

# Monthly Gift.

**Customized HubSpot Tool Recommendation** 

Brooke McDowell, Customer Success Manager

# Agenda

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- 3 Contacts
- 4 Reports
- 5 Add-Ons: Ads Dashboard, Reporting Dashboard
- 6 Next Steps

# Content

### **Landing Pages**

- Fully demonstrate mission of "empowering women through exceptional femme health solutions" by providing gated content that pays off this message and produces natural customer conversion paths.
- Work smart, not hard. Leverage existing content to create conversion paths at all stages of the buyer's journey. Example below inspired by blog post from February 2<sup>nd</sup>.

### The buyer's journey in action

Create content that encourages transaction and/or moves beyond transaction

#### **Awareness Stage**

eBook on considerations when moving off the pill

#### **Consideration Stage**

On-demand video on menstrual management options

#### **Decision Stage**

Demo: Monthly Gift. one month trial

## Content

#### **Email**

Communicate via persona-specific marketing



#### **Prospects/Leads**

 Relevant offers, see previous slide for example



#### **Customers/Evangelists**

- Member-only exclusives
- Referral solicitation campaign

#### common communication elements

- Newsletter (cadence TBD)
- Co-marketing efforts
- Contests, events, etc.

# Social

### All Apps within the Social Tool

Restore utilization of HubSpot for Twitter, start leveraging for Facebook



- Identify best performing content
- Leverage data to build content strategy
- Look for outliers and optimization opportunities



- Monitor campaign-specific streams
- Engage audience with relevant, campaign-specific content



Review published content and related analytics, explore optimization opportunities

# Contacts

### The heart and soul of HubSpot

#### Use to evaluate the strength of your funnel

- How many net new leads do you need to generate each month?
- What behavior/actions separates a lead from a marketing qualified lead (MQL)?
- How many MQLs do you need to convert to customers to meet subscription goals?

Without complete data picture, unable to assess robustness of funnel.



#### Segment, target and position

- Create <u>targeted lists</u> based on behavior such as lifecycle stage and website visits
- Use these lists to activate a workflows that automatically communicate with leads and/or customers
- Ensure content is relevant and leverages positioning that pays off list criteria

Name	Email	Lifecycle Stage	Company Name	Recent Conversion	Create Date
sdsadsa@asdd.com	sdsadsa@asdd.com	Lead		- 1920x1161 [1920x975]:	12/10/2015 9:43 PM
kjhgk@sdad.com	kjhgk@sdad.com	Lead		MONTHLY GIFT.: Subscri	12/10/2015 9:42 PM
sdfdsdf@sdsdf.com	sdfdsdf@sdsdf.com	Lead		MONTHLY GIFT.: Subscri	12/10/2015 9:40 PM
Olivia	olivia@monthlygift.com	Lead		MONTHLY GIFT.: Subscri	11/17/2015 5:27 PM
Jskaaj	maryelizabeth@monthlyg	Lead		MONTHLY GIFT.: Subscri	11/17/2015 5:27 PM
mary beth Barone	marybeth.barone@gmail	Lead		MONTHLY GIFT.: Subscri	11/17/2015 5:27 PM
Carolyn Baccaro	carolyn31@gmail.com	Lead		MONTHLY GIFT.: Subscri	11/17/2015 5:21 PM

# Reports

### All Apps within the Reporting Tool

 Define measures of success for the business then evaluate, optimize and repeat

### Important data points across book of clients

- Website traffic and conversion rates
  - HubSpot median visitor to contact conversion is 0.93%, top 25% of customers 3.1%
    - When all historical data is reviewed, Monthly Gift.'s visitor to contact conversion is 1.1%
  - HubSpot median contact to customer conversion is 7.1%, top 25% of customers 56%
- Content producing highest conversion rates
  - At this time, the blog is generating the most leads
- Keyword ranking and SEO opportunities
- Digital footprint compared to competitors

# Add-Ons

## Enhance inbound efforts with ease and deeper metrics

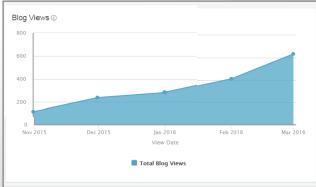
#### Ads

- Connect Google AdWords
- Connect LinkedIn Connect assuming B2B is part of plan
- Leverage in tandem with paid efforts

### Reporting Dashboard

- Easily create customizable, visually impactful reports
- Consistent data capture needed for best results





# Immediate Next Steps

Re-incorporate HubSpot tracking code on all Monthly Gift. website pages

#### **Contacts**

- Build complete conversion path that covers every stage of the buyer's journey
  - Pro tip: leverage existing content and build from last offer to first, it's a time saver!

#### Social

Begin using consistently for Twitter, Facebook

#### **Contacts**

Update contact database, including respective lifecycle stages

### Reports

Define measures of success and evaluate against current conversions

# Next, Next Steps

Book check-in call with Brooke, Customer Success Manager