

# Electronic Filing Instructions for your 2010 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Declaration Control Number: 00-440122-32268-1 Accepted: 04/07/2011

Brian J Cullinan  
9259 E Raintree Dr, Apt. 2164  
Scottsdale, AZ 85260

<b>Balance Due/Refund</b>	Your federal tax return (Form 1040EZ) shows you have elected to pay your balance due of \$133.00 by Direct Debit. Your tax payment of \$133.00 will be withdrawn from this account: Account Number: 004654223271, Routing Transit Number: 122101706, Elected Date of Withdrawal: 04/09/2011.		
<b>No Signature Document Needed</b>	No signature form is required since you signed your return electronically.		
<b>What You Need to Keep</b>	Your Electronic Filing Instructions (this form) Printed copy of your federal return		
<b>2010 Federal Tax Return Summary</b>	Adjusted Gross Income	\$	8,135.00
	Taxable Income	\$	2,435.00
	Total Tax	\$	244.00
	Total Payments/Credits	\$	111.00
	Payment Due	\$	133.00
	Effective Tax Rate		3.00%



Hi Brian,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

Many happy returns from TurboTax.



ELECTRONIC POSTMARK - CERTIFICATION OF ELECTRONIC FILING  
TAXPAYER: Brian J Cullinan  
PRIMARY SSN: 270-86-4986

FEDERAL RETURN SUBMITTED: April 06, 2011 11:40 PM PDT  
FEDERAL RETURN ACCEPTANCE DATE: 04/07/2011

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The Intuit Electronic Postmark shows the date and time Intuit received your federal tax return. The Intuit Electronic Postmark documents the filing date of your income tax return, and the electronic postmark information should be kept on file with your tax return and other tax-related documentation.

There are two important aspects of the Intuit Electronic Postmark:

1. THE INTUIT ELECTRONIC POSTMARK.

The electronic postmark shows the date and time Intuit received the federal return, and is deemed the filing date if the date of the electronic postmark is on or before the date prescribed for filing of the federal individual income tax return.

TIMELY FILING:

For your federal return to be considered filed on time, your return must be postmarked on or before midnight April 18, 2011. Intuit's electronic postmark is issued in the Pacific Time (PT) zone. If you are not filing in the PT zone, you will need to add or subtract hours from the Intuit Electronic Postmark time to determine your local postmark time. For example, if you are filing in the Eastern Time (ET) zone and you electronically file your return at 9 AM on April 18, 2011, your Intuit electronic postmark will indicate April 18, 2011, 6 AM. If your federal tax return is rejected, the IRS still considers it filed on time if the electronic postmark is on or before April 18, 2011, and a corrected return is submitted and accepted before April 22, 2011. If your return is submitted after April 22, 2011, a new time stamp is issued to reflect that your return was submitted after the IRS deadline and, consequently, is no longer considered to have been filed on time.

If you request an automatic six-month extension, your return must be electronically postmarked by midnight October 15, 2011. If your federal tax return is rejected, the IRS will still consider it filed on time if the electronic postmark is on or before October 15, 2011, and the corrected return is submitted and accepted by October 20, 2011.

2. THE ACCEPTANCE DATE.

Once the IRS accepts the electronically filed return, the acceptance date will be provided by the Intuit Electronic Filing Center. This date is proof that the IRS accepted the electronically filed return.

# Electronic Filing Instructions for your 2010 Arizona Tax Return

Important: Your taxes are not finished until all required steps are completed.



Declaration Control Number: 00-440122-32268-1 Accepted: 04/07/2011

Brian J Cullinan

9259 E Raintree Dr No.2164

Scottsdale, AZ 85260

<b>Balance Due/Refund</b>	Your Arizona state tax return (Form 140EZ) shows a refund due to you in the amount of \$141.00. Your tax refund should be direct deposited into your account within 8 to 14 days after your return is accepted. The account information you entered - Account Number: 004654223271 Routing Transit Number: 026009593.		
<b>Where's My Refund?</b>	Before you call the Arizona Department of Revenue with questions about your refund, give them 8 to 14 days processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Arizona Department of Revenue directly at 1-602-255-3381. From outside of Arizona use 1-800-352-4090. You can also visit the Arizona Department of Revenue web site at <a href="http://www.azdor.gov">www.azdor.gov</a> .		
<b>What You Need to Sign</b>	Sign and date E-File Signature Authorization within 1 day(s) of acceptance.		
<b>What You Need to Keep</b>	Your Electronic Filing Instructions (this form) E-File Signature Authorization and attachment(s) Printed copy of your state and federal returns		
<b>2010 Arizona Tax Return Summary</b>	Taxable Income	\$	1,358.00
	Total Tax	\$	0.00
	Total Payments/Credits	\$	141.00
	Amount to be Refunded	\$	141.00

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## ARIZONA FORM

AZ-8879

Arizona Department of Revenue  
E-file Signature Authorization

2010

Your First Name and Initial <b>Brian J</b>	Last Name <b>Cullinan</b>	<b>You must enter your SSN(s).</b>	Your Social Security No. <b>270-86-4986</b>
If a joint return, Spouse's First Name and Initial	Last Name		Spouse's Social Security No.

