# Brenner Swenson

**Data Analyst** 

### **Personal Info**

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**WWW** 

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LinkedIn

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### Languages

Python

SQL

Javascript

HTML/CSS

Spanish

### **Software**

Jupyter Notebook

Microsoft Excel

Atom Text Editor

## Skills

Supervised/Unsupervised learning

A/B testing

Data analytics

Web development

Equity research, valuation

Classically trained vocalist

### **Experience**

#### **Analyst** Nov 2016 -

Jun 2018

Strata Fund Solutions LLC - Salt Lake City, Utah

- Collaborated directly with clients, hedge and private equity fund controllers, tailoring financial reporting packages and processes to fit their distinct needs
- Lead the development and implementation of an interactive Python script to encrypt bulk amounts of .pdfs in seconds, streamlining many processes and saved teams countless of hours of manual work
- Transitioned a global micro-lending fund's financial reporting process away from Excel manual input to an efficient query-based process using third party alternative investment accounting software
- Prepared monthly financial statement packages for a \$120m hedge fund of funds, with underlying portfolio strategies in global equity, absolute return, hedged equity, and fixed income
- Entrusted to manage, update, and distribute monthly/quarterly performance reporting for a University's Endowment with over \$1bn AUM
- Created and compiled audited financial statements, supplementing schedules, and footnotes for two large hedge and private equity funds. Cooperated with auditors daily, responding to and concisely resolving their inquiries

#### **Lead Teller** Dec 2014 -

**Nov 2016** 

Wells Fargo Bank, N.A. - Salt Lake City, Utah

- Managed and coached a team of tellers whose loss figures remained the lowest in Salt Lake West District, while providing excellent client service in a fastpaced and deadline-driven environment
- Transitioned between Spanish and English while processing transactions and resolving clients' needs
- Maintained optimal store cash levels and minimized losses by assisting other tellers with evaluation of high-risk transactions

### **Education**

# Jul 2018 -

#### **Udacity, Data Science Nanodegree**

- present
- Built predictive models using a variety of machine learning techniques
- Leveraged principles of statistics and probability to design and execute A/B tests and recommendation engines
- Used Python and SQL to access/analyse data from several different sources
- Performed feature engineering to improve performance of ML models
- Learned how to optimise, tune, and improve algorithms to improve run speed

#### **University of Utah, Finance Major,** Aug 2013 -**Music Minor, Bachelor of Science**

Aug 2017

- 3.86 GPA, Cum Laude
- Dean's List, all semesters
- Recipient of Ellen Neilson Barnes and Ted & Florence Jacobsen scholarships

## **Additional Activities**

#### Sep 2016 -

#### Finance Club, University of Utah

**Aug 2017** 

• Learned about the world of finance through guest speakers and technical interactive workshops on a weekly basis

#### Aug 2013 -

#### **Chamber Choir, University of Utah**

**Jun 2016** 

 Performed with world-renowned symphonic orchestras and toured multiple times throughout France and Spain