fishR Vignette - Back-Calculation, Vigliola and Meekan's Formulations

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This vignette attempts to fit the models and apply the back-calculation models that are detailed in Appendix 1 of Vigliola and Meekan (2009). As with the main back-calculation vignette, this vignette requires functions in the FSA package maintained by the author and the lattice and doBy packages. These packages are loaded into R with

```
> library(FSA)
> library(lattice) # for pairs
> library(doBy) # for summaryBy
```

All analyses in this document use the West Bearskin Lake smallmouth bass (*Micropterus dolomieu*) data set used in Weisberg (1993). The West Bearskin Lake smallmouth bass data are found in the SMBassWB data file of the FSAdata package and can be read into R with,

```
> data(SMBassWB)
```

For the purposes of this example the analysis will focus on only those fish captured in 1990 as found from the year-at-capture and age-at-capture with,

```
> SMBassWByearclass <- SMBassWB$yearcap-SMBassWB$agecap
> wb90 <- Subset(SMBassWB,yearcap==1990)</pre>
```

1 Fitting the Various Linear Models

```
> wb90$logR <- log(wb90$radcap)
> wb90$logL <- log(wb90$lencap)</pre>
```

```
> # 0 forces not fitting intercept
> f1 <- g1 <- lm(lencap~0+radcap,data=wb90)</pre>
> f2 <- lm(radcap~lencap,data=wb90)</pre>
> f3 <- lm(radcap~lencap+agecap,data=wb90)</pre>
> f4 <- lm(logR~logL,data=wb90)</pre>
> ## next model does not converge with these data
> f4n <- nls(radcap~B*radcap^C, data=wb90, start=list(B=exp(coef(f4)[1]), C=coef(f4)[2]),</pre>
   control=list(maxiter=500,warnOnly=TRUE))
Warning:
          number of iterations exceeded maximum of 500
> ##
> f5 <- nls(radcap~((lencap-a)/b)^(1/c),data=wb90,start=list(a=0,b=exp(coef(f4)[1]/
     coef(f4)[2]),c=1/coef(f4)[2]))
> f6 <- lm(radcap~poly(lencap,2,raw=TRUE),data=wb90)</pre>
> # f7 is demonstrated with a cubic polynomial
> f7 <- lm(radcap~poly(lencap,3,raw=TRUE),data=wb90)</pre>
> f8 <- lm(radcap~logL,data=wb90)</pre>
> g2 <- lm(lencap~radcap,data=wb90)</pre>
```

```
> g3 <- lm(lencap~radcap+agecap,data=wb90)
> g4 <- lm(logL~logR,data=wb90)
> g4n <- nls(lencap~b*radcap^c,data=wb90,start=list(b=exp(coef(g4)[1]),c=coef(g4)[2]))
> g5 <- nls(lencap~a+b*radcap^c,data=wb90,start=list(a=0,b=exp(coef(g4)[1]),c=coef(g4)[2]))
> g6 <- lm(lencap~poly(radcap,2,raw=TRUE),data=wb90)
> # g7 is demonstrated with a cubic polynomial
> g7 <- lm(lencap~poly(radcap,3,raw=TRUE),data=wb90)
> g8lin <- lm(logL~radcap,data=wb90)
> g8 <- nls(lencap~exp(a+b*radcap),data=wb90,start=list(a=coef(g8lin)[1],b=coef(g8lin)[2]))</pre>
```

