

# Brenner Swenson

## Personal Info

**Address**  
22 Red Lion Street  
London, WC1R 4PS  
United Kingdom

**Phone**  
(801) 834-8546

**E-mail**  
brenner.swenson@gmail.com

**WWW**  
brennerswenson.com

**LinkedIn**  
linkedin.com/in/brenner-swenson/

## Languages

Python

SQL

Javascript

HTML

CSS

Spanish

## Software

Jupyter Notebook

Microsoft Excel

Microsoft Word

Atom Text Editor

## Skills

- Investment reporting, accounting
- Data analytics
- Web development
- Equity research, valuation

## Experience

Nov 2016 - Jun 2018

**Analyst**  
*Strata Fund Solutions LLC - Salt Lake City, Utah*

- Prepared monthly financial statement packages for a \$120m hedge fund of funds, with underlying portfolio strategies in global equity, absolute return, hedged equity, and fixed income
- Solely produced monthly/quarterly performance reporting for a University’s Endowment Pool with over \$1bn AUM
- Developed an interactive Python script to encrypt bulk amounts of .pdfs in seconds, saving teams hours of manual work
- Created and compiled audited financial statements, supplementing schedules, and footnotes for two large hedge and private equity funds. Cooperated with auditors daily, responding to and concisely resolving their inquiries
- Transitioned a global micro-lending fund’s financial reporting process away from Excel manual input to an efficient query-based process using Microsoft’s OLE DB API and third party alternative investment accounting software
- Prepared quarterly financial statement packages and investor reporting for six private equity funds with aggregate capital commitments in excess of \$200m
- Aided new analysts during their first months, reviewed their work and assisted them with the industry’s learning curve

Dec 2014 - Nov 2016

**Lead Teller - Loss Advocate**  
*Wells Fargo Bank, N.A. - Salt Lake City, Utah*

- Provided exceptional customer service in a fast-paced and deadline-driven environment while managing a team of tellers whose loss figures remained the lowest in Salt Lake West District
- Maintained optimal store cash levels and minimized losses by assisting other tellers with evaluation of high-risk transactions
- Transitioned between Spanish and English while processing transactions and providing product recommendations

## Education

Aug 2013 - Aug 2017

**University of Utah, Finance Major, Music Minor, Bachelor of Science**

- 3.86 GPA, Cum Laude
- Dean’s List, all semesters
- Recipient of Ellen Neilson Barnes and Ted & Florence Jacobsen scholarships

## Additional Activities

Sep 2016 - Aug 2017

**Finance Club, University of Utah**

- Learned about the world of finance through guest speakers and technical interactive workshops on a weekly basis

Aug 2013 - Jun 2016

**Chamber Choir, University of Utah**

- Performed with world-renowned symphonic orchestras and toured multiple times throughout France and Spain

## Interests

- Financial analysis; writing interactive scripts in Python to draw conclusions and optimize investment performance
- Web development; created own website using Django web framework
- Collecting antique U.S. currency, including several notes dated before 1930
- Classically trained vocalist; sang a full mass with University Chamber Choir at the Notre-Dame Cathedral in Paris