



**INVITATION TO BID
#19-20
Palm Pruning and Maintenance Services**

January 17, 2020

NOTICE IS HEREBY GIVEN that sealed bids will be received by the City of Clearwater (City) until **10:00 A.M., Local Time, February 18, 2020**, to provide **Palm Pruning and Maintenance Services**.

Brief Description: The Parks and Recreation Department seeks qualified vendor(s) to provide Palm Pruning and Maintenance Services required within the City of Clearwater. Vendor(s) shall provide all labor, equipment, materials, transportation, fuel, supervision, insurance and related items necessary to complete the required services.

Bids must be in accordance with the provisions, specifications and instructions set forth herein and will be received by Purchasing until the above noted time, when they will be publicly acknowledged and accepted.

Bid packets, any attachments and addenda are available for download at <https://www.myclearwater.com/business/rfp>.

Please read the entire solicitation package and submit the bid in accordance with the instructions. This document (less this invitation and the instructions) and any required response documents, attachments, and submissions will constitute the bid.

General, Process or Technical Questions concerning this solicitation should be directed, IN WRITING, to the following Procurement Analyst:

Kelly Rogers
Procurement Analyst
Kelly.Rogers@myclearwater.com

This Invitation to Bid is issued by:

Lori Vogel, CPPB
Procurement Manager
lori.vogel@myclearwater.com

INSTRUCTIONS

- i.1 **VENDOR QUESTIONS:** All questions regarding the contents of this solicitation, and solicitation process (including requests for ADA accommodations), shall be directed solely to the Procurement Manager. Questions should be submitted in writing via letter, fax or email. Questions received less than ten (10) calendar days prior to the due date and time may be answered at the discretion of the City.
- i.2 **ADDENDA/CLARIFICATIONS:** Any changes to the specifications will be in the form of an addendum. Addenda are posted on the City website no less than seven (7) days prior to the Due Date. **Vendors are cautioned to check the Procurement Website for addenda and clarifications prior to submitting their bid.** The City cannot be held responsible if a vendor fails to receive any addenda issued. The City shall not be responsible for any oral changes to these specifications made by any employees or officer of the City. Failure to acknowledge receipt of an addendum may result in disqualification of a bid.
- i.3 **VENDOR PRE-BID MEETING:** ☒ Yes ☐ No
Mandatory Attendance: ☐ Yes ☒ No
- Date/Time:** February 3, 10:00 a.m.
Location: City of Clearwater – Sid Lickton Complex
714 N Saturn Avenue
Clearwater, FL 33755
- Note:** Meeting will take place in the upstairs meeting room of the press box. Please bring a hardcopy of this solicitation with you for reference during the meeting.
- Attendance is not mandatory as a condition of submitting a bid. The pre-bid meeting provides interested parties an opportunity to discuss the City's needs and ask questions.
- i.4 **DUE DATE & TIME FOR SUBMISSION AND OPENING:**
- Date:** February 18, 2020
Time: 10:00 A.M. (Local Time)
- The City will open all bids properly and timely submitted and will record the names and other information specified by law and rule. All bids become the property of the City and will not be returned except in the case of a late submission. Respondent names, as read at the bid opening, will be posted on the City website. Once a notice of intent to award is posted or 30 days from day of opening elapses, whichever occurs earlier, bids are available for inspection by contacting Purchasing.
- i.5 **BID FIRM TIME:** **90** days from Opening
- Bid shall remain firm and unaltered after opening for the number of days shown above. The City may accept the bid, subject to successful contract negotiations, at any time during this time.
- i.6 **BID SECURITY:** ☐ Yes ☒ No
- If so designated above, a bid security in the amount specified must be submitted with the bid. The security may be submitted in any one of the following forms: an executed surety bond issued by a firm licensed and registered to transact such business with the State of Florida; cash; certified check, or cashier's check payable to the City of Clearwater (personal or company checks are not acceptable); certificate of deposit or any other form of deposit issued by a financial institution and acceptable to the City. Such bid security shall be forfeited to the City of Clearwater should the bidder selected fail to execute a contract when requested.

INSTRUCTIONS

PERFORMANCE SECURITY:

☒ Yes ☐ No
\$10,000/annual per zone award

If required herein, the Contractor, simultaneously with the execution of the Contract, will be required to furnish a performance security. The security may be submitted in one-year increments and in any one of the following forms: an executed surety bond issued by a firm licensed and registered to transact such business with the State of Florida; cash; certified check, cashier's check or money order payable to the City of Clearwater (personal and company checks are not acceptable); certificate of deposit or any other form of deposit issued by a financial institution and acceptable to the City. If the Contractor fails or refuses to fully comply with the terms and conditions of the contract, the City shall have the right to use all or such part of said security as may be necessary to reimburse the City for loss sustained by reason of such breach. The balance of said security, if any, will be returned to Contractor upon the expiration or termination of the contract.

i.4 **SUBMIT BIDS TO:** Use label at the end of this solicitation package

City of Clearwater
Attn: Procurement Division
100 S Myrtle Ave, 3rd Fl, Clearwater FL 33756-5520
or
PO Box 4748, Clearwater FL 33758-4748

Bids will be received at this address. Bidders may mail or hand-deliver bids. E-mail or fax submissions will not be accepted.

No responsibility will attach to the City of Clearwater, its employees or agents for premature opening of a bid that is not properly addressed and identified.

i.5 **LATE BIDS.** The bidder assumes responsibility for having the bid delivered on time at the place specified. All bids received after the date and time specified shall not be considered and will be returned unopened to the bidder. The bidder assumes the risk of any delay in the mail or in handling of the mail by employees of the City of Clearwater, or any private courier, regardless whether sent by mail or by means of personal delivery. You must allow adequate time to accommodate all registration and security screenings at the delivery site. A valid photo I.D. may be required. It shall not be sufficient to show that you mailed or commenced delivery before the due date and time. All times are Clearwater, Florida local times. The bidder agrees to accept the time stamp in the City Procurement Office as the official time.

i.6 **COMMENCEMENT OF WORK.** If bidder begins any billable work prior to the City's final approval and execution of the contract, bidder does so at its own risk.

i.7 **RESPONSIBILITY TO READ AND UNDERSTAND.** Failure to read, examine and understand the solicitation will not excuse any failure to comply with the requirements of the solicitation or any resulting contract, nor shall such failure be a basis for claiming additional compensation. If a vendor suspects an error, omission or discrepancy in this solicitation, the vendor must immediately and in any case not later than seven (7) business days in advance of the due date notify the contact on page one (1). The City is not responsible for and will not pay any costs associated with the preparation and submission of the bid. Bidders are cautioned to verify their bids before submission, as amendments to or withdrawal of bids submitted after time specified for opening of bids may not be considered. The City will not be responsible for any bidder errors or omissions.

i.8 **FORM AND CONTENT OF BIDS.** Unless otherwise instructed or allowed, bids shall be submitted on the forms provided. An original and the designated number of copies of each bid are required. Bids, including modifications, must be submitted in ink, typed, or printed form and signed by an authorized representative. Please line through and initial rather than erase changes. If the bid is not properly signed or if any changes are not initialed, it may be considered non-responsive. In the event of a disparity between the unit price and the extended price, the unit price shall prevail unless obviously in error, as determined by the City. The City may require that an electronic copy of the bid be submitted. The bid must provide all information requested and must address all points. The

INSTRUCTIONS

City does not encourage exceptions. The City is not required to grant exceptions and depending on the exception, the City may reject the bid.

- i.9 **SPECIFICATIONS.** Technical specifications define the minimum acceptable standard. When the specification calls for "Brand Name or Equal," the brand name product is acceptable. Alternates will be considered upon demonstrating the other product meets stated specifications and is equivalent to the brand product in terms of quality, performance and desired characteristics.

Minor differences that do not affect the suitability of the supply or service for the City's needs may be accepted. Burden of proof that the product meets the minimum standards or is equal to the brand name, product, is on the bidder. The City reserves the right to reject bids that the City deems unacceptable.

- i.10 **MODIFICATION / WITHDRAWAL OF BID.** Written requests to modify or withdraw the bid received by the City prior to the scheduled opening time will be accepted and will be corrected after opening. No oral requests will be allowed. Requests must be addressed and labeled in the same manner as the bid and marked as a MODIFICATION or WITHDRAWAL of the bid. Requests for withdrawal after the bid opening will only be granted upon proof of undue hardship and may result in the forfeiture of any bid security. Any withdrawal after the bid opening shall be allowed solely at the City's discretion.

- i.11 **DEBARMENT DISCLOSURE.** If the vendor submitting this bid has been debarred, suspended, or otherwise lawfully precluded from participating in any public procurement activity, including being disapproved as a subcontractor with any federal, state, or local government, or if any such preclusion from participation from any public procurement activity is currently pending, the bidder shall include a letter with its bid identifying the name and address of the governmental unit, the effective date of this suspension or debarment, the duration of the suspension or debarment, and the relevant circumstances relating the suspension or debarment.

- i.12 **RESERVATIONS.** The City reserves the right to reject any or all bids or any part thereof; to rebid the solicitation; to reject non-responsive or non-responsible bids; to reject unbalanced bids; to reject bids where the terms, prices, and/or awards are conditioned upon another event; to reject individual bids for failure to meet any requirement; to award by item, part or portion of an item, group of items, or total; to make multiple awards; to waive minor irregularities, defects, omissions, technicalities or form errors in any bid. The City may seek clarification of the bid from bidder at any time, and failure to respond is cause for rejection. Submission of a bid confers on bidder no right to an award or to a subsequent contract. The City is charged by its Charter to make an award that is in the best interest of the City. All decisions on compliance, evaluation, terms and conditions shall be made solely at the City's discretion and made to favor the City. No binding contract will exist between the bidder and the City until the City executes a written contract or purchase order.

- i.13 **OFFICIAL SOLICITATION DOCUMENT.** Changes to the solicitation document made by a bidder may not be acknowledged or accepted by the City. Award or execution of a contract does not constitute acceptance of a changed term, condition or specification unless specifically acknowledged and agreed to by the City. The copy maintained and published by the City shall be the official solicitation document.