2 Peforming the Back-Calculations

Must reshape first ...

```
> wb90r <- gReshape(wb90,in.pre="anu")</pre>
> head(wb90r)
   species lake gear yearcap fish agecap lencap radcap logR logL prvAge anu
         SMB WB E 1990 482 1 75 1.511 0.4126 4.317 1 1.511
           SMB WB E 1990 768
                                                                      1 75 1.580 0.4574 4.317
1 71 1.487 0.3969 4.263
2
                                                                                                                                           1 1.580

      SMB
      WB
      E
      1990
      428
      1
      71
      1.487
      0.3969
      4.263

      SMB
      WB
      E
      1990
      478
      2
      116
      2.736
      1.0065
      4.754

      SMB
      WB
      E
      1990
      379
      2
      117
      3.055
      1.1168
      4.762

      SMB
      WB
      E
      1990
      477
      2
      111
      2.449
      0.8957
      4.710

                                                                                                                                           1 1.487
3
4
                                                                                                                                             1 1.606
                                                                                                                                    1 1.506
5
6
                                                                                                                                           1 1.321
```

```
> ##
> ## Back-calculating with BCM1 (Dahl-Lea)
> ( BCM1 <- bcFuns(1) )
function(Lc,Ri,Rc) { (Ri/Rc)*Lc }
<environment: 0x083105e0>
> wb90r$bcm1 <- with(wb90r,BCM1(lencap,anu,radcap))</pre>
> ##
> ## Back-calculating with BCM2 (Fraser-Lee)
> ( BCM2 <- bcFuns(2) )
function(Lc,Ri,Rc,a) { a+(Lc-a)*(Ri/Rc) }
<environment: 0x083a3b5c>
> ( a <- coef(g2)[1] )
(Intercept)
      41.65
> wb90r$bcm2 <- with(wb90r,BCM2(lencap,anu,radcap,a))</pre>
>
> ## Back-calculating with BCM3
> ( BCM3 <- bcFuns(3) )
function(Lc,Ri,Rc,LOp,ROp) { Lc+(Ri-Rc)*(Lc-LOp)/(Rc-ROp) }
<environment: 0x08478c2c>
> # Set biological intercept values
> LOp <- 20  # just made this up
> R0p <- 0.2
                      # this too
```

```
> wb90r$bcm3 <- with(wb90r,BCM3(lencap,anu,radcap,L0p,R0p))</pre>
>
> ##
> ## Back-calculating with BCM4
> ( BCM4 <- bcFuns(4) )</pre>
function(Lc,Ri,Rc,a,b) { (a+b*Ri)*Lc/(a+b*Rc) }
<environment: 0x0857f954>
> ( a <- coef(g2)[1] )</pre>
(Intercept)
      41.65
> ( b <- coef(g2)[2] )
radcap
27.36
> wb90r$bcm4 <- with(wb90r,BCM4(lencap,anu,radcap,a,b))</pre>
> ##
> ## Back-calculating with BCM6
> ( BCM6 <- bcFuns(6) )
function(Lc,Ri,Rc,A,B) { (Ri/Rc*(A+B*Lc)-A)/B }
<environment: 0x0726eac0>
> ( A <- coef(f2)[1] )</pre>
(Intercept)
    -1.304
> ( B <- coef(f2)[2] )</pre>
lencap
0.03537
> wb90r$bcm6 <- with(wb90r,BCM6(lencap,anu,radcap,A,B))</pre>
> ##
> ## Back-calculating with BCM7
> ( BCM7 <- bcFuns(7) )
function(Lc,Ri,Rc,agei,agec,a,b,c) { -a/b+(Lc+a/b+c/b*agec)*Ri/Rc-c/b*agei }
<environment: 0x07aee5a8>
> ( a <- coef(f3)[1] )</pre>
(Intercept)
    -1.331
> ( b <- coef(f3)[2] )</pre>
lencap
0.03596
> ( c <- coef(f3)[3] )</pre>
  agecap
-0.01924
> wb90r$bcm7 <- with(wb90r,BCM7(lencap,anu,radcap,prvAge,agecap,a,b,c))</pre>
> ## Back-calculating with BCM8
> ( BCM8 <- bcFuns(8) )
function(Lc,Ri,Rc,agei,agec,A,B,C) { (A+B*Ri+C*agei)/(A+B*Rc+C*agec)*Lc }
<environment: 0x07bd4e60>
```

```
> ( A <- coef(g3)[1] )</pre>
(Intercept)
                42.56
> ( B <- coef(g3)[2] )</pre>
radcap
