

# Fundamentals of Ecology

Week 7, Ecology Lecture 5

Cara Brook

February 20, 2025

**Office hours: On ZOOM**

**Friday, Feb 21, 2025**

**4-5pm**

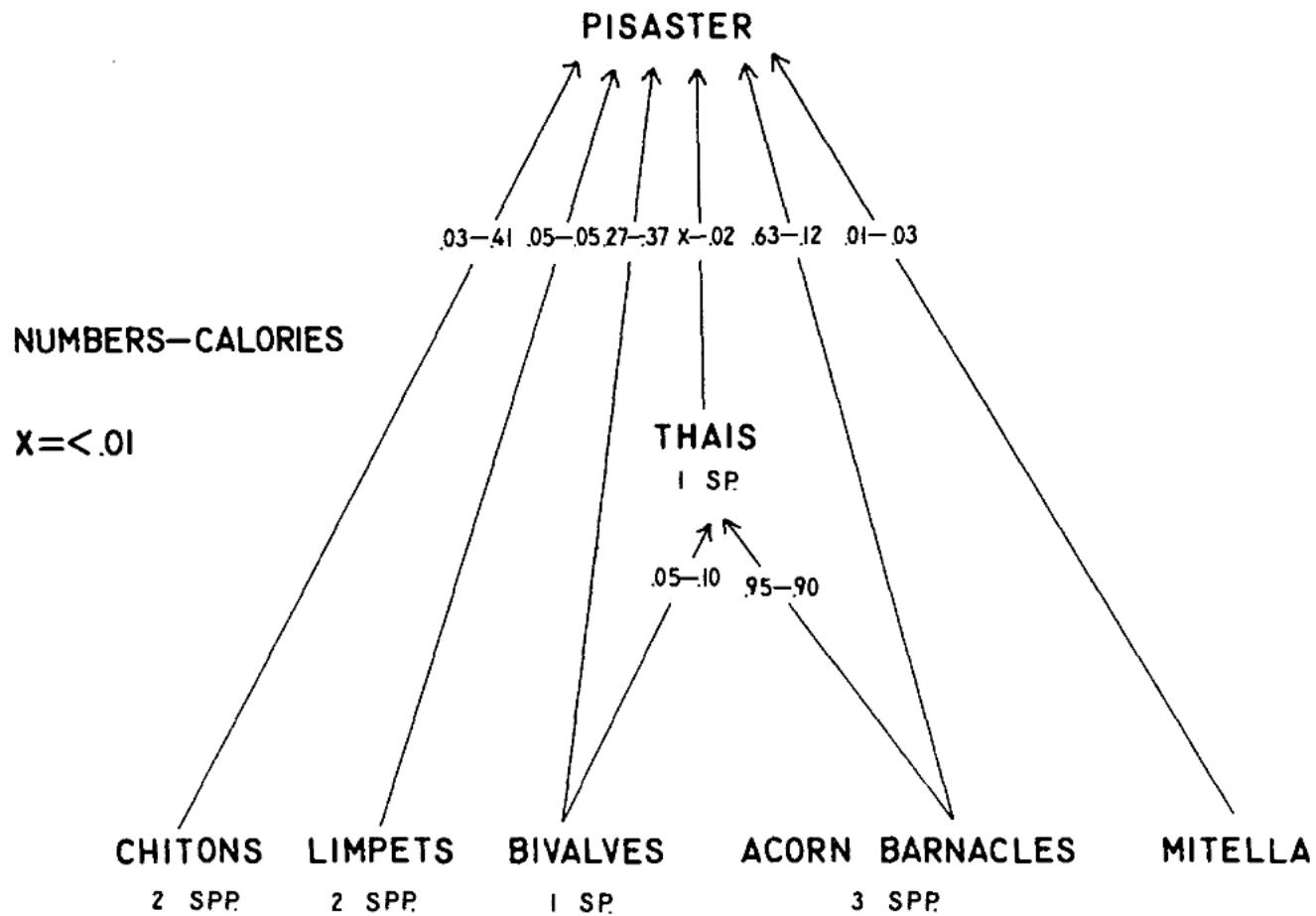
***I will email out a link!***

# Learning objectives from Lecture 4

*You should be able to:*

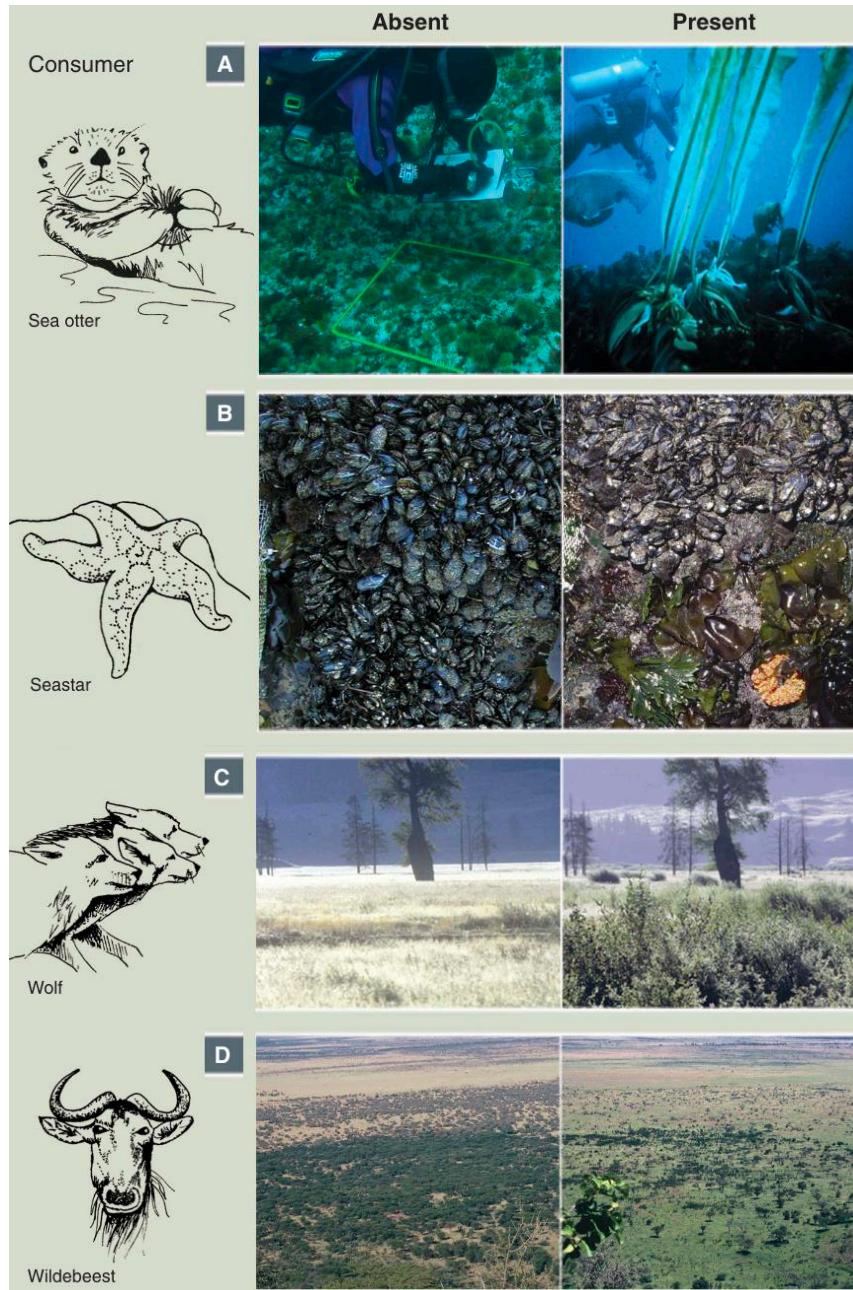
- Understand and explain source-sink dynamics and an ecological trap
- Describe an Allee effect
- Understand trophic levels and know the direction of energy transfer, including what might happen to one level if there was a perturbation to a different level
- Know the ecosystem-level rules of HSS
- Understand the phase portrait in a Lotka-Volterra predator-prey model, including which direction to move forward in time
- Recognize a trophic cascade.

This work inspired empirical studies on **trophic cascades**:  
*Pisaster* removal on Tatoosh Island



# Other famous **trophic cascades**:

Estes et al. 2011. *Science*.

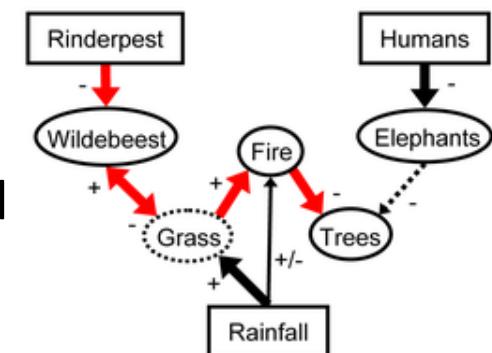


CA sea otters maintain kelp forest diversity by consuming herbivorous sea urchins. (Estes & Duggins 1995. *Ecological Monographs*)

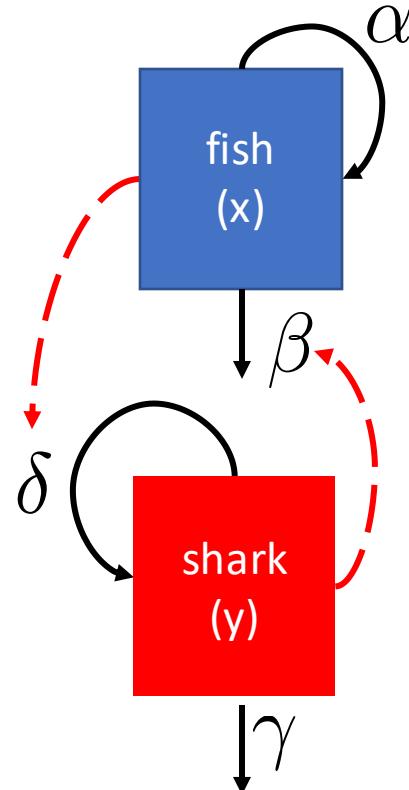
Starfish maintain diversity in Pacific intertidal by consuming space-dominating mussels. (Paine 1966 *The American Naturalist*)

Yellowstone wolves promote willow recovery by consuming overbrowsing elk (Ripple & Beschta 2005. *Forest Ecology & Management*)

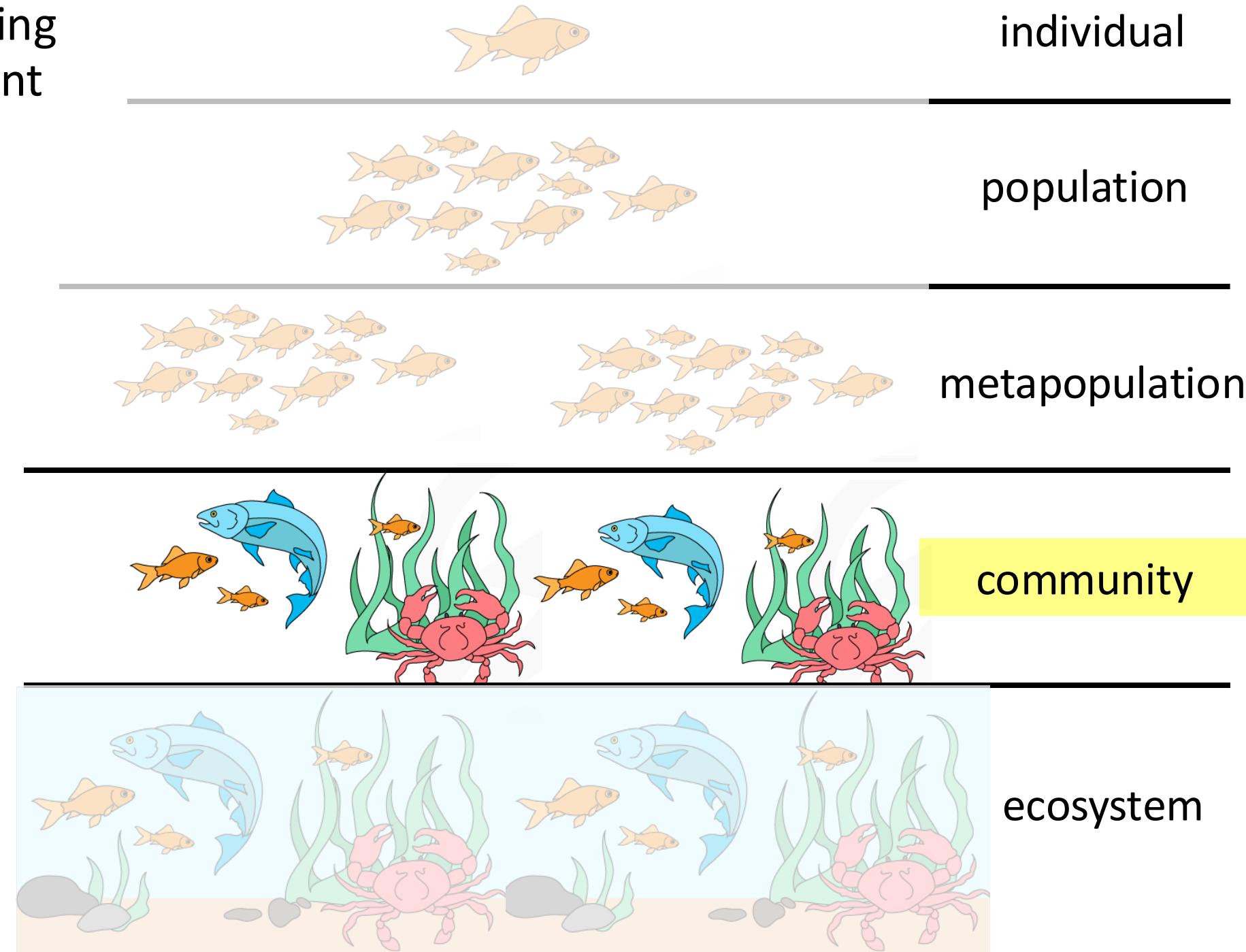
Rinderpest eradication releases wildebeest populations that control savanna, limit fire, and promote tree regrowth (Holdo et al. 2009. *PLoS Biology*)



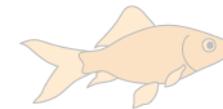
**Community** = interacting populations of different species



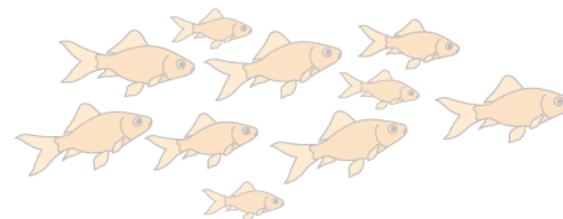
How does fish abundance **vary** with changes in shark abundance?



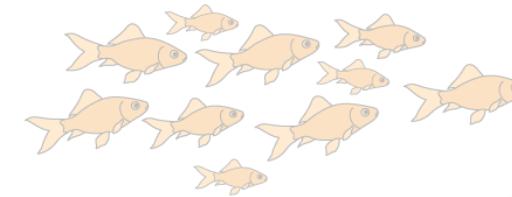
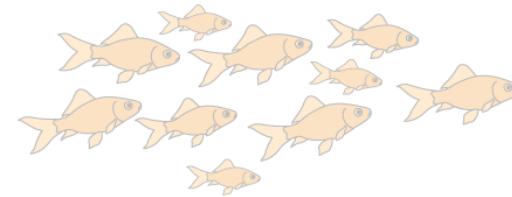
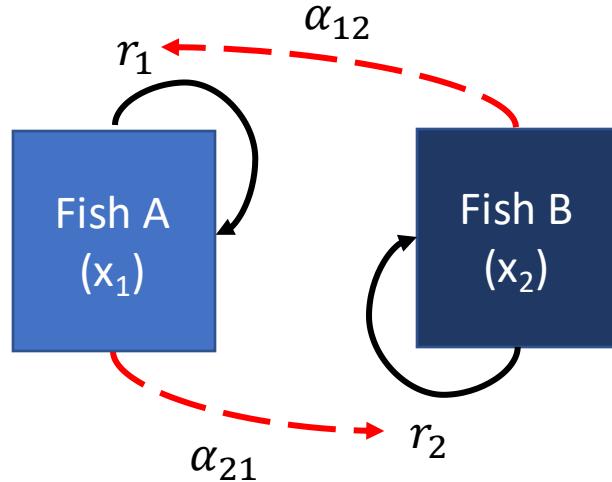
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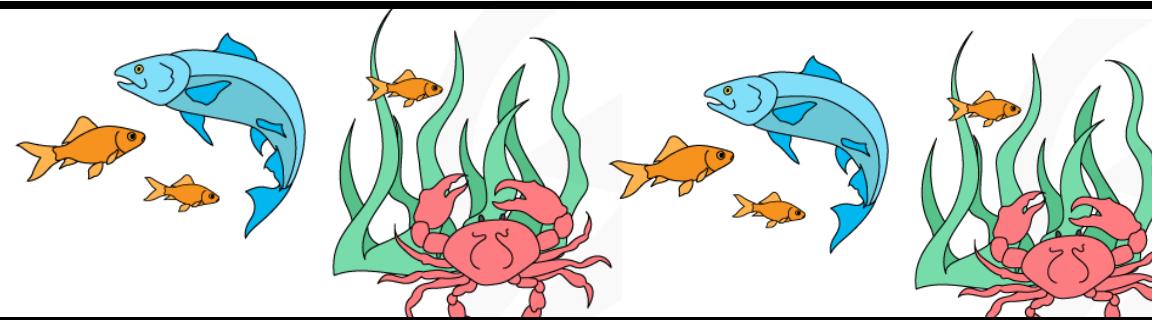
individual



population

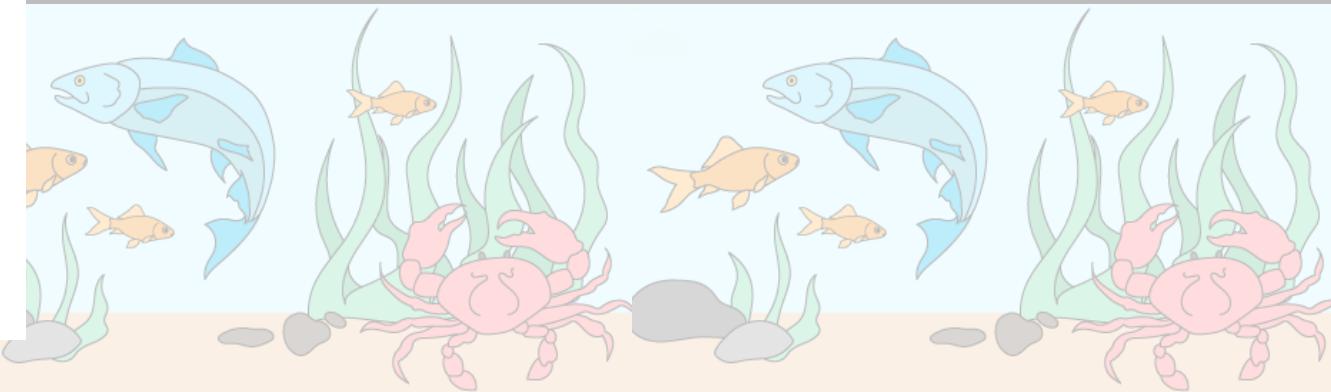


metapopulation



community

How does the abundance of **fish species A** vary with changes in the abundance of **fish species B**?



ecosystem

Lotka-Volterra equation can be modified for **interspecies competition**.

$$\frac{dx_1}{dt} = r_1 x_1 \left( 1 - \frac{x_1 + \alpha_{12} x_2}{K_1} \right)$$

$$\frac{dx_2}{dt} = r_2 x_2 \left( 1 - \frac{x_2 + \alpha_{21} x_1}{K_2} \right)$$

Lotka-Volterra equation can be modified for **interspecies competition**.

$$\frac{dx_1}{dt} = r_1 x_1 - \frac{r_1 (x_1)^2}{K_1} - \frac{r_1 x_1 x_2 \alpha_{12}}{K_1}$$

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# Lotka-Volterra equation can be modified for **interspecies competition**.

intraspesies competition  
of species 1 (akin to  
logistic growth)

$$\frac{dx_1}{dt} = r_1 x_1 - \frac{r_1(x_1)^2}{K_1} - \frac{r_1 x_1 x_2 \alpha_{12}}{K_1}$$

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intraspesies competition  
of species 2

interspecies  
competition with  
species 2

interspecies  
competition with  
species 1

Each species is self-  
regulated by logistic growth  
and its own carrying capacity  
(K) and growth rate (r).

Each species is also  
regulated by the density of  
its competitor (e.g. for a  
specific resource).

$\alpha_{12}$  = effect of species 2 on  
the population of species 1

$\alpha_{21}$  = effect of species 1 on  
the population of species 2

The 2-species **Lotka-Volterra competition model** has **four equilibria**.

Remember: equilibrium occurs when  
neither population is changing!

$$0 = \frac{dx_1}{dt} = r_1 x_1 - \frac{r_1(x_1)^2}{K_1} - \frac{r_1 x_1 x_2 \alpha_{12}}{K_1}$$

$$0 = \frac{dx_2}{dt} = r_2 x_2 - \frac{r_2(x_2)^2}{K_2} - \frac{r_2 x_2 x_1 \alpha_{21}}{K_2}$$

Four equilibria at:

$$x_1^* = 0 ; x_2^* = 0 \quad \text{Trivial.}$$

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Four equilibria at:

$$x_1^* = 0 ; x_2^* = 0$$

$$x_1^* = 0 ; x_2^* = K_2 \quad \text{Species 1 extinct. Species 2 at carrying capacity.}$$

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Four equilibria at:

$$x_1^* = 0 ; x_2^* = 0$$

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$$x_1^* = K_1 ; x_2^* = 0$$

$$x_1^* = \frac{K_1 - K_2 \alpha_{12}}{1 - \alpha_{21} \alpha_{12}} ; x_2^* = \frac{K_2 - K_1 \alpha_{21}}{1 - \alpha_{12} \alpha_{21}}$$

Coexistence.

## Nullclines (or isoclines) of the Lotka-Volterra competition model

These are the lines that correspond to the conditions when the rate of change for **one species** is not changing!

## Nullclines (or isoclines) of the Lotka-Volterra competition model

These are the lines that correspond to conditions when the rate of change for one species is 0.

