Oracle PeopleSoft Security Roles
User Permissions Power BI Dashboard

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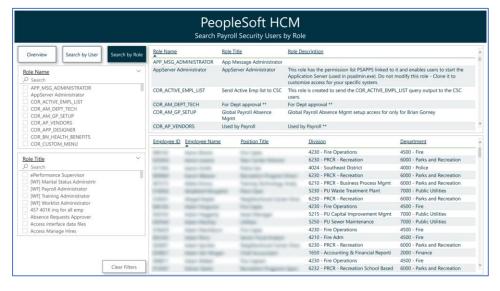City of Raleigh Municipal Government

Inquiry:

How can we create an effective and interactive way to communicate to department leaders which employees have what permission roles, and what permission roles are assigned to which employees?

Applications:

- Power BI

PeopleSoft HCM
Search Payroll Security Roles by User

Three slicers allow users to search which employees have which have what payroll security roles.

Navigating to this page, two slicers allow users to search what roles are assigned to which employees.

Overview	Search by User	Search by Role

Department

🔍 Search

- [ ] 1000 - General Government
- [ ] 1300 - Equity and Inclusion
- [ ] 2000 - Finance
- [ ] 2010 - Information Technology
- [ ] 2900 - Planning and Development
- [ ] 3200 - Housing and Neighborhoods

Division ⌄

🔍 Search

- [ ] 1020 - City Clerk
- [ ] 1030 - City Attorney
- [ ] 1060 - Office of the City Manager
- [ ] 1061 - Internal Audit
- [ ] 1064 - Sustainability
- [ ] 1065 - Office of Special Events

Employee Name ⌄

🔍 Search

Clear Filters

Employee ID	Employee Name	Position Title	Division	Department
			1070 - Communications	1000 - General Government
			1030 - City Attorney	1000 - General Government
			1060 - Office of the City Manager	1000 - General Government
			1030 - City Attorney	1000 - General Government
			1210 - Human Resources	1000 - General Government
			1071 - Communications-Rtn	1000 - General Government
			1210 - Human Resources	1000 - General Government
			1061 - Internal Audit	1000 - General Government
			1060 - Office of the City Manager	1000 - General Government
			1110 - Budget and Management	1000 - General Government

Employee Name	Role Name	Role Title	Role Description
	COR_H_AM_APPROVER	Absence Requests Approver	Absence Requests Approver. It is the same set of Employees that are a Time Approver. This role only contains one additional page for Absence Approval.
	COR_H_TL_APPROVER	Time Approver access	This role will be availabe to all Employees who are designated as a Time Approver. It will contain Manager Self Service pages for time approval and review.
	COR_H_AM_APPROVER	Absence Requests Approver	Absence Requests Approver. It is the same set of Employees that are a Time Approver. This role only contains one additional page for Absence Approval.
	COR_H_TL_APPROVER	Time Approver access	This role will be availabe to all Employees who are designated as a Time Approver. It will contain Manager Self Service pages for time approval and review.
	COR_H_AM_APPROVER	Absence Requests Approver	Absence Requests Approver. It is the same set of Employees that are a Time Approver. This role only contains one additional page for Absence Approval.
	COR_H_TL_APPROVER	Time Approver access	This role will be availabe to all Employees who are designated as a Time Approver. It will contain Manager Self Service pages for time approval and review.
	COR_QUERY_VIEW	Query view access	Access to view queries.
	COR_H_TL_APPROVER	Time Approver access	This role will be availabe to all Employees who are designated as a Time Approver. It will contain Manager Self Service pages for time approval and

PeopleSoft HCM
Search Payroll Security Roles by User

User table displays department and division details as the corresponding slicers allow for multi-selection.

| Overview | Search by User | Search by Role |

Department

🔍 Search

- [ ] 1000 - General Government
- [ ] 1300 - Equity and Inclusion
- [x] 2000 - Finance
- [ ] 2010 - Information Technology
- [ ] 2900 - Planning and Development
- [ ] 3200 - Housing and Neighborhoods

Selecting in the Department, Division, or Employee Name slicer displays details about the employee(s) in the top table, and details about assigned roles in the bottom table.

Division

🔍 Search

- [ ] 1610 - Finance Administration
- [ ] 1620 - Revenue
- [ ] 1640 - Purchasing
- [ ] 1650 - Accounting & Financial Reporti
- [ ] 1680 - Payroll
- [ ] 1691 - Risk Management

Employee Name

🔍 Search

If users want to make a new search, they can easily erase any selections they've made with the clear filters button.

Clear Filters

Employee ID	Employee Name	Position Title	Division	Department
			1680 - Payroll	2000 - Finance
			1650 - Accounting & Financial Reporti	2000 - Finance
			1650 - Accounting & Financial Reporti	2000 - Finance
			1620 - Revenue	2000 - Finance
			1650 - Accounting & Financial Reporti	2000 - Finance
			1610 - Finance Administration	2000 - Finance
			1680 - Payroll	2000 - Finance
			1680 - Payroll	2000 - Finance
			1610 - Finance Administration	2000 - Finance