  20.15
> ( C <- coef(g3)[3] )</pre>
agecap
 8.688
> wb90r$bcm8 <- with(wb90r,BCM8(lencap,anu,radcap,prvAge,agecap,A,B,C))
> ##
> ## Back-calculating with BCM9
> ( BCM9 <- bcFuns(9) )
function(Lc,Ri,Rc,c) { Lc*((Ri/Rc)^c) }
<environment: 0x0794d558>
> ( c <- coef(g4)[2] )</pre>
     logR
0.7672
> wb90r$bcm9 <- with(wb90r,BCM9(lencap,anu,radcap,c))</pre>
> ##
> ## Back-calculating with BCM10
> ( BCM10 <- bcFuns(10) )
function(Lc,Ri,Rc,c) { Lc*((Ri/Rc)^c) }
<environment: 0x078ce110>
> ( c <- coef(g4n)[2] )</pre>
0.7745
> wb90r$bcm10 <- with(wb90r,BCM10(lencap,anu,radcap,c))</pre>
>
> ##
> ## Back-calculating with BCM11
> ( BCM11 <- bcFuns(11) )
function(Lc,Ri,Rc,C) { Lc*((Ri/Rc)^(1/C)) }
<environment: 0x07594340>
> # would use f4n here but it did not converge for these data
> ( C <- coef(f4)[2] )</pre>
  logL
1.263
> wb90r$bcm11 <- with(wb90r,BCM11(lencap,anu,radcap,C))</pre>
>
> ##
> ## Back-calculating with BCM13
> ( BCM13 <- bcFuns(13) )</pre>
function(Lc,Ri,Rc,L0,R0,a) \ \{ \ a \ + \ exp(log(L0-a) \ + \ ((log(Lc-a)-log(L0-a))*(log(Ri)-log(R0)))/(log(Rc)-a) \ + \ ((log(Lc-a)-log(L0-a))*(log(Ri)-log(Ri)-log(Ri)-a)) \ + \ ((log(Lc-a)-log(L0-a))*(log(Ri)-log(Ri)-a)) \ + \ ((log(Lc-a)-log(Ri)-log(Ri)-a)) \ + \ ((log(Lc-a)-log(Ri)-a)) \ + \ ((log(Lc-a)-log(Ri)-a)) \ + \ ((log(Ri)-log(Ri)-a)) \ + \ ((log(Ri)-log(Ri)-a))
<environment: 0x0734c91c>
> ( a <- coef(g5)[1] )
           а
12.56
```

```
> # arbitrarily choose RO to be smallest (anu)lus measurement
> ( R0 <- min(wb90r$anu) )</pre>
[1] 0.8422
> # LO is point on g5 line corresponding to RO
> ( L0 <- predict(g5,data.frame(radcap=R0)) )</pre>
[1] 50.88
> wb90r$bcm13 <- with(wb90r,BCM13(lencap,anu,radcap,L0,R0,a))</pre>
> ##
> ## Back-calculating with BCM14
> ( BCM14 <- bcFuns(14) )
function(Lc,Ri,Rc,L0p,R0p,a) \ \{ \ a \ + \ exp(log(L0p-a) \ + \ ((log(Lc-a)-log(L0p-a))*(log(Ri)-log(R0p)))/(log(Ri)-log(R0p))) \ \} \ \}
<environment: 0x06f6ee3c>
> # Set biological intercept values (both are made up for this example)
> L0p <- 10
> R0p <- 0.2
> # Perform V&M g5 and f5 regressions via nls but with biological intercepts
> g5m <- nls(lencap~L0p-b*R0p^c+b*radcap^c,data=wb90,
            start=list(b=exp(coef(g4)[1]),c=coef(g4)[2]))
> f5m <- nls(radcap~((lencap-L0p-b*R0p^c)/b)^(1/c),data=wb90,</pre>
            start=list(b=exp(coef(f4)[1]/coef(f4)[2]),c=1/coef(f4)[2]))
>
> # extract parameter values from the L-R and R-L regressions in order to compute a
> b1 \leftarrow coef(g5m)[1]; c1 \leftarrow coef(g5m)[2]
> a1 <- L0p-b1*R0p^c1
> b2 <- coef(f5m)[1]; c2 <- coef(f5m)[2]
> a2 <- L0p-b2*R0p^c2
> # used as.numeric() to strip attribute which was labeled as b
> ( a <- as.numeric((a1+a2)/2) )</pre>
[1] -3.067
>
> wb90r$bcm14 <- with(wb90r,BCM14(lencap,anu,radcap,L0p,R0p,a))
> ##
> ## Back-calculating with BCM15
> ( BCM15 <- bcFuns(15) )
function(Lc,Ri,Rc,a,b,c) { (a+b*Ri^c)/(a+b*Rc^c)*Lc }
<environment: 0x07b05670>
> ( a <- coef(g5)[1] )</pre>
    а
12.56
> ( b <- coef(g5)[2] )</pre>
    b
44.19
> ( c <- coef(g5)[3] )
0.8298
> wb90r$bcm15 <- with(wb90r,BCM15(lencap,anu,radcap,a,b,c))</pre>
>
> ## Back-calculating with BCM16
> ( BCM16 <- bcFuns(16) )
```

```
function(Lc,Ri,Rc,a,b,c) { a+(Lc-a)*((Ri/Rc)^c) }
<environment: 0x07a48f28>
> ( a <- coef(f5)[1] )</pre>
   a
19.49
> ( b <- coef(f5)[2] )</pre>
   b
38.03
> (c < coef(f5)[3])
     C
0.8931
> wb90r$bcm16 <- with(wb90r,BCM16(lencap,anu,radcap,a,b,c))</pre>
> ##
> ## Back-calculating with BCM17
> ( BCM17 <- bcFuns(17) )
function(Lc,Ri,Rc,a,b,c) { (a+b*Ri+c*(Ri^2))/(a+b*Rc+c*(Rc^2))*Lc }
<environment: 0x076fed2c>
