TÉCNICO LISBOA

VIENA

Veículo Inteligente Elétrico de Navegação Autónoma

Documentation Guide

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Contents

List of Tables

List of Figures

Nomenclature

intrinsic	Intrinsic rotation means that rotation is applied about an axis of the moving frame .
polyfit	Polynomial fit function available in Matlab®.
pure quaternion	Pure quaternion is a quaternion with real part equal to zero.

Acronyms

9DOF	Nine Degrees of Freedom.
ADC	Analog to Digital Converter.
AHRS	Attitude and Heading Reference System.
AIR	Accumulator insulation relays.
AMS	Accumulator Management System.
AP	Access Point.
BMS	Battery Management System.
CAN	Controller Area Network.
CEP	Circular error probable.
DC	Direct Current.
DHCP	Dynamic Host Configuration Protocol.
DNS	Domain Name System.
ECEF	Earth Centered, Earth Fixed.
EEPROM	Electrically-Erasable Programmable Read-Only Memory.
ENU	East North Up.
EPOS	Easy Positioning System.
FST Lisboa	Formula Student Team Lisboa.
GNSS	Global Navigation Satellite System.
I^2C	Inter-Integrated Circuit bus.
IC	Integrated Circuit.
IMU	Inertial Measurement Unity.
IST	Instituto Superior Técnico.
LiPo	Li-ion/Polymer.
MAC	Media Access Control.
MARG	Magnetic Angular Rate and Gravity.
MCU	Microcontroller Unit.
MEMS	Microelectromechanical systems.
MQTT	Message Queue Telemetry Transport.
OS	Operating System.

PCB	Printed Circuit Board.
PID	Proportional Integral Derivative.
qc	Quadrature counters.
QoS	Quality of Service.
Rpi	Raspberry PI.
RTC	Real Time Clock.
SBC	Single Board Computer.
SoC	System on Chip.
SPI	Serial Peripheral Interface bus.
VIENA	Veiculo Inteligente Elétrico de Navegação Autónoma.
WGS84	World Geodetic System.

Chapter 1

Introduction

Instituto Superior Técnico (IST) is currently developing research in autonomous electrical vehicles, namely converting from commercial vehicles with upgraded power management. This provides a motivating/attracting setup for new students and a testbed for industry solutions and it is the main motivation for this work.

The main goal of the project is a conversion of an electrical car (Fiat Elettra) property of IST into an autonomous vehicle as framework for future projects or research in this field and also energy efficiency. Within the conversion, researchers, student and collaborators knowledge acquired during academic cycle is put into test and evaluated in a real situation.

With environmental issues and technological waste in mind, this project has also been focused on the reuse of parts and material from other IST projects by the simple fact that they have been replaced by improved versions or will no longer serve the current goals of those projects. Not only it is given a new propose for those parts but it will also allow the cost reduction.

This guide aims to be auxiliary documentation and future memory source as part of the IST project named Veiculo Inteligente Elétrico de Navegação Autónoma (VIENA) and as well as final report for fellowship BL43/2018.

Although all the instructions are given based on Linux operating system, they should be similar to any other Operating System (OS) and the majority of code developed is made in Python, intending to be as much cross-platform as possible.

1.1 Guide Outline

This documentation guide is organized in five main chapters, Code guidelines, server, batteries and controllers which include steering controller and power train controller. In chapter code guidelines is described suggested and used assumption especially focused in code structuring and tools used in development. In the server is provided information about the used hardware, designed pieces, software configuration needed to get started and connections. In controllers will be reported mainly hardware controllers and software necessary to connect, configure or communicate with it. The used controllers

are a Maxon Easy Positioning System (EPOS) device to control the steering wheel and the Siemens CU-320P with companion frequency inverter for controlling the motor of the car. The battery chapter will focus mainly on the high voltage Direct Current (DC) pack, necessary as a supply for frequency inverter.

1.2 Contributions

During the fellowship BL43/2018, it was made the main contributions:

1. Development of 3D printed parts for allowing the control of steering wheel without disassembling or violating the integrity of steering shaft column
2. Development of a library in Python based on CAN bus protocol to enable interconnection between software and hardware to control the steering wheel.
3. Development of prototype circuit to add CAN communication for main computer
4. Development and design of PCB for future CAN communication to replace the protoboard for main computer
5. Identification of the function that relates the steering wheel position with angle of the front wheel in a bicycle model of the car.
6. Mounting of available sensors (two GNSS unities and one IMU 9DOF)
7. Updated code related with MARG sensor.
8. Updated code related with GNSS unities.

Although not initially planned, but because the change of hardware and/or adversities found during the fellowship, following additional work was also contributed:

1. Study of connections required for the main battery pack.
2. Study of software used for management of main battery pack.
3. Study of hardware necessary for management of main battery pack.
4. Study and initial software development for inverter received from FST Lisboa
5. Creation of an headless structure and an AP station based on Rpi to communicate with vehicle
6. Initial development of an MQTT based design to control the vehicle or check its status.
7. Development of library to interact with Schneider Altivar 71 (abandoned due to change of inverter)
8. Developement of library to interact with Siemens CU320-2DP and respective motor modules

Main code contributions are available under Github repository in https://github.com/brtiberio/VIENA and will be kept up to date as soon as possible. The developed 3D pieces are also present in that repository and the companion drawings are shown in this guide also. The developed PCB schematics and board layouts are also presented in this guide.

From initial proposed planned was not been made the calibration of Magnetic Angular Rate and Gravity (MARG) sensors neither the respective fusion filter with Global Navigation Satellite System (GNSS) sensor because is waiting for approval the acquisition of more recent sensors, which are expected to arrive in the end of year. However, for future reference, the current sensors are already installed and is

also included a small description of how the calibration would be done in chapter 5, if necessary. The code to interact with both sensors are also available in appendix as well as online here.

Chapter 2

Code Guidelines

In this chapter is described the main guidelines used for coding and documentation as well as relevant suggestions. Since the majority of code is developed in Python, the guidelines are provided for that language. However similar suggestion may apply for the other languages cases. Here follows a list of sugestions:

Git

The first suggestion is the code version control system, Git. It has a lot integrations with majority of IDE's and have lot of free tools to manage it. It allows easy contributions from multiple users. Documentation and guides to become familiar with it can be found at try.github.io

Python3

Since Python core team is dropping support for python 2.7.x in 2020 [1] and some of important package developers are also dropping support for it [2], the chosen **version is the 3.X.**

Use virtual environment

Typically, every Linux distribution uses python to run critical routines. Perturbing the main ecosystem of python packages should be avoided, at least during development phase. Raspbian is no exception, so it is suggested to use virtual environments. It is used to create a isolated local installation in the directory you are working. Since version 3.5 the official recommended tool for creating virtual environments is the venv [3]. To create a virtual environment use the following console command `python3 -m venv /path/to/new/virtual/environment` or assuming the user is currently in desired local path, simplify to `python3 -m venv .` To activate/deactivate the local environment follow the specification accordingly to used OS as present in table 2.1, using the same assumption as before. After activation, the shell prefix will change from the default to `(<path of venv>)` which is a easy away to check if environment is active or not.

Requirements files (requirements.txt)

Requirement files are an easy away to install all the requisites necessary to run the code and ensure repeatability of installations. Unless any particular reason, a restriction of any package version should be avoided. Requirements file can be as simple as a list of necessary packages or

more complex struture, if needed [4]. Installation of requirements is done by running the following command `pip install -r requirements.txt`

Google style docstrings

A good documentation is a key point for keeping good readability of a project. Docstrings format from Google Style Guide [5] is adopted. Many projects can fail from bad documentation.

Sphinx with automation

Similar to previous point, sphinx will allow the auto documentation generation from code. Is a popular tool for creating documentation and is used also in readthedocs.org, that allows to integrate documentation update with commits in the three main git repository management services, GitHub, Bitbucket, and GitLab. Using autodoc and napoleon extension allow an easy maintenance of code documentation.

Argparse

Use argparse to create clean and readable argument handling if necessary. It auto generates help, description and handles unknown options.

Logging

Since the main intention is to run programs in a headless computer, the logging module should be used instead of typical print() function. Not only it helps keep tracking of events defined in code, but also keeps track of other modules events. It also allows the creation of multiple destinations using the handlers and each handler can have its own format. Typical handlers used in project are files, console and websockets (currently only in development branchs)

Shell	Activate	Deactivate
	POSIX	
bash/zsh	source ./bin/activate	deactivate
fish	source ./bin/activate.fish	deactivate
csh/tcsh	source ./bin/activate.csh	deactivate
	Windows	
cmd	.\Scripts\activate.bat	deactivate
PowerShell	.\Scripts\Activate.ps1	deactivate

Table 2.1: Activation/deactivation of venv OS specific

Chapter 3

Main Server configuration

In order to control the current features already developed and used in the car it is used a Raspberry PI (currently version 3 model B). The Raspberry PI, from now on denoted as Rpi, is a Single Board Computer (SBC) affordable and low power, widely used among community and developed by Raspberry Pi Foundation. Figure 3.1 show the relevant parts of Rpi and also the pinout labels.

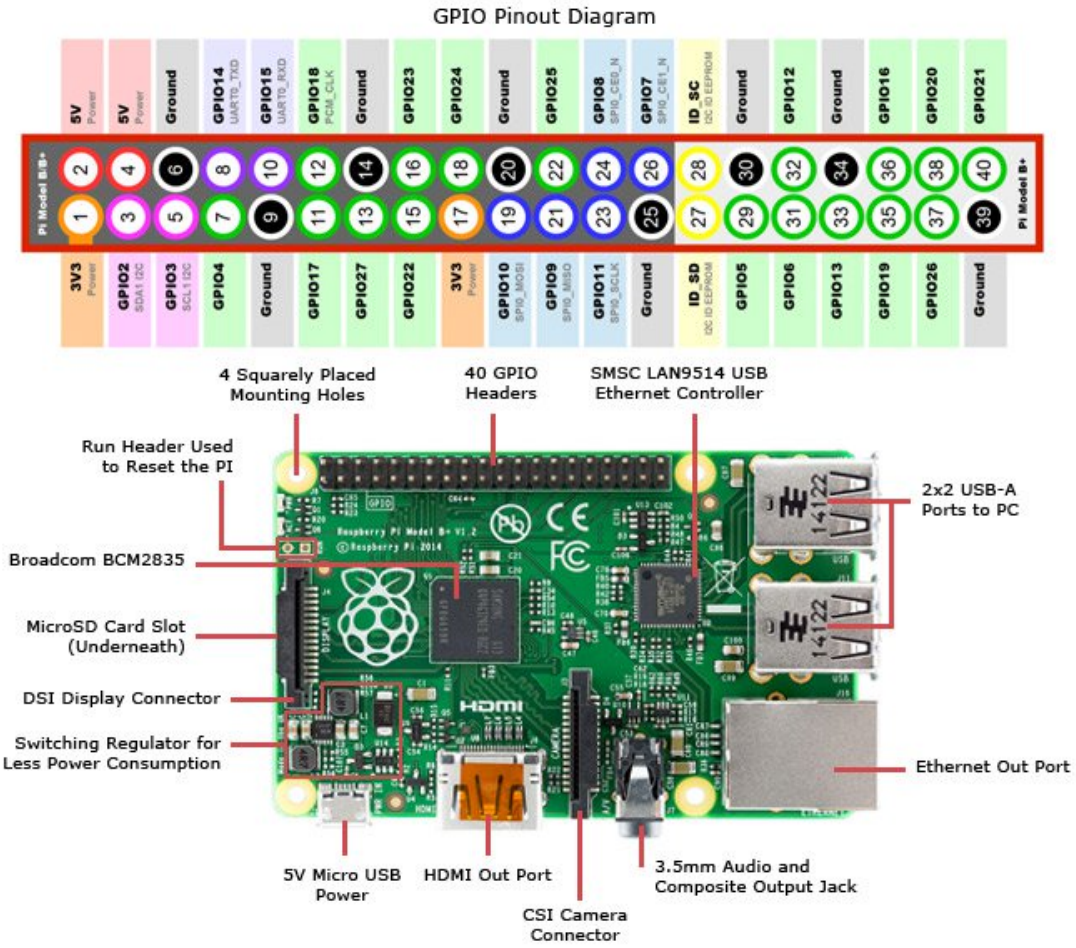


Figure 3.1: Pinout labels for RaspberryPi 3 (source)

3.1 Requirements

For using the SBC it is required the following hardware:

- **Raspberry Pi SBC** Recommended version at least 3 since it has a built in wifi.
- **MicroSD card** Recommended with 8Gb capacity at least.
- **Power Supply** Recommended 2.5 Amps . While developing, it is used as the main power for the SBC.
- **Host computer (any OS)** with internet and ability to read MicroSD cards.
- **Ethernet cable** for connecting to router/switch for internet access. It can also be used an crossover cable connecting directly to PC if it is able to share internet connection.

3.2 Initial Preparation

This preparation will focus on providing instructions to a minimal headless setup. For this reason, the recommended OS image version is the Raspbian Lite.

For this step it is recommended to be used the Etcher software for burning the OS image into microSD card. It is assumed the user is familiar with ssh capable software, for example Putty. The next steps are mainly based in the documentation guide provided by [6].

1. Download the OS image, Raspbian Lite version in here
2. Connect the MicroSD to host computer.
3. Open Etcher and:
   (a) Select OS image or zip file that have been downloaded.
   (b) Select the SD card you wish to write your image to.
   (c) Review your selections and click 'Flash!' to begin writing data to the SD card.
   (d) after successful write, continue to next step.
4. From microSD card, open the boot partition.
5. Create a new blank file with name "ssh" without extension. This will allow to enable the ssh daemon at first boot time.
6. Remove card from host computer and insert on raspberry PI.
7. Plug in the Ethernet cable and connect the Rpi to the same local network as host computer.
8. Plug in the power supply to Rpi.

If everything went as expected, the Rpi will start to boot and prepare the first setup. It will be seen led light blinking indicating activity. After a few minutes, it should be possible to access it remotely via ssh

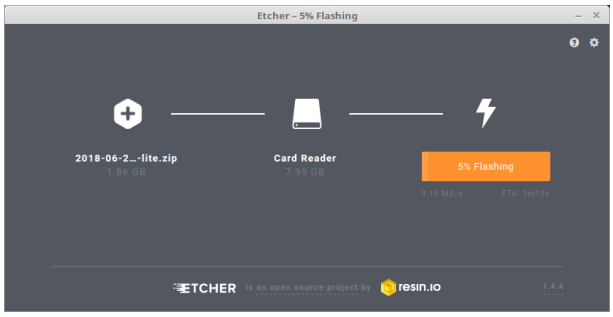


Figure 3.2: Etcher flashing image to microSD card

3.2.1 Remote access

The next step is to find the ip address of the Rpi. For example, in linux terminal type `arp -a` . In figure 3.3 is seen an output example. In red stroke is shown the Media Access Control (MAC) address of a Rpi. Every MAC is unique and the first three bytes are fixed in every Rpi wich correspond to organizationally unique identifier [7] associated to Raspberry Pi Foundation, B8:27:EB [8].

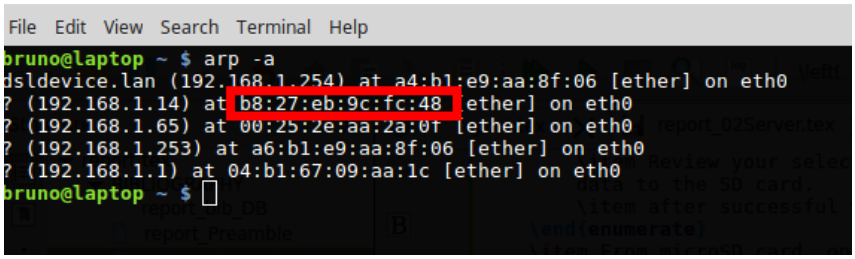


Figure 3.3: arp -a command example output

Perform the first login with using the default login details as shown in table 3.1. Using the discovered ip for the Rpi, in Linux, the first login may be performed using `ssh pi@<ip-of-Rpi>` command and entering the default password.

username:	pi
password:	raspberry

Table 3.1: Default login details for Rpi

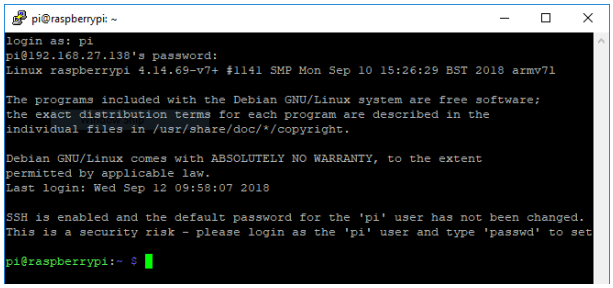


Figure 3.4: SSH sucessfull login

3.2.2 Initial update and configuration

If the user as been granted with permission to login, the next steps are used to perform a few tweaks. To do that user must use the command `sudo raspi-config`. Example output is seen in figure 3.5.

