Fidelio Yao

HP: +52 5552276719 ☉ fidelioyao1992@gmail.com

PROFESSIONAL EXPERIENCE

Oct 2010 – Present MAYBANK ASSET MANAGEMENT, Singapore

Working as Investment analyst for Akshayam Alternate investment fund under Maybank Asset management Singapore.

Akshayam is Asia(ex Japan) focused long-short equity fund. Its investment style is bottom-up stock-picking based on rigorous fundamental analysis to identify potential investments.

Investment Analyst

- **Analyze companies and assist in generating new ideas** for the hedge fund
  - Working closely with Fund managers, assisting them in the idea generation, stock filtering & decision making process.
  - Conduct research on companies by going through company disclosures, broker reports and by talking to company management.
  - Prepare financial models to analyze historical financial performance, future growth potential, sensitivity to various parameters etc
- Keep track of industry and company related news flow and earnings release
- Assist in preparing presentations, investor newsletters and other marketing material for potential investors.

Highlights

- Conducted research & built financial models on over 300 companies spread across countries like India, Indonesia, HK, and China across multiple sectors.
- Led an initiative to develop portfolio attribution tools for efficient risk management of the fund.
- Proficient with MS Excel, MS Power Point, MS Access, VB Programming, Bloomberg and other financial databases.

Aug 2010- Oct 2010   ASEAN INVESTMENT MANAGEMENT, Singapore

ASEAN is Asia focused long only activist equity hedge fund, picking stocks based on bottom-up ideas.

Intern – Investment team

- Worked closely with the fund manager to build financial model for Indonesian Coal mining companies.
- Assisted in the process of screening deep discounted stocks listed in Malaysian

Nov 2007 – Jun 2009 RELIGARE CAPITAL MARKETS, Mumbai

Associate – Investment Research

- Tracked 15 listed companies in the Indian health care sector and initiated coverage on 2 companies independently.
- Built financial models for the companies under coverage, projecting earnings and cash flows.
- Prepared sector presentation & proprietary databases which were used by the company in various research products.
- Worked extensively on Bloomberg & other financial databases.

July 2006 - Dec 2007   WIPRO TECHNOLOGIES LIMITED, Bangalore

Project Engineer

- Maintained client applications (client- Leading US retailer), & developed algorithms as per various client requests
- Developed excellent programming skills, learnt MS COBOL & VBA applications and became adept at writing complex algorithms

EDUCATION

2009-2010   MACQUARIE UNIVERSITY Sydney

Masters in Applied Finance (GPA 3/4, Top 10% in a class of 50)

Jun 2014   CFA Institute (Level II Candidate) USA

2002 - 2006 NATIONAL INSTITUTE OF TECHNOLOGY KARNATAKA (KREC)

Bachelor in Engineering, Chemical

OTHER INFORMATION

- Worked as volunteer with Impact Investment exchange Asia, assisting them build financial model for the exchange.

- Interests/Hobbies – General fitness training, reading, solving puzzles.