Electronic Filing Instructions for your 2012 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.

Brian J & Iga Cullinan
6934 E Sandra Terrace
Scottsdale, AZ 85254

Balance Due/ Refund	Your federal tax return (Form 1040EZ) shows a refund due to you in the amount of $2,036.00. Your tax refund will be direct deposited into your account. The account information you entered - Account Number: 004654223271 Routing Transit Number: 122101706.
When Will You Get Your Refund?	The IRS issued more than 9 out of 10 refunds to taxpayers in less than 21 days last year. The same results are expected in 2013. To get your estimated refund date from TurboTax, log into My TurboTax at www.turbotax.com. If you do not receive your refund within 21 days, or the amount you get is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check www.irs.gov and select the "Where's my refund?" link.
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your federal return

2012 Federal Tax Return Summary

Adjusted Gross Income	$	55,978.00
Taxable Income	$	36,478.00
Total Tax	$	4,601.00
Total Payments/Credits	$	6,637.00
Amount to be Refunded	$	2,036.00
Effective Tax Rate		8.22%

Hi Brian and Iga,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Deluxe:
Your Head Start On Next Year:
When you come back next year, taxes will be so easy! We'll have all your information saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2012 taxes:

Your federal refund is: $ 2,036.00

Your Guarantee of Accuracy:
Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:

- We e-filed your federal returns for free, so you could get your refund the fastest way possible.
- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

Form **1040EZ**

Department of the Treasury—Internal Revenue Service

Income Tax Return for Single and Joint Filers With No Dependents (99) 2012

OMB No. 1545-0074

Your first name and initial	Last name	Your social security number
Brian J	Cullinan	270 86 4986
If a joint return, spouse's first name and initial	Last name	Spouse's social security number
Iga	Cullinan	765 52 0833

Home address (number and street). If you have a P.O. box, see instructions.	Apt. no.	▲ Make sure the SSN(s) above are correct.
6934 E Sandra Terrace		

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).

Scottsdale AZ 85254

Foreign country name	Foreign province/state/county	Foreign postal code

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

Income

Attach Form(s) W-2 here.

Enclose, but do not attach, any payment.

1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	1	55,978.
2	Taxable interest. If the total is over $1,500, you cannot use Form 1040EZ.	2	
3	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	3	
4	Add lines 1, 2, and 3. This is your **adjusted gross income.**	4	55,978.
5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. ☐ **You** ☐ **Spouse** If no one can claim you (or your spouse if a joint return), enter $9,750 if **single;** $19,500 if **married filing jointly.** See back for explanation.	5	19,500.
6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your **taxable income.** ▶	6	36,478.

Payments, Credits, and Tax

7	Federal income tax withheld from Form(s) W-2 and 1099.	7	6,637.
8a	**Earned income credit (EIC)** (see instructions).	8a	
b	Nontaxable combat pay election. 8b		
9	Add lines 7 and 8a. These are your **total payments and credits.** ▶	9	6,637.
10	**Tax.** Use the amount on **line 6 above** to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	10	4,601.

Refund

Have it directly deposited! See instructions and fill in 11b, 11c, and 11d or Form 8888.

11a	If line 9 is larger than line 10, subtract line 10 from line 9. This is your **refund.** If Form 8888 is attached, check here ▶ ☐	11a	2,036.

▶ b Routing number 1 2 2 1 0 1 7 0 6 ▶ c Type: ☒ Checking ☐ Savings

▶ d Account number 0 0 4 6 5 4 2 2 3 2 7 1

Amount You Owe

12	If line 10 is larger than line 9, subtract line 9 from line 10. This is the **amount you owe.** For details on how to pay, see instructions. ▶	12	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes.** Complete below. ☒ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Joint return? See instructions.

Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		Software Developer	(614)425-6054
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		Student	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶ SELF PREPARED		Firm's EIN ▶		
Firm's address ▶		Phone no.		

Federal Information Worksheet 2012

► Keep for your records

Part I – Personal Information

Information in Part I is **completely calculated** from entries on Personal Information Worksheets.

Taxpayer:

First name . . . . Brian
Middle initial . . . . . . J Suffix . . . . . .
Last name . . . . Cullinan
Social security no. . . 270-86-4986
Occupation . . . . . . Software Developer
Date of birth . . . . . . 11/12/1986 (mm/dd/yyyy)
Age as of 1-1-2013 . . 26
Daytime phone . . . . (614)425-6054 Ext
Legally blind . . . . . . ☐
Date of death . . . . .

Dependent of Someone Else:
Can taxpayer be claimed as dependent of another person (such as parent)? . . ☐ Yes ☒ No
If yes, **was** taxpayer claimed as dependent on that person's return? . . . . ☐ Yes ☐ No

Credit for the Elderly or Disabled (Schedule R):
Is the taxpayer retired on total and permanent disability? . . ☐ Yes ☐ No

Presidential Election Campaign Fund:
Does the taxpayer want $3 to go to the Presidential Election Campaign Fund? . . ☐ Yes ☐ No

Spouse:

First name . . . . Iga
Middle initial . . . . . . Suffix . . . . .
Last name . . . . Cullinan
Social security no. . . . 765-52-0833
Occupation . . . . Student
Date of birth . . . . . . 02/12/1983 (mm/dd/yyyy)
Age as of 1-1-2013 . . 29
Daytime phone . . . . . Ext
Legally blind . . . . . . ☐
Date of death . . . . . .

Dependent of Someone Else:
Can spouse be claimed as dependent of another person (such as parent)? . . ☐ Yes ☒ No
If yes, **was** spouse claimed as dependent on that person's return? . . . . ☐ Yes ☐ No

Credit for the Elderly or Disabled (Schedule R):
Is the spouse retired on total and permanent disability? . . ☐ Yes ☐ No

Presidential Election Campaign Fund:
Does the spouse want $3 to go to the Presidential Election Campaign Fund? . . ☐ Yes ☐ No

Part II – Address and Federal Filing Status (enter information in this section)

Address . . . . . . 6934 E Sandra Terrace Apt no. . .
City . . . . Scottsdale State . . . . AZ ZIP code . . 85254
Foreign province/county Foreign postal code
Foreign code . . . Foreign country . . .