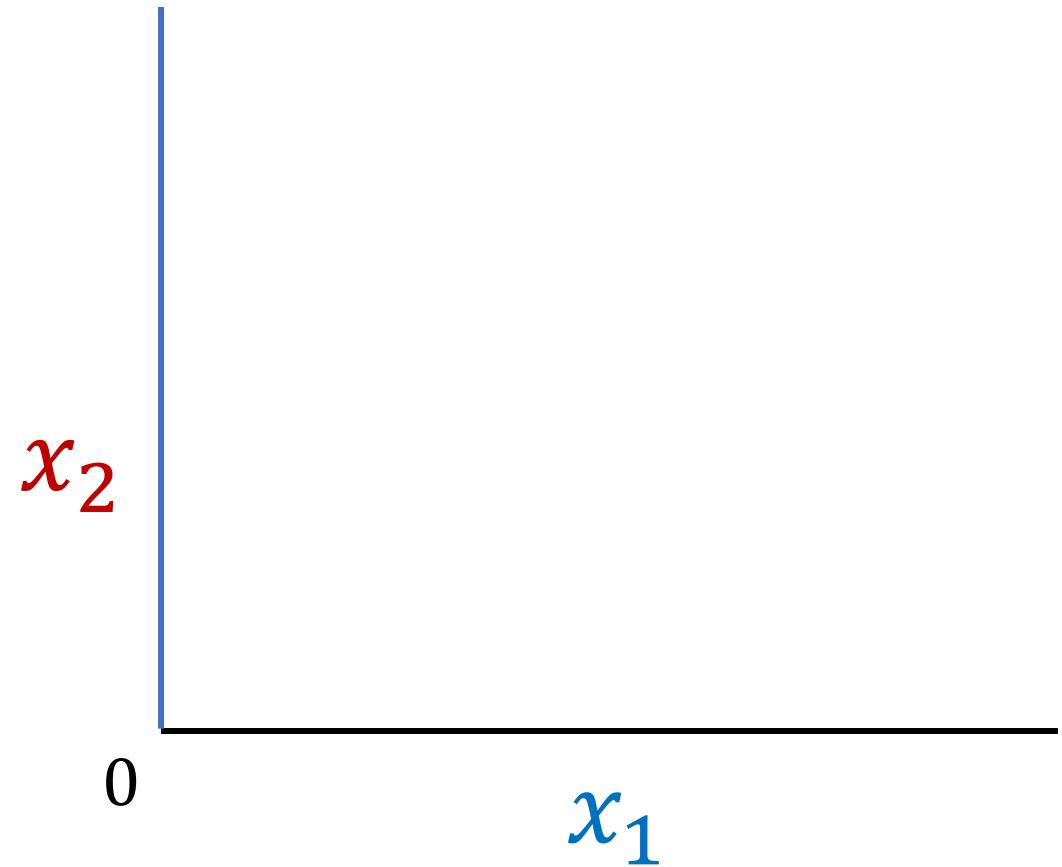
- Nullclines for species 1 occur at all conditions for which  $\frac{dx_1}{dt} = 0$

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first nullcline at  $x_1 = 0$



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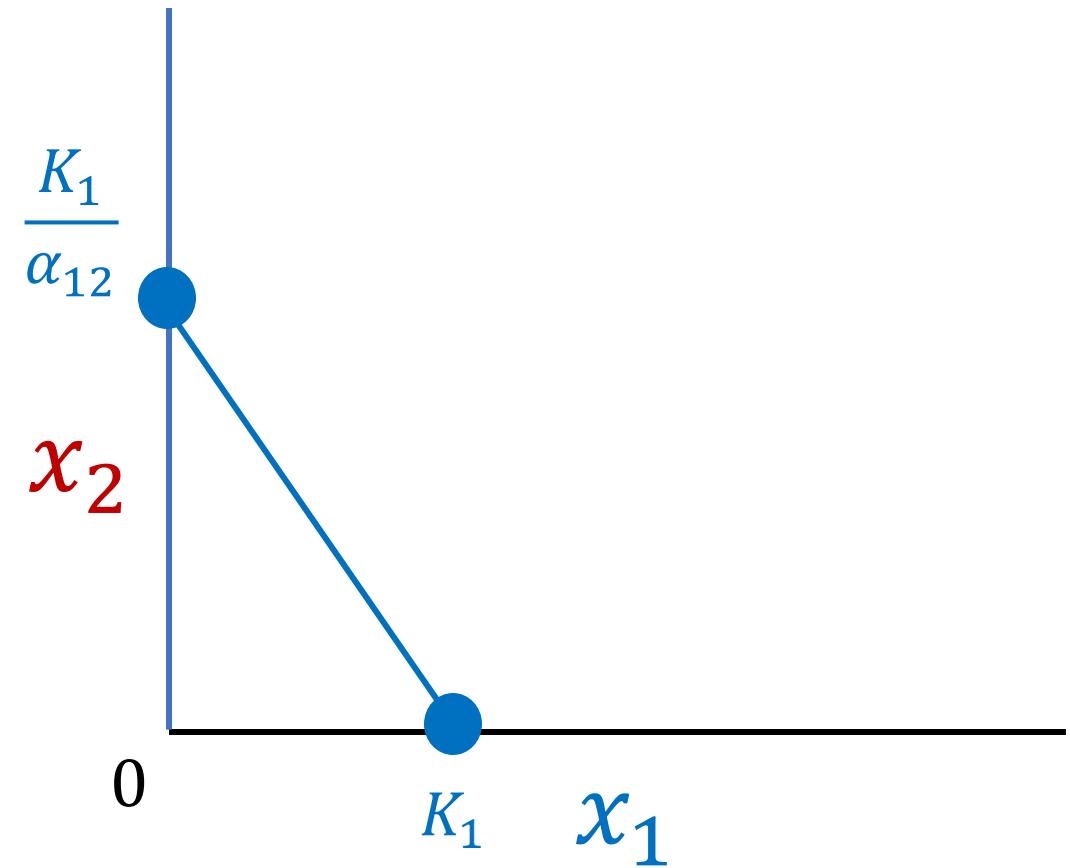
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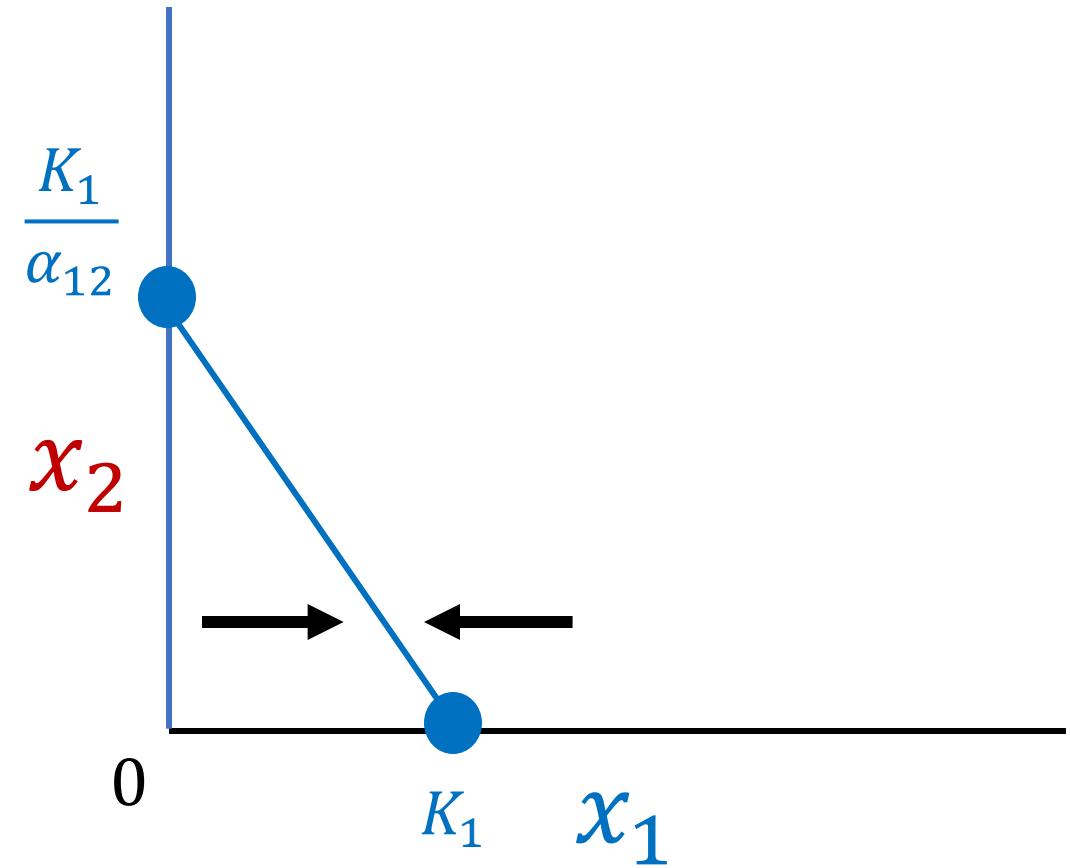
first nullcline at  $x_1 = 0$

second nullcline at  $x_1 = -\alpha_{12}x_2 + K_1$



## Nullclines (or isoclines) of the Lotka-Volterra competition model

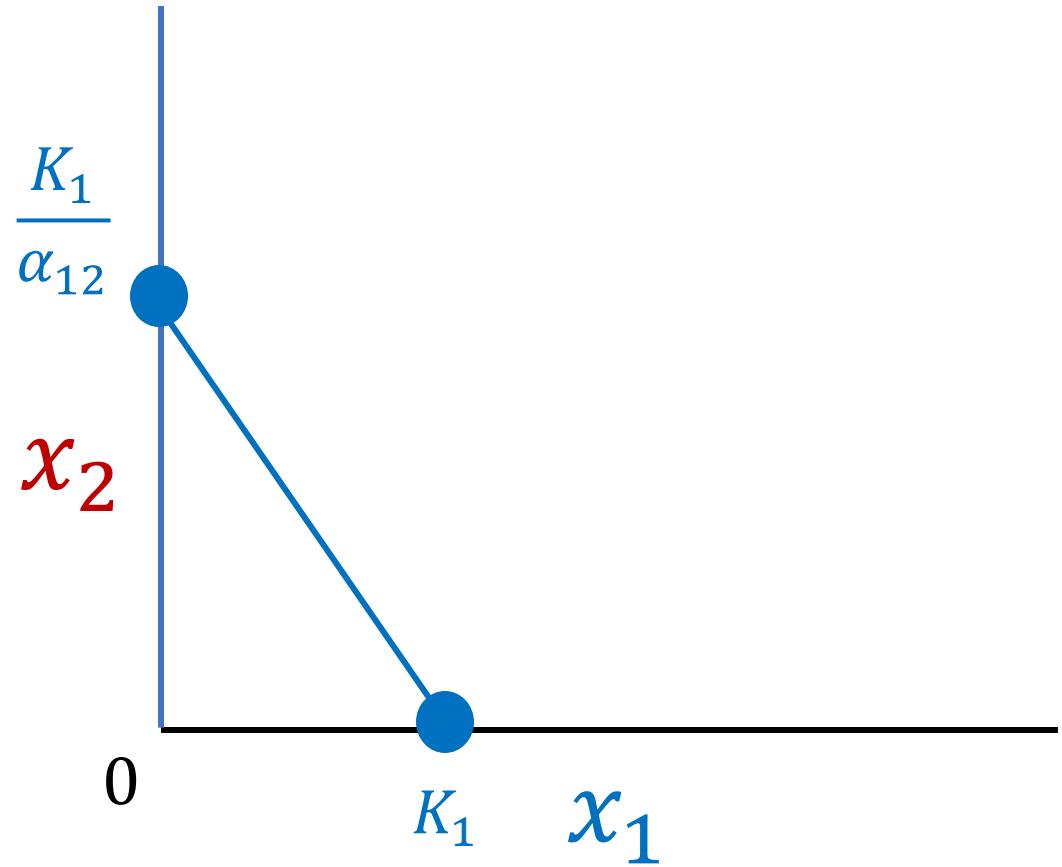
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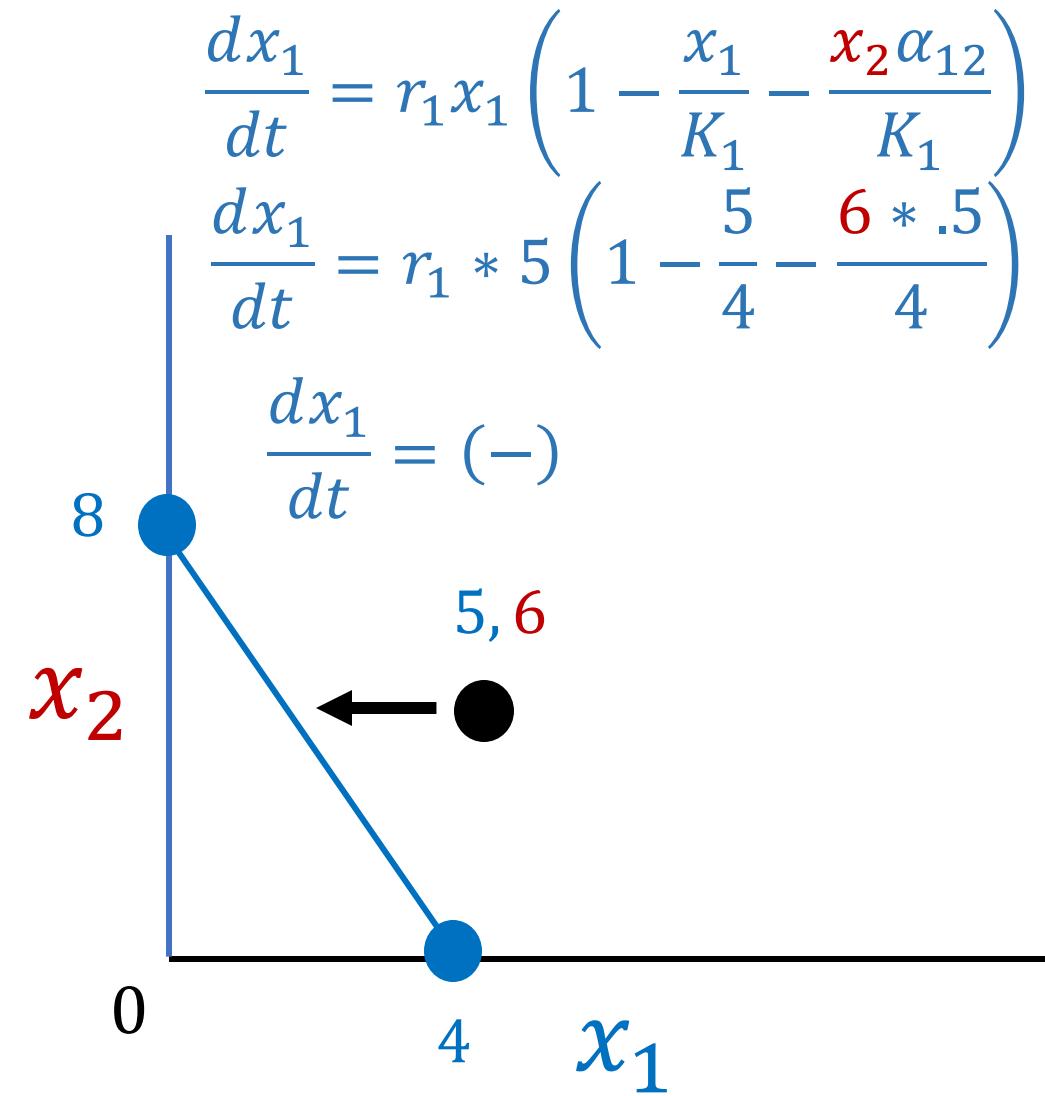
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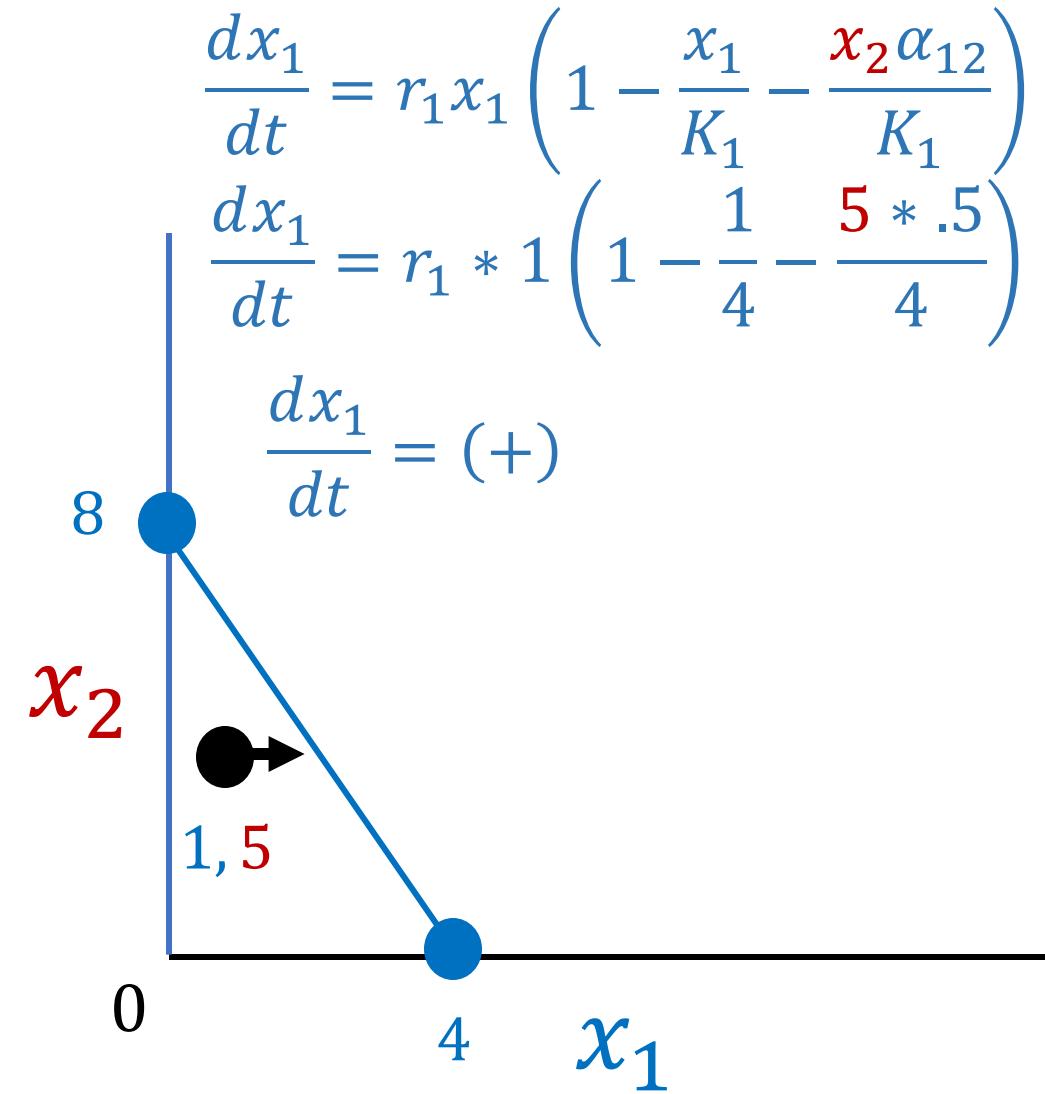
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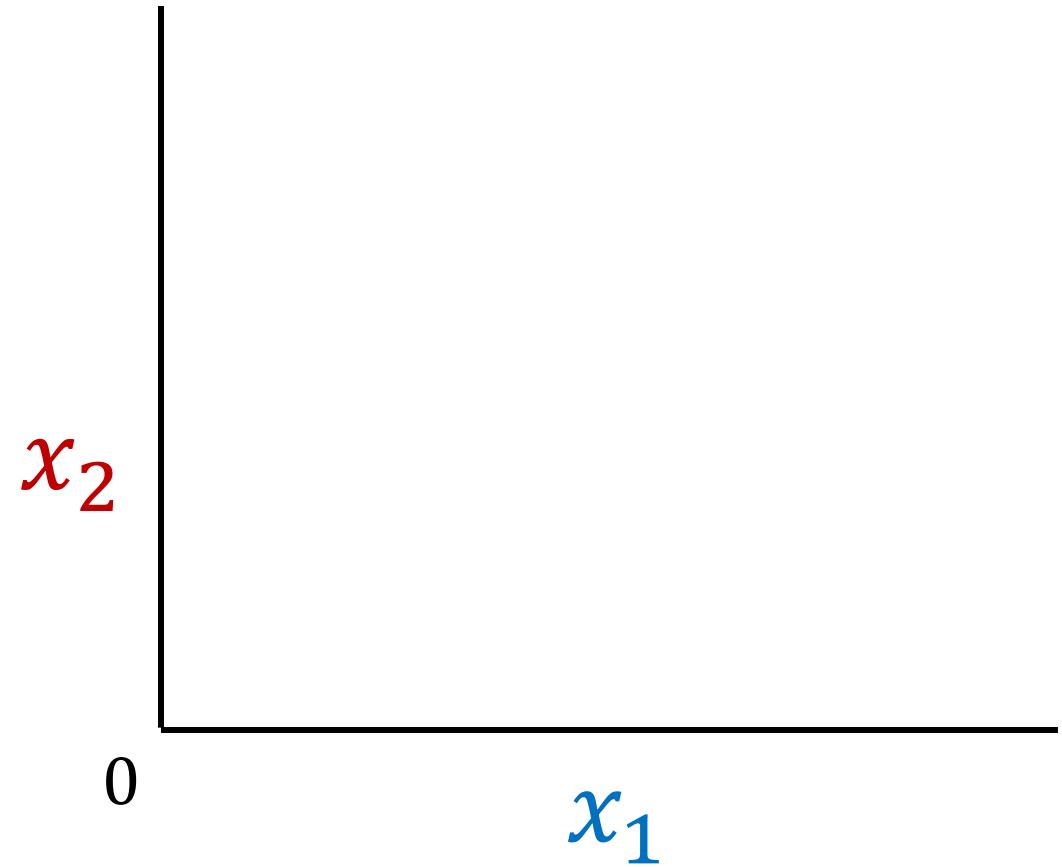
These are the lines that correspond to conditions when the rate of change for one species is 0.

- **Nullclines for species 2** occur at all conditions for which  $\frac{dx_2}{dt} = 0$

