Advanced Data Analysis in R

Advanced rmarkdown

Michael DeWitt 2018-02-09 (Updated 2019-02-12) Why is rmarkdown important?

It's all about communication and documentation!

1. We used have notebooks to document our work:



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2. Our reports change change with our data

Reproducibility

Tying our analysis to our output documentation

Reproducibility

- Tying our analysis to our output documentation
- No more of this https://youtu.be/s3JldKoA0zw

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- Rmarkdown integrates R and the Markdown language into a single method
- Rmarkdown documents end in .Rmd extension
- Can be created from within the R Studio Integrated Development Environment (IDE)

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- Specific commands can be issued depending on the output used (MTEXand/or html tags)

Building Your Documents

Three Components to an Rmarkdown Documents

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- 2. Markdown mark-up conventions
- 3. Code chunks with language and output instructions

Yet Another Markup Language

Parts of An R Markdown Documents

yml header instructs to pandoc engine how to build the documents

```
title:
subtitle:
author:
abstract:
date:
output:
```

You can access R code from within the yml

Utilising back ticks and the letter "r" you can include R code into your 'yml'

```
title: "This is a quick example"
subtitle: "Just to illustrate a point"
author: "William Gosset"
date: "2018-01-23 Updated(2019-02-12)"
abstract: "Just a little exloration of things. We looked at `nro bibliography: my_bib.bib
output:
   pdf_document
```

Rmarkdown Outputs

pdf_document

Presentations

Rmarkdown Outputs

- pdf_document
- word_document

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Rmarkdown Outputs

- pdf_document
- word_document
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My Preferred

bookdown::pdf_document2¹

¹Almost identical to pdf_output but provides additional control over code chuck references. Requires the bookdown package

Markdown

Rmarkdown = R + Markdown

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- Markdown developed as an easy way to implement html style formatting
- Keyboard symbols to generate basic html outputs

Rmarkdown = R + Markdown

- Markdown developed as an easy way to implement html style formatting
- Keyboard symbols to generate basic html outputs
- Additionally allows you to interleave plain text with code

Markdown Examples

```
_italics_ or *italics*

__bold__ or **bold**

sub~script~

super^script^

~~
```

Markdown Examples

italics or italics

bold or bold

 $sub_{script} \\$

superscript

Markdown Examples

R Studio hosts a ton of great example Rmarkdown reports here

Code Chunk

Using Code Chunks

Rmarkdown documents are powerful because of code chunks

They can be inserted into a document by CMD/CTRL + OPTION + I

Best practice is to name each chunk to help with debugging

Writing R Code

Write code just like you would with any R scripts:

call libraries

```
rnorm(1, 10, 1)
## [1] 11.90716
```

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rnorm(1, 10, 1)
## [1] 11.90716
```

Writing R Code

Write code just like you would with any R scripts:

- call libraries
- write code
- any code is executed and printed as in the console

```
rnorm(1, 10, 1)
## [1] 11.90716
```

Compiling the Documents

A document will not compile if a chunk has an error!

Some times you don't want everything printed when you compile (knit) the document

Different messages that can be set for each code chunk:

Echo - If false then no code is printed

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- Warnings If false no warning messages are printed

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- Echo If false then no code is printed
- Warnings If false no warning messages are printed
- Messages If false no messages are printed
- Include If false no echo, no warnings, no messages printed

Some times you don't want everything printed when you compile (knit) the document

- Echo If false then no code is printed
- Warnings If false no warning messages are printed
- Messages If false no messages are printed
- Include If false no echo, no warnings, no messages printed
- Eval If false the chunk won't be evaluated

Some times you don't want everything printed when you compile (knit) the document

- Echo If false then no code is printed
- Warnings If false no warning messages are printed
- Messages If false no messages are printed
- Include If false no echo, no warnings, no messages printed
- Eval If false the chunk won't be evaluated
- Error If true allows chunk to display an error

Use Chunk Global Options

Chunk options can be set locally or globally

Global options are over-written by local options

Accessing global options

Accessing Other Languages

```
names(knitr::knit engines$get())
##
    [1] "awk"
                      "bash"
                                  "coffee"
                                               "qawk"
## [5] "groovy"
                                               "mysql"
                      "haskell"
                                  "lein"
##
   [9] "node"
                     "octave"
                                  "perl"
                                               "psql"
## [13] "Rscript"
                     "ruby"
                                  "sas"
                                               "scala"
## [17] "sed"
                      "sh"
                                  "stata"
                                               "zsh"
## [21] "highlight"
                     "Rcpp"
                                  "tikz"
                                               "dot"
## [25] "c"
                     "fortran"
                                  "fortran95"
                                               "asy"
## [29] "cat"
                     "asis"
                                  "stan"
                                               "block"
## [33] "block2"
                      "js"
                                  "css"
                                               "sql"
## [37] "go"
                     "python"
                                  "julia"
```

Setting Engine

Generally you will need specify where the executable file is to run other languages

