

MANAGEMENT TEAM

Jencir Lee Technologist Graduate Certificate with Stanford University, MSc in Applied Mathematics with Ecole des Ponts

Advisors

John Moret, operations and compliance, pension Trustee (<https://www.moretosipps.co.uk/>)

Pádraig Floyd, ex-Editor-in-Chief of the Pensions & Investment Group at the Financial Times Ltd

Wim Remes, Computer System Security, ex-ISC2 Chairman of Board of Directors

Sotir Kalaydzhiev (TBC), fund operations for a Franklin Templeton company

FINANCIAL PROJECTIONS AND KEY METRICS

Asset under management:

5-10 million GBP in the first 5 years

The cost-breakeven level may be circa 200 million GBP

The total addressable market was £5.7 trillion GBP (as of 2021) (<https://www.mckinsey.com/industries/financial-services/our-insights/capturing-growth-in-the-evolving-uk-savings-and-retirement-market>) and it was growing at 7% annually from 2015-2021