Live Expert Anywhere Admin Guide

Release 7.7.0

ClairVista, LLC

CONTENTS

1	UI Configuration	
	1.1	How to Use This Guide
	1.2	Live Expert Widget
	1.3	Call Setup
		Call Queue
	1.5	Connecting
	1.6	In Call
	1.7	End Call Confirmation
	1.8	Questionnaire
	1.9	Callback Form

CHAPTER

ONE

UI CONFIGURATION

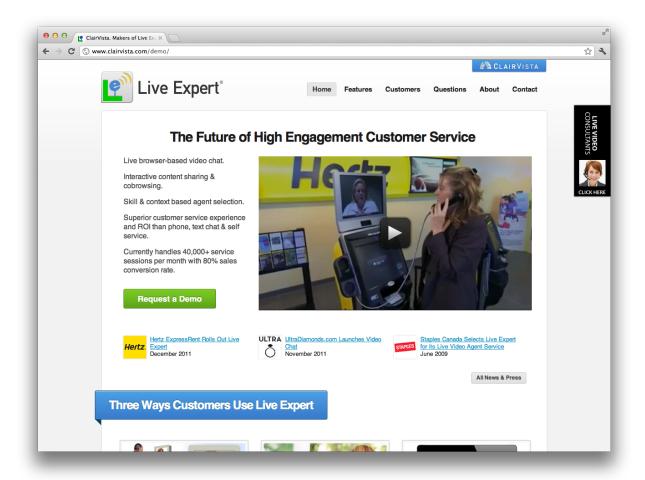
Note: A PDF version of this guide is available for download.

1.1 How to Use This Guide

The following pages show the many user interface states in the LE Anywhere application.

Where images are used to create the UI, a file name is provided. The corresponding file can be found in an associated archive containing these sample assets. Some message configuration is done in text rather than images and will be indicated as such.

1.2 Live Expert Widget



1.2.1 Implementation Options

When using the Live Expert Widget, there are two implementation options:

1. Flash movie that is played once and paused on the last frame

File: /widget/movies/le-widget-tab-movie-2.swf

2. Image

File: /widget/imagesle-widget-tab-movie-flash-alternative.png

Alternatively, you may use the Direct Access API referenced in the Developer Guide.

1.3 Call Setup

The call setup process can involve allowing a selection between the type of interaction a user wishes to have, or specified directly in your implementation.



1.3.1 Call Setup Dialog 1 - Call Type Options

1. Title: LIVE CONSULTANTS STANDING BY

File: /app/images/setup-all-background.png

2. Movie: A SMILING AGENT...

File: /app/movies/setup-main.swf

3. Instructions: SELECT HOW YOU WANT TO CONNECT

File: /app/images/setup-main-msg.png

4. Voice Chat

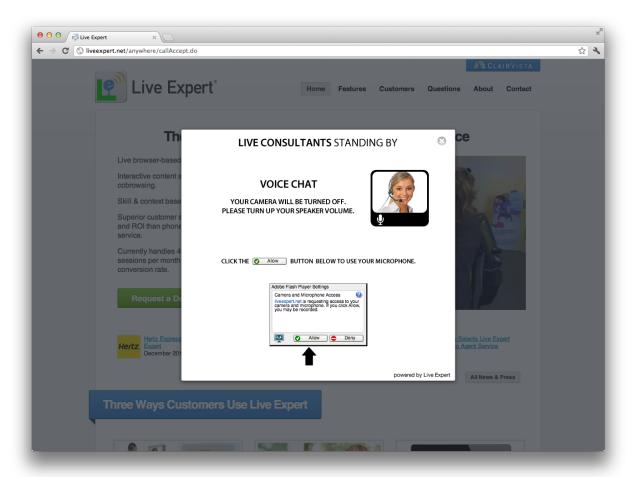
File: /app/images/setup-main-btn-callType2.png

