IBM Cúram Social Program Management 8.0.0

Cúram Deployment Guide for WebSphere Application Server



Note

Before using this information and the product it supports, read the information in "Notices" on page 38

Edition

This edition applies to IBM® Cúram Social Program Management 8.0.0.

Licensed Materials - Property of IBM.

© Copyright International Business Machines Corporation 2012, 2021.

US Government Users Restricted Rights – Use, duplication or disclosure restricted by GSA ADP Schedule Contract with IBM Corp.

Contents

Figures	V
Tables	vi
Chapter 1. Deploying on IBM WebSphere Application Server	1
Building EAR files	
The enterprise application EAR file	
The web services application	
Multiple EAR files	
Alternative targets	
Configuring WebSphere Application Server	
Configuring a web server plug-in	
Configuring security	
Configuring identity only and LDAP	
User registry	
Logging the authentication process	
Establishing an alternate exclude username delimiter	
WebSphere Application Server caching behavior	
Security custom properties	
Security hardening measures	
Cryptography	
Starting, stopping, and restarting IBM WebSphere Application Server	
Deploying an application	
Pre-compiling JSPs	
Testing the deployment	
Manual WebSphere Application Server configuration	14
The administrative console	14
Scripting support	15
Creating the data source login alias	16
Configure Db2 data sources	16
Configure an Oracle Database data source	18
Save the master configuration	21
Configure administration security	21
Configure transport layer security	22
Restart the application server	22
Add users to the user registry	23
Set up the system JAAS login module	23
Configuring the server	25
Configure the Service Integration Bus	28
Configuring JMS	29
Configure historical log files	33
Post configuration tasks	33
Application deployment	34
Network deployment	
Creating profiles	35
Federating a node	36
Configuring a node	
Deploying on the Node	37

Notices		38
	cy considerations	
-		

Figures

1 F	uala afilaawa		
I Exam	INIA ULISAGA	,	
T. LAGII	ipic or osago		

Tables

1. CuramLoginModule Custom Properties	23
2. Exception Destination Settings	31

Chapter 1. Deploying on IBM WebSphere Application Server

To deploy IBM Social Program Management on WebSphere Application Server, you must configure the server and deploy the application EAR files.

This guide shows you how to build IBM Cúram Social Program Management for deployment on the base version of WebSphere Application Server. The guide also details the support provided for configuring and deploying on WebSphere Application Server.

Note: For information on using the application with the Network Deployment edition of WebSphere Application Server consult "Manual WebSphere Application Server configuration" on page 14.

It is a prerequisite that the reader have knowledge of the IBM Cúram Social Program Management development environment. In other words, that they know how to develop and build a server application and web client. The guide also presumes that WebSphere Application Server is installed. For details on this installation consult the *Cúram Third Party Tools Installation Guide*. Refer to the installation guide that is relevant to the platform, i.e. Microsoft Windows or UNIX.

Building EAR files

Package IBM Cúram Social Program Management into EAR (Enterprise ARchive) files.

The main step before deployment of a Social Program Management application is to package it into EAR (Enterprise ARchive) files. The server application (which incorporates the web client and server) and web services application are packaged into separate EAR files, and the SPM Server Development Environment (SDEJ) provides build targets that perform this task.

Before the targets described in the following section are executed, ensure that the WAS_HOME environment variable is set.

This should point to the base directory of the base WebSphere Application Server installation. For example: d:\WebSphere\AppServer or /opt/WebSphere/AppServer.

The enterprise application EAR file

Create the application EAR file for IBM WebSphere Application Server

Building the application EAR file

Execute the following target from the root directory of the server project to create the application EAR file for WebSphere Application Server:

build websphereEAR

This target creates a ready to install EAR file, <SERVER_MODEL_NAME>.ear located in <SERVER_DIR>/build/ear/WAS

The environment variables SERVER_MODEL_NAME and SERVER_DIR specify the name of the model in the project and the root directory of the project respectively. Before executing this target, a fully built application must be available. For more information, see the Cúram Server Developer's Guide.

Note: An EAR file cannot be built for H2 database For more information see the *Cúram Third-Party Tools Installation Guide for Windows*.

The **websphereEAR** target takes a number of previously-generated Java files and deployment descriptors and packages them up into an EAR file.

The Java files and deployment descriptors are generated during the build process based on the existence of Business Process Object (BPO) classes, that is, the methods of *Facade* classes or WebService classes and can be called by remote clients.

By default, all remote calls to the server are handled by the session bean curam.util.invoke.EJBMethod, rather than a session bean per publicly available interface. This bean provides support for IBM Cúram Social Program Management features such as authorization, auditing, and tracing. If required it is also possible to generate a Facade interface.

Note: The optional build parameter-Denablefacade=true turns on the generation of facade code.

Contents of the application EAR file

The EAR file has the following structure and contents:

- META-INF Directory:
 - application.xml: A generated file that lists the mapping of EJB modules to JAR files that are contained in the application.
 - ibm-application-bnd.xmi: A generated WebSphere Application Server-specific extension file.
 - ibm-application-ext.xmi: A generated WebSphere Application Server-specific extension file.
 - was.policy: A security policy file that grants the application the Java[™] permission java.security.AllPermission.
 - MANIFEST. MF: The manifest file that details the contents of the EAR file.
- · Core JAR Files:

The version numbers are not listed for the JAR files detailed. The core JAR files include: antlr.jar, appinf.jar, appinf_internal.jar, coreinf.jar, rules.jar, jde_commons.jar, Apache Log4j 2 jar files: log4j-api.jar, log4j2.jar, and log4j2-config.jar, commons-pool.jar, commons-codec.jar, commons-discovery.jar, jdom.jar, axis.jar, castor.jar, jaxrpc.jar, saaj.jar, java_cup.zip, InfrastructureModule.jar, InvalidationModule.jar, DBtoJMS.war, ClientModule.war

• Facade JAR Files:

These are only present if facade generation has been enabled. All facades defined in the application are packaged into one JAR file, FacadeModule.jar. This JAR file contains the bean implementation classes for the EJB modules that represent the facades. The JAR file contains the following files in the META-INF directory:

- ejb-jar.xml: Automatically generated and contains the definition of every EJB module contained in the JAR file. All the publicly available methods are listed and the details of the resources available to the EJB modules.
- ibm-ejb-jar-bnd.xmi: A generated WebSphere Application Server -specific extension file.
- ibm-ejb-jar-ext.xmi: A generated WebSphere Application Server -specific extension file.
- Manifest.mf: The manifest file, detailing the classpath for the EJB.
- Other JAR Files:

The other JAR files contain the generated and hand crafted code from the application. These include application.jar, codetable.jar, events.jar, struct.jar, messages.jar, implementation.jar and properties.jar. The properties.jar file contains the Bootstrap.properties file. This is the file containing the machine specific configuration properties for initially getting a connection to the database.

The web services application

Automatically generate Web Service Definition Language (WSDL) defined web services. Application developers can combine the power of the IBM Cúram Social Program Management model with the accessibility of web services to produce truly reusable software components.

Building the web services EAR file

Build the web services EAR file.

The EAR file

Execute the following target from the root directory of the project to create the EAR file for web services:

build websphereWebServices

Optional overrides are:

- prp.webipaddress is the IP address on which the server hosting the web services is listening. The default is http://localhost:2809.
- prp.contextproviderurl is the URL of the JNDI context provider. This is the address of the server that hosts the IBM Cúram Social Program Management components being made accessible though web services. The default is iiop://localhost:2809.
- prp.contextfactoryname is the JNDI context factory name. The default for this is com.ibm.websphere.naming.WsnInitialContextFactory and should rarely need to be changed.

This target creates a ready to install EAR file, <SERVER_MODEL_NAME>WebServices.ear located in <SERVER DIR>/build/ear/WAS.

Before executing this target, a fully built IBM Cúram Social Program Management application, ready for deployment, must exist.

Under the hood

The **websphereWebServices** target takes a number of previously generated Java files and deployment descriptors and packages them up into an EAR file.

The Java files and deployment descriptors are generated during the build process (see the *Cúram Server Developer's Guide*) based on the *web service components* that have been defined in the model. BPO classes should be mapped to server components with a stereotype of webservice for this generation to occur. Any server component with a stereotype of webservice is treated as if it also had a stereotype of ejb. This is because Web Service interfaces are wrappers on publicly available BPOs.

Note: Consult the *Cúram Server Modelling Guide* for details on assigning BPOs to server components.

Contents of web services EAR file

The web services EAR file contains a META-INF directory and a web service WAR file.

The EAR file that is produced has the following structure and contents:

- META-INF directory
 - application.xml

This file details the core module for the web services application, which is the webservices.war file.

ibm-application-bnd.xmi

A generated WAS specific extension file.

- ibm-application-ext.xmi

A generated WAS specific extension file.

- was.policy

WAS security policy file that grants the application the Java permissionjava.security.AllPermission.

- MANIFEST.MF

The manifest file which details the contents of the EAR file.

• Web service WAR file

This file contains support JAR files in the WEB-INF/lib directory, including:

- coreinf.jar

This JAR file contains the conversion methods which are used to support the serialization of the complex types used in the interface.

- axis.jar

This JAR file contains the Axis web services engine.

appwebservices.jar

This JAR file contains the wrapper classes which enable the Axis web services to connect to the IBM Cúram Social Program Management server application session bean(s) and the classes for the complex types which are used in the interface to the web services.

- server-config.wsdd

This. wsdd file is located in the WEB-INF directory and contains the web service engine configuration which maps IBM Cúram Social Program Management BPOs to web services.

Web service WSDL

A IBM Cúram Social Program Management web service exposes its own WSDL once it is deployed.

For instance, if there is a service at the URL:

http://localhost:9082/CuramWS/services/MyTestService

the WSDL description is at the URL:

http://localhost:9082/CuramWS/services/MyTestService?wsdl

The URL

http://localhost:9082/CuramWS/services returns a web page that lists all web services deployed and a link to their WSDL files.

The general URL format of the locations above is as follows: http://<web-server>:<port-number>/
<ServerModelName>WS/services/<BPO-name>.

Multiple EAR files

Building an Application EAR also takes an optional file to allow you to split the client components into different WAR and EAR files and also to allow control of some of the EAR configuration and included modules.

The optional file is named deployment_packaging.xml and should be placed in your SERVER_DIR/project/config directory.

The format of the deployment packaging.xml file is as follows:

```
<deployment-config>
    <ear name="Curam"
        requireServer="true">
        <components>custom, sample, SamplePublicAccess, core</components>
        <context-root>/Curam</context-root>
        </ear>
    <ear name="CuramExternal">
        <components>SamplePublicAccessExternal</components>
```

```
<context-root>/CuramExternal</context-root>
     <custom-web-xml>${client.dir}/custom_web_xml</custom-web-xml>
     </ear>
</deployment-config>
```

Each file can have multiple ear elements and results in an EAR file being produced in the SERVER_DIR/build/ear/WAS directory. The options for each element are:

name

This option controls the name of the EAR created from the process.

