- \* Many more out there: Fidelity, Aviva, Legal and General, Hargreaves Lansdown, Nutmeg, Moneyfarm, Wealthify, Dodl, etc.
  - \* They generally score low on at least one of the criteria in the table
  - \* 40% of each age group already use ISAs. Our go-to-market is more inperson to tap new or existing savers
  - \* We will build trust with ease of use, delivering pertinent information by patented technology and reliable service

## Management Team

- \* Hülya Günay (https://venusglobal.finance/)
  - \* International wealth management advisor
  - \* two of her kids undertook financial education themselves
- \* Jencir Lee
  - \* Graduate Certificate with Stanford University, MSc in Applied Mathematics with Ecole des Ponts, BSc in Mathematics with Peking University
  - \* Bootstrapped <a href="https://tsterm.com">https://tsterm.com</a> from zero to patenting