**Part A: Details of borrowing arrangements from other banks (institution-wise and facility-wise**

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| **I** | **Name and address of bank / institution** |  |
| **II.** | **Facilities availed** |  |
| A. | ***Fund–based credit facilities***  (Indicate the nature of facilities e.g. working capital /demand loan / term loan / short term loan) / foreign currency loan, corporate loan / line of credit / Channel financing, bill discounting etc. amount and the purpose) |  |
| B. | ***Non-fund-based facilities other than derivatives***  (Indicate the nature of facilities e.g. L/C, BG, DPG (I & F) etc. amount and the purpose) |  |
| **C**. | ***Derivatives contracts entered into with the bank***  (Indicate the nature of the contract, maturity, amount and the purpose) |  |
| **III.** | **Date of sanction** |  |
| **IV.** | **Present outstanding**  (In the case of derivatives contracts, negative MTM i.e. which is not due for settlement may be indicated) |  |
| **V.** | **Overdues position, if any** (In the case of derivatives contracts, the negative MTM i.e. amount payable to the bank under the contract but not yet paid may be indicated) |  |
| **VI.** | **Repayment terms**  (for demand loans, term loans, corporate loans, project - wise finance) |  |
| **VII.** | **Security offered**  (complete details of security both primary and collateral including specific cash flows assigned to project wise finance / loan raised & personal / corporate guarantee, to be furnished) |  |
| **VIII**. | **Requests for facilities which are under process** |  |
| The information to be given for domestic and overseas borrowings from commercial banks, Financial Institutions and NBFCs] | | |

**Part B Miscellaneous Details** (Rs. in crore)

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| I. | CPs raised during the year and current outstanding |  |
| II. | Details of financing outside banking system e.g. L/C Bills discounting |  |
| III. | Main and allied activities with locations |  |
| IV. | Territory of sales and market share |  |
| V. | Details of financial aspects incl. DSCR Projections wherever applicable as per requirement of bank - Imp. Financial covenants, if any, agreed to / accepted with other lenders. |  |
| VI. | CID A/Cs, within / outside financing Banks, being operated, if any |  |
| VII. | Demands by statutory authorities / current status thereof |  |
| VIII. | Pending litigations |  |
| IX. | A declaration authorizing the bank to share information with other financing banks |  |