• requireServer

This optional attribute controls whether the server module is included in the EAR file. Valid entries are true or false. The default value is false. If deploying multiple EAR files to one application server, this attribute must be set to true for only one EAR file as only one IBM Cúram Social Program Management server module should be deployed per cluster. If requireServer is set to true for multiple EAR files, then the other EAR files must be deployed in another cluster to avoid conflicts.

· components

This option controls which of the client components get placed into the EAR file. It also controls the component order for the rebuild of the client that will need to take place. Usually the core directory doesn't form part of the component order but on this occasion it is important to add this to qualify whether it should be included in a particular WAR file. Entries here should follow the typical order of components defined in the *Cúram Server Developer's Guide* and should be comma separated.

• context-root

This option forms the Context Root of the WAR module in the application.xml deployment descriptor. Entries here should begin with a forward-slash.

• custom-web-xml

This optional element controls whether a custom web.xml file should overwrite the standard version in the WAR file. Entries here should be an Apache Ant path to the directory containing the web.xml file.

You can use references to environment variables as part of this path. For example, \${client.dir} can be used to point to the web client directory and \${SERVER_DIR} can be used to point to the server directory.

• requireSearchServer

See Cúram Generic Search Server for more information.

For each web client (WAR file) a separate web client component is required to contain its customizations. In the case of multiple web clients, your CLIENT_COMPONENT_ORDER environment variable will include all your custom components; but, separate <ear> elements will be required, one for each custom web component (and other components as needed).

As with the standard target, a fully built IBM Cúram Social Program Management application must be available. For details on how to build an application, see the *Cúram Server Developer's Guide*.

Alternative targets

The **websphereEAR** target builds an IBM Cúram Social Program Management application .ear file that contains both the web client and the application. You can also build an application .ear file that contains only the web application or only the server application.

You might need these configurations where the web client and server application need to be installed on separate servers. For example, to support secure access to the IBM Cúram Social Program Management application for external users a new web client application can be developed. This web application can be deployed on its own and use an existing server application. For more information about External Access Security, see Cúram server developer.

To build an ear file that contains only the web client application, enter the following command:

```
build websphereEAR -Dclient.only=true
```

To build an .ear file that contains only the server application, enter the following command:

```
build websphereEAR -Dserver.only=true
```

Configuring WebSphere Application Server

Configuring IBM WebSphere Application Server involves setting up a profile, data source, a number of servers and configuring the JMS and security settings. Execute the **configure** target provided by the SDEJ to perform these tasks.

Configuring WebSphere Application Server is similar on all platforms and the SPM Server Development Environment (SDEJ) provides a number of Ant targets to aid the configuration and management of the installation.

The configuration target provided by the SDEJ is a simple default configuration and might not be suitable for a production environment.

Note: The **configure** target overwrites the *default* profile created by WebSphere Application Server unless *-Dkeep.profile=true* is passed to the target.

The profile created by the **configure** target takes the following defaults unless specifically overridden when calling the target.

- profile.name=AppSvr01
- cell.name=\${node.name}Cell

Execute the command **build configure** from the <SERVER_DIR> directory to invoke automatic configuration. The files AppServer.properties and Bootstrap.properties must be in the <SERVER_DIR>/project/properties directory. You can override this default location for the properties file by specifying **-Dprop.file.location=<new location>** when executing the **configure** target. See the *Cúram Server Developer's Guide* for more information on the setup of a Bootstrap.properties. "Configuring WebSphere Application Server" on page 6 shows example contents of the AppServer.properties file.

```
## APPLICATION SERVER PROPERTIES
# Property to indicate WebSphere is installed.
as.vendor=IBM
# The username and encrypted password for admin server.
security.username=<e.g. websphere>
security.password=<encrypted password>
# The name of the WebSphere Node
node.name=MyNode
# The name of the server on which the application will be hosted.
curam.server.name=CuramServer
curam.server.port=2809
## THE FOLLOWING PROPERTIES ARE FOR WebSphere ONLY ##
# The alias that should be used for the database authorization
curam.db.auth.alias=databaseAlias
# HTTP Port for the server on which the client
# will be accessed
curam.client.httpport=9044
# HTTP Port for the server on which the Web services
# will be accessed
curam.webservices.httpport=9082
```

Property to set JVM initial and maximum heap size.
curam.server.jvm.heap.size=1024

By default the **configure** target establishes a Type 4 Universal Driver (XA) data source. However, you may configure a Type 2 Universal Driver (XA) data source by setting the curam.db.type2.required property in the AppServer.properties file.

Also by default, the **configure** target sets the JVM initial and maximum heap size to "1024" MB. However, you can override the default JVM initial and maximum heap size by setting the curam.server.jvm.heap.size property in the AppServer.properties file.

Note:

- 1. The setting of the Java heap as described in the "Configuring WebSphere Application Server" on page 6 example and set by the configuration scripts is for illustrative purposes. Based on the size of your customized application, deployment strategy, etc. these settings may be too low or too high. The optimum value should be determined by monitoring the memory performance of your server.
- 2. Memory issues have been noticed with the WebSphere Application Server wrapped database drivers during the retrieval of large CLOBs and BLOBs (3MB+) from the database. These issues may be worked-around by increasing the Max Heap Size JVM parameter as appropriate on the deployed server.
- 3. The **configure** target cannot be run when H2 database is in use. For more information on H2 database consult the *Cúram Third-Party Tools Installation Guide for Windows*.

Configuring a web server plug-in

If a web server is configured in the topology, you must configure a web server plug-in in WebSphere Application Server. For information about how to configure the web server's HTTP verb permissions to mitigate verb tampering, see Enabling HTTP verb permissions.

About this task

Complete the following tasks:

- Add the web server virtual hosts to the client hosts configuration in WebSphere Application Server.
- Propagate the plug-in key ring for the web server.
- Map the modules of any deployed applications to the web server.

To complete the previous tasks, you can run the configurewebserverplugin target. The target configures the WebSphere Application Server only when web servers are configured in the topology. You can run the target even after the applications are deployed or redeployed. In such cases, the target maps only the modules of any redeployed applications to the web server.

Note: Do not use the configurewebserverplugin target in a z/OS environment because the plug-in configuration differs.

Procedure

To start automatic configuration, in the SERVER_DIR directory, run the configurewebserverplugin target, as shown in the following example command.

The configurewebserverplugin target requires a mandatory *server.name* argument that specifies the name of the server when the target is started.

build configurewebserverplugin -Dserver.name=CuramServer

What to do next

For information about how to configure the web server's HTTP verb permissions to mitigate verb tampering, see Enabling HTTP verb permissions.

Configuring security

The default security configuration of IBM Cúram Social Program Management involves the default file-based user registry and a JAAS Login Module. For more information, see the *Default Configuration for IBM WebSphere Application Server* section in the *Cúram Security Handbook*.

There are a number of alternative security configurations that can be used with WebSphere Application Server. The configurations are available to support the use of alternative authentication mechanisms, such as an LDAP directory server or a single sign-on solution.

To avail of a different configuration the properties detailed in the following sections should be set in the AppServer.properties file before running the configure target. Any alternative authentication mechanisms should be configured manually after running the configure target with the relevant properties set. To configure the login module for identity only authentication the curam.security.check.identity.only property should be set to true.This is to ensure that the configured alternative authentication mechanism is used.

The *Identity Only Authentication* section in the *Cúram Security Handbook* should be consulted for further details.

Configuring identity only and LDAP

Configure IBM WebSphere Application Server with the Ant **configure** target to use identity only and LDAP

About this task

To configure WebSphere Application Server with the Ant **configure** target to use identity only and LDAP, set the *curam.security.check.identity.only* property to true in AppServer.properties before running the Ant **configure** target. This step configures the CuramLoginModule behavior to be compatible with the identity only and LDAP authentication mechanism. For a previously configured server see the steps in <u>"Set up the system JAAS login module" on page 23</u>. to set the corresponding *CuramLoginModule check_identity_only* property.

However, when using identity only in combination with WebSphere Application Server and LDAP you might need to perform additional manual configuration steps; this is regardless of whether configuration is done using the WebSphere Application Server Administrative Console or the Ant **configure** target. For more information, see Identity Only Authentication.

Troubleshooting Identity Only and LDAP

With this combination you may find that WebSphere Application Server fails to start successfully because you must add a WebSphere Application Server for z/OS-generated username to the login module exclude list property (exclude_usernames) described in <u>"Set up the system JAAS login module" on page 23</u>. If the application server fails to start there will be a SECJ0270E error message in the SystemOut.log file before the failure.

These are the steps needed to resolve this error:

1. Identify the username that is causing the application server start to fail. Configure the login module trace as described in "Logging the authentication process" on page 10 (in regard to the configure target) or "Add the login module" on page 23 (in regard to configuring via the Administrative Console), and restart WebSphere Application Server. With the login module trace running, prior to the SECJ0270E error in the SystemOut.log file, the trace data will identify the failing username with a record like this:

Where "MyNode" is the node name, "MyNodeCell" is the cell name, and "CuramServer" is the WebSphere server name. Following the login module trace data will be the error, which will look like this:

```
SECJ0270E: Failed to get actual credentials.

The exception is javax.security.auth.login.LoginException:
Context: MyNodeCell/nodes/MyNode/servers/CuramServer,
name: curamejb/LoginHome:
First component in name curamejb/LoginHome not found.
```

2. Specify the failing username in the login module exclude_usernames property in the WebSphere Application Server configuration. Since WebSphere Application Server is failing to start you cannot make this change via the Administrative Console and you must edit the WebSphere Application Server configuration file directly. In the WebSphere Application Server configuration file system edit config\cells\MyNodeCell\security.xml, which will have three occurrences of the exclude_usernames property (one for each alias); e.g.:

```
<options xmi:id="Property_1301940482165"
  name="exclude_usernames"
  value="websphere,db2admin"
  required="false"/>
```

You must modify the three occurrences to include the newly identified username from the trace entry above; e.g.:

```
<options xmi:id="Property_1301940482165"
  name="exclude_usernames"
  value="websphere,db2admin,server:MyNodeCell_MyNode_CuramServer"
  required="false"/>
```

Note that in the exclude_usernames occurrences the id attribute will vary per your system configuration and the comma separator in the example value attribute represents the default curam.security.usernames.delimiter value, which may be different in your case.

3. Restart WebSphere Application Server.

User registry

When the *CuramLoginModule* login module is configured for identity only, the IBM WebSphere Application Server user registry is queried.

By default the configured user registry is not queried as part of authentication. When the <code>CuramLoginModule</code> login module is configured for identity only, the WebSphere Application Server user registry is queried. You can override this default behavior before running the Ant <code>configure</code> target to set the <code>curam.security.user.registry.enabled</code> property in <code>AppServer.properties</code>. For a previously configured server see the steps in "Set up the system <code>JAAS</code> login module" on page 23 to set the corresponding <code>CuramLoginModuleuser_registry_enabled</code> property.

If this property is set to true the user registry is queried during the authentication process, regardless of whether identity only authentication is enabled or disabled. If this property is set to false, the user registry is not queried. For example, if *curam.security.check.identity.only* (*check_identity_only*) is set to true and *curam.security.user.registry.enabled* (*user_registry_enabled*) is set to false, neither the Social Program Management authentication verifications nor the WebSphere Application Server user registry is used as part of the authentication process.

