

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
IN . . .	\$15,064,758	33.3333333333% of NA (PAC I Class)
IP . . .	2,186,494	2.8031975524% of GL and PJ (PAC/AD Classes) (in the aggregate)
LI . . .	49,588,059	45.4545454545% of LA (SEQ Class)
MI . . .	39,545,061	33.3333333333% of ML (PAC/AD Class)
PI . . .	29,329,088	39.2866666667% of PU and JN (PAC I/AD Class) (in the aggregate)
SA . . .	118,634,995	100% of FA (PAC/AD Class)
SC . . .	43,982,855	100% of FC (PAC/AD Class)
SK . . .	30,000,000	100% of FK (PT Class)

Tax Status: Double REMIC Series. See “*Certain Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.