

# **CONFIDENTIAL - LETTER OF INTENT**

To: Board of Directors, LexiPro Forensic OS  
From: Corporate Development, LexisNexis  
Subject: Acquisition Offer

We are pleased to submit this non-binding Letter of Intent to acquire all outstanding equity of LexiPro Forensic OS.

Proposed Purchase Price: \$55,000,000 USD (Fifty-Five Million Dollars), payable in cash and stock.

This offer is contingent upon successful technical diligence regarding the Immutable Log Shipping and Optical Ve

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