APO/FPO/DPO address, check if appropriate . . . . APO ☐ FPO ☐ DPO ☐

Home phone . . .
Check to print phone number on Form 1040 . . . . ☐ Home ☒ Taxpayer daytime ☐ Spouse daytime

Federal filing status:

☐ **1** Single
☒ **2** Married filing jointly
☐ **3** Married filing separately
Check this box if you **did not** live with your spouse at any time during the year . . . . ► ☐
Check this box if you are eligible to claim your spouse's exemption (see Help) . . . . ► ☐
☐ **4** Head of household
If the 'qualifying person' is your child but **not** your dependent:
Child's First name MI Last Name Suff
Child's social security number . . .
☐ **5** Qualifying widow(er)
Check the appropriate box for the year your spouse died . . . . 2010 ► ☐
2011 ► ☐

Part III – Dependent/Earned Income Credit/Child and Dependent Care Credit Information

Information in Part III is completely calculated from entries on Dependent/Nondependent Info Worksheets.

First name / Last name	MI / Suff	Social security number / Relationship	Date of birth (mm/dd/yyyy) / Age	Code	**Not** qual for child tax cr	Qualified child/dep care exps incurred and paid 2012	EIC	Lived with taxpyr in U.S.	Educ Tuitn and Fees	* Dep

* "Yes" - qualifies as dependent, "No" - does not qualify as dependent

Part IV — Earned Income Credit Information (you must answer these questions to calculate EIC)

Is the taxpayer or spouse a qualifying child for EIC for another person? . . . . ► ☐ Yes ☐ No

Was the taxpayer's (and spouse's if married filing jointly) home in the United States for more than half of 2012? . . . . ► ☐ Yes ☐ No

If the SSN of the taxpayer, or spouse if married filing jointly, was obtained to get a federally funded benefit, such as Medicaid, and the Social Security card contains the legend **Not Valid for Employment**, check this box (see Help) . . . . . . ► ☐

Check if you are filing head of household **and** your spouse is a nonresident alien **and** you lived with your spouse during the last six months of 2012 . . . . ► ☐

Was EIC disallowed or reduced in a previous year and are you required to file Form 8862 this year? . . . . ► ☐ Yes ☐ No

Check if you were notified by the IRS that EIC cannot be claimed in 2012 . . . . ► ☐

Part V — Direct Deposit or Direct Debit Information (not applicable for Form 9465)

Do you want to elect **direct deposit** of any federal tax refund? . . . . ► X Yes ☐ No

Do you want to elect **direct debit** of federal balance due (Electronic filing only)? . . . ► ☐ Yes ☐ No

If you selected either of the options above, fill out the information below:

Name of Financial Institution (optional) . . . . . . ► Bank of America

Check the appropriate box . . . . ► Checking X Savings ☐

Routing number . . . . . . ► 122101706 Account number . . . . . ► 004654223271

Enter the following information only if you are requesting direct debit of balance due:

Enter the payment date to withdraw from the account above . . . . ► ______

Balance-due amount from this return . . . . ► ______

Part VI — Additional Information for Your Federal Return

Standard Deduction/Itemized Deductions:

Check this box if you are itemizing for state tax or other purposes even though your itemized deductions are less than your standard deduction . . . . ► ☐

Check this box if you are married filing separately and your spouse itemized deductions . . . . ► ☐

Check this box to take the standard deduction even if less than itemized deductions . . . . ► ☐

Main Form Selection:

Check this box to calculate Form 1040 even if you qualify to use Form 1040A or 1040EZ . . . . ► ☐

Real Estate Professionals:

Do you or your spouse qualify for the special passive activity rules for taxpayers in real property business? (see Help) . . . . ► ☐ Yes ☐ No

Credit for Qualified Retirement Savings Contributions (Form 8880):

Is the taxpayer a full-time student? . . . . ► ☐ Yes ☐ No

Is the spouse a full-time student? . . . . ► ☐ Yes ☐ No

Foreign Tax Credit (Form 1116):

Check this box to file Form 1116 even if you're not required to file Form 1116 . . . . ► ☐

Resident country . . . . ► USA

Excludable Income from Am. Samoa, Guam, Commonwealth of the N. Mariana Islands, or Puerto Rico:

Excludable income of bona fide residents of American Samoa, Guam, or the Commonwealth of the Northern Mariana Islands . . . . ______

Excludable income from Puerto Rico . . . . ______

Dual Status Alien Return:

Check this box if you are a dual-status alien . . . . ► ☐

Third Party Designee:

Caution: Review transferred information for accuracy.

Do you want to allow another person to discuss this return with the IRS? . . . . ► ☐ Yes ☐ No

If Yes, complete the following:

Third party designee name . . . . ► ______

Third party designee phone number . . ► ______

Personal Identification number (enter any 5 numbers) . . ► ______

If you are entitled to a filing extension or other disaster relief provision as declared by the IRS, enter the appropriate information (see Help) . . . . ► ______

Part VII — State Filing Information

Taxpayer:

Enter the taxpayer's state of residence as of December 31, 2012 . . . ► AZ

Check the appropriate box:

Taxpayer is a resident of the state above for the entire year . . . ► X

Taxpayer is a resident of the state above for only part of year . . . ►

Date the taxpayer established residence in state above . . . ►

In which state (or foreign country) did the taxpayer reside before this change? . . . ►

Spouse:

Enter the spouse's state of residence as of December 31, 2012 . . . ► AZ

Check the appropriate box:

Spouse is a resident of the state above for the entire year . . . ► X

Spouse is a resident of the state above for only part of year . . . ►

Date the spouse established residence in state above . . . ►

In which state (or foreign country) did the spouse reside before this change? . . . ►

Nonresident states:

Nonresident State(s)	Taxpayer/Spouse/Joint

Check this box if you are in a Registered Domestic Partnership, a civil union, or same-sex marriage . . . ►

If you checked the box on the line above, also check the appropriate box below:

Check if this is your individual federal return you are filing with the IRS . . . ►

Check if this is the joint return created to file joint state tax return (see Help) . . . ►

Personal Information Worksheet
For the Taxpayer

2012

► Keep for your records

QuickZoom to another copy of Personal Information Worksheet . . . . ►
QuickZoom to Federal Information Worksheet . . . . ►

Part I — Taxpayer's Personal Information

First name . . . Brian   Middle initial . J   Last name . . Cullinan
Suffix . . . . .