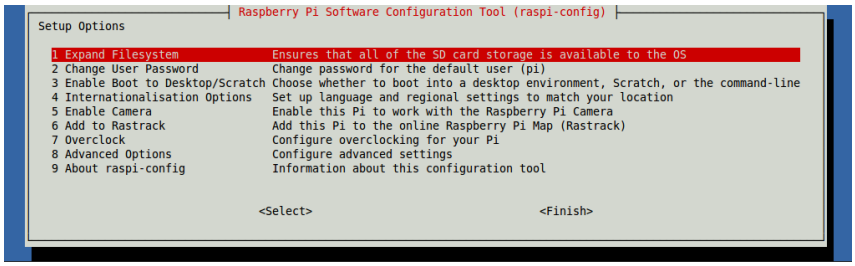


Figure 3.5: Raspi-config example output

It is recommended to configure the following:

- Set Keyboard Layout
- Update to lastest software
- Set Timezone
- Set language [optional]
- Change default login password
- Configure Wifi-zone [if present]

If you are connected directly to a switch via Ethernet cable, skip wifi configuration.

- Enable Serial Peripheral Interface bus (SPI) for Controller Area Network (CAN) controller
- Enable Inter-Integrated Circuit bus (I^2C) for RTC
- Set hostname
- change default password
- change memory for GPU

The current settings are presented in table 3.2.

Username:	pi
Password:	fiatelettra
Hostname:	raspberrypi
wait for network at boot:	no
Language:	en_GB.UTF-8 UTF-8
Timezone:	Europe → Lisbon
Keyboard layout:	pt_PT
WIFI country:	PT_Portugal
SPI:	on
I2C:	on
Memory split:	16 (minimum since is running headless)

Table 3.2: Suggested details for Rpi

After successfully changed the settings, perform a full update and upgrade by running:

```
sudo apt update && sudo apt upgrade -y
```

3.3 Prepare CAN interface

The current protoboard uses the Integrated Circuit (IC) MCP2515 as CAN network controller and MCP2551 as CAN transceiver. Figure 3.7 shows the used protoboard with highlighted connections names and parts.

The schematic circuit implemented in the protoboard is present in figure 3.6. Current raspbian kernel, automatically support the can interaction via SPI to IC MCP2515, making it available via SocketCAN. To enable that, it is necessaries to configure MCP2515 driver on device tree overlay and install the can-utils package.

- Install can-utils using `sudo apt install can-utils`
- Enable MCP2515 overlay by using `sudo nano /boot/config.txt` and append at end:

```
#CAN bus controllers
dtoverlay=mcp2515-can0,oscillator=16000000,interrupt=25
dtoverlay=spi-bcm2835
```

- To enable the interface at boot time, use `sudo nano /etc/network/interfaces` and append at end:

```
auto can0
iface can0 inet manual
  pre-up /sbin/ip link set can0 type can bitrate 1000000 \
  triple-sampling on restart-ms 10
  up /sbin/ifconfig can0 up
  down /sbin/ifconfig can0 down
```

This will enable the CAN interface at boot time with the setting present in table 3.3.

The protoboard is considered temporary and new board as been designed and projected to include not only a CAN controller but also a Real Time Clock (RTC) chip, a battery holder for RTC chip and a DC-DC converter to power Rpi from 12V battery pack. In figure 3.8 is show the proposed and developed circuit for replacing the protoboard. The respective schematic is present in appendix D. Suggested board was designed in Eagle Software and files are also included in the Github repository.

For connecting the protoboard please refer to figure 3.1 to see the respective pins in the Rpi side.

3.4 Additional packages installation

The following list describes additional package installation that are currently used or are planned to be used.

python3-pip

Required to enable pip manager.

python3-venv

To enable the creation of virtual environments.

libatlas-base-dev

Required to install numpy package.

mosquitto

Local Message Queue Telemetry Transport (MQTT) broker used currently in development branch. It might be useful to install also the `mosquitto-clients` .

build-essential

Required if needed to compile anything.

git Add git support to raspbian.

nginx

Local lightweight web server application used to control or see current status of vehicle (in development)

ufw Firewall interface to improve security.

dnsmasq

Provides network infrastructure for small networks as Domain Name System (DNS), Dynamic Host Configuration Protocol (DHCP). Will be used to configure Rpi as an Access Point (AP).

hostapd

Daemon for configuring and enabling the AP

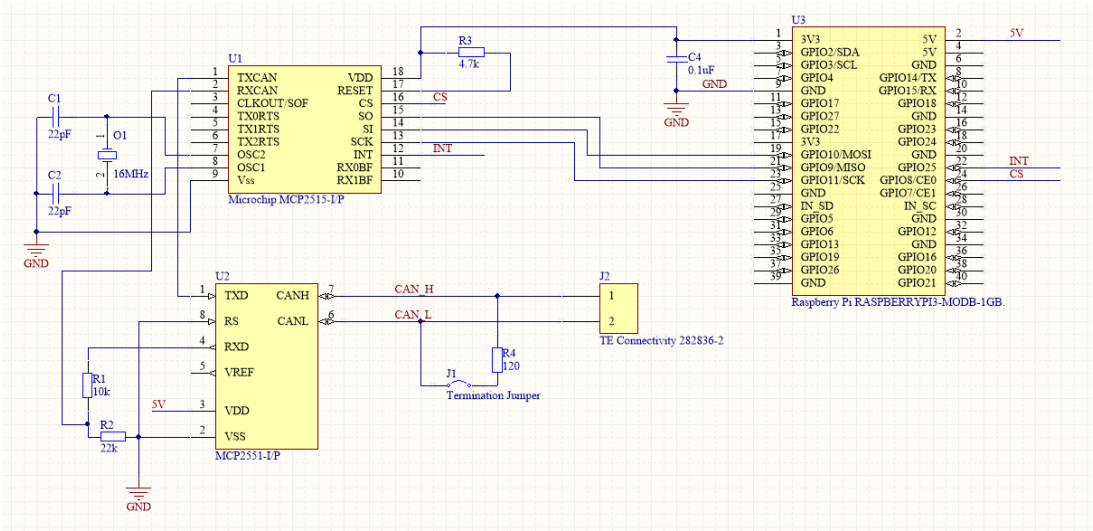


Figure 3.6: CAN protoboard schematic

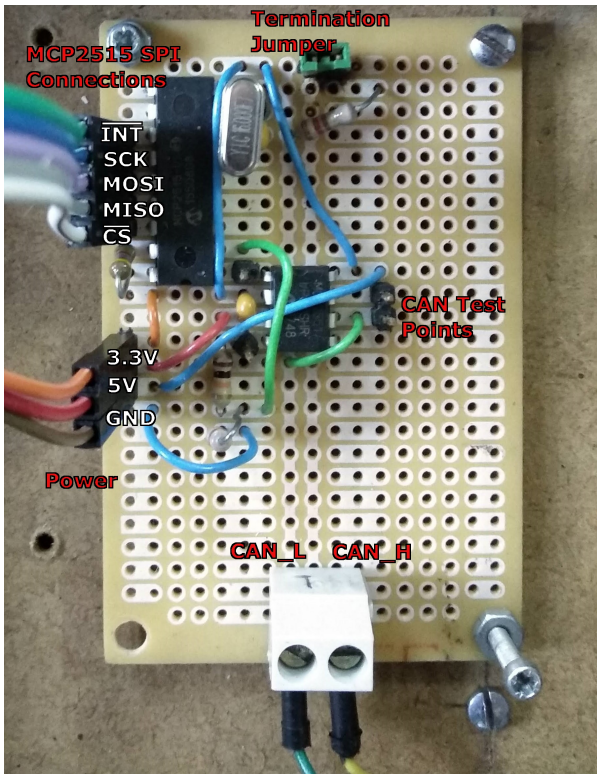


Figure 3.7: Protoboard designed for CAN interface

Parameter	Value
Bitrate	1Mbps
Triple Sampling	on
Sampling point	0.75
Restart	10ms

Table 3.3: CAN used settings

3.5 Post-Installation Procedures

After installing the recommended packages, user should perform several configurations. In this section is described each of them.

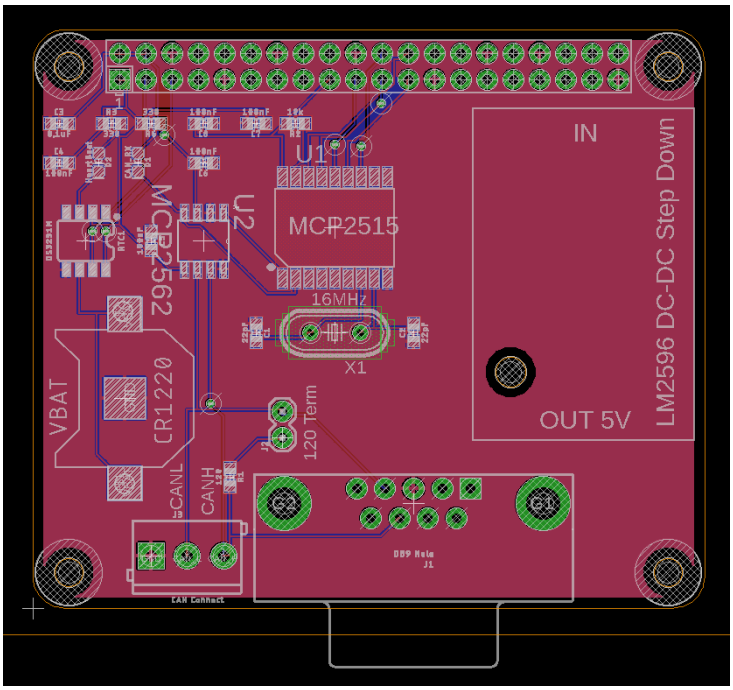


Figure 3.8: Proposed CAN interface board for future use

3.5.1 Adding user to groups

After adding user to any group, **a logout must be performed to changes take effect**. Changes can be confirmed by using the command `groups` that prints the groups current user is in.

www-data

Grant user ability to perform changes on /var/www. Run `sudo adduser pi www-data`

dialout

Grant user ablility to use ports. Run `sudo adduser pi dialout`

3.5.2 Configuring MQTT Broker

Current and planned development roadmap use MQTT brocker to change messages between user or high level software and hardware interface. It is also used websockets and in this section will be shown how to enable it. The current used broker is mosquitto. If not already installed, use:
`sudo apt install mosquitto`
After installation edit mosquitto.conf by using `sudo nano /etc/mosquitto/mosquitto.conf` and add an additional port for websockets protocol. If advanced configuration is need refer to [9]. In order to use mosquitto with Quality of Service (QoS) of 1 or 2 and accept large queues, it was increase maximum queued messages to 10000. Also, since it is not required, persistence file was disabled.

```
pid_file /var/run/mosquitto.pid
persistence false
persistence_location /var/lib/mosquitto/

log_dest file /var/log/mosquitto/mosquitto.log

include_dir /etc/mosquitto/conf.d

port 1883
listener 8080
protocol websockets

# max_inflight_messages 0
max_queued_messages 10000
```

Since official repository did not have the latest release of mosquitto, it was necessary to manually update it using:

```
wget http://repo.mosquitto.org/debian/mosquitto-repo.gpg.key
```

```
sudo apt-key add mosquitto-repo.gpg.key
cd /etc/apt/sources.list.d/
sudo wget http://repo.mosquitto.org/debian/mosquitto-stretch.list
sudo apt update
sudo apt upgrade
```

In order to discuss future implementations it was tested the ability of using the MQTT interface for fast rate messages. For that, in table 3.4 are shown different approaches using local vs online brokers and implementation on Rpi vs local laptop (Lenovo T480).

As summary, test conditions are as follow:

- 1000 messages sent, using an Int32 with the number of message as payload.
- Same QoS in both ends.
- Using same PC to run the sender and receiver clients (Lenovo T480)
- Comparison between local MQTT broker (mosquitto), running in RaspberryPI 3 and Laptop, as well as online servers.
- Mean of 5 consecutive tests.
- Transport used is websockets in both clients.

Scripts used for testing can be seen in VIENA-IST/HighLevelCommBenchMarks repository.

3.5.3 Configuring Rpi as AP

Use only if necessary and not working with an external router.

While in development user is advised to use ethernet connection between development PC and Rpi, it is useful to configure Rpi as an AP so users can connect to it using wifi in field environment. Here will be assumed that internet connection is provided via ethernet cable during development phase, for example via host PC, and during normal operation Rpi will not be connected to internet. This section follows the main instructions given in [10].

- Turn off hostapd and dnsmasq. Perform this using systemctl with:

```
sudo systemctl stop dnsmasq
sudo systemctl stop hostapd
```

- Configuring a static IP. Edit `/etc/dhcpcd.conf` with nano and change the file as shown below, assuming the user wants to assign the server IP address as 192.168.4.1, using wlan0 as interface.

```
# static ip address for wlan0 to be used as AP
interface wlan0
    static ip_address=192.168.4.1/24
    nohook wpa_supplicant
```

Receiving Results						
Server	**Is local?**	**QoS**	**Mean**	**std**	**min.**	**max.**
mosquitto	Yes	0	9754.14	1735.97	7316.35	11653.73
mosquitto	Yes	1	4917.01	172.89	4680.69	5125.19
mosquitto	Yes	2	3663.86	234.97	3339.15	3999.98
mosquitto (Rpi)	Yes	0	820.48	36.45	781.01	860.08
mosquitto (Rpi)	Yes	1	780.07	73.96	650.22	835.46
mosquitto (Rpi)	Yes	2	390.70	30.80	356.01	426.96
mosquitto.org	No	0	103.71	4.47	96.85	108.64
mosquitto.org	No	1	107.87	9.85	90.55	113.12
mosquitto.org	No	2	57.69	0.65	56.89	58.44
broker.hivemq.com	No	0	3209.51	2631.14	555.91	6589.80
broker.hivemq.com	No	1	4917.01	172.89	4680.69	5125.19
broker.hivemq.com	No	2	3663.86	234.97	3339.15	3999.98
Transmitting Results						
Server	**Is local?**	**QoS**	**Mean**	**std**	**min.**	**max.**
mosquitto	Yes	0	20855.58	6606.65	13611.86	29385.87
mosquitto	Yes	1	6370.67	343.24	5797.45	6627.05
mosquitto	Yes	2	4653.94	189.67	4374.28	4883.84
mosquitto (Rpi)	Yes	0	5969.37	570.65	5100.85	6436.20
mosquitto (Rpi)	Yes	1	818.21	25.51	784.16	850.88
mosquitto (Rpi)	Yes	2	409.12	22.39	372.51	430.22
mosquitto.org	No	0	6863.24	1031.36	5768.09	8451.10
mosquitto.org	No	1	106.53	8.66	91.23	111.90
mosquitto.org	No	2	57.64	0.59	56.92	58.43
broker.hivemq.com	No	0	6382.99	905.09	4832.09	7004.41
broker.hivemq.com	No	1	6370.67	343.24	5797.45	6627.05
broker.hivemq.com	No	2	4653.94	189.67	4374.28	4883.84

Table 3.4: Benchmark results for MQTT

- Restart dhcpd using `sudo service dhcpcd restart`
- Configuring the DHCP server (dnsmasq). Perform a copy of original file and create a new one

```
sudo mv /etc/dnsmasq.conf /etc/dnsmasq.conf.orig
sudo nano /etc/dnsmasq.conf
```

On new opened configuration file place that will allow dhcp on interface wlan0 giving ip addresses to clients from 192.168.4.2 to 192.168.4.20 with a lease time of 24h:

```
interface=wlan0
dhcp-range=192.168.4.2,192.168.4.20,255.255.255.0,24h
```

- Configuring the access point host software (hostapd). Table 3.5 show the suggested SSID and password. Edit file /etc/hostapd/hostapd.conf and add:

```
interface=wlan0
driver=nl80211
ssid=VIENA
hw_mode=g
channel=7
wmm_enabled=0
macaddr_acl=0
auth_algs=1
ignore_broadcast_ssid=0
wpa=2
wpa_passphrase=fiatelettra
wpa_key_mgmt=WPA-PSK
wpa_pairwise=TKIP
rsn_pairwise=CCMP
```

Now edit file `sudo nano /etc/default/hostapd` and add to it:
`DAEMON_CONF=”/etc/hostapd/hostapd.conf”`

- Restart services:

```
sudo systemctl start hostapd
sudo systemctl start dnsmasq
```

- Edit /etc/sysctl.conf and uncomment line `net.ipv4.ip_forward=1`
- Add a masquerade for outbound traffic on ehternet port:

```
sudo iptables -t nat -A  POSTROUTING -o eth0 -j MASQUERADE
sudo sh -c "iptables-save > /etc/iptables.ipv4.nat"
```

- Edit /etc/rc.local and add this just above `exit 0` to install these rules on boot:

```
iptables-restore < /etc/iptables.ipv4.nat
```

- Reboot. After it user should be able to connect to configured network and current user authentication settings.