> ( a <- coef(g6)[1] )</pre>
(Intercept)
       27.9
> ( b <- coef(g6)[2] )</pre>
poly(radcap, 2, raw = TRUE)1
> ( c <- coef(g6)[3] )</pre>
poly(radcap, 2, raw = TRUE)2
> wb90r$bcm17 <- with(wb90r,BCM17(lencap,anu,radcap,a,b,c))</pre>
>
> ##
> ## Back-calculating with BCM18
> ( BCM18 <- bcFuns(18) )
function(Lc,Ri,Rc,a,b,c) {
        cf1 <- b
        cf2 <- c
        Li <- numeric(length(Lc))</pre>
        for (i in 1:length(Li)) {
          cf0 <- a-((Ri[i]/Rc[i])*(a+b*Lc[i]+c*Lc[i]^2))
          roots <- Re(polyroot(c(cf0,cf1,cf2)))</pre>
          Li[i] <- roots[which(sign(roots)==1)]</pre>
        }
        Li
      }
<environment: 0x07430e8c>
> ( a <- coef(f6)[1] )</pre>
(Intercept)
    -0.8778
> ( b <- cf1 <- coef(f6)[2] )</pre>
poly(lencap, 2, raw = TRUE)1
                      0.03066
```

```
> ( c <- cf2 <- coef(f6)[3] )</pre>
poly(lencap, 2, raw = TRUE)2
                    1.167e-05
> wb90r$bcm18 <- with(wb90r,BCM18(lencap,anu,radcap,a,b,c))</pre>
> ##
> ## Back-calculating with BCM19
> ( BCM19 <- bcFuns(19) )
function(Lc,Ri,Rc,a) { # a must be a vector of coefficients from the polynomial regression
        exps <- 0:(length(a)-1)
        Li <- numeric(length(Lc))</pre>
        for (i in 1:length(Lc)) {
          num <- sum( a*Ri[i]^exps )</pre>
          denom <- sum( a*Rc[i]^exps )</pre>
          Li[i] <- num/denom*Lc[i]
        }
        Li
      }
<environment: 0x07d73b08>
> ( a <- coef(g7) )</pre>
                  (Intercept) poly(radcap, 3, raw = TRUE)1
                     30.84098
                                                    31.06255
poly(radcap, 3, raw = TRUE)2 poly(radcap, 3, raw = TRUE)3
                     -0.13044
                                                    -0.01871
> wb90r$bcm19 <- with(wb90r,BCM19(lencap,anu,radcap,a))</pre>
>
> ##
> ## Back-calculating with BCM20
> ( BCM20 <- bcFuns(20) )</pre>
function(Lc,Ri,Rc,a) { # a must be a vector of coefficients from the polynomial regression
        exps \leftarrow 0:(length(a)-1)
        Li <- numeric(length(Lc))
        for (i in 1:length(Li)) {
          if (Ri[i] == Rc[i]) { Li[i] <- Lc[i] }
          else {
            cf <- a
            cf[1] <- cf[1] - Ri[i]/Rc[i]*sum(a*Lc[i]^exps)
            roots <- Re(polyroot(cf))</pre>
            roots <- roots[which(sign(roots)==1)]</pre>
                                                                  # find only positive roots
            roots <- roots[which(roots<=Lc[i])]</pre>
                                                                  # only find root less than lencap
            ifelse(length(roots)!=1,Li[i] <- NA,Li[i] <- roots)</pre>
        }
        Li
      }
<environment: 0x077aee7c>
> ( a <- coef(f7) )</pre>
                  (Intercept) poly(lencap, 3, raw = TRUE)1
                    1.790e-02
                                                   1.535e-02
poly(lencap, 3, raw = TRUE)2 poly(lencap, 3, raw = TRUE)3
                    9.316e-05
> wb90r$bcm20 <- with(wb90r,BCM20(lencap,anu,radcap,a))</pre>
```

```
> ##
> ## Back-calculating with BCM21
> ( BCM21 <- bcFuns(21) )
function(Lc,Ri,Rc,a,b) { exp(a+b*Ri)/exp(a+b*Rc)*Lc }
<environment: 0x07037c94>
> ( a <- coef(g8)[1] )</pre>
    а
4.485
> ( b <- coef(g8)[2] )</pre>
     b
0.1317
> wb90r$bcm21 <- with(wb90r,BCM21(lencap,anu,radcap,a,b))</pre>
> ##
> ## Back-calculating with BCM22
> ( BCM22 <- bcFuns(22) )
function(Lc,Ri,Rc,a) { exp(a+(log(Lc)-a)*Ri/Rc) }
<environment: 0x06e15c68>
> (a \leftarrow -coef(f8)[1]/coef(f8)[2])
(Intercept)
      4.353
> wb90r$bcm22 <- with(wb90r,BCM22(lencap,anu,radcap,a))</pre>
```