Social security no. . . 270-86-4986   Member of U.S. Armed Forces in 2012? . . [ ] Yes [X] No

Date of birth . . . . . . 11/12/1986 (mm/dd/yyyy)   age as of 1-1-2013 26

Occupation . . . . Software Developer   Daytime phone . . . . (614)425-6054   Ext ______

Marital status . . . Married
If widowed, check the appropriate box for the year your spouse died:
After 2012 ► [ ]   2012 ► [ ]   2011 ► [ ]   2010 ► [ ]   Before 2010 ► [ ]

Are you retired on total and permanent disability? (for Schedule R, see Help). . . . . . ► [ ] Yes [ ] No
Check if this person is legally blind . . . . ► [ ]
If deceased, enter the date of death . . . . ► (mm/dd/yyyy) ______

Were you under the age of 16 as of 1-1-2013 and this is the first year you are filing a tax return? . . . . ► [ ] Yes [ ] No

Do you want $3 to go to Presidential Election Campaign Fund? . . . . ► [ ] Yes [ ] No

Part II — Questions for Individuals Who Could Be Or Are Dependents of Another Taxpayer

1 **Can** someone (such as your parent) claim you as a dependent? . . . . ► [ ] Yes [X] No
2 If you answered 'Yes' to question 1, are you actually claimed as a dependent on that person's tax return?. . . . . ► [ ] Yes [ ] No
Questions 3 through 5 are only required for individuals who claim the American Opportunity Credit.
3 Were you a full-time student during any part of five months during 2012? . . . . . ► [ ] Yes [ ] No
4 Did your earned income exceed one-half of your support? . . . . ► [ ] Yes [ ] No
5 Was at least one of your parents alive on December 31, 2012?. . . . . ► [ ] Yes [ ] No

Part III — Taxpayer's State Residency Information

Enter this person's state of residence as of December 31, 2012 . . . . AZ
Check the appropriate box:
This person is a resident of the state above for the entire year . . . . [X]
This person is a resident of the state above for only part of year . . . . [ ]
Date this person established residence in state above . . . . ► ______
In which state (or foreign country) did this person reside before this change? . . . . ► ______

Part IV — Dependent Care Expenses

Qualified dependent care expenses incurred and paid for this person in 2012 . . . . ______

Personal Information Worksheet For the Spouse — 2012

► Keep for your records

QuickZoom to another copy of Personal Information Worksheet . . . . ►
QuickZoom to Federal Information Worksheet . . . . ►

Part I — Spouse's Personal Information

First name . . . Iga Middle initial . ___ Last name . . Cullinan
Suffix . . . . . ___

Social security no. . . 765-52-0833 Member of U.S. Armed Forces in 2012? . . [ ] Yes [X] No

Date of birth . . . . . . 02/12/1983 (mm/dd/yyyy) age as of 1-1-2013 29

Occupation . . . . Student Daytime phone . . . . ________ Ext ____

Marital status . . . ________
If widowed, check the appropriate box for the year your spouse died:
After 2012 ► [ ] 2012 ► [ ] 2011 ► [ ] 2010 ► [ ] Before 2010 ► [ ]

Are you retired on total and permanent disability? (for Schedule R, see Help). . . . . . ► [ ] Yes [ ] No
Check if this person is legally blind . . . . ► [ ]
If deceased, enter the date of death . . . . ► (mm/dd/yyyy) ________

Were you under the age of 16 as of 1-1-2013 and this is the first year you are filing a tax return? . . . . ► [ ] Yes [ ] No

Do you want $3 to go to Presidential Election Campaign Fund? . . . . ► [ ] Yes [ ] No

Part II — Questions for Individuals Who Could Be Or Are Dependents of Another Taxpayer

1 **Can** someone (such as your parent) claim you as a dependent? . . . . ► [ ] Yes [X] No
2 If you answered 'Yes' to question 1, are you actually claimed as a dependent on that person's tax return?. . . . . ► [ ] Yes [ ] No
Questions 3 through 5 are only required for individuals who claim the American Opportunity Credit.
3 Were you a full-time student during any part of five months during 2012? . . . . . ► [ ] Yes [ ] No
4 Did your earned income exceed one-half of your support? . . . . ► [ ] Yes [ ] No
5 Was at least one of your parents alive on December 31, 2012?. . . . . ► [ ] Yes [ ] No

Part III — Spouse's State Residency Information

Enter this person's state of residence as of December 31, 2012 . . . . AZ
Check the appropriate box:
This person is a resident of the state above for the entire year . . . . [X]
This person is a resident of the state above for only part of year . . . . [ ]
Date this person established residence in state above . . . . ► ________
In which state (or foreign country) did this person reside before this change? . . . . ► ____

Part IV — Dependent Care Expenses

Qualified dependent care expenses incurred and paid for this person in 2012 . . . . ________

Form 1040

Forms W-2 & W-2G Summary

2012

► Keep for your records

Name(s) Shown on Return	Social Security Number
Brian J & Iga Cullinan	270-86-4986

Form W-2 Summary

Box No.	Description	Taxpayer	Spouse	Total
1	Total wages, tips and compensation:			
	Non-statutory & statutory wages not on Sch C . .	55,978.		55,978.
	Statutory wages reported on Schedule C			
	Foreign wages included in total wages.			
	Unreported tips.			
2	Total federal tax withheld	6,637.		6,637.
3 & 7	Total social security wages/tips	55,978.		55,978.
4	Total social security tax withheld	2,351.		2,351.
5	Total Medicare wages and tips	55,978.		55,978.
6	Total Medicare tax withheld	812.		812.
8	Total allocated tips			
9	Not used			
10	Total dependent care benefits			
11	Total distributions from nonqualified plans . . .			
12 a	Total from Box 12			
b	Elective deferrals to qualified plans			
c	Roth contributions to 401(k) & 403(b) plans . .			
d	Deferrals to government 457 plans			
e	Deferrals to non-government 457 plans			
f	Deferrals 409A nonqual deferred comp plan . .			
g	Income 409A nonqual deferred comp plan . . .			
h	Uncollected Medicare tax			
i	Uncollected social security and RRTA tier 1 . .			
j	Uncollected RRTA tier 2			
k	Income from nonstatutory stock options			
l	Non-taxable combat pay			
m	Total other items from box 12			
14 a	Total deductible mandatory state tax			
b	Total deductible charitable contributions			
c	This line does not apply to TurboTax			
d	Total RR Tier 1 wages			
e	Total RR Tier 1 tax			
f	Total RR Tier 2 tax			
g	Total RRTA tips.			
h	Total other items from box 14			
16	Total state wages and tips	55,978.		55,978.
17	Total state tax withheld	1,008.		1,008.
19	Total local tax withheld.			