SSID	VIENA
password	fiatelettra

Table 3.5: Suggested AP login settings

3.5.4 Configure Nginx

The configuration of nginx will be minimally changed from default values and will follow mainly [11]. For more advanced uses, please refer for example to [12] and [13]. The use of web server is intended for current in development branch of MQTT web interface. A user can connect to local network of Rpi and see current information displayed in dashboard webpage.

If not already, do `sudo apt install nginx`. Test installation by starting the webserver with

```
systemctl status nginx.service
sudo systemctl start nginx.service
```

Change user permissions for `/var/www/html` and clone the current repository of webpage interface using the following commands:

```
sudo rm -R /var/www/html/*
sudo chown -R pi:pi /var/www/html
git clone https://github.com/brtiberio/VIENA_interface.git /var/www/html
```

Use a browser using the ip of Rpi or the defined hostname.local to confirm it is working (see figure 3.9).

3.5.5 Configure firewall

First enable firewall by using `sudo ufw enable`. After use the following console command to enable the previously configured ports for ssh connection, mqtt connections and http server configured in nginx:

```
sudo ufw allow 22
sudo ufw allow 80
sudo ufw allow 1883
sudo ufw allow 8080
```

If needed, confirm status with `sudo ufw status`. For more advanced use run `man ufw`.

3.6 Troubleshooting

The command `arp -a` do not show my Rpi

In that case, try use the `sudo nmap -sS 192.168.1.0/24`, assuming the 192.168.1.0/24 is your local network. This is a time consuming command!

Cannot find my Rpi IP. Is it even running?

Maybe there is some problem with boot or bad microSD reading. The easiest solution is to connect a monitor and keyboard. Check messages at boot time. If nothing seems strange, manually login and then check if ehternet connection is ok using `ifconfig`

CAN seems to not be working

First see if MCP2515 is successfully connected.

1. Use `dmesg |grep mcp2515*`. If it says successfull configured, go to next step. If not, recheck connections and restart. Also make sure the oscilator frequency match the used on boot configuration file settings as seen here.
2. Check if can is detected as a socketcan interface. Use `ifconfig`. If CAN is available, it should show a section for can0. If not, re-check if can-utils is installed.
3. View details about CAN connection. use `ip -details -statistics link show can0` to get more information. If current state is `BUS-OFF`, manually restart the CAN by using the following:

```
sudo ip link set can0 down
sudo ip link set can0 up
```

webpage is nginx default

Restart nginx service by using `sudo systemctl restart nginx.service`. If it still shows a different page, confirm the enabled sites are correct. Use:

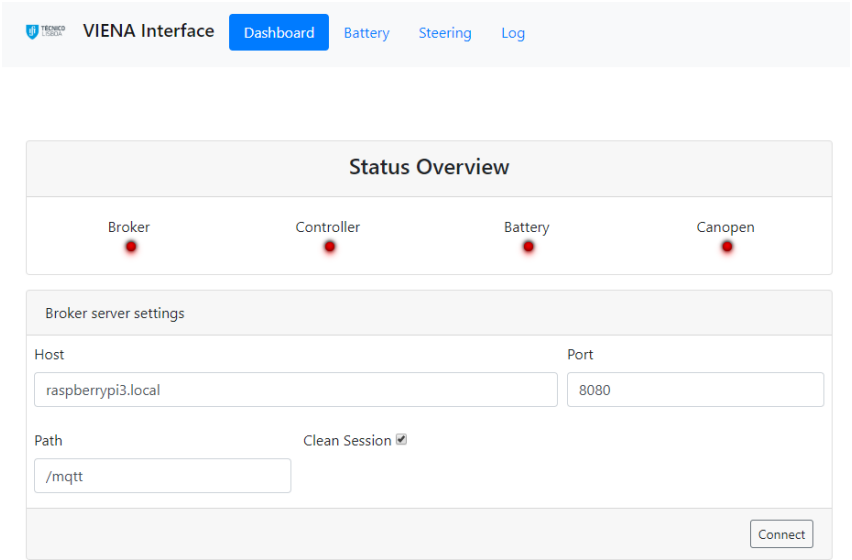


Figure 3.9: Current interface webpage

```
nano /etc/nginx/sites-enabled/default
```

The default values for listen setting and root should be:

```
listen 80 default_server;
listen [::]:80 default_server;
...
root /var/www/html;

# Add index.php to the list if you are using PHP
index index.html index.htm index.nginx-debian.html;
```

If they are different, change it accordingly to meet desired configuration, by editing:

```
sudo nano /etc/nginx/sites-available/default
```

If still show different then expected, try clear browser cache files.

Chapter 4

Batteries

To operate the car is required two main source of power coming from two distinct sets of batteries. The main battery is an high voltage DC pack. To activate it is necessary a 24V source. For that is required a secondary power source, where it is extracted the low voltage. They contain a Battery Management System (BMS) managed by a micro controller with whom the user interacts to activate the high voltage section and get information about the status of battery. The communication is performed via CAN interface.

Currently is used two independent set of batteries to provide low voltage. A pack with 24V and another with 12V. However is currently in study and design a single pack with 48V of nominal voltage with integrated BMS to unify the low voltage source and intermediate DC-DC switching converters will be used to provide 24V and 12V rails.

The low voltage sources are enabled via an emergency button, located near the handbrake (see figure 4.1). In case of any emergency, hit this button and power is cut to the main battery battery pack, causing the vehicle to be on free wheel.

Figure 4.1: Emergency button

4.1 Main battery packs

The power train battery consists in two interconnected battery packs each other with 72 individual cells arranged inside in groups of 12 cells. Both pack are connected in series deploying the total voltage for the Siemens power inverter. The battery pack specifications are present in table 4.1. The main battery connections are shown in figure 4.2 In orange is seen the high voltage connectors and the black ones are the low voltage and also control system connectors. Internally, each pack contains a master controller and six controller slaves associated to each of the twelve cells individual groups.

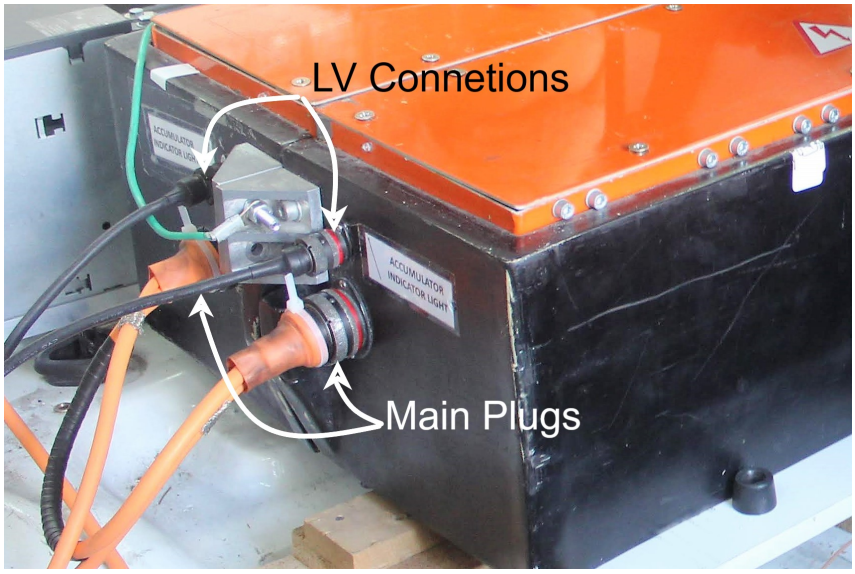


Figure 4.2: Main battery pack and connectors

Parameter	Value
Maximum tractive system voltage	600 V
Nominal tractive system voltage	532,8 V
Control system voltage	24 V
Accumulator configuration	144s1p
Total accumulator capacity	10 Ah

Table 4.1: Battery pack specifications (source [14])

4.1.1 Connections

The low voltage connectors contain 22 numbered pins listed in table 4.2 with respective description of them plus the expected connection. The expected connection is not the original intended connection signal since they were designed for use within Formula Student Team Lisboa (FST Lisboa) championships and have to oblige several protections like automatic cut power in case of water leakage detection inside specific compartments for instance. Majority of those rules, do not apply for our case. As so, all Accumulator insulation relays (AIR) feeds are connected to 24V. Basically AIR feeds act similar to a series of safety interrupters that must be active to provide high voltage but in this case is bypassed. Description of pins were provided by FST Lisboa members.

Group	Pin Number	Description	Cable color	Value
Supply	1 2	GND VCC_A1	yellow white	GND 24V
	3		Not used	
AIR	4 5	AIR AIR	white white	24V 24V
AIR Supply	6 7	GND VCC_AIR	yellow white	GND 24V
Fans (not used in this version)	8 9	GND VCC_AIR	yellow white	GND 24V
	Pins 10 to 19 are not used			
CAN	20 21	CAN_L CAN_H	Black Black	CAN Low CAN High
	22		Not used	

Table 4.2: Main battery low voltage connections description

⚠ **The CAN connections are not internal terminated with the 120 Ω resistor.**

4.1.2 List of CAN messages

The interface between user and main battery pack master controller consists in the following CAN messages:

Queries list:

Reset Demand reset. Performs a system reset.

TS ON OFF Toggle tractive system on or off. This enables or disables the main supply of high DC voltage.

Reset AMS error Resets any error or warning related to Accumulator Management System (AMS). This can happen if:

- highest single cell voltage is above 4.1 V.
- lowest single cell voltage is bellow 3.2 V.

Toggle verbose Master boards enters verbose and fowards all messages received from slaves to outside.

Fake error Executes turn off sequence and fakes AMS fault. Not expected to be used.

Override mode Overrides most AMS faults. Not expected to be used.

Broadcast list

SOC Report System on Chip (SoC) of battery pack.

Voltage Report voltage level of battery pack.

Cell voltages Report highest, average and lowest cell voltages.

Cell Temperatures Report highest, average and lowest cell temperatures.

Emergency Report message with module issuing the emergency with respective error code.

Each message has the following typical structure presented in table 4.3. To see the full list and respective CAN ID values, check here and the source code of CANInterface application (see next section)

Field	Value
Queries messages	
CAN ID	CAN_ID_BMS_CONTROL_
DLC	4
Data word 0	Timestamp (lower 16bits)
Data word 1	command identifier requested
Broadcast messages	
CAN ID	Message type dependent
DLC	Message type dependent (from 4 to 8)
Data word 0	Timestamp (lower 16bits)
Data word 1	Message type dependent
Data word 2	Message type dependent
Data word 3	Message type dependent
Emergency messages	
CAN ID	CAN_ID_BMS_FAULT
DLC	6
Data word 0	Timestamp (lower 16bits)
Data word 1	Issuing module id
Data word 2	Emergency code

Table 4.3: Typical CAN messages structure for main batteries pack

4.1.3 Enabling and disabling power

Currently, for enabling the battery main battery power pack it is required an additional circuit sniffer. This is caused by the fact that during the programming and construction of the battery packs a mistake was made in the CAN interface, where oscillator crystals used have a natural frequency of 15MHz, but the programming was made assuming it would be 16MHz. This causes an unreproducible CAN bit rate timing of 937.5Kbps when it was expected 1Mbps. While the correction of this bug is simply done by reducing one time quantum for example in the propagation phase segment and reprogram all the 14 boards (two masters plus 12 slaves) inside the main battery pack. While the solution seems simple, in practice, this is considered a precision and risk task due to the construction and difficult of battery pack disassemble. The FST Lisboa have alerted for such risk and advised that should only be done if strictly necessary. For this reason the sniffer tool is used which was made using the exact same configuration as the internal circuit boards inside the main battery pack, causing it to be equivalent and enabling communication between them. The connection to sniffer tool is done via USB port.

⚠ **When active, the main battery pack draws near 3A of current majority of them used in the activation of high voltage relays. The auxiliary pack must be able to support such need. Such power is temporary provided by two 12V lead acid batteries.**

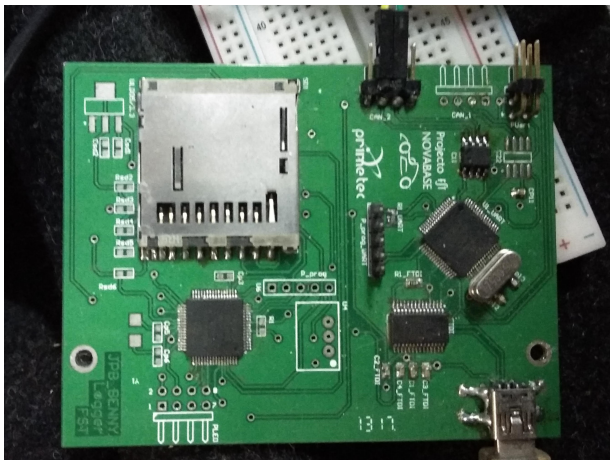


Figure 4.3: Battery pack CAN sniffer

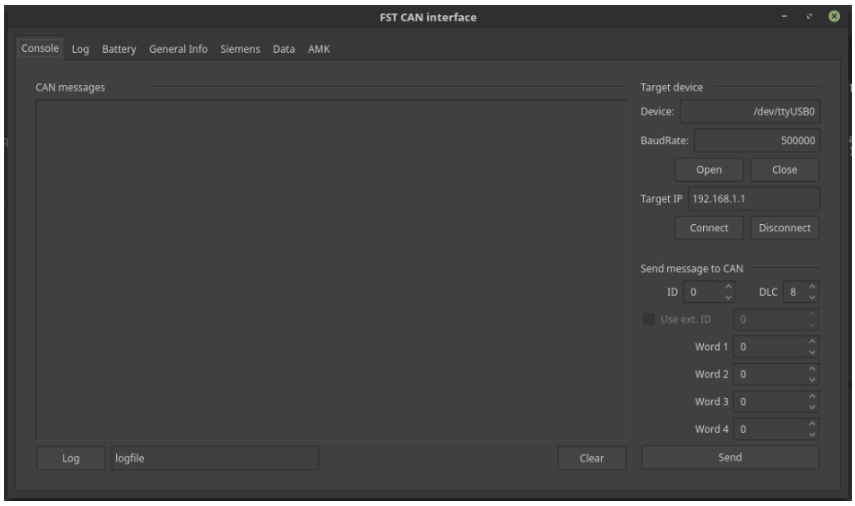
To enable power, it used the CANinterface application. It can be acquired here. To compile, it is necessary to use the Qt libraries. Current makefile is for Linux, but since Qt is known for being cross-platform, it should work in other OS systems. Install requirements using:

```
sudo apt install qt5-default qt5-qmake libqt5serialport5-dev
```

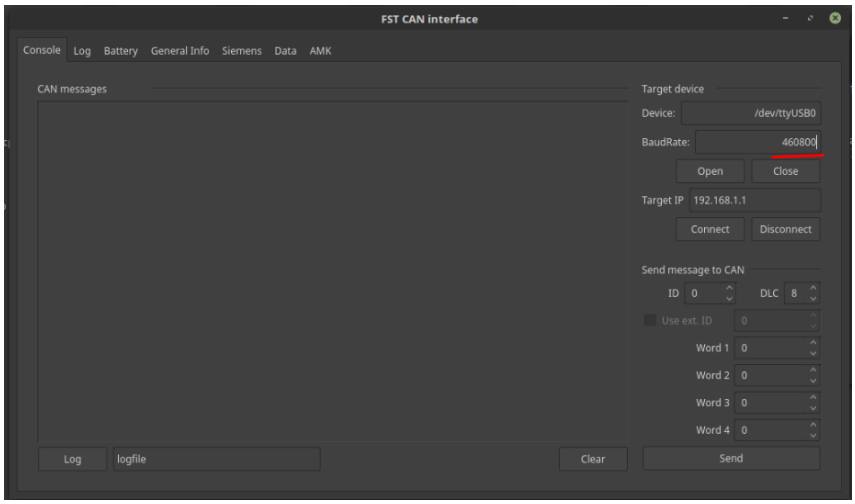
After download it, simply use `make` to compile program. By default it will be compiled into release folder inside the extracted root folder. Change to that directory and run it using `./CANinterface`. Figure 4.4 show the expected GUI. First it is needed to place the correct USB port. **The baudrate is 460800.** If battery pack is correctly powered up and CAN line is correctly connected, it should start showing the messages received on console tab.

To enable power, switch to battery tab. In this tab it show the status of main battery pack. From this tab is important to retain information especially related to minimum cell voltage. If this value are near to 3.2V, it is time to recharge the pack, since it is the recommended minimum value for this type of cells used inside main battery pack. Check if the AIR feedback is green. The AIR if not, main battery pack will not be able to engage. Check the connections as shown in table 4.2. Before enabling power, it is important to check if the pre-charge circuit is working ok. For that, use the installed multimeter to measure the DC voltage applied to Siemens frequency inverter. When the power is enabled, check if the DC voltage start to grow. The pre-charge circuit is bypassed after five seconds.