You can also control the authentication of different types of external users against the user registry by using the <code>curam.security.user.registry.enabled.types</code> and/or the <code>curam.security.user.registry.disabled.types</code> properties in <code>AppServer.properties</code> before running the Ant <code>configure</code> target. For a previously configured server see the steps in "Set up the system JAAS login module" on page 23 to set the corresponding <code>CuramLoginModule user_registry_enabled_types</code> or <code>user_registry_disabled_types</code> properties. The following properties specify a comma-delimited list of external user types that might be authenticated using the user registry:

- User types specified in the curam.security.user.registry.enabled.types (user_registry_enabled_types) list are processed against the user registry (for example, LDAP) and your *ExternalAccessSecurity* implementation. See Securing the application for more information on ExternalAccessSecurity implementations.
- User types specified in the *curam.security.user.registry.disabled.types* (*user_registry_disabled_types*) list are not processed against the user registry and the processing of your ExternalAccessSecurity implementation is the authority for authentication.

The precedence order in processing these properties and the WebSphere Application Server user or external (LDAP) registry is as follows:

- 1. By default the user registry is not checked and the application authentication is used.
- 2. The setting of the *curam.security.user.registry.enabled* property (*user_registry_enabled*) to true requires authentication by both the WebSphere Application Server, or external (LDAP), user registry and application security for internal users or your *ExternalAccessSecurity* implementation for external users.
- 3. An external user of a type specified in the *curam.security.user.registry.enabled.types* (*user_registry_enabled_types*) list must be authenticated by the WebSphere Application Server, or external, user registry and your *ExternalAccessSecurity* implementation.
- 4. An external user of a type specified in the *curam.security.user.registry.disabled.types* (*user_registry_disabled_types*) list is not authenticated by the WebSphere Application Server, or external, user registry and your *ExternalAccessSecurity* implementation is the authority.

Logging the authentication process

Trace entries of the *CuramLoginModule* authentication process can be generated in SystemOut.log and these can be helpful for debugging.

To generate trace log entries add the following to AppServer.properties before running the Ant **configure** target:

```
curam.security.login.trace=true.
```

For a previously configured server, see the steps in <u>Set up the System JAAS Login Module</u> to set the *CuramLoginModule login_trace* property.

Establishing an alternate exclude username delimiter

In rare cases, usernames might conflict with the character (a comma) used to separate the list of usernames that the *CuramLoginModule* excludes from authentication. In this case an alternate character can be specified.

To specify a different character add for example:

```
curam.security.usernames.delimiter=|
```

to AppServer.properties before running the Ant configure target.

For a previously configured server, see the steps in <u>Set up the System JAAS Login Module</u> to set the *exclude_usernames_delimiter* property.

WebSphere Application Server caching behavior

WebSphere Application Server caches user information and credentials in a security cache and the login module will not be invoked while a user entry is valid in this cache.

The default invalidation time for this security cache is ten minutes, where the user has been inactive for ten minutes. The *WebSphere Caching Behavior* section in the *Cúram Security Handbook* should be consulted for further details on this.

Security custom properties

Security custom properties determine the behavior of a single sign-on LTPA Token2 login.

• com.ibm.ws.security.webChallengeIfCustomSubjectNotFound

This property determines the behavior of a single sign-on LTPA Token2 login.

When this property value is set to true, the token contains a custom cache key, and the custom Subject cannot be found, the token is used to log in directly as the custom information needs to be

gathered again. A challenge occurs so that the user to login again. When this property value is set to false and the custom Subject is not found, the LTPA Token2 is used to login and gather all of the registry attributes. However, the token might not obtain any of the special attributes that downstream applications might expect.

By default the configuration script sets a WebSphere Application Server property, com.ibm.ws.security.webChallengeIfCustomSubjectNotFound, to false to ensure that web sessions can seamlessly transfer between two servers in a cluster (for example, in a fail over scenario) without being asked for security credentials. This setting allows the security token used by WebSphere Application Server to be validated correctly, without user input.

If this behavior is not required it is possible to change this property to true, see <u>"Set up the system JAAS login module"</u> on page 23 for more information on setting *Security custom properties*. If the property is set to true, when a web session switches from one server in the cluster to another, perhaps due to the original server failing, the user will be asked for security information before being able to proceed.

Security hardening measures

When a user logs into the application, the username and password is sent to the server, and if successfully authenticated, the server responds with a unique 'LTPA token'.

The LTPA token is used in all subsequent requests to recognize the user and then serves privileged content. When the user logs out, this token should become invalid. but this is not the case and there is no way to invalidate the LTPA token, which has been confirmed by IBM. **IBM's recommendation is to use two "security hardening measures" of:**

- 1. Setting the security Requires SSL option;
- 2. Setting a custom property to limit LTPA cookies to SSL only.

The default configuration scripts make this change and the steps are documented <u>"Configure</u> administration security" on page 21.

For more information see:

- http://www.ibm.com/developerworks/websphere/techjournal/1004_botzum/1004_botzum.html?ca=drs#step19
- http://www.ibm.com/developerworks/websphere/techjournal/1004_botzum/1004_botzum.html?ca=drs#step29

Cryptography

Use cryptography to encrypt passwords.

Cúram cryptography relates to functionality for managing passwords and is covered in detail in the *Cúram Security Handbook* and you should consult it in consideration that:

- For production environments it is strongly recommended that you modify the default settings.
- For development and test environments you need to consider where the defaults provide acceptable protection in your environment.

Starting, stopping, and restarting IBM WebSphere Application Server

Start, stop, and restart the application server.

A number of Ant targets are provided to start and stop WebSphere Application Server. Execute the targets from the <SERVER_DIR> directory and as for the **configure** target, they require the AppServer.properties file to be set up correctly ("Configuring WebSphere Application Server" on page 6). They also require a number of extra parameters to be specified and these are detailed as follows.

Start the application server

The target for starting a server is **startserver** and requires the option -Dserver.name, for example:

```
build startserver -Dserver.name=CuramServer
```

Important: Before starting the application server for the first time you must have run the **database** target followed by the **prepare.application.data** target. Failing to run this sequence will likely result in transaction timeouts during first login and a failure to initialize and access the application. Whenever the **database** target is rerun (e.g. in a development environment) the **prepare.application.data** target must also be rerun.

Stop the application server

The target for stopping a server is **stopserver** and requires the following option: -Dserver.name, for example:

build stopserver -Dserver.name=CuramServer

Restart the application server

The target for restarting a server is **restartserver** and the options are the same as for the **startserver** target.

Note: If the server is not already started when attempting to restart it, the stop portion of the target does not cause the restart target to fail.

Deploying an application

After packaging the IBM Cúram Social Program Management application and web services application in EAR files, you need to deploy them to the application server.

Note: The configuration scripts provided in IBM WebSphere Application Server only support a simple configuration targeted at a single server in the Express or Base editions of WebSphere Application Server.

SDEJ targets

SDEJ provides targets for installing and un-installing applications on WebSphere Application Server. As with the **startserver** / **stopserver** targets, the **installapp** / **uninstallapp** targets require that the AppServer.properties file is configured correctly (see "Configuring WebSphere Application Server" on page 6).

Install an application

You do not have to restart the server after installation, the install target automatically starts the application.

The Ant target to install an application (in the form of an EAR file) is **installapp** and requires the following options:

- -Dserver. name The name of the server to install the application on.
- -Dear.file The fully qualified name of the EAR file to install.
- - Dapplication. name The name of the application.

An example command is as follows: build installapp -Dserver.name=CuramServer -Dear.file=\$SERVER_DIR/build/ear/Curam.ear -Dapplication.name=Curam

Note: You must deploy the EAR file containing the server module before installing any other (client-only) EAR files.

You can use the optional Ant property wsadmin.extra.argsto pass additional arguments to wsadmin. The following example sets new Java heap sizes and passes the option to append wsadmin tracing:
-Dwsadmin.extra.args="-javaoption -Xms1024m -javaoption -Xmx1024m -appendtrace true"

Do not use this property to set arguments already passed using the Ant scripts. Also, you can observe these scripts when running Ant by specifying its verbose option: -v.

Change SYSTEM Username

You must change the username for JMS invocation while deploying the application by setting the following properties in AppServer.properties file before deployment:

- curam.security.credentials.async.username The username that JMS invocations runs under.
- curam.security.credentials.async.password The encrypted password associated with the username. The password must be encrypted using the Ant **encrypt** target. See the *Cúram Server Developers Guide* for more information.

You can also change the username when the application has been deployed by using the WebSphere Application Server administrative console. Navigate to **Applications** > **Application Types** > **WebSphere enterprise applications** and select the IBM Cúram Social Program Management application. Select the **User RunAs roles** link. Check the everyone role, enter a new username, unencrypted password and click **Apply**. Save the changes as detailed in "Save the master configuration" on page 21.

Note: The new username must be in the Users database table and this user must have a role of 'SUPERROLE'.

The SYSTEM user is the user under which JMS messages are executed.

Uninstall an Application

Use the Ant target uninstall to uninstall an application. uninstall requires the following options:

- -Dserver.name The name of the server the application is installed on.
- -Dapplication.name The name of the application to uninstall.

An example command is as follows: **build uninstallapp -Dserver.name=CuramServer -Dapplication.name=Curam**

Pre-compiling JSPs

During deployment, use the Ant **precompilejsp** target to pre-compile the JSPs of a client EAR before installing the EAR file. Pre-compiling the JSPs before installation speeds up the display of a page in the web browser the first time it is accessed.

The options for the **precompilejsp** target are:

· -Dear.file

The fully qualified name of the EAR file to be pre-compiled.

 ${\tt build precompilejsp - Dear.file=\$SERVER_DIR/build/ear/WAS/Curam.ear}$

Figure 1. Example of Usage

Note: While running the Ant **precompilejsp** target for IBM WebSphere Application Server, an out of memory exception may occur (or some JSPs may silently be ignored and not pre-compiled). To work around this, modify the JspBatchCompiler.bat script in the %WAS_HOME%\bin directory to increase the maximum memory size. Change the memory consumption from -Xmx256m to at least -Xmx1024m.

Testing the deployment

Start and test the deployed application.

When the application is installed on a configured WebSphere Application Server installation the next step is to start and test the application.

Note: The installation of a web services application might also be required.

Ensure the relevant server is started and open the following page in a web browser:

https://<some.machine.com>:<port>/<context-root>

where,

<some.machine.com> identifies the host name or IP address where your WebSphere Application Server is running, <port> identifies the server port on which client application is deployed and <context-root> identifies the Context Root of the WAR module (see "Multiple EAR files" on page 4, for details). There is no need to restart the server after an application is deployed.

Before the page can be opened, the browser will be directed to the login page. Log in with a valid Cúram username and password and the browser will be redirected to the requested page.

Note: The usage of EAR file name Curam.ear for option-Dear.file and usage of application server name Curam for option-Dapplication.name in the examples of this chapter are for illustrative purposes. Based on your customized application and deployment strategy these values may change.

Manual WebSphere Application Server configuration

The IBM WebSphere Application Server can be configured manually if required, but this is not recommended. This section is for information purposes only.