## PART I PURPOSE

- To certify the truthfulness, correctness, and completeness of the taxpayer's electronic income tax return.
- To authorize the Electronic Return Originator (ERO) to affirm that the taxpayer wishes to use the taxpayer's electronic signature to the taxpayer's federal individual income tax return as the taxpayer's signature to the taxpayer's electronic Arizona individual income tax return.

## PART I – TAX RETURN INFORMATION

1 Arizona Adjusted Gross Income ...	1	8,135.00
2 Balance Of Tax .....	2	0.00
3 Arizona Income Tax Withheld .....	3	141.00

Check box 4 or box 5:

- 4 ☒ REFUND. Enter the amount of refund ..... 4 141.00
- 5 ☐ AMOUNT YOU OWE. Enter the amount owed ..... 5 00

PART II – FINANCIAL INSTITUTION INFORMATION –  
Must be present when requesting direct debit or deposit.☐ Foreign Account Deposit/Debit: See instructions below.

TYPE OF ACCOUNT

ROUTING NUMBER

☒ Checking ☐ Savings

026009593

ACCOUNT NUMBER

004654223271

DIRECT DEBIT REQUEST DATE

DIRECT DEBIT PAYMENT AMOUNT

\$ .00

**Box 4 Checkbox – Refund:** You are due a refund based on the information provided on your tax return. Your refund amount will be deposited in the account listed in the *Financial Institution Information Section (Part II)*.

**Box 5 Checkbox – Amount You Owe:** You owe taxes based on the information provided on your tax return. You have elected to direct debit for payment. The payment will be withdrawn from the account and on the date listed in the *Financial Institution Information Section (Part II)*.

**Foreign Account Deposit/Debit Checkbox:** Check the "Foreign Account Deposit/Debit" box if your deposit will be ultimately placed in or come from a foreign account. If you check this box, do not enter your account numbers. If this box is checked, we will not direct deposit or debit your account. If you are due a refund, we will send you a check instead. If you owe tax, you must mail a check to the Arizona Department of Revenue, PO Box 52016, Phoenix, AZ, 85072-2016.

## PART III DECLARATION AND SIGNATURE AUTHORIZATION (Sign only after completing Part II)

Under penalties of perjury, I declare that I have examined a paper copy of my electronic Arizona individual income tax return and accompanying schedules and statements for the year ending December 31, 2010, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts of Arizona adjusted gross income, total tax, Arizona income tax withheld, and refund (or amount owed) listed above are the amounts shown on the paper copy of my electronic Arizona income tax return.

- 6a ☒ I consent that my refund be directly deposited as designated in the electronic portion of my 2010 Arizona individual income tax return. If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.
- 6b ☐ I do not want direct deposit of my refund or I am not receiving a refund.
- 6c ☐ I authorize the Arizona Department of Revenue (DOR) and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Arizona taxes owed on this return. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

If I have filed a balance due return, I understand that if the DOR does not receive full and timely payment of my tax liability by April 18, 2011, I will remain liable for the tax liability and all applicable interest and penalties. When electronically filing my federal and state tax returns, I understand that if there is an error on my federal return, the electronic portion of my state return will also be rejected.

I consent to my Electronic Return Originator (ERO) or On-Line Service Provider (OLSP) sending my electronic Arizona individual income tax return and accompanying schedules and statements to DOR, and I consent to my ERO or OLSP sending such information to DOR through a transmitter. I consent to DOR sending my ERO, OLSP and/or transmitter an acknowledgement of receipt of transmission and an indication of whether or not the transmission of my return is accepted and, if the return is rejected, the reason(s) for the rejection. If the processing of my return or refund is delayed, I authorize DOR to disclose to my ERO, OLSP and/or transmitter the reason(s) for the delay, or when the refund was sent. If DOR contacts my ERO for a copy of my return, any attachments or schedules to my return, and/or this authorization form, I authorize my ERO to release copies of the requested documents to DOR.

I authorize Self-Prepared (ELECTRONIC RETURN ORIGINATOR) to make the election that I want my electronic signature to

my electronic federal individual income tax return to serve as my signature to my electronic Arizona individual income tax return for the year ending December 31, 2010. I understand that when my ERO makes the election that my electronic signature to my federal individual income tax return will serve as my signature to my Arizona individual income tax return, I will have signed my Arizona individual income tax return and declared under penalties of perjury that to the best of my knowledge and belief the return is true, correct and complete. I further understand that if my ERO fails to make the election of my electronic signature to my federal individual income tax return as my signature to my Arizona individual income tax return, I will need to execute Arizona Form AZ-8453.