3 Some Comparisons

```
> means <- summaryBy(bcm1+bcm2+bcm3+bcm4+bcm6+bcm7+bcm8+bcm9+bcm10+
                  bcm11+bcm13+bcm14+bcm15+bcm16+bcm17+bcm18+bcm19+bcm20+
                  bcm21+bcm22~prvAge,data=wb90r,FUN=mean,na.rm=TRUE,keep.names=TRUE)
> round(means,0)
 prvAge bcm1 bcm2 bcm3 bcm4 bcm6 bcm7 bcm8 bcm9 bcm10 bcm11 bcm13 bcm14 bcm15 bcm16
     1 50
             79
                 59 79 75 75 79 66 66
                                                 64
                                                       69
                                                            60 69
                                                                      70
2
        97 114 102 114 112 112 114 111
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3
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4
      4 157 173 162 173 171 171 173 175
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      5 190 201
                 193 201 200
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 bcm17 bcm18 bcm19 bcm20 bcm21 bcm22
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                   235
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                   282
                        271
8
   286
        284
              287
                              268
9
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                        314
                              314
```

```
> ( ns <- summaryBy(bcm1+bcm2+bcm3+bcm4+bcm6+bcm7+bcm8+bcm9+bcm10+
                    bcm11+bcm13+bcm14+bcm15+bcm16+bcm17+bcm18+bcm19+bcm20+
                    bcm21+bcm22~prvAge,data=wb90r,FUN=length,keep.names=TRUE) )
  prvAge bcm1 bcm2 bcm3 bcm4 bcm6 bcm7 bcm8 bcm9 bcm10 bcm11 bcm13 bcm14 bcm15 bcm16
                181
                     181
                           181
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  bcm17 bcm18 bcm19 bcm20 bcm21 bcm22
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                 181
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1
    181
2
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                 178
                        178
                              178
                                     178
3
    155
           155
                 155
                        155
                              155
                                     155
4
     71
                  71
                         71
                               71
                                      71
            71
5
     64
            64
                  64
                         64
                               64
                                      64
6
     64
            64
                  64
                         64
                                64
                                      64
7
     50
            50
                  50
                         50
                                50
                                      50
      2
             2
                   2
                          2
                                 2
                                       2
8
      2
             2
                   2
                          2
                                 2
                                       2
9
```