- i.14 **COPYING OF BIDS.** Bidder hereby grants the City permission to copy all parts of its bid, including without limitation any documents and/or materials copyrighted by the bidder. The City's right to copy shall be for internal use in evaluating the proposal.

- i.15 **CONTRACTOR ETHICS.** It is the policy of the City to promote courtesy, fairness, impartiality, integrity, service, professionalism, economy, and government by law in the Procurement process. The responsibility for implementing this policy rests with each individual who participates in the Procurement process, including Respondents and Contractors.

To achieve the purpose of this Article, it is essential that Respondents and Contractors doing business with the City also observe the ethical standards prescribed herein. It shall be a breach of ethical standards to:

INSTRUCTIONS

- a. Exert any effort to influence any City employee or agent to breach the standards of ethical conduct.
 - b. Intentionally invoice any amount greater than provided in Contract or to invoice for Materials or Services not provided.
 - c. Intentionally offer or provide sub-standard Materials or Services or to intentionally not comply with any term, condition, specification or other requirement of a City Contract.
- i.16 **GIFTS.** The City will accept no gifts, gratuities or advertising products from bidders or prospective bidders and affiliates. The City may request product samples from vendors for product evaluation.
- i.17 **PROTESTS AND APPEALS.** If a Respondent believes there is a mistake, impropriety, or defect in the solicitation, believes the City improperly rejected its proposal, and/or believes the selected proposal is not in the City's best interests, the Respondent may submit a written protest. All protests and appeals are governed by the City of Clearwater Purchasing Policy and Procedures. If any discrepancy exists between this Section and the Purchasing Policy, the language of the Purchasing Policy controls.
- Protests based upon alleged mistake, impropriety, or defect in a solicitation that is apparent before the bid opening must be filed with the Procurement Officer no later than five (5) business days before Bid Opening. Protests that only become apparent after the Bid Opening must be filed within ten (10) business days of the alleged violation of the applicable purchasing ordinance. The complete protest procedure can be obtained by contacting the Procurement Division.
- ADDRESS PROTESTS TO:**
City of Clearwater – Procurement Division
100 S Myrtle Ave, 3rd Fl
Clearwater FL 33756-5520
or
PO Box 4748
Clearwater FL 33758-4748
- i.18 **EVALUATION PROCESS.** Bids will be reviewed by the Procurement Division and representative(s) of the respective department(s). The City staff may or may not initiate discussions with bidders for clarification purposes. Clarification is not an opportunity to change the bid. Bidders shall not initiate discussions with any City employee or official.
- i.19 **PRESENTATIONS/INTERVIEWS.** The bidder must provide a formal presentation/interview upon request.

INSTRUCTIONS – EVALUATION

- i.20 **CRITERIA FOR EVALUATION AND AWARD.** The City evaluates three (3) categories of information: responsiveness, responsibility, and price. All bids must meet the following responsiveness and responsibility criteria to be considered further.
- a) **Responsiveness.** The City will determine whether the bid complies with the instructions for submitting bids including completeness of bid which encompasses the inclusion of all required attachments and submissions. The City must reject any bids that are submitted late. Failure to meet other requirements may result in rejection.
 - b) **Responsibility.** The City will determine whether the bidder is one with whom it can or should do business. Factors that the City may evaluate to determine "responsibility" include, but are not limited to: excessively high or low priced bids, past performance, references (including those found outside the bid), compliance with applicable laws-including tax laws, bidder's record of performance and integrity - e.g. has the bidder been delinquent or unfaithful to any contract with the City, whether the bidder is qualified legally to contract with the City, financial stability and the perceived ability to perform completely as specified. A bidder must at all times have financial resources sufficient, in the opinion of the City, to ensure performance of the contract and must provide proof upon request. City staff may also use Dun & Bradstreet and/or any generally available industry information. The City reserves the right to inspect and review bidder's facilities, equipment and personnel and those of any identified subcontractors. The City will determine whether any failure to supply information, or the quality of the information, will result in rejection.
 - c) **Price.** We will then evaluate the bids that have met the requirements above.
- i.21 **COST JUSTIFICATION.** In the event only one response is received, the City may require that the bidder submit a cost proposal in sufficient detail for the City to perform a cost/price analysis to determine if the bid price is fair and reasonable.
- i.22 **CONTRACT NEGOTIATIONS AND ACCEPTANCE.** Bidder must be prepared for the City to accept the bid as submitted. If bidder fails to sign all documents necessary to successfully execute the final contract within a reasonable time as specified, or negotiations do not result in an acceptable agreement, the City may reject bid or revoke the award, and may begin negotiations with another bidder. Final contract terms must be approved or signed by the appropriately authorized City official(s). No binding contract will exist between the bidder and the City until the City executes a written contract or purchase order.
- i.23 **NOTICE OF INTENT TO AWARD.** Notices of the City's intent to award a Contract are posted to Purchasing's website. **It is the bidder's responsibility to check the City of Clearwater's website at <https://www.myclearwater.com/business/rfp> to view relevant bid information and notices.**
- i.24 **BID TIMELINE.** Dates are tentative and subject to change.
Release ITB: January 17, 2020
Advertise Tampa Bay Times: January 18, 2020
Bids due: February 18, 2020
Review bids: February 18-28, 2020
Award recommendation: March 2020
Council authorization: April 2, 2020
Contract begins: April 2020

STANDARD TERMS AND CONDITIONS

- S.1 **DEFINITIONS.** Uses of the following terms are interchangeable as referenced: “vendor, contractor, supplier, proposer, company, parties, persons”, “purchase order, PO, contract, agreement”, “city, Clearwater, agency, requestor, parties”, “bid, proposal, response, quote”.
- S.2 **INDEPENDENT CONTRACTOR.** It is expressly understood that the relationship of Contractor to the City will be that of an independent contractor. Contractor and all persons employed by Contractor, either directly or indirectly, are Contractor’s employees, not City employees. Accordingly, Contractor and Contractor’s employees are not entitled to any benefits provided to City employees including, but not limited to, health benefits, enrollment in a retirement system, paid time off or other rights afforded City employees. Contractor employees will not be regarded as City employees or agents for any purpose, including the payment of unemployment or workers’ compensation. If any Contractor employees or subcontractors assert a claim for wages or other employment benefits against the City, Contractor will defend, indemnify and hold harmless the City from all such claims.
- S.3 **SUBCONTRACTING.** Contractor may not subcontract work under this Agreement without the express written permission of the City. If Contractor has received authorization to subcontract work, it is agreed that all subcontractors performing work under the Agreement must comply with its provisions. Further, all agreements between Contractor and its subcontractors must provide that the terms and conditions of this Agreement be incorporated therein.
- S.4 **ASSIGNMENT.** This Agreement may not be assigned either in whole or in part without first receiving the City’s written consent. Any attempted assignment, either in whole or in part, without such consent will be null and void and in such event the City will have the right at its option to terminate the Agreement. No granting of consent to any assignment will relieve Contractor from any of its obligations and liabilities under the Agreement.
- S.5 **SUCCESSORS AND ASSIGNS, BINDING EFFECT.** This Agreement will be binding upon and inure to the benefit of the parties and their respective permitted successors and assigns.
- S.6 **NO THIRD-PARTY BENEFICIARIES.** This Agreement is intended for the exclusive benefit of the parties. Nothing set forth in this Agreement is intended to create, or will create, any benefits, rights, or responsibilities in any third parties.
- S.7 **NON- EXCLUSIVITY.** The City, in its sole discretion, reserves the right to request the materials or services set forth herein from other sources when deemed necessary and appropriate. No exclusive rights are encompassed through this Agreement.
- S.8 **AMENDMENTS.** There will be no oral changes to this Agreement. This Agreement can only be modified in a writing signed by both parties. No charge for extra work or material will be allowed unless approved in writing, in advance, by the City and Contractor.
- S.9 **TIME OF THE ESSENCE.** Time is of the essence to the performance of the parties’ obligations under this Agreement.
- S.10 **COMPLIANCE WITH APPLICABLE LAWS.**
- a. **General.** Contractor must procure all permits and licenses and pay all charges and fees necessary and incidental to the lawful conduct of business. Contractor must stay fully informed of existing and future federal, state, and local laws, ordinances, and regulations that in any manner affect the fulfillment of this Agreement and must comply with the same at its own expense. Contractor bears full responsibility for training, safety, and providing necessary equipment for all Contractor personnel to achieve throughout the term of the Agreement. Upon request, Contractor will demonstrate to the City’s satisfaction any programs, procedures, and other activities used to ensure compliance.
 - b. **Drug-Free Workplace.** Contractor is hereby advised that the City has adopted a policy establishing a drug-free workplace for itself and those doing business with the City to ensure the safety and health of all persons working on City contracts and projects. Contractor will require a drug-free workplace for all Contractor personnel working under this Agreement. Specifically, all Contractor personnel who are working under this Agreement must be notified in writing by Contractor that they are prohibited from the manufacture, distribution,

STANDARD TERMS AND CONDITIONS

dispensation, possession, or unlawful use of a controlled substance in the workplace. Contractor agrees to prohibit the use of intoxicating substances by all Contractor personnel and will ensure that Contractor personnel do not use or possess illegal drugs while in the course of performing their duties.