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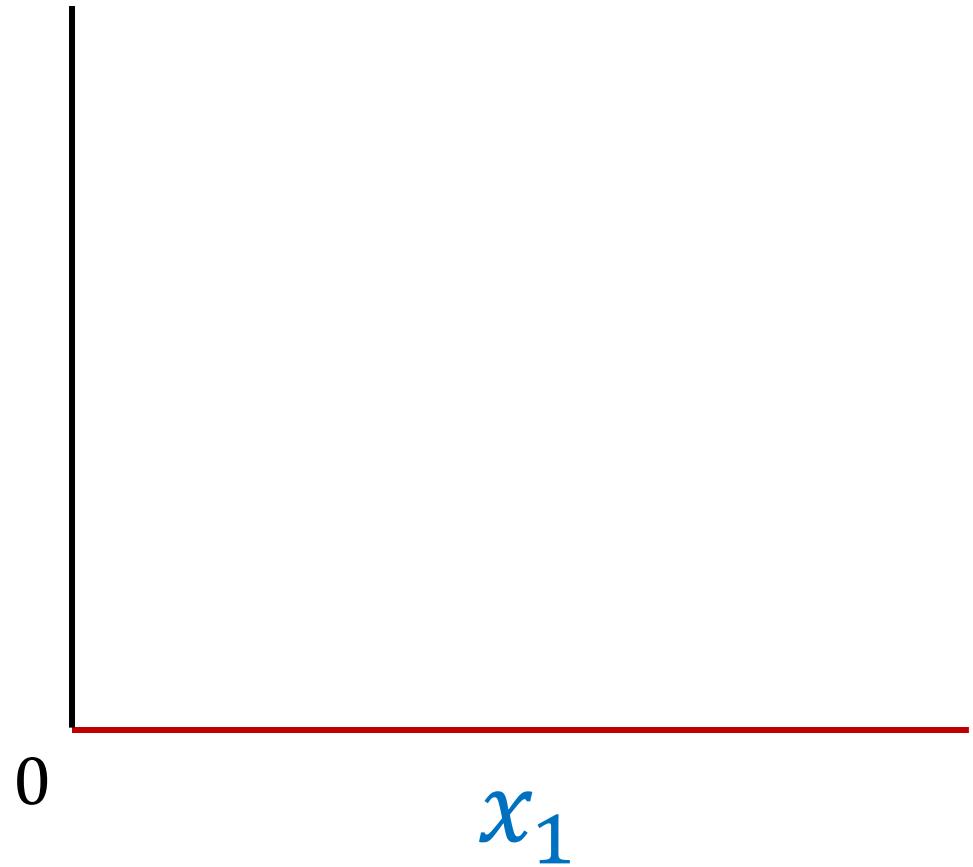
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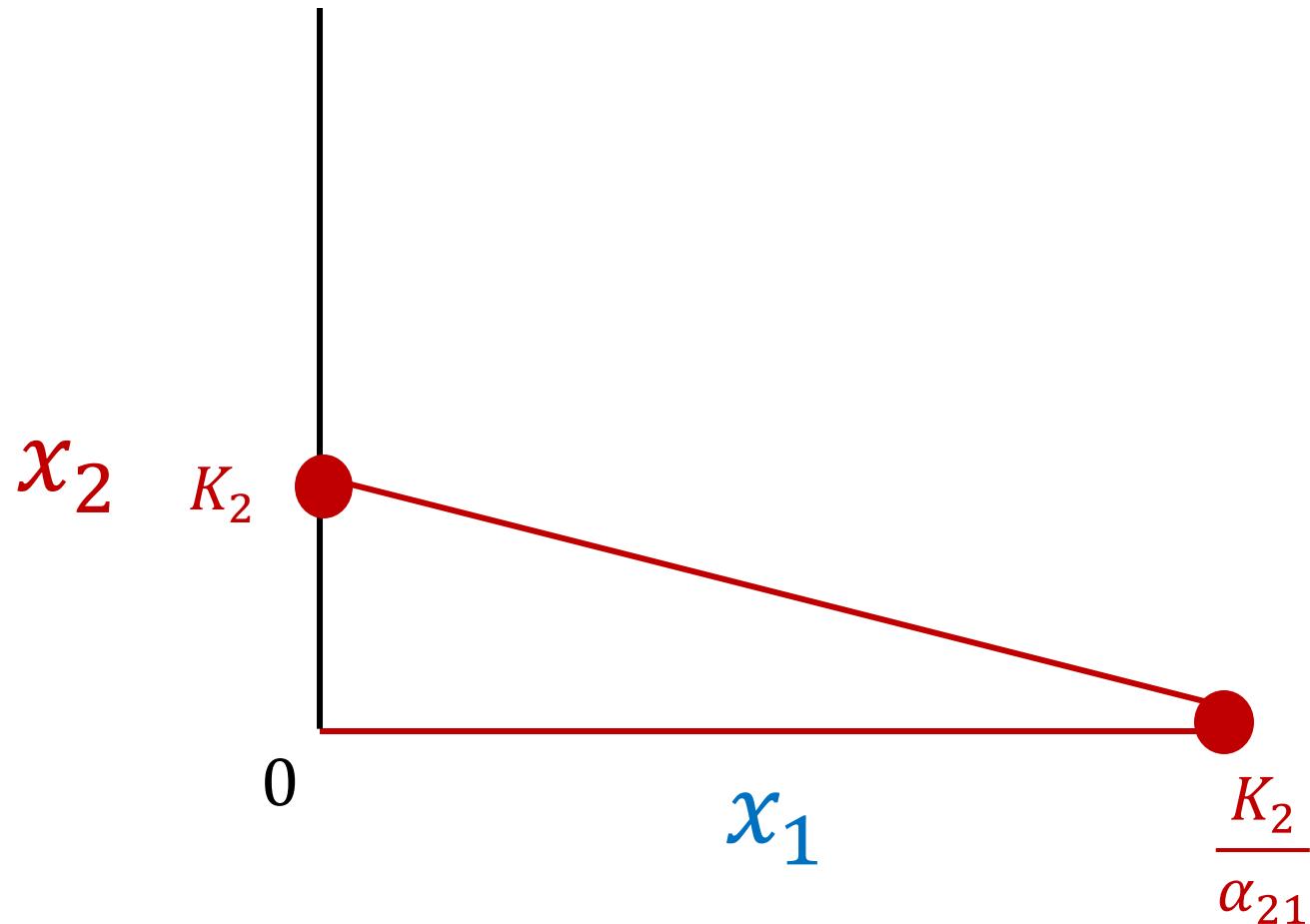
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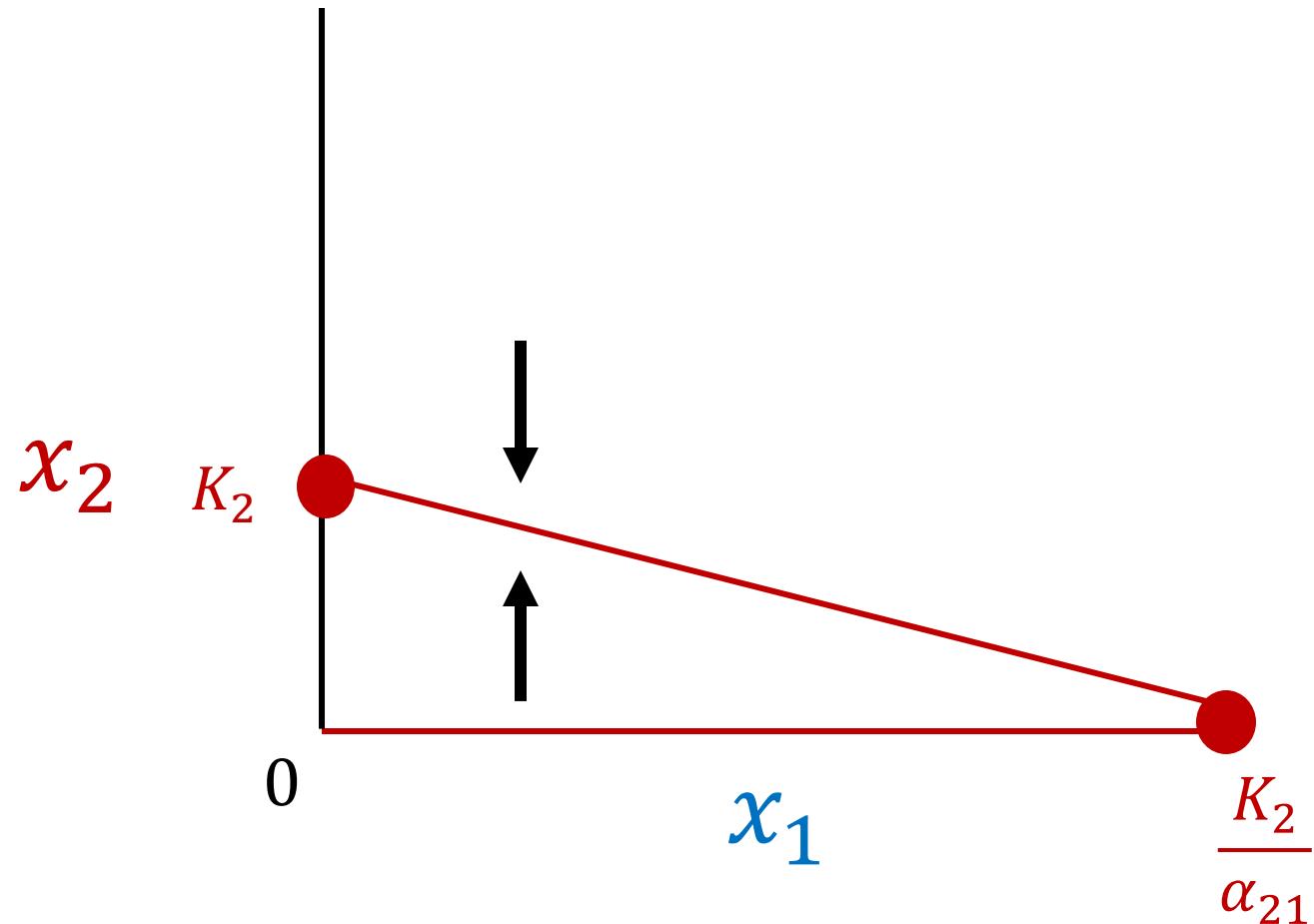
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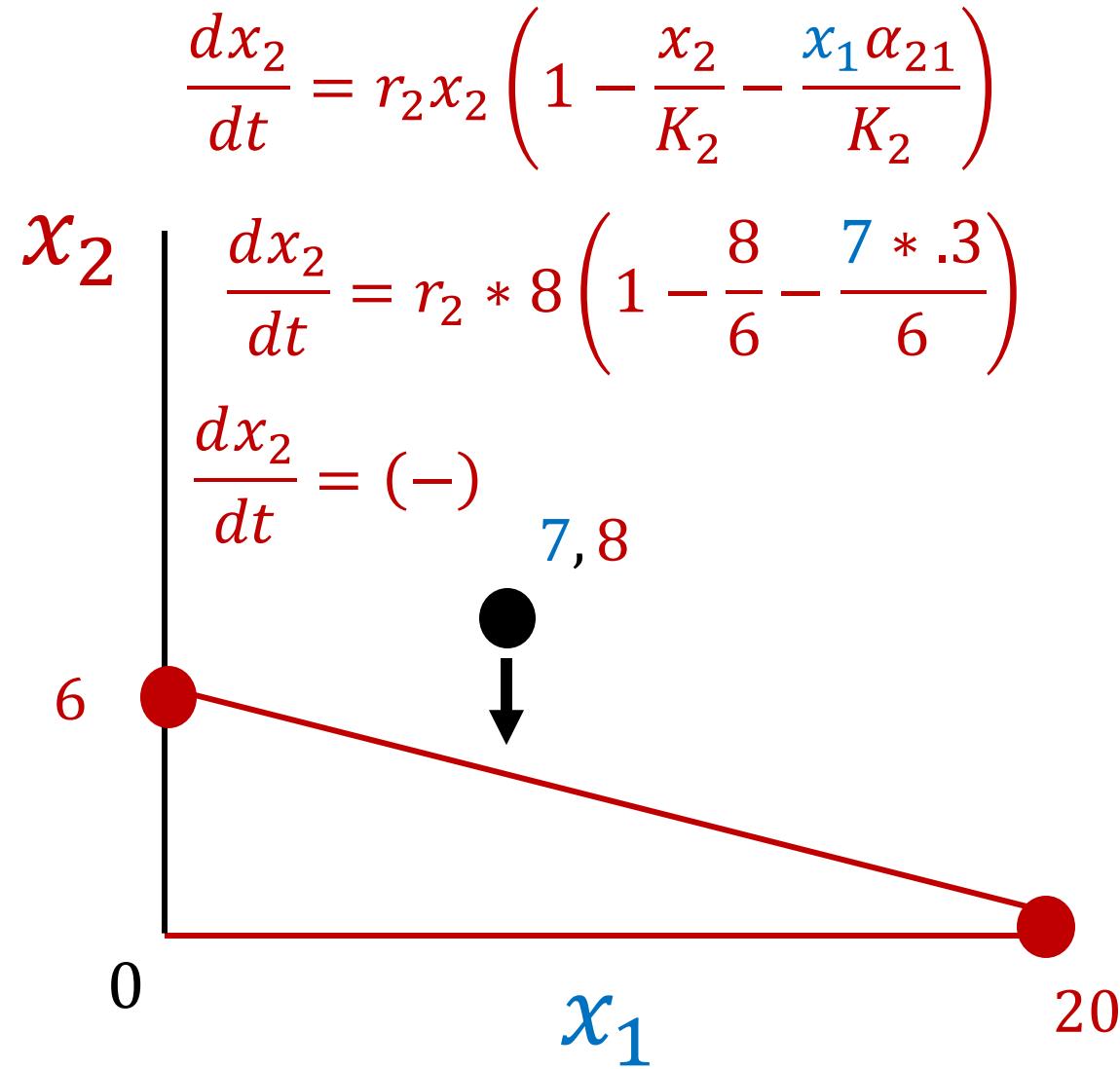
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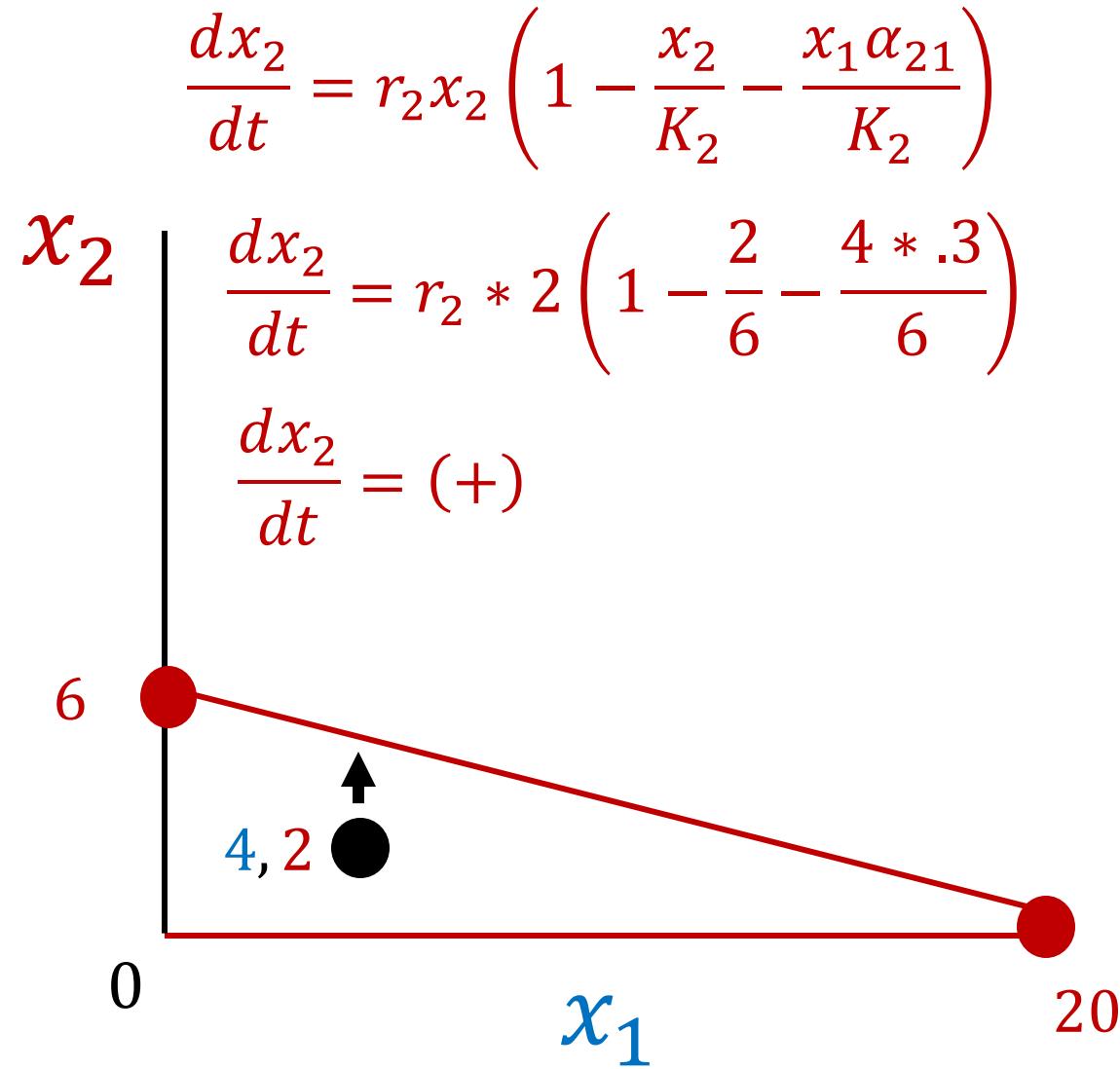
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- $K_2 = 6 ; \alpha_{21} = .3$



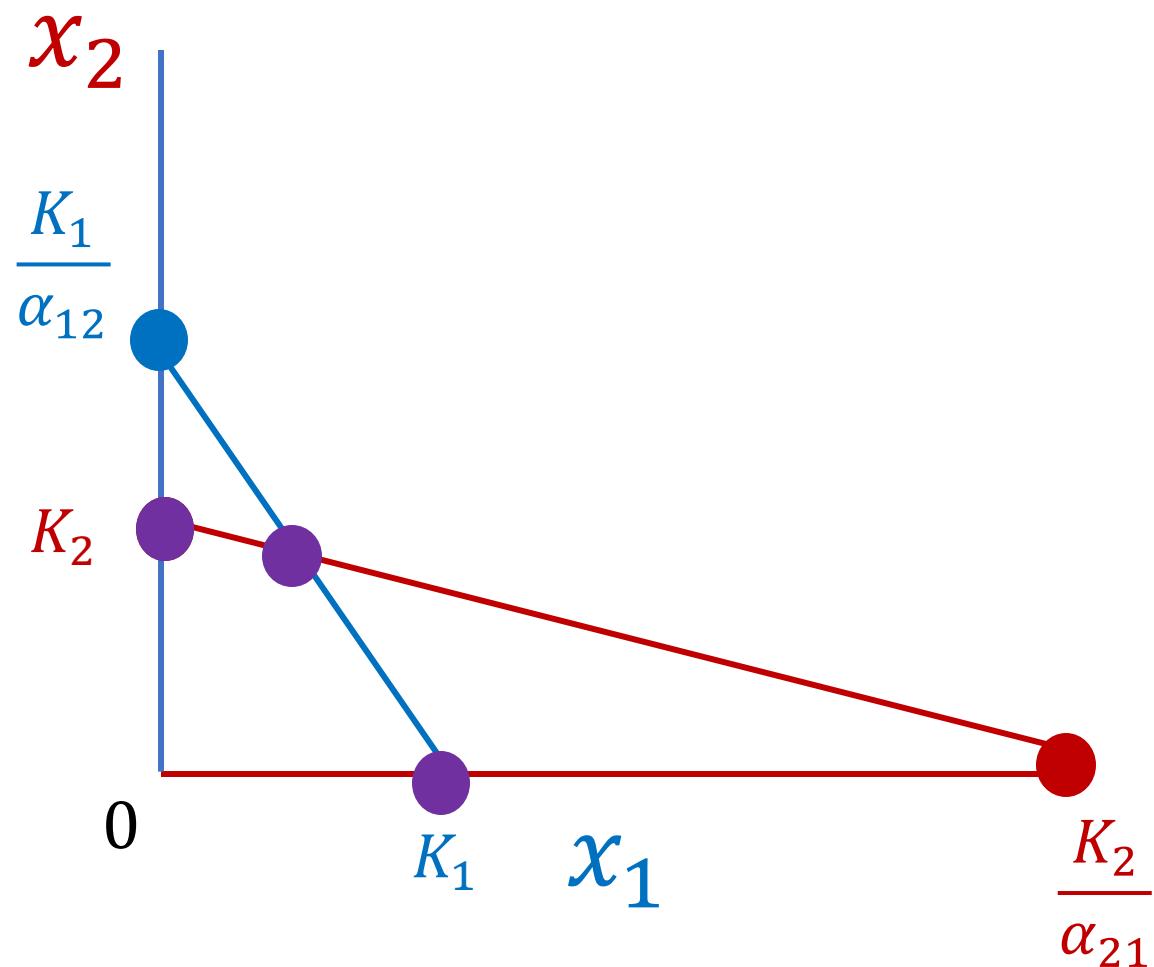
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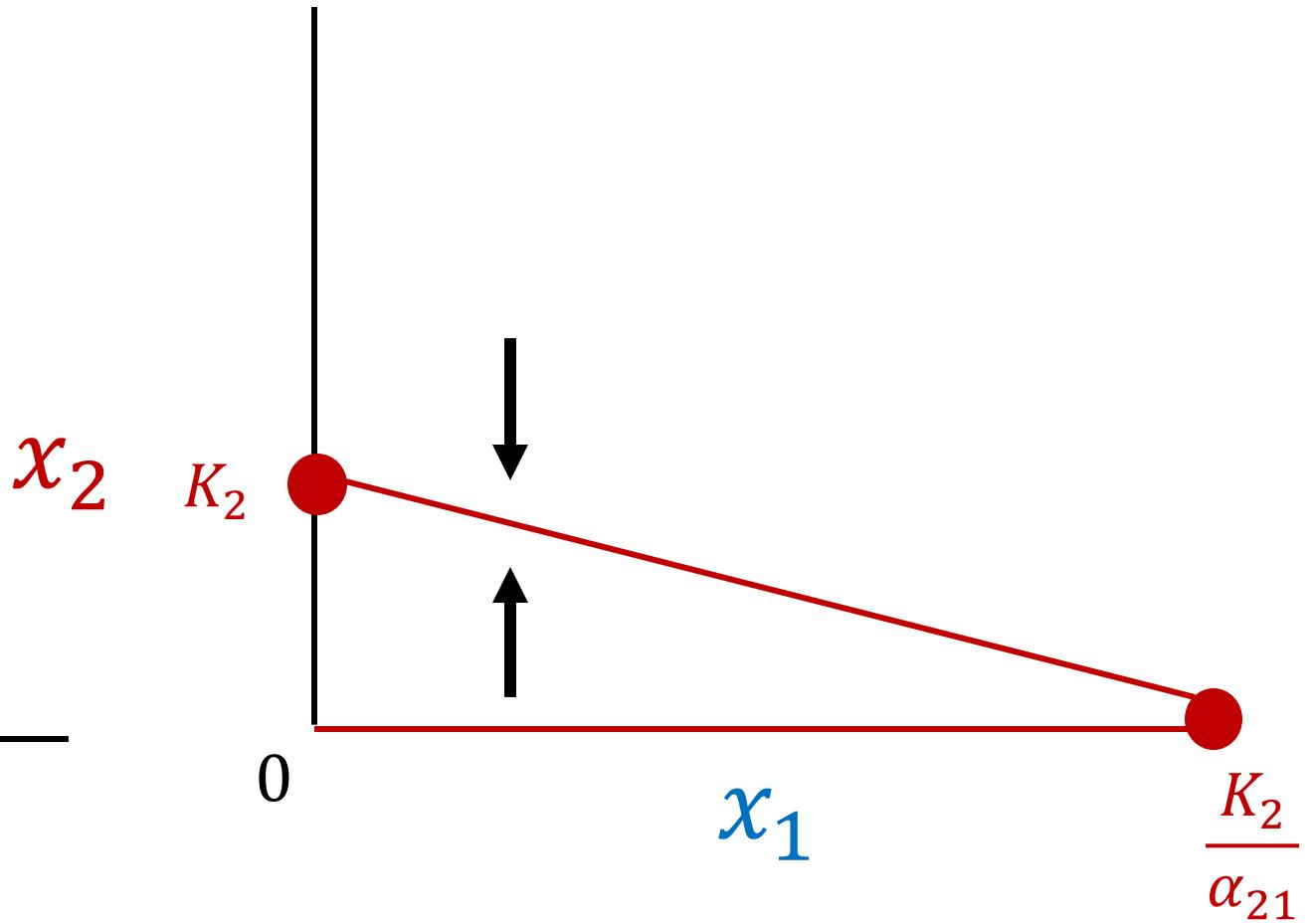
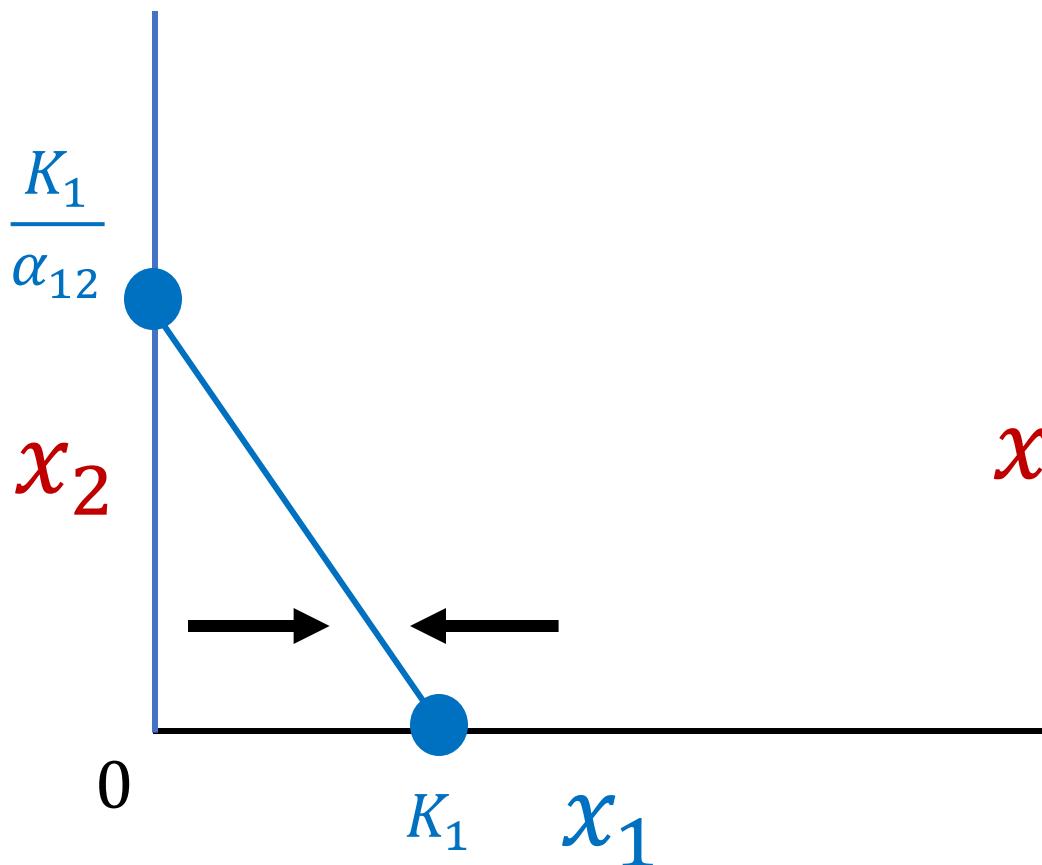


Given different combinations of  $x_1$  and  $x_2$  what is the outcome of competition?

System will converge to one of its equilibria, depending on the values of the competition and carrying capacity parameters.



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We can use vector addition from the individual nullclines to determine the outcome of competition.

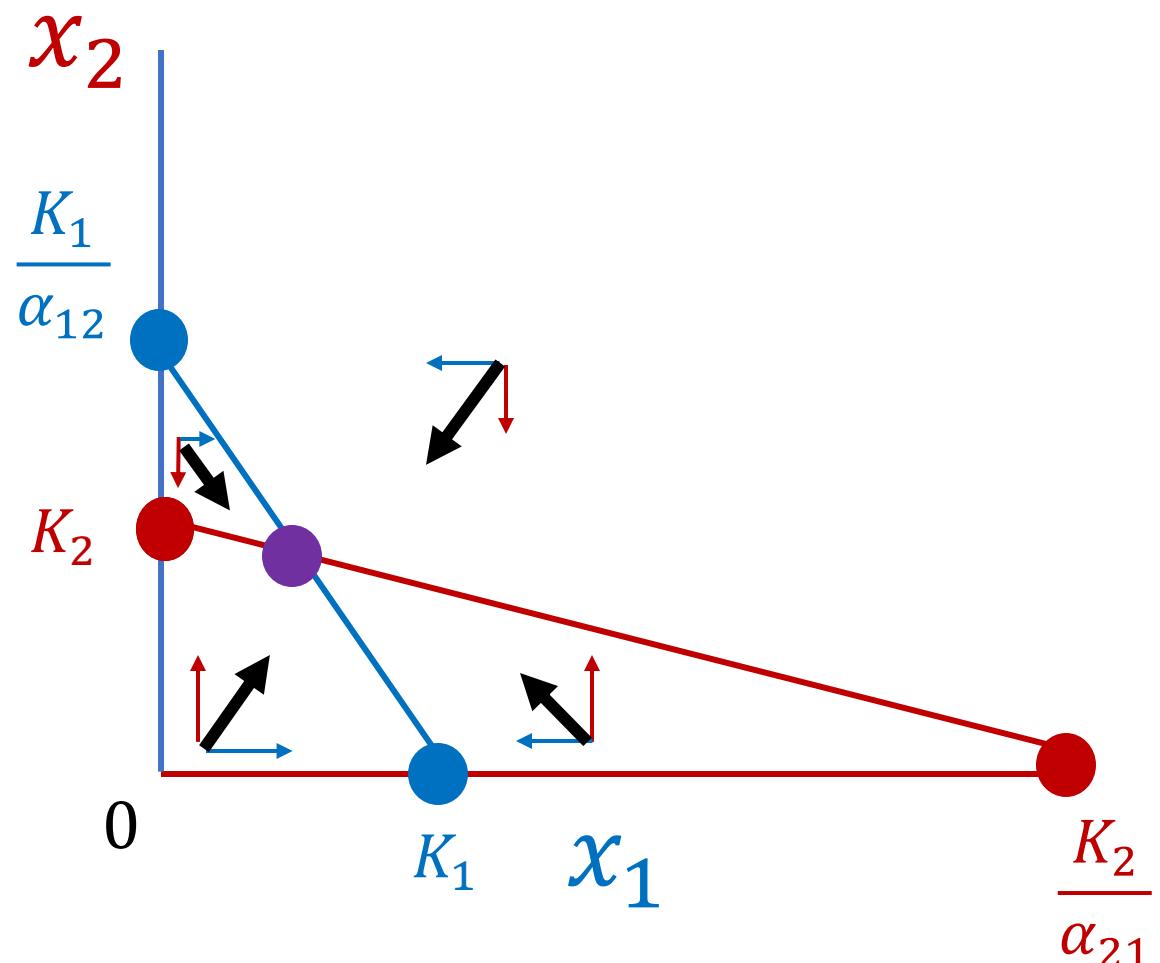
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System will converge to one of its equilibria, depending on the values of the competition and carrying capacity parameters.

We can use vector addition **in each quadrat** from the individual nullclines to determine the outcome of competition.

