#### Deloitte.

# Marketing and Selling to Large Enterprises

BUSINESS 251 - GA June 18, 2012

Rob Underwood, Senior Manager @brooklynrob

#### **Introductions**

• You

Me (@brooklynrob)

#### **Disclaimer**

This presentation contains general information only and Deloitte is not, by means of this presentation, rendering accounting, business, financial, investment, legal, tax, or other professional advice or services.

This presentation is not a substitute for such professional advice or services, nor should it be used as a basis for any decision or action that may affect your business. Before making any decision or taking any action that may affect your business, you should consult a qualified professional advisor. Deloitte shall not be responsible for any loss sustained by any person who relies on this presentation.

#### Please walk out remembering this:

Don't waste your time ...

```
... on dead ends... on pipe dreams... on people without power (imposters, hobbyists)
```

- Follow the money
- Be selective
- Be careful of chasing the "sexy" names for quals
- Plan and coordinate every interaction

#### Why Large Enterprises are Complex

- Diffused Decision Making
- "Imposters" People representing themselves as having more power than they really do
- Role of IT vs. Role of Business (vs. Role of Procurement)
- Budget allocation processes
- Personal relationships and history

#### **Branding and Awareness Basics**

- You need an evangelist inside
   Who will "table pound" for your technology or services?
- Partnering may be your best way in
- Advertising will likely only work if very targeted
- Consider viral selling
- Be focused on what trade shows you attend, and what follow-ups you do
  - Use follow-ups to PRUNE and DEVELOP

#### **Basic Qualifications**

- Viability
   Can you prove you'll be in business in 3 years?
- Technology Stack
- Integration
- Case Studies

#### **Pre-approved Vendor lists**

 Control: Who controls them? Who decides who is added?

Timing: How often is the list updated?

Criteria: How are decisions made?

#### RFIs, RFQs, RFPs

RFIs

Ask: Is this a real project?

RFQs

Ask: What are these being used for?

RFPs

Ask: WHO WROTE THE RFP?

#### Lead qualification

- Who has the budget?
  Has it been allocated? Will it be capitalized? Or is it part of the P&L?
- Is this "IT led" or "business led"?
- Will my technology or service be deployed enterprise wide? In a single business unit? In a department?

#### Overcoming the culture gap

• Do...

Adapt to the culture of your prospect (Do not show up in tee-shirts and jeans to an i-bank)

• Don't...

Adopt the culture of your prospect (Do not be something you're not)

# **Stakeholder Analysis**

 Identify your relationships with everyone associated with the deal (including partners and consultants). Label each as:

Advocates: They like you

Neutral: They know you, but don't have an opinion

one way or the other

Antagonists: They don't like you

"Dunno": They don't know you and/or you don't know

them

# **Stakeholder Types**

- "Imposters"
- "Hobbyists"
- Gatekeepers
- Influencers
- Decision Makers
- Approvers

#### **Dealing with Procurement**

- Usually, but not always, most aligned with Finance
- Defenders of the official process
- Often not familiar with technology or business context of deals
- Nearly always over-worked, under-appreciated

# Where's the Budget?

- "Has this initiative been funded?"
- "Has the funding been approved?"
- "Who needs to approve the budget?"
- "Has the full amount been allocated?"
- "Who is providing the funding?"
- "Do YOU control the budget?"

# IT and "the Big Boys"

- "No one every got fired for choosing ..."
- FUD Fear, Uncertainty, Doubt