Any settings entered under the **Resources** section of the IBM WebSphere Application Server Administrative Console can be configured at multiple levels that control the JNDI scope. These include cell, node, or server. Upon selecting a **Resource**, the top of the main browser window shows this scope and allows the various resources in the current scope to be viewed. The scope, and in turn the location of any resources set, should be based upon planned use, that is, if working in a cluster it may not be necessary to set the same settings on each server, so the scope may be set to cell or node.

The administrative console

Configure the IBM WebSphere Application Server by using the Administrative Console. To run the administrative console, start the default server, e.g.server1, because the console is installed as a web application on this server.

To start server1, use the startServer.bat, located in the profiles/AppSvr01/bin directory of the IBM WebSphere Application Server as follows:

<WEBSPHERE INSTALL DIR>/profiles/AppSvr01/bin/startServer server1

Point a web browser at the following URL:

http://localhost:9060/ibm/console"/>

Alternatively, start the Administrative Console from **Start > Programs > IBM WebSphere > Application Server V8.5 > Profiles > AppSvr01 > Administrative console**. The **Start the server** and **Stop the server** commands can also be used from this menu to start and stop the servers.

The first time the Administration Console is opened, a username is requested to log in. This username can be anything. The Administration Console is divided into two sections. The left hand side contains a tree hierarchy for navigating the console and the right hand side displays the information related to the current node selected in the tree. When instructed toNavigate to, the tree hierarchy should be traversed to the relevant node.

Scripting support

Change the IBM WebSphere Application Server property files to support the execution of provided Ant scripts.

sas.client.props

Open sas.client.props in the profiles/AppSvr01/properties directory. Set the login source to retrieve the username and password from a properties file. Set, or where necessary, add the following properties:

```
com.ibm.CORBA.loginSource=properties
# RMI/IIOP user identity
com.ibm.CORBA.loginUserid=websphere
com.ibm.CORBA.loginPassword=websphere
```

Where websphere is the username and password for the Administration Console.

soap.client.props

Open soap.client.props in profiles/AppSvr01/properties. Set the login source to retrieve the username and password from a properties file. Set the following properties to match the credentials you configured for WebSphere Application Server as in "Configuring WebSphere Application Server" on page 6. In the following sample the values are examples and the password specified in this file cannot be encrypted:

```
com.ibm.SOAP.loginUserid=websphere
com.ibm.SOAP.loginPassword=websphere
```

where websphere is the username and password for the Administrative Console.

To avoid timeouts when installing EAR files ensure that the following is at least:

```
com.ibm.SOAP.requestTimeout=3600
```

server.policy

Open server.policy in the profiles/AppSvr01/properties directory. Add the following lines to the end of this file:

```
grant codeBase "file:<CURAMSDEJ>/drivers/-" {
permission java.security.AllPermission;
};
```

where *<CURAMSDEJ>* is the SDEJ installation directory.

```
grant codeBase "file:${was.install.root}/
profiles/profile.name>/installedApps/
<cell.name>/<SERVER_MODEL_NAME>.ear/
guice-2.0.jar" { permission java.lang.RuntimePermission
"modifyThread"; permission java.lang.RuntimePermission
"modifyThreadGroup"; };
```

Where:

- 1. is the name of the target WebSphere Application Server profile.
- 2. <cell.name> is the name of the target WebSphere Application Server cell.
- 3. *<SERVER_MODEL_NAME>* is the name of the application (base name of the EAR file).

Creating the data source login alias

Create the data source login alias. IBM DB2°, IBM DB2 for z/OS°, and Oracle Database are the databases supported.

About this task

Use the administrative console to configure a login alias for both the DB2 and Oracle data sources as follows:

Procedure

- 1. Navigate to Security > Global security;
- 2. Expand the Java Authentication and Authorization Service option in the Authentication section and select the J2C authentication data option;
- 3. Click **New** to open the Configuration screen;
- 4. Set the following fields:

Alias = dbadmin

User ID = <database username>

Password = <database password>

Description = The database security alias

where <database username> and <database password> are set to the username and password used to login to the database;

5. Click **OK** to confirm the changes.

Configure Db2 data sources

Configure the Db2® environment variable, the database driver provider, and the database driver data source.

Configure the Db2 environment variable

Select the DB2_JCC_DRIVER_PATH link and configure the environment variable.

Procedure

- 1. Select **Environment > WebSphere variables**.
- 2. Select the DB2_JCC_DRIVER_PATH link from the list of environment variables. A configuration screen for the variable is displayed.
- 3. Set the **Value** field so that the field points to the directory that contains the Type 4 drivers.

 Typically, the directory is the drivers directory that is under the SDEJ installation. For example, D:\Curam\CuramSDEJ\drivers.
- 4. Select **OK** to confirm the changes.

Configure the database driver provider

Use the **Resources** menu to add the driver and configure the properties.

- 1. Select Resources > JDBC > JDBC providers.
- 2. Ensure that the appropriate scope to define the data source is selected.
- 3. Select **New** to add a driver. A configuration screen is displayed.
- 4. Select **DB2** from the **database type** drop-down list.

- 5. Select **DB2 Using IBM JCC Driver** from the **Provider type** drop-down list.
- 6. Select **XA** data source from the **Implementation type** drop-down list.
- 7. Select **Next** to continue.
- 8. Review the configuration properties. Typically, no change is required unless you want to connect to a IBM z/OS database. To connect to an IBM z/OS database, verify that the \$ {DB2_JCC_DRIVER_PATH} field points to the correct directory for your system. For example, ensure that the field points to the directory that contains the IBM Db2 Connect license jar db2jcc_license_cisuz.jar that is provided by IBM z/OS connectivity.
- 9. Select Next.
- 10. Select Finish to confirm the changes.

Configure the database driver data source

Add the data source for the database driver and configure the properties for the data source.

About this task

Perform the following list of steps for each of the data sources. For each data source, substitute curamdb, curamsibdb, and curamtimerdb for *<DatasourceName>*.

Note: In the data source name, do not use angle brackets.

Procedure

- 1. Select **DB2 Using IBM JCC Driver(XA)** that is displayed on the **JDBC Providers** list. The configuration screen for the provider is displayed.
- 2. Select the **Data sources** link that is listed under **Additional Properties**.
- 3. Select **New** to add a data source.
- 4. Use the following list of properties for the fields:
 - Data source name < DatasourceName >
 - JNDI name jdbc/<DatasourceName>
- 5. Select **Next** to continue.
- 6. Use the following list of properties for the fields:
 - Driver type 4.
 - Database name The name of the Db2 database.
 - Server name The name of the Db2 database server.
 - Port number The Db2 database server port.

Ensure that the **Use this data source in container managed persistence (CMP)** checkbox is selected.

- 7. Select Next.
- 8. Use the following list of properties for the fields:
 - Set the **Component-managed authentication alias** drop-down value to *<valid for database>*.
 - Set the Mapping-configuration alias drop-down value to DefaultPrinicipalMapping.
 - Set the **Container-managed authentication alias** drop-down value to *<valid for database>* where the *<valid for database>* alias used is the alias that you configured in the security setting. For more information, see the *Creating the Data Source Login Alias* related link.

Unless a specific change is required, do not modify the other fields.

- 9. Select Next to continue.
- 10. Select **Finish** to confirm the changes and continue.
- 11. Select the newly created *DatasourceName* data source from the displayed list.

- 12. Select the Custom Properties link in Additional Properties.
- 13. Select fullyMaterializeLobData.
- 14. Set the value to false.
- 15. Select **OK** to confirm the change.

Related tasks

Creating the data source login alias

Create the data source login alias. IBM $DB2^{\circ}$, IBM DB2 for z/OS° , and Oracle Database are the databases supported.

Configure an Oracle Database data source

Configure an Oracle Database and database drivers.

Configure the Oracle environment variable

Use the **Environment** menu to select and configure the Oracle environment variable.

Procedure

- 1. Navigate to **Environment > WebSphere variables**.
- 2. Select the ORACLE_JDBC_DRIVER_PATH link from the list of environment variables. This will open the configuration screen for this variable.
- 3. Set the **Value** field to point to the directory containing the Type 4 driver. This is the drivers directory of the SDEJ installation, e.g. D:\Curam\CuramSDEJ\drivers.
- 4. Select **OK** to confirm the changes.

Configure the XA database driver

Add an XA database driver and ensure that the configuration properties are correct.

Procedure

- 1. Select Resources > JDBC > JDBC providers.
- 2. Ensure that the appropriate scope for where to define the data source is selected.
- 3. Select **New** to add a driver. A configuration screen is displayed.
- 4. Select **Oracle** from the **Database type** drop-down list.
- 5. Select **Oracle JDBC Driver** from the **Provider type** drop-down list.
- 6. Select **XA data source** from the **Implementation type** drop-down list.
- 7. Set the Name field to Oracle JDBC Driver (XA), where the field is not automatically completed.
- 8. Select Next to continue.
- Review the Class path and ensure that the ORACLE_JDBC_DRIVER_PATH environment variable is correct.
- 10. Select **Next** to continue. A configuration screen is displayed.
- 11. Review the configuration properties. Typically, changing the properties is not required.
- 12. Select **Finish** to confirm the changes.

Configure the non-XA database driver

Use the **Resources** menu to add and configure the non-XA database driver.

- 1. Navigate to **Resources** > **JDBC** > **JDBC** providers.
- 2. Select **New** to add a new driver. This will open a configuration screen.

- 3. Select **Oracle** from the list in the **Database type** drop down supplied.
- 4. Select **Oracle JDBC Driver** from the list in the **Provider type** drop down supplied.
- 5. Select the **Connection pool data source** from the list in the **Implementation type** drop down supplied.
- 6. Set the **Name** field to be Oracle JDBC Driver, if not filled in automatically.
- 7. Select **Next** to continue.
- 8. Review the **Class path** and ensure the ORACLE_JDBC_DRIVER_PATH environment variable is correct. Select **Next** to continue.
- 9. Review the properties on the configuration screen that opens. There should be no need to change any of them.
- 10. Select **Finish** to confirm the changes.

Configure the XA database driver data sources

Add a data source and configure the properties.

About this task

The following steps should be repeated twice, substituting *<DatasourceName>* (without the angle brackets) with the curamdb and thencuramsibdb.

Procedure

- 1. Select the **DB2 Using IBM JCC Driver(XA)** displayed on the list of existing providers. This opens the configuration screen again.
- 2. Select the **Data sources** link under **Additional Properties**.
- 3. Select **New** to add a new data source.
- 4. Set the fields as follows:
 - Data source name : <DatasourceName>
 - JNDI Name : jdbc/<DatasourceName>
- 5. Select Next.
- 6. Set the **URL** Value field to:

jdbc:oracle:thin:@//serverName:port/databaseServiceName, to connect to database using Oracle service name.

or

jdbc:oracle:thin:@serverName:port:databaseName, to connect to database using Oracle SID name.

Where:

- *serverName* is the name of the server hosting the database.
- port is the port number the database is listening on.
- databaseName is the SID of the database.
- databaseServiceName is the service name of the database.
- 7. Set the Data store helper class name to be Oracle 11g data store helper.
- 8. Leave all other fields untouched unless a specific change is required and select **Next**.