PLEASE SIGN HERE	→	YOUR PEN AND INK SIGNATURE	DATE
	→	SPOUSE'S PEN AND INK SIGNATURE	DATE
	Do not mail this form to the Arizona Department of Revenue. The ERO must retain this document a minimum of four years.		



**ARIZONA FORM**  
**140EZ**

**Resident Personal Income Tax Return (EZ Form)**

FOR  
CALENDAR YEAR  
**2010**

ONE STAPLE. NO TAPE.

82F ☐ **Check box 82F if filing under extension**

89 ☒

Your First Name and Initial <b>1</b> Brian J		Last Name Cullinan		Your Social Security No. 270-86-4986	
Spouse's First Name and Initial (if box 4 checked) <b>1</b>		Last Name		Spouse's Social Security No.	
Current Home Address - number and street, rural route Apt. No. <b>2</b> 9259 E Raintree Dr 2164		Daytime Phone (with area code)		Home Phone (with area code) <b>94</b>	
City, Town or Post Office <b>3</b> Scottsdale	State AZ	Zip Code 85260	REVENUE USE ONLY. DO NOT MARK IN THIS AREA.		



**You must use Arizona Form 140 if:**

- Your Arizona taxable income is \$50,000 or more
- You are claiming estimated payments

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**FILING STATUS:** Check one box.

4 ☐ Married filing joint return

5 ☒ Single

81

80

6 Federal adjusted gross income from your federal return	6	8,135.
7 Standard deduction and personal exemption: If you checked filing status box 4, enter \$13,554; if you checked filing status box 5, enter \$6,777	7	6,777.
8 Arizona taxable income: Subtract line 7 from line 6. If less than zero, enter zero. If \$50,000 or more, use Form 140	8	1,358.
9 Amount of tax from Optional Tax Tables	9	36.
10 - 11 Clean Elections Fund Tax Reduction: See instructions page 5. 101 <input type="checkbox"/> YOURSELF 102 <input type="checkbox"/> SPOUSE	11	0.
12 Reduced tax: Subtract line 11 from line 9	12	36.
13 Family income tax credit from worksheet on page 5 of instructions	13	40.
14 Clean Elections Fund Tax Credit from worksheet on page 6 of the instructions	14	
15 Balance of tax: Subtract lines 13 and 14 from line 12. If the sum of lines 13 and 14 is more than line 12, enter zero	15	0.
16 Arizona income tax withheld during 2010	16	141.
17 2010 Arizona extension payment (Form 204)	17	
18 Increased Excise Tax Credit from worksheet on page 6 of the instructions	18	
19 Total payments/credits: Add lines 16 through 18	19	141.
20 TAX DUE: If line 15 is larger than line 19, subtract line 19 from line 15, and enter the amount of tax due. Skip lines 21 and 23	20	
21 OVERPAYMENT: If line 19 is larger than line 15, subtract line 15 from line 19	21	141.
22 VOLUNTARY CONTRIBUTION TO THE CITIZENS CLEAN ELECTIONS FUND: See page 6 of instructions. If making a contribution, check this box: 22A1 <input type="checkbox"/> and enter the amount	22	
23 REFUND: Subtract line 22 from line 21. If less than zero, enter amount owed on line 24 Direct Deposit of Refund: Check box 23A if your deposit will be ultimately placed in a foreign account; see instructions. 23A <input type="checkbox"/>	23	141.
ROUTING NUMBER <b>98</b> 026009593	ACCOUNT NUMBER 004654223271	
24 AMOUNT OWED: Add lines 20 and 22. Make check payable to Arizona Department of Revenue; include SSN on payment	24	
<input type="checkbox"/> Payment enclosed. Check the box and attach your payment to the upper left corner of this page.		
25 Last name(s) used in prior years - if different from name(s) used in current year	1555	

REV 10/22/10 TURBOTAX ONLINE

PLEASE SIGN HERE

I have read this return and any attachments with it. Under penalties of perjury, I declare that to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

YOUR SIGNATURE	DATE	Software Developer OCCUPATION
SPOUSE'S SIGNATURE	DATE	SPOUSE'S OCCUPATION
PAID PREPARER'S SIGNATURE	DATE	Self Prepared FIRM'S NAME (PREPARER'S IF SELF-EMPLOYED)
PAID PREPARER'S TIN	PAID PREPARER'S ADDRESS	PAID PREPARER'S PHONE NO.

If you are sending a payment with this return, mail to Arizona Department of Revenue, PO Box 52016, Phoenix, AZ, 85072-2016.

If you are sending a refund or owe no tax, or owe tax but are not sending a payment, mail to Arizona Department of Revenue, PO Box 52138, Phoenix, AZ, 85072-2138.