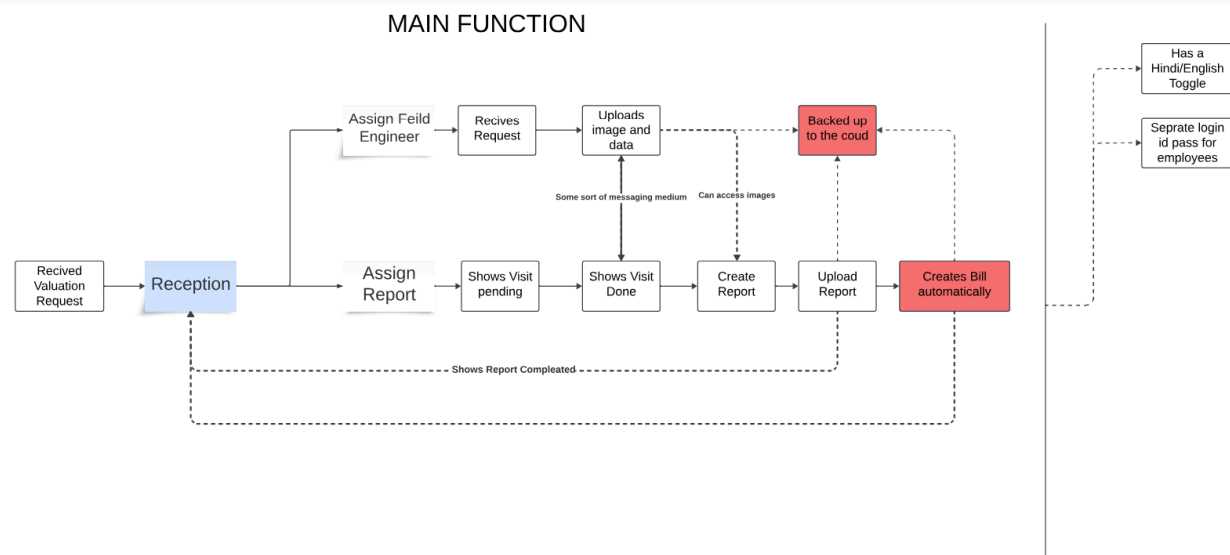


Not Priority

WORK FLOW



ROLES

At starting can make only 2 roles visit and report making

Admin

- Full access
- Employee data
 1. Number of reports/visits done by employees
 2. Login time and logout time (Attendance)

Reception

- Receives the mail to make the report
- Generate reports and data such as
 1. Date
 2. Application No.
 3. Name
 4. Bank name
 5. Bank vertical
 6. City
 7. Phone No.
 8. Address
 9. Who is going to do the visit
 10. Who is going to make the report
- Upload documents necessary for the report
- Assign Site engineer and report maker

Site Engineer

- Will Receive all the reports assigned to him with said data and documents
- Fill out a small form about the visit

- upload all the photos clicked during the visit

Report Maker

- Receives all the data uploaded by the reception and site engineer
- Makes report according to said data
- Uploads report both in PDF and Word/excel form
- Adds some more data such as
 1. Geo co-ordinate
 2. Land rate
 3. Name of apartment/ locality.
- Able to generate new report
- Add priority tab for report given to site engineer

FEATURES

- Data backup
- Need both PC and mobile compatibility
- Unique login ID pass for employees
- Make a land rate map as per the coordinate/Google Maps link given and a corresponding datasheet
- The report can be assigned by both employees and receptionist
- If the land rate is too high or too low in comparison to our data(which we are going to create) the admin receives an alert
- A place where all the important PDFs and links (such as guideline rate, Google Maps, MP Kisan app, etc) are present
- A way of finding previously made reports
- Bill generation
- Priority Tab
- Hindi/English toggle
- All portals I'd pass list

Age Group	Percentage
18-24	~10%
25-34	~25%
35-44	~15%
45-54	~10%
55-64	~8%
65-74	~5%
75-84	~3%
85+	~2%

VALOCITY

DashboardForm BuilderManage

Sandeep Gupta

Jobs

All JobsUnassigned JobsAssigned JobsCompleted JobsCancelled JobsNeed Attention

Lender-- All Lenders --

Search by-- Select Column --

Filter by-- Select Column --

AAA-BBBB

from date

to date

Reset

Apply

Job No. ▾	Lender Name ▾	Internal Ref ▾	Applicant Name ▾	Assigned To ▾	Assigned Form ▾	Job Created Date ▾	Estimated Completion Date ▾	Job Completed Date ▾	Job Cancelled Date ▾	Last Updated ▾	Status ▾	Address ▾
VHS- GNIL-VRY	Kotak Mahindra Bank		PRAHLAD DAS BAJRANG	Valocity Support BN Consultant	Kotak Master Form - v2.3	18/06/2024	20/06/2024	21/06/2024		21/06/2024	Completed	VILLA ON PLOT NO B 52, 53, 54

VALOCITY

DashboardForm BuilderManage

Sandeep Gupta

Valuation Dashboard

Lender-- All Lenders --

Filter by-- Select Column --

from date

to date

Reset

Apply

ALL JOBS (VALOCITY)
116

UNASSIGNED
NEW
3

ASSIGNED
VISIT DONE
1

COMPLETED
COMPLETED
105
DRAFT REPORT READY
2

NEEDS ATTENTION

CANCELLED
CANCELLED_STARTED
5

Chola

00

Welcome
SAND_GWA

SA

Workspace

QUEUE2

ACTIVE28

ASSIGNED TO AGENTS0

PENDING FOR APPROVAL0

COMPLETED68

From Date

To Date

SUBMIT

Applicant Name	Application ID	Assigned Date	Valuer Name	Product	Branch	Contact No.	Address	Assign To	
ANKIT SHARMA	60340220	21/06/2024 05:42 PM	SAND_GWA	LAP Mixed usage property	6875	6261330847		Assign To	SUBMIT
Banti Singh	60356799	21/06/2024 11:24 AM	SAND_GWA	LAP Resale Independent House	6882	9630801206		Assign To	SUBMIT

iLens

Search (Application Number, Applicant Name)

21 Jun, 2024 21:32

?