Note: Oracle recommends using the URL format jdbc:oracle:thin:/@//serverName:port/databaseServiceName to connect to Oracle database using service name. But this URL format(extra '/' before the '@' in the URL) is not supported by the WebSphere Application Server admin console. So, the Oracle service name URL described above (without extra '/' before the '@' in the URL) should be used while configuring Oracle data source from admin console, to connect to Oracle database using service name.

9. Set the Authentication alias for XA recovery to: <valid for database>

where the <*valid for database*> alias used is the one set up in "Creating the data source login alias" on page 16.

Leave all other fields unchanged unless a specific change is required and select Next.

- 10. Set the Component-managed authentication alias drop down value to: <valid for database>.
- 11. Select Finish to confirm the changes and continue.

Configure the non-XA database driver data source

Add the data source for the database driver and configure the properties for the data source.

Procedure

- 1. Select the Oracle JDBC Driver displayed on the list of existing providers. This opens the configuration screen again.
- 2. Select the **Data sources** link under **Additional Properties**.
- 3. Select **New** to add a new data source.
- 4. Set the fields as follows:
 - Data source name : curamtimerdb
 - JNDI Name : jdbc/curamtimerdb
- 5. Select Next.
- 6. Set the **URL** Value field to:

jdbc:oracle:thin:@//serverName:port/databaseServiceName, to connect to database using Oracle service name.

or

jdbc:oracle:thin:@serverName:port:databaseName, to connect to database using Oracle SID name.

Where:

- serverName is the name of the server hosting the database.
- port is the port number the database is listening on.
- databaseName is the SID of the database.
- databaseServiceName is the service name of the database.
- 7. Set the **Data store helper class name** to be Oracle 11g data store helper.
- 8. Leave all other fields untouched unless a specific change is required and select Next.

Note: Oracle recommends to use the URL format jdbc:oracle:thin:/@//serverName:port/databaseServiceName to connect to Oracle database using service name. But this URL format(extra '/' before the '@' in the URL) is not supported by WebSphere administrative console. So, the Oracle service name URL described above (without extra '/' before the '@' in the URL) should be used while configuring Oracle data source from admin console, to connect to Oracle database using service name.

- 9. Set the **Component-managed authentication alias** drop down value to: <*valid for database*>.
 - where the *<valid for database>* alias used is the one set up in "Creating the data source login alias" on page 16.
- 10. Leave all other fields unchanged unless a specific change is required and select Next.
- 11. Select **Finish** to confirm the changes and continue.

Save the master configuration

Save the master configuration

Select the **Save** link in the **Message(s)** box. This box is displayed only after configuration changes have been made.

Configure administration security

Configure administration security on the IBM WebSphere Application Server administration interface.

About this task

The default user registry used is the default WebSphere Application Server file- based user registry.

Procedure

- 1. Navigate to **Security** > **Global security**.
- 2. Set the Available realm definitions to be Federated repositories and click the Configure button.
- 3. Set the **Primary administrative username** to be websphere.
- 4. Select the **Automatically generated server identity** radio button.
- 5. Select Ignore case for authorization and click OK.
- 6. Enter the password for the default administrative user, e.g. websphere, enter the confirmation and click **OK** to confirm the changes.
- 7. Set the **Available realm definitions** to be **Federated repositories** and click the **Set as current** button.
- 8. Select Enable administrative security.
- 9. Select Enable application security.
- 10. Clear the Use Java 2 security to restrict application access to local resources option.
- 11. Click the **Apply** button to confirm the changes.
- 12. Set the Available realm definitions to be Federated repositories
- 13. Click the **Apply** button to confirm the changes.
- 14. Navigate to **Security** > **Global security**.
- 15. Expand Web and SIP Security and select Single sign-on (SSO).
- 16. Select **Requires SSL**.
- 17. Click **OK** to confirm the change
- 18. Navigate to Security > Global Security
- 19. Select the **Custom Properties** link.
- 20. Click the **New** button and set the name and value as follows:

Name:com.ibm.ws.security.web.logoutOnHTTPSessionExpire

Value: true

- 21. Click the **OK** button to add the new property.
- 22. Click the **New** button and set the name and value as follows:

Name:com.ibm.ws.security.addHttpOnlyAttributeToCookies

Value: true

- 23. Click **OK** to confirm the change
- 24. Save the changes to the master configuration.

Configure transport layer security

Set the Transport Layer Security (TLS) protocol to TLS v1.2.

About this task

TLS v1.2 is only available Java version 7.0 or higher.

Procedure

- 1. Navigate to Security > SSL certificate and key management.
- 2. Select SSL configurations.
- 3. Select a specific configuration, e.g. NodeDefaultSSLSettings and open it. This process needs to be carried out for all of the configurations listed.
- 4. Under the Additional Properties, click Quality of Protection (QoP) settings.
- 5. From the **Protocol** drop-down, Select **TLSv1.2**.
- 6. For the **Cipher suite settings** drop-down, ensure that **Strong** is selected and then click **Update** selected ciphers.

Note: Over time, strong ciphers might be re-categorized as weak ciphers. Therefore, it is recommended that you review the selected ciphers regularly to ensure that they are up to date.

- 7. Select **Apply** to confirm the changes.
- 8. Select **OK** to confirm the change.
- 9. Save the changes to the master configuration.
- Edit the ssl.client.props file located in the folder <WAS_HOME>/profiles/<Profile Name>/properties. Find the property com.ibm.ssl.protocol and set its value to TLSv1.2 e.g. com.ibm.ssl.protoco=TLSv1.2.
- 11. Save the file.

Restart the application server

Restart the servers that the security changes take effect and to add additional required users.

This step is compulsory. Stop the server by using the stopServer. bat file in the profiles/AppSrv01/bin directory of the IBM WebSphere Application Server installation.

Before restarting the application server (e.g. server1), you must make the registry and cryptography JAR files available to WebSphere Application Server. The registry JAR file contains classes necessary for the security configuration and the cryptography JAR file contains necessary configuration settings and data for password security.

The Registry.jar file is located in the lib directory of the SDEJ installation. Copy this file into the lib directory of the WebSphere Application Server installation.

Generate the CryptoConfig.jar file by running the ant target **configtest** as follows, *build configtest* -*Dcrypto.ext.dir=filedir*. Copy the CryptoConfig.jar from the generated location. Copy this file into the Java jre/lib/ext directory. If you require customizations to the cryptographic configuration see the *Curam Security Handbook* for more information.

Start the application server (e.g. server1) and open the Administrative Console to continue with the configuration steps. Because the security configuration is complete and the scripting changes have been made, you can now use the SDEJ scripts to restart the WebSphere Application Server. See <u>"Starting, stopping, and restarting IBM WebSphere Application Server" on page 11</u> for more details on restarting the server.

Open the Administrative Console to continue with the configuration. Now that global security is enabled, you must log into the console with the username and password credentials set up previously.

Add users to the user registry

Add the IBM WebSphere Application Server administrative users and the database user must be manually added to the user registry.

About this task

As detailed in "Configuring security" on page 8, the configured WebSphere Application Server user registry is used for authentication of administrative users and the database user. The WebSphere administrative users and the database user must be manually added to the user registry as follows.

Procedure

- 1. Navigate to Users and Groups > Manage Users.
- 2. Select Create.
- 3. Fill in the details for the WebSphere Application Server administrative user and select **Create**.
- 4. Repeat the steps for the database user.

Results

If WebSphere Application Server administrative security was enabled when creating the profile the administrative user may already be defined in the registry.

Set up the system JAAS login module

Application security uses a JAAS (Java Authentication and Authorization Service) login module for authentication. This login module must be configured for the *DEFAULT*, *WEB_INBOUND* and *RMI_INBOUND* configurations. Repeat the steps for each of these configurations.

Add the login module

Add the login module.

- 1. Navigate to **Security** > **Global security**.
- 2. Expand Java Authentication and Authorization Service entry in the Authentication section and select System logins.
- 3. Select the relevant Alias from the list. Configure the login module for the *DEFAULT*, *WEB_INBOUND* and *RMI_INBOUND* aliases.
- 4. Select **New** to configure a new Login Module.
- 5. Set the Module class name field to be curam.util.security.CuramLoginModule.
- 6. Check the **Use login module proxy** option.
- 7. Select **REQUIRED** in the **Authentication strategy** field.
- 8. Enter into **Custom properties** table Name/Value pairs for any required properties as listed in Table 1, select **New** as needed.

Table 1. CuramLoginModule Custom Properties		
Name	Example Value	Description
exclude_usernames	websphere, db2admin	Required. A list of usernames to be excluded from authentication. The default delimiter is a comma, but may be overridden by exclude_usernames_delimiter. This list should include the WebSphere administration user (as specified in "Configure administration security" on page 21) and the database user (as specified in "Creating the data source login alias" on page 16). Any users listed here should be defined in the WebSphere Application Server user registry.

Table 1. CuramLoginModule Custom Properties (continued)			
Name	Example Value	Description	
exclude_usernames_delimiter	ı	Optional. A delimiter for the list of usernames provided in exclude_usernames. A delimiter other than the default comma can be useful when usernames have embedded commas as with LDAP users.	
login_trace	true	Optional. This property should be set to true to debug the authentication process. If set to true the invocation of the login module will result in tracing information being added to the WebSphere Application Server SystemOut.log file.	
module_name	DEFAULT, WEB_INBOUND or RMI_INBOUND	Optional. This property should be set to one of DEFAULT, WEB_INBOUND or RMI_INBOUND depending on the configuration the login module is being defined for. It is used only when login_trace is set to true for tracing purposes.	
check_identity_only	true	Optional. If this property is set to true the login module will not perform the usual authentication verifications. Instead it will simply ensure that the user exists on the database table. In this case the configured WebSphere Application Server user registry will not be by-passed and will be queried after the login module. This option is intended where LDAP support is required or an alternative authentication mechanism is to be used. Note: If you are specifying identity only and using LDAP you may need to perform additional configuration steps; please see "Configuring identity only and LDAP" on page 8.	
user_registry_enabled	true	Optional. This property is used to override the behavior of by- passing the user registry. If this property is set to true the WebSphere Application Server user registry will be queried during the authentication process. If this property is set to false, the WebSphere Application Server user registry will not be queried.	
user_registry_enabled_types	EXTERNAL	Optional. This property is used to specify a comma-delimited list of external user types that will be processed against the WebSphere Application Server user registry (e.g. LDAP). See "User registry" on page 9 for more information on the processing of the WebSphere Application Server user registry.	
user_registry_disabled_types	EXTGEN,EXTAUTO	Optional. This property is used to specify a comma-delimited list of external user types that will not be processed against the WebSphere Application Server user registry (e.g. LDAP). See "User registry" on page 9 for more information on the processing of the WebSphere Application Server user registry.	

^{9.} Select **OK** to confirm the addition of the new login module.

Reorder the login module

Reorder the login module for the DEFAULT, WEB_INBOUND, and RMI_INBOUND aliases.

- 1. Navigate to Security > Global security.
- 2. Expand Java Authentication and Authorization Service in the Authentication section and select System logins.
- 3. Select the relevant Alias from the list. Reorder the login module for the *DEFAULT*, *WEB_INBOUND*, and *RMI_INBOUND* aliases as follows:
 - a) Select Set Order.
 - b) Select **curam.util.security.CuramLoginModule** and select **Move Up**. Repeat this until the CuramLoginModule entry is the top entry in the list
- 4. Select **OK** to confirm the modifications to the order.