This configuration is a **stable equilibrium**, indicating **stable coexistence** at:

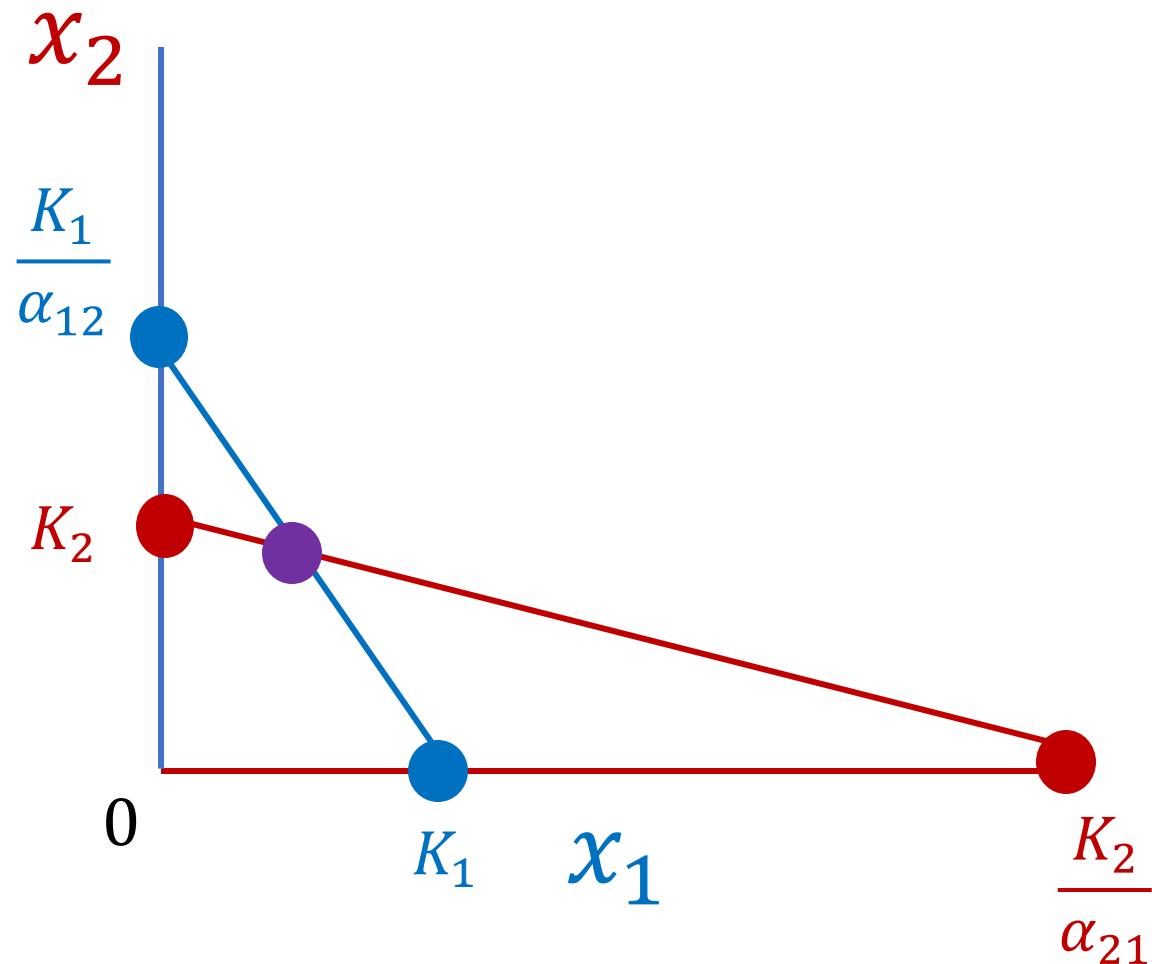
$$x_1^* = \frac{K_1 - K_2 \alpha_{12}}{1 - \alpha_{21} \alpha_{12}} \quad x_2^* = \frac{K_2 - K_1 \alpha_{21}}{1 - \alpha_{12} \alpha_{21}}$$



Given different combinations of  $x_1$  and  $x_2$  what is the outcome of competition?

Like before, we can also solve  $\frac{dx_1}{dt}$  at different combinations of  $x_1$  and  $x_2$  to test the direction the  $x_1$  population will move during competition (always along the x-axis).

We can solve  $\frac{dx_2}{dt}$  at different combinations of  $x_1$  and  $x_2$  to test the direction the  $x_2$  population will move during competition (always along the y-axis).



Given different combinations of  $x_1$  and  $x_2$  what is the outcome of competition?

Let's try it!

$$K_1 = 2 ; \alpha_{12} = .3$$

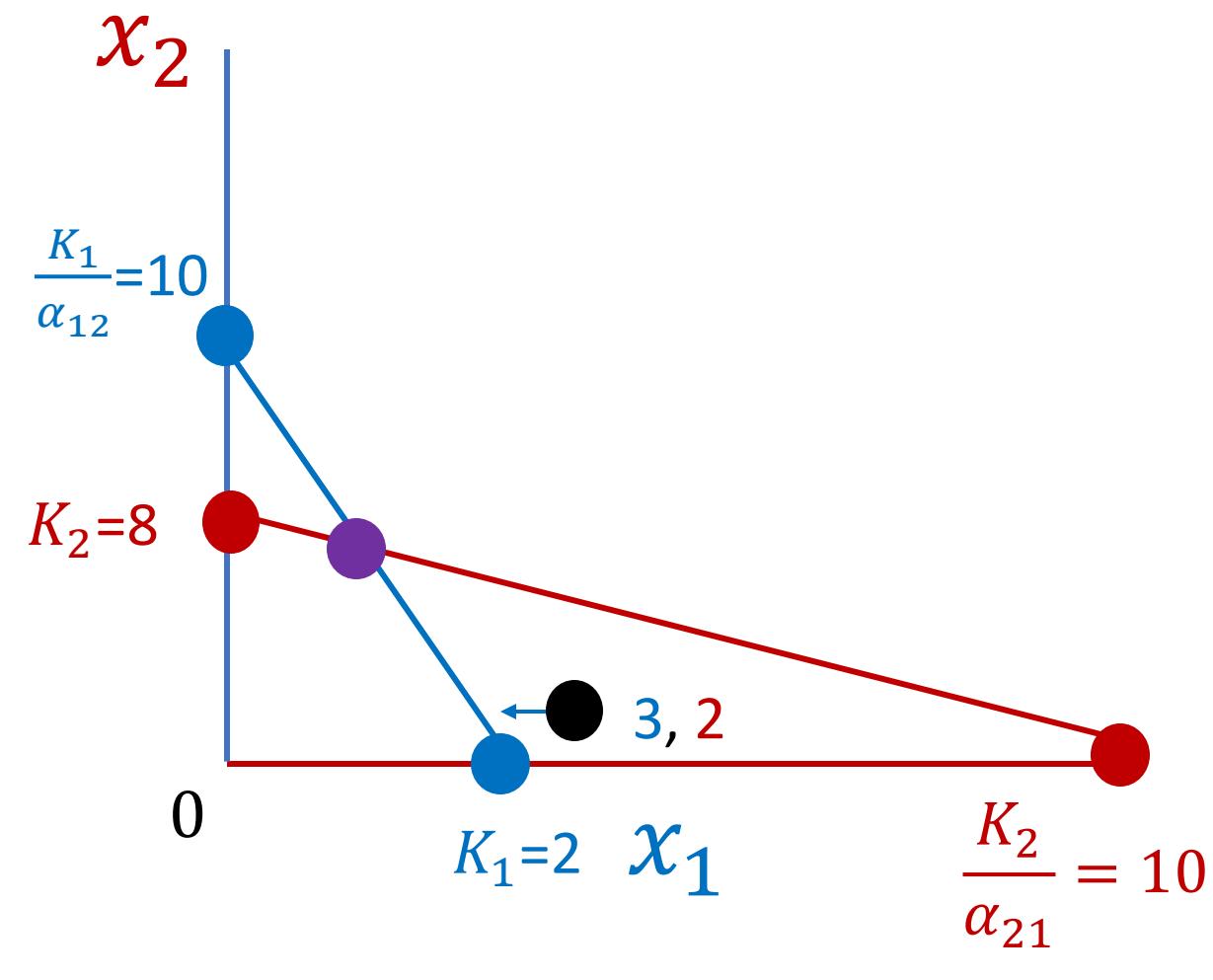
$$K_2 = 8 ; \alpha_{21} = .8$$

$$\frac{dx_1}{dt} = r_1 x_1 \left( 1 - \frac{x_1}{K_1} - \frac{x_2 \alpha_{12}}{K_1} \right)$$

$$\frac{dx_1}{dt} = r_1 * 3 \left( 1 - \frac{3}{2} - \frac{2 * .3}{2} \right)$$

$$\frac{dx_1}{dt} = r_1 * 3(1 - 1.5 - 0.3)$$

$$\frac{dx_1}{dt} = (-)$$



Given different combinations of  $x_1$  and  $x_2$  what is the outcome of competition?

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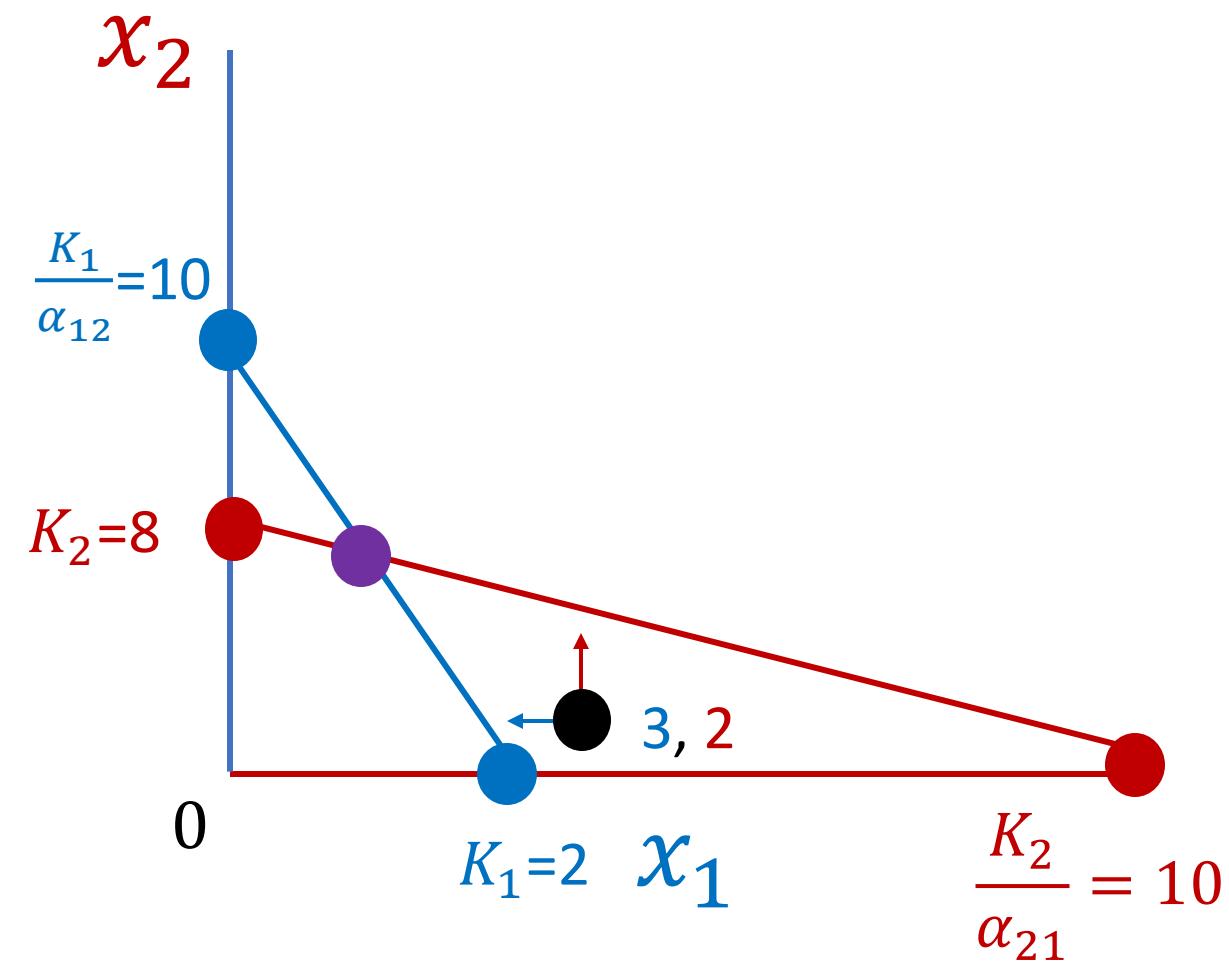
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$$\frac{dx_2}{dt} = r_2 x_2 \left( 1 - \frac{x_2}{K_2} - \frac{x_1 \alpha_{21}}{K_2} \right)$$

$$\frac{dx_2}{dt} = r_2 * 2 \left( 1 - \frac{2}{8} - \frac{3 * .3}{8} \right)$$

$$\frac{dx_2}{dt} = r_2 * 2(1 - .25 - .113)$$

$$\frac{dx_2}{dt} = (+)$$



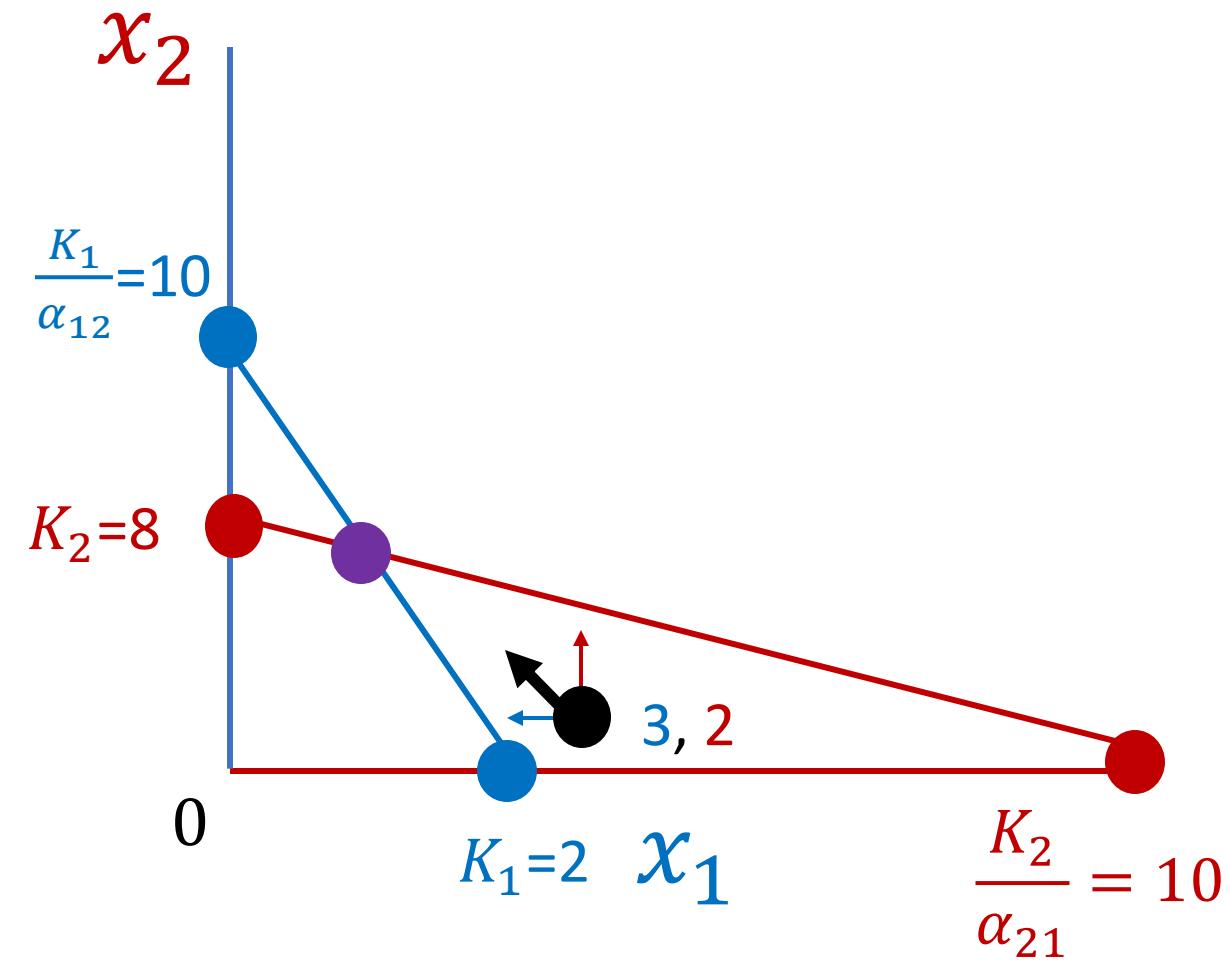
Given different combinations of  $x_1$  and  $x_2$  what is the outcome of competition?

Let's try it!

$$K_1 = 2 ; \alpha_{12} = .3$$

$$K_2 = 8 ; \alpha_{21} = .8$$

Results replicate graphical approach!



# Four possible outcomes for competition

## Case 1:

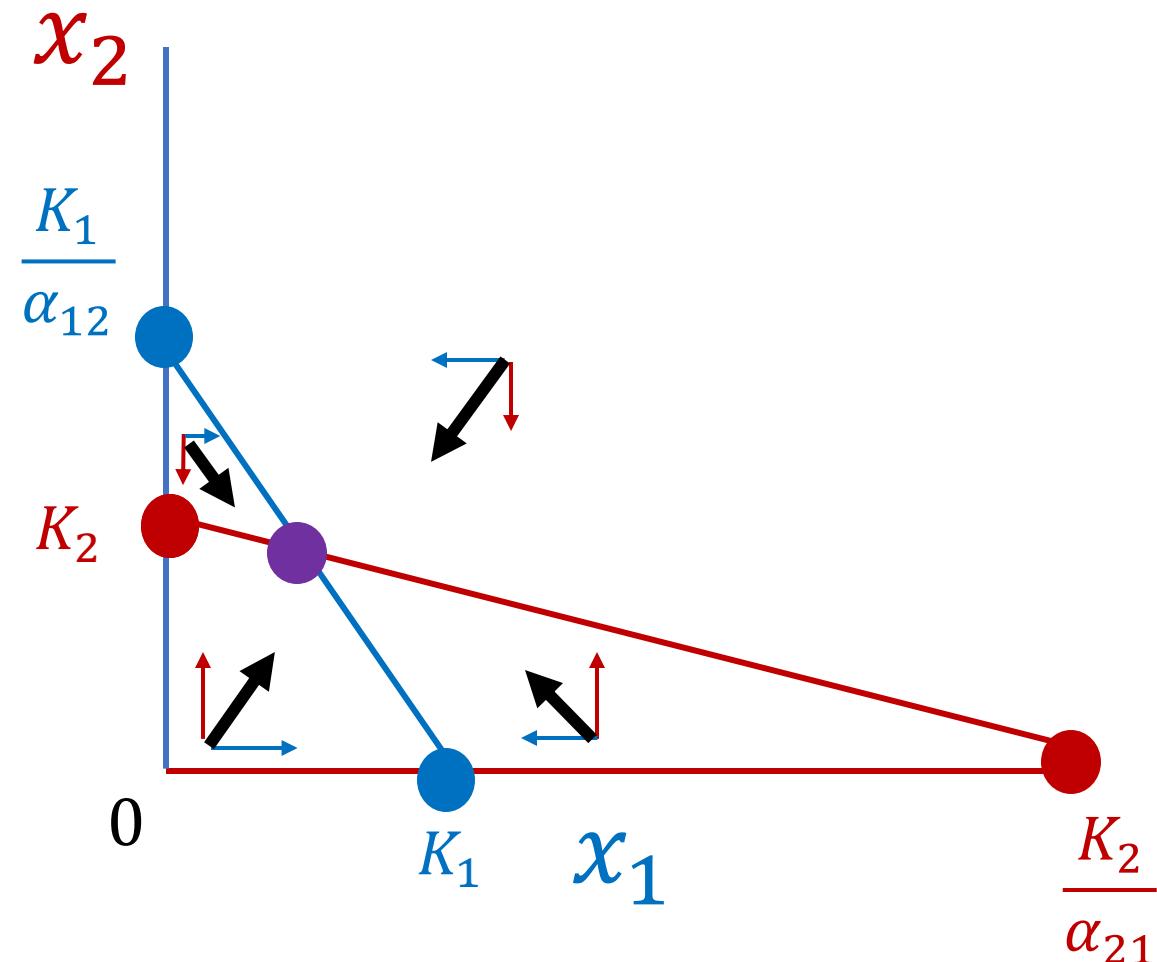
Stable equilibrium, with coexistence at:

$$x_1^* = \frac{K_1 - K_2 \alpha_{12}}{1 - \alpha_{21} \alpha_{12}} \quad x_2^* = \frac{K_2 - K_1 \alpha_{21}}{1 - \alpha_{12} \alpha_{21}}$$

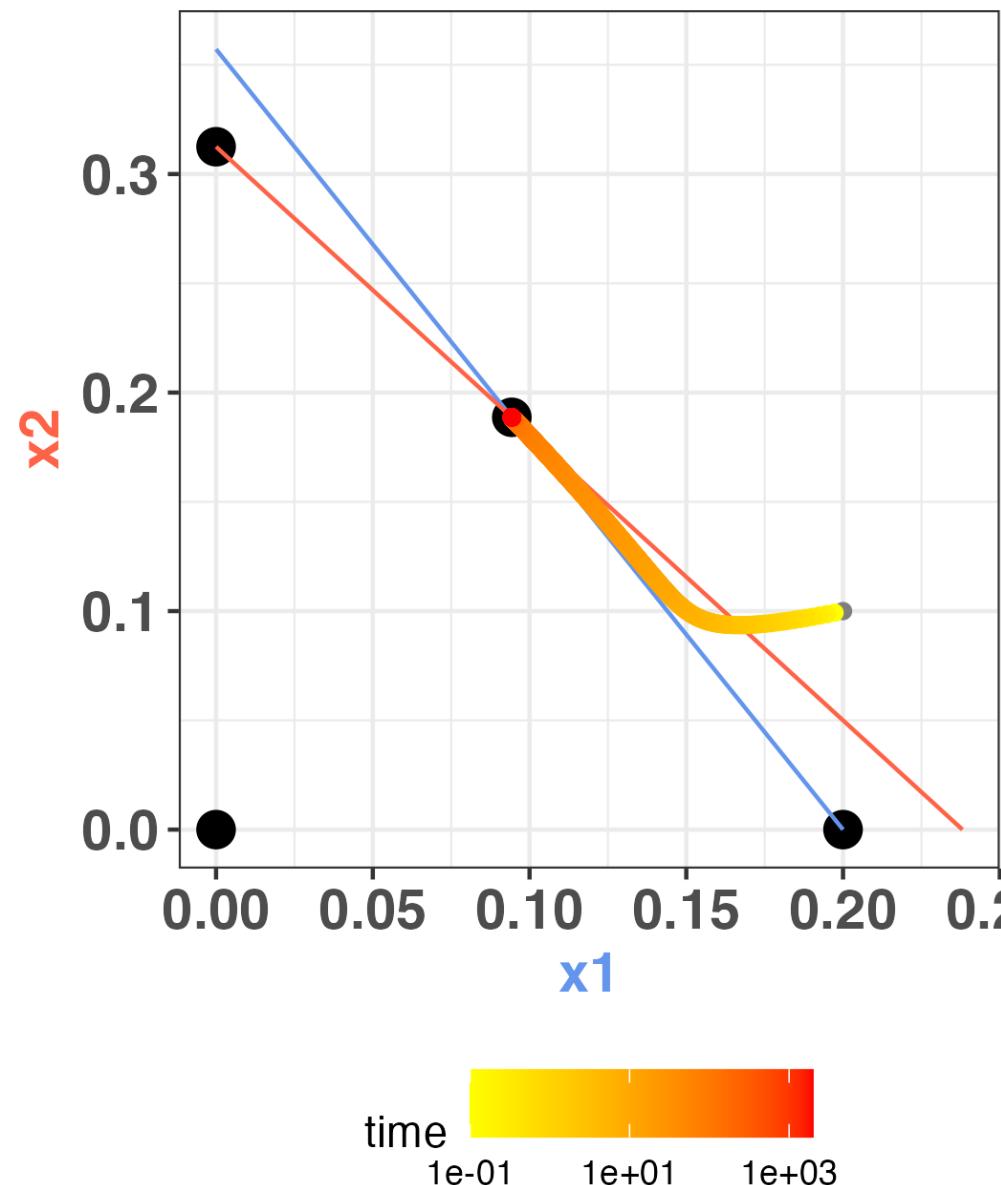
$$\frac{K_1}{\alpha_{12}} > K_2 \text{ & } \frac{K_2}{\alpha_{21}} > K_1$$

$$(\alpha_{12} * \alpha_{21} < 1)$$

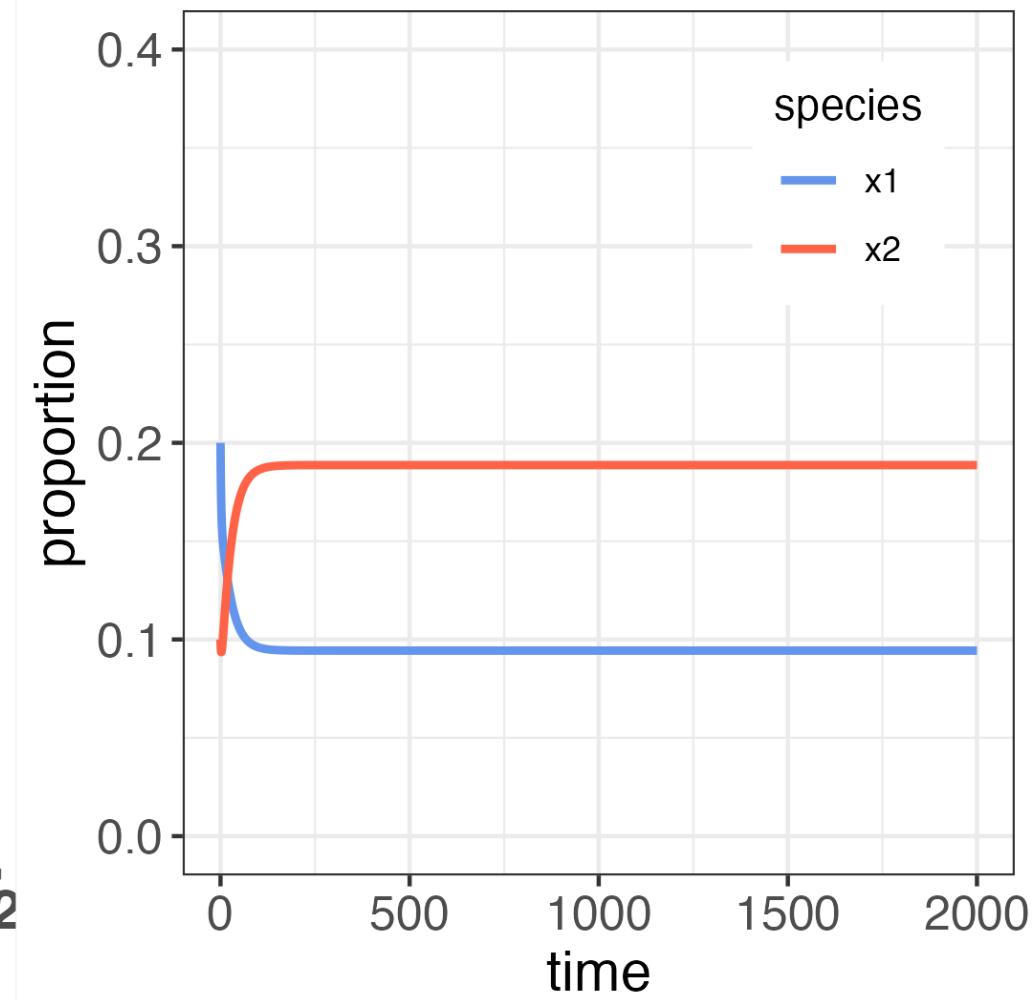
- Species coexist stably but **below carrying capacity** for each individual population.
- Intraspecific** competition is stronger than **interspecific** competition.