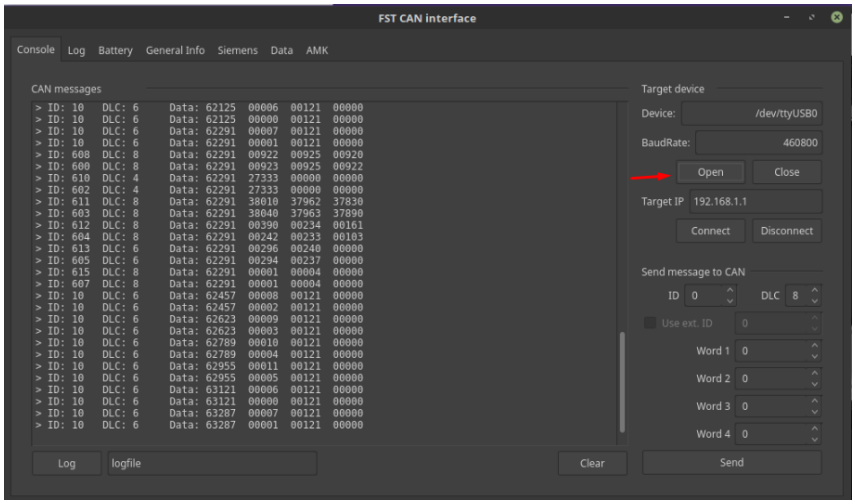
⚠ **If the voltage is not increasing within the five seconds, user must use the emergency button to disable power source for main battery or circuits after may be irreversible damaged!**



(a) Opening screen of interface



(b) Baudrate settings



(c) Sucessful connection

Figure 4.4: CANinterface GUI - opening

(a) Battery tab

(b) Enabling power

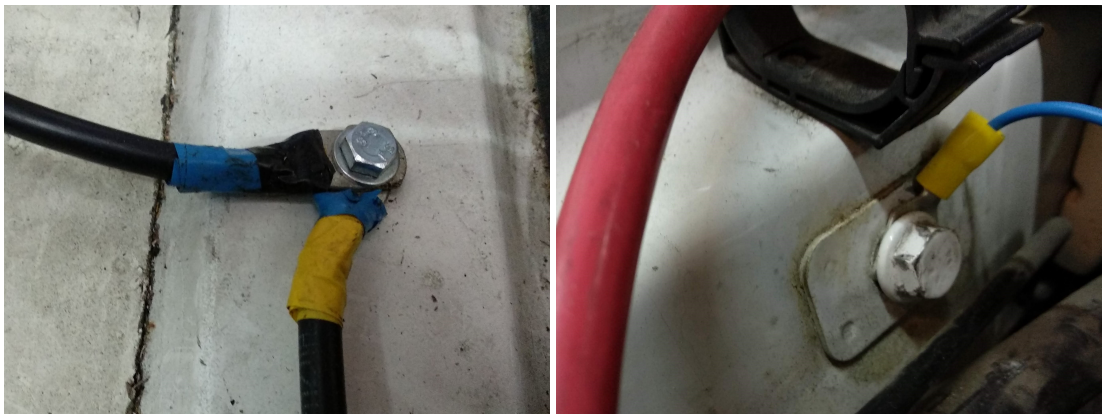
Figure 4.5: CANinterface GUI - enabling power

As so, before enabling power, make sure multimeter is set and prepare to press the emergency button if required. After this, press the `TS on/off` button. The TS on feedback will be green. User will heard the two relays engaging. Look at multimeter immediately after this! If it shows voltage value rising all is ok and after five seconds the bypass relay is engaged.

⚠ **Power is now on! Serious risk of death if user touch the high voltage line**

For disabling power, user can simply press the emergency button or use the interface and press again the `TS on/off` button.

⚠ **Even after disabling power the voltage drop takes time, check in the multimeter to make sure to check multimeter in order to see if it has reached 0V before perform any interaction with the high voltage line.**



(a) Back connection (b) Front connection

Figure 4.6: Common ground connections example

4.2 Auxiliary battery pack

As said before, power for main battery packs is drawn from two 12V lead acid batteries connected in series. It must meet the requirements of near 3A when main voltage is applied to Siemens inverter.

Another pack of batteries is currently used to provide power for Rpi, GNSS receivers, Attitude and Heading Reference System (AHRS) sensor and EPOS device. The battery type are Li-ion/Polymer (LiPo) produced by KoKam model SLPB75106100 [15]. Those packs currently do not have any BMS, although is currently in study and preliminary design a structure for low voltage supply based on a BMS and DC/DC converters for the several voltage levels needed.

All negative poles must be shared together from all batteries packs to avoid noise. That is currently made using the chassis as ground plane as shown in figure 4.6.

Chapter 5

Sensors

In this chapter will is briefly explained several notations used along the report and important definitions that help the reader to walk through the work. Many parts of the text presented here are extracted from [16] where full description is available and user should refer to it, if necessary. The notation system of leading superscripts and subscripts is used to denote relative frames orientation or general physical quantities (vectors, points). For frames orientations, leading subscript refers to the frame being represented with respect to the frame in leading superscript. For example let R be a rotation matrix. Using the notations stated before, ${}^a_bR$ describes orientation of frame b with respect to frame a. For physical quantities, a vector is represented in the frame defined by is leading superscript, ${}^av$ and in similar way points follow the same rule, ${}^aP = [{}^ax, {}^ay, {}^az]$.

5.1 Definition of frames

The frames cited are Earth Centered, Earth Fixed (ECEF), World Geodetic System (WGS84), East North Up (ENU) and body frame. The ECEF, WGS84 are just auxiliary frames used to define the ENU frame which will be considered the world frame.

5.1.1 ECEF and ENU Frame

ECEF coordinate system defines a referential axis where the origin is defined as the center of Earth, X axis is defined through the intersection of the plan defined by zero latitude line (Equator) and plan defined by zero longitude line (prime meridian). The X-axis orientation is considered positive from center towards the point defined by zero latitude and zero longitude. Z axis is defined by line intersecting origin and both Poles, being positive towards North Pole. Y axis is perpendicular to the plan defined by X and Z axis and it positive direction is defined by right hand rule.

ENU coordinate system is a local coordinate system where the origin is located at a user defined point in ECEF coordinate system, with Y axis pointing towards North Pole and X axis pointing towards East. The plan defined by X and Y axis is tangent to the WGS84 frame on the origin of ENU. Z axis

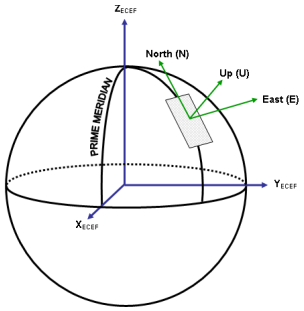


Figure 5.1: ECEF frame and Local ENU frame (source:wikipedia)

.

express the altitude from defined local plane (see figure 5.1). The ENU frame is considered in this work as the reference frame and will be denoted with superscript or subscript w.

Given a point of reference in ECEF frame, it is necessary to find the corresponding latitude and longitude of reference point (X_r, Y_r, Z_r). To do it is necessary to use the parameters of WGS84 presented in the table 5.1

WGS 84 Defining Parameters[17]		
Parameter	**Notation**	**Value**
Semi-major axis	a	6 378 137.0 m
Reciprocal of flattening	$1/f$	298.257 223 563
Semi-minor axis	b	6 356 752.3142 m
First eccentricity squared	e^2	6.694 379 990 14x10^{-3}
Second eccentricity squared	e'^2	6.739 496 742 28x10^{-3}

Table 5.1: WGS84 parameters necessary to transform ECEF coordinates into ENU

Using set of equations (5.1) to estimate the latitude (λ_r) and longitude (φ_r) for the reference coordinate point. The final transformation results in applying (5.2) to ECEF physical quantities [18].

$$p = \sqrt{{X_r}^2 + {Y_r}^2} \tag{5.1a}$$

$$\theta = \arctan\left(Z_r \frac{a}{pb}\right) \tag{5.1b}$$

$$\lambda_r = \arctan2(Y_r, X_r) \tag{5.1c}$$

$$\varphi_r = \arctan\left(\frac{Z_r + e^2 b \sin^3(\theta)}{p - e'^2 a \cos^3(\theta)}\right) \tag{5.1d}$$

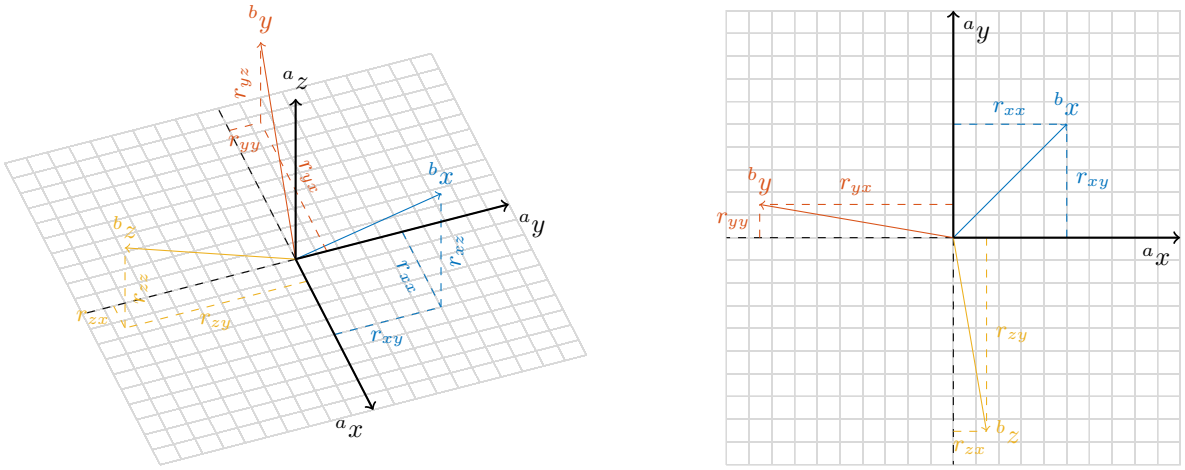
$$\begin{bmatrix} X \\ Y \\ Z \end{bmatrix}_{ENU} = \begin{bmatrix} -\sin(\lambda_r) & \cos(\varphi_r) & 0 \\ -\sin(\varphi_r)\cos(\lambda_r) & -\sin(\varphi_r)\sin(\lambda_r) & \cos(\varphi_r) \\ \cos(\varphi_r)\cos(\lambda_r) & \cos(\varphi_r)\sin(\lambda_r) & \sin(\varphi_r) \end{bmatrix} \begin{bmatrix} X - X_r \\ Y - Y_r \\ Z - Z_r \end{bmatrix}_{ECEF} \tag{5.2}$$

5.1.2 Body frame, *b*

Each sensor present in the razor board is aligned to match the sensor axes printed in the board as seen in figure 5.5. For simplicity, the razor sensor is placed as possible near the middle point of the

bisector segment between the two wheel axes in such a away that YY axis as marked in the figure 5.5 is pointing towards the front of vehicle, XX axis is pointing to the right side of the car and ZZ axis is pointing to the top. This way, if the Euler angles describing the orientation of body frame related to world frame are all equal to zero, it means the axes in each frame are coincident apart from an offset in origin. Rotation angles are considered positive following the right hand rule in each axis. The origin of body frame is equal to intersection of rear wheel axis with the bisector defined above.

5.2 Euler angles and Rotation Matrix



(a) 3D view of axes frames example

(b) XY plane of axes frame example

Figure 5.2: Two frames axes example

The rotation matrix is a tool used to describe transformation of coordinates from one frame to another and this also describe orientation of one frame relative to another frame. The convention used in this work is represented by (5.3) and maps quantities described in frame b to frame a. Comparing the structure of (5.3) with figure 5.2 it is seen that columns of ${}^a_b R$ represent each unity vector defining all axes of frame b.

$$ {}^a_b R = \begin{bmatrix} {}^a r_{xx} & {}^a r_{yx} & {}^a r_{zx} \\ {}^a r_{xy} & {}^a r_{yy} & {}^a r_{zy} \\ {}^a r_{xz} & {}^a r_{yz} & {}^a r_{zz} \end{bmatrix} \tag{5.3} $$

Rotation matrices belong to the orthonormal group and one important property is that ${}^a_b R {}^a_b R^T = I$ meaning ${}^a_b R^T = {}^a_b R^{-1}$. Also ${}^a_b R^T$ is equal to ${}^b_a R$ [19][20].

Euler angles are another form to describe orientation of one frame relative to another by defining three angles. The Euler angles convention adopted in this work is the Tait–Bryan intrinsic rotation sequence Z-Y-X, meaning referential a axes, represented in figure 5.2, can be mapped into referential b by performing sequential rotations, first along ZZ axis by an angle ψ, second along the resulting YY axis by an angle θ and final rotation along the resulting XX axis by an angle ϕ. In figure 5.3 is represented the sequence necessary to rotate frame a into frame b with the respective Euler angles to achieve the

same orientation as expressed in figure 5.2. It is also represented the intermediary axes resulting from each sequential rotation and it positive direction. Each individual rotation is expressed by is own rotation matrix using the respective Euler angle associated and the final orientation is the result of successive matrices multiplications as shown in equation 5.4 where the intermediary axes sequence is denoted as expressed in the figure 5.3.

$$
\begin{aligned}
{}^{b}_{a}R &= {}^{b}_{2}R_x(\phi){}^{2}_{1}R_y(\theta){}^{1}_{a}R_z(\psi) \\
&= \begin{bmatrix}
\cos(\psi)\cos(\theta) & \sin(\psi)\cos(\theta) & -\sin(\theta) \\
\cos(\psi)\sin(\theta)\sin(\phi) - \sin(\psi)\cos(\phi) & \cos(\psi)\cos(\phi) + \sin(\psi)\sin(\theta)\sin(\phi) & \cos(\theta)\sin(\phi) \\
\sin(\psi)sin(\phi) + \cos(\psi)\sin(\theta)\cos(\phi) & \sin(\psi)\sin(\theta)\cos(\phi) - \cos(\psi)\sin(\phi) & \cos(\theta)\cos(\phi)
\end{bmatrix}
\end{aligned}
\tag{5.4}
$$

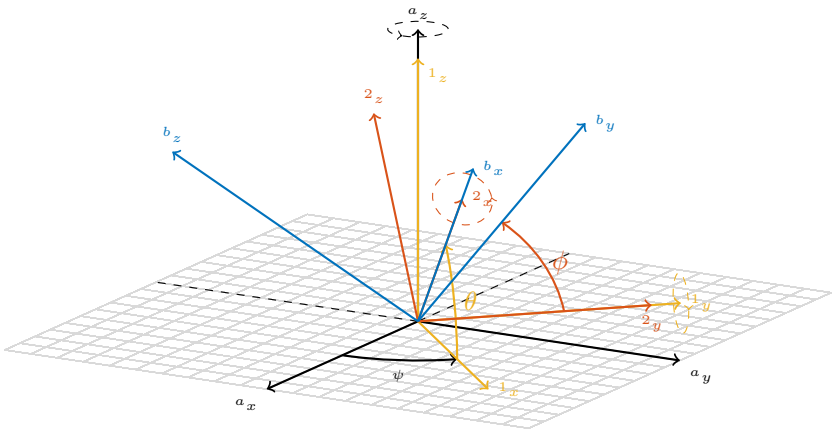


Figure 5.3: Two frames axes example - Euler angles. In this case, the angles are $\psi = 45^o, \theta = -45^o, \phi = 45^o$

5.3 Quaternion

During the work an AHRS algorithm based on [21] and derived in [16] is implemented and it uses quaternions. Basic definitions for understanding the filter terminology are explained in this section following the same notation as present by [16] in case the user as no notion of quaternions at all.

Quaternion is a complex number in four dimension that can be used, similar to rotation matrices and Euler angles, to represent orientation of frames with respect to others. The Euler rotation theorem and the Rodriguez formula are the basis for quaternion representation of rotations but will not be discussed. The theorem states it is possible to describe an orientation of frame relative to other by performing a rotation of α along an axis r that is defined by the points that remain static relative to the original frame. [22] quickly resumes the main idea about quaternions, why they can be used to express orientations and relation between them and Euler and Rodriguez formulations.