Disable cross-cluster authentication

Disable cross-cluster authentication.

About this task

This property *com.ibm.ws.security.webChallengeIfCustomSubjectNotFound* determines the behavior of a single sign-on LTPA Token2 login. The property is set to false to ensure that web sessions can seamlessly transfer between two servers in a cluster (for example, in a failover scenario) without being asked for security credentials.

Procedure

- 1. Navigate to Security > Global security.
- Select Custom properties and select the com.ibm.ws.security.webChallengeIfCustomSubjectNotFound property from the list of available properties.
- 3. Under **General Properties**, change the value of the **com.ibm.ws.security.webChallengeIfCustomSubjectNotFound** property to *false*
- 4. Select **OK** to confirm the addition.
- 5. Save the changes to the master configuration as described in <u>"Save the master configuration" on page</u> 21.

Configuring the server

Configure server settings such as JNDI lookup port and Java Virtual Machine.

Configure the JNDI lookup port

Configure the JNDI lookup port

Procedure

- 1. Navigate to Servers > Server Types > WebSphere application servers.
- 2. Select the relevant server from the list, e.g. server1.
- 3. Expand Ports in the Communications section and select Details.
- 4. Select the **BOOTSTRAP_ADDRESS** entry and set the **Port** to match the value of the property curam.server.port in your AppServer.properties file.
- 5. Select **OK** to apply changes.
- 6. **Save** the changes made to the master configuration.

Configure the ORB pass by reference

Configure the ORB pass by reference

- 1. Navigate to Servers > Server Types > WebSphere application servers.
- 2. Select the relevant server from the list, e.g. server1.
- 3. In the Container Settings section expand Container Services and Select the ORB service link.
- 4. Select the **Pass by reference** option from the **General Properties** section.
- 5. Click **OK** to apply changes.
- 6. **Save** the changes made to the master configuration.

Configure the Java Virtual Machine

Configure the Java Virtual Machine (JVM).

Procedure

- 1. Navigate to Servers > Server Types > WebSphere application servers.
- 2. Select the appropriate server from the list.
- 3. In the Server Infrastructure section expand Java and Process Management.
- 4. Select the Process definition link.
- 5. In the **Additional Properties** section Select the **Java Virtual Machine** link.
- 6. Set the fields as follows:

Initial heap size: 1024

Maximum heap size: 1024

Select Apply to set the values.

- 7. In the Additional Properties section, select the Custom Properties link.
- 8. Select **New** and set the properties as follows:
 - Name: com.ibm.websphere.security.util.authCacheCustomKeySupport
 - Value: false
 - Select **OK** to add the property
- 9. This step is only required on non-Windows platforms.

Select **New** and set the properties as follows:

Name: java.awt.headless

Value: true

Select **OK** to add the property

10. Save the changes made to the master configuration.

Configure the timer service

Configure the timer service

Procedure

- 1. Navigate to Servers > Server Types > WebSphere application servers.
- 2. Select the appropriate server from the list.
- 3. In the Container Settings section expand EJB Container Settings.
- 4. Select the **EJB timer service settings** link;
- 5. In the Scheduler Type panel select the Use internal EJB timer service scheduler instance option;
- 6. Set the fields as follows:
 - Data source JNDI name: jdbc/curamtimerdb
 - Data source alias : <valid for database>

where the alias used is the one set up in "Creating the data source login alias" on page 16.

- 7. Select **OK** to confirm the changes.
- 8. **Save** the changes made to the master configuration.

Configure the port access

Configure the port access.

Procedure

- 1. Navigate to Servers > Server Types > WebSphere application servers.
- 2. Select the appropriate server from the list.
- 3. Select the **Ports** link in the **Communications** section.
- 4. Click details.
- 5. Click **New** and set the following fields for the Client TCP/IP port:
 - User-defined Port Name : CuramClientEndPoint
 - Host: *
 - Port: 9044
- 6. Select **OK** to apply the changes.
- 7. Select **New** and set the following fields for the WebServices TCP/IP port:
 - User-defined Port Name: CuramWebServicesEndPoint
 - Host: *
 - Port: 9082
- 8. Select **OK** to apply the changes.
- 9. Navigate to Servers > Server Types > WebSphere application Servers.
- 10. Select the relevant server from the list.
- 11. Expand the Web Container Settings branch in the Container Settings section.
- 12. Select the Web container transport chains link;
- 13. Select **New** and set the following fields for the Client transport chain:
 - a. Name: CuramClientChain
 - b. Transport Chain Template: WebContainer-Secure
 - c. Select Next
 - d. Use Existing Port: CuramClientEndPoint
 - e. Select Next > Finish
- 14. Select **New** and set the following fields for the WebServices transport chain:
 - a. Name: CuramWebServicesChain
 - b. Transport Chain Template: WebContainer
 - c. Select Next
 - d. Use Existing Port: CuramWebServicesEndPoint
 - e. Select Next > Finish
- 15. Select the newly created **CuramClientChain**.
- 16. Select the HTTP Inbound Channel link.
- 17. Ensure the **Use persistent keep alive connections** check box is checked.
- 18. Select **OK** to confirm the addition.
- 19. Navigate to **Environment** > **Virtual hosts**.
- 20. Select **New** to add a new Virtual Host by setting the following fields

Name = client_host

Repeat this step, replacing client_host with webservices_host.

- 21. Select the **client_host** link from the list of virtual hosts.
- 22. Select the **Host Aliases** link in the **Additional Properties** section.

- 23. Select **New** to add a new Alias by setting the following fields.
 - Host Name = *
 - **Port** = 9044

where 9044 is the port used in step 5. Repeat this step for the other Virtual Host and port used (e.g. webservices_host, 9082);

- 24. Select **OK** to confirm the addition;
- 25. Save the changes to the master configuration as described in <u>"Save the master configuration" on</u> page 21.

Configure session security integration

Configure session security integration. This setting is required for IBM Cúram Social Program Management web applications.

Procedure

- 1. Navigate to Servers > Server Types > WebSphere application servers.
- 2. Select the relevant server from the list.
- 3. Select Session management in the Container Settings section
- 4. Un-check Security integration.
- 5. Select **OK** to apply changes.
- 6. **Save** the changes made to the master configuration.

Configure the Service Integration Bus

Configure the Service Integration Bus

Procedure

- 1. Navigate to Service integration > Buses.
- 2. Select **New** and in **Step 1** set the following field:

Name: CuramBus

Leave everything else as the default and select **Next**.

- 3. Entering the Configure bus security Wizard, Step 1.1, select Next.
 - a) In Step 1.2 of the Configure bus security Wizard take the default setting and select Next.
 - b) In **Step 1.3** of the **Configure bus security** Wizard take the default setting, as appropriate, and select **Next**.
 - c) In Step 1.4 of the Configure bus security Wizard review your settings and select Next.
- 4. In Step 2, select **Finish** to apply the changes.
- 5. Select the **CuramBus** now displayed on the list of Buses. This opens the configuration screen.
- 6. Select **Bus members** in the **Topology** section.
- 7. Select **Add** to open the **Add a New Bus Member** wizard.
- 8. Select the server to add to the Bus and select Next.
- 9. Select **Data store** and select **Next**.
- 10. Select the option to **use existing data source** and set the options as follows:
 - Data source JNDI name = jdbc/curamsibdb
 - **Schema name** = *username*, where *username* is the database username.
 - Deselect the **Create tables** option.
 - Leave everything else as the default and select Next.

- 11. Take the default tuning parameters as appropriate and select Next.
- 12. Select **Finish** to complete and exit the Wizard.
- 13. Navigate to **Service integration** > **Buses**.
- 14. Select the CuramBus now displayed on the list of Buses. This will open the configuration screen.
- 15. Select **Security** in the **Additional Properties** section.
- 16. Select Users and groups in the bus connector role in the Authorization Policy section.
- 17. Select New to open the SIB Security Resource Wizard.
- 18. Select the **The built in special groups** radio button and select **Next**.
- 19. Select the Server and AllAuthenticated check boxes and select Next.
- 20. Select **Finish** to complete and exit the Wizard.
- 21. Save the changes to the master configuration as described in <u>"Save the master configuration" on</u> page 21.

Configuring JMS

Configure JMS components for example, queues and topics.

Configure the JMS connection factories

Configure the JMS connection factories

Procedure

- 1. Navigate to Resources > JMS > JMS providers.
- 2. Note: The appropriate scope where the JMS resources are to be defined should be selected.
- 3. Select the **Default messaging provider** link.
- 4. Select the **Connection factories** link in the **Additional Properties** section.
- 5. Click **New** and set the following fields:
 - Name: CuramQueueConnectionFactory
 - JNDI Name: jms/CuramQueueConnectionFactory
 - Description: The factory for all connections to application queues
 - Bus Name: CuramBus
 - Authentication alias for XA recovery: Same as for the jdbc/curamdb data source, for example <SERVERNAME> /db admin
 - Mapping-configuration alias: DefaultPrinicipalMapping
 - Container-managed authentication alias: Same as for the Authentication alias for XA recovery.

Leave everything else as the default and select **OK** to apply the changes.

- 6. Select **New** and set the following fields:
 - Name: CuramTopicConnectionFactory
 - **JNDI Name**: jms/CuramTopicConnectionFactory
 - **Description**: The factory for all connections to application gueues.
 - Bus Name: CuramBus
 - Authentication alias for XA recovery: Same as for the jdbc/curamdb data source, for example <SERVERNAME> /db admin.
 - Mapping-configuration alias: DefaultPrinicipalMapping
 - Container-managed authentication alias: Same as for the jdbc/curamdb data source, for example <SERVERNAME> /dbadmin

Leave everything else as the default and select **OK** to apply the changes;

7. Save the changes to the master configuration as described in <u>"Save the master configuration" on page 21.</u>

Results

Note: With the manual configuration steps it is not possible to correctly configure security for the queue and topic connection factories. To complete this part of the configuration you must use the wsadmin tool. To do so exit the Administrative Console and follow these steps:

- 1. Identify the queue and topic connection factory entries in the WebSphere Application Server configuration resources.xml file. This file resides in the %WAS_HOME% \profiles\profile_name>\config file system hierarchy depending on your naming conventions and the scope where you defined your JMS resources. For instance, using a node-level scope with a profile name of AppSrv01, a cell name of MyNodeCell and a node name of MyNode you would find this file here:
 - C:\WebSphere\profiles\AppSrv01\config\cells\MyNodeCell\nodes\MyNode\resource
 s.xml. In this file you must find the <factories> entities for the
 - CuramQueueConnectionFactory and CuramTopicConnectionFactory and make note of the ID for each that begins J2CConnectionFactory_followed by a numeric (e.g. 1264085551611).
- 2. Invoke the wsadmin WebSphere script. In these examples the language is JACL, so the *-lang jacl* argument may need to be specified along with login credentials, etc. depending on your local configuration.
- 3. In wsadmin invoke the following commands; again, assuming node-scope definitions, a cell name of MyNodeCell, and a node name of MyNode, the resource IDs will be different in your environment.
 - a. Get the node and cell identifier: \$AdminConfig getid /Node: MyNode
 - b. Using the node and cell identifier from the previous step, combine it and the connection factory identifier you obtained above to display the connection factory: \$AdminTask showSIBJMSConnectionFactory CuramQueueConnectionFactory(cells/MyNodeCell/nodes/MyNode|resources.xml#J2CConnectionFactory_1264085551611)