- c. **Federal and State Immigration Laws.** Contractor agrees to comply with the Immigration Reform and Control Act of 1986 (IRCA) in performance under this Agreement and to permit the City and its agents to inspect applicable personnel records to verify such compliance as permitted by law. Contractor will ensure and keep appropriate records to demonstrate that all Contractor personnel have a legal right to live and work in the United States.
- (i) As applicable to Contractor, under this provision, Contractor hereby warrants to the City that Contractor and each of its subcontractors will comply with, and are contractually obligated to comply with, all federal immigration laws and regulations that relate to their employees (hereinafter "Contractor Immigration Warranty").
 - (ii) A breach of the Contractor Immigration Warranty will constitute as a material breach of this Agreement and will subject Contractor to penalties up to and including termination of this Agreement at the sole discretion of the City.
 - (iii) The City retains the legal right to inspect the papers of all Contractor personnel who provide services under this Agreement to ensure that Contractor or its subcontractors are complying with the Contractor Immigration Warranty. Contractor agrees to assist the City in regard to any such inspections.
 - (iv) The City may, at its sole discretion, conduct random verification of the employment records of Contractor and any subcontractor to ensure compliance with the Contractor Immigration Warranty. Contractor agrees to assist the City in regard to any random verification performed.
 - (v) Neither Contractor nor any subcontractor will be deemed to have materially breached the Contractor Immigration Warranty if Contractor or subcontractor establishes that it has complied with the employment verification provisions prescribed by Sections 274A and 274B of the Federal Immigration and Nationality Act.
- d. **Nondiscrimination.** Contractor represents and warrants that it does not discriminate against any employee or applicant for employment or person to whom it provides services because of race, color, religion, sex, national origin, or disability, and represents and warrants that it complies with all applicable federal, state, and local laws and executive orders regarding employment. Contractor and Contractor's personnel will comply with applicable provisions of Title VII of the U.S. Civil Rights Act of 1964, as amended, Section 504 of the Federal Rehabilitation Act, the Americans with Disabilities Act (42 U.S.C. § 12101 et seq.), and applicable rules in performance under this Agreement.

- S.11 **SALES/USE TAX, OTHER TAXES.** Contractor is responsible for the payment of all taxes including federal, state, and local taxes related to or arising out of Contractor's services under this Agreement, including by way of illustration but not limitation, federal and state income tax, Social Security tax, unemployment insurance taxes, and any other taxes or business license fees as required. If any taxing authority should deem Contractor or Contractor employees an employee of the City, or should otherwise claim the City is liable for the payment of taxes that are Contractor's responsibility under this Agreement, Contractor will indemnify the City for any tax liability, interest, and penalties imposed upon the City.

The City is exempt from paying state and local sales/use taxes and certain federal excise taxes and will furnish an exemption certificate upon request.

- S.12 **AMOUNTS DUE THE CITY.** Contractor must be current and remain current in all obligations due to the City during the performance of services under the Agreement. Payments to Contractor may be offset by any delinquent amounts due the City or fees and charges owed to the City.
- S.13 **OPENNESS OF PROCUREMENT PROCESS.** Written competitive proposals, replies, oral presentations, meetings where vendors answer questions, other submissions, correspondence,

STANDARD TERMS AND CONDITIONS

and all records made thereof, as well as negotiations or meetings where negotiation strategies are discussed, conducted pursuant to this Invitation to Bid (ITB), shall be handled in compliance with Chapters 119 and 286, Florida Statutes.

Proposals or replies received by the City pursuant to this ITB are exempt from public disclosure until such time that the City provides notice of an intended decision or until 30 days after opening the proposals, whichever is earlier. If the City rejects all proposals or replies pursuant to this ITB and provides notice of its intent to reissue the ITB, then the rejected proposals or replies remain exempt from public disclosure until such time that the City provides notice of an intended decision concerning the reissued ITB or until the City withdraws the reissued ITB. A proposal or reply shall not be exempt from public disclosure longer than 12 months after the initial City notice rejecting all proposals or replies.

Oral presentations, meetings where vendors answer questions, or meetings convened by City staff to discuss negotiation strategies, if any, shall be closed to the public (and other proposers) in compliance with Chapter 286 Florida Statutes. A complete recording shall be made of such closed meeting. The recording of, and any records presented at, the exempt meeting shall be available to the public when the City provides notice of an intended decision or until 30 days after opening proposals or final replies, whichever occurs first. If the City rejects all proposals or replies pursuant to this ITB and provides notice of its intent to reissue the ITB, then the recording and any records presented at the exempt meeting remain exempt from public disclosure until such time that the City provides notice of an intended decision concerning the reissued ITB or until the City withdraws the reissued ITB. A recording and any records presented at an exempt meeting shall not be exempt from public disclosure longer than 12 months after the initial City notice rejecting all proposals or replies.

In addition to all other contract requirements as provided by law, the contractor executing this agreement agrees to comply with public records law.

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS, Rosemarie Call, phone: 727-562-4092 or Rosemarie.Call@myclearwater.com, One Clearwater Tower, 6th Floor, 600 Cleveland Street, Clearwater, FL 33756.

The contractor's agreement to comply with public records law applies specifically to:

- a) Keep and maintain public records required by the City of Clearwater (hereinafter "public agency") to perform the service being provided by the contractor hereunder.
- b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided for in Chapter 119, Florida Statutes, as may be amended from time to time, or as otherwise provided by law.
- c) Ensure that the public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the contractor does not transfer the records to the public agency.
- d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the contractor or keep and maintain public records required by the public agency to perform the service. If the contractor transfers all public records to the public agency upon completion of the contract, the contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the contractor keeps and maintains public records upon completion of the contract, the contractor shall meet all applicable requirements for retaining public records. All records stored

STANDARD TERMS AND CONDITIONS

electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

- e) A request to inspect or copy public records relating to a public agency's contract for services must be made directly to the public agency. If the public agency does not possess the requested records, the public agency shall immediately notify the contractor of the request and the contractor must provide the records to the public agency or allow the records to be inspected or copied within a reasonable time.
- f) The contractor hereby acknowledges and agrees that if the contractor does not comply with the public agency's request for records, the public agency shall enforce the contract provisions in accordance with the contract.
- g) A contractor who fails to provide the public records to the public agency within a reasonable time may be subject to penalties under Section 119.10, Florida Statutes.
- h) If a civil action is filed against a contractor to compel production of public records relating to a public agency's contract for services, the court shall assess and award against the contractor the reasonable costs of enforcement, including reasonable attorney fees, if:
 - 1. The court determines that the contractor unlawfully refused to comply with the public records request within a reasonable time; and
 - 2. At least eight (8) business days before filing the action, the plaintiff provided written notice of the public records request, including a statement that the contractor has not complied with the request, to the public agency and to the contractor.
- i) A notice complies with subparagraph (h)2. if it is sent to the public agency's custodian of public records and to the contractor at the contractor's address listed on its contract with the public agency or to the contractor's registered agent. Such notices must be sent by common carrier delivery service or by registered, Global Express Guaranteed, or certified mail, with postage or shipping paid by the sender and with evidence of delivery, which may be in an electronic format.

A contractor who complies with a public records request within 8 business days after the notice is sent is not liable for the reasonable costs of enforcement.

- S.14 **AUDITS AND RECORDS.** Contractor must preserve the records related to this Agreement for five (5) years after completion of the Agreement. The City or its authorized agent reserves the right to inspect any records related to the performance of work specified herein. In addition, the City may inspect any and all payroll, billing or other relevant records kept by Contractor in relation to the Agreement. Contractor will permit such inspections and audits during normal business hours and upon reasonable notice by the City. The audit of records may occur at Contractor's place of business or at City offices, as determined by the City.
- S.15 **BACKGROUND CHECK.** The City may conduct criminal, driver history, and all other requested background checks of Contractor personnel who would perform services under the Agreement or who will have access to the City's information, data, or facilities in accordance with the City's current background check policies. Any officer, employee, or agent that fails the background check must be replaced immediately for any reasonable cause not prohibited by law.
- S.16 **SECURITY CLEARANCE AND REMOVAL OF CONTRACTOR PERSONNEL.** The City will have final authority, based on security reasons: (i) to determine when security clearance of Contractor personnel is required; (ii) to determine the nature of the security clearance, up to and including fingerprinting Contractor personnel; and (iii) to determine whether or not any individual or entity may provide services under this Agreement. If the City objects to any Contractor personnel

STANDARD TERMS AND CONDITIONS

for any reasonable cause not prohibited by law, then Contractor will, upon notice from the City, remove any such individual from performance of services under this Agreement.

S.17 **DEFAULT.**

- a. A party will be in default if that party: (i) is or becomes insolvent or is a party to any voluntary bankruptcy or receivership proceeding, makes an assignment for a creditor, or there is any similar action that affects Contractor's capability to perform under the Agreement; (ii) is the subject of a petition for involuntary bankruptcy not removed within sixty (60) calendar days; (iii) conducts business in an unethical manner or in an illegal manner; or (iv) fails to carry out any term, promise, or condition of the Agreement.
- b. Contractor will be in default of this Agreement if Contractor is debarred from participating in City procurements and solicitations in accordance with the City's Purchasing Policy and Procedures Manual.
- c. **Notice and Opportunity to Cure.** In the event a party is in default then the other party may, at its option and at any time, provide written notice to the defaulting party of the default. The defaulting party will have thirty (30) days from receipt of the notice to cure the default; the thirty (30) day cure period may be extended by mutual agreement of the parties, but no cure period may exceed ninety (90) days. A default notice will be deemed to be sufficient if it is reasonably calculated to provide notice of the nature and extent of such default. Failure of the non-defaulting party to provide notice of the default does not waive any rights under the Agreement.
- d. **Anticipatory Repudiation.** Whenever the City in good faith has reason to question Contractor's intent or ability to perform, the City may demand that Contractor give a written assurance of its intent and ability to perform. In the event that the demand is made and no written assurance is given within five (5) calendar days, the City may treat this failure as an anticipatory repudiation of the Agreement.

S.18 **REMEDIES.** The remedies set forth in this Agreement are not exclusive. Election of one remedy will not preclude the use of other remedies. In the event of default:

- a. The non-defaulting party may terminate the Agreement, and the termination will be effective immediately or at such other date as specified by the terminating party.
- b. The City may purchase the services required under the Agreement from the open market, complete required work itself, or have it completed at the expense of Contractor. If the cost of obtaining substitute services exceeds the contract price, the City may recover the excess cost by: (i) requiring immediate reimbursement to the City; (ii) deduction from an unpaid balance due to Contractor; (iii) collection against the proposal and/or performance security, if any; (iv) collection against liquidated damages (if applicable); or (v) a combination of the aforementioned remedies or other remedies as provided by law. Costs includes any and all, fees, and expenses incurred in obtaining substitute services and expended in obtaining reimbursement, including, but not limited to, administrative expenses, attorneys' fees, and costs.
- c. The non-defaulting party will have all other rights granted under this Agreement and all rights at law or in equity that may be available to it.
- d. Neither party will be liable for incidental, special, or consequential damages.

