

### 1. Population-level dynamics - R0

Follow Miller et al to find disease-free equilibrium and evaluate stability to get R0.

First solve assuming an SI pathogen with density-dependent regulation on the population

$$\text{In}[*]:= \text{Solve}[\{(S + \text{Inf}) * (b - q * (S + \text{Inf})) - \text{betar} * S * \text{Inf} - \mu * S == 0, \\ \text{betar} * S * \text{Inf} - \mu * \text{Inf} - \text{alphan} * \text{Inf} == 0\}, \{S, \text{Inf}\}]$$

$$\text{Out}[*]:= \left\{ \left\{ S \rightarrow 0, \text{Inf} \rightarrow 0 \right\}, \left\{ S \rightarrow \frac{\text{alphan} + \mu}{\text{betar}}, \right. \right. \\ \text{Inf} \rightarrow \frac{1}{2 \text{betar}^2 q} \left( -\text{alphan} \text{betar}^2 + b \text{betar}^2 - \text{betar}^2 \mu - 2 \text{alphan} \text{betar} q - 2 \text{betar} \mu q - \right. \\ \left. \text{betar}^{3/2} \sqrt{(\text{alphan}^2 \text{betar} - 2 \text{alphan} b \text{betar} + b^2 \text{betar} + 2 \text{alphan} \text{betar} \mu - \right. \\ \left. 2 b \text{betar} \mu + \text{betar} \mu^2 + 4 \text{alphan}^2 q + 4 \text{alphan} \mu q)} \right) \left. \right\}, \left\{ S \rightarrow \frac{\text{alphan} + \mu}{\text{betar}}, \right. \\ \text{Inf} \rightarrow \frac{1}{2 \text{betar}^2 q} \left( -\text{alphan} \text{betar}^2 + b \text{betar}^2 - \text{betar}^2 \mu - 2 \text{alphan} \text{betar} q - 2 \text{betar} \mu q + \right. \\ \left. \text{betar}^{3/2} \sqrt{(\text{alphan}^2 \text{betar} - 2 \text{alphan} b \text{betar} + b^2 \text{betar} + 2 \text{alphan} \text{betar} \mu - \right. \\ \left. 2 b \text{betar} \mu + \text{betar} \mu^2 + 4 \text{alphan}^2 q + 4 \text{alphan} \mu q)} \right) \left. \right\}, \left\{ S \rightarrow \frac{b - \mu}{q}, \text{Inf} \rightarrow 0 \right\} \}$$

We find both a disease-free equilibrium (DFE) and an endemic-infection equilibrium.

At DFE:  $S^* = \frac{b-\mu}{q}$  and  $I^* = 0$ .

At endemic infection:  $S^* = \frac{\text{alphan} + \mu}{\text{betar}}$  and  $I^* =$

$$\frac{1}{2 \text{betar}^2 q} \left( -\text{alphan} \text{betar}^2 + b \text{betar}^2 - \text{betar}^2 \mu - 2 \text{alphan} \text{betar} q - 2 \text{betar} \mu q + \right. \\ \left. \text{betar}^{3/2} \sqrt{(\text{alphan}^2 \text{betar} - 2 \text{alphan} b \text{betar} + b^2 \text{betar} + 2 \text{alphan} \text{betar} \mu - \right. \\ \left. 2 b \text{betar} \mu + \text{betar} \mu^2 + 4 \text{alphan}^2 q + 4 \text{alphan} \mu q)} \right)$$

Now, we evaluate the stability of the Jacobian matrix at DFE. This occurs when either (a) the trace of the Jacobian is positive or (b) the determinant of the Jacobian is negative. A little algebra will establish that both of these approaches yield the same equation, which we call  $R_0$ , representing the conditions under which a pathogen can invade the system.

Solving for that expression with this Jacobian yields the following equation for  $R_0$  in this system :

$$R_0 = \frac{\text{betar} (b - \mu)}{b (\text{alphan} + \mu)}$$