**Case 1:**  
**Stable equilibrium, with coexistence:**



$$\frac{K_1}{\alpha_{12}} > K_2 \text{ & } \frac{K_2}{\alpha_{21}} > K_1 \quad (\alpha_{12} * \alpha_{21} < 1)$$



# Four possible outcomes for competition

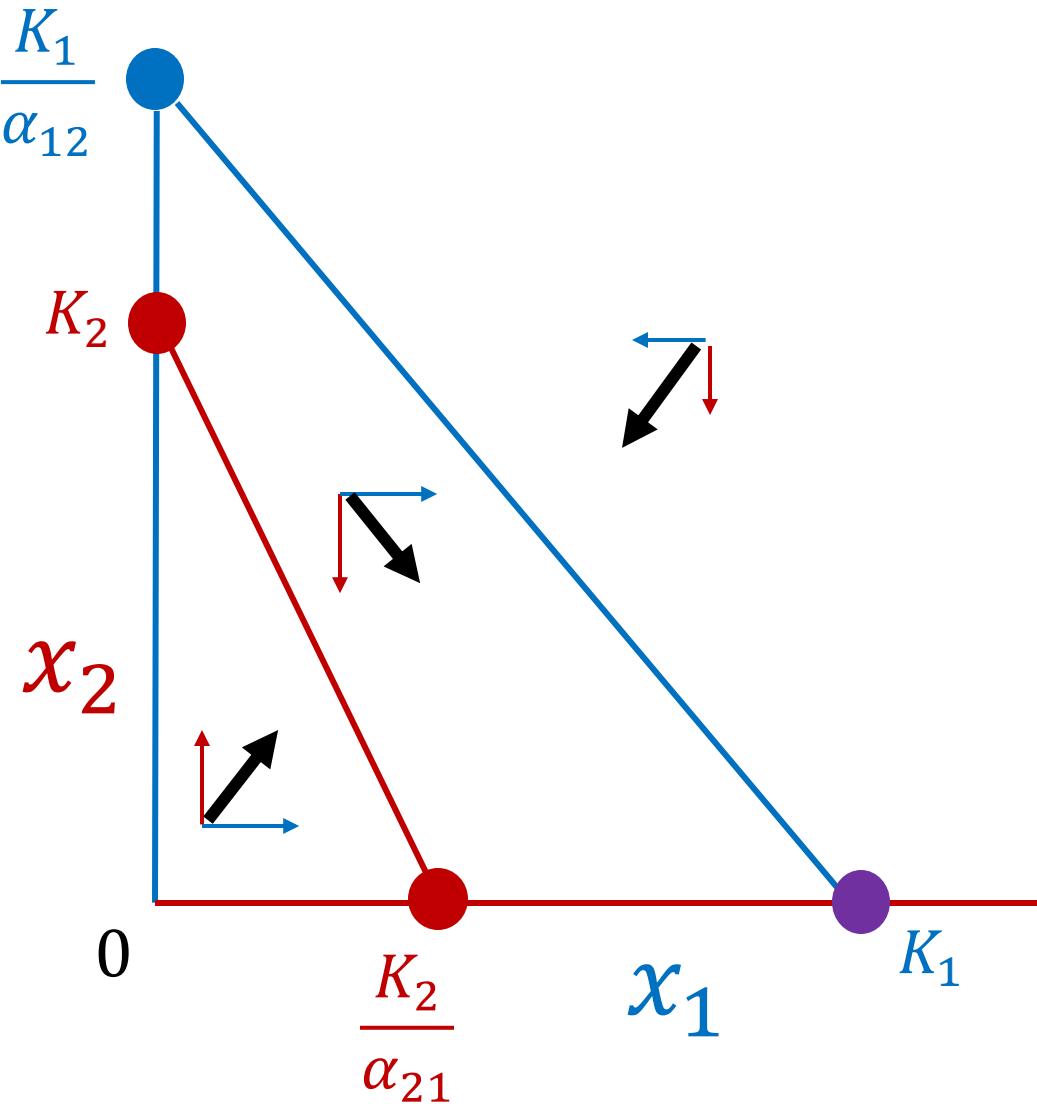
Case 2:

Species 1 outcompetes species 2

$$\frac{K_1}{\alpha_{12}} > K_2 \text{ & } \frac{K_2}{\alpha_{21}} < K_1$$

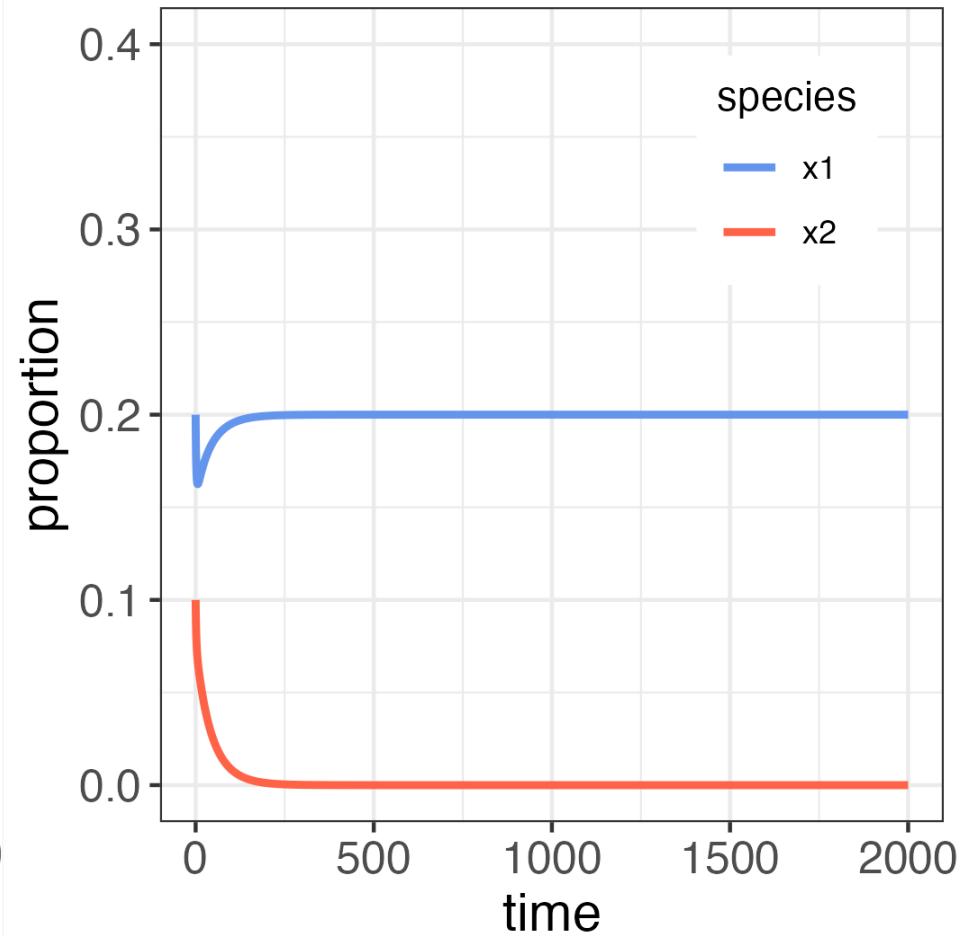
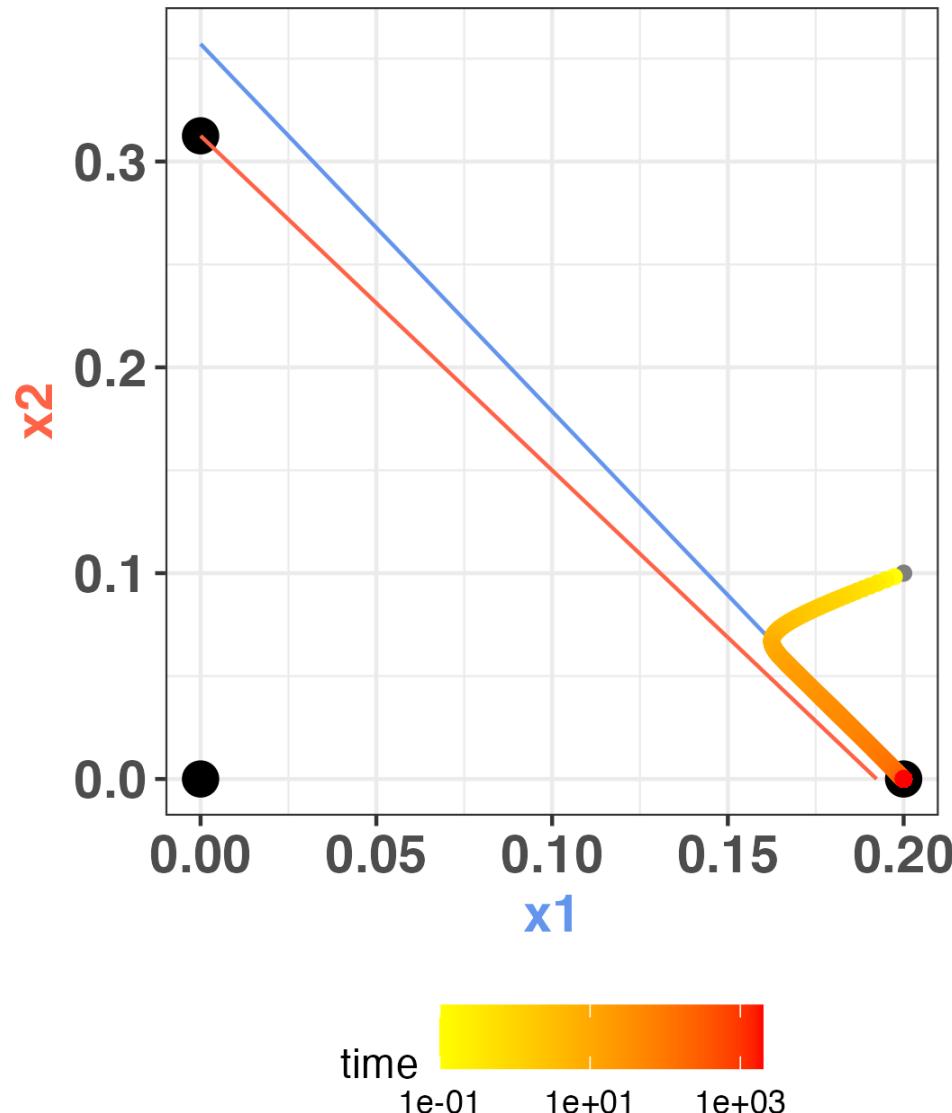
System collapses to equilibrium:

$$x_1^* = K_1; x_2^* = 0$$



**Case 2:**  
**Species 1 outcompetes species 2**

$$\frac{K_1}{\alpha_{12}} > K_2 \text{ & } \frac{K_2}{\alpha_{21}} < K_1$$



# Four possible outcomes for competition

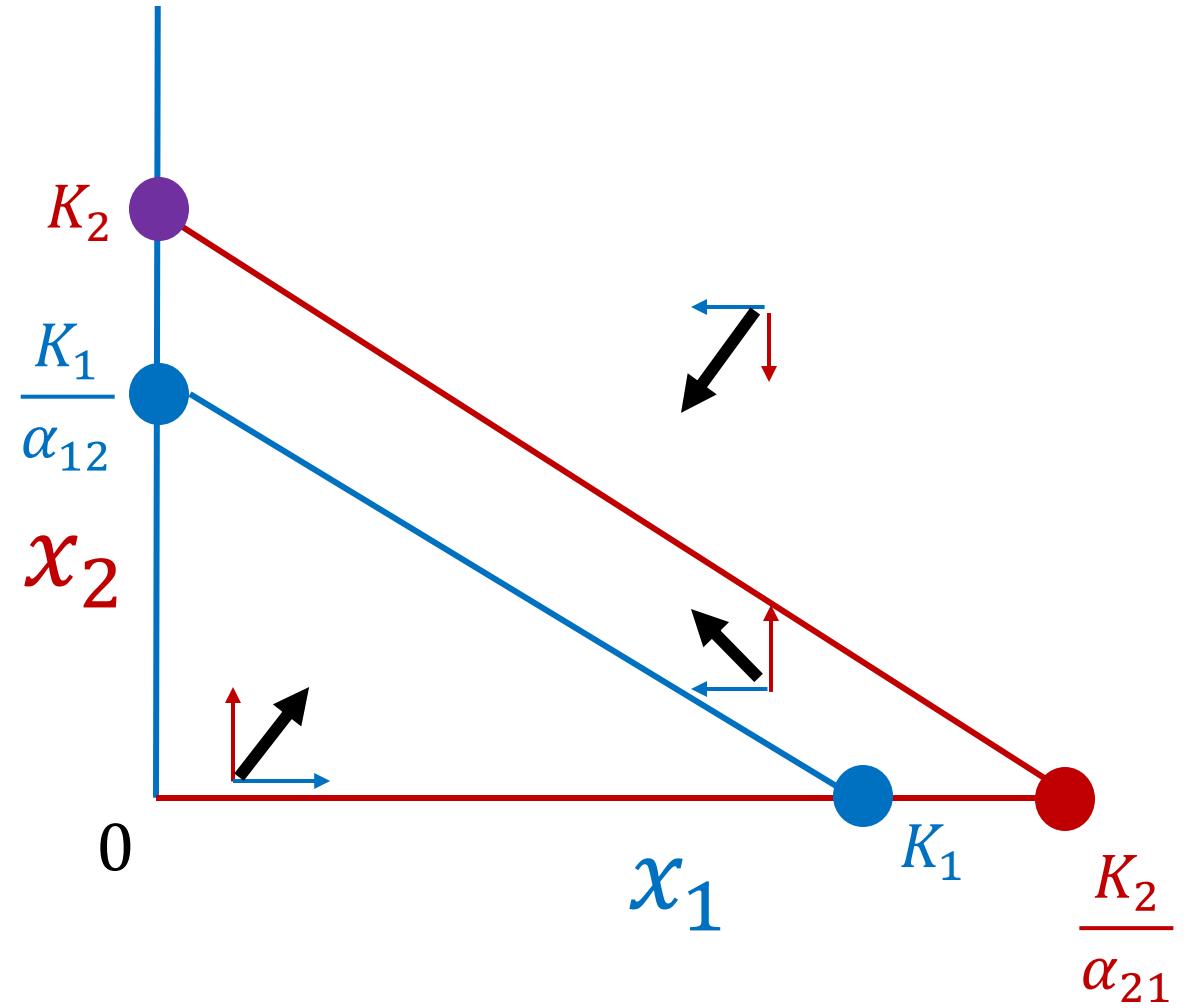
Case 3:

Species 2 outcompetes species 1

$$\frac{K_1}{\alpha_{12}} < K_2 \text{ & } \frac{K_2}{\alpha_{21}} > K_1$$

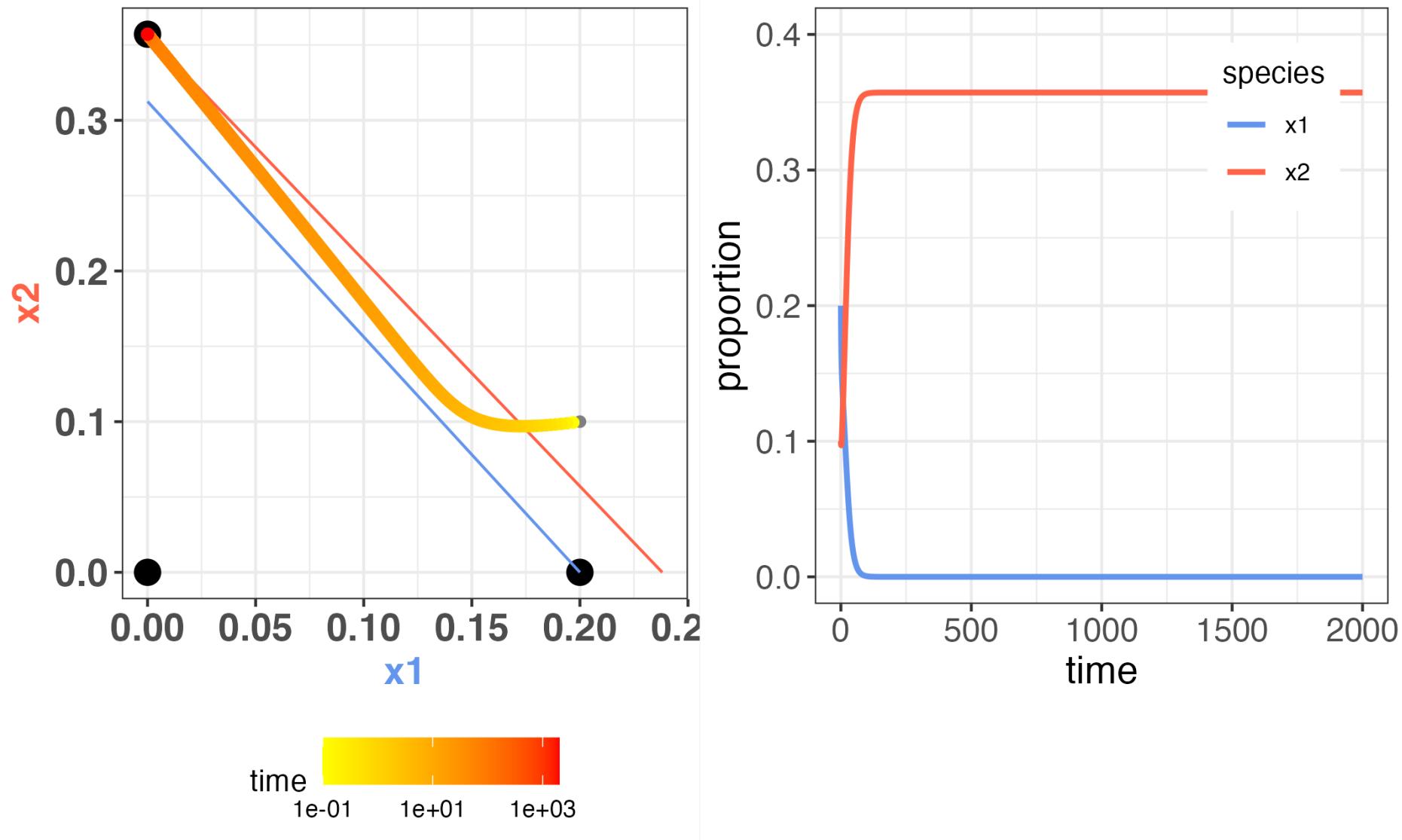
System collapses to equilibrium:

$$x_1^* = 0; x_2^* = K_2$$



**Case 3:**  
**Species 2 outcompetes species 1**

$$\frac{K_1}{\alpha_{12}} < K_2 \text{ & } \frac{K_2}{\alpha_{21}} > K_1$$



# Four possible outcomes for competition

## Case 4: Precedence

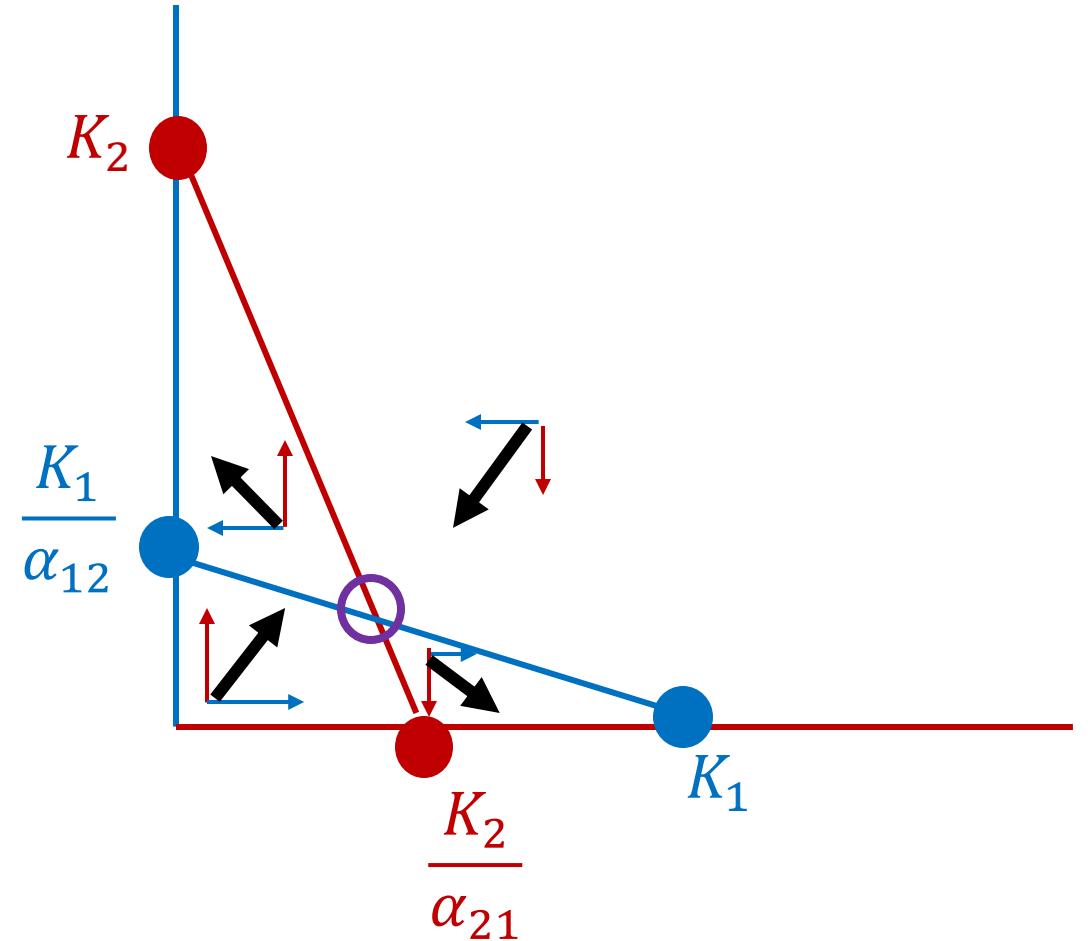
Aggressive interspecific competition.

Outcome depends on starting conditions.

$$\frac{K_1}{\alpha_{12}} < K_2 \text{ & } \frac{K_2}{\alpha_{21}} < K_1$$

$$(\alpha_{12} * \alpha_{21} > 1)$$

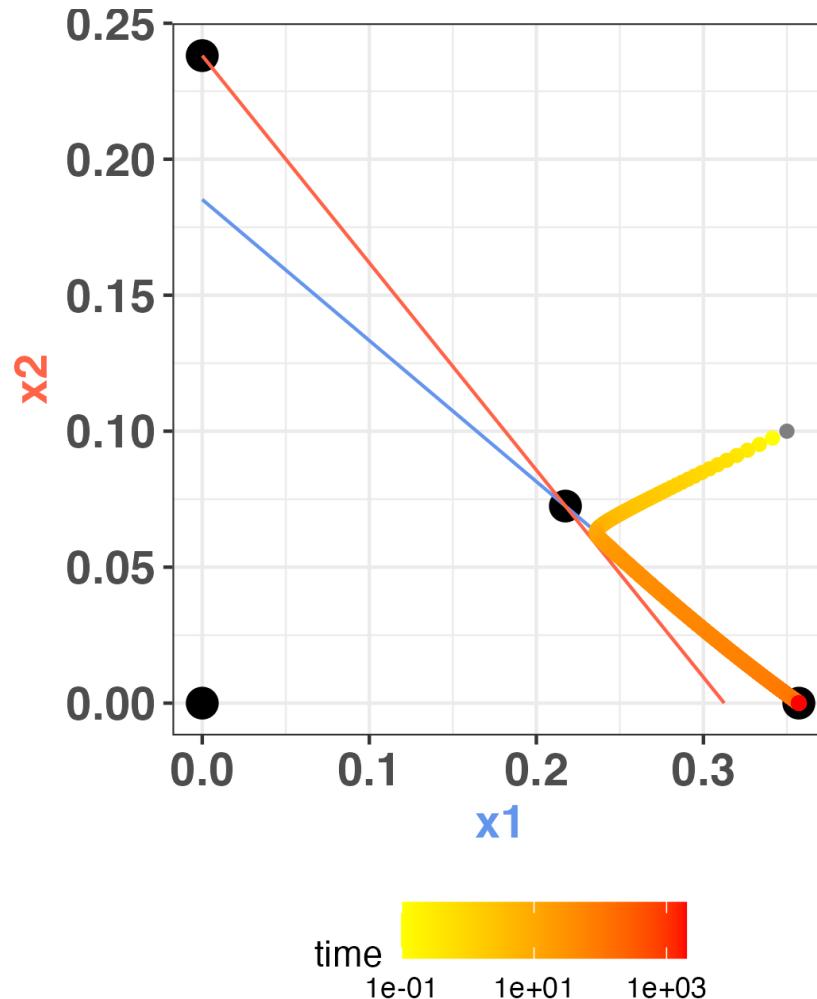
- **System will move towards either single species equilibria** ( $x_1^* = 0 ; x_2^* = K_2$  OR  $x_1^* = K_1 ; x_2^* = 0$ ), depending on starting conditions.
- Under extremely unrealistic starting conditions, system will sit at an **unstable equilibrium** that will collapse in either direction following slight perturbation.