S.19 **CONTINUATION DURING DISPUTES.** Contractor agrees that during any dispute between the parties, Contractor will continue to perform its obligations until the dispute is settled, instructed to cease performance by the City, enjoined or prohibited by judicial action, or otherwise required or obligated to cease performance by other provisions in this Agreement.

S.20 **TERMINATION FOR CONVENIENCE.** The City reserves the right to terminate this Agreement in part or in whole upon thirty (30) calendar days' written notice.

S.21 **TERMINATION FOR CONFLICT OF INTEREST Florida Statutes Section 112.** Pursuant to F.S. Section 112, the City may cancel this Agreement after its execution, without penalty or further

STANDARD TERMS AND CONDITIONS

obligation, if any person significantly involved in initiating, securing, drafting, or creating the Agreement for the City becomes an employee or agent of Contractor.

- S.22 **TERMINATION FOR NON-APPROPRIATION AND MODIFICATION FOR BUDGETARY CONSTRAINT.** The City is a governmental agency which relies upon the appropriation of funds by its governing body to satisfy its obligations. If the City reasonably determines that it does not have funds to meet its obligations under this Agreement, the City will have the right to terminate the Agreement without penalty on the last day of the fiscal period for which funds were legally available. In the event of such termination, the City agrees to provide written notice of its intent to terminate thirty (30) calendar days prior to the stated termination date.
- S.23 **PAYMENT TO CONTRACTOR UPON TERMINATION.** Upon termination of this Agreement, Contractor will be entitled only to payment for those services performed up to the date of termination, and any authorized expenses already incurred up to such date of termination. The City will make final payment within thirty (30) calendar days after the City has both completed its appraisal of the materials and services provided and received Contractor's properly prepared final invoice.
- S.24 **NON-WAIVER OF RIGHTS.** There will be no waiver of any provision of this agreement unless approved in writing and signed by the waiving party. Failure or delay to exercise any rights or remedies provided herein or by law or in equity, or the acceptance of, or payment for, any services hereunder, will not release the other party of any of the warranties or other obligations of the Agreement and will not be deemed a waiver of any such rights or remedies.
- S.25 **INDEMNIFICATION/LIABILITY.**
- a. To the fullest extent permitted by law, Contractor agrees to defend, indemnify, and hold the City, its officers, agents, and employees, harmless from and against any and all liabilities, demands, claims, suits, losses, damages, causes of action, fines or judgments, including costs, attorneys', witnesses', and expert witnesses' fees, and expenses incident thereto, relating to, arising out of, or resulting from: (i) the services provided by Contractor personnel under this Agreement; (ii) any negligent acts, errors, mistakes or omissions by Contractor or Contractor personnel; and (iii) Contractor or Contractor personnel's failure to comply with or fulfill the obligations established by this Agreement.
 - b. Contractor will update the City during the course of the litigation to timely notify the City of any issues that may involve the independent negligence of the City that is not covered by this indemnification.
 - c. The City assumes no liability for actions of Contractor and will not indemnify or hold Contractor or any third party harmless for claims based on this Agreement or use of Contractor-provided supplies or services.
- S.26 **WARRANTY.** Contractor warrants that the services and materials will conform to the requirements of the Agreement. Additionally, Contractor warrants that all services will be performed in a good, workman-like and professional manner. The City's acceptance of service or materials provided by Contractor will not relieve Contractor from its obligations under this warranty. If any materials or services are of a substandard or unsatisfactory manner as determined by the City, Contractor, at no additional charge to the City, will provide materials or redo such services until in accordance with this Agreement and to the City's reasonable satisfaction.
- Unless otherwise agreed, Contractor warrants that materials will be new, unused, of most current manufacture and not discontinued, will be free of defects in materials and workmanship, will be provided in accordance with manufacturer's standard warranty for at least one (1) year unless otherwise specified, and will perform in accordance with manufacturer's published specifications.
- S.27 **THE CITY'S RIGHT TO RECOVER AGAINST THIRD PARTIES.** Contractor will do nothing to prejudice the City's right to recover against third parties for any loss, destruction, or damage to City property, and will at the City's request and expense, furnish to the City reasonable assistance and cooperation, including assistance in the prosecution or defense of suit and the execution of instruments of assignment in favor of the City in obtaining recovery.

STANDARD TERMS AND CONDITIONS

- S.28 **NO GUARANTEE OF WORK.** Contractor acknowledges and agrees that it is not entitled to deliver any specific amount of materials or services or any materials or services at all under this Agreement and acknowledges and agrees that the materials or services will be requested by the City on an as needed basis at the sole discretion of the City. Any document referencing quantities or performance frequencies represent the City's best estimate of current requirements, but will not bind the City to purchase, accept, or pay for materials or services which exceed its actual needs.
- S.29 **OWNERSHIP.** All deliverables, services, and information provided by Contractor or the City pursuant to this Agreement (whether electronically or manually generated) including without limitation, reports, test plans, and survey results, graphics, and technical tables, originally prepared in the performance of this Agreement, are the property of the City and will not be used or released by Contractor or any other person except with prior written permission by the City.
- S.30 **USE OF NAME.** Contractor will not use the name of the City of Clearwater in any advertising or publicity without obtaining the prior written consent of the City.
- S.31 **PROHIBITED ACTS.** Pursuant to Florida Constitution Article II Section 8, a current or former public officer or employee within the last two (2) years shall not represent another organization before the City on any matter for which the officer or employee was directly concerned and personally participated in during their service or employment or over which they had a substantial or material administrative discretion.
- S.32 **FOB DESTINATION FREIGHT PREPAID AND ALLOWED.** All deliveries will be FOB destination freight prepaid and allowed unless otherwise agreed.
- S.33 **RISK OF LOSS.** Contractor agrees to bear all risks of loss, injury, or destruction of goods or equipment incidental to providing these services and such loss, injury, or destruction will not release Contractor from any obligation hereunder.
- S.34 **SAFEGUARDING CITY PROPERTY.** Contractor will be responsible for any damage to City real property or damage or loss of City personal property when such property is the responsibility of or in the custody of Contractor or its employees.
- S.35 **WARRANTY OF RIGHTS.** Contractor warrants it has title to, or the right to allow the City to use, the materials and services being provided and that the City may use same without suit, trouble or hindrance from Contractor or third parties.
- S.36 **PROPRIETARY RIGHTS INDEMNIFICATION.** Without limiting the foregoing, Contractor will without limitation, at its expense defend the City against all claims asserted by any person that anything provided by Contractor infringes a patent, copyright, trade secret or other intellectual property right and must, without limitation, pay the costs, damages and attorneys' fees awarded against the City in any such action, or pay any settlement of such action or claim. Each party agrees to notify the other promptly of any matters to which this provision may apply and to cooperate with each other in connection with such defense or settlement. If a preliminary or final judgment is obtained against the City's use or operation of the items provided by Contractor hereunder or any part thereof by reason of any alleged infringement, Contractor will, at its expense and without limitation, either: (a) modify the item so that it becomes non-infringing; (b) procure for the City the right to continue to use the item; (c) substitute for the infringing item other item(s) having at least equivalent capability; or (d) refund to the City an amount equal to the price paid, less reasonable usage, from the time of installation acceptance through cessation of use, which amount will be calculated on a useful life not less than five (5) years, plus any additional costs the City may incur to acquire substitute supplies or services.
- S.37 **CONTRACT ADMINISTRATION.** The contract will be administered by the Purchasing Administrator and/or an authorized representative from the using department. All questions regarding the contract will be referred to the administrator for resolution. Supplements may be written to the contract for the addition or deletion of services. Payment will be negotiated and determined by the contract administrator(s).
- S.38 **FORCE MAJEURE.** Failure by either party to perform its duties and obligations will be excused by unforeseeable circumstances beyond its reasonable control, including acts of nature, acts of the

STANDARD TERMS AND CONDITIONS

public enemy, riots, fire, explosion, legislation, and governmental regulation. The party whose performance is so affected will within five (5) calendar days of the unforeseeable circumstance notify the other party of all pertinent facts and identify the force majeure event. The party whose performance is so affected must also take all reasonable steps, promptly and diligently, to prevent such causes if it is feasible to do so, or to minimize or eliminate the effect thereof. The delivery or performance date will be extended for a period equal to the time lost by reason of delay, plus such additional time as may be reasonably necessary to overcome the effect of the delay, provided however, under no circumstances will delays caused by a force majeure extend beyond one hundred-twenty (120) calendar days from the scheduled delivery or completion date of a task unless agreed upon by the parties.

- S.39 **COOPERATIVE USE OF CONTRACT.** The City has entered into various cooperative purchasing agreements with other Florida government agencies, including the Tampa Bay Area Purchasing Cooperative. Under a Cooperative Purchasing Agreement, any contract may be extended for use by other municipalities, school districts and government agencies in the State of Florida with the approval of Contractor. Any such usage by other entities must be in accordance with the statutes, codes, ordinances, charter and/or procurement rules and regulations of the respective government agency.

Orders placed by other agencies and payment thereof will be the sole responsibility of that agency. The City is not responsible for any disputes arising out of transactions made by others.