5. Text Chat

File: /app/images/setup-main-btn-callType4.png

1.3. Call Setup 3

1.3.2 Call Setup Dialog 2 - Flash Privacy Permission



1. Title: VOICE CHAT...

File: /app/images/setup-main-head-noFlash.png

2. Title: Click the Allow Button...

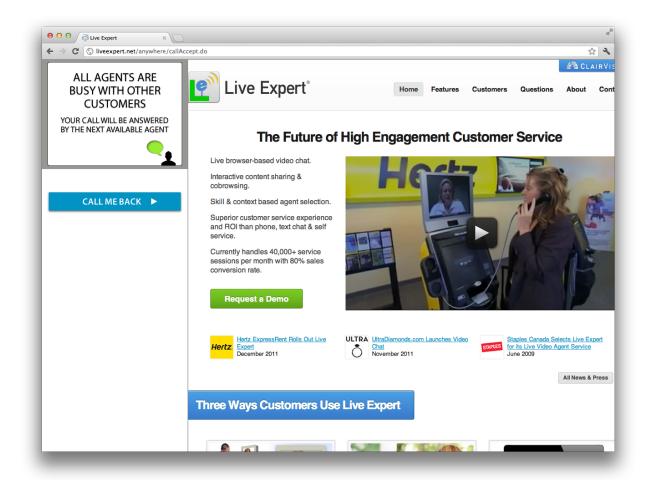
File: /app/images/setup-security-msg.png

3. Arrow

File: /app/images/setup-security-body-arrow.gif

1.3. Call Setup 4

1.4 Call Queue



1. Queue Message - Can be either Flash movie or image file

Flash file: /app/images/movieCallQueue.swf

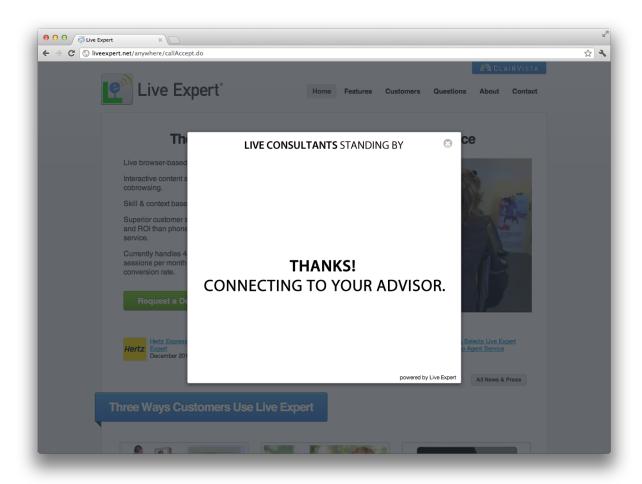
Image file: /app/images/callQueueFlashAlternate.png

 $2. \ \ \pmb{Callback\ Button} : \texttt{CALL} \ \ \texttt{ME} \ \ \texttt{BACK}$