Form **W-2** | **Wage and Tax Statement** | **2012**

► Keep for your records

Name: Brian J Cullinan
Social Security Number: 270-86-4986

☐ **Spouse's W-2**
☐ **Do not transfer this W-2 to next year**

Military: Complete **Part VI** on Page 2 below

a Employee's social security No . 270-86-4986
b Employer's ID number 20-5586032
c Employer's name, address, and ZIP code
EPIC Research & Diagnostics Inc
Street 8501 E Princess Dr Ste 100
City Scottsdale
State AZ ZIP Code 85255
Foreign Country

d Control number .

☒ **Transfer employee information from the Federal Information Worksheet**

e Employee's name
First Brian M.I. J
Last Cullinan Suff.
f Employee's address and ZIP code
Street 6934 E Sandra Terrace
City Scottsdale
State AZ ZIP Code 85254
Foreign Country

1 Wages, tips, other compensation	55,978.10	**2** Federal income tax withheld	6,637.15
3 Social security wages	55,978.10	**4** Social security tax withheld	2,351.08
5 Medicare wages and tips	55,978.10	**6** Medicare tax withheld	811.68
7 Social security tips		**8** Allocated tips	
9		**10** Dependent care benefits	
11 Nonqualified plans		Distributions from sect. 457 and nonqualified plans *(Important, see Help)*	
12 Enter box 12 below			

13 ☐ Statutory employee ☐ Retirement plan ☐ Third-party sick pay

14 Enter box 14 below **after** entering boxes 18, 19, and 20.
NOTE: Enter box 15 **before** entering box 14.

Box 12 Code	**Box 12** Amount

If Box 12 code is:
A: Enter amount attributable to RRTA Tier 2 tax
M: Enter amount attributable to RRTA Tier 2 tax
P: Double click to link to Form 3903, line 4. . .
R: Enter MSA contribution for Taxpayer . . . Spouse . . . .
W: Enter HSA contribution for Taxpayer . . . Spouse . . . .
G: ☐ Employer is **not** a state or local government

Box 15 State	Employer's state I.D. no.	**Box 16** State wages, tips, etc.	**Box 17** State income tax
AZ	205586032	55,978.10	1,007.58

Box 20 Locality name	**Box 18** Local wages, tips, etc.	**Box 19** Local income tax	Associated State

Box 14 Description or Code on Actual Form W-2	Amount	TurboTax Identification of Description or Code (Identify this item by selecting the identification from the drop down list. If not on the list, select Other).

Tax Payments Worksheet 2012

► Keep for your records

Name(s) Shown on Return	Social Security Number
Brian J & Iga Cullinan	270-86-4986

Estimated Tax Payments for 2012 (If more than 4 payments for any state or locality, see Tax Help)

	Federal		State			Local		
	Date	Amount	Date	Amount	ID	Date	Amount	ID
1	04/17/12		04/17/12			04/17/12		
2	06/15/12		06/15/12			06/15/12		
3	09/17/12		09/17/12			09/17/12		
4	01/15/13		01/15/13			01/15/13		
5								
Tot Estimated Payments . . .								

Tax Payments Other Than Withholding (If multiple states, see Tax Help)	Federal	State	ID	Local	ID
6 Overpayments applied to 2012					
7 Credited by estates and trusts					
8 **Totals** Lines 1 through 7					
9 2012 extensions					

Taxes Withheld From:					Federal	State	Local
10	Forms W-2				6,637.	1,008.	
11	Forms W-2G						
12	Forms 1099-R						
13	Forms 1099-MISC and 1099-G						
14	Schedules K-1						
15	Forms 1099-INT, DIV and OID						
16	Social Security and Railroad Benefits						
17	Form 1099-B	St		Loc			
18 a	Other withholding	St		Loc			
b	Other withholding	St		Loc			
c	Other withholding	St		Loc			
d	Positive Adjustment . . .	St		Loc			
e	Negative Adjustment . .	St		Loc			
19	**Total Withholding** Lines 10 through 18e				6,637.	1,008.	
20	**Total Tax Payments for 2012**				6,637.	1,008.	

Prior Year Taxes Paid In 2012 (If multiple states or localities, see Tax Help)	State	ID	Local	ID
21 Tax paid with 2011 extensions				
22 2011 estimated tax paid after 12/31/11				
23 Balance due paid with 2011 return	335.	AZ		
24 Other (amended returns, installment payments, etc) . .				

Earned Income Worksheet 2012

► Keep for your records

Name(s) Shown on Return	Social Security Number
Brian J & Iga Cullinan	270-86-4986

Part I — Earned Income Credit Wks Computation	Taxpayer	Spouse	Total
1 If filing Schedule SE:			
a Net self-employment income			
b Optional Method and Church Employee income			
c Add lines 1a and 1b			
d One-half of self-employment tax			
e Subtract line 1d from line 1c			
2 If not required to file Schedule SE:			
a Net farm profit or (loss)			
b Net nonfarm profit or (loss)			
c Add lines 2a and 2b			
3 **If filing Schedule C or C-EZ as a statutory employee,** enter the amount from line 1 of that Schedule C or C-EZ			
4 Add lines 1e, 2c and 3. To EIC Wks, line 5			

Part II — Form 2441 and Standard Deduction Worksheet Computations	Taxpayer	Spouse	Total
5 Net self-employment earnings (line 4 above)			
6 Wages, salaries, and tips less distributions from nonqualified or section 457 plans, etc	55,978.		55,978.
7 Taxable employer-provided adoption benefits			
8 Add lines 5 through 7. To Form 2441, lines 19 and 20	55,978.		55,978.
9 a Taxable dependent care benefits			
b Nontaxable combat pay			
10 Add lines 8, 9a and 9b . To Form 2441, lines 4 and 5	55,978.		55,978.
11 Scholarship or fellowship income not on W-2			
12 SE exempt earnings less nontaxable income			
13 Distributions from nonqualified/Sec. 457 plans			
14 Add lines 8, 9a and 11 through 13. To Standard Deduction Worksheet	55,978.		55,978.