A quaternion can be represented by (5.5) where q_1 is the norm of it, q_2, q_3 and q_4 are complex coordinates with *i, j, k* being the axis versors. If a quaternion is normalized, it is denoted with a circumflex accent as shown in (5.6).

$$
\begin{aligned}
q &= q_1 + q_2 i + q_3 j + q_4 k \\
q &= [q_1\, q_2\, q_3\, q_4]
\end{aligned}
\tag{5.5}
$$

$$
\hat{q} \implies \|q\| = 1 \tag{5.6}
$$

Using the same notation as stated before, ${}^{w}_{b}q$ represent the orientation of body frame with respect to world frame. With (5.5) in mind, the following list of properties/operations are summarized in this list:

Identities All quaternions multiplications must obey to the following set of properties described in equation 5.7.

$$
i^2 = j^2 = k^2 = ijk = -1 \tag{5.7a}
$$

$$
ij = -ji = k \tag{5.7b}
$$

$$
jk = -kj = i \tag{5.7c}
$$

$$
ki = -ik = j \tag{5.7d}
$$

Quaternion multiplication The quaternions multiplication, denoted by $\otimes$, is defined by the Hamilton product as in equation 5.8

$$
\begin{aligned}
a \otimes b &= [a_1\, a_2\, a_3\, a_4] \otimes [b_1\, b_2\, b_3\, b_4] \\
&= \begin{bmatrix}
a_1 b_1 - a_2 b_2 - a_3 b_3 - a_4 b_4 \\
a_1 b_2 + a_2 b_1 + a_3 b_4 - a_4 b_3 \\
a_1 b_3 - a_2 b_4 + a_3 b_1 + a_4 b_2 \\
a_1 b_4 + a_2 b_3 - a_3 b_2 + a_4 b_1
\end{bmatrix}^T
\end{aligned}
\tag{5.8}
$$

Quaternion conjugate The quaternion conjugate describes the inverse rotation and is defined as equation 5.9.

$$
{}^{w}_{b}q^* = {}^{b}_{w}q = [q_1\ -q_2\ -q_3\ -q_4] \tag{5.9}
$$

Vector rotation Let's define the following quaternion representation of the same vector but in each referential by using is pure quaternion as ${}^{w}v = [0\, {}^{w}x\, {}^{w}y\, {}^{w}z]$ and ${}^{b}v = [0\, {}^{b}x\, {}^{b}y\, {}^{b}z]$. The rotation of vector v from one frame to other, using a quaternion, is performed by equation 5.10.

$$
{}^{b}v = {}^{w}_{b}\hat{q} \otimes {}^{w}v \otimes {}^{w}_{b}\hat{q}^* \tag{5.10}
$$

Composed rotations The composition of rotations can be described in quaternions as the product between quaternions. For example the sequence ${}^{a}_{b}\hat{q} \rightarrow {}^{b}_{c}\hat{q}$ is equal to ${}^{a}_{c}\hat{q}$ and is defined as equation 5.11.

$$
{}^{a}_{c}\hat{q} = {}^{b}_{c}\hat{q} \otimes {}^{a}_{b}\hat{q} \tag{5.11}
$$

5.4 Novatel OEM4-G2L FlexPak

(a) Novatel OEM4-G2L FlexPak receiver. (b) Novatel GPS-701-GG antenna

Figure 5.4: Novatel GNSS devices used (source:NovAtel)

Each Novatel GPS sensor is composed with Novatel OEM4-G2L FlexPak receiver and Novatel high performance GPS-701-GG antenna. The Novatel OEM4-G2L FlexPak receiver provides position and velocity estimations using GPS broadcasted satellites radio signals. It has two communications ports that can be configured independently. Additional to common GPS protocols, it has support for custom Novatel protocols (which will be used) providing the best possible estimation the receiver can do making it as simple as possible from the point of view of user. The receiver can handle both L1 and L2 signals provided by satellites [23], however, antenna module only can handle L1 frequency signal (1575.42MHz)[24]. Power supply to FlexPak enclosure should range from 6 to 18 volts DC with typical consumption of 5W. Without differential GPS methods, the Novatel receiver can achieve up to 1.8 meters precision Circular error probable (CEP) with single point operation. Output logs data rate is up to 20Hz in binary mode and 10Hz in ASCII format.

Since the receivers used are industrial grade, no particular effort is made to modeling any error source or trying to improve the solution given by it. However is important to have minimal knowledge the limitations of those types of receivers. It is trusted that the reported position and velocity information is the best the sensor could possibly estimate.

The developed library interface full documentation is present in the attach appendix A, however is advised to use the online version for granting the most recent updated documentation.

5.4.1 GNSS main errors

The main cause of GNSS calculations errors are presented in table 5.2. While some can't be controlled by user (satellite clocks, orbit clocks), others can be mitigated using differential GNSS techniques, multi-frequency (currently civilians have access to more than one), satellite based augmentations system and multi-constellation or using modeling the error source. Multipath is probably the most user dependent but in some situations hard to avoid for example in streets surround with high buildings general denoted as urban canyons.

Source	Value (up to)
Satellite clocks	± 2m
Orbit Errors	± 2.5m
Inospheric Delays	± 5m
Tropospheric Delays	± 0.5m
Receiver Noise	± 0.3m
Multipath	± 1m

Table 5.2: Main source of errors in calculations using GNSS [25]

5.5 Sparkfun Razor IMU 9DOF

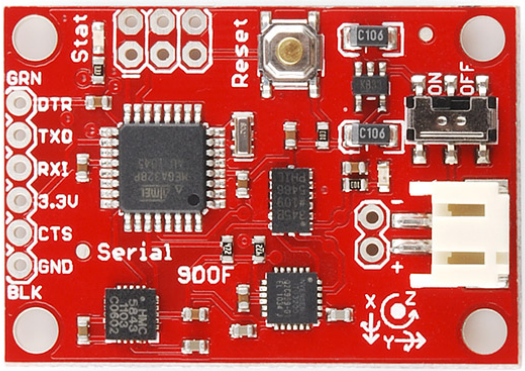


Figure 5.5: Razor 9DOF IMU.

Razor IMU 9DOF is an electronics board, developed by Sparkfun Electronics, which includes an accelerometer, a gyroscope and a magnetometer, each one with three axis of sensibility. Since this board is based on the Arduino project, the chip sensors are interconnected by an Atmel® ATmega328p Microcontroller Unit (MCU) which allows the configuration of sensors, handles the readings and processing of their respective outputs.

5.5.1 ADXL345 Digital Accelerometer

The ADXL345 is a Microelectromechanical systems (MEMS) sensor with three axis accelerometer made by Analog Devices . It has an adjustable acceleration scale range value up to $\pm 16g$. It is possible to measure both dynamic accelerations resulting from motion and shock or measure static accelerations such as gravity, which allows this device to be used as a tilt sensor also. Acceleration deflects the a proof mass attached to one differential capacitor plate and unbalances it, resulting in a sensor output whose amplitude is proportional to acceleration [26].Conversion of outputs is made through 10 to 13 bit Analog to Digital Converter (ADC) according to selected range to maintain the same scale of 4mg/LSB.

5.5.1.1 Accelerometer sensor model

The output of accelerometer is proportional to the sum of acceleration in each axis. However the accelerometer is not capable of distinguish if the acceleration is caused by a true acceleration produced by motion or produced by a static force, generally gravity force. As so, equation (5.12) describes the general output of accelerometer [27] where, ${}^{b}A_{ext}$ is the sum of real external acceleration due to linear or rotational dynamics in the body frame, ${}^{b}_{w}R$ is the rotation matrix mapping quantities in world frame into sensor frame, ${}^{w}g$ represents the fictitious acceleration due to gravity in the world frame, ${}^{b}A_{0}$ is an offset and δA_{ϵ} describes addictive gaussian noise. Ideally, G should be equal to identity matrix but in fact it represents the product of two matrices, one describing the cross-axis influence and the other a scale factor for each axis [27].

$$ {}^{b}A_{s} = G[{}^{b}A_{ext} + {}^{b}_{w}R\,{}^{w}g\,] + {}^{b}A_{0} + \delta A_{\epsilon} \tag{5.12} $$

5.5.1.2 Accelerometer calibration

The suggested calibration method by the manufacturer [28] assumes that cross-axis influence is small enough and can be neglected, this way, G should only be represented by a diagonal matrix with the scale factors for each axis. However, if more precision for the application is needed, calibration using the ellipsoid fitting approach should be made [29].

For this application it will be used the suggested calibration by manufacturer resulting in exposing the sensor to six position combination while resting. This means the ${}^{b}A_{ext}$ will be zero and accelerometer will be only influenced by the gravity force, 1g.

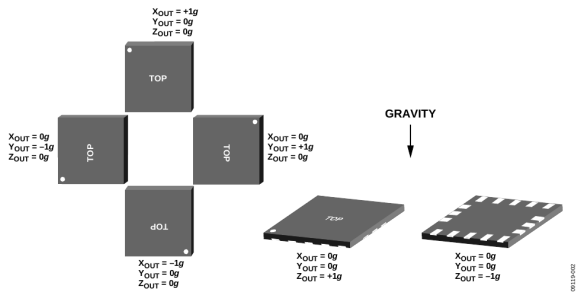


Figure 5.6: ADXL345 calibration poses and expected output [28].

Gains and offset [LSB]	Razor
Z gain	253.66
Z offset	-3.47
Y gain	266.27
Y offset	-3.18
X gain	266.04
X offset	13.83

Table 5.3: Summary of values extracted and calculated for each axis of accelerometer in both sensors

Aligning one axis at a time with gravity vector, as seen in figure 5.6, the mean value of several samples is calculated. Using these means for each axis and the known acceleration values($\pm$1g), it is calculated the slope and offset of the respective line passing through the two points. Calculated values (see table 5.3) will be stored in the internal EEPROM memory of MCU to be loaded at boot time of each razor. The conversion between LSB and g unities is given by the relation $254LSB/g$ or $3.9mg/LSB$ [26]

5.5.2 ITG3200 Digital Gyroscope

The ITG-3200 is a microelectronic mechanical integrated circuit chip with three axis independent gyroscopes, built by Invensense able of measuring angular velocities up to $\pm 2000^{\circ}/s$. When the gyroscopes are rotated about any of the sensor axes, the Coriolis effect causes a deflection that is detected by a capacitive pick-off circuit proportional to angular velocity. The measured signal is filtered and converted using internal ADC. The scale factor that allow to convert the output values to angular velocities in degrees per second is, according to its datasheet [30], factory calibrated and equal to $14.375 LSB/^{\circ}.s^{-1}$.

5.5.2.1 Gyroscope sensor model

For a given axis, the gyroscope output is proportional the angular velocity sensed of that axis and is given by equation (5.13) where ${}^{b}\omega_s$ represents the vector output of the sensor in body frame at instant t, ${}^{b}\omega_{real}$ is the real angular velocity vector applied to sensor in body frame, ${}^{b}\omega_0$ is the bias vector term and $\delta\omega_\epsilon$ addictive gaussian noise. Since the sensor is described in [30] as factory calibrated, G which represent a scaled factor correction, is expected to be equal to identity matrix. Note that the equation model (5.13) is in fact a simplified version of a more accurate model described in [27]. As stated in [27] cross-axis misalignment and linear acceleration sensitivity are expected to be small for the application purpose so they are considered irrelevant.

In general, the offset value depends on the temperature value inside chip. Once internal stability is reached, offset values tends to be constant [31]. Electrical temperature stability can be achieved after a few minutes of operation. At the beginning of initialization of Razor, several samples are acquired internally in the microprocessor and mean value is calculated for each axis, defining this way the offset constant for each axis.

$$ {}^{b}\omega_s = G\,{}^{b}\omega_{real} + {}^{b}\omega_0 + \delta\omega_\epsilon \tag{5.13} $$

5.5.3 HMC5843 Digital compass

The HCM5843 sensor is a digital compass chip designed by Honeywell, designed for low field magnetic sensing. This sensor uses anisotropic magnetic resistor technology, making it immune to vibration noises, and the use of Wheatstone bridge makes it more robust to noise. A material with anisotropic magnetic resistor properties changes its resistance according to absolute value and direction of magnetic field.

5.5.3.1 Magnetometer model

The magnetometer sensor model follows a similar structure as two previous sensors and is given by equation (5.14). The ${}^{b}H_s$ is the value sensed by the sensor in body frame. C is a matrix resulting from the multiplication of matrices containing influence of cross-axis, gain scale factor and soft-iron interference [32]. ${}^{w}h_e$ represent the geomagnetic vector of Earth, ${}^{b}h_{offset}$ is an offset vector which describes the

influence of zero-field offset and the ferromagnetic masses fixed relative to body frame usually denoted as hard-iron. δh_ϵ represents gaussian additive noise.

$$^{b}H_s = C\,{}^{b}_{w}R\,{}^{w}h_e + {}^{b}h_{offset} + \delta h_\epsilon \tag{5.14}$$

5.5.3.2 Geomagnetic field

The geomagnetic field can be described as 3D vector in each point as seen in [33]. As previous defined, $^{w}h_e$ represent the geomagnetic vector of Earth. Let us define now, $^{w}h_0$ as the horizontal projection of $^{w}h_e$. The angle between $^{w}h_0$ and $^{w}h_e$ is denominated as inclination, I. As stated in [33], the horizontal projection of the geomagnetic vector points to the magnetic north which may not be aligned with the north axis of reference frame, ^{w}Y. This defines the magnetic declination angle, D, as the angle between horizontal projection and the ^{w}Y axis.

For Lisbon, the magnetic declination angle, in January 2017, defined in the reference frame is equal to 2.48° , inclination angle is equal to 52.77° and the $^{w}h_e$ is equal to $[-1121.5, 26479.8, -34884.7]^T$ nanoteslas [34]

5.5.3.3 Hard and soft-iron compensation

The compensation for hard and soft-iron effects can be done using a geometric approach as described by [32] [35] [36]. If the geomagnetic vector is known and sensor perfect calibrated, free of any type ambient distortion, points collected are expected to belong a surface of an origin centered sphere with radius equal to the magnitude of geomagnetic field $^{w}h_e$. Distortions, cross-axis influence, scale-factor inequalities between axis, causes the expected sphere to be deformed into a ellipsoid. Collecting points in 3D space by performing rotations of the sensor frame, allow us to fit the data to an ellipsoid surface and after determinate the matrix C and offset vector $^{b}h_{offset}$.

However since the body frame is a vehicle, it is not physically possible to collect points based in rotations of YY and XX axis. Only ZZ axis rotations are available and the data instead of belonging to an ellipsoid surfaces, will belong to an ellipse in Z-plane as a result from that plan cutting the ellipsoid in some undetermined z coordinate. Because of restriction stated before it will be considered that the influence in ZZ axis is zero and the scale factor is equal to one. Offset in ZZ axis will also be considered zero. In [16] is shown that this assumption is not relevant. (5.14) will be rearranged to equation (5.15) form.

$$\begin{aligned} ^{b}H_s &= C\,{}^{b}_{w}R\,{}^{w}h_e + {}^{b}h_{offset} + \delta h_\epsilon \\ {}^{b}_{w}R\,{}^{w}h_e &= C^{-1}[{}^{b}H_s - {}^{b}h_{offset} - \delta h_\epsilon] \end{aligned} \tag{5.15}$$

Without loss of generality, $C^{-1}\delta h_\epsilon$ will result also in a gaussian vector so it will be rewritten as δh_ϵ. Equation (5.15) can take now be arranged into (5.16) where $^{b}H_c$ is the corrected value after calibration process.

$$
\begin{aligned}
{}^{b}_{w}R(t)^{w}h_e &= C^{-1}[{}^{b}H_s - {}^{b}h_{offset} - \delta h_\epsilon] \\
{}^{b}H_c &= C^{-1}[{}^{b}H_s - {}^{b}h_{offset}] + \delta h_\epsilon
\end{aligned}
\tag{5.16}
$$

The matrix C^{-1} and ${}^{b}h_{offset}$ is obtained as described by [35] using the *ellipse_fit*[1]. The function *ellipse_fit* returns the least square estimate that best fits the data collected from sensor and the parameters that define the estimated ellipse as described in this list:

- **semi-major** - The length of major semi axis of ellipse.
- **semi-minor** - The length of minor semi axis of ellipse.
- x_0 - The offset in the XX axis of ellipse.
- y_0 - The offset in the YY axis of ellipse.
- α - Rotation angle between semi-major axis and XX axis in reference frame.

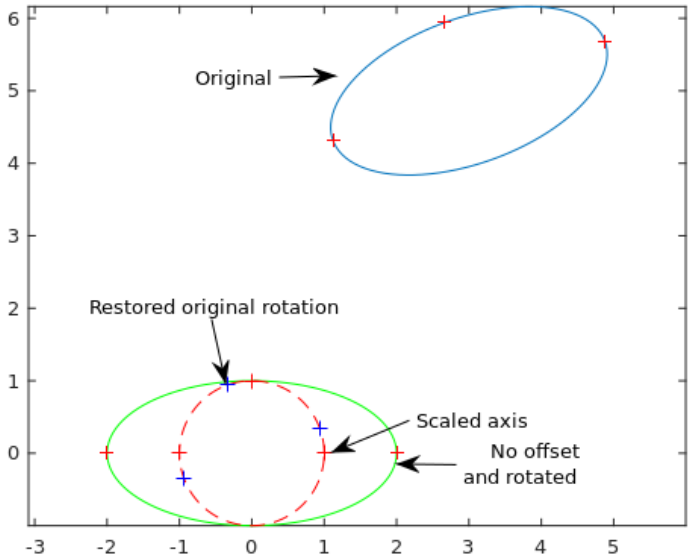


Figure 5.7: Simulation of the calibration steps applied to hypothetical ellipse data.