File: /app/images/btnCallBack.png

1.4. Call Queue 5

1.5 Connecting

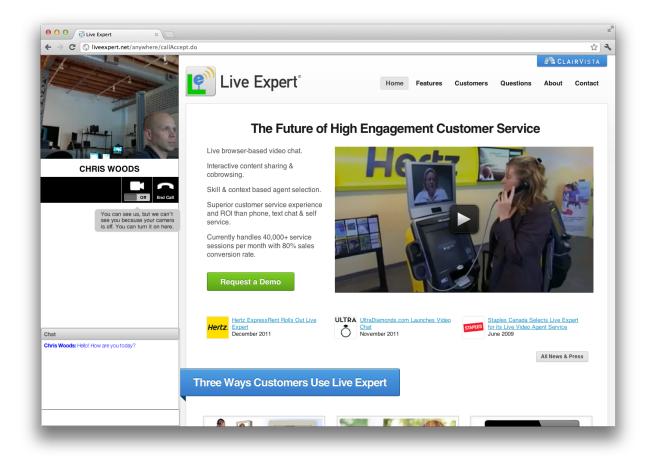


1. Connecting Image: Thanks! Connecting to your advisor.

File: /app/images/setup-connect-msg.png

1.5. Connecting 6

1.6 In Call



1. Agent Name

Options: font, type color, background color

2. Text Chat

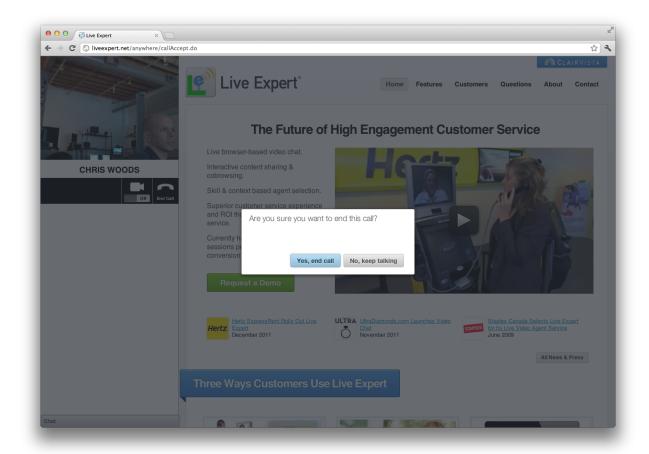
Options: font, type color, background color

3. **Sidebar** (underneath video and video controls):

Options: background image, background color

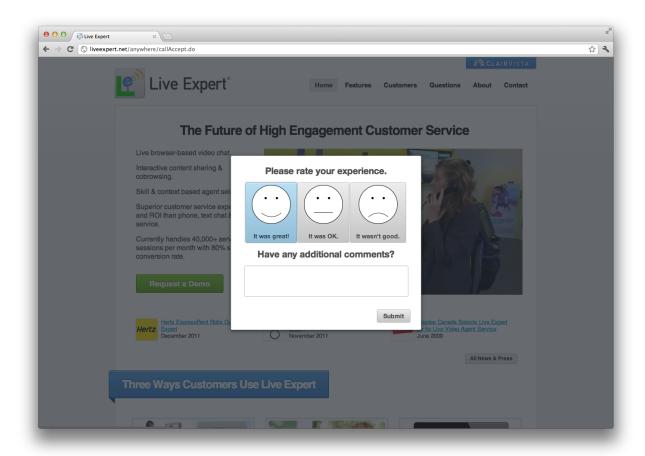
1.6. In Call 7

1.7 End Call Confirmation



- $\begin{tabular}{ll} \textbf{1. Message Copy:} Are you sure you want to end this call? \\ \textbf{Message configuration file} \\ \end{tabular}$
- $\begin{tabular}{ll} \bf 2. \begin{tabular}{ll} \bf Button \ Labels: \ Yes-\ Yes, \ \ end \ \ call; \ No-\ No, \ \ keep \ \ talking \\ \hline Message \ configuration \ file \\ \end{tabular}$

1.8 Questionnaire



1. Dialog Title: Please rate your experience.

Options: Message copy, font, type color

2. Images

- /app/images/Smiley-Happy.png
- /app/images/Smiley-OK.png
- /app/images/Smiley-Sad.png
- ${\bf 3. \ Comments \ Title:} \ {\tt Have \ any \ additional \ comments?}$

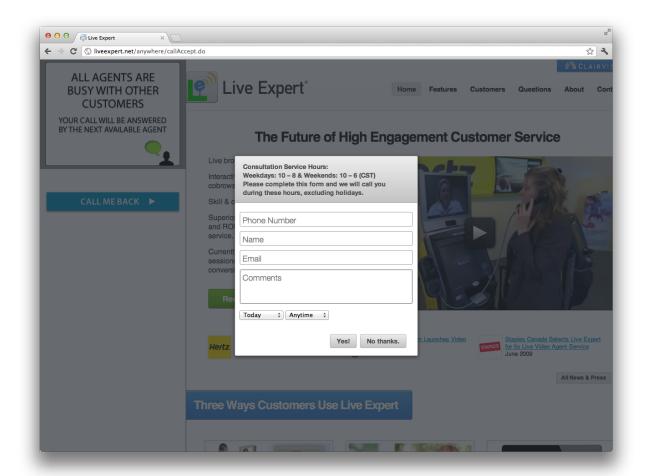
Options: Message copy, font, type color

4. Button Submit: Submit

Options: Label copy, font, type color

1.8. Questionnaire 9

1.9 Callback Form



1. Top Message: Consultation Service Hours:

Options: The message is configurable

2. Button Labels: Yes!, No thanks.

Options: Label values

1.9. Callback Form