

Brenner Swenson

Analyst

Personal Info

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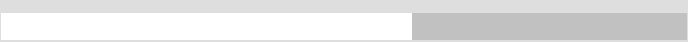
linkedin.com/in/brenner-swenson

Languages

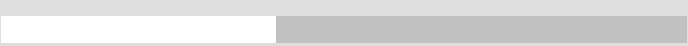
Python



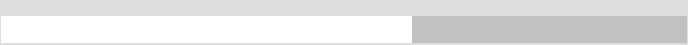
SQL



Javascript



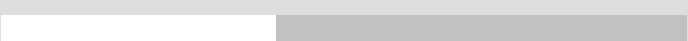
HTML



CSS



Spanish



Software

Jupyter Notebook



Microsoft Excel



Microsoft Word



Atom Text Editor



Skills

Data analytics

Investment reporting, accounting

Equity research, valuation

Web development

Process automation

Experience

Nov 2016 -

Jun 2018

Analyst

Strata Fund Solutions LLC - Salt Lake City, Utah

- Collaborated directly with clients, hedge and private equity fund controllers, tailoring financial reporting packages and processes to fit their distinct needs
- Lead the development and implementation of an interactive Python script to encrypt bulk amounts of .pdfs in seconds, streamlining many processes and saved teams countless of hours of manual work
- Transitioned a global micro-lending fund's financial reporting process away from Excel manual input to an efficient query-based process using third party alternative investment accounting software
- Prepared monthly financial statement packages for a \$120m hedge fund of funds, with underlying portfolio strategies in global equity, absolute return, hedged equity, and fixed income
- Entrusted to manage, update, and distribute monthly/quarterly performance reporting for a University's Endowment with over \$1bn AUM
- Created and compiled audited financial statements, supplementing schedules, and footnotes for two large hedge and private equity funds. Cooperated with auditors daily, responding to and concisely resolving their inquiries
- Trained new analysts during their first months, reviewed their work and assisted them with the industry's learning curve

Dec 2014 -

Nov 2016

Lead Teller

Wells Fargo Bank, N.A. - Salt Lake City, Utah

- Managed and coached a team of tellers whose loss figures remained the lowest in Salt Lake West District, while providing excellent client service in a fast-paced and deadline-driven environment
- Transitioned between Spanish and English while processing transactions and resolving clients' needs
- Maintained optimal store cash levels and minimized losses by assisting other tellers with evaluation of high-risk transactions

Education

Aug 2013 -

Aug 2017

University of Utah, Finance Major, Music Minor, Bachelor of Science

- 3.86 GPA, Cum Laude
- Dean's List, all semesters
- Recipient of Ellen Neilson Barnes and Ted & Florence Jacobsen scholarships

Additional Activities

Sep 2016 -

Aug 2017

Finance Club, University of Utah

- Learned about the world of finance through guest speakers and technical interactive workshops on a weekly basis

Aug 2013 -

Jun 2016

Chamber Choir, University of Utah

- Performed with world-renowned symphonic orchestras and toured multiple times throughout France and Spain

Interests

Financial analysis; writing interactive scripts in Python to draw conclusions and optimize investment performance

Web development; created own website using Django web framework

Collecting antique U.S. currency, including several notes dated before 1930

Classically trained vocalist; sang a full mass with University Chamber Choir at the Notre-Dame Cathedral in Paris