Take note the fact that since is not physically possible to perform rotations in 3D space, the calibration will only be reflect the XX and YY axis. Using the values returned, the calibration process consists in the following sequential steps:

(1) Remove offset by using equation (5.17) with ${}^{b}h_{offset} = [{}^{b}x_0, {}^{b}y_0, 0]^T$

$$
{}^{b}H_s = {}^{b}H_s - {}^{b}h_{offset} \tag{5.17}
$$

(2) Align semi-major axis of ellipse with the XX axis of reference frame using a rotation of $-\alpha$ by using equation (5.18)

[1] https://www.mathworks.com/matlabcentral/fileexchange/22423-ellipse-fit

$$
\begin{aligned}
{}^{b}H_s &= R_{cal}\,{}^{b}H_s \Leftrightarrow \\
\Leftrightarrow {}^{b}H_s &= \begin{bmatrix} \cos(\alpha) & -\sin(\alpha) & 0 \\ \sin(\alpha) & \cos(\alpha) & 0 \\ 0 & 0 & 1 \end{bmatrix} {}^{b}H_s
\end{aligned}
\tag{5.18}
$$

(3) Apply a scaling matrix S to make semi-major axis the same length as semi-minor axis using (5.19)

$$
\begin{aligned}
{}^{b}H_s &= S\,{}^{b}H_s \Leftrightarrow \\
\Leftrightarrow {}^{b}H_s &= \begin{bmatrix} \frac{semi-minor}{semi-major} & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix} {}^{b}H_s
\end{aligned}
\tag{5.19}
$$

(4) Restore the initial rotation α to the scaled data using the transpose of R_{cal} as seen in (5.20)

$$
\begin{aligned}
{}^{b}H_s &= R_{cal}^{T}\,{}^{b}H_s \Leftrightarrow \\
\Leftrightarrow {}^{b}H_s &= \begin{bmatrix} \cos(\alpha) & \sin(\alpha) & 0 \\ -\sin(\alpha) & \cos(\alpha) & 0 \\ 0 & 0 & 1 \end{bmatrix} {}^{b}H_s
\end{aligned}
\tag{5.20}
$$

The ${}^{b}H_s$ resulting from step four is in fact the expected corrected reading of sensor, ${}^{b}H_c$. In figure 5.7 visually represented the steps applied to a hypothetical ellipse. Resuming, all sequential steps in one equation results in (5.21).

$$
{}^{b}H_c = R_{cal}\,S\,R_{cal}^{T}[{}^{b}H_s - {}^{b}h_{offset}] \tag{5.21}
$$

Comparing the structure of (5.21) with (5.16) this implies that C^{-1} is equal to $R_{cal}\,S\,R_{cal}^{T}$.

Chapter 6

Steering

The control of steering wheel take advantage of motor for steering assist originally present in the car. The motor is controlled by a positioning controllers designed for brushed DC and brushless DC motors with encoders. denominated EPOS by many manufactures

6.1 Maxon EPOS 70/10 controller

Figure 6.1: Maxon EPOS 70/10 controller

The controller available to use is the Maxon EPOS 70/10, from now on denoted as EPOS. It includes CAN network interface and a RS-232. The relevant electrical specs can be seen in table 6.1. The full specifications as well as connections layout must be seen in [37]. The controller contains two led in a single package that is used as status reference. Table 6.2 present the status of device based on pattern of leds shown by it. The EPOS will be used as a Proportional Integral Derivative (PID) controller for the steering wheel.

6.2 Steering sensor support

Maxon EPOS 70/10 accepts quadrature sensors to give feedback of position. The used sensor is a quadrature line driver with index (although index is disabled because its track is damaged). The sensor model is HEDR-55L2-BY09 with main characteristics shown in table 6.3 [38]. Table 6.4 show

the required configuration to be passed to EPOS device to correctly use the steering controller. See appendix B for further description.

The sensor support is mainly 3D printed in ABS filament. It is composed of the following parts

Description	Min.	Max.	Unity
Power supply voltage V_{CC} (Ripple $<$10%)	11	70	V_{DC}
Max. output voltage		$0.9 \cdot V_{CC}$	V_{DC}
Max. output current I_{max} ($<$1sec)		25	A
Continuous output current I_{cont}		10	A
Sample rate PI - current controller	10K	10K	Hz
Sample rate PI - speed controller	1K	1K	Hz
Sample rate PI - positioning controller	1K	1K	Hz
Max. speed (motors with 2 poles)		25K	rpm

Table 6.1: EPOS electric specifications

Description	Red	Green
The EPOS is in state: • Switch ON Disabled • Ready to Switch ON • Switched ON • The power stage is disabled	OFF	Blinking ($\approx$ 1Hz)
The EPOS is in state: • Operation Enable • Quick Stop Active • The power stage is enabled	OFF	ON
EPOS is in Fault State	ON	OFF
EPOS is in temporary state Fault Reaction Active	ON	ON
There is no valid firmware on the EPOS (due to a failed firmware download)	ON	Flashing

Table 6.2: Maxon EPOS 70/10 Led status

Description	Value
Line Driver	Yes
Counts per revolution	3600
Total number of positions	14400
Shaft diameter	8mm

Table 6.3: Main HEDR-55L2_BY09 sensor characteristics

Description	Value
Sensor Type	2
Pulse Number	3600
Sensor Polarity	0

Table 6.4: Quadrature sensor settings configured in EPOS

presented in table 6.5. A dimensional sketch of the sensor and bearing used was also designed just for auxiliary purposes and to provide assembly instructions. The drawings with respective dimensions are added in appendix C. The parts were designed in Autodesk Fusion 360 and are available under the Github repository. An visual assembly guide is present here to enlighten the user. The 3D model and real model assembled in the car are present in figure 6.2 and 6.3

The designed files can be download from here

Part name	Quantity	Reference design
608 bearing	1	Bearing Diagram
Sensor Case HEDR-55L2_BY09	1	Sensor case
Half Gear 54 teeth	2	Half gear
Sensor gear 32 teeth	1	Sensor gear

Table 6.5: Sensor support parts

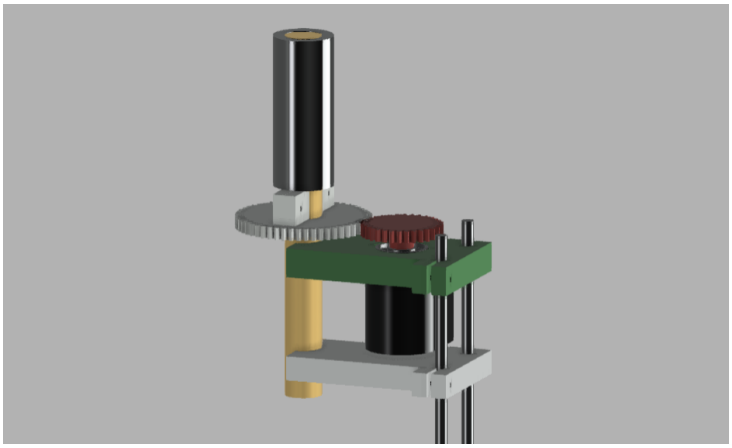


Figure 6.2: Support sensor 3D in design software

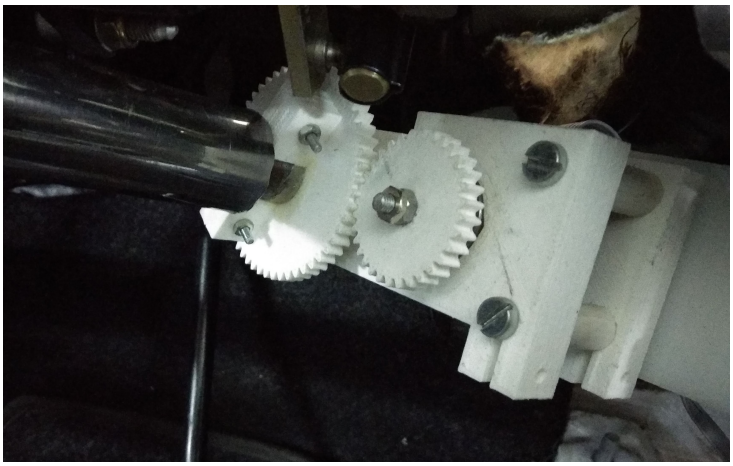


Figure 6.3: Support sensor assembled

6.3 Calibration process

Here is assumed the vehicle follows a model of Ackermann steering model typical valid for low speed which result in the simplified approximation of the single line model or as in general described in literature, as bicycle model[39] [40]. A simplified representation of the model is present in figure 6.4. This model is normally used in control applications and expected to be used in future high level control. As it is necessary to determine the angle of wheel with respect to body frame YY axis (recall subsection 5.1.2), the first calibration process required is to determine the function relating steering wheel position and angle of fictional wheel. A set up was made fixing the car and placing a white duck tape in front of it, perpendicular as physically possible and apart by 1.47 meters in front of the car. The duck tape will serve as a ruler. In each wheel is attached a laser level, pointing to front duck tape. Several measurements are take for different steering position values and using trigonometric relations, the angles of each wheel is estimated.

The other calibration process is taken each time a power up is made. It consists in performing a full rotation of the steering wheel to each extreme points. During this movement, the program is always reading sensor position and updating the maximum and minimum value read. After these quadrature counter values are found, user is requested to end calibration and the offset are calculated and stored along with maximum and minimum position. These values will only change in case of shut down performed on steering controller device.

Taking figure 6.5 that represents the calibration set up made, the bold line between points max_L and max_R represent the our ruler. The $d1$ represent the distance between outer of each wheel where the lasers are attached. The relevant distances using in this step up are present in table 6.6.

Description	Measurement [cm]
d_1	144.5
L_1	124
L_2	49.5
d_L	45.5
h_1	147
max_L	$L_1 + L_2 + d_L = 219$
max_R	$L_1 + L_2 + d_L = 219$

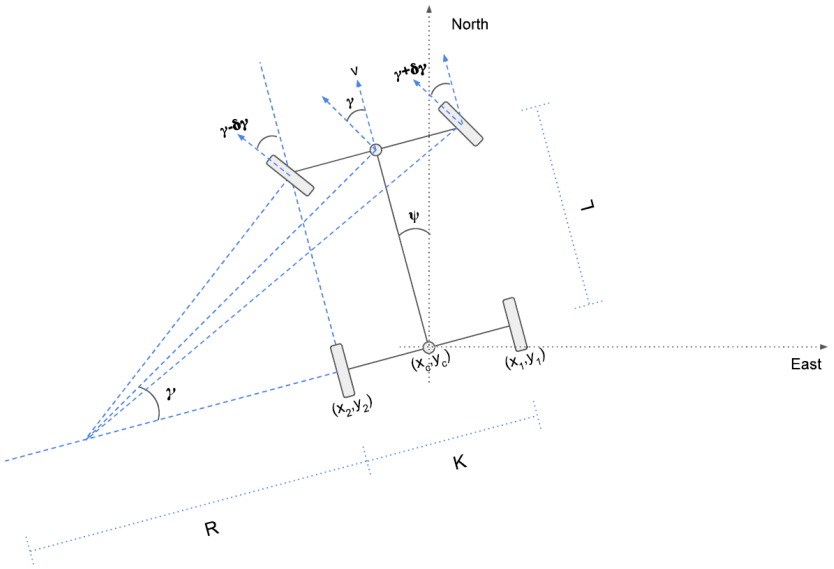
Table 6.6: Reference measurements for calibration set up scheme

Comparing figure 6.4 with figure 6.5 results in (6.1). Then is assumed that:

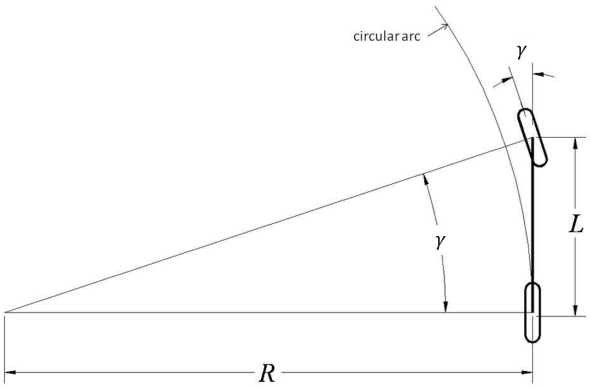
- γ must be a first order function.
- $\delta\gamma$ must be always great or equal to zero and therefore, quadratic.
- β and α should be, at least a second order function with opposite concavities orientation.

$$\begin{cases} \beta = \gamma + \delta\gamma \\ \alpha = \gamma - \delta\gamma \end{cases} \tag{6.1}$$

Taking several measurements for different values of quadrature counters, is calculated the respective



(a) Four wheel representation



(b) Bicycle Representation (source [39])

Figure 6.4: Ackermann steering model simplification

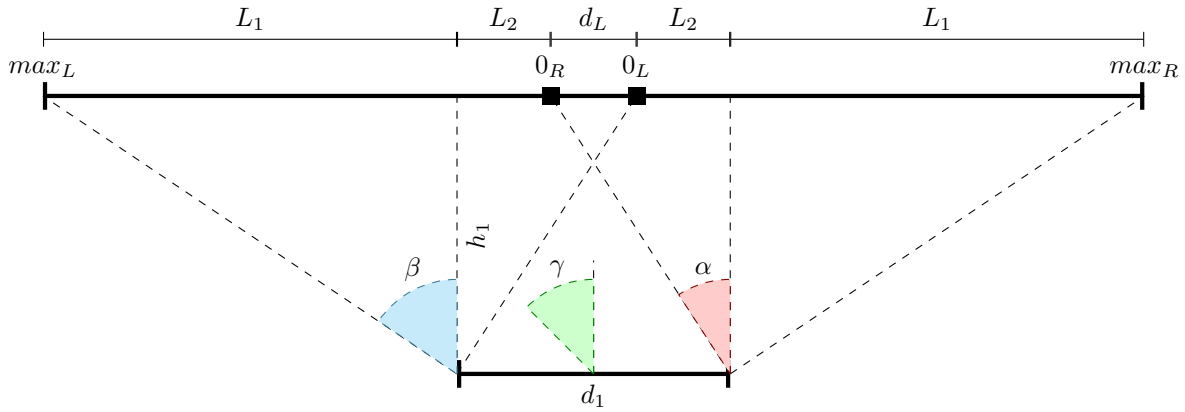


Figure 6.5: Calibration set up scheme

values of α and β. After, for each of those pairs is calculated the estimated values of $\delta\gamma$ and γ. Using least squares approach (polyfit from Matlab®) is estimated the best fitting for each variable with respect to Quadrature counters (qc), assuming the discussed points above. The result of fitting is shown in figure 6.6. It shows the evaluated values of fitted functions in the range of -40000 to 40000 qc. Note the

fact that zero value is slightly apart to the right. This is a normal consequence of small misalignment (approximate 1°) of wheels when the EPOS device is initialized, which is assumed the zero of it. This reflects the requirement to perform the full rotation to each side after device power up, to find the offset at origin.

The estimated ration between steering wheel qc and the fictional wheel of bicycle model is then $-7.5014E-04$, translating in the equation (6.2), where the offset is determined at each power up calibration step.

The Matlab™ used for calibration is present in appendix E

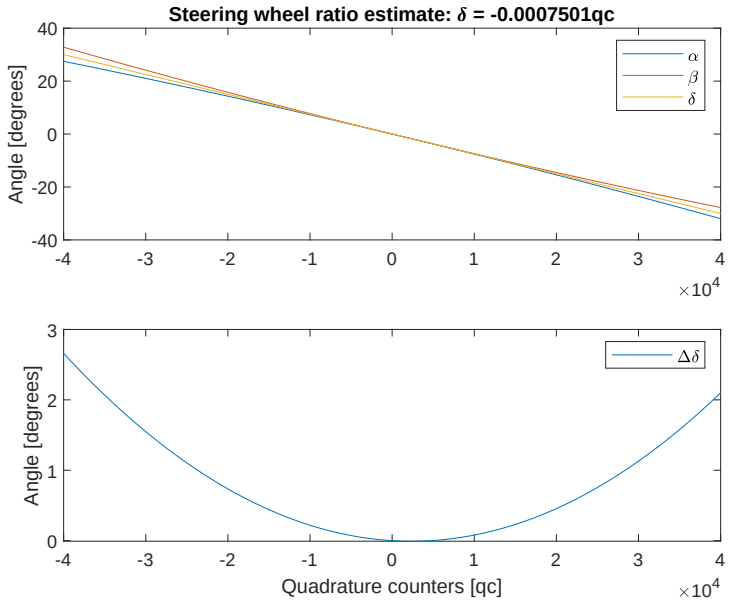


Figure 6.6: Results for Calibration of steering wheel

$$f(qc) = -7.5014E-04 \times qc + offset \tag{6.2}$$

6.4 Interface library

The developed interface library for EPOS is present appendix B. The library is written in python language and using the CAN interface to interact with EPOS. User should note that the library still not cover all the possible interactions and modes of operation of EPOS. It is only designed for position control mode. In the same repository are the firmware manual provided by Maxon and they should be consulted for further information. The respective documentation of the library is present on online version here and also as appendix B. User should always prefer the online documentation to grant is the most updated version.