Part III — IRA Deduction Worksheet Computation	Taxpayer	Spouse	Total
15 Net self-employment income or (loss)			
16 Wages, salaries, tips, etc	55,978.		55,978.
17 Net self-employment loss			
18 Alimony received			
19 Nontaxable combat pay			
20 Foreign earned income exclusion			
21 Keogh, SEP or SIMPLE deduction			
22 Combine lines 15 through 21. To IRA Wks, ln 2	55,978.		55,978.

Part IV — Schedule 8812 and Child Tax Credit Line 11 Worksheet Computations	Taxpayer	Spouse	Total
23 Self-employed, church and statutory employees			
24 Wages, salaries, tips, etc	55,978.		55,978.
25 Nontaxable combat pay			
26 Foreign earned income exclusion			
27 Combine lines 23 through 26. To Schedule 8812, line 4a & Line 11 Wks, line 2	55,978.		55,978.

Federal Carryover Worksheet 2012

► Keep for your records

Name(s) Shown on Return	Social Security Number
Brian J & Iga Cullinan	270-86-4986

2011 State and Local Income Tax Information (See Tax Help)

	(a) State or Local ID	(b) Paid With Extension	(c) Estimates Pd After 12/31	(d) Total With-held/Pmts	(e) Paid With Return	(f) Total Over-payment	(g) Applied Amount
	AZ			773.	335.		
Totals . .				773.	335.		

Other Tax and Income Information		**2011**	**2012**
1 Filing status	**1**	1 Single	2 MFJ
2 Number of exemptions for blind or over 65 (0 - 4)	**2**		
3 Itemized deductions	**3**	8,796.	9,422.
4 Check box if required to itemize deductions	**4**	☐	☐
5 Adjusted gross income	**5**	48,464.	55,978.
6 Tax liability for Form 2210 or Form 2210-F	**6**	5,119.	4,601.
7 Alternative minimum tax	**7**		
8 Federal overpayment applied to next year estimated tax	**8**		

QuickZoom to the IRA Information Worksheet for IRA information . . . ►

Excess Contributions		**2011**	**2012**
9 a Taxpayer's excess Archer MSA contributions as of 12/31	**9 a**		
b Spouse's excess Archer MSA contributions as of 12/31	**b**		
10 a Taxpayer's excess Coverdell ESA contributions as of 12/31	**10 a**		
b Spouse's excess Coverdell ESA contributions as of 12/31	**b**		
11 a Taxpayer's excess HSA contributions as of 12/31	**11 a**		
b Spouse's excess HSA contributions as of 12/31	**b**		

Loss and Expense Carryovers Note: Enter all entries as a positive amount		**2011**	**2012**
12 a Short-term capital loss	**12 a**		
b AMT Short-term capital loss	**b**		
13 a Long-term capital loss	**13 a**		
b AMT Long-term capital loss	**b**		
14 a Net operating loss available to carry forward	**14 a**		
b AMT Net operating loss available to carry forward	**b**		
15 a Investment interest expense disallowed	**15 a**		
b AMT Investment interest expense disallowed	**b**		
16 Nonrecaptured net Section 1231 losses from: **a** 2012	**16 a**		
b 2011	**b**		
c 2010	**c**		
d 2009	**d**		
e 2008	**e**		
f 2007	**f**		

Brian J & Iga Cullinan 270-86-4986

Loss and Expense Carryovers (cont'd)		2011	2012
17 AMT Nonrecap'd net Sec 1231 losses from: a 2012	17 a		
b 2011	b		
c 2010	c		
d 2009	d		
e 2008	e		
f 2007	f		

Credit Carryovers		2011	2012
18 General business credit	18		
19 Adoption credit from: a 2012	19 a		
20 Mortgage interest credit from: a 2012	20 a		
b 2011	b		
c 2010	c		
d 2009	d		
21 Credit for prior year minimum tax	21		
22 District of Columbia first-time homebuyer credit	22		
23 Residential energy efficient property credit	23		

Other Carryovers		2011	2012
24 Section 179 expense deduction disallowed	24	0.	
25 Excess foreign housing deduction: a Taxpayer (Form 2555, line 46)	25 a		
b Taxpayer (Form 2555, line 48)	b		
c Spouse (Form 2555, line 46)	c		
d Spouse (Form 2555, line 48)	d		

Charitable Contribution Carryovers

26 **2011** Carryover of charitable contributions from:	Other Property		Capital Gain	
	(a) 50%	**(b)** 30%	**(c)** 30%	**(d)** 20%
a 2011				
b 2010				
c 2009				
d 2008				
e 2007				

27 **2012** Carryover of charitable contributions from:	Other Property		Capital Gain	
	(a) 50%	**(b)** 30%	**(c)** 30%	**(d)** 20%
a 2012				
b 2011				
c 2010				
d 2009				
e 2008				

28 Amount overpaid less earned income credit . . . 0.

2011 State Capital Loss Carryovers (For users **not** transferring from the prior year)

State ID	Short-term Capital Loss for State	AMT Short-term Capital Loss for State	Long-term Capital Loss for State	AMT Long-term Capital Loss for State	Capital Loss (combined) for State	AMT Capital Loss (combined) for State

Two-Year Comparison 2012

Name(s) Shown on Return: Brian J & Iga Cullinan

Social Security Number:

Income	2011	2012	Difference	%
Wages, salaries, tips, etc	48,673.	55,978.	7,305.	15.01
Interest and dividend income				
State tax refund	141.		-141.	-100.00
Business income (loss)				
Capital and other gains (losses)				
IRA distributions				
Pensions and annuities				
Rents and royalties				
Partnerships, S Corps, etc				
Farm income (loss)				
Social security benefits				
Income other than the above				
Total Income	48,814.	55,978.	7,164.	14.68
Adjustments to Income	350.		-350.	-100.00
Adjusted Gross Income	48,464.	55,978.	7,514.	15.50
Itemized Deductions				
Medical and dental				
Income or sales tax	773.	1,343.	570.	73.74
Real estate taxes		928.	928.	
Personal property and other taxes		1,013.	1,013.	
Interest paid		6,138.	6,138.	
Gifts to charity				
Casualty and theft losses				
Miscellaneous	8,023.	0.	-8,023.	-100.00
Total Itemized Deductions	8,796.	9,422.	626.	7.12
Standard or Itemized Deduction	8,796.	11,900.	3,104.	35.29
Exemption Amount	3,700.	7,600.	3,900.	105.41
Taxable Income	35,968.	36,478.	510.	1.42
Income tax	5,119.	4,601.	-518.	-10.12
Additional income taxes				
Alternative minimum tax				
Total Income Taxes	5,119.	4,601.	-518.	-10.12
Nonbusiness credits				
Business credits				
Total Credits				
Self-employment tax				
Other taxes				
Total Tax After Credits	5,119.	4,601.	-518.	-10.12
Withholding	4,525.	6,637.	2,112.	46.67
Estimated and extension payments				
Earned income credit				
Additional child tax credit				
Other payments				
Total Payments	4,525.	6,637.	2,112.	46.67
Form 2210 penalty				
Applied to next year's estimated tax				
Refund		2,036.	2,036.	
Balance Due	594.		-594.	-100.00

Current year effective tax rate 8.22 %

Tax History Report

2012

► Keep for your records

Name(s) Shown on Return
Brian J & Iga Cullinan

	Five Year Tax History:				
	2008	**2009**	**2010**	**2011**	**2012**
Filing status			Single	Single	MFJ
Total income			8,135.	48,814.	55,978.
Adjustments to income				350.	
Adjusted gross income			8,135.	48,464.	55,978.
Tax expense			141.	773.	3,284.
Interest expense					6,138.
Contributions					
Miscellaneous deductions				8,023.	0.
Other Itemized Deductions					
Total itemized/ standard deduction			5,700.	8,796.	11,900.
Exemption amount			0.	3,700.	7,600.
Taxable income			2,435.	35,968.	36,478.
Tax			244.	5,119.	4,601.
Alternative min tax					
Total credits					
Other taxes					
Payments			111.	4,525.	6,637.
Form 2210 penalty					
Amount owed			133.	594.	
Applied to next year's estimated tax					
Refund					2,036.
Effective tax rate %			3.00	10.56	8.22
**Tax bracket %			10	25	15

**Tax bracket % is based on Taxable income.

Tax Summary 2012

► Keep for your records

Name (s)
Brian J Cullinan

Total income	55,978.
Adjustments to income	
Adjusted gross income	55,978.
Itemized/standard deduction	11,900.
Exemption amount	7,600.
Taxable income	36,478.
Tentative tax	4,601.
Additional taxes	
Alternative minimum tax	
Total credits	
Other taxes	
Total tax	4,601.
Total payments	6,637.
Estimated tax penalty	
Amount Overpaid	2,036.
Refund	2,036.
Amount Applied to Estimate	
Balance due	0.

Which Form 1040 to file?
You have elected to file Form 1040EZ.

Compare to U. S. Averages 2012

► Keep for your records

Name(s) Shown on Return	Social Security No
Brian J & Iga Cullinan	270-86-4986

Your 2012 adjusted gross income (AGI) . . . . 55,978.

National adjusted gross income range used below . . . . from 50,000. to 99,999.

Note: National average amounts have been adjusted for inflation. See Help for details.

Selected Income, Deductions, and Credits	Actual Per Return	National Average
Salaries and wages	55,978.	65,457.
Taxable interest		1,445.
Tax-exempt interest		7,208.
Dividends		3,324.
Business net income		17,405.
Business net loss		6,314.
Net capital gain		8,452.
Net capital loss		2,382.
Taxable IRA		15,337.
Taxable pensions and annuities		25,884.
Rent and royalty net income		9,554.
Rent and royalty net loss		9,149.
Partnership and S corporation net income		22,385.
Partnership and S corporation net loss		12,097.
Taxable social security benefits		16,295.
Medical and dental expenses deduction		7,684.
Taxes paid deduction	3,284.	6,422.
Interest paid deduction	6,138.	9,794.
Charitable contributions deduction		2,958.
Total itemized deductions	9,422.	20,379.
Child care credit		569.
Education tax credits		1,314.
Child tax credit		1,712.
Retirement savings contributions credit		172.
Earned income credit		0.

Other Information	Actual Per Return	National Average
Adjusted gross income	55,978.	74,765.
Taxable income	36,478.	49,782.
Income tax	4,601.	6,221.
Alternative minimum tax		1,284.
Total tax liability	4,601.	6,545.

ELECTRONIC POSTMARK - CERTIFICATION OF ELECTRONIC FILING

Taxpayer: Brian J & Iga Cullinan
Primary SSN: 270-86-4986

Federal Return Submitted: January 21, 2013 02:53 PM PST
Federal Return Acceptance Date: ___________

Your return was electronically transmitted on 01/21/2013

The Intuit Electronic Postmark shows the date and time Intuit received your federal tax return. The Intuit Electronic Postmark documents the filing date of your income tax return, and the electronic postmark information should be kept on file with your tax return and other tax-related documentation.

There are two important aspects of the Intuit Electronic Postmark:

1. THE INTUIT ELECTRONIC POSTMARK.
The electronic postmark shows the date and time Intuit received the federal return, and is deemed the filing date if the date of the electronic postmark is on or before the date prescribed for filing of the federal individual income tax return.

TIMELY FILING:
For your federal return to be considered filed on time, your return must be postmarked on or before midnight April 15, 2013. Intuit's electronic postmark is issued in the Pacific Time (PT) zone. If you are not filing in the PT zone, you will need to add or subtract hours from the Intuit Electronic Postmark time to determine your local postmark time. For example, if you are filing in the Eastern Time (ET) zone and you electronically file your return at 9 AM on April 15, 2013, your Intuit electronic postmark will indicate April 15, 2013, 6 AM. If your federal tax return is rejected, the IRS still considers it filed on time if the electronic postmark is on or before April 15, 2013, and a corrected return is submitted and accepted before April 20, 2013. If your return is submitted after April 20, 2013, a new time stamp is issued to reflect that your return was submitted after the IRS deadline and, consequently, is no longer considered to have been filed on time.

