Libraries", right click on TeamPSD > Export Library > Better BibTeX > Keep Updated > Ok
- Search for the citation style and download the related .csl file here: [www.zotero.org/styles](http://www.zotero.org/styles)

### Create an R Markdown file

- Copy + paste manuscript including citation keys to a new R Markdown file.
- Add "# References" to end of the R Markdown file to auto-generate a references list at the end
- Put the .bib & .csl file in the same working directory (folder) as the R Markdown file
- Add the YAML header below:  
title: Insert Manuscript title here  
output: html\_document  
bibliography: Add .bib file name here (i.e. teampsd.bib)  
csl: Add .csl file name here (i.e. apa.csl)
- Select "Knit" at the top