6.5 Support and controller advices

⚠ **Caution! Since the sensor support is 3D printed, care must be taken to avoid abrupt variations of the steering wheel or the sensor gear might brake. User must also be careful to not apply or surpass the extreme positions because it may cause damage to either the structure of car or the motor it self.**

The EPOS contains built-in function that disables the operation if difference between the demanded position and current position grows or is higher beyond the predefined maximum following error parameter. These situation can be caused by a badly conditioned reference, if the motor is blocked or if the motor is not able to keep up with the rate of variation requested. A careful reference trajectory generation must be provided by user to avoid damage. During the testing of vehicle in field and development, a series of functions have been developed that can serve as inspiration for future implementations. They are presented in appendix F in the form of a Python class. It may serve as future inspiration for high level design. It contains the following list of base functions:

getQcPosition

Converts angle of wheels to qc.

getDeltaAngle

Converts qc of steering wheel to angle of wheel.

saveToFile

Record qc positions into a csv file.

readFromFile

Read qc positions from file and follow them

moveToPosition

Project and plan a trajectory from current position to desired position restricted to low jerk, limited acceleration and speed. The function is an implementation of algorithm presented in [41]

Chapter 7

Power Train controller

The power train controller consists in two units. The actual controller CU-320-2DP and power unit, a frequency inverter of single motor module, model 6SL3126-1TE28-5AA0 of cold plate type. Additionally is installed a CBC10 CAN controller adaptor inside CU-320DP that allow the communication via CAN bus.

In figure 7.1 and 7.2 are presented the controller board and frequency inverter with respective diagrams. The connections between each Siemens modules are made via a crossover ethernet cable using one of its Drive-CLiQ ports. The electronics power source requires 24V DC, that should be supplied for both modules using the auxiliary battery pack which can be cut using the emergency button.

To connect CU-320DP to Siemens Starter software, is also necessary to use a crossover cable connected to the respective LAN configuration port (see figure 7.1).

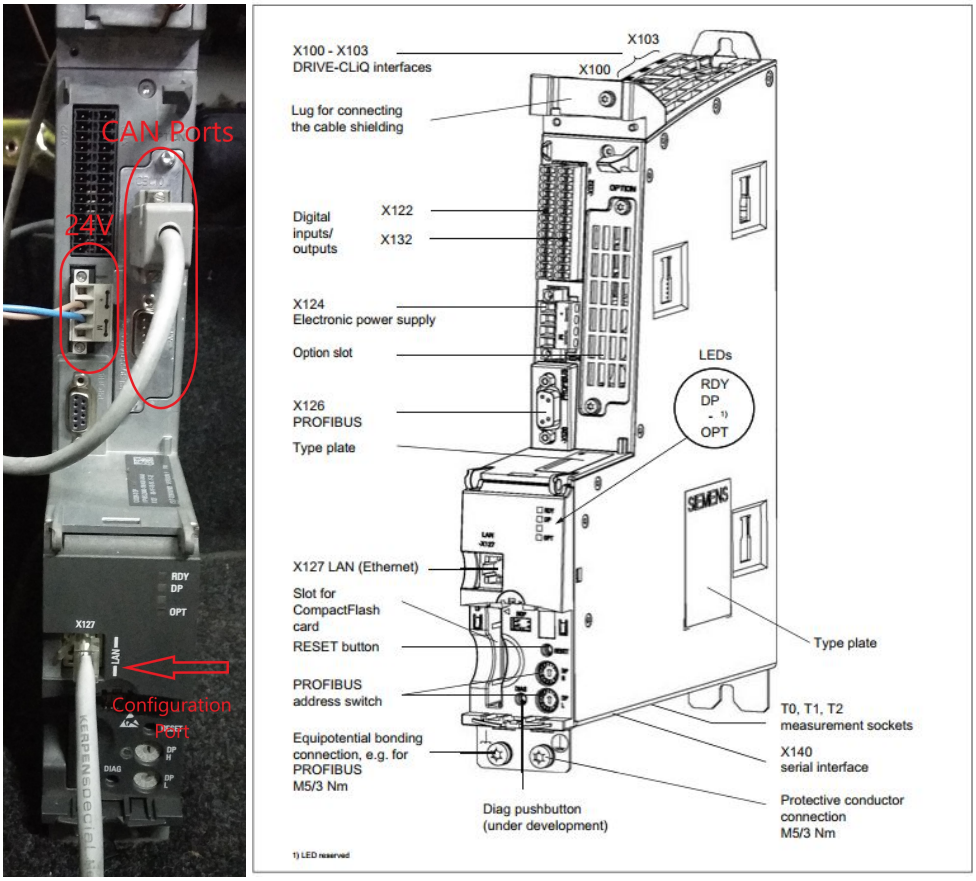
Each module has a few leds to visually transmit the current status of device. Table 7.1 and 7.2 describe status of CU-320-DP and frequency inverter module respective.

7.1 Motor data

The motor data extracted from motor plate and manual of the car are presented in table 7.4. These values are essential to describe the motor inside the commissioning software, Siemens Starter. Information about the nominal operation points of the motor are also described in table 7.5. Although currently is not required, for future reference, in table 7.3 is also present the original car parameters extracted from manufacture manual.

7.2 Siemens Starter

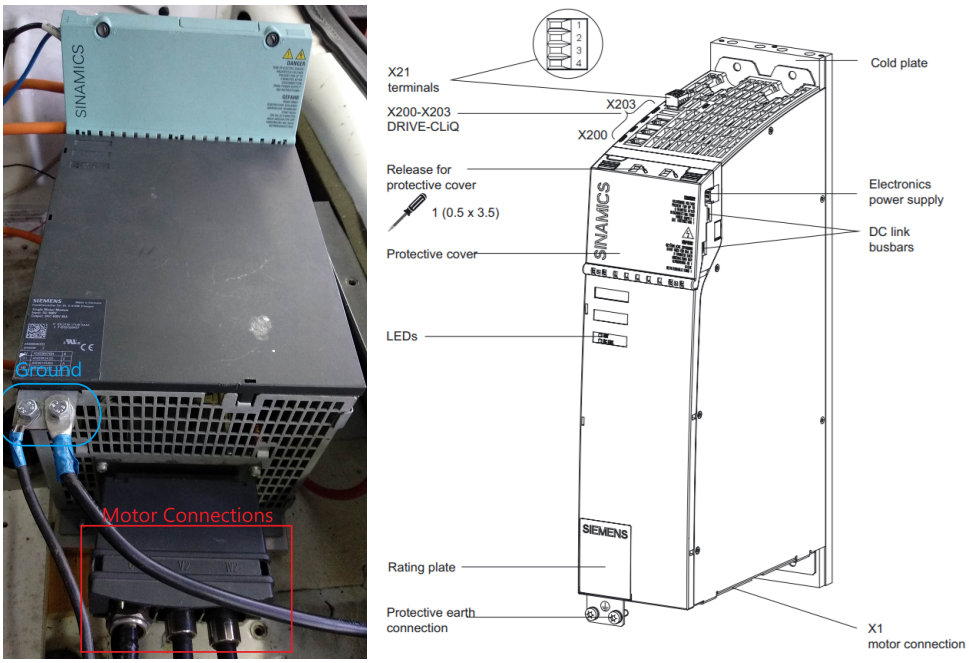
Starter is the software available from Siemens used to configure the all Siemens modules. This configuration should only be required at the beginning or if it is wanted to make structural changes from current project. The project is then saved to memory card and should load every time the power is applied. Next will be described the procedure to achieve the current status stored in the memory card.



(a) Controller module mounted on car.

(b) Generic diagram (source [42])

Figure 7.1: Siemens CU320-2DP module



(a) Motor module mounted on car.

(b) Generic diagram (source [43])

Figure 7.2: Siemens motor module - frequency inverter

The base configuration follows the instructions from [44] chapter 3.4, which user must follow, and only the changes from default values are presented to achieve the current status. Follow the Starter setup wizard step by step and choose to find unities online while ensuring the PC is connected via crossover

11.5

LED	Color	State	Description
Ready	-	OFF	Electronics power supply outside permissible tolerance range.
	Green	Continuous Flashing 0.5Hz Flashing 2Hz	The component is ready for operation and cyclic DRIVE-CLiQ communication is taking place. Commissioning/reset Writing to the memory card
	Orange	Continuous	DRIVE-CLiQ communication is being established.
	Red	Continuous	At least one fault is present in this component.
	Green/Red	Flashing 2Hz	Firmware is being downloaded
	Green/Orange	Flashing 2Hz	Component recognition via LED is activated (p0124).
DC Link	- Orange Red	OFF Continuous Continuous	Electronics power supply outside permissible tolerance range. DC link voltage within permissible tolerance range DC link voltage outside permissible tolerance range
OPT	-	OFF	Board not installed.
	Green	Continuous Flashing 2.5Hz Single flash	NMT Operational. NMT Preoperational. Stopped.
	Red	Continuous Single flash Double flash	BUS off. Error Passive Mode. Error Control Event, a Life-Guard Event has occurred .

Table 7.1: Siemens control unit module led status

LED	Color	State	Description
Ready	-	OFF	Electronics power supply outside permissible tolerance range.
	Green	Continuous	The component is ready for operation and cyclic DRIVE-CLiQ communication is taking place.
	Orange	Continuous	DRIVE-CLiQ communication is being established.
	Red	Continuous	At least one fault is present in this component.
	Green/Red	Flashing 2Hz	Firmware is being downloaded
	Green/Orange	Flashing 2Hz	Component recognition via LED is activated (p0124).
DC Link	-	OFF	Electronics power supply outside permissible tolerance range.
	Orange	Continuous	DC link voltage within permissible tolerance range
	Red	Continuous	DC link voltage outside permissible tolerance range

Table 7.2: Siemens Motor module led status

Parameter	Value	Units
Weight	1200	kg
Batteries Weight	400	kg
Autonomy	90	km
Maximum speed	100	km/h
Acceleration (0-50km/h)	8	s
Wheel diameter	60.97	cm
Width	150.8	cm
Height	144.5	cm
Area	2.18	m^2
Drag Coefficient	0.33	-

Table 7.3: Original car parameters

Parameter	Value	Units
Maximum Power	30	kW
Maximum Torque	130	Nm
Maximum speed	10000	rpm
Weight	41.5	kg
Power factor	0.85	–
Equivalent circuit parameters		
stator resistance	8.56	mOhms
stator leakage inductance	0.06292	mH
Iron Resistance	∞	mOhms
Mutual Inductance	1.0122	mH
rotor resistance	5.10	mOhms
rotor leakage inductance	0.06709	mH

Table 7.4: Motor parameters

U (V)	f (Hz)	I (A)	Torque (Nm)	Speed (rpm)
76	76	157	65	2200
121	220	90	22	6500
121	305	88	16	9000

Table 7.5: Motor Nameplate parameters

cable to control unit, selecting the respective ethernet interface. It is also possible to configure all in offline mode, if no physical connection available at the moment. In figure 7.3 are presented the principal elements to serve as example for user.

CAN Module CBC10

The choosen **node ID** is **2**. The speed is **1Mbit/s**. Select standard PDO Mapping of 4 Receive and 4 transmit.

⚠ **Caution! The CBC10 is not terminated and is working in ground-free operation. The termination is active in the EPOS device which shares the same CAN bus line. Check [44] to changed.**

Motor configuration:

Select control type **[20] speed control (encoderless)**. In voltage select **510 to 720 VDC**. In power section module select **Cold Plated**, **Single motor modules** and from the list choose **6SL3126-1TE28-5Axx**, the module with 45.6kW 85A. In the next section, place infeed operation with 1. Select enter motor data, induction motor and use tables 7.4 and 7.5 for entering the the requested information.

Enable CAN access to motor drive

On expert list of CU320-2DP enable CAN acess to motor drive registers by changing **p8630[0]** to 2.

CAN interconnect

To accept reference and commands from CAN interface performe the following list of changes to expert list registers of motor module:

p0840[0] ON / OFF (OFF1) set to CAN control word bit 0 meaning register r8890.0

p0844[0] No coast-down / coast-down (OFF2) signal source set to CAN control word bit 1 meaning register r8890.1

p0848[0] No Quick Stop / Quick Stop (OFF3) signal source set to CAN control word bit 2 meaning register r8890.2.

p0852[0] Enable operation/inhibit operation set to CAN control word bit 3 meaning register r8890.3.

p864 Infeed operation set it to 1.

p1070[0] set main setpoint to default PDO2 second variable, speed by selecting r8860[1] IF2 PDZ Receive double word PDZ 2+3.

p1122[0]] Bypass ramp-function generator set it to 1.

p1317[0] U/f control activation set to active.

p2103[0] 1st acknowledge faults set to CAN control word bit 1 meaning register r8890.7.

p8744 CAN PDO mapping configuration set it to [1] Predefined Connection Set. This setting will use activate the default PDO settings for CANOpen. Check if configuration is correct by inspecting the following registers presented on table 7.6.

p8851[0] IF2 PZD send word PZD 1 to status word, meaning r8784.

p8851[3] IF2 PZD send word PZD 4 to torque actual value, meaning r80.

p8861[1] IF2 PZD send double word PZD 2 + 3 to actual speed smoothed, meaning r63.

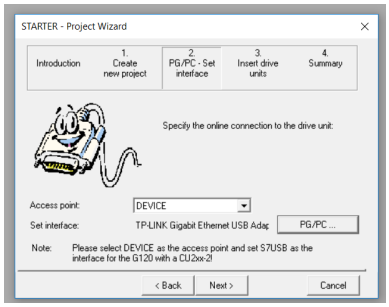
p10 Set to ready after all configuration settings.

Register	Description	Value
p8700[0]	CAN Receive PDO 1, PDO COB-ID	202H
p8701[0]	CAN Receive PDO 2, PDO COB-ID	302H
p8702[0]	CAN Receive PDO 3, PDO COB-ID	402H
p8703[0]	CAN Receive PDO 4, PDO COB-ID	502H
p8710[0]	CAN Receive Mapping for RPDO 1, Mapped object 1	60400010H
p8711[0]	CAN Receive Mapping for RPDO 2, Mapped object 1	60400010H
p8711[1]	CAN Receive Mapping for RPDO 2, Mapped object 2	60FF0020H
p8712[0]	CAN Receive Mapping for RPDO 3, Mapped object 1	60400010H
p8712[1]	CAN Receive Mapping for RPDO 3, Mapped object 2	60710010H
p8713[0]	CAN Receive Mapping for RPDO 4, Mapped object 1	60400010H
p8713[1]	CAN Receive Mapping for RPDO 4, Mapped object 2	60FF0020H
p8713[2]	CAN Receive Mapping for RPDO 4, Mapped object 3	60710010H
p8720[0]	CAN Transmit PDO 1, PDO COB-ID	40000182H
p8721[0]	CAN Transmit PDO 2, PDO COB-ID	40000282H
p8722[0]	CAN Transmit PDO 3, PDO COB-ID	40000382H
p8723[0]	CAN Transmit PDO 4, PDO COB-ID	40000482H
p8730[0]	CAN Transmit Mapping for TPDO 1, Mapped object 1	60410010H
p8731[0]	CAN Transmit Mapping for TPDO 2, Mapped object 1	60410010H
p8731[1]	CAN Transmit Mapping for TPDO 2, Mapped object 2	606C0020H
p8732[0]	CAN Transmit Mapping for TPDO 3, Mapped object 1	60410010H
p8732[1]	CAN Transmit Mapping for TPDO 3, Mapped object 2	60740010H
p8733[0]	CAN Transmit Mapping for TPDO 4, Mapped object 1	60410010H
p8733[1]	CAN Transmit Mapping for TPDO 4, Mapped object 2	60630020H

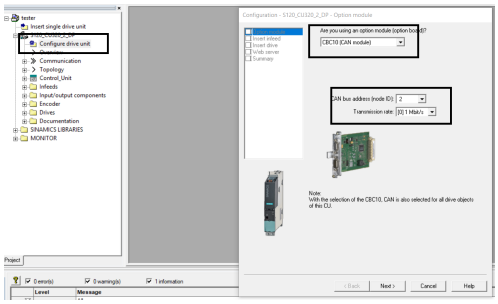
Table 7.6: Default values of CANOpen PDO configuration (assuming node ID = 2)

7.3 Interface library

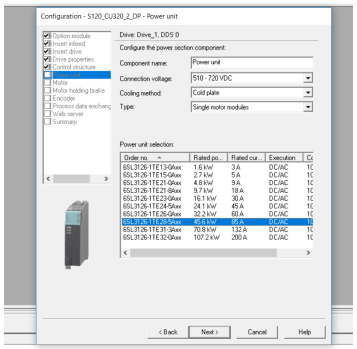
The developed interface library for Sinamics devices is present in appendix G. The library is written in python language and using the CAN interface to interact with CU320-2DP. User should note that the library still not cover all the possible interactions and modes of operation. It is only designed for speed control without encoder. Similar to other code presented in this report, user should always prefer the online documentation to grant is the most updated version, that is in the Github repository.