From the above command output you should verify that authDataAlias is not set (e.g. authDataAlias=), else you're done, as shown in this sample wsadmin output:

```
{password=, logMissingTransactionContext=false,
readAhead=Default, providerEndpoints=,
shareDurableSubscriptions=InCluster,
targetTransportChain=, authDataAlias=, userName=,
targetSignificance=Preferred.
shareDataSourceWithCMP=false
{\tt nonPersistentMapping=ExpressNonPersistent},
persistentMapping=ReliablePersistent, clientID=,
jndiName=jms/CuramQueueConnectionFactory,
manageCachedHandles=false,
consumerDoesNotModifyPayloadAfterGet=false,
category=, targetType=BusMember, busName=CuramBus,
description=None,
xaRecoveryAuthAlias=crouch/databaseAlias,
temporaryTopicNamePrefix=, remoteProtocol=,
producerDoesNotModifyPayloadAfterSet=false,
connectionProximity=Bus, target=,
temporaryQueueNamePrefix=
name=CuramQueueConnectionFactory}
```

- c. To set the authDataAlias use the same connection factory information as above; e.g.: \$AdminTask modifySIBJMSConnectionFactory CuramQueueConnectionFactory(cells/MyNodeCell/nodes/MyNode|resources.xml#J2CConnectionFactory_1264085551611) {-authDataAlias crouch/databaseAlias}
- d. Save the changes: \$AdminConfig save
- e. You can invoke the showSIBJMSConnectionFactory command to verify the change.
- f. Repeat the steps for the CuramTopicConnectionFactory.
- g. Restart the application server.

Configure the required queues

Configure the required queues.

About this task

Perform the following steps, substituting *<QueueName>* (without the angle brackets) with each of the following queue names: **DPEnactment**, **DPError**, **CuramDeadMessageQueue**, **WorkflowActivity**, **WorkflowEnactment** and **WorkflowError**.

Procedure

- 1. Navigate to Service integration > Buses > CuramBus.
- 2. Select the **Destinations** link in the **Destination resources** section.
- 3. Select **New** to open the **Create new destination** wizard.
- 4. Select Queue as the destination type and click Next;
- 5. Set the following queue attributes:

Identifier: SIB_ < QueueName>

Leave everything else as the default and select **Next**.

- 6. Use the Selected Bus Member and select Next.
- 7. Select **Finish** to confirm the queue creation.
- 8. Select the newly added SIB_ < QueueName > queue now displayed on the list of existing providers. This action opens the configuration screen again;
- 9. Use table 1 to set the Exception Destination using the **Specify** radio button and associated text:

Table 2. Exception Destination Settings				
Queue Name	Exception Destination			
SIB_CuramDeadMessageQueue	System			
SIB_DPEnactment	SIB_DPError			
SIB_DPError	SIB_CuramDeadMessageQueue			
SIB_WorkflowActivity	SIB_WorkflowError			
SIB_WorkflowEnactment	SIB_WorkflowError			
SIB_WorkflowError	SIB_CuramDeadMessageQueue			

- 10. Select **OK** to apply the changes.
- 11. Navigate to **Resources** > **JMS** > **JMS** providers.
- 12. Select the **Default messaging provider** link.
- 13. Select the **Queues** link in the **Additional Properties** section.
- 14. Select **New** and set the following fields:

Name: <QueueName>

JNDI Name: jms/ <QueueName>

• Bus Name: CuramBus

• Queue Name: SIB_ <QueueName>

· Delivery Mode: Persistent

Leave everything else as the default and select **OK** to apply the changes.

15. Save the changes to the master configuration as described in <u>"Save the master configuration" on</u> page 21.

Configure the required topics

Configure the required topics

Procedure

- 1. Navigate to Resources > JMS > JMS providers;
- 2. Select the **Default messaging provider** link;
- 3. Select the Topics link in the Additional Properties section;
- 4. Select **New** and set the following fields:
 - Name: CuramCacheInvalidationTopic
 - JNDI Name: jms/CuramCacheInvalidationTopic
 - Description: Cache Invalidation Topic
 - Bus name: CuramBus
 - Topic space: Default.Topic.Space
 - JMS Delivery Mode: Persistent

Leave everything else as the default and select **OK** to apply the changes.

5. Save the changes to the master configuration as described in <u>"Save the master configuration" on page 21.</u>

Configure the required queue activation specifications

Configure the required queue activation specifications

About this task

As with the setting up of queues, perform these steps, substituting *QueueName>* (without the angle brackets) with each of the following queue names: DPEnactment, DPError, CuramDeadMessageQueue, WorkflowActivity, WorkflowEnactment and WorkflowError.

Procedure

- 1. Navigate to **Resources** > **JMS** > **JMS** providers;
- 2. Select the **Default messaging provider** link;
- 3. Select the Activation specifications link in the Additional Properties section;
- 4. Create a new specification by selecting **New** and set the following fields:
 - Name: <QueueName>
 - JNDI name: eis/ <QueueName> AS
 - **Destination Type**: Queue
 - **Destination JNDI name**: jms/ < QueueName>
 - Bus Name: CuramBus
 - Authentication Alias: Same as for the jdbc/curamdb data source (e.g. <SERVERNAME> /dbadmin)

Leave everything else as the default and select **OK** to add the port.

Results

Save the changes to the master configuration as described in "Save the master configuration" on page 21.

Configure the required topic activation specifications

Configure the topic activation specifications

Procedure

- 1. As with the Queue Activation Specifications in the previous section, add a new Activation Specification and set the following fields:
 - Name: CuramCacheInvalidationTopic
 - JNDI name: eis/CuramCacheInvalidationTopicAS
 - **Destination Type**: Topic
 - Destination JNDI name: jms/CuramCacheInvalidationTopic
 - Bus Name: CuramBus
 - Authentication Alias: Same as for the jdbc/curamdb data source (e.g. <SERVERNAME> /dbadmin)
- 2. Leave everything else as the default and select **OK** to apply the changes.
- 3. Save the changes to the master configuration as described in <u>"Save the master configuration" on page</u> 21.

Configure historical log files

Configure the maximum number of historical log files maintained by a server.

- 1. Navigate to Servers > Server Types > WebSphere application servers
- 2. Select the relevant server from the list of servers
- 3. Select **Logging and Tracing** from the **Troubleshooting** section
- 4. Select JVM Logs from the General Properties list
- 5. Change the **Maximum Number of Historical Log Files** field to 30 for both the System.out and System.err files
- 6. Select **OK** to apply the changes
- 7. Save the changes to the master configuration.

Post configuration tasks

Create database tables required for the Service Integration Bus and create the database tables required for the Timer Service.

Service Integration Bus database tables

Manually create database tables required for the Service Integration Bus (SIB). IBM WebSphere Application Server provides the SIB DDL Generator to generate the SQL for creating these tables.

Run the generator by executing the following command (example for Windows):

```
%WAS_HOME%\bin\sibDDLGenerator.bat
-system system
-platform platform
-schema username
-database database_name
-user username
-statementend ;
-create
```

Where

- system is the database that is to be used, e.g. oracle or db2;
- platform is the operating system, such as windows, unix or zos;

- *username* is the username required for accessing the database, as specified in the Bootstrap.properties property curam.db.username;
- database_name is the name of the database to be used, as specified in the Bootstrap.properties property curam.db.name.

For example:

```
c:/Websphere/AppServer/bin/sibDDLGenerator.bat
    -system db2 -platform windows
    -schema db2admin -database curam -user db2admin
    -statementend; -create
```

This command outputs some SQL statements which you run on the target database.

Timer service database tables

Manually create the database tables required for the Timer Service. IBM WebSphere Application Server provides the DDL for these tables in it's WAS_HOME /Scheduler directory.

The DDL files you run are the *createTablespaceXXX.ddl* and *createSchemaXXX.ddl* in that order, where *XXX* is your target database product name.

Each DDL file contains instructions appropriate for running against your target database.

Completion

The application server is now configured and ready to install an IBM Cúram Social Program Management application on it. Log out of the Administration Console and restart the server using the targets described in "Starting, stopping, and restarting IBM WebSphere Application Server" on page 11.

Application deployment

Use the Administration Console to install an enterprise application in IBM WebSphere Application Server Install an application, EJB component, or web module using the Administrative Console.

Note: Once the install has been started, the **Cancel** button must be used to exit if the installation of the application is aborted. It is not sufficient to simply move to another Administrative Console page without first clicking **Cancel** on an application installation page.

- 1. Navigate to Applications > New Application;
- 2. Select New Enterprise Application;
- 3. Click the appropriate radio button and specify the full path name of the source application file or EAR file, optionally via the **Browse** button, in the **Path to the new application** panel and click **Next**;

The default location for the application EAR files is:

```
%SERVER DIR%/build/ear/WAS/Curam.ear
```

- 4. Select the Fast Path Prompt only when additional information is required radio button in the How do you want to install the application? panel and click Next;
- 5. Leave the defaults as they are for step 1, Select installation options and click Next;
- 6. In step 2, **Map modules to servers**, for every module listed, select a target server or a cluster from the **Clusters and Servers** list. To do this, tick the check box beside the particular module(s) and then select the server or cluster and click **Apply**.
- 7. For the following step(s) click **Next** and then **Finish** to complete the installation. This step may take a few minutes and should finish with the message *Application Curam installed successfully*.
- 8. Save the changes to the Master Configuration. (See <u>"Save the master configuration" on page 21</u> for more details.)
- 9. Navigate to **Applications > Application Types > WebSphere enterprise applications** and select the newly installed application.

- 10. Select the Class loading and update detection option from the Detail Properties section.
- 11. Set the Class loader order to be Classes loaded with local class loader first (parent last).
- 12. Set the WAR class loader policy to be Single class loader for application.
- 13. Click **OK**.
- 14. Navigate to **Users and Groups -> Manage Users**. Click **Create...** and enter a User ID, Password, First Name and Last Name. Then click on **Create**.
 - See "Deploying an application" on page 12 for information regarding the credentials expected here by the application and changing them.
- 15. Return back to the enterprise application (Applications > Application Types > WebSphere enterprise applications, select the newly installed application) and select the Security role to user/group mapping option from the Detail Properties section and map the mdbuser role to a username and password as per these steps:

Note: The username you use to map to the mdbuser role must already be defined in your user registry.

- a. Check **Select** for the mdbuser role and click **Map Users...**;
- b. Enter the appropriate username in the **Search String** field and click **Search**;
- c. Select the ID from the Available: list and click >> to add it to the Selected: list and click OK.
- d. Click OK.
- 16. Having mapped the mdbuser role you can now update the user RunAs role by selecting the **User RunAs roles** option from the **Detail Properties** section.
- 17. Enter an appropriate username and password in the **username** and **password** fields, respectively. Check **Select** for the mdbuser role and click **Apply**.
- 18. Click **OK**.
- 19. Save the changes to the master configuration.
- 20. After deployment it is necessary to start the application before it can be used. Navigate to **Applications** > **Application Types** > **WebSphere enterprise applications**, tick the check box for the newly installed application, and click the **Start** button. This step may take a few minutes and should finish with the application status changing to indicate it has been started.
- 21. Finally, test the application deployment. For example, point a Web browser at the URL for the deployed application e.g. https://localhost:9044/Curam.