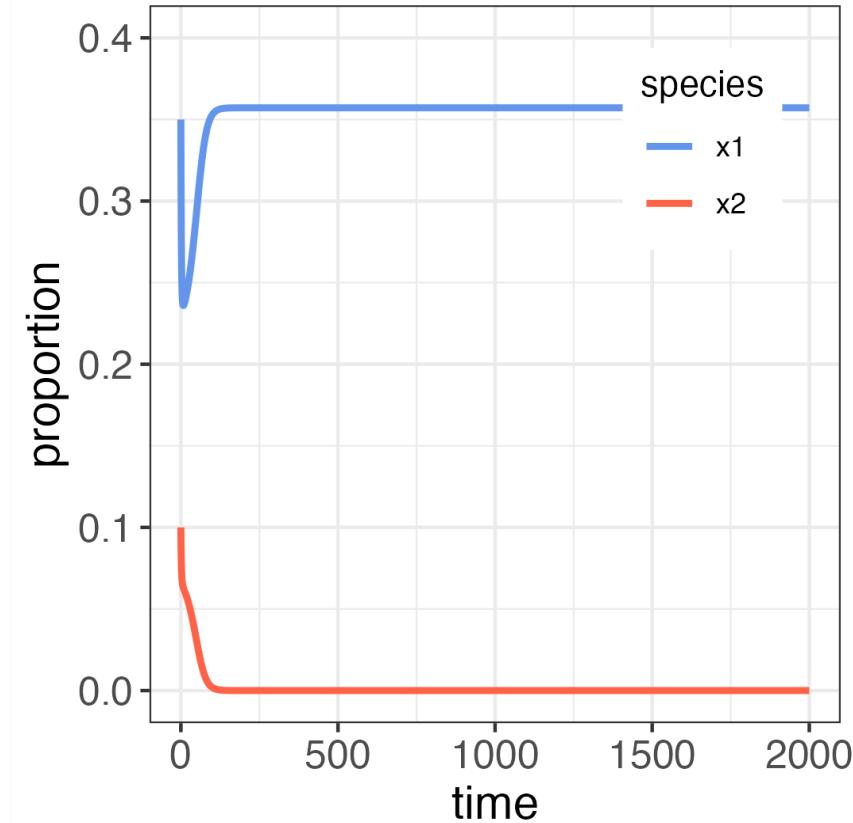
## Case 4: Precedence

Aggressive interspecific competition.

Outcome depends on starting conditions.



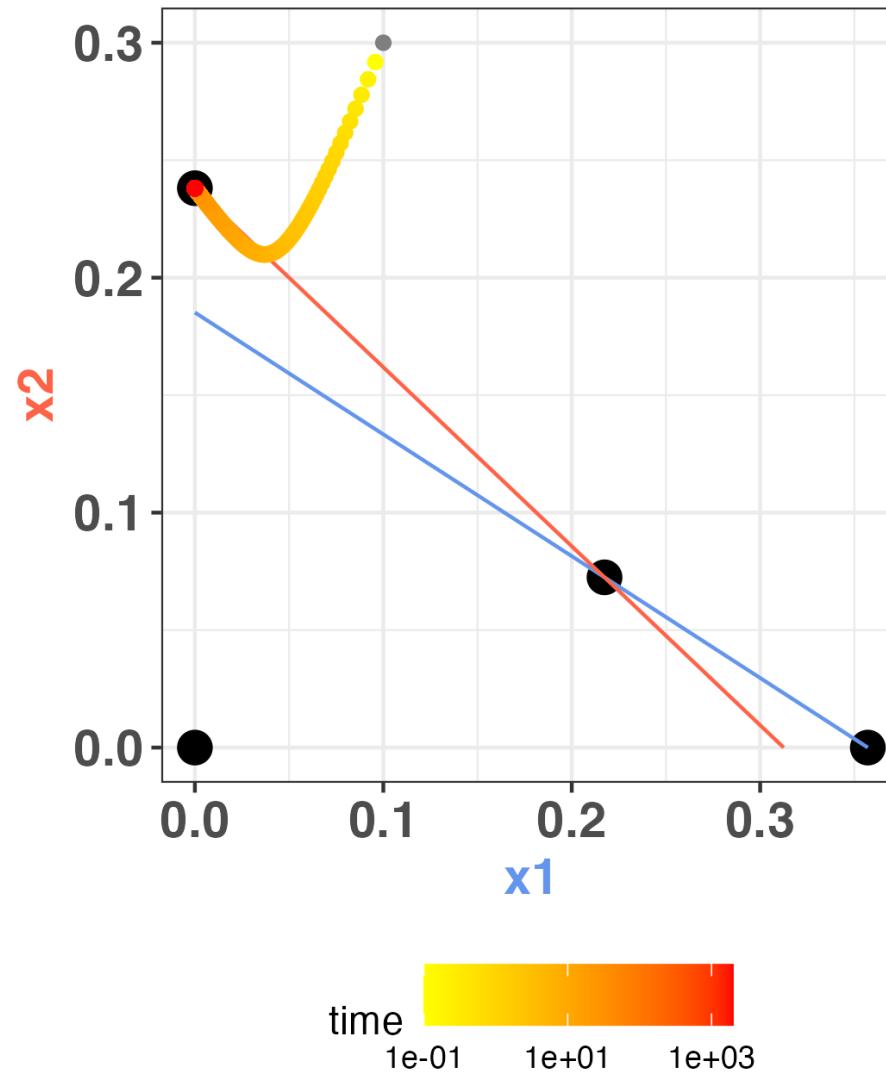
Here, **x1 outcompetes x2**



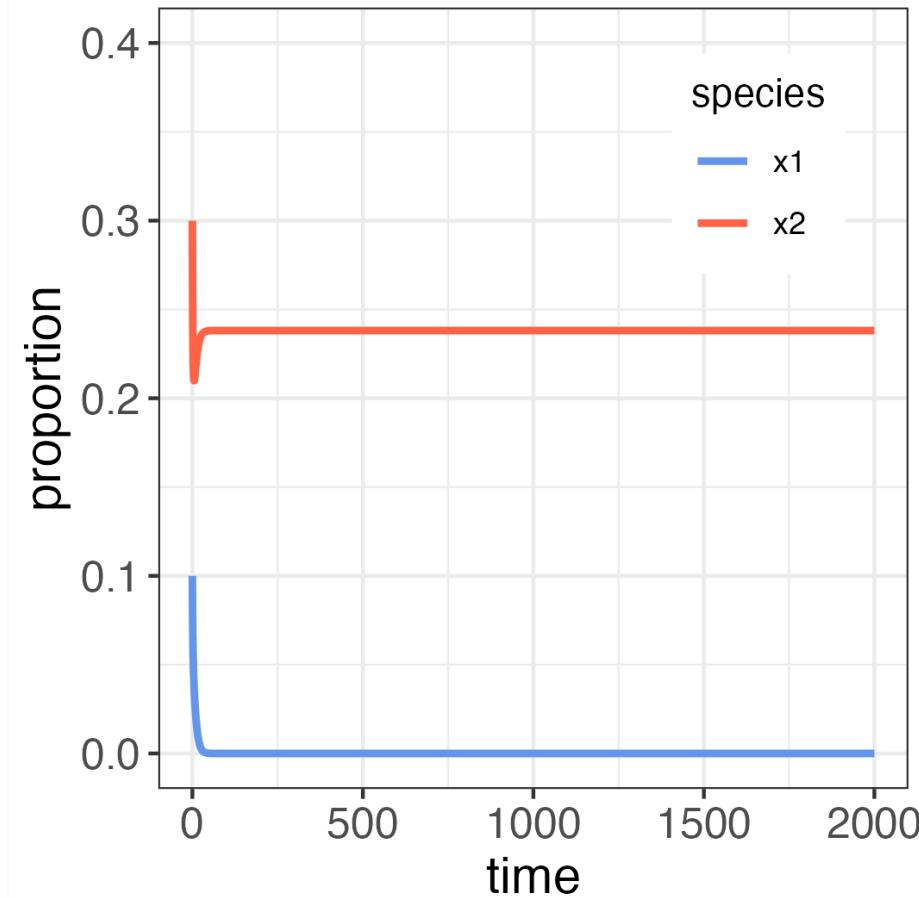
## Case 4: Precedence

Aggressive interspecific competition.

Outcome depends on starting conditions.



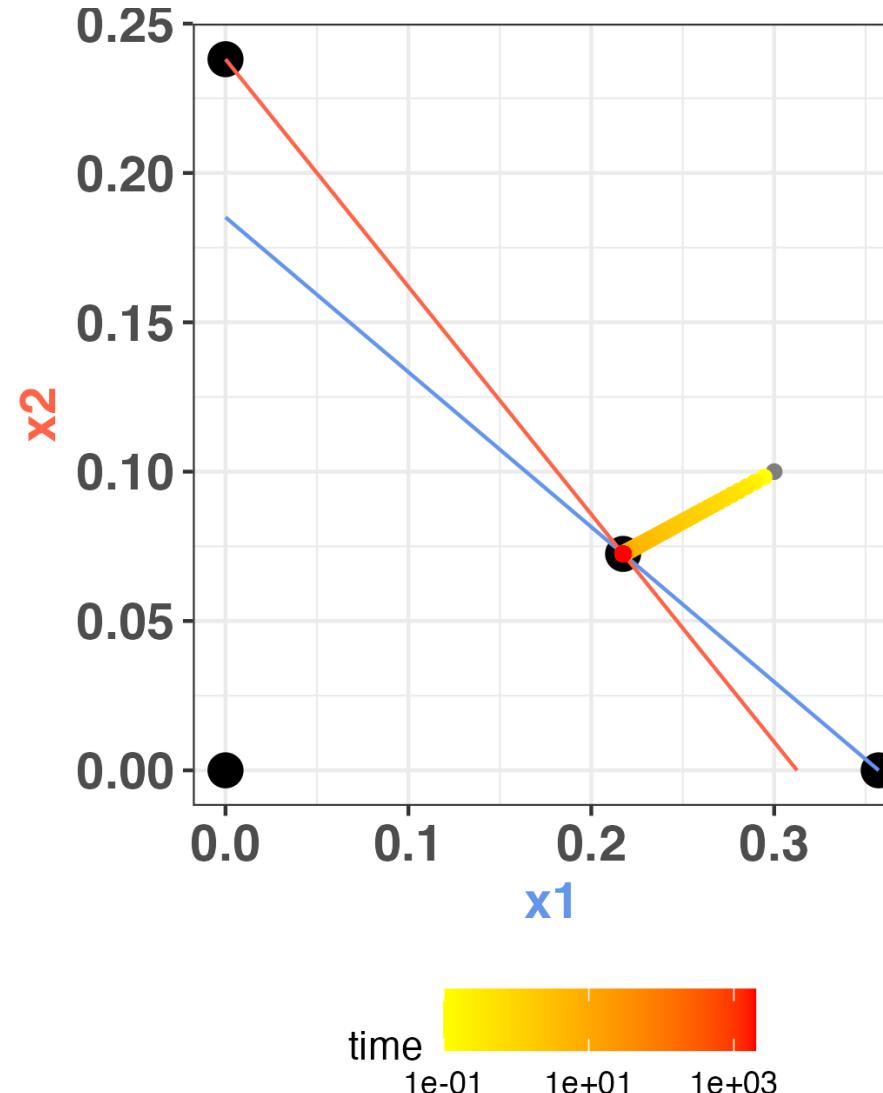
Here,  **$x_2$  outcompetes  $x_1$**



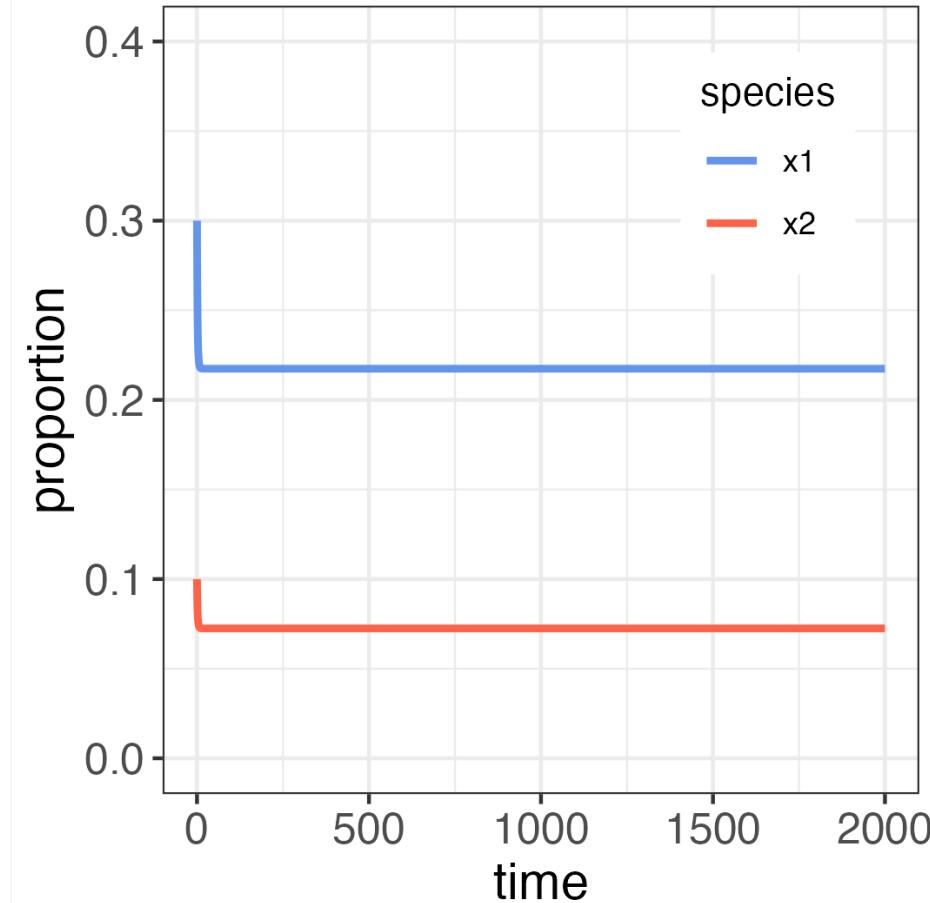
## Case 4: Precedence

Aggressive interspecific competition.

Outcome depends on starting conditions.

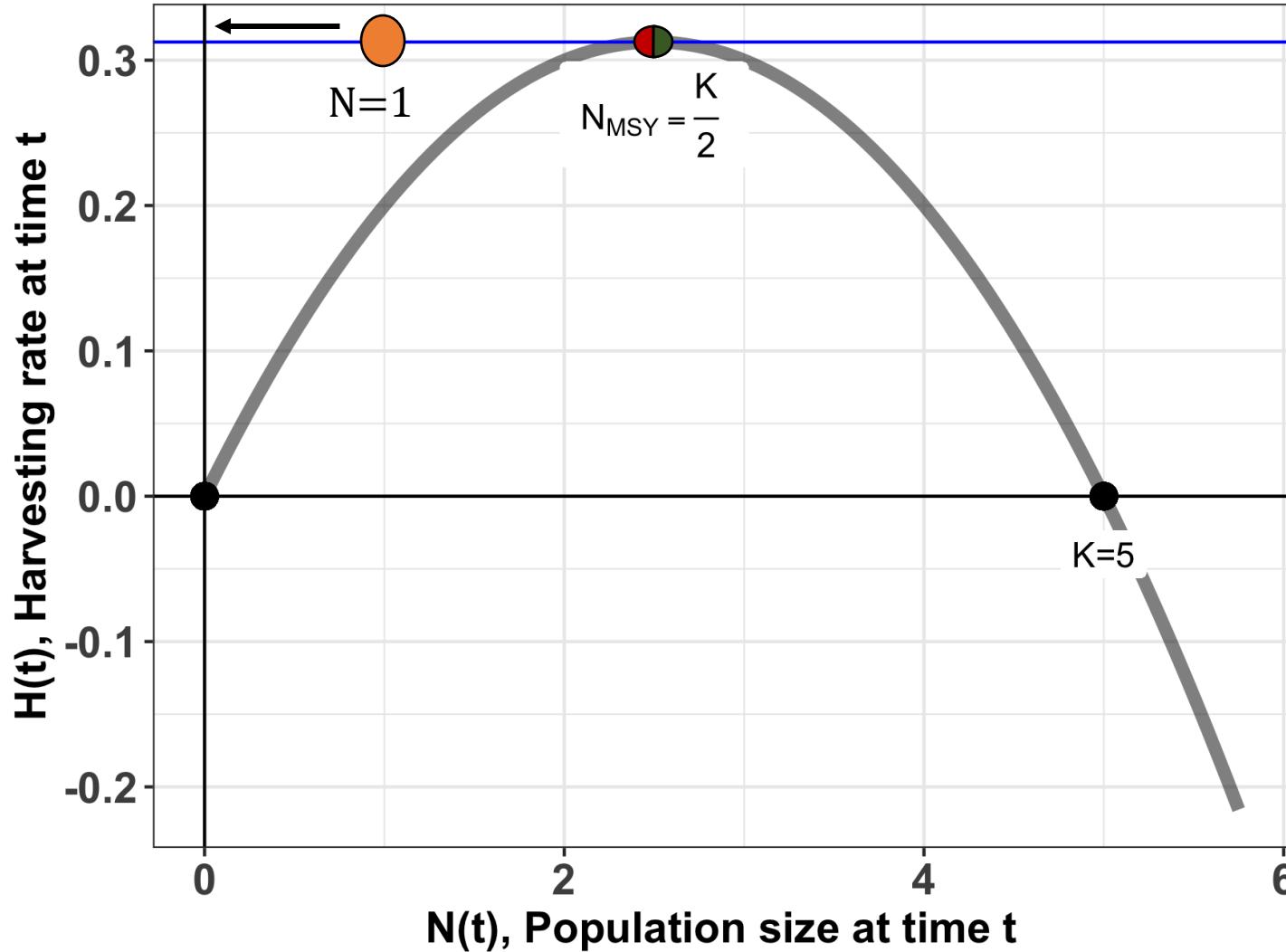


Here, **coexistence**



Remember MSY, the semi-stable equilibrium:

$$\frac{dN}{dt} = rN \left(1 - \frac{N}{K}\right) - H$$



$$K=5$$

$$r=0.25$$

$$H=.3125$$

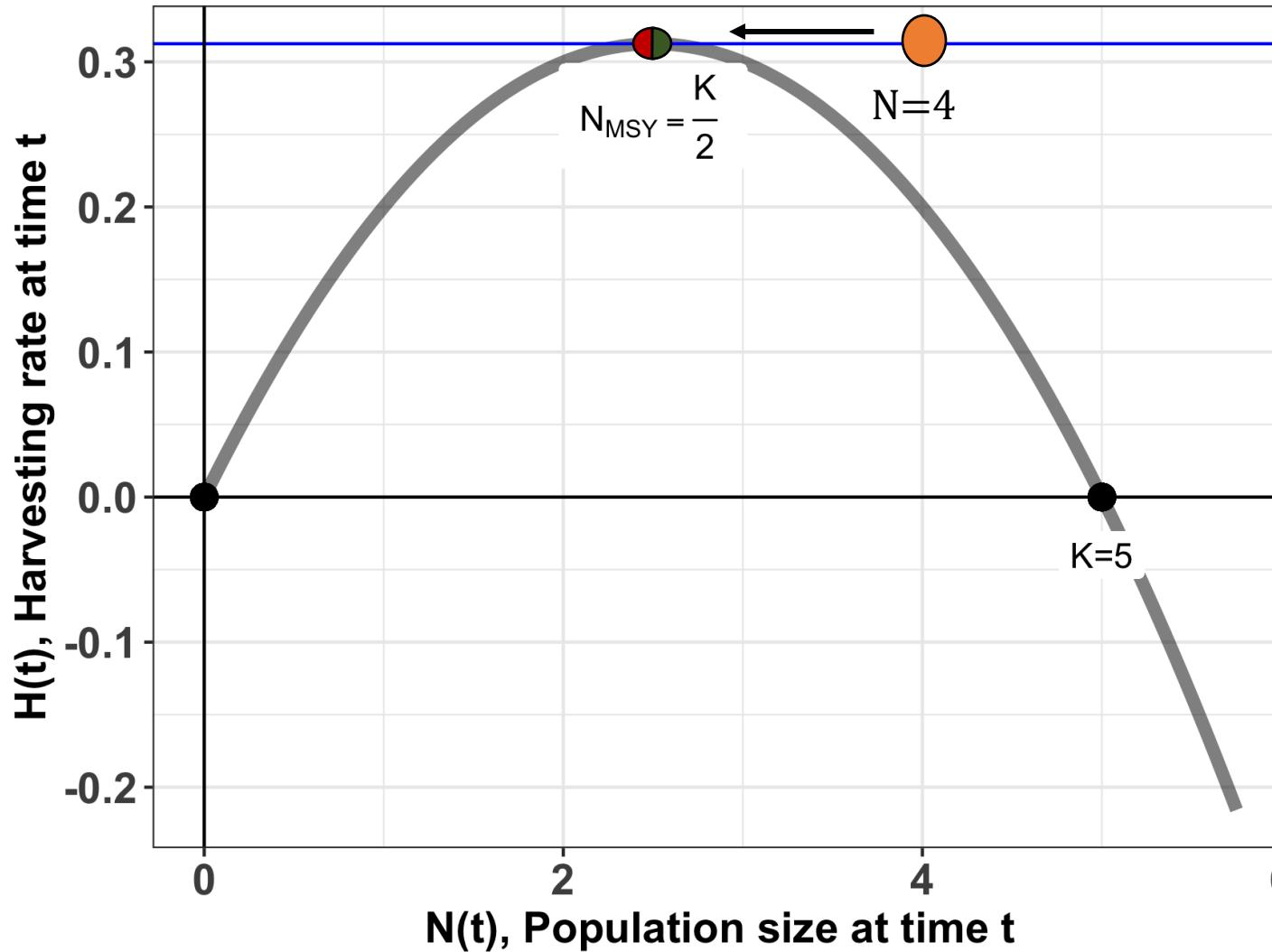
$$\frac{dN}{dt} = 0.25 * 1 \left(1 - \frac{1}{5}\right) - .3125$$

$$\frac{dN}{dt} = (-)$$

In a **semi-stable equilibrium**,  
perturbations **sometimes** drive the  
system away from equilibrium.

Remember MSY, the semi-stable equilibrium:

$$\frac{dN}{dt} = rN \left(1 - \frac{N}{K}\right) - H$$



$$K=5$$
$$r=0.25$$
$$H=.3125$$

$$\frac{dN}{dt} = 0.25 * 4 \left(1 - \frac{4}{5}\right) - .3125$$

$$\frac{dN}{dt} = (-)$$

# Four possible outcomes for competition

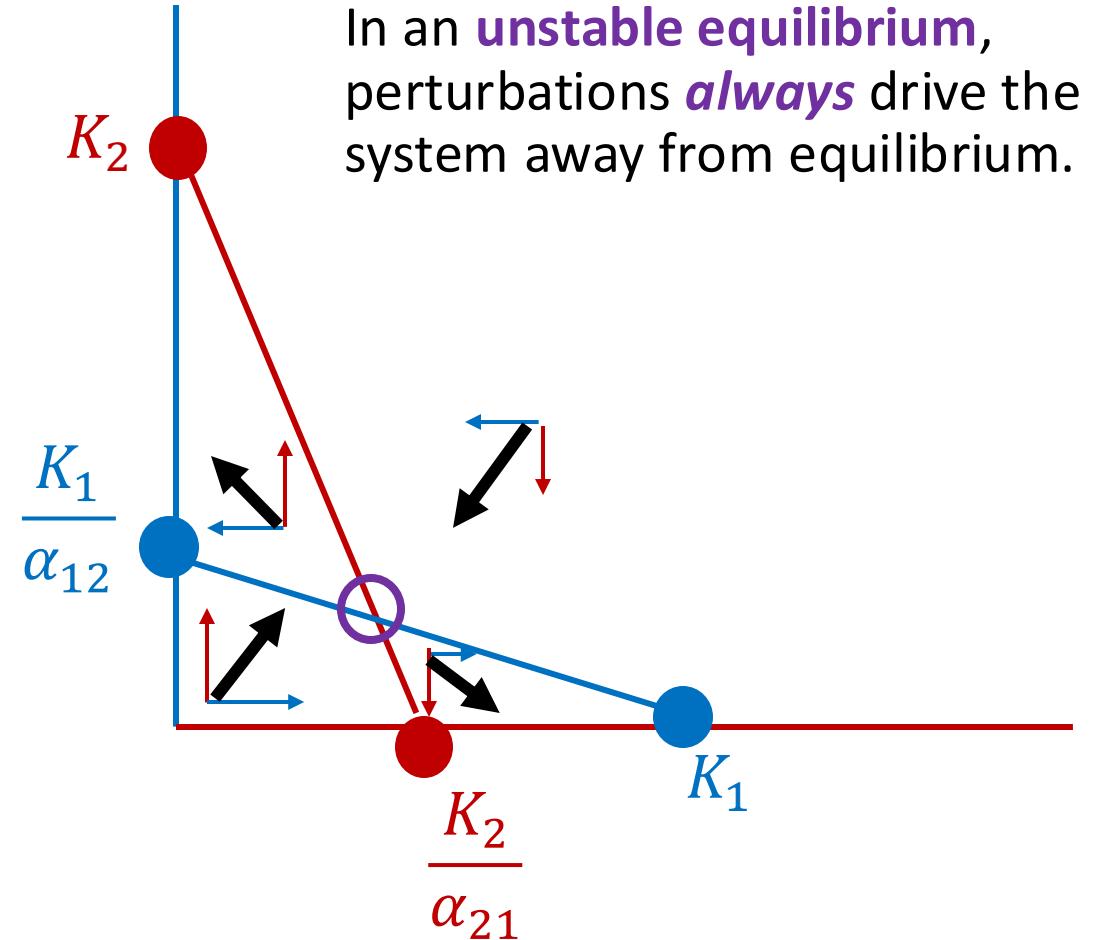
## Case 4: Precedence

Aggressive interspecific competition.

Outcome depends on starting conditions.