- S.40 **FUEL CHARGES AND PRICE INCREASES.** No fuel surcharges will be accepted. No price increases will be accepted without proper request by Contractor and response by the City's Purchasing Division.
- S.41 **NOTICES.** All notices to be given pursuant to this Agreement must be delivered to the parties at their respective addresses. Notices may be (i) personally delivered; (ii) sent via certified or registered mail, postage prepaid; (iii) sent via overnight courier; or (iv) sent via facsimile. If provided by personal delivery, receipt will be deemed effective upon delivery. If sent via certified or registered mail, receipt will be deemed effective three (3) calendar days after being deposited in the United States mail. If sent via overnight courier or facsimile, receipt will be deemed effective two (2) calendar days after the sending thereof.
- S.42 **GOVERNING LAW, VENUE.** This Agreement is governed by the laws of the State of Florida. The exclusive venue selected for any proceeding or suit in law or equity arising from or incident to this Agreement will be Pinellas County, Florida.
- S.43 **INTEGRATION CLAUSE.** This Agreement, including all attachments and exhibits hereto, supersede all prior oral or written agreements, if any, between the parties and constitutes the entire agreement between the parties with respect to the work to be performed.
- S.44 **PROVISIONS REQUIRED BY LAW.** Any provision required by law to be in this Agreement is a part of this Agreement as if fully stated in it.
- S.45 **SEVERABILITY.** If any provision of this Agreement is declared void or unenforceable, such provision will be severed from this Agreement, which will otherwise remain in full force and effect. The parties will negotiate diligently in good faith for such amendment(s) of this Agreement as may be necessary to achieve the original intent of this Agreement, notwithstanding such invalidity or unenforceability.
- S.46 **SURVIVING PROVISIONS.** Notwithstanding any completion, termination, or other expiration of this Agreement, all provisions which, by the terms of reasonable interpretation thereof, set forth rights and obligations that extend beyond completion, termination, or other expiration of this Agreement, will survive and remain in full force and effect. Except as specifically provided in this Agreement, completion, termination, or other expiration of this Agreement will not release any party from any liability or obligation arising prior to the date of termination.

DETAILED SPECIFICATIONS

1. **INTRODUCTION.** The City of Clearwater (City) is located on the West Coast of Florida in the Tampa Bay region. It is the third largest city in the region with an estimated population of 110,000 residents. The City of Clearwater is a major tourist destination – Clearwater Beach was recently rated #1 U.S. Beach by *TripAdvisor*, previously named “Florida’s Best Beach Town 2013” by USA Today, and was on the “Top Ten List of Best Beaches from Maine to Hawaii”. The City of Clearwater is home to the Philadelphia Phillies Spring Training and Clearwater Threshers Minor League Baseball and hosts several sports tournaments through the year that attract visitors from across the country. Clearwater is home for Winter the Dolphin and the Clearwater Marine Aquarium. Winter’s story has made it all the way to Hollywood in the motion pictures “Dolphin Tale” and “Dolphin Tale 2”, both filmed here in Clearwater.
2. **BACKGROUND.** The City of Clearwater has been named a Tree City USA by the Arbor Day Foundation for 37 consecutive years. The Parks and Recreation Department’s Urban Forestry Division is responsible for keeping the trees in Clearwater healthy and pristine. The division’s arborists oversee the City’s tree canopy, maintaining more than 60,000 trees. Palm pruning is performed on an established schedule, primarily at city facilities. This contract will be to supplement existing resources and support the needs of the Parks and Recreation Department, Urban Forestry Division, in maintaining city properties and rights-of-way.
3. **SCOPE OF SERVICES.** The selected Vendor(s) will provide scheduled annual palm pruning and maintenance services per the specifications for the sizes and variations of palm trees listed in Exhibit A, Palm Pruning and Maintenance Services Bid Pricing. The frequency of palm pruning and maintenance services may vary for high impact areas or for various types of palms requiring two (2) pruning sessions, like Queen and Medjool Palms, which the Vendor should take into account when preparing bid pricing. Upon award, a schedule for palm pruning operations shall be agreed to by the Vendor and the City. The goal of the annual palm pruning and maintenance services shall be for palms to be in a healthy growing condition equal to or better than the beginning of the maintenance period.

It has been the City’s experience that due to the quantity of work and seasonal timeframe for pruning, a single vendor is not capable of servicing the entire citywide area during the pruning period to meet the requirements of the City. The City has divided the work into three (3) service areas for the annual palm pruning services as follows:

- A: Clearwater Beach
- B: Memorial Causeway and Downtown Clearwater
- C: Athletic sports fields and Clearwater city limits; East of Highland Avenue

No vendor shall be awarded more than a single service area unless the vendor can provide documentation supporting that it has adequate staff and equipment to perform the palm pruning services as required for multiple service areas.

The combined service areas for annual palm pruning and maintenance services include approximately 2,185 various types of palms (Canariensis, Chinese Fan, Indian Date, Medjool Date, Reclinata/Pindo, Queen, Foxtail, Washingtonia, Silver Bismark) classified into two (2) height categories (0-35 feet and over 35 feet).

Exhibit A, Palm Pruning and Maintenance Services Bid Pricing, identifies the service areas, types of trees, sizes, locations and the anticipated frequency of maintenance required. The estimated quantities indicated in Exhibit A are given only as a guideline for preparing your bid and should not be construed as representing an actual amount to be serviced under this contract. It shall be noted the inventory list of palms is subject to change; modifying locations, quantities, and types of palms.

DETAILED SPECIFICATIONS

A. REGULATIONS:

1. All palm services shall be performed by or under the direct supervision of an International Society of Arboriculture (ISA) Certified Arborist. Bidders must have at least one (1) certified arborist on staff.
2. All work shall be performed in accordance with the standards defined in American National Standards Institute (ANSI) Safety Standard Z133, Safety Requirements for Arboricultural Operations and in accordance with the current Occupational Safety and Health Administration (OSHA) requirements for Florida.

B. PALM PRUNING SPECIFICATIONS:

1. Vendor shall provide all labor, materials, tools, equipment, vehicles, transportation, and supervision required to perform palm pruning and maintenance services.
2. Vendor shall have in their possession or available to them vehicles and devices (i.e. bucket truck, aerial lift, chipper, grapple truck, etc.) in good working condition, hand tools and other equipment and supplies to access any areas that present a diverse range of accessibility situations that are necessary to perform the services as outlined in these specifications.
3. All palms shall be pruned in a manner that promotes the natural shape and mature size of the palm species. The palm pruning objective is to retain the arching of the fronds.
4. All pruning cuts shall be made with sharp pruning tools and shall be pruned according to ISA standards. Pruning techniques will be used to maintain proper balance of the foliage.
5. The palm size is measured by the height of the clear trunk (CT). Multi-trunk trees will be assessed on a case-by-case basis according to standard acceptable arboreal practices.
6. All palm pruning operations shall be performed in a continuous manner and be completed before leaving a designated job site area, including clean-up.
7. Palm pruning includes regular removal of dead or unsightly fronds and sucker growth to provide an attractive and clean trunk as characteristic of each palm species.
8. Dead, yellowing or unsightly fronds shall be removed as needed in routine maintenance. Green fronds should not be removed unless the foliage is interfering with access to pedestrians, bike riders or vehicular traffic. Removal of such fronds would require the City's approval beforehand.
9. Care shall be taken not to cause trauma or damage to the bud during the pruning process.
10. Pruning of Phoenix species (Canariensis, Date, Medjool, and Reclinate) shall be done with either a hand saw or a hydraulic shear and must be sanitized using a City of Clearwater approved method (provided upon award). NO CHAIN SAWS shall be used as there is not an ISA approved method to sterilize a chainsaw.
11. Queen Palm and Medjool Palm species will require pruning twice a year. One (1) occurrence will be when flower blooming has occurred, and the second occurrence will be six (6) months later. Generally, the blooming of the Queen Palm and Medjool Palm flowers happens in March or April. The Vendor shall wait until the full bloom has occurred prior to starting the pruning process.
12. It is recommended to prune the palms prior to it bearing fruit. If the Vendor allows fruiting to establish, they shall be responsible for the cleanup of all fruiting that has fallen to the ground; leaving the pruning site with a neat tidy appearance. The City will not provide compensation if the Vendor allows fruiting to occur.

DETAILED SPECIFICATIONS

13. Vendor is responsible for monitoring the growing cycle of the palms as blooming or fruiting may occur earlier or later in the year depending on weather cycles. Vendor shall allow for flexibility in the work schedule with regards to the palm pruning and maintenance services.
14. The locations under Location C, Athletic Sports Fields, are often in use and extreme care shall be considered for the coordination of work.
 - Carpenter Field and Spectrum Stadium palm pruning services shall be performed during the months of January and February prior to the Philadelphia Phillies Spring Training Season which normally begins at the end of February.
 - Eddie C. Moore Softball Complex Field palm pruning services shall be performed during the months of January and February prior to the USF Tournament Series.
15. Palms should never have any fronds removed above zero (0) degrees horizontal (9:00 or 3:00 o'clock); remove only dead descending fronds below zero (0) degrees horizontal.
16. No spikes or sharp objects are to be used that would penetrate the trunk during the pruning process; ladders or "cherry picker" type vehicles and lifts shall be used.
17. Palm trunks shall be maintained with neat, rounded, classic cuts on all boots.
18. All dead and pruned fronds, seeds, seed heads, and suckers are to be removed from the site the same day and properly disposed.
19. The Vendor shall be responsible for removing any fronds that are nicked by the saws but do not drop.
20. The Vendor shall exercise care during the pruning process to ensure that fronds or other trimmings do not endanger pedestrians, traffic, or cause damage to property. Any damage resulting from the Vendor's negligence shall be repaired or replaced at equal value at no cost to the City within five (5) working days.
21. Vendor may be required to take before and after photographs of job locations and work performed.

C. PALM MONITORING:

1. Palms shall be closely monitored for any signs of nutritional deficiency, especially concerning the following elements: nitrogen, potassium, magnesium, manganese, and iron.
2. Palms shall be closely monitored for any signs of rot, smut, spotting, distress, or disease in the trunks, buds, or fronds.
3. Palms should be routinely checked for signs of insect infestation, distress or disease in the trunks, buds, or fronds. Any evidence of such affecting the health of the palms shall be promptly reported to the City. With the City's written authorization, the Vendor shall make arrangements for proper evaluation and treatment to reestablish a healthy, thriving palm.
4. Vendor shall inspect all palms during the month of March for infestation of Palmetto Weevil; paying special attention to the Phoenix varieties. As required, the Vendor will apply a bud drenching as recommended by the University of Florida Cooperative Extension Service. This shall be included in the all-inclusive price per tree.
5. The Vendor shall monitor palms which are susceptible to Ganoderma Butt Rot. Should this disease be found in any palm, the City shall be notified in writing, to include a location map of the palm. The City shall provide verbal and/or written direction on the appropriate action on a case-by-case basis. Every precaution will be made to contain the disease and avoid spreading contaminants to other palms.