If you request an automatic six-month extension, your return must be electronically postmarked by midnight October 15, 2013 If your federal tax return is rejected, the IRS will still consider it filed on time if the electronic postmark is on or before October 15, 2013, and the corrected return is submitted and accepted by October 20, 2013.

2. THE ACCEPTANCE DATE.
Once the IRS accepts the electronically filed return, the acceptance date will be provided by the Intuit Electronic Filing Center. This date is proof that the IRS accepted the electronically filed return.

Smart Worksheets from your 2012 Federal Tax Return

SMART WORKSHEET FOR: Form 1040EZ: Individual Tax Return

Earned Income Credit Smart Worksheet

A Date of birth (mm/dd/yyyy) . . . . Taxpayer . 11/12/1986 Spouse . . 02/12/1983

B Is the taxpayer or spouse a qualifying child for EIC for another person? . . . ► Yes ☐ No ☐

C Was the taxpayer's (and spouse's if married filing jointly) home in the United States for more than half of 2012? . . . . ► Yes ☐ No ☐

D If the SSN of the taxpayer, or spouse if married filing jointly, was obtained to get a federally funded benefit, such as Medicaid, and the Social Security card contains the legend **Not Valid for Employment**, check this box . . . . ► ☐

E Check if EIC was disallowed or reduced in a previous year and taxpayer is required to file Form 8862 this year . . . . ► ☐

F Check if notified by the IRS that EIC cannot be claimed in 2012. . . . . ► ☐

File by Mail Instructions for your 2012 Arizona Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Brian J & Iga Cullinan
6934 E Sandra Terrace
Scottsdale, AZ 85254

Balance Due/ Refund	Your Arizona state tax return (Form 140EZ) shows you owe a balance due of $147.00. You are paying by check. You can also pay your balance due by credit card. For more information, go to www.aztaxes.gov and select the 'Make a Payment' link.
What You Need to Mail	Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return. Your payment - Mail a check or money order for $147.00, payable to "Arizona Department of Revenue". Write your Social Security number and "2012 Form 140EZ" on the check. Mail the return and check together. Attach the Form(s) W-2 and 1099-R to the back of your return. Mail your return, attachments and payment to: Arizona Department of Revenue P.O. Box 52016 Phoenix, AZ 85072-2016 Deadline: Postmarked by April 15, 2013 Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.
2012 Arizona Tax Return Summary	Taxable Income $ 42,113.00 Total Tax $ 1,155.00 Total Payments/Credits $ 1,008.00 Payment Due $ 147.00
Special Formatting	Your printed state tax forms may have special formatting on them, such as bar codes or other symbols. This is to enable fast processing. Don't worry, these forms have been approved by your taxing authority and are acceptable for printing and mailing.

File by Mail Instructions for your 2012 Arizona Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Brian J & Iga Cullinan
6934 E Sandra Terrace
Scottsdale, AZ 85254

Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the state taxing agency.

ONE STAPLE. NO TAPE.

ARIZONA FORM
140EZ Resident Personal Income Tax Return (EZ Form)

FOR CALENDAR YEAR
2012

82F ☐ **Check box 82F if filing under extension**

89 X

Your First Name and Middle Initial 1 Brian J	Last Name Cullinan	Enter your SSN(s). Your Social Security No. 270-86-4986
Spouse's First Name and Middle Initial *(if box 4 checked)* 1 Iga	Last Name Cullinan	Spouse's Social Security No. 765-52-0833
Current Home Address - number and street, rural route / Apt. No. 2 6934 E Sandra Terrace	Daytime Phone *(with area code)* (614)425-6054	Home Phone *(with area code)* 94
City, Town or Post Office / State / Zip Code 3 Scottsdale AZ 85254		

REVENUE USE ONLY. DO NOT MARK IN THIS AREA.
88
81 80

STOP ***You must use Arizona Form 140 if:***
- Your Arizona taxable income on line 8 is $50,000 or more.
- You are claiming estimated payments.
- You are taking a subtraction for:
  - active duty military pay
  - wages earned on Indian reservation(s)

FILING STATUS: *Check one box.*

4 ☒ Married filing joint return
5 ☐ Single

6	Federal adjusted gross income *from your federal return*	6	55,978. 00
7	Standard deduction and personal exemption: If you checked filing status box 4, *enter $13,865;* if you checked filing status box 5, *enter $6,933*	7	13,865. 00
8	Arizona taxable income: *Subtract* line 7 from line 6. If less than zero, *enter zero*	8	42,113. 00
9	Amount of tax from Optional Tax Tables	9	1,155. 00
10	Family income tax credit *from worksheet on page 5 of instructions*	10	00
11	Clean Elections Fund Tax Credit for donations made prior to August 2, 2012, *from worksheet on page 5 of the instructions*	11	00
12	**Balance of tax:** *Subtract* lines 10 and 11 from line 9. If the sum of lines 10 and 11 is more than line 9, *enter zero*	12	1,155. 00
13	Arizona income tax withheld during 2012	13	1,008. 00
14	2012 Arizona extension payment (Form 204)	14	00
15	Increased Excise Tax Credit *from worksheet on page 6 of the instructions*	15	00
16	**Total payments/credits:** *Add* lines 13 through 15	16	1,008. 00
17	**TAX DUE / AMOUNT OWED:** If line 12 is more than line 16, *subtract* line 16 from line 12. *Skip* line 18. *Make check payable to* Arizona Department of Revenue; ***include SSN on payment***	17	147. 00
18	**REFUND / OVERPAYMENT:** If line 16 is more than line 12, *subtract* line 12 from line 16	18	00

Direct Deposit of Refund: ***Check box 18A*** if your deposit will be ultimately placed in a **foreign account**; *see instructions* ... 18A ☐

98 ROUTING NUMBER ACCOUNT NUMBER C ☐ Checking or S ☐ Savings

19 Last name(s) used in prior years - *if different from name(s) used in current year*

1555

REV 10/31/12 TTO

STAPLE PAYMENT HERE. NO TAPE.

Place any required federal and AZ schedules or other documents after 140EZ; staple to upper left corner.

