Oracle PeopleSoft HCM Security Roles
User Permissions Power BI Dashboard

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Inquiry:

How can we craft a effective, sustainable, interactive technology solution to communicate to department leaders and executives which employees have what PeopleSoft HCM permission roles, and which PeopleSoft HCM permission roles are assigned to which employees across various departments?

Overview

Search by Dept/User

Search by Role

PeopleSoft HCM Security Roles

Report information and tips about features and usage.

This report provides information on Peoplesoft HCM Security Roles. Department Admins would review this report on a monthly basis and will submit a service-now work order if any change is required for employee roles.

The following six roles are granted to every user who has access to PeopleSoft, and therefore will not be listed in this report

COR_H_AM_SS	Self Service Leave Request
COR_H_BN_SS	Self Service Benefits Access
COR_H_PY_EPAY_SS	COR perform Self Serv PR Task
COR_H_TL_REPORTER_SS	FT emp Self Ser/time rep pg
COR_PeopleSoft User	Assig to HCM PS uers
H_COR_HR_EPROFILE_USER_EE	eProfile Pg Access for EEs

Search by Dept/User
- Assigned HCM security roles are displayed by utilizing 'Department', 'Division', and/or 'Employee Name' filters.
- When conducting a search involving multiple employees, such as using the 'Department' or 'Division' filter, simply select a role in the lower right-side table to view which employees are assigned that role.

Search by Role
- Employee information, including their division and department, is displayed according to what is selected in the Role Name' or 'Role Title' filter.
- Both filters yield the same information - they are interchangeable.

Page navigator buttons allows users to easily access the page they are looking for.

Overview | Search by Dept/User | Search by Role

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PeopleSoft HCM
Search Payroll Security Roles by User

Clear Filters

Department
🔍 Search
- ☐ 1000 - General Government
- ☐ 1300 - Equity and Inclusion
- ☐ 2000 - Finance
- ☐ 2010 - Information Technology
- ☐ 2900 - Planning and Development
- ☐ 3200 - Housing and Neighborhoods

Division
🔍 Search
- ☐ 1020 - City Clerk
- ☐ 1030 - City Atto...
- ☐ 1060 - Office of the City Manager
- ☐ 1061 - Internal Audit
- ☐ 1064 - Sustainability
- ☐ 1065 - Office of Special Events

Employee Name
🔍 Search

Employee ID	Employee Name	Position Title	Division	Depar
			1070 - Communications	1000
			1030 - City Attorney	1000
			1060 - Office of the City Manager	1000
			1030 - City Attorney	1000 - General Government
			1210 - Human Resources	1000 - General Government
			1071 - Communications-Rtn	1000 - General Government
			1210 - Human Resources	1000 - General Government
			1061 - Internal Audit	1000 - General Government
			1060 - Office of the City Manager	1000 - General Government
			1110 - Budget and Management	1000 - General Government

Role Name	Role Title	Role Description
APP_MSG_ADMINISTRATOR	App Message Administrator	
AppServer Administrator	AppServer Administrator	This role has the permission list PSAPPS linked to it and enables users to start the Application Server (used in psadmin.exe). Do not modify this role - Clone it to customize access for your specific system.
COR_ACTIVE_EMPL_LIST	Send Active Emp list to CSC	This role is created to send the COR_ACTIVE_EMPL_LIST query output to the CSC users.
COR_AM_DEPT_TECH	For Dept approval **	For Dept approval **
COR_AM_GP_SETUP	Global Payroll Absence Mgmt	Global Payroll Absence Mgmt setup access for only for Brian Gorney
COR_AP_VENDORS	Used by Payroll	Used by Payroll **
COR_APP_DESIGNER	Read accesses Functional User	For functional leads to have read only access to App Designer in TST, STG and QA. The role and PL is only put into prd for refreshes and is not assigned to any user in prd.
COR_BN_HEALTH_BENEFITS	Health Benefit access	Update, Display and View History access only for the Health Benifit pages.
COR_CUSTOM_MENU	Access to custom menu	Role to access City of Raleigh Custom Menus.
COR_EVENT_ALERTS	Events Notifications	This role will give the access to add update the Events Notifications under the Enterprise Components menu.
COR_H_AM_ADMIN	Config Abs Mgmt business rule	Configure Absense Mgmt related business rules. Read/view only access to

Overview | Search by Dept/User | Search by Role

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PeopleSoft HCM
Search Payroll Security Roles by User

User table displays department and division information details as slicers allow for multi-selection

Clear Filters

Department

🔍 po

☑ 4000 - Police
☐ 7400 - Transportation

Slicers feature a search bar to easily access the desired filters.