DETAILED SPECIFICATIONS

6. Proper care and procedures with equipment and maintenance around Ganoderma infected palms will be followed in accordance with University of Florida Cooperative Extension Service recommendations.
7. Failure to report or properly trim a palm with Ganoderma Butt Rot may result in punitive action.

D. DEBRIS REMOVAL:

1. The Vendor shall remove all trimmings from the site on the same day that the work is performed and dispose of debris off-site at a proper disposal facility.
2. Work site shall be left in a clean and neat appearance at the end of each work day, and prior to moving to another work site.
3. Under no circumstances will trash or debris be swept or disposed of into the streets, catch basins, drainpipes, storm sewer drains, open culverts, or into storm sewer systems.
4. Vendor shall at all time keep the premises clean from accumulation of waste materials or rubbish caused by employees or work.
5. Extraordinary amounts of debris caused by hurricanes, tornados, vandalism, special events, or roadside dumping will not be the responsibility of the Vendor. The Vendor shall report such accumulations of debris to the City when encountered.

E. SERVICE LOCATIONS: For service area locations refer to Exhibit A, Palm Pruning and Maintenance Services Bid Pricing, which outlines the palms by type and height to be maintained, the location of the trees, and frequency of services required.

F. EXAMINATION OF SITES: It is recommended that Vendors visit the proposed work sites and become familiar with local conditions which may affect the work to be performed, or affect the equipment, materials, and labor required. The Vendor shall carefully evaluate each site and the specifications, conditions, and requirements of this contract. No additional allowances shall be made because of lack of knowledge of any site conditions.

G. WORK PROCEDURES: Work shall be assigned to the Vendor in the following fashion:

1. The Vendor will complete the necessary site visit and preparation requirements for each work site, including, but not limited to:
 - a) Digital photos of palms/locations
 - b) Maintenance of Traffic (MOT) requirements
 - c) Coordination with Public Utilities
2. Upon verification that site preparation has been completed and approval from the City has been issued to the Vendor, the work may be scheduled. No work shall be performed without the prior approval of the City representative. Without prior approval by the City, the Vendor may not be compensated.
3. The designated City representative may inspect the work in progress. Vendor will communicate their work schedule to the City as required.
4. Vendor shall communicate any delays in work or difficulties to the City.
5. At the end of each project, copies of all work tickets itemizing each payment unit of measure and quantities generated for the project work shall be provided to the designated City representative for review and verification of work.

DETAILED SPECIFICATIONS

6. The Vendor or company representative will meet with a representative of the City, when requested, for a complete inspection of the palms serviced and status.

H. WORK SCHEDULE:

1. The Vendor will adhere to a work schedule coordinated in advance with the City. Any schedule variation requested by either the City or the Vendor must be accepted by both parties in writing.
2. The City intends for the work of this contract to impact the public as little as possible. The Vendor must provide the City with a written schedule of the tree services prior to the start of work to ensure that notification can be provided to any citizen who may be affected by services.

I. SERVICE HOURS:

1. Palm Pruning Services shall be performed between the hours of 7:00 AM to 6:00 PM, Monday through Friday, with the following exceptions:
 - a. Major City Arterial Streets, including State Roads and County Roads: Work permitted between the hours of 9:00 AM – 3:00 PM, to include establishing the Maintenance of Traffic (MOT) for the project.
 - b. Right of ways, within 1,000 feet of schools: No work is permitted during the hours when children are arriving or leaving school properties (beginning or ending of school days).
2. Vendor shall contact the City to obtain permission to perform services on Saturdays and shall observe the same hours as listed above. No routine work shall be performed on Sundays.
3. Emergency palm removal may be conducted upon approval by the City for any day or time, as needed. Vendor shall provide supplemental pricing for hourly rate for emergency tree crew services on the Bid Pricing on page 27.

J. TRAFFIC CONTROL AND PEDESTRIAN SAFETY:

1. The Vendor shall fully acquaint and comply with Maintenance of Traffic (MOT) safety requirements. If required, the MOT plan must be submitted and approved by the City prior to partial lane closure and commencement of the work. All necessary lane closures shall be approved by the City's Traffic Operations Division and Parking Division a minimum of forty-eight (48) hours in advance of scheduled operations.
2. The Vendor shall coordinate maintenance operations in certain high pedestrian use areas and peak time periods with the City. The winter tourist season (March 1-May 1) is generally not an acceptable time to close traffic lanes for maintenance and shall be handled on a case by case basis. The Parks and Recreation Department reserves the right to limit the hours of operation in certain high pedestrian use areas.
3. Any and all proposed traffic control shall conform to the current edition of the Manual on Uniform Traffic Control Devices (MUTCD), the Florida Department of Transportation Roadway and Traffic Design Standards, (600 Series) and the Florida Department of Transportation (FDOT) Standard Specifications for Road and Bridge Construction. The Vendor shall use Index 627 whenever equipment is relocated or driven on existing open travel lanes.

DETAILED SPECIFICATIONS

4. For work to be completed within the rights-of-way, the Vendor shall be responsible for all Maintenance of Traffic (MOT) per FDOT specifications and shall have a MOT certified individual on site while work is being performed. It is preferred that the Vendor have a MOT certified individual on staff, however, with prior City approval a pre-approved agency may be used for these services
5. MOT services shall be provided by the Vendor for the duration of the contract and shall be included in unit pricing.

K. ELECTRICAL HAZARDS / UTILITIES:

1. Vendor shall be aware of primary power lines, working around trees within these locations, and shall understand the ten (10) foot clearance requirement. Vendor shall coordinate with the utility company for their assistance as required in the removal of all necessary fronds which may conflict with or create a personal injury hazard in conducting the services of this agreement.
2. Vendor shall be responsible for contacting the appropriate utility company (Call 811) seventy-two (72) hours prior to services to obtain the location of any underground utilities in the work area which could be damaged by Vendor's services.
3. Vendor shall ensure that any area indicated by the utility company to contain underground electrical services is clearly marked with white paint and appropriate safety measures are followed.
4. The Vendor shall protect overhead utilities (telephone, cable, etc.) from damage and shall be responsible for all claims for damage due to its services.

L. PERSONNEL REQUIREMENTS:

1. All work crews will be required to wear approved company uniform, use appropriate Personal Protection Equipment (PPE), meet ANSI Z133 standards, abide by any and all company and Occupational Safety and Health Act (OSHA) safety standards, and behave in a well-mannered, orderly fashion while performing work on behalf of the City.
2. Vendor shall conduct a safety briefing with employees each day prior to beginning operations.
3. The Vendor shall supply competent and physically capable employees and provide appropriate supervision to the work. All personnel must be skilled in the field in which they work; unskilled laborers are not permitted to perform any work for the City.
4. All equipment shall be in optimum operating conditions, free from oil and fluid leaks and properly maintained for safety of Vendor personnel, City personnel, and City residents.

M. INSPECTION AND APPROVAL:

1. The Vendor shall notify the City within forty-eight (48) hours of completing scheduled work. The Vendor may be required to meet with the City to complete the inspection of the services.
2. Upon receiving notification from the Vendor, the City shall inspect the serviced location within three (3) business days.
3. If, upon inspection, the work specified has not been completed to the City's satisfaction, the City shall contact the Vendor, advising them to take the necessary corrective measures. The City at its discretion shall have the right to reject unsatisfactory services and require correction, at no additional expense to the City, prior to payment.
4. The Vendor will be given forty-eight (48) hours from this notification to make appropriate corrections.

DETAILED SPECIFICATIONS

5. It is agreed and understood that within the first ninety (90) days of the contract award, if the Vendor fails to perform the work as specified herein, the City [(1) will only pay for the amount of service received as determined by the Parks and Recreation Department, with an appropriate downward adjustment in contract price, and/or (2) may have such work completed by City staff or another vendor.]
6. Upon completion and acceptance of work, invoices shall be submitted by e-mail to the city designee that oversees the contract. Invoices shall reference the Purchase Order and/or Contract number, the work site, and itemize pay items.

N. REPORTING:

1. The Vendor shall maintain a daily work log to document work progress by detailing the dates, times and locations of the work that has been completed. The Vendor shall forward the log to the City's designated representative, as required. The summary work log may become documentation supporting payment to the Vendor.
2. The parties will mutually determine an appropriate set of periodic reports to be issued by the Vendor to the City in support of this contract.
3. The Vendor shall meet with the designated City representative, at a frequency determined by the City, to review the vendor's performance, work schedule, discuss issues, and/or address any related problems.

O. SPECIAL CONDITIONS:

1. All Bidders must submit proof of applicable licenses with their bid submittal, upon renewal and when requested thereafter.
2. The Vendor shall provide a list of equipment to be used in the performance of the contract. Such equipment must be available for inspection by a City representative, prior to award of the contract and as requested during the contract term.
3. The Vendor shall keep an up-to-date list (name and position) of employees it has assigned to provide the services on this contract to the City and supply the list upon request and at time of bid submittal.
4. All Vendor vehicles must have their company name and telephone number visible while at their designated job sites.
5. The Vendor will assist the City by reporting vandalism, graffiti, damage, or public and private property in need of repair/refurbishing; examples being traffic or directory signs, structures, site furnishings, monuments, fences, lighting, utilities and paving.
6. The Vendor will be responsive to special conditions or unexpected problems that may occur during the course of the contract. The City expects the full cooperation and prompt response by the Vendor.

- P. ALL-INCLUSIVE PRICES:** Prices shall be inclusive of all labor, equipment, material, tools, incidentals and any other service or charge necessary to complete the project. There shall be no additional charges for mobilization, demobilization, equipment transport, fuel, fuel surcharges, disposal fees/increases, travel time, wait time, labor or insurance charges/increases, or any other charge not listed.