🔔

S9 SANDEEP GUPTA (TE186832)
Technical Agency Owner

Home

Application Pipeline

Help/FAQ's

My Worklist

Dashboard

Invoice

All Cases

Past 30 days

All Agents

Pending For Action

0

To be Assigned

0

Assigned

0

Awaiting Approval

0

Query Raised

0

Report Submitted

0

Not Accepted within TAT

0

Total Cases: 0

Denied Cases: 0

Taken Back Requests: 0

Note: Count includes requests from start of the month

Action Items

View All

Recent Notifications

Collateral Sanctions

Search cases using lead ID or Applicant name

Sandeep Gupta
EXTERNAL TECHNICAL MANAGER

Home

Menu

Profile

Hello **Sandeep_Gupta** 🌻 Have a Nice day!

New Verification

New Verification (16)

Verification Pending

Sign & Stamp Pending (2)

Query Raised

Query Resolved

<input type="checkbox"/>	Lead ID	Applicant Name	Assigned On	Branch Name	Document Status	
<input type="checkbox"/>	HLSA00043DF6	Mr. Shashi Kumar Chaprana Jhansi Jhansi 0 0 Jhansi Jhansi Jhansi 284001 Jhansi Jhansi Jhansi Uttar Pradesh	18 May 2023 1:05 PM	Jhansi	<div>📄 Uploaded - 0</div> <div>🕒 To be Picked Up - 1</div>	<div>Assign Now ></div>
<input type="checkbox"/>	HLSA00041D87	Mr. Sarman Singh Yadav Jhansi Jhansi 0 0 Jhansi Jhansi Jhansi 284306 Jhansi Jhansi Jhansi Uttar Pradesh	29 Apr 2023 7:06 PM	Jhansi	<div>📄 Uploaded - 0</div> <div>🕒 To be Picked Up - 1</div>	<div>Assign Now ></div>
<input type="checkbox"/>	HLSA00037459	Mrs. Sapna Bhatnagar Gwalior Near Apollo Hospital, H NO 12 WARD NO 32 PREM NAGAR TEHSIL DISTRICT GWALIOR NEAR APOLLO HOSPITAL Gwalior 474001 Gwalior Gwalior Madhya Pradesh	30 Mar 2023 9:08 PM	Gwalior	<div>📄 Uploaded - 0</div> <div>🕒 To be Picked Up - 1</div>	<div>Assign Now ></div>
<input type="checkbox"/>	HLSA0002958D	Mr. Deepu Sharma Gwalior 00 Gwalior Gwalior Gwalior 474001 Gwalior Gwalior Madhya Pradesh	11 Mar 2023 7:28 PM	Gwalior	<div>📄 Uploaded - 0</div> <div>🕒 To be Picked Up - 1</div>	<div>Assign Now ></div>

μConnect - A Collaborative Service Platform

Shivam Singhal

SANDEEP KUMAR GUPTA

Dashboard

New Cases

Unassigned

Assigned Cases

Work Queue

Verified Cases

Revisions

Submitted Cases

Help Tutorials

New and Unassigned Cases

New Cases

Unassigned Cases

From Date

To Date

Export

Accept Case

Reject Case

New Cases

Per page: 10

Search...

<input type="checkbox"/>	File#	Date	Branch	Type	Name	Address	TAT
<input type="checkbox"/>	HOU/GWL/0624/1269144	21 Jun 2024 05:37 PM	GWALIOR	Technical	HEMLATA VERMA	PLOT OVER MUNICIPAL PROPERTY, ID NO 2000117586, ZONE NO 24 WARD NO 65 PART OF SURVEY NO 27 28 29 30 31 AJAYPUR SANVARIYA DHAM COLONY, GWALIOR, Gwalior, Madhya Pradesh, 474001, India	NA

Showing 1 to 1 of 1 entries

Previous 1 Next

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Search (Application Number, Applicant N...

25 Jun, 2024
13:25

SG SANDEEP GUPTA (TE186832)
Technical Agency Owner

Home Application Pipeline Help/FAQ's

ROHIT AGARWAL | 77211776924 | IND-8150694 | HLM | Non BT | Resale (Others)

Net TAT: 1 hrs 2 mins
Overdue: 1 hrs 2 min

Application Summary

Property Details

Product
Home Loan

Property Transaction Type
Resale (Others)

Loan Categorization
Others

Reason for Loan Categorization

RI/NRI Flag
RI

Variant
Normal

Sub-Variant
ITR Based (CA Certified/Audited
Financial Not Available)

Property Type/Sub Type
Residential

Unit Type
Row House

Address
na,
, Lashkar, Gwalior, M.P, ward no 36
house no 707/1 gende wali sadak
dhobi ghat, Gwalior,
gende wali sadak, Gwalior (Gird),
Gwalior,
Madhya Pradesh, 474001

Contact Details

TM
SOHIT SOMANI
P: 7898164411

CUST
ROHIT AGARWAL
P: +919926214077

Query