Division

🔍 Search

☐ 4010 - Police Administrative Services
☐ 4015 - Police Chiefs Office
☐ 4020 - Police Field Operations
☐ 4021 - Northwest District
☐ 4022 - North District
☐ 4023 - Northeast District
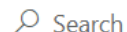
Employee Name

🔍 Search

Employee ID	Employee Name	Position Title	Division	Department
			4035 - Police Special Operations	4000 - Police
			4015 - Police Chiefs Office	4000 - Police
			4010 - Police Administrative Services	4000 - Police
			4015 - Police Chiefs Office	4000 - Police
			4010 - Police Administrative Services	4000 - Police
			4015 - Police Chiefs Office	4000 - Police
			4040 - Police Detective Division	4000 - Police
			4010 - Police Administrative Services	4000 - Police
			4040 - Police Detective Division	4000 - Police
			4022 - North District	4000 - Police

Role Name	Role Title	Role Description
COR_H_AM_APPROVER	Absence Requests Approver	Absence Requests Approver. It is the same set of Employees that are a Time Approver. This role only contains one additional page for Absence Approval.
COR_H_HR_CLERK_INQUIRY	View Job and Prsonnel data.	View only access to job data and personal data. The role should also be able to run/view queries limited to HR tables.
COR_H_HR_CLERK_NCMP_INQUIRY	HR Clerk No Compensation Tab	HR Clerk - No Compensation Tab access in Job data.
COR_H_HR_POSITION_INQUIRY	Position data Inquiry	This role will have the ability to execute Reports,run queries and read/view only access to transaction data (excluding sensitive information) related to positions.
COR_H_HR_TRAINING_INQUIRY	Training inquiry	Training inquiry
COR_H_TL_APPROVER	Time Approver access	This role will be availabe to all Employees who are designated as a Time Approver. It will contain Manager Self Service pages for time approval and review.
COR_QUERY_VIEW	Query view access	Access to view queries.
COR_QUERYREPORTVIEWER	View queries and BI Publisher	Access to view queries and BI Publisher reports.
H_COR_AM_APPROVE	H_COR_AM_APPROVE	This role is for individuals that are identified as an Absence Requests Approver. It is the same sete of Employees that are a Time Approver. This role only contains one additional page for Absence Approval.

Overview | Search by Dept/User | Search by Role

Search by Dept/User

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Search Payroll Security Roles by User

Clear Filters

Department
🔍 po

- ■ 4000 - Police
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Division
🔍 Search

- ☐ 4010 - Police Administrative Services
- ☐ 4015 - Police Chiefs Office
- ☐ 4020 - Police Field Operations
- ☐ 4021 - Northwest District
- ☐ 4022 - North District
- ☐ 4023 - Northeast District

Employee Name
🔍 Search

Employee ID	Employee Name	Position Title	Division	Department
			4015 - Police Chiefs Office	4000 - Police
			4015 - Police Chiefs Office	4000 - Police
			4010 - Police Administrative Services	4000 - Police
			4010 - Police Administrative Services	4000 - Police
			4010 - Police Administrative Services	4000 - Police

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COR_H_HR_CLERK_NCMP_INQUIRY	HR Clerk No Compensation Tab	HR Clerk - No Compensation Tab access in Job data.
COR_H_	data Inquiry	This role will have the ability to execute Reports,run queries and read/view only access to transaction data (excluding sensitive information) related to positions.
COR_H_	inquiry	Training inquiry
COR_H_TL_APPROVER	Time Approver access	This role will be availabe to all Employees who are designated as a Time Approver. It will contain Manager Self Service pages for time approval and review.
COR_QUERY_VIEW	Query view access	Access to view queries.
COR_QUERYREPORTVIEWER	View queries and BI Publisher	Access to view queries and BI Publisher reports.
H_COR_AM_APPROVE	H_COR_AM_APPROVE	This role is for individuals that are identified as an Absence Requests Approver. It is the same sete of Employees that are a Time Approver. This role only contains one additional page for Absence Approval.

> Users can simply click on a desired role in this table to view which employees are assigned that role when searching by department and/or division.