Suppose we want to compare the mean length-at-age computed with the BCM4, BCM6, BCM7, BCM8, BCM14, BCM19, and BCM20 models

```
bcm4 bcm6 bcm7 bcm8 bcm14 bcm19 bcm20
          75
               75
                     79
                           60
                                  73
1
    79
                                         64
2
                           107
   114
        112
              112
                   114
                                 112
                                        110
3
   147
         146
              146
                   146
                           144
                                 147
                                        146
4
   173
         171
              171
                    173
                           170
                                 174
                                        172
5
   201
         200
              200
                    202
                          200
                                 203
                                        201
6
   235
        235
              235
                    235
                          236
                                 237
                                        235
7
   269
        269
              269
                    269
                          269
                                 269
                                        269
8
   283
        283
              283
                    284
                          284
                                 287
                                        282
9
   314
        314
              314
                   314
                          314
                                 314
                                        314
```

 \dots against each other with a red line showing perfect agreement \dots

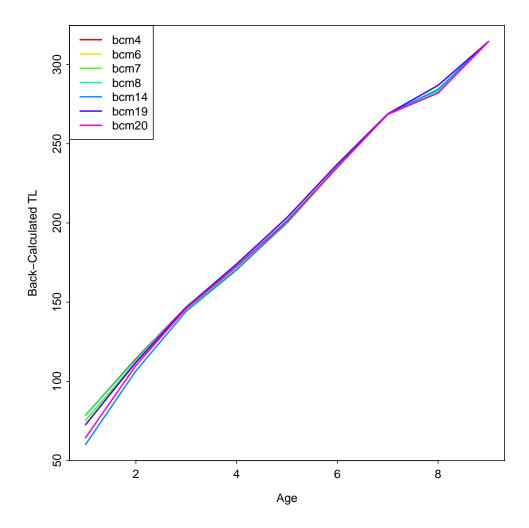


Figure 1. Mean back-calculated lengths-at-age for West Bearskin Lake smallmouth bass for a variety of pairs of models.

References

Vigliola, L. and M. Meekan. 2009. Tropical Fish Otoliths: Information for Assessment, Management, and Ecology, chapter The back-calculation of fish growth from otoliths, pp. 174–211. Number 11 in Reviews: Methods and Technologies in Fish Biology and Fisheries, Springer. 1

Weisberg, S. 1993. Using hard-part increment data to estimate age and environmental effects. Canadian Journal of Fisheries and Aquatic Sciences 50(6):1229–1237. 1

Reproducibility Information

Version Information

Compiled Date: Mon Dec 16 2013
Compiled Time: 9:35:28 PM
Code Execution Time: 7.6 s

R Information

• R Version: R version 3.0.2 (2013-09-25)

• **System:** Windows, i386-w64-mingw32/i386 (32-bit)

- Base Packages: base, datasets, graphics, grDevices, methods, splines, stats, utils
- Other Packages: doBy_4.5-10, FSA_0.4.3, knitr_1.5.15, lattice_0.20-24, MASS_7.3-29, survival_2.37-4
- Loaded-Only Packages: bitops_1.0-6, car_2.0-19, caTools_1.16, cluster_1.14.4, evaluate_0.5.1, formatR_0.10, Formula_1.1-1, gdata_2.13.2, gplots_2.12.1, grid_3.0.2, gtools_3.1.1, highr_0.3, Hmisc_3.13-0, KernSmooth_2.23-10, lme4_1.0-5, Matrix_1.1-0, minqa_1.2.1, multcomp_1.3-1, mvtnorm_0.9-9996, nlme_3.1-113, nnet_7.3-7, plotrix_3.5-2, quantreg_5.05, sandwich_2.3-0, sciplot_1.1-0, SparseM_1.03, stringr_0.6.2, tools_3.0.2, zoo_1.7-10
- Required Packages: FSA, lattice, doBy and their dependencies (car, gdata, gplots, graphics, grDevices, grid, Hmisc, knitr, lme4, MASS, Matrix, multcomp, nlme, plotrix, quantreg, sciplot, stats, survival, utils)