Network deployment

IBM WebSphere Application Server network deployment offers advanced deployment services, including clustering, edge services and high availability for distributed configurations.

For more information see the *Cúram Third Party Tools Installation Guide* for information on the installation of WebSphere Network Deployment.

Creating profiles

Create at least two profiles, one to act as the deployment manager for the node and the others as the federated servers.

After you install WebSphere Network Deployment, create at least two profiles. One profile acts as the deployment manager for the node, the others act as the federated servers.

Crest the profiles by using the Profile Creation Wizard, which you start the pct<hardware platform> file from the bin/ProfileCreator directory of the WebSphere Application Server installation.

The first choice when using this wizard is to either create:

- 1. A deployment manager profile;
- 2. An Application Server profile.

The second is the choice to enable administrative security. Enable administrative security on profile creation. These settings can be changed later.

Federating a node

Start the targeted Deployment Manager before federating an application server profile.

Run the following command to start the Deployment Manager from the profiles/<deployment manager profile name>/bin directory of the WebSphere Network Deployment installation:

startServer dmgr

To add your application server profile to the Deployment Manager node, run the following command from the profiles/<Application Server profile name>/bin directory of the WebSphere Application Server installation:

addNode <deploymgr host> <deploymgr port>

Where the *<deploymgr host>* and *<deploymgr port>* are the listen host and port for the Deployment Manager 's SOAP Connector. The SOAP Connector details can be found in the Deployment Manager Administrative Console under:

- 1. Navigate to Servers > Server Types > WebSphere application servers;
- 2. Select the relevant server from the list;
- 3. Expand **Ports** in the **Communications** section and press the **Details** button;
- 4. The required details are listed as the Host and Port for the SOAP CONNECTOR ADDRESS.

Configuring a node

Configure the server before deploying an application on the registered node by using the Deployment Manager Administration Console. The configuration is then synchronized with the node's federated servers.

The Node Agent, which enables communication between the Deployment Manager and its federated servers, is required to be started. This must be done via the startNode.bat or startNode.sh command in the profiles/<federated profile name>/bin directory of the IBM WebSphere Application Server installation.

After the Node Agent is started, all control is handed over to the Deployment Manager for this Node's servers. To start or stop a server in the Deployment Manager Administration Console:

- 1. Navigate to Servers > Server Types > WebSphere application servers;
- 2. Check the server to be started or stopped from the list and click the **Start** or **Stop** button as required.

Now configure the federated servers, all configuration is done through the Deployment Manager Administrative Console. "Manual WebSphere Application Server configuration" on page 14 describes the manual WebSphere Application Server configuration for a basic installation, and should be followed with the differences identified below. When saving the master configuration ensure you manually force synchronization via the Administrative Console:

- 1. Navigate to System Administration > Save Changes to Master Repository;
- 2. Check the **Synchronize changes with Nodes** check box;
- 3. Select the **Save** button. The synchronization may take some time;
- 4. Select the system or WebSphere Application Server logs for synchronization completion. These messages might vary by WebSphere Application Server release, but you are looking for something like:

ADMS0208I: The configuration synchronization complete for cell.

Once synchronization is complete, review the server status and various logs to ensure success;

"Configure administration security" on page 21 details the security setup required during manual configuration. This setup requires the Registry.jar to be copied to a directory within the WebSphere

Application Server installation. The Registry.jar should be copied from CuramSDEJ/lib to the lib directory of the Deployment Manager installation and any federated installations.

"Configure administration security" on page 21 this security setup also requires the CryptoConfig.jar to be copied to the java/jre/lib/ext directory within the WebSphere Application Server installation. The CryptoConfig.jar should be copied to the same directory structure for any other WebSphere Application Server installations in the environment.

Note: Before building the Curam. ear for deployment note the *BOOTSTRAP_ADDRESS* of the server that these are installed onto. The *BOOTSTRAP_ADDRESS* is located in the same list of ports as the *SOAP_CONNECTOR_ADDRESS* described previously.

By default the *BOOTSTRAP_ADDRESS* expected by the application is 2809. To solve this issue either change this address or alternatively change the relevant property in your AppServer.properties file.

The property that should be changed is the curam.server.port value in the AppServer.properties file. Changing this affects the port value in the web.xml file when building an EAR file. For more information on the web.xml file consult the Cúram Web Client Reference Manual.

Deploying on the Node

Finally, "Application deployment" on page 34 should be followed to manually deploy the applications on the required server. Applications can then be started or stopped using the Deployment Manager Administration Console.

Notices

This information was developed for products and services offered in the United States.

IBM may not offer the products, services, or features discussed in this document in other countries. Consult your local IBM representative for information on the products and services currently available in your area. Any reference to an IBM product, program, or service is not intended to state or imply that only that IBM product, program, or service may be used. Any functionally equivalent product, program, or service that does not infringe any IBM intellectual property right may be used instead. However, it is the user's responsibility to evaluate and verify the operation of any non-IBM product, program, or service.

IBM may have patents or pending patent applications covering subject matter described in this document. The furnishing of this document does not grant you any license to these patents. You can send license inquiries, in writing, to:

IBM Director of Licensing IBM Corporation North Castle Drive, MD-NC119 Armonk, NY 10504-1785 US

For license inquiries regarding double-byte character set (DBCS) information, contact the IBM Intellectual Property Department in your country or send inquiries, in writing, to:

Intellectual Property Licensing Legal and Intellectual Property Law IBM Japan Ltd. 19-21, Nihonbashi-Hakozakicho, Chuo-ku Tokyo 103-8510, Japan

INTERNATIONAL BUSINESS MACHINES CORPORATION PROVIDES THIS PUBLICATION "AS IS" WITHOUT WARRANTY OF ANY KIND, EITHER EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF NON-INFRINGEMENT, MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. Some jurisdictions do not allow disclaimer of express or implied warranties in certain transactions, therefore, this statement may not apply to you.

This information could include technical inaccuracies or typographical errors. Changes are periodically made to the information herein; these changes will be incorporated in new editions of the publication. IBM may make improvements and/or changes in the product(s) and/or the program(s) described in this publication at any time without notice.

Any references in this information to non-IBM websites are provided for convenience only and do not in any manner serve as an endorsement of those websites. The materials at those websites are not part of the materials for this IBM product and use of those websites is at your own risk.

IBM may use or distribute any of the information you provide in any way it believes appropriate without incurring any obligation to you.

Licensees of this program who wish to have information about it for the purpose of enabling: (i) the exchange of information between independently created programs and other programs (including this one) and (ii) the mutual use of the information which has been exchanged, should contact:

IBM Director of Licensing IBM Corporation North Castle Drive, MD-NC119 Armonk, NY 10504-1785 US

Such information may be available, subject to appropriate terms and conditions, including in some cases, payment of a fee.

The licensed program described in this document and all licensed material available for it are provided by IBM under terms of the IBM Customer Agreement, IBM International Program License Agreement or any equivalent agreement between us.

The performance data and client examples cited are presented for illustrative purposes only. Actual performance results may vary depending on specific configurations and operating conditions.

Information concerning non-IBM products was obtained from the suppliers of those products, their published announcements or other publicly available sources. IBM has not tested those products and cannot confirm the accuracy of performance, compatibility or any other claims related to non-IBM products. Questions on the capabilities of non-IBM products should be addressed to the suppliers of those products.

Statements regarding IBM's future direction or intent are subject to change or withdrawal without notice, and represent goals and objectives only.

All IBM prices shown are IBM's suggested retail prices, are current and are subject to change without notice. Dealer prices may vary.

This information is for planning purposes only. The information herein is subject to change before the products described become available.

This information contains examples of data and reports used in daily business operations. To illustrate them as completely as possible, the examples include the names of individuals, companies, brands, and products. All of these names are fictitious and any similarity to actual people or business enterprises is entirely coincidental.

COPYRIGHT LICENSE:

This information contains sample application programs in source language, which illustrate programming techniques on various operating platforms. You may copy, modify, and distribute these sample programs in any form without payment to IBM, for the purposes of developing, using, marketing or distributing application programs conforming to the application programming interface for the operating platform for which the sample programs are written. These examples have not been thoroughly tested under all conditions. IBM, therefore, cannot guarantee or imply reliability, serviceability, or function of these programs. The sample programs are provided "AS IS", without warranty of any kind. IBM shall not be liable for any damages arising out of your use of the sample programs.

Privacy Policy considerations

IBM Software products, including software as a service solutions, ("Software Offerings") may use cookies or other technologies to collect product usage information, to help improve the end user experience, to tailor interactions with the end user or for other purposes. In many cases no personally identifiable information is collected by the Software Offerings. Some of our Software Offerings can help enable you to collect personally identifiable information. If this Software Offering uses cookies to collect personally identifiable information, specific information about this offering's use of cookies is set forth below.

Depending upon the configurations deployed, this Software Offering may use session cookies or other similar technologies that collect each user's name, user name, password, and/or other personally identifiable information for purposes of session management, authentication, enhanced user usability, single sign-on configuration and/or other usage tracking and/or functional purposes. These cookies or other similar technologies cannot be disabled.

If the configurations deployed for this Software Offering provide you as customer the ability to collect personally identifiable information from end users via cookies and other technologies, you should seek your own legal advice about any laws applicable to such data collection, including any requirements for notice and consent.

For more information about the use of various technologies, including cookies, for these purposes, see IBM's Privacy Policy at http://www.ibm.com/privacy and IBM's Online Privacy Statement at http://www.ibm.com/privacy/details the section entitled "Cookies, Web Beacons and Other Technologies" and the "IBM Software Products and Software-as-a-Service Privacy Statement" at http://www.ibm.com/software/info/product-privacy.

Trademarks

IBM, the IBM logo, and ibm.com are trademarks or registered trademarks of International Business Machines Corp., registered in many jurisdictions worldwide. Other product and service names might be trademarks of IBM or other companies. A current list of IBM trademarks is available on the Web at "Copyright and trademark information" at http://www.ibm.com/legal/copytrade.shtml.

Adobe, the Adobe logo, PostScript, and the PostScript logo are either registered trademarks or trademarks of Adobe Systems Incorporated in the United States, and/or other countries.

Java and all Java-based trademarks and logos are trademarks or registered trademarks of Oracle and/or its affiliates.

The registered trademark Linux is used pursuant to a sublicense from the Linux Foundation, the exclusive licensee of Linus Torvalds, owner of the mark on a worldwide basis.

Microsoft, Windows, Windows NT, and the Windows logo are trademarks of Microsoft Corporation in the United States, other countries, or both.

UNIX is a registered trademark of The Open Group in the United States and other countries.

Other names may be trademarks of their respective owners. Other company, product, and service names may be trademarks or service marks of others.

IBW.

Part Number: