

## Introduction

The purpose of the demo is to assess the design, development and delivery skills of candidates for the Advanced Specialists Team.

Successful implementation will demonstrate the candidate's experience and skills in the following areas:

- Java and Java EE programming skills and best practices.
- HTML/CSS/Javascript.
- Using modern MVC frameworks built on top of the Java Servlet and Java Server Pages technologies.
- Building business and data services using an ORM framework.
- Relational database engines.
- Experience with XML and web-services technologies.

## General Guidelines

You have the choice of using your preferred development tools and frameworks. This includes the Relational database engine, Java IDE, build/deployment tools, Java application server, ORM, Web MVC, templating, Javascript framework... etc.

You are encouraged to exercise your judgment, creativity and best practices to fill in any details not described in this document or include enhancements for the user experience.

## Demo Overview

Insurance United is a fictional entity that specializes in matching families with health insurance plans.

Insurance United wants to build a website to help families find the best health insurance plans from several insurance providers.

You are tasked with building a web application that allows users to create accounts, provide details about their household and enroll in the plan that best matches their needs and abilities.

To support the website, you will also build a SOAP based web service to provide the lists of available plans.

## Plan Web Service Application

Build an application that expose a SOAP based web-service to list the insurance plans based on the information provided by the user.

The application reads all the available plans from the XML file provided. See the attached XSD file for description of the plan attributes.

### Web Service Input

- Count of adults 18 years or older in the household.
- Count of minors younger than 18 years in the household.
- Count of tobacco users in the household.
- Total household annual income.

### Web Service Output

The web service returns a list of plan objects. Each plan object provides the following attributes:

- Plan Title.
- Plan Type.
- Plan Provider.
- Quality of Service Rating.
- Customer Service Rating.
- Total Monthly Premium.
- Annual Deductible.
- Office Co-Pay.

### Notes:

- The total monthly premium is calculated by summing the adult and minor monthly premium for each member of the household, adding the smoker surcharge for each tobacco user in the household.
- Low income plans should only be offered to households with annual income equals or less than \$25,000.
- Provide the application sources along with a script to build and package the application for deployment.

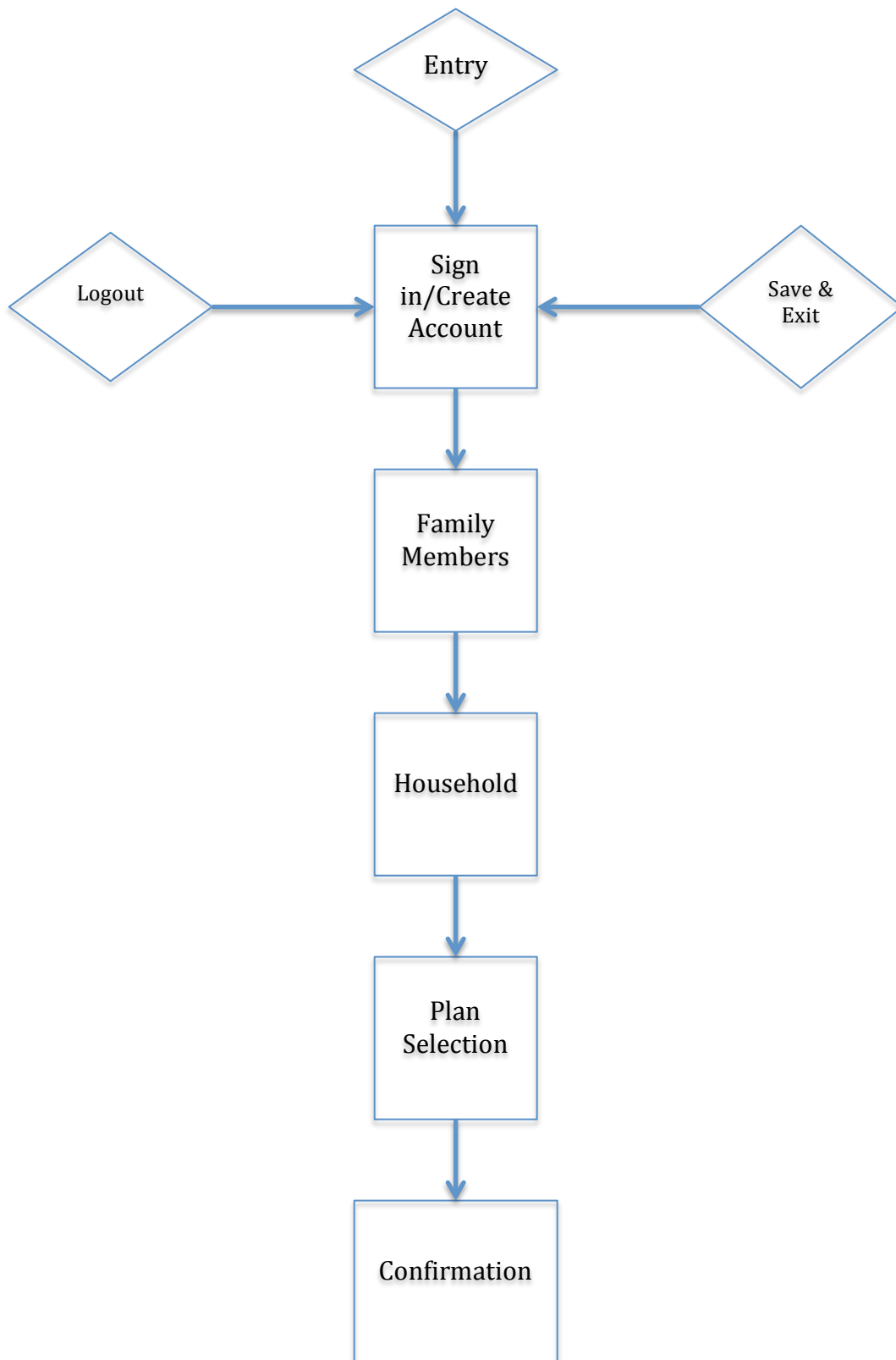
## Insurance United Web Application

### Business Requirements

- Users must create a login before using the service. Unauthenticated users should be redirected to a login page.
- Allow users to save and exit the application. When the user returns to the application, simply populate the data previously saved (allowing the user to make changes).
- Validate input and present the user with validation/error messages for every page before saving the data.
- Use a page templating engine to ensure the header and footer of the pages are consistent among across the site.

## Pages

### Page Flow



### Sign in/Create account

This is the entry page to the web application. The page should be displayed for anonymous users and after user logs out.

## Insurance United

Welcome to Insurance United. To get started Sign in or create a new account.

### Sign in

All fields are required

Email Address

Password

Sign In

### Create New Account

All fields are required

Email Address

Password

Confirm Password

Security Question

Where were you born? ▾

Security Answer

Create Account

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## Family Members

First visit

Insurance United

[Logout](#)

### You and Your Family

Please provide information about yourself and the family member to be insured.

- To add more members, click the New Member button.
- To remove members, click the Remove button.
- When Done click the Continue button.

You

All fields are required

Name

FirstLast

Gender

☐ Male ☐ Female

Date of Birth

MM/DD/YYYY

Social Security Number

XXX-XX-XXXX

New Member

Save & Logout

Save & Continue

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In addition to being required, validation is needed for the date of birth and social security number fields.

After filling in the "You" section and clicking "New Member"

**Insurance United**[Logout](#)

## You and Your Family

Please provide information about yourself and the family member to be insured.

- To add more members, click the New Member button.
- To remove members, click the Remove button.
- When Done click the Continue button.

**John Smith**

All fields are required

**Name**

FirstLast

**Gender**

☒ Male ☐ Female

**Date of Birth**

MM/DD/YYYY

**Social Security Number**

XXX-XX-XXXX

**New Member**

All fields are required

**Name**

FirstLast

**Gender**

☐ Male ☐ Female

**Date of Birth**

MM/DD/YYYY

**Social Security Number**

XXX-XX-XXXX

**Relationship**

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After adding a spouse and a child

# Insurance United

[Logout](#)

## You and Your Family

Please provide information about yourself and the family member to be insured.

- To add more members, click the New Member button.
- To remove members, click the Remove button.
- When Done click the Continue button.

### John Smith

All fields are required

**Name**

FirstLast

**Gender**

☒ Male ☐ Female

**Date of Birth**

MM/DD/YYYY

**Social Security Number**

XXX-XX-XXXX

### Jill Smith

All fields are required

**Name**

FirstLast

**Gender**

☐ Male ☒ Female

**Date of Birth**

MM/DD/YYYY

**Social Security Number**

XXX-XX-XXXX

**Relationship**

### Jack Smith

All fields are required

**Name**

FirstLast

**Gender**

☒ Male ☐ Female

**Date of Birth**

MM/DD/YYYY

**Social Security Number**

XXX-XX-XXXX

**Relationship**

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Note that the options in the relationship drop down are: "Spouse", "Child" and "Parent". Also, note that the title of every member section updates after typing and the name of the family member.

## Household

Note that the pregnant check box is only available for female family members.

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### Your Household

Please provide information about your Household.

**Residence Address**

\* Indicates a required field

Street Address \*

Address Line 2

City \*

Zip Code

**Mailing Address**

\* Indicates a required field

Street Address \*

Address Line 2

City \*

Zip Code

**Total Household Income**

All fields are required

Income Source

Income Amount

\$  per 

year

**Household Health**

	Tobacco User?	Pregnant?	Disabled?
You – John Smith	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Spouse – Jill Smith	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Child – Jack Smith	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Save & Logout

Save & Continue

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## Plan Selection

Call the Plan Web Service to retrieve the list of plans to display.

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### Plan Selection

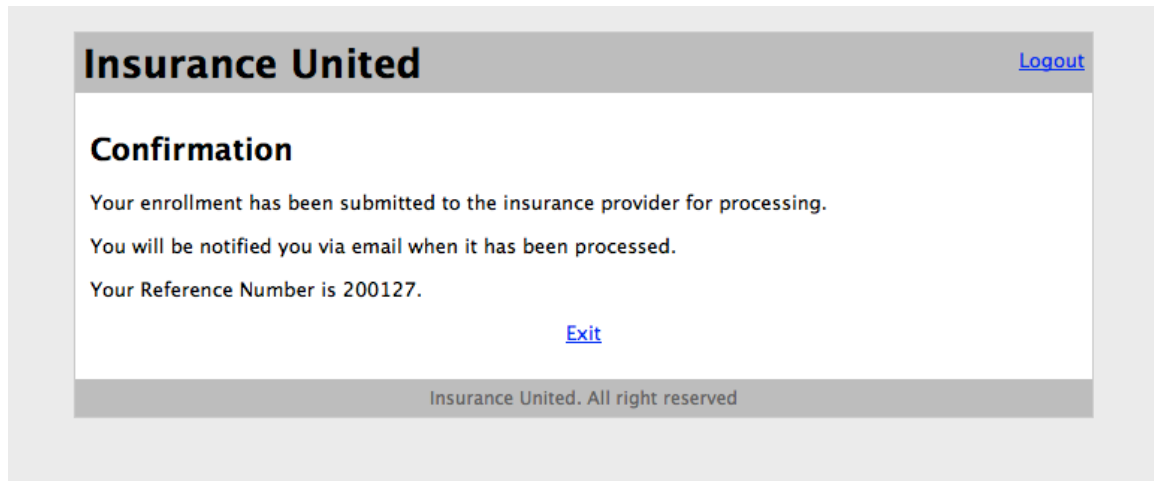
Based on the information you provided, we found the following plans for you.  
Please review the plans and make your selection by clicking Enroll.

Plan Name	Rating	Plan Costs	
ACME Affordable Health PPO	<b>Quality of Service</b> A	<b>Monthly Premium</b> \$50	<input type="button" value="Enroll"/>
	<b>Customer Service</b> B	<b>Annual Deductible</b> \$2,500	
		<b>Office Co-Pay</b> \$25	
ACME Affordable Health HMO	<b>Quality of Service</b> B	<b>Monthly Premium</b> \$150	<input type="button" value="Enroll"/>
	<b>Customer Service</b> A	<b>Annual Deductible</b> \$200	
		<b>Office Co-Pay</b> \$25	
Aetna Affordable Health PPO	<b>Quality of Service</b> C	<b>Monthly Premium</b> \$150	<input type="button" value="Enroll"/>
	<b>Customer Service</b> B	<b>Annual Deductible</b> \$2,500	
		<b>Office Co-Pay</b> \$25	

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### Confirmation

Note that the enrollment is a mock action for the purposes of the demo. It should simply generate a reference number and show the user the confirmation below.

A screenshot of a web application interface for "Insurance United". The page has a grey header bar with the company name "Insurance United" on the left and a "Logout" link on the right. The main content area is white and contains the heading "Confirmation" followed by three lines of text: "Your enrollment has been submitted to the insurance provider for processing.", "You will be notified you via email when it has been processed.", and "Your Reference Number is 200127.". Below the text is a blue "Exit" link. The footer is a grey bar with the text "Insurance United. All right reserved".

**Insurance United** [Logout](#)

**Confirmation**

Your enrollment has been submitted to the insurance provider for processing.

You will be notified you via email when it has been processed.

Your Reference Number is 200127.

[Exit](#)

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### Technical Requirements

- Provide the application sources along with a script to build and package the application for deployment.
- Persist accounts and their related information in a relational database.

### Extra credit

- Add a date picker for the date of birth fields.
- Encrypt passwords in before storing in the database.
- Demonstrate or describe how this application can be leveraged on a mobile device.