```
knitr::opts_chunk$set(engine.path = list(
   python = '~/anaconda/bin/python',
   ruby = '/usr/local/bin/ruby'
))
```

A Motivating Example

```
Write my code is Stan specifying output.var =
"stan_example" in the chunk options
parameters {
  real y[2];
}
model {
  y[1] ~ normal(0, 1);
  y[2] ~ double_exponential(0, 2);
}
```

Fit the Model

Print the Results Directly

##

```
print(fit)
## Inference for Stan model: 6c400a2ac89dae0e85da9f76
## 4 chains, each with iter=50; warmup=25; thin=1;
## post-warmup draws per chain=25, total post-warmup
##
## mean se mean sd 2.5% 25% 50% 75% 97
## y[2] 0.15 0.83 3.80 -7.59 -1.10 0.48 2.44 7
## n \ eff \ Rhat
## y[1] 61 1.00
## y[2] 21 1.12
## lp__ 6 1.45
```

Controlling Output

Chunk options can also be used to specify

output size of figure via fig.out, fig.width, fig.height

Controlling Output

Chunk options can also be used to specify

- output size of figure via fig.out, fig.width, fig.height
- captions with fig.caption

Automating Rmarkdowns

An additional yaml argument can be passed call params

```
params:
team: "Wake Forest"
sport: "Football"
```

Using the Parameters

The parameters can be be used in other code chunks

```
data %>%
filter(team = params$team, sport = params:sport)
```

And now the code will function for any available team/ sport you specify.

A Report for Each Team and Sport!

Further, if you desired a standard report for different combinations of team

```
params start <- list(team= "Wake Forest",
            sport= "Football)
output <- gsub(pattern = " ", "_", unique(params_start$team))</pre>
output <- paste0("outputs/", Sys.Date()," ",output,".pdf")</pre>
params <-lapply(dept_key$department, FUN = function(x){c(</pre>
  params_start, list(team = x))})
reports <- tibble(output_file = output, params)
```

Now Knitr the Series of Reports

Making Basic Tables

The basic way to make a table in R is through the kable function from knitr

knitr::kable(head(mtcars,4)[,1:3])

mpg	cyl	disp
21.0	6	160
21.0	6	160
22.8	4	108
21.4	6	258
	21.0 21.0 22.8	21.0 6 22.8 4

Additional Table Options

The basic way to make a table in R is through the kable function from knitr

Table 2: A Basic Table

	One	Two	Three
Mazda RX4	21.0	6	160
Mazda RX4 Wag	21.0	6	160
Datsun 710	22.8	4	108
Hornet 4 Drive	21.4	6	258

Extending RMarkdown

LaTex

You can use LaTex extensively

```
includes:
   in_header: my_format.tex
---
```

LaTex

- You can use LaTex extensively
- This include LaTex templates and cls for control

```
includes:
   in_header: my_format.tex
---
```

LaTex

- You can use LaTex extensively
- This include LaTex templates and cls for control
- Different citation styles

```
includes:
   in_header: my_format.tex
---
```

Table/ Figure Generation

kableExtra

Templates

Table/ Figure Generation

- kableExtra
- gt

Templates

Table/ Figure Generation

- kableExtra
- gt

Templates

rticles

Table/ Figure Generation

- kableExtra
- gt

Templates

- rticles
- papaja

Table/ Figure Generation

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Templates

- rticles
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- markdowntemplates

Advanced Packages

Table/ Figure Generation

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Even More

flexdashboard

Advanced Packages

Table/ Figure Generation

- kableExtra
- gt

Templates

- rticles
- papaja
- markdowntemplates

Even More

- flexdashboard
- shinydashboard

Other Resources

Rmarkdown

R Studio Cheat Sheets for the basic commands Introduction to Rmarkdown for the basic ideas and getting started R Markdown Definitive Guide for the details for how Rmarkdown works

Bookdown

For Writing Books

Blogdown

For writing blogs/ websites

Scripts vs Rmds

Always

■ Final reports/ analysis

Except

But...

Always

- Final reports/ analysis
- Exploratory work

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Code outnumbers Prose -> scripts

But...

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- Final reports/ analysis
- Exploratory work

Except

- Code outnumbers Prose -> scripts
- Can run large scripts from within an Rmd with source

But...

Summary

Key Points

1. Rmarkdown files are a good way to produce reproducible documents

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- 1. Rmarkdown files are a good way to produce reproducible documents
- 2. Whatever format you want can be done (but it might be a challenge)
- 3. You can work in multiple languages!