DETAILED SPECIFICATIONS

4. **VENDOR QUALIFICATIONS.** Vendor shall have the capability to perform and complete the services in all respects in accordance with the solicitation documents.
1. The Vendor shall have been in business for a minimum of five (5) years performing palm tree pruning and maintenance services under the direction of an ISA certified Arborist.
 2. Three (3) references are required for whom the Vendor has performed similar work, preferably for a public agency of similar size, in the Tampa Bay region (Pinellas, Hillsborough, Hernando, Pasco, Citrus, Manatee or Sarasota Counties) within the last three (3) years (See page 29, Vendor References).
 3. The Vendor shall have all necessary licenses and permits (City, County, and State) as required for the work under this contract; and shall comply with all laws, ordinances, regulations, etc., applicable to work contemplated herein.
 4. The Vendor should have a Tampa Bay regional office, providing access to a company representative with authority to discuss matters pertaining to this contract with the City representative, 7:00 AM to 5:00 PM, Monday through Friday. If the Vendor has an office located outside of the Tampa Bay region, they must provide a Letter of Intent as referenced on page 25, item 3.
5. **INSURANCE REQUIREMENTS.** The Vendor shall, at its own cost and expense, acquire and maintain (and cause any subcontractors, representatives or agents to acquire and maintain) during the term with the City, sufficient insurance to adequately protect the respective interest of the parties. Coverage shall be obtained with a carrier having an AM Best Rating of A-VII or better. In addition, the City has the right to review the Contractor's deductible or self-insured retention and to require that it be reduced or eliminated.

Specifically, the Vendor must carry the following minimum types and amounts of insurance on an occurrence basis or in the case of coverage that cannot be obtained on an occurrence basis, then coverage can be obtained on a claims-made basis with a minimum three (3) year tail following the termination or expiration of this Agreement:

- a. **Commercial General Liability Insurance** coverage, including but not limited to, premises operations, products/completed operations, products liability, contractual liability, advertising injury, personal injury, death, and property damage in the minimum amount of \$1,000,000 (one million dollars) per occurrence and \$2,000,000 (two million dollars) general aggregate.
- b. **Commercial Automobile Liability Insurance** coverage for any owned, non-owned, hired or borrowed automobile is required in the minimum amount of \$1,000,000 (one million dollars) combined single limit.
- c. Unless waived by the State of Florida and proof of waiver is provided to the City, statutory **Workers' Compensation Insurance** coverage in accordance with the laws of the State of Florida, and **Employer's Liability Insurance** in the minimum amount of \$500,000 (five hundred thousand dollars) each employee each accident, \$500,000 (five hundred thousand dollars) each employee by disease, and \$500,000 (five hundred thousand dollars) disease policy limit. Coverage should include Voluntary Compensation, Jones Act, and U.S. Longshoremen's and Harbor Worker's Act coverage where applicable. Coverage must be applicable to employees, contractors, subcontractors, and volunteers, if any.
- d. **Professional Liability Insurance** coverage appropriate for the type of business engaged in by the Contractor with minimum limits of \$1,000,000(one million dollars) per occurrence. If a claims made form of coverage is provided, the retroactive date of coverage shall be no later than the inception date of claims made coverage, unless prior policy was extended indefinitely to cover prior acts. Coverage shall be extended beyond the policy year either by a

DETAILED SPECIFICATIONS

supplemental extended reporting period (ERP) of as great a duration as available, and with no less coverage and with reinstated aggregate limits, or by requiring that any new policy provide a retroactive date no later than the inception date of claims made coverage.

The above insurance limits may be achieved by a combination of primary and umbrella/excess liability policies.

Other Insurance Provisions.

- a. Prior to the execution of this Agreement, and then annually upon the anniversary date(s) of the insurance policy's renewal date(s) for as long as this Agreement remains in effect, the Vendor will furnish the City with a Certificate of Insurance(s) (using appropriate ACORD certificate, SIGNED by the Issuer, and with applicable endorsements) evidencing all of the coverage set forth above and naming the City as an "Additional Insured" on the Commercial General Liability Insurance and Auto Liability policies. In addition, when requested in writing from the City, Vendor will provide the City with certified copies of all applicable policies. The address where such certificates and certified policies shall be sent or delivered is as follows:

**City of Clearwater
Attn: Procurement Division, ITB #19-20
P.O. Box 4748
Clearwater, FL 33758-4748**

- b. Vendor shall provide thirty (30) days written notice of any cancellation, non-renewal, termination, material change or reduction in coverage.
- c. Vendor's insurance as outlined above shall be primary and non-contributory coverage for Vendor's negligence.
- d. Vendor reserves the right to appoint legal counsel to provide for the Vendor's defense, for any and all claims that may arise related to Agreement, work performed under this Agreement, or to Vendor's design, equipment, or service. Vendor agrees that the City shall not be liable to reimburse Vendor for any legal fees or costs as a result of Vendor providing its defense as contemplated herein.

The stipulated limits of coverage above shall not be construed as a limitation of any potential liability to the City, and City's failure to request evidence of this insurance shall not be construed as a waiver of Vendor's (or any contractors', subcontractors', representatives' or agents') obligation to provide the insurance coverage specified.

MILESTONES

1. **BEGINNING AND END DATE OF INITIAL TERM.** April 2020 through March 2021.

If the commencement of performance is delayed because the City does not execute the contract on the start date, the City may adjust the start date, end date and milestones to reflect the delayed execution.

2. **EXTENSION.** The City reserves the right to extend the term of this contract, provided however, that the City shall give written notice of its intentions to extend this contract no later than thirty (30) days prior to the expiration date of the contract.
3. **RENEWAL.** At the end of the initial term of this contract, the City may initiate renewal(s) as provided. The decision to renew a contract rests solely with the City. The City will give written notice of its intention to renew the contract no later than thirty (30) days prior to the expiration.

Two (2), one (1) year renewals possible at the City's option.

4. **PRICES.** All pricing shall be firm for the initial term of one (1) year; except where otherwise provided by the specifications, and include all transportation, insurance and warranty costs. The City shall not be invoiced at prices higher than those stated in any contract resulting from this bid.

The Contractor certifies that the prices offered are no higher than the lowest price the Contractor charges other buyers for similar quantities under similar conditions. The Contractor further agrees that any reductions in the price of the goods or services covered by this bid and occurring after award will apply to the undelivered balance. The Contractor shall promptly notify the City of such price reductions.

During the sixty (60) day period prior to each annual anniversary of the contract effective date, the Contractor may submit a written request that the City increase the prices for an amount for no more than the twelve month change in the **Consumer Price Index for All Urban Consumers**, Gardening and Lawncare Services (CPI-U), US City Average, All Item, Not Seasonally Adjusted as published by the U.S. Department of Labor, Bureau of Labor Statistics (<http://www.bls.gov/ppi/home.htm>). The City shall review the request for adjustment and respond in writing; such response and approval shall not be unreasonably withheld.

At the end of the initial term, pricing may be adjusted for amounts other than inflation based on mutual agreement of the parties after review of appropriate documentation. Renewal prices shall be firm for at least one year, and may be adjusted thereafter as outlined in the previous paragraph.

No fuel surcharges will be accepted.

BID SUBMISSION

1. **BID SUBMISSION.** Submit one (1) signed original bid and one (1) electronic copy of the bid on a CD or thumb drive in a sealed container.
2. **BIDDER RESPONSE CHECKLIST.** This checklist is provided for your convenience. It is not necessary to return a copy of this solicitation's Instructions, Terms and Conditions, or Detailed Specifications with your bid response. Only submit the requested forms and any other requested or descriptive literature.
 - ☐ Original with electronic format
 - ☐ Bid container properly labeled
 - ☐ W-9 Form to be provided by Bidder (<http://www.irs.gov/pub/irs-pdf/fw9.pdf>)
 - ☐ Exhibit A – Palm Pruning and Maintenance Services Bid Pricing Excel file
 - ☐ Bid pricing forms, pages 26 and 27
 - ☐ Letter of Intent, if bidding more than one (1) service area or located outside of preferred region
 - ☐ Exceptions/Additional Materials/Addenda form
 - ☐ Vendor References; minimum of (3) required
 - ☐ Vendor Information form
 - ☐ Offer Certification form
 - ☐ Scrutinized Companies form
 - ☐ Copies of applicable Certificate(s) and License(s) held by Contractor staff
 - ☐ If applicable, verification of MOT certified staff member, page 20
 - ☐ Current list of employees and positions held
 - ☐ Current equipment list
3. **LETTER OF INTENT.** No Vendor shall be selected to service more than one (1) area or operate outside of the preferred region, unless the Vendor provides documentation supporting that it has adequate staff and equipment to perform the palm pruning services as referenced in this solicitation. The City has the sole right to examine the Vendor's qualifications and determine its capability to perform these services.

The vendor shall provide, with bid submittal, a Letter of Intent to include the following information:

- Declare intent to be awarded multiple palm pruning service areas and indicate which Service Area(s) (A, B, and/or C) of the contract are considered.
- Provide a narrative explaining how you will fulfill the requirements of the contracts.
- Name of certified arborist(s) who will manage the contract. The same certified arborist shall not be utilized for more than two (2) service areas.
- A separate and unique equipment list shall be provided for each service area considered.
- If applicable, provide a plan of action of how the contracted services will be managed and maintained from outside of the Tampa Bay region.

BID PRICING

BIDDING INSTRUCTIONS:

A valid bid requires that bid pricing be entered on the protected Excel worksheet that is provided as Exhibit A – Palm Pruning and Maintenance Services Bid Pricing; no other pricing format will be accepted. As (B) Unit Price on the spreadsheet is populated with pricing, the imbedded formulas will calculate (C) Total Price.

Quantities represent the City's current inventory knowledge of palms. For pricing lines where (A) Estimated Annual Quantity is indicated as '0', bidders should still fill-in (B) Unit Price, as palms will grow during the contract term. These lines will not calculate into (C) Total Price.

Indicate order of preference for service areas (1, 2, or 3), if considered for award:

	Service Area A: Clearwater Beach
	Service Area B: Memorial Causeway and Downtown Clearwater
	Service Area C: Athletic Sports Fields and Clearwater City Limits; East of Highland Avenue

NOTE: The Vendor shall provide a Letter of Intent (see page 25) if bid submission includes election to perform palm pruning services for multiple areas.

- ✓ EVERY SITE within a zone must be priced for a valid "bid zone".
- ✓ Partial zone bids will be deemed non-responsive.
- ✓ Bid pricing for each zone must be independent – there is no co-dependence of pricing between zones and no guarantee that a Vendor will be awarded every zone they bid.
- ✓ A Vendor may be awarded more than one (1) zone; however, due to the quantity of work represented, the City does not anticipate awarding all three (3) zones to a single Vendor.
- ✓ Award methodology will include consideration of Vendor capacity and past performance (if applicable).
- ✓ The City will make the determination whether a Zone Bid is (or is not) reasonable for the work required.
- ✓ Multi-zone awards may result in apparent low bidder(s) not being awarded additional zone(s).
- ✓ Vendor signature on this page is required to indicate an understanding of the pricing structure set forth, the City's intended award strategy, and validation of the pricing submitted.

PAYMENT TERMS:

City of Clearwater's standard payment terms are NET30

Vendor: _____ Date: _____

BID PRICING

Supplemental Services for Emergency Work Crews

This contract may be utilized for Emergency Palm Pruning services conducted upon approval by the City, as needed. These services will be outside the annual palm pruning and maintenance services requirements. Vendor shall provide supplemental pricing for hourly rate for emergency palm tree services. Billing shall begin at the time the Vendor arrives at the emergency address/location. Vendor shall note the date, location, service type, and beginning and ending time of emergency service.

There is no guarantee that emergency work will be needed during the contract term. Such work will be authorized and ordered solely at the discretion of the City.

The Vendor shall assess the scope of service for the required work, determine the required work, and provide a written estimate to the City for the project.

There shall be no charge allowed for job site inspections, assessments and/or written estimates.

The estimated price bid for emergency work will not be a factor in determining the contract bid award.

Unit prices will remain firm for the entire contract term.

<u>EMERGENCY WORK CREW</u>	<u>RATE PER HOUR</u>
Three (3) person lift crew with all equipment, including bucket truck. The lift crew should include a Foreman, Trimmer and Ground man with work performed by or under the direction of a licensed Arborist.	\$

CALCULATING WORK HOURS:

Rates will be charged at the hourly rate as follows:

1–15 minutes = $\frac{1}{4}$ of hourly rate
16-30 minutes = $\frac{1}{2}$ of hourly rate
31-45 minutes = $\frac{3}{4}$ of hourly rate
46-60 minutes = Full hourly rate

<u>MINIMUM CALL-OUT FEE for EMERGENCY WORK CREW PROJECTS</u>	<u>FLAT FEE (per occurrence)</u>
Minimum Call Out Fee (if any): This fee is applied in addition to the hourly Emergency Work Crew rate when the project is small, and the above hourly fee will not cover the vendor's expenses and profit margin. Fee is permitted for work that is completed in under four (4) hours.	\$

Vendor Name _____

Date: _____

EXCEPTIONS/ADDITIONAL MATERIALS/ADDENDA

Bidders shall indicate any and all exceptions taken to the provisions or specifications in this solicitation document. Exceptions that surface elsewhere and that do not also appear under this section shall be considered invalid and void and of no contractual significance.

Exceptions (mark one):

Note – Any material exceptions taken to the City’s Standard Terms and Conditions will render a Bid Non-responsive.

_____ No exceptions

_____ Exceptions taken (describe--attach additional pages if needed)

Additional Materials submitted (mark one):

_____ No additional materials have been included with this bid

_____ Additional Materials attached (describe--attach additional pages if needed)

Addenda

Bidders are responsible for verifying receipt of any addenda issued by checking the City’s website at <http://www.myclearwater.com/business/bid-information/> prior to the bid opening. Failure to acknowledge any addenda issued may result in a response being deemed non-responsive.

Acknowledgement of Receipt of Addenda (initial for each addenda received, if applicable):

Addenda Number	Initial to acknowledge receipt

Vendor Name _____ Date: _____

VENDOR REFERENCES

Instructions: The bidder shall submit a minimum of three (3) customer references for which the vendor has performed similar services, preferably a public agency of similar size in the Tampa Bay region within the last three (3) years. Additional pages may be added, if needed.

Complete and return with bid submittal.

Reference # 1

Agency Name:		Contract Value:	
Date Began:		Date Completed:	
Address			
City / State / Zip			
Contact Person:		Email:	
Phone:		Fax:	
Notes:			

Reference # 2

Agency Name:		Contract Value:	
Date Began:		Date Completed:	
Address			
City / State / Zip			
Contact Person:		Email:	
Phone:		Fax:	
Notes:			

Reference # 3

Agency Name:		Contract Value:	
Date Began:		Date Completed:	
Address			
City / State / Zip			
Contact Person:		Email:	
Phone:		Fax:	
Notes:			

Vendor Name _____

Date: _____

VENDOR INFORMATION

Company Legal/Corporate Name: _____

Doing Business As (if different than above): _____

Address: _____

City: _____ State: _____ Zip: _____ - _____

Phone: _____ Fax: _____

E-Mail Address: _____ Website: _____

DUNS # _____

Remit to Address (if different than above):

Address: _____

City: _____ State: _____ Zip: _____

Order from Address (if different from above):

Address: _____

City: _____ State: _____ Zip: _____

Contact for Questions about this bid:

Name: _____ Fax: _____

Phone: _____ E-Mail Address: _____

Day-to-Day Project Contact (if awarded):

Name: _____ Fax: _____

Phone: _____ E-Mail Address: _____

_____ Certified Small Business Certifying Agency: _____

_____ Certified Minority, Woman or Disadvantaged Business Enterprise Certifying Agency: _____

OFFER CERTIFICATION

By signing and submitting this Bid, the Vendor certifies that:

- a) It is under no legal prohibition on contracting with the City of Clearwater.
- b) It has read, understands, and is in compliance with the specifications, terms and conditions stated herein, as well as its attachments, and any referenced documents.
- c) It has no known, undisclosed conflicts of interest.
- d) The prices offered were independently developed without consultation or collusion with any of the other respondents or potential respondents or any other anti-competitive practices.
- e) No offer of gifts, payments or other consideration were made to any City employee, officer, elected official, or consultant who has or may have had a role in the procurement process for the services and or goods/materials covered by this contract.
- f) It understands the City of Clearwater may copy all parts of this response, including without limitation any documents and/or materials copyrighted by the respondent, for internal use in evaluating respondent's offer, or in response to a public records request under Florida's public records law (F.S. 119) or other applicable law, subpoena, or other judicial process; provided that Clearwater agrees not to change or delete any copyright or proprietary notices.
- g) Respondent hereby warrants to the City that the respondent and each of its subcontractors ("Subcontractors") will comply with, and are contractually obligated to comply with, all Federal Immigration laws and regulations that relate to their employees.
- h) Respondent certifies that they are not in violation of section 6(j) of the Federal Export Administration Act and not debarred by any Federal or public agency.
- i) It will provide the materials or services specified in compliance with all Federal, State, and Local Statutes and Rules if awarded by the City.
- j) It is current in all obligations due to the City.
- k) It will accept such terms and conditions in a resulting contract if awarded by the City.
- l) The signatory is an officer or duly authorized agent of the respondent with full power and authority to submit binding offers for the goods or services as specified herein.

ACCEPTED AND AGREED TO:

Company Name: _____

Signature: _____

Printed Name: _____

Title: _____

Date: _____

SCRUTINIZED COMPANIES

SCRUTINIZED COMPANIES THAT BOYCOTT ISRAEL LIST
CERTIFICATION FORM

***THIS FORM MUST BE COMPLETED AND SUBMITTED WITH THE BID/PROPOSAL.
FAILURE TO SUBMIT THIS FORM AS REQUIRED MAY DEEM YOUR SUBMITTAL
NONRESPONSIVE.***

The affiant, by virtue of the signature below, certifies that:

1. The vendor, company, individual, principal, subsidiary, affiliate, or owner is aware of the requirements of section 287.135, Florida Statutes, regarding companies on the Scrutinized Companies that Boycott Israel List, or engaged in a boycott of Israel; and
2. The vendor, company, individual, principal, subsidiary, affiliate, or owner is eligible to participate in this solicitation and is not listed on the Scrutinized Companies that Boycott Israel List, or engaged in a boycott of Israel; and
3. "Boycott Israel" or "boycott of Israel" means refusing to deal, terminating business activities, or taking other actions to limit commercial relations with Israel, or persons or entities doing business in Israel or in Israeli-controlled territories, in a discriminatory manner. A statement by a company that it is participating in a boycott of Israel, or that it has initiated a boycott in response to a request for a boycott of Israel or in compliance with, or in furtherance of, calls for a boycott of Israel, may be considered as evidence that a company is participating in a boycott of Israel; and
4. If awarded the Contract (or Agreement), the vendor, company, individual, principal, subsidiary, affiliate, or owner will immediately notify the City of Clearwater in writing, no later than five (5) calendar days after any of its principals are placed on the Scrutinized Companies that Boycott Israel List, or engaged in a boycott of Israel.

Authorized Signature

Printed Name

Title

Name of Entity/Corporation

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me on this _____ day of _____, 20____, by _____ (name of person whose signature is being notarized) as the _____ (title) of _____ (name of corporation/entity), personally known to me as described herein _____, or produced a _____ (type of identification) as identification, and who did/did not take an oath.

Notary Public

Printed Name

My Commission Expires: _____

NOTARY SEAL ABOVE

MAILING LABEL

CUT ALONG THE LINE AND AFFIX TO THE FRONT OF YOUR BID CONTAINER

----- For US Mail -----

SEALED BID

Submitted by:
Company Name:
Address:
City, State, Zip:

ITB #19-20, Palm Pruning and Maintenance Services

Due Date: February 18, 2020 at 10:00 A.M.

City of Clearwater

Attn: **Procurement Division**

PO Box 4748

Clearwater FL 33758-4748

----- For US Mail -----

----- For Hand Deliveries, FEDEX, UPS or Other Courier Services -----

SEALED BID

Submitted by:
Company Name:
Address:
City, State, Zip:

ITB #19-20, Palm Pruning and Maintenance Services

Due Date: February 18, 2020, at 10:00 A.M.

City of Clearwater

Attn: **Procurement Division**

100 S Myrtle Ave 3rd Fl

Clearwater FL 33756-5520

----- For Hand Deliveries, FEDEX, UPS or Other Courier Services -----