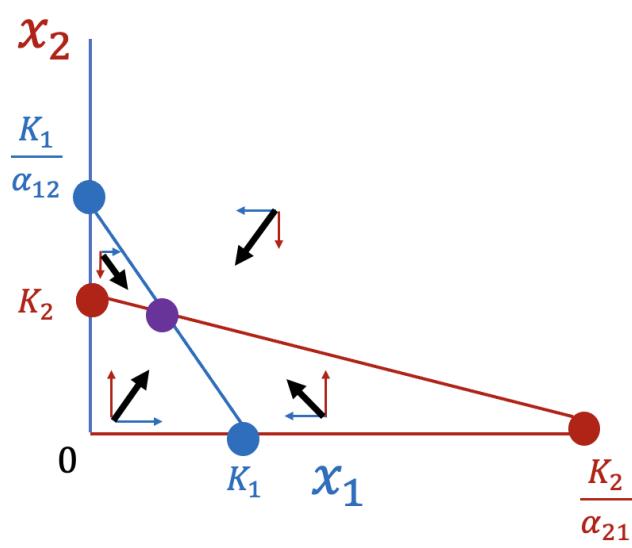
$$\frac{K_1}{\alpha_{12}} < K_2 \text{ & } \frac{K_2}{\alpha_{21}} < K_1$$

$$(\alpha_{12} * \alpha_{21} > 1)$$

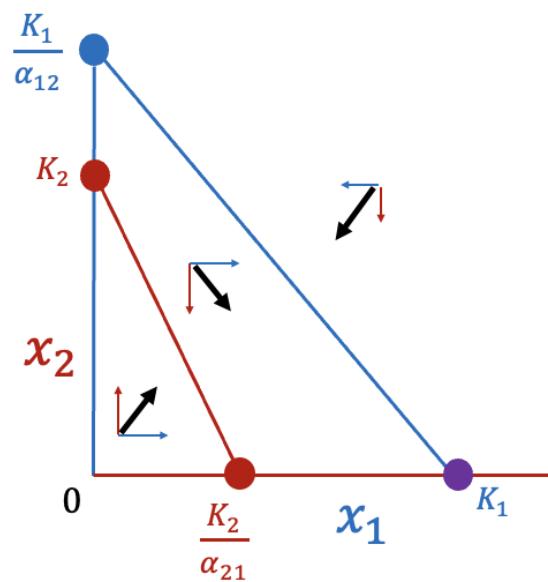


**Phase plane analysis:** graphical determination of the behavior of the state variables in a dynamical system (here, populations of animals)

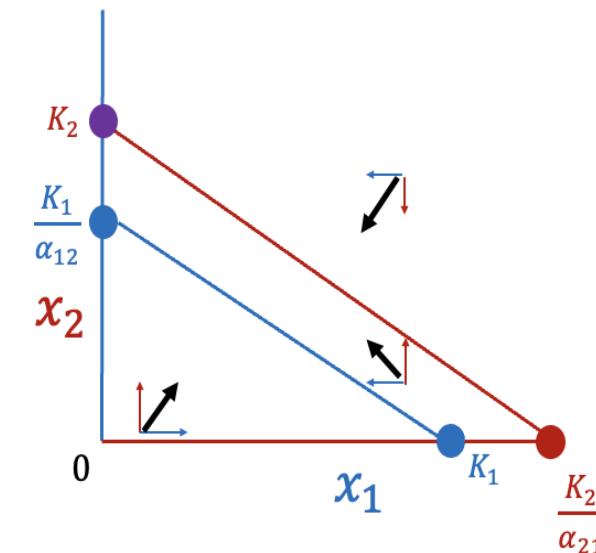
### Case 1: Stable coexistence



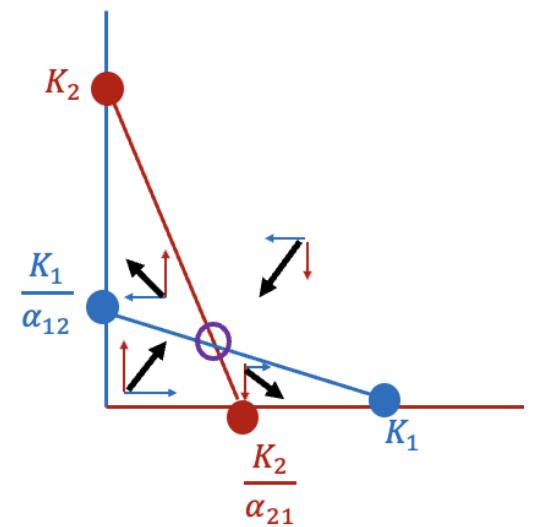
### Case 2: Spp. 1 wins



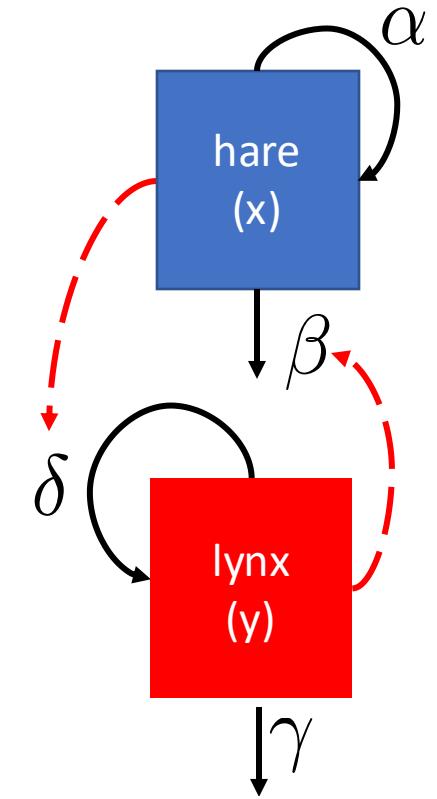
### Case 3: Spp. 2 wins



### Case 4: Precedence



Note the difference with a predator-prey model!

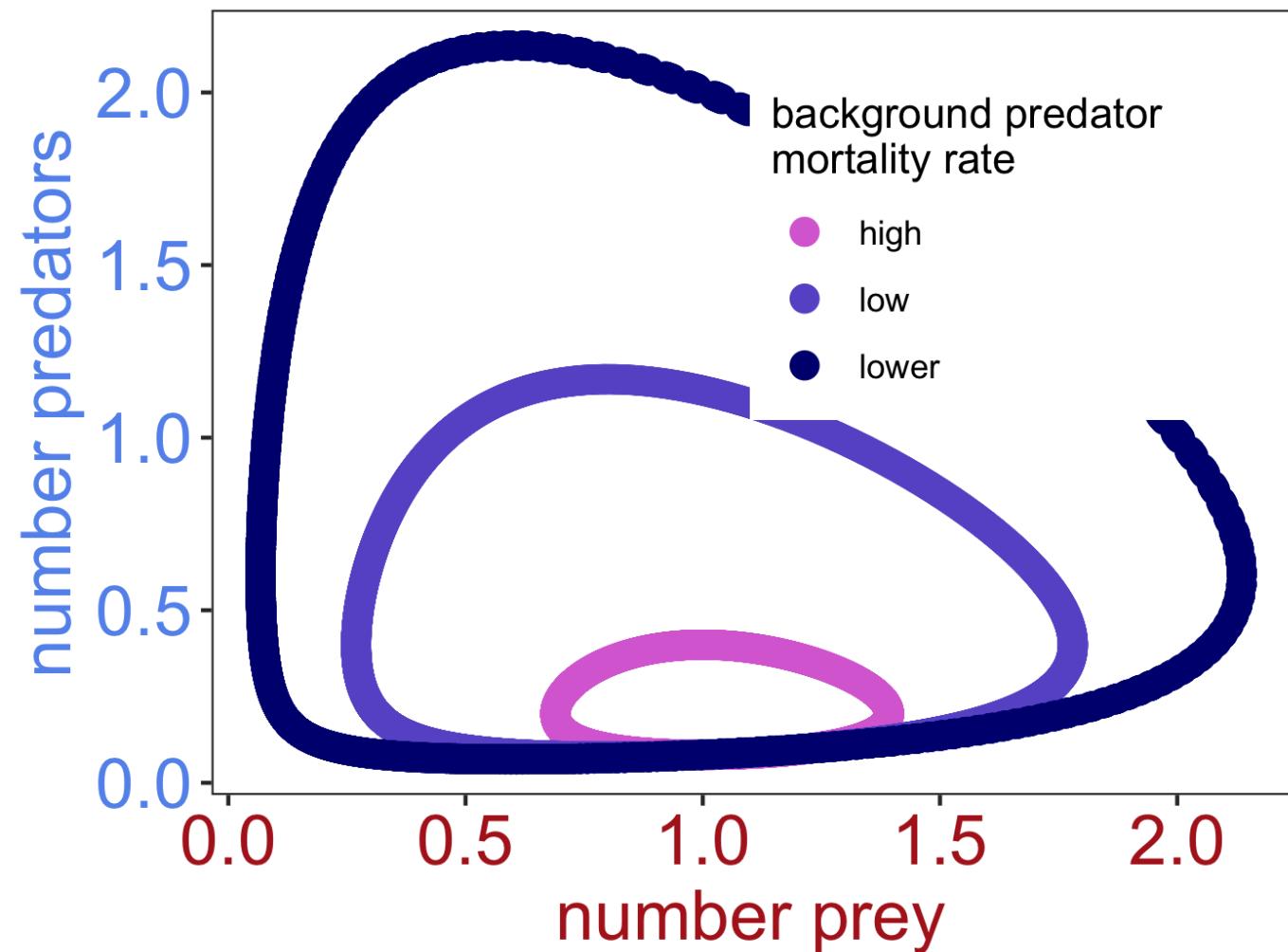


How does **hare** abundance **vary** with changes in **lynx** abundance?

$$\frac{dx}{dt} = \alpha x - \beta xy$$

$$\frac{dy}{dt} = \delta xy - \gamma y$$

Predator-prey cycles can be visualized as oscillations.



# Phase plane analysis: Why do we care?

We can use these tools to make predictions about  
the coexistence of species!

# Principle of **competitive exclusion**

*“Two species of approximately the same food habits are not likely to remain long evenly balanced in numbers in the same region. **One will crowd out the other.**”*

- Joseph Grinnell, 1904:



*“Neither can live while the other survives.”*

- J.K. Rowling, 2003

# Principle of **competitive exclusion**



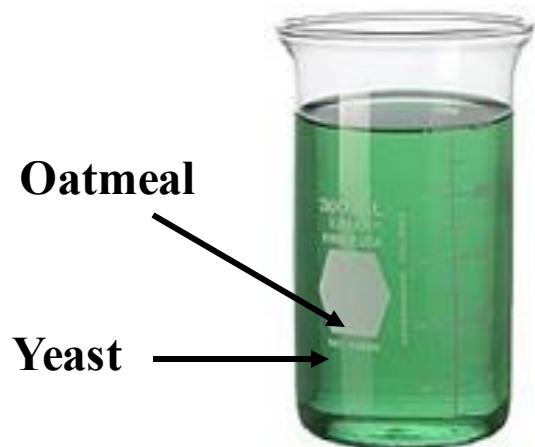
*Paramecium aurelia*



*Paramecium caudatum*



*Paramecium bursaria*



Gause 1934. *J Experimental Biology.*

Gause 1935. *Science.*

Gause first grew each species in isolation



*Paramecium aurelia*



*Paramecium caudatum*



*Paramecium bursaria*



Gause 1934. *J Experimental Biology.*

Gause 1935. *Science.*

In isolation, each species grew logistically.



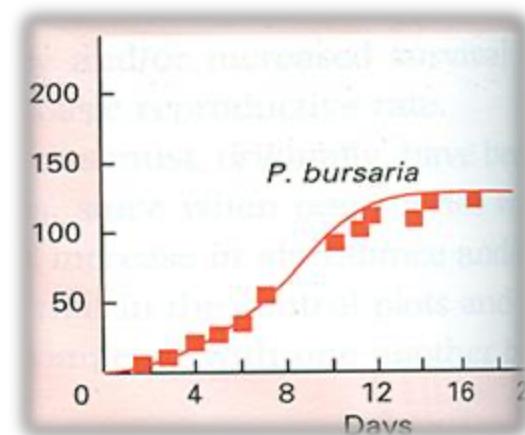
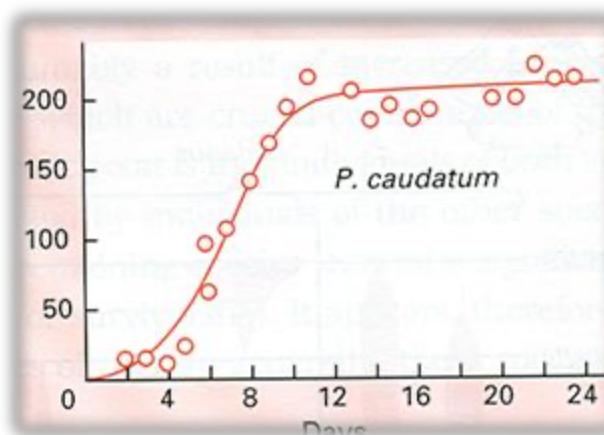
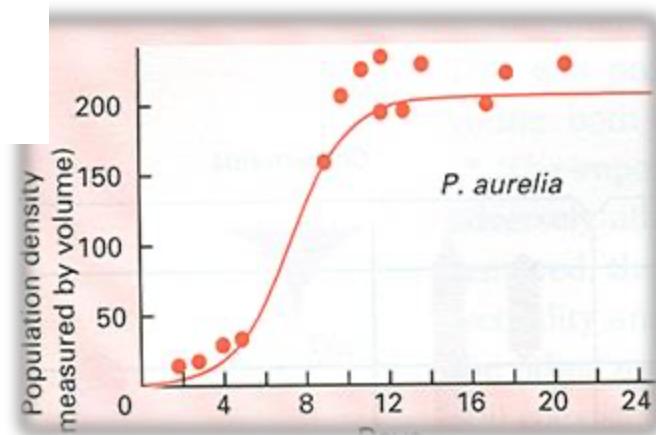
*Paramecium aurelia*



*Paramecium caudatum*



*Paramecium bursaria*



Gause 1934. J Experimental Biology.

Gause 1935. Science.

Then, pairs of species were placed in the same beaker.



*Paramecium aurelia*

*Paramecium caudatum*



*Paramecium caudatum*

*Paramecium bursaria*



Gause 1934. *J Experimental Biology.*

Gause 1935. *Science.*

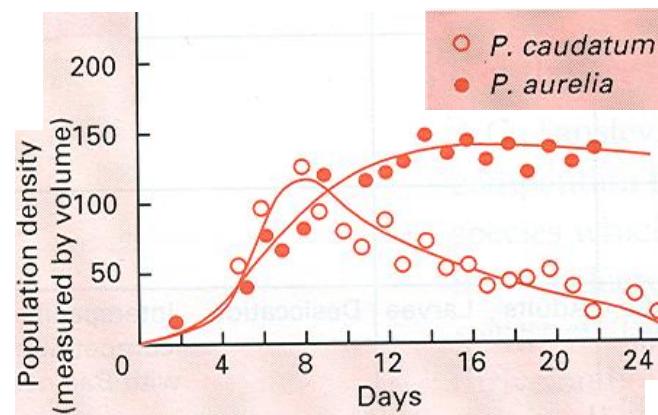
Competitive exclusion  
was observed:



*Paramecium aurelia*



*Paramecium caudatum*



The two coexisting species were largely partitioned in space. *P. bursaria* ate yeast at the bottom and *P. caudatum* consumed bacteria suspended in the medium.

Coexistence was observed:

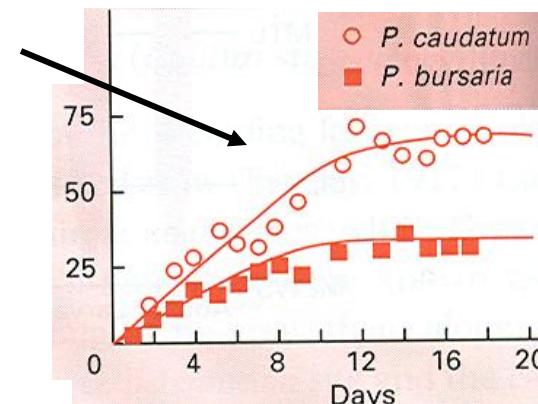


*Paramecium caudatum*



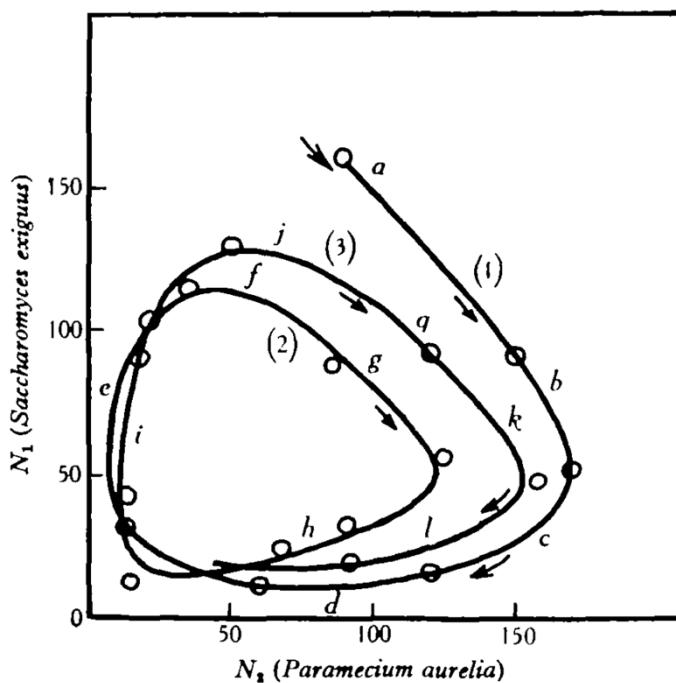
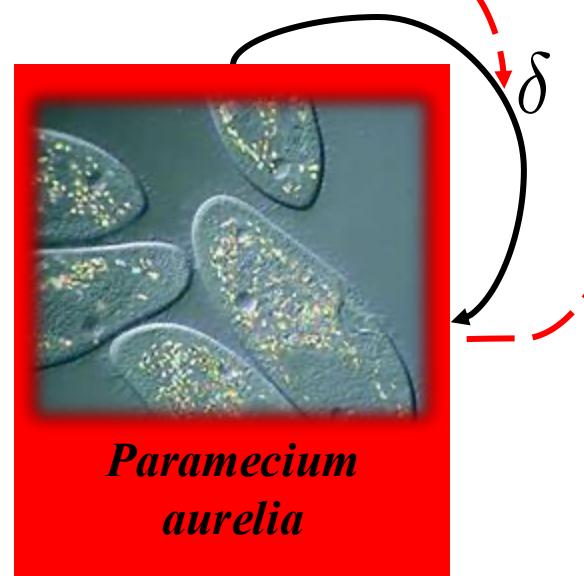
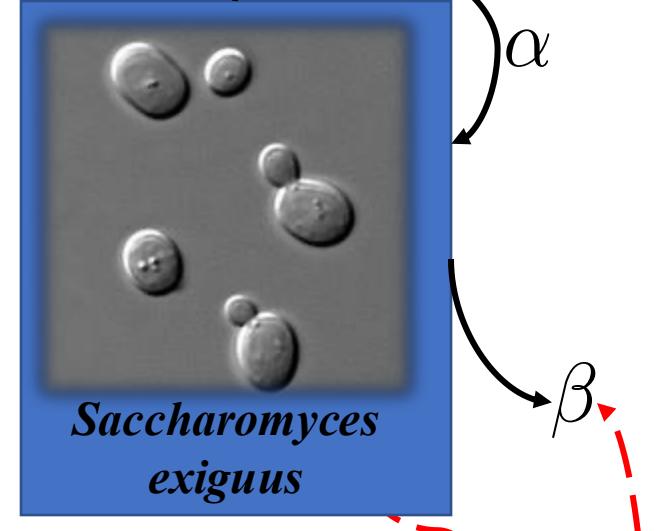
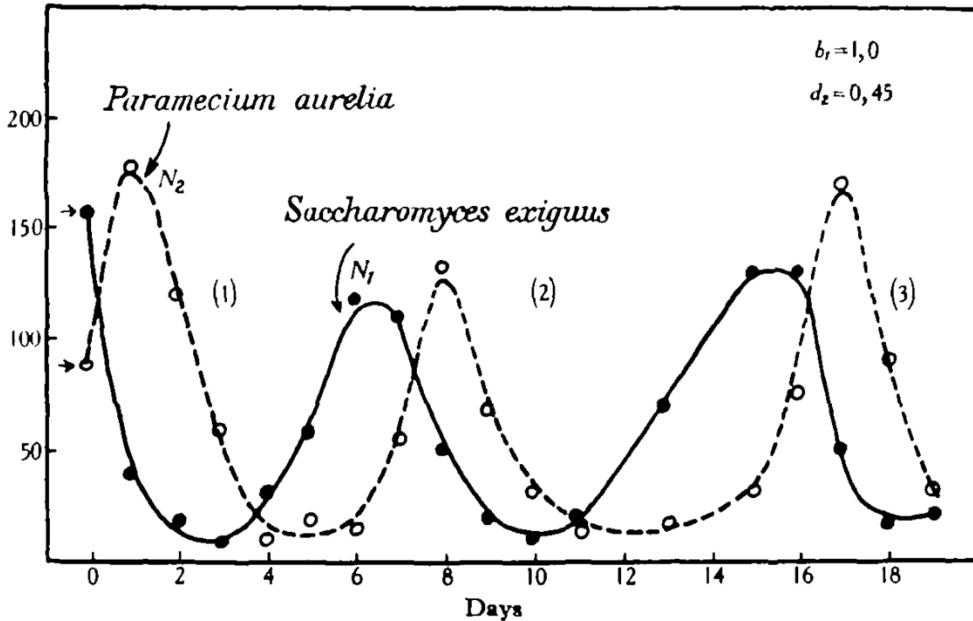
*Paramecium bursaria*

Species coexisted below each species' respective individual carrying capacity.



Gause 1934. *J Experimental Biology*.  
Gause 1935. *Science*.

Gause also demonstrated real-life predator-prey cycles with his experiments:



$\gamma$

Gause 1935. *Science.*

$\alpha$

$\beta$

$\delta$

# Gause's experiments:

Competitive exclusion was observed:



*Paramecium aurelia*



*Paramecium caudatum*

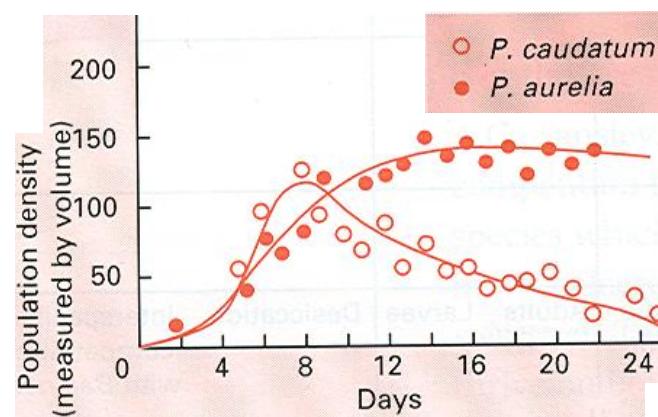
Coexistence was observed:



*Paramecium caudatum*

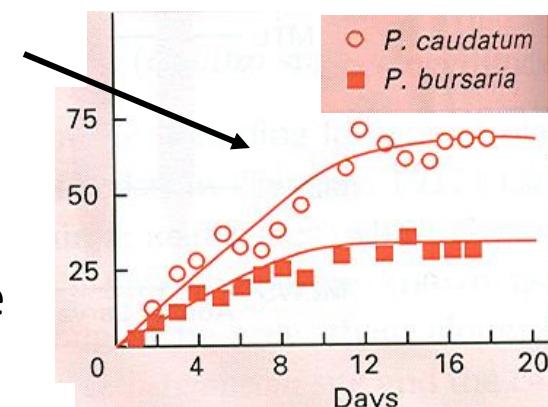


*Paramecium bursaria*



Species coexisted below each species' respective individual carrying capacity.

The two coexisting species were largely partitioned in space. *P. bursaria* ate yeast at the bottom and *P. caudatum* consumed bacteria suspended in the medium.