PLEASE SIGN HERE

I have read this return and any attachments with it. Under penalties of perjury, I declare that to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

YOUR SIGNATURE DATE OCCUPATION: Software Developer

SPOUSE'S SIGNATURE DATE SPOUSE'S OCCUPATION: Student

PAID PREPARER'S SIGNATURE DATE FIRM'S NAME (PREPARER'S IF SELF-EMPLOYED): Self Prepared

PAID PREPARER'S TIN PAID PREPARER'S ADDRESS PAID PREPARER'S PHONE NO.

If you are sending a payment with this return, mail to Arizona Department of Revenue, PO Box 52016, Phoenix, AZ, 85072-2016.
If you are expecting a refund or owe no tax, or owe tax but are not sending a payment, mail to Arizona Department of Revenue, PO Box 52138, Phoenix, AZ, 85072-2138.

Arizona Information Worksheet 2012

► Keep for your records

Part I - Personal Information

Taxpayer:

First Name . . . . . . Brian
Middle Initial . . . . . J Suffix . .
Last Name . . . . . . Cullinan
Social Security No . 270-86-4986
Date of Birth 11/12/1986
Date of Death . . . .
Daytime Phone . . . (614)425-6054
Extension . . . . . .

Spouse:

First Name . . . . . .Iga
Middle Initial . . . . . Suffix . .
Last Name . . . . . .Cullinan
Social Security No . .765-52-0833
Date of Birth 02/12/1983
Date of Death. . . . .
Daytime Phone . . . .
Extension . . . .

Home Phone . . . .
Print this daytime phone on forms . . . . . . [X] Taxpayer daytime [ ] Spouse daytime [ ] Home
Print home phone on forms . . . . [ ]
Street Address .6934 E Sandra Terrace Apt No. .
City . . . . .Scottsdale State . . . AZ ZIP Code 85254

Last name(s) in prior years if different from name(s) used in current year . . . .

Part II - Main Form

- [ ] Form **140**: Resident Tax Return (Long form) . . . . ►
- [ ] Form **140A**: Resident Tax Return (Short form) . . . . ►
- [X] Form **140EZ**: Resident Tax Return (EZ) . . . . ►
- [ ] Form **140NR**: Nonresident Tax Return . . . . ►
  - Enter Nonresident income allocations on Form 140NR . . . . ►
- [ ] Form **140PY**: Part-Year Resident Tax Return . . . . ►
  - Dates of Residency: From: To:
  - Other states of residency:
  - Enter Part-Year Resident income allocations on Form 140PY . . . . ►
- [ ] Form **140PTC**: Full-Year Resident Property Tax Refund (Credit Claim) Only. . . . . ►

Military personnel and composite return filers:

- [ ] You were active duty in Arizona and are filing part-year or nonresident return (Form 140NR or 140PY)
- [ ] You are filing a composite return on Form 140NR

Part III - Filing Status

- [X] Married filing joint return
- [ ] Head of household
  - Child's First name MI Last Name Suff
  - [ ] Head of household and married in 2012
- [ ] Married filing separate return
  - [ ] Spouse itemized deductions
  - [ ] Married filing separate with one spouse claiming at least one dependent
- [ ] Single

Part IV - Other Information

- [ ] Your Arizona gross income for **2011** was in excess of $75,000 ($150,000 if MFJ)
- [ ] Someone (such as taxpayer's parent) can claim taxpayer as a dependent
- [ ] You qualify as a farmer or fisherman for federal tax purposes
- [ ] Itemize even if itemized deductions are less than standard deduction
- [ ] **Increased Excise Tax Credit:** You were sentenced to 60 days or more in a county, state or federal prison during tax year 2012
- [ ] Check this box if you are a first time Arizona income tax filer

Voluntary Gifts

1	Aid to Education Fund	**1**	
2	Arizona Wildlife Fund	**2**	
3	Child Abuse Prevention Fund	**3**	
4	Domestic Violence Shelter Fund	**4**	
5	I Didn't Pay Enough Fund	**5**	
6	National Guard Relief Fund	**6**	
7	Neighbors Helping Neighbors Fund	**7**	
8	Special Olympics Fund	**8**	
9	Veterans' Donations Fund	**9**	
10	Political Gift - select party below	**10**	

- [ ] Americans Elect
- [ ] Democratic
- [ ] Green
- [ ] Libertarian
- [ ] Republican

Part V - Electronic Filing Information

Yes	No	
		Federal PIN(s) will be used (See help)

Part VI - Direct Deposit Information or Direct Debit Information

Yes	No	
	X	Do you want to elect direct deposit of state tax refund?
	X	Do you want direct debit of state tax payment (Electronic Filing Only)?

Name of Financial Institution (optional) . . . . ______

Account type . . . . Checking [ ] Savings [ ]

Routing number . . . . ______

Account number. . . . . ______

Enter the payment date to withdraw from the account above . . . . ______

State balance-due amount from this return . . . . ______

International ACH Transactions

Yes	No	
		Will the funds for this refund (or payment) go to (or come from) an account outside the U.S.?

Part VII — Extension Status

Yes	No	
	X	Has the tax return due date been extended for a six month extension?

Extended due date . . . . ______

QuickZoom to Form 204: Application for Filing Extension . . . . ► ______

Part VIII — Amended Return

☐ You are filing an Arizona amended return for 2012 (See Tax Help)

Current tax year you are amending . . . . ______

Payment with original return . . . . ______

Overpayment from original return . . . . . ______

QuickZoom to Form 140X: Individual Amended Income Tax Return . . . . ► ______

Tax Payments Worksheet

2012

► Keep for your records

Name	Social Security Number
Brian J & Iga Cullinan	270-86-4986

Tax Payments for the Current Year

		State	
		Date	Payment
1	First Payment		
2	Second Payment		
3	Third Payment		
4	Fourth Payment		
	Additional Payments		
5	Payment		
	Payment		
	Payment		
	Payment		
	Payment		

6	Overpayment from previous year applied to current year	6	
7	Amount paid with current year extension	7	
8	**Total tax payments**	8	

Income Taxes Withheld for the Current Year

9	State withholding on Forms W-2	9	1,008.
10	State withholding on Forms W-2G	10	
11	State withholding on Forms 1099-R	11	
12 a	State withholding on Forms 1099-MISC	12 a	
b	State withholding on Forms 1099-G	b	
13	Other state tax withholding	13	
14	**Total income tax withheld**	14	1,008.
15	Date return will be filed and balance paid	15	