Overview | **Search by Dept/User** | Search by Role

Search by Dept/User

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PeopleSoft HCM
Search Payroll Security Users by Role

Users can choose between two slicers to view role details and which employees across departments are assigned them.

Clear Filters

Role details are displayed in the upper right-side table, and details of employees assigned those roles are displayed in the lower right-side table.

Role Name

🔍 Search

- ☐ APP_MSG_ADMINISTRATOR
- ☐ AppServer Administrator
- ☐ COR_ACTIVE_EMPL_LIST
- ☐ COR_AM_DEPT_TECH
- ☐ COR_AM_GP_SETUP
- ☐ COR_AP_VENDORS
- ☐ COR_APP_DES
- ☐ COR_BN_HEAL
- ☐ COR_CUSTOM

Role Title

🔍 Search

- ☐ ePerformance Supervisor
- ☐ [WF] Marital Status Adminstrtr
- ☐ [WF] Payroll Administrator
- ☐ [WF] Training Administrator
- ☐ [WF] Worklist Administrator
- ☐ 457 401K inq for all emp
- ☐ Absence Requests Approver
- ☐ Access interface data files
- ☐ Access Manage Hires

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AppServer Administrator	AppServer Administrator	This role has the permission list PSAPPS linked to it and enables users to start the Application Server (used in psadmin.exe). Do not modify this role - Clone it to customize access for your specific system.
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COR_AM_DEPT_TECH	For Dept approval **	For Dept approval **
COR_AM_GP_SETUP	Global Payroll Absence Mgmt	Global Payroll Absence Mgmt setup access for only for Brian Gorney
COR_AP_VENDORS	Used by Payroll	Used by Payroll **

Employee ID	Employee Name	Position Title	Division	Department
			4230 - Fire Operations	4500 - Fire
			6230 - PRCR - Recreation	6000 - Parks and Recreation
			4024 - Southeast District	4000 - Police
			6230 - PRCR - Recreation	6000 - Parks and Recreation
			6210 - PRCR - Business Process Mgmt	6000 - Parks and Recreation
			5230 - PU Waste Treatment Plant	7000 - Public Utilities
			6230 - PRCR - Recreation	6000 - Parks and Recreation
			4230 - Fire Operations	4500 - Fire
			5215 - PU Capital Improvement Mgmt	7000 - Public Utilities
			5250 - PU Sewer Maintenance	7000 - Public Utilities
			4230 - Fire Operations	4500 - Fire
			4210 - Fire Adm	4500 - Fire
			6230 - PRCR - Recreation	6000 - Parks and Recreation
			1650 - Accounting & Financial Reporti	2000 - Finance
			4230 - Fire Operations	4500 - Fire
			6232 - PRCR - Recreation School Based	6000 - Parks and Recreation

Search by Role

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PeopleSoft HCM

Search Payroll Security Users by Role

Clear Filters

Role Name

🔍 Search

- ☐ COR_H_AM_ADMIN
- ☐ COR_H_AM_APPROVER
- ☐ COR_H_AM_OVERRIDE
- ☐ COR_H_AM_PROCESSOR
- ☐ COR_H_AM_TECH
- ☐ COR_H_BN_ADMIN
- ☐ COR_H_BN_CORRECT
- ☐ COR_H_BN_DEP_CORRECT
- ☑ COR_H_BN_INQUIRY

Role Title

🔍 Search

- ☐ Benefit Inquiry

Role Name	Role Title	Role Description
COR_H_BN_INQUIRY	Benefit Inquiry	Execute Reports,run queries and read/view only access to transaction data (excluding sensitive information) related to Benefits.

Employee ID	Employee Name	Position Title	Division	Department
			1210 - Human Resources	1000 - General Government
			3010 - Neighborhood Enrichment Svcs	3200 - Housing and Neighborhoods
			4230 - Fire Operations	4500 - Fire
			6011 - RCC/Pac Admin	8000 - RCCC Facility
			1680 - Payroll	2000 - Finance
			1680 - Payroll	2000 - Finance
			1680 - Payroll	2000 - Finance
			1210 - Human Resources	1000 - General Government
			5210 - Public Utilities Admin	7000 - Public Utilities
			1210 - Human Resources	1000 - General Government
			2920 - Continuous Imp and Cust Serv	2900 - Planning and Development
			1680 - Payroll	2000 - Finance
			1210 - Human Resources	1000 - General Government
			1210 - Human Resources	1000 - General Government
			1210 - Human Resources	1000 - General Government

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Search by Role

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