Employee Name	Role Name	Role Title	Role Description
	COR_H_AM_APPROVER	Absence Requests Approver	Absence Requests Approver. It is the same set of Employees that are a Time Approver. This role only contains one additional page for Absence Approval.
	COR_QUERY_VIEW	Query view access	Access to view queries.
	H_COR_HR_ACCTG_ANALYST	Receive PAY015B Report output	Receive PAY015B Report and COR_PY_OUTST_PAYCHECKS query output and able to run the PAY015A, PAY015B Reports.
	COR_H_TL_APPROVER	Time Approver access	This role will be availabe to all Employees who are designated as a Time Approver. It will contain Manager Self Service pages for time approval and review.
	H_COR_HR_LOA_CITYMGR	City Mgr LOA Approver	
	COR_H_AM_APPROVER	Absence Requests Approver	Absence Requests Approver. It is the same set of Employees that are a Time Approver. This role only contains one additional page for Absence Approval.
	COR_H_HR_ECOMP_MGR	Compensation manager role	Compensation manager role.
	COR_H_TL_APPROVER	Time Approver access	This role will be availabe to all Employees who are designated as a Time Approver. It will contain Manager Self Service pages for time approval and review.
	COR_H_AM_APPROVER	Absence Requests	Absence Requests Approver. It is the same set of Employees that are a Time

PeopleSoft HCM
Search Payroll Security Users by Role

Overview	Search by User	**Search by Role**

Role Name

🔍 Search

- [ ] APP_MSG_ADMINISTRATOR
- [ ] AppServer Administrator
- [ ] COR_ACTIVE_EMPL_LIST
- [ ] COR_AM_DEPT_TECH
- [ ] COR_AM_GP_SETUP
- [ ] COR_AP_VENDORS
- [ ] COR_APP_DESIGNER
- [ ] COR_BN_HEALTH_BENEFITS
- [ ] COR_CUSTOM_MENU

> Selecting in either the Role Name or Role Title slicer displays details about the role in the top table, and details about employees who have that role in the bottom table.

Role Title

🔍 Search

- [ ] ePerforma...
- [ ] [WF] Marit...
- [ ] [WF] Payroll Administrator
- [ ] [WF] Training Administrator
- [ ] [WF] Worklist Administrator
- [ ] 457 401K inq for all emp
- [ ] Absence Requests Approver
- [ ] Access interface data files
- [ ] Access Manage Hires

Clear Filters

Role Name	Role Title	Role Description
APP_MSG_ADMINISTRATOR	App Message Administrator	
AppServer Administrator	AppServer Administrator	This role has the permission list PSAPPS linked to it and enables users to start the Application Server (used in psadmin.exe). Do not modify this role - Clone it to customize access for your specific system.
COR_ACTIVE_EMPL_LIST	Send Active Emp list to CSC	This role is created to send the COR_ACTIVE_EMPL_LIST query output to the CSC users.
COR_AM_DEPT_TECH	For Dept approval **	For Dept approval **
COR_AM_GP_SETUP	Global Payroll Absence Mgmt	Global Payroll Absence Mgmt setup access for only for Brian Gorney
COR_AP_VENDORS	Used by Payroll	Used by Payroll **

Employee ID	Employee Name	Position Title	Division	Department
			4230 - Fire Operations	4500 - Fire
			6230 - PRCR - Recreation	6000 - Parks and Recreation
			4024 - Southeast District	4000 - Police
			6230 - PRCR - Recreation	6000 - Parks and Recreation
			6210 - PRCR - Business Process Mgmt	6000 - Parks and Recreation
			5230 - PU Waste Treatment Plant	7000 - Public Utilities
			6230 - PRCR - Recreation	6000 - Parks and Recreation
			4230 - Fire Operations	4500 - Fire
			5215 - PU Capital Improvement Mgmt	7000 - Public Utilities
			5250 - PU Sewer Maintenance	7000 - Public Utilities
			4230 - Fire Operations	4500 - Fire
			4210 - Fire Adm	4500 - Fire
			6230 - PRCR - Recreation	6000 - Parks and Recreation
			1650 - Accounting & Financial Reporti	2000 - Finance
			4230 - Fire Operations	4500 - Fire
			6232 - PRCR - Recreation School Based	6000 - Parks and Recreation

PeopleSoft HCM
Search Payroll Security Users by Role

Overview | Search by User | **Search by Role**

Role Name
🔍 Search
☑ COR_H_TL_INQUIRY

Selecting in either the Role Name or Role Title slicer displays details about the role in the top table, and details about employees who have that role in the bottom table.

Role Title
🔍 Search
☐ ePerformance Supervisor
☐ [WF] Marital Status Adminstrtr
☐ [WF] Payroll Administrator
☐ [WF] Training Administrator
☐ [WF] Worklist Administrator
☐ 457 401K inq for all emp
☐ Absence Requests Approver
☐ Access interface data files
☐ Access Manage Hires

Clear Filters

Role Name	Role Title	Role Description
COR_H_TL_INQUIRY	Time and Labour inquery	Time and Labour inquery

Employee ID	Employee Name	Position Title	Division	Department
			1680 - Payroll	2000 - Finance
			1680 - Payroll	2000 - Finance
			1680 - Payroll	2000 - Finance
			1215 - Workers Compensation	1000 - General Government
			1680 - Payroll	2000 - Finance
			1680 - Payroll	2000 - Finance
			1210 - Human Resources	1000 - General Government
			1210 - Human Resources	1000 - General Government
			1061 - Internal Audit	1000 - General Government
			1680 - Payroll	2000 - Finance
			1680 - Payroll	2000 - Finance
			1210 - Human Resources	1000 - General Government