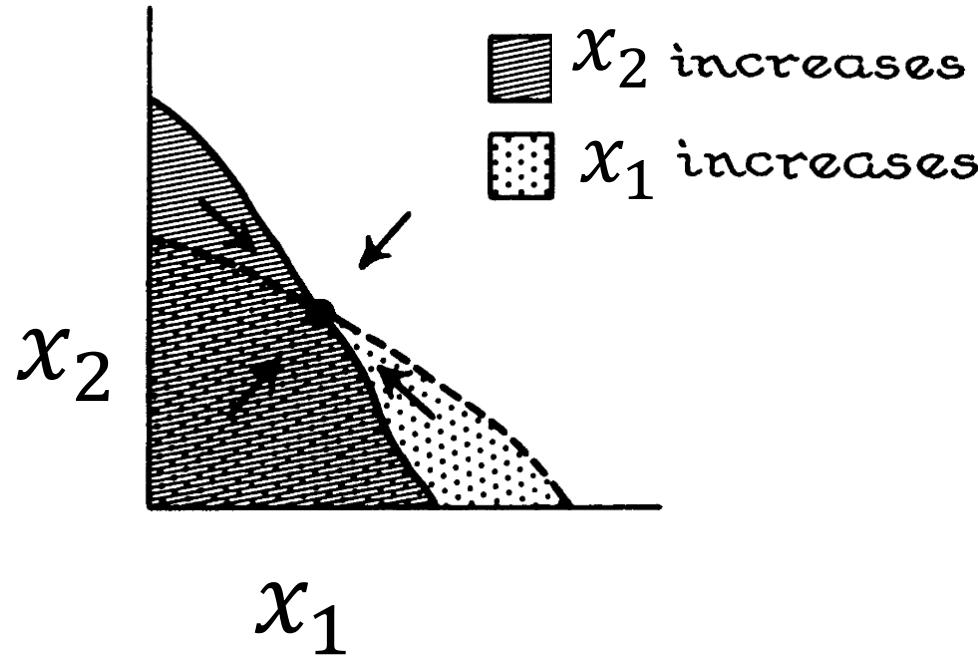


Gause 1934. *J Experimental Biology.*

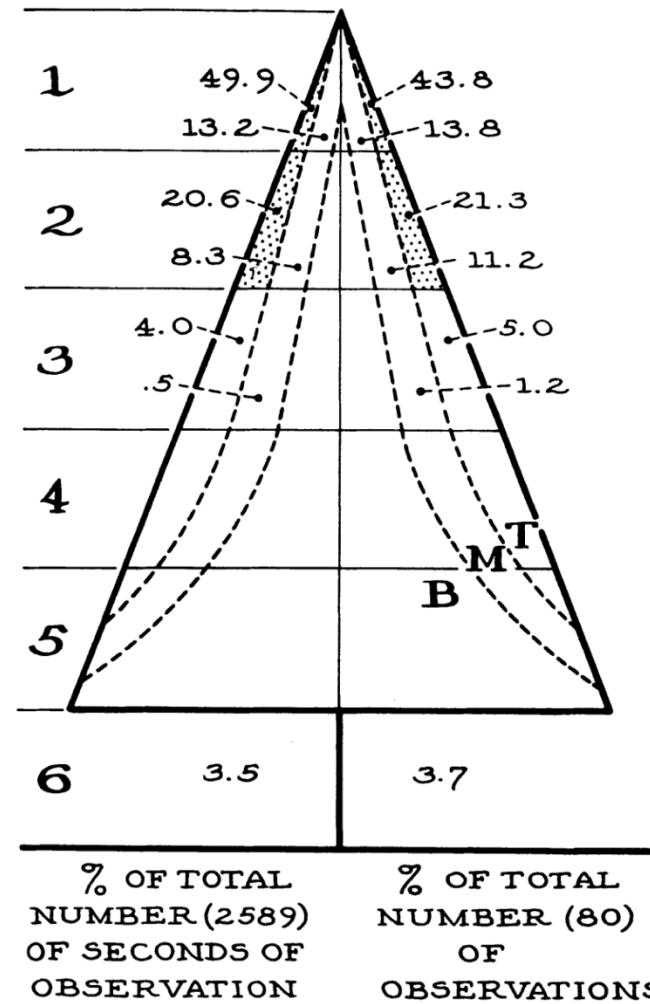
Gause 1935. *Science.*

# Niche partitioning enables organisms to avoid competitive exclusion

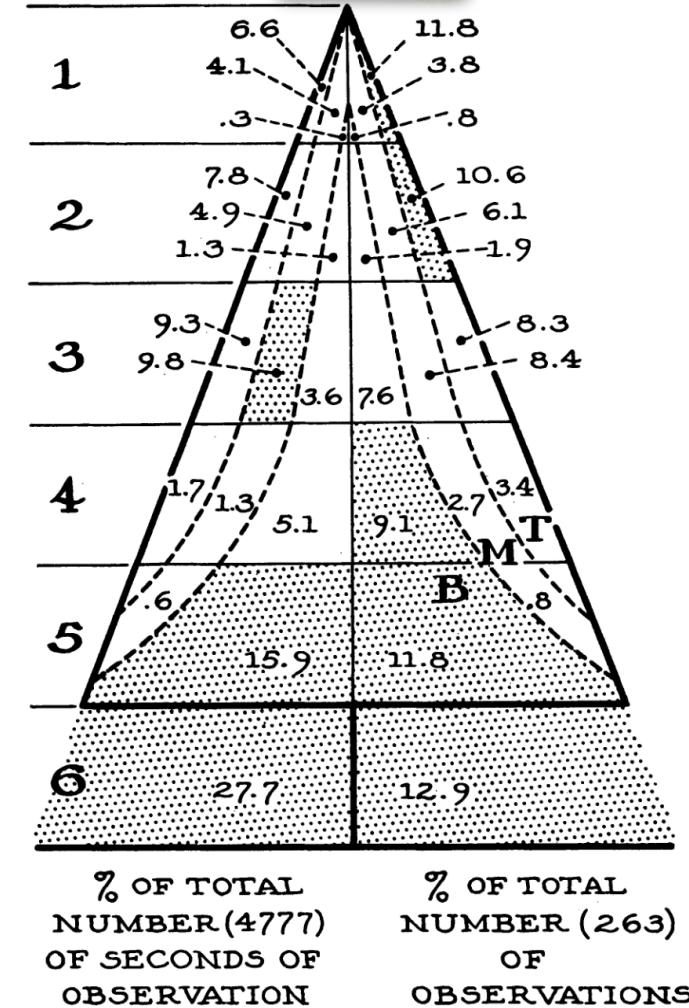
**Niche**: a match of a species to a specific environmental condition



Cape May Warbler

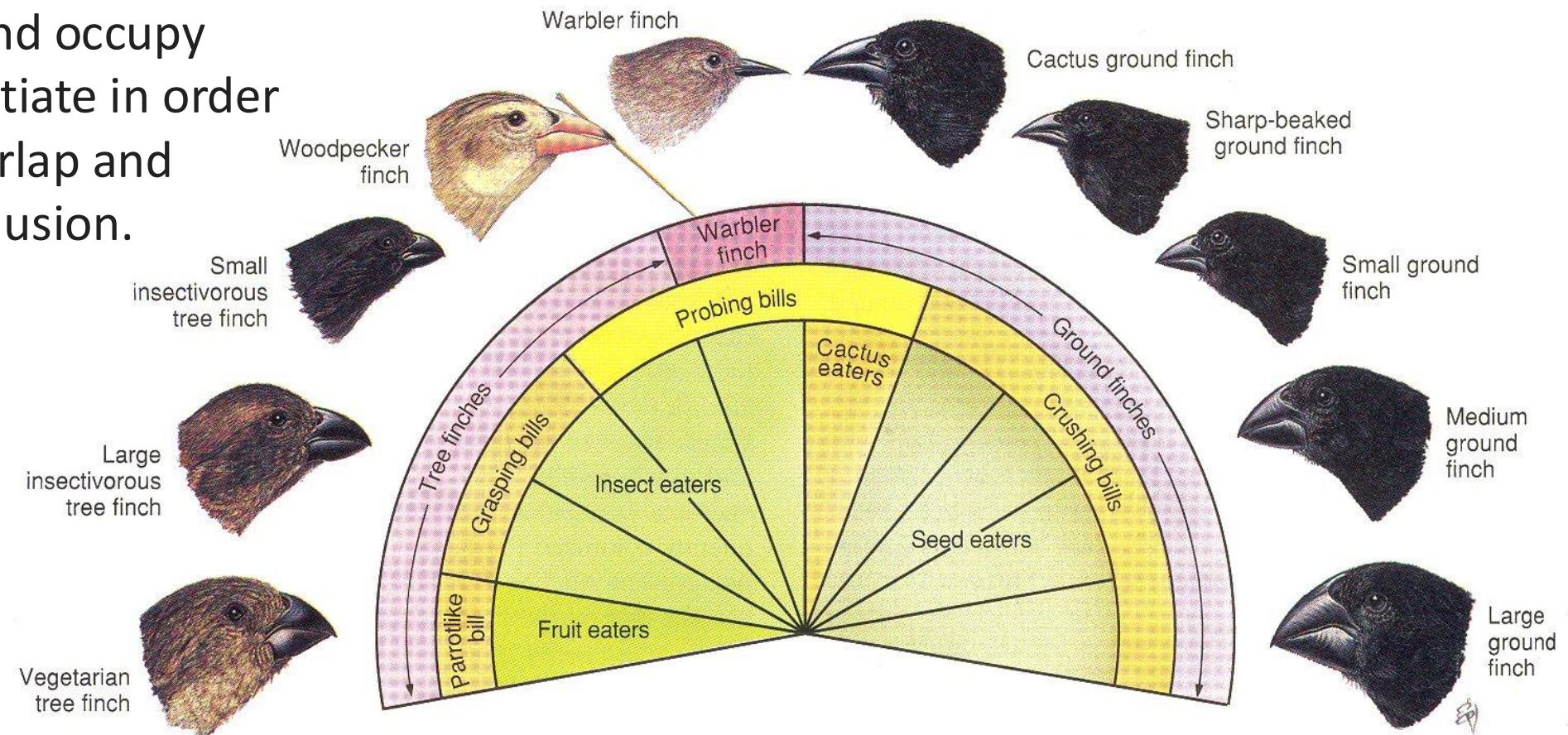


Myrtle Warbler



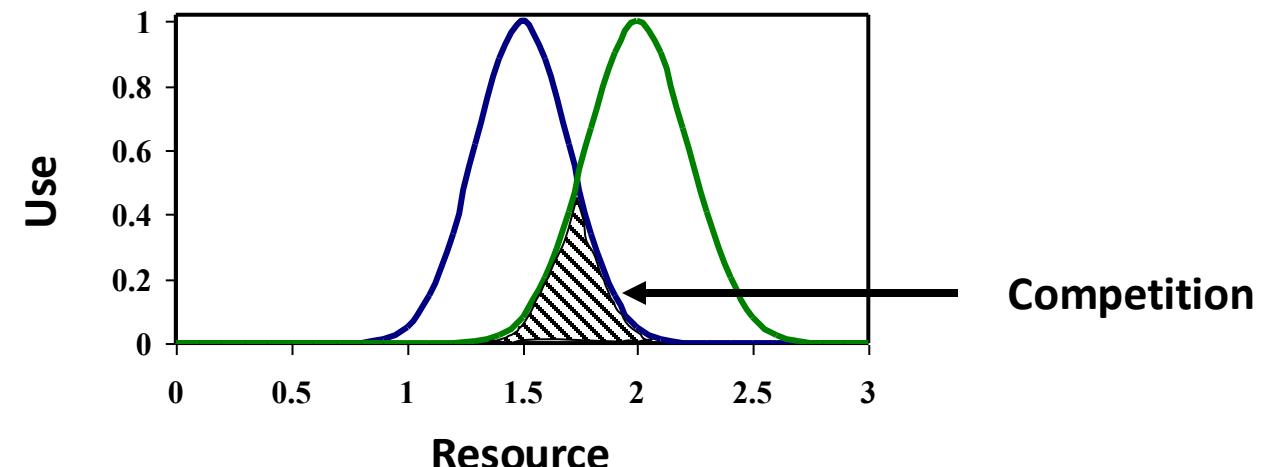
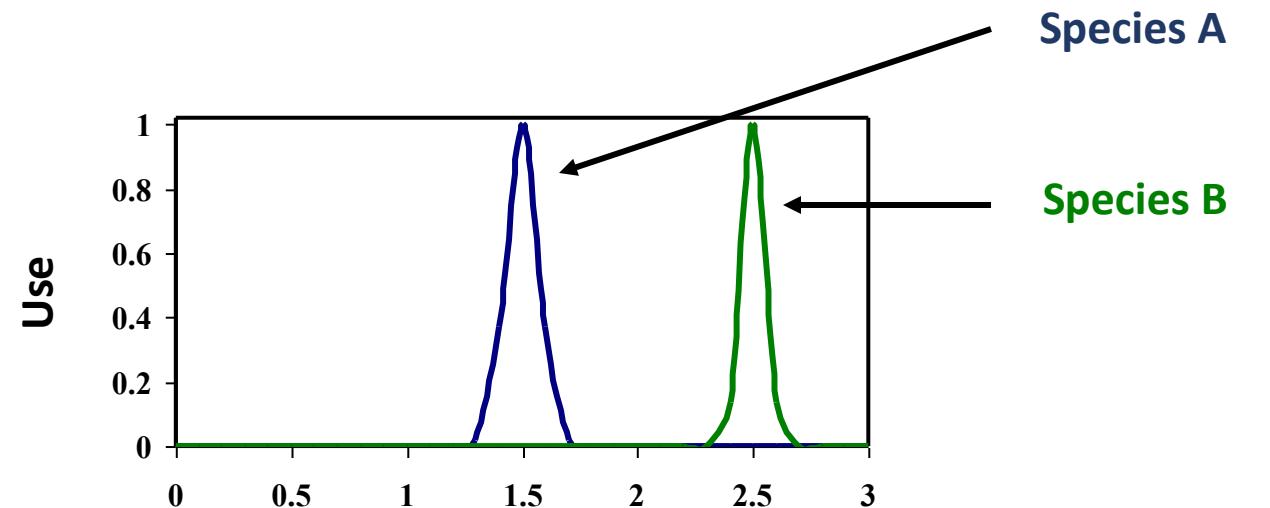
# Niche partitioning enables organisms to avoid competitive exclusion

**Character displacement:** similar species that live in the same geographical region and occupy similar niches differentiate in order to minimize niche overlap and avoid competitive exclusion.



# Niche partitioning enables organisms to avoid competitive exclusion

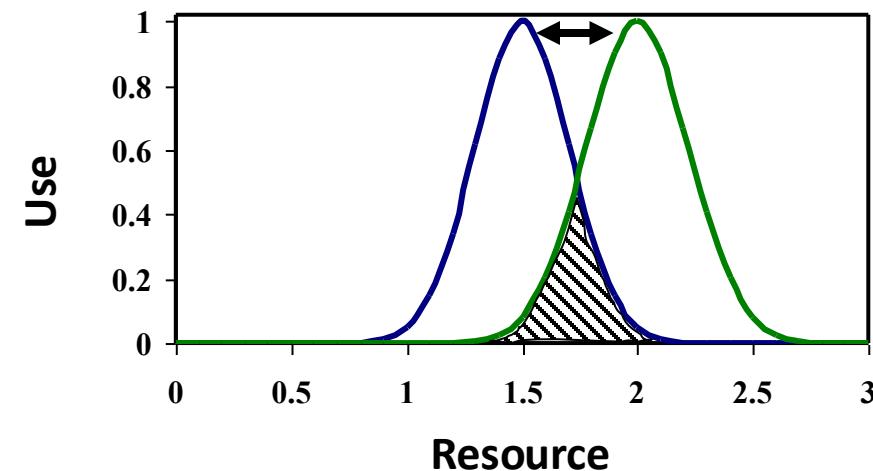
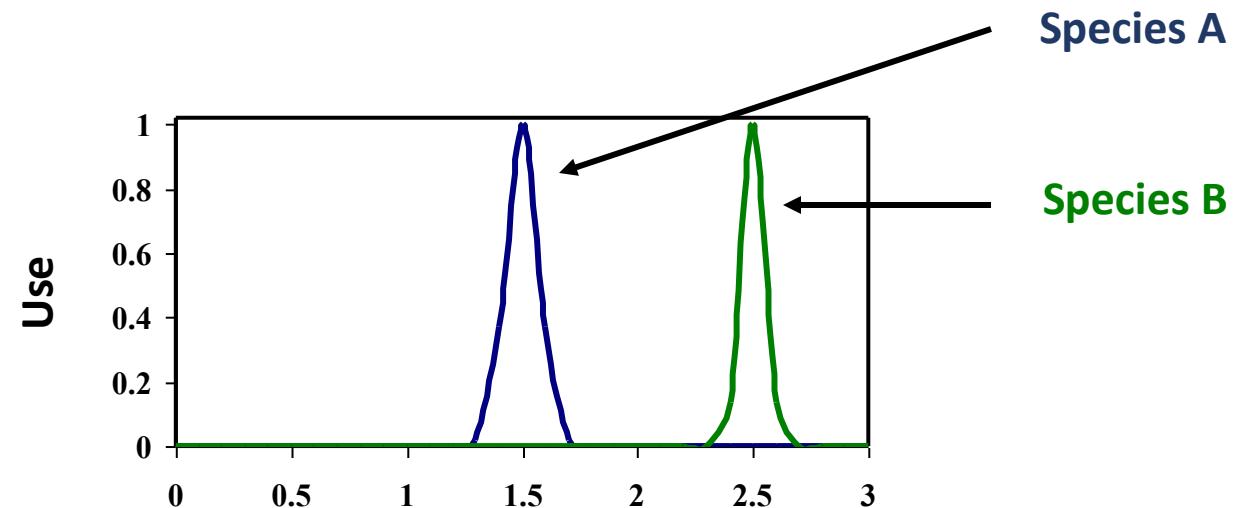
**Character displacement:** similar species that live in the same geographical region and occupy similar niches differentiate in order to minimize niche overlap and avoid competitive exclusion.



When niches overlap, competition results

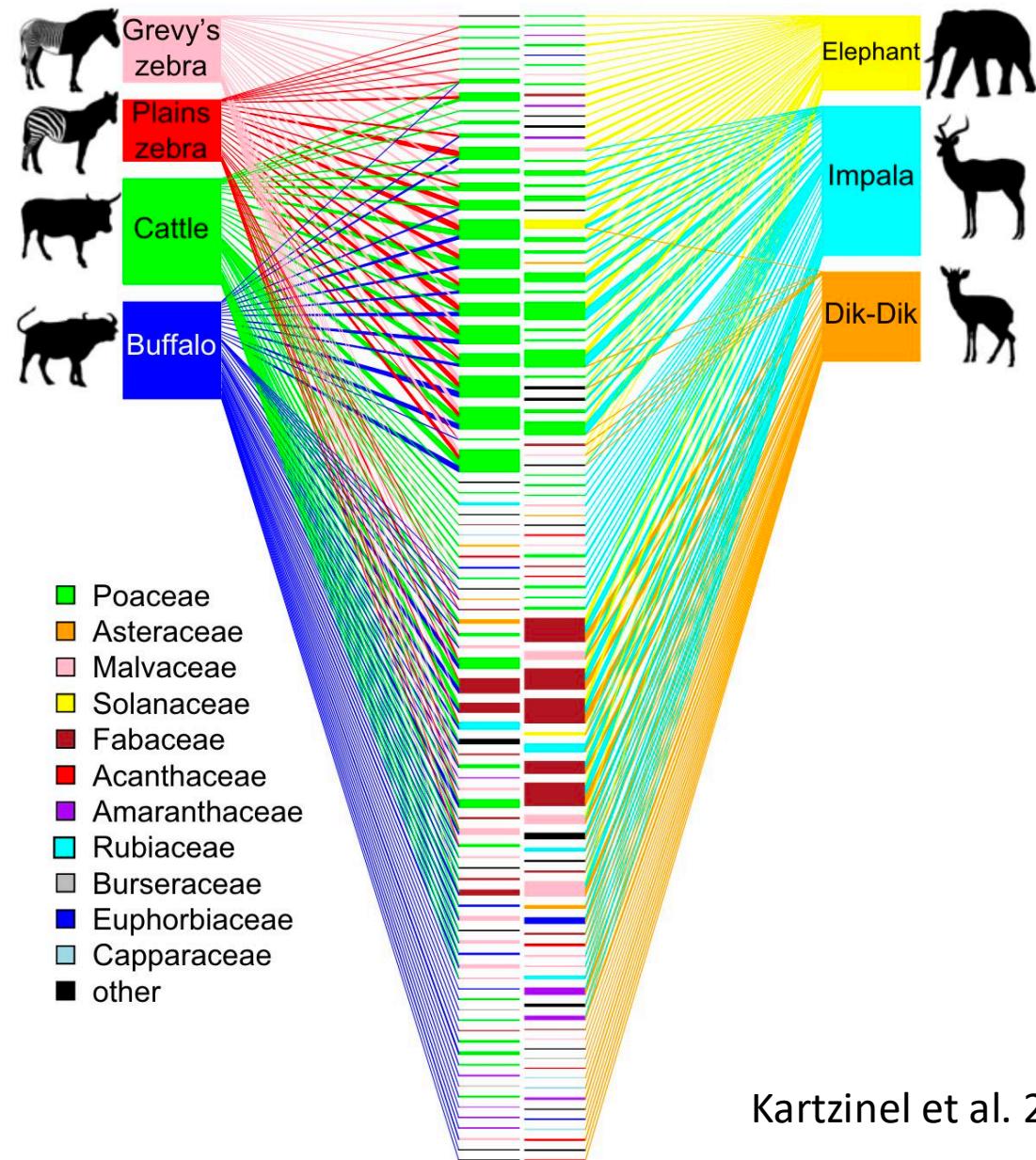
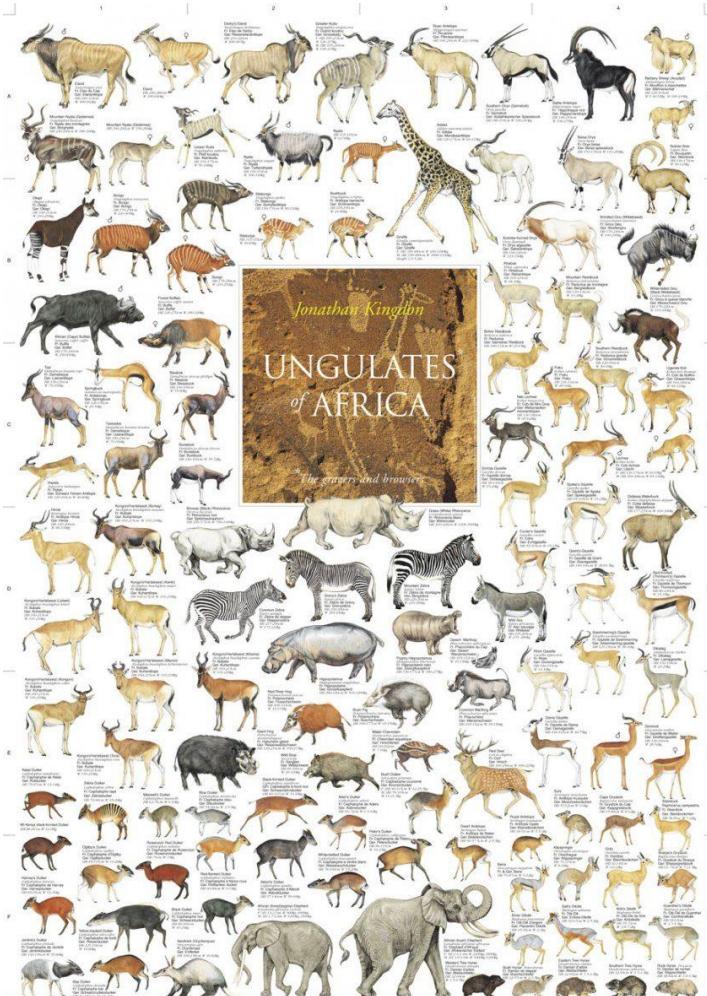
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# Niche partitioning enables organisms to avoid competitive exclusion

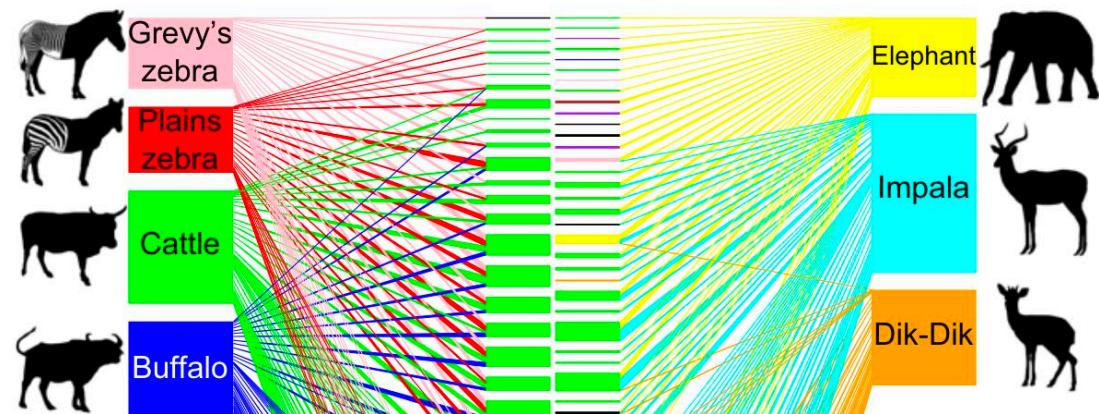
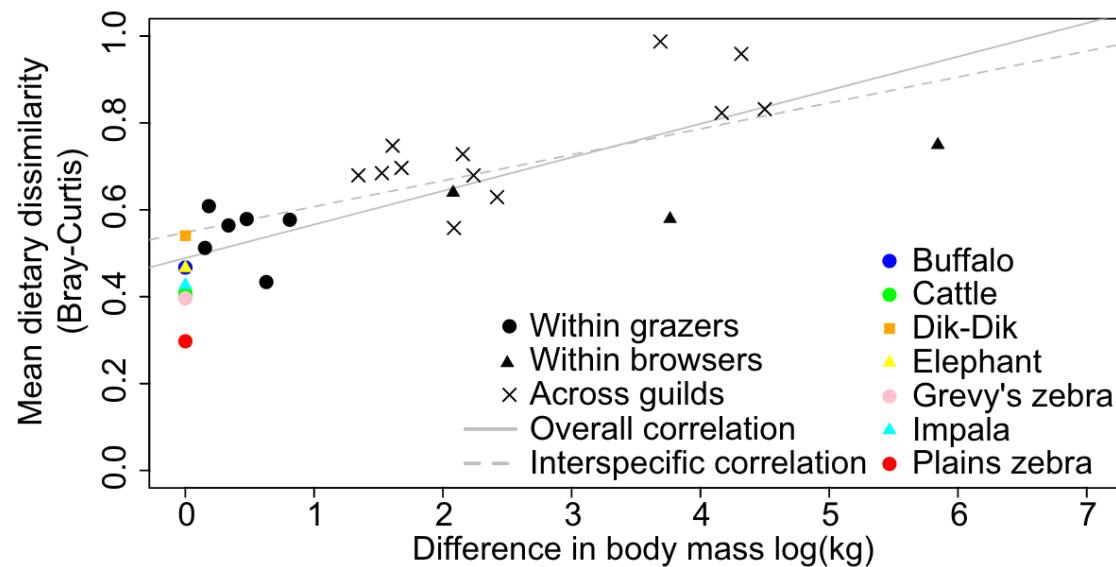
Often 10-25 large mammalian herbivores coexisting in the same African savanna!



Kartzin et al. 2015. PNAS.

# Niche partitioning enables organisms to avoid competitive exclusion

Dietary overlap is higher in similar-sized mammals



- Poaceae
- Asteraceae
- Malvaceae
- Solanaceae
- Fabaceae
- Acanthaceae
- Amaranthaceae
- Rubiaceae
- Burseraceae
- Euphorbiaceae
- Capparaceae
- other

# Consumer resource partitioning in the African savanna