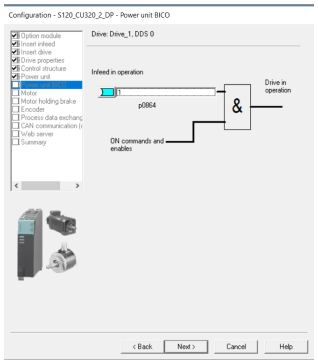
(a) PC interface selection



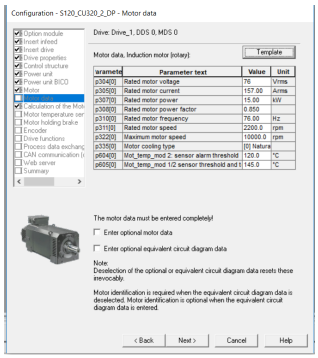
(b) CAN module configuration



(c) Motor module selection



(d) Infeed setting



(e) Motor data

Figure 7.3: Main points of starter configuration wizard

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Appendix A

NovatelOEM4 GPS library Documentation

Date 24 Jul 2018

Version 0.4

Author Bruno Tibério

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CHAPTER 1

Changelog

version 0.4 Moved from optoparse to argparse module. changed Queue to make it compatible with python3 queue. Backwards compatibility is maintained. Restructured default location. Moved from Lib folder to base path. Moved examples to proper folder. This cause backwards compatibility problems. On import, replace `import Lib.NovatelOEM4` with simply `import NovatelOEM4`

version 0.3 logging configuration as moved outside module to enable user to use already configured logging handler. Check multimodule logging docs

version 0.2 data from bestxyz message is now placed into a Queue.Queue() FIFO

version 0.1 initial release

This module contains a few functions to interact with Novatel OEM4 GPS devices. Currently only the most important functions and definitions are configured, but the intention is to make it as much complete as possible.

A simple example can be run by executing the main function wich creates a Gps class object and execute the following commands on gps receiver:

- **begin:** on default port or given port by argv[1].
- **sendUnlogall**
- **setCom(baud=115200):** changes baudrate to 115200bps
- **askLog(trigger=2,period=0.1):** ask for log *bestxyz* with trigger *ONTIME* and period *0.1*
- wait for 10 seconds
- **shutdown:** safely disconnects from gps receiver

Example:

```
$python NovatelOEM4.py
```

Contents:

1.1 Gps Class

class NovatelOEM4.**Gps**(*sensorName='GPS'*)
Novatel OEM4 GPS library class

This class contents is an approach to create a library for Novatel OEM 4 GPS

Parameters **sensorName** (*optional*) – A sensor name if used with multiple devices.

header_keys
all field keys for the headers of messages.

MessageID
A dictionary for the types of messages sent. Not all are implemented yet!

1.1.1 Methods

1.1.1.1 askLog

Gps.**askLog**(*logID='BESTXYZ'*, *port=192*, *trigger=4*, *period=0*, *offset=0*, *hold=0*)
Request a log from receiver.

Parameters

- **logID** – log type to request.
- **port** – port to report log.
- **trigger** – trigger identifier.
- **period** – the period of log.
- **offset** – offset in seconds after period.
- **hold** – mark log with hold flag or not.

Returns True or false if command was sucessfull or not.

The log request command is defined as:

Field	ID	N Bytes	Description
1	Com header	H = 28	Header of message
2	port	ENUM = 4	identification of port
3	message	Ushort = 2	Message ID of log to output
4	messageType	char = 1	Message type (Binary)
5	RESERVED	char = 1	
6	trigger	ENUM = 4	message trigger
7	period	double = 8	Log period (for ONTIME in secs)
8	offset	double = 8	Offset for period (ONTIME in secs
9	hold	ENUM = 4	Hold log
10	crc32	Ulong = 4	crc32 value

Note: Total byte size = header + 32 = 60 bytes

Log trigger Identifiers (field 6):

Binary	ASCII	Description
0	ONNEW	when the message is updated (not necessarily changed)
1	ONCHANGED	Current message and then continue to output when the message is changed
2	ONTIME	Output on a time interval
3	ONNEXT	Output only the next message
4	ONCE	Output only the current message
5	ONMARK	Output when a pulse is detected on the mark 1 input

1.1.1.2 begin

Gps.**begin**(*dataQueue*, *comPort='/dev/ttyUSB0'*, *baudRate=9600*)

Initializes the gps receiver.

This function resets the current port to factory default and setup the gps receiver to be able to acept new commands. If connection to gps is made, it launchs a thread used to parse messages comming from gps.

Parameters

- **comPort** – system port where receiver is connected.
- **dataQueue** – a Queue object to store incoming bestxyz messages.
- **baudRate** – baudrate to configure port. (should always be equal to factory default of receiver).

Returns True or False if the setup has gone as expected or not.

Example

```
Gps.begin(comPort="<port>",
    dataQueue=<your Queue obj>,
    baudRate=9600)
```

Default values

ComPort "/dev/ttyUSB0"

BaudRate 9600

Warning: This class uses module `logging` wich must be configured in your main program using the `basicConfig` method. Check documentation of module logging for more info.

HW info:

Receptor Novatel Flexpak G2L-3151W.

Antenna Novatel Pinwheel.

1.1.1.3 create_header

Gps.**create_header**(*messageID*, *messageLength*, *portAddress=192*)

Creates a header object to be passed to receiver.

Parameters

- **messageID** – the corresponding value of identifying the message body.
- **messageLength** – size of message in bytes excluding CRC-32bit code.
- **portAddress** – port from where message request is sent.

Returns The header of message.

The header is defined as:

Field	Value	N Bytes	Description
1	sync[0]	UChar = 1	Hexadecimal 0xAA.
2	sync[1]	UChar = 1	Hexadecimal 0x44.
3	sync[2]	UChar = 1	Hexadecimal 0x12.
4	header-Length	UChar = 1	Length of the header (should always be 28 unless some firmware update)
5	messageID	UShort = 2	This is the Message ID code
6	mes-sageType	UChar = 1	message type mask (binary and original message)
7	portAd-dress	Uchar = 1	Corresponding value of port
8	message-Length	UShort = 2	Length of message body
9	sequence	UShort = 2	This is used for multiple related logs.
10	idleTime	UChar = 1	The time that the processor is idle in the last second between successive logs with the same Message ID
11	timeStatus	Enum = 1	Indicates the quality of the GPS time
12	week	UShort = 2	GPS week number.
13	ms	int = 4	Milliseconds from the beginning of the GPS week.
14	receiver-Status	Ulong = 4	32 bits representing the status of various hardware and software components of the receiver.
15	reserved	UShort = 2	
16	swVersion	UShort = 2	receiver software build number.

Note: portAddress=192 (equal to thisport)

1.1.1.4 getDebugMessage

Gps.**getDebugMessage**(*message*)
Create a string which contains all bytes represented as hex values

Auxiliary function for helping with debug. Receives a binary message as input and convert it as a string with the hexdecimal representation.

Parameters **message** – message to be represented.

Returns A string of corresponding hex representation of message.

1.1.1.5 parseResponces

Gps.**parseResponces**()
A thread to parse responses from device

1.1.1.6 reset

Gps.**reset**(*delay=0*)
Performs a hardware reset

Parameters **delay** – seconds to wait before resetting. Default to zero.

Returns A boolean if request was sucessful or not

The reset message is defined as:

Field	value	N Bytes	Description
1	header	H = 28	Header of message
2	delay	UL = 4	Seconds to wait before reset
CRC32		UL = 4	

Following a RESET command, the receiver initiates a coldstart boot up. Therefore, the receiver configuration reverts either to the factory default, if no user configuration was saved, or the last SAVECONFIG settings. The optional delay field is used to set the number of seconds the receiver is to wait before resetting.

1.1.1.7 saveconfig

Gps.**saveconfig**()
Save user current configuration

Returns A boolean if request was sucessful or not

Saveconfig message is defined as:

Field	value	N Bytes	Description
1	header	H = 28	Header of message
CRC32		UL = 4	

This command saves the user's present configuration in non-volatile memory. The configuration includes the current log settings, FIX settings, port configurations, and so on. Its output is in the RXCONFIG log.

1.1.1.8 sbascontrol

Gps.**sbascontrol**(*keywordID=1*, *systemID=1*, *prn=0*, *testmode=0*)

Set SBAS test mode and PRN SBAS

Parameters

- **keywordID** – True or false. Control the reception of SBAS corrections Enable = 1, Disable = 0.
- **systemID** – SBAS system to be used.
- **prn** – PRN corrections to be used.
- **testmode** – Interpretation of type 0 messages.

Returns A boolean if request was sucessful or not

sbascontrol message is defined as:

Field	value	N Bytes	Description
1	header	H = 28	Header of message
2	keyword	Enum = 4	Enable = 1 or Disable = 0
3	system	Enum = 4	Choose the SBAS the receiver will use
4	prn	UL = 4	0 - Receiver will use any PRN
			120~138 - Receiver will use SBAS only from this PRN
5	testmode	Enum = 4	Interpretation of type 0 messages
CRC32		UL = 4	

System (Field 2) is defined as:

Binary	ASCII	Description
0	NONE	Don't use any SBAS satellites.
1	AUTO	Automatically determinate satellite system to use (default).
2	ANY	Use any and all SBAS satellites found
3	WAAS	Use only WAAS satellites
4	EGNOS	Use only EGNOS satellites
5	MSAS	Use only MSAS satellites

Testmode (field 5) is defined as:

Binary	ASCII	Description
0	NONE	Interpret Type 0 messages as they are intended (as do not use).(default)
1	ZEROTOTWO	Interpret Type 0 messages as type 2 messages
2	IG-NOREZERO	Ignore the usual interpretation of Type 0 messages (as do not use) and continue

This command allows you to dictate how the receiver handles Satellite Based Augmentation System (SBAS) corrections and replaces the now obsolete WAASCORRECTION command. The receiver automatically switches to Pseudorange Differential (RTCM or RTCA) or RTK if the appropriate corrections are received, regardless of the current setting.

1.1.1.9 sendUnlogall

Gps.**sendUnlogall**(*port=8*, *held=1*)
Send command unlogall to gps device.

On sucess clears all logs on all ports even held logs.

Returns True or False if the request has gone as expected or not.

unlogall message is defined as:

Field	value	N Bytes	Description
1	header	H = 28	Header of message
2	port	ENUM = 4	identification of port
3	Held	ENUM = 4	can only be 0 or 1. Clear logs with hold flag or not?
CRC32		UL = 4	

Note: See: OEMStar Firmware Reference Manual Rev 6 page 161

1.1.1.10 setCom

Gps.**setCom**(*baud*, *port=6*, *parity=0*, *databits=8*, *stopbits=1*, *handshake=0*, *echo=0*, *breakCond=1*)
Set com configuration.

Parameters

- **baud** – communication baudrate.
- **port** – Novatel serial ports identifier (default 6 = "thisport").
- **parity** – byte parity check (default 0).
- **databits** – Number of data bits (default 8).
- **stopbits** – Number of stop bits (default 1).
- **handshake** – Handshaking (default No handshaking).
- **echo** – echo input back to user (default false)
- **breakCond** – Enable break detection (default true)

Returns True or false if command was sucessfull or not.

The com request command is defined as:

Field	ID	N Bytes	Description
1	Com header	H = 28	Header of message
2	port	ENUM = 4	identification of port
3	baud	Ulong = 4	Communication baud rate (bps)
4	parity	ENUM = 4	Parity
5	databits	Ulong = 4	Number of data bits (default = 8)
6	stopbits	Ulong = 4	Number of stop bits (default = 1)
7	handshake	ENUM = 4	Handshaking
8	echo	ENUM = 4	No echo (default)(must be 0 or 1)
9	break	ENUM = 4	Enable break detection (default 0) ,(must be 0 or 1)

Note: Total byte size = header + 32 = 60 bytes

COM Serial Port Identifiers (field 2):

Binary	ASCII	Description
1	COM1	COM port 1
2	COM2	COM port 2
6	THISPORT	The current COM port
8	ALL	All COM ports
9	XCOM1	Virtual COM1 port
10	XCOM2	Virtual COM2 port
13	USB1	USB port 1
14	USB2	USB port 2
15	USB3	USB port 3
17	XCOM3	Virtual COM3 port

Parity(field 4):

Binary	ASCII	Description
0	N	No parity (default)
1	E	Even parity
2	O	Odd parity

Handshaking (field 7):

Binary	ASCII	Description
0	N	No handshaking (default)
1	XON	XON/XOFF software handshaking
2	CTS	CTS/RTS hardware handshaking

Note: See: OEMStar Firmware Reference Manual Rev 6 page 56

1.1.1.11 setDynamics

`Gps.`**`setDynamics`**(*dynamicID*)
Set Dynamics of receiver.

Parameters **`dynamicID`** – identifier of the type of dynamic.

Returns True or False if the request has gone as expected or not.

dynamics message is defined as:

Field	value	N Bytes	Description
1	header	H = 28	Header of message
2	dynamics	ENUM = 4	identification of dynamics
CRC32		UL = 4	

The dynamics identifiers (field 2) are defined as:

Binary	ASCII	Description
0	AIR	Receiver is in an aircraft or a land vehicle, for example a high speed train, with velocity greater than 110 km/h (30 m/s). This is also the most suitable dynamic for a jittery vehicle at any speed.
1	LAND	Receiver is in a stable land vehicle with velocity less than 110 km/h (30 m/s).
2	FOOT	Receiver is being carried by a person with velocity less than 11 km/h (3 m/s).

This command adjusts the receiver dynamics to that of your environment. It is used to optimally tune receiver parameters. The DYNAMICS command adjusts the Tracking State transition time-out value of the receiver. When the receiver loses the position solution, it attempts to steer the tracking loops for fast reacquisition (5 s time-out by default). The DYNAMICS command allows you to adjust this time-out value, effectively increasing the steering time. The three states 0, 1, and 2 set the time-out to 5, 10, or 20 seconds respectively.

Note:

- The DYNAMICS command should only be used by advanced users of GPS. The default of AIR should not be changed except under very specific conditions.
- The DYNAMICS command affects satellite reacquisition. The constraint of the DYNAMICS filter with FOOT is very tight and is appropriate for a user on foot. A sudden tilted or up and down movement, for example while a tractor is moving slowly along a track, may trip the RTK filter to reset and cause the position to jump. AIR should be used in this case.

1.1.1.12 shutdown

Gps.**shutdown**()

Prepare for exiting program

Returns always returns true after all tasks are done.

Prepare for turn off the program by executing the following tasks:

- unlogall

- reset port settings
- close port

1.1.1.13 CRC32Value

Gps.**CRC32Value**(*i*)

Calculate the 32bits CRC of message.

See OEMStar Firmware Reference Manual Rev 6 page 24 for more information.

Parameters **i** – message to calculate the crc-32.

Returns The CRC value calculated over the input message.

Appendix B

Maxon EPOS CANopen Library Documentation

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Version 0.1

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This documentation describes the class Epos developed in Python using CANopen to control the Maxon Motors EPOS 70/10 device.

CHAPTER 1

Epos Class description

class epos.**Epos**(*_network=None*, *debug=False*)

begin(*nodeID*, *_channel='can0'*, *_bustype='socketcan'*, *objectDictionary=None*)
Initialize Epos device

Configure and setup Epos device.

Parameters

- **nodeID** – Node ID of the device.
- **channel** (*optional*) – Port used for communication. Default can0
- **bustype** (*optional*) – Port type used. Default socketcan.
- **objectDictionary** (*optional*) – Name of EDS file, if any available.

Returns A boolean if all went ok.

Return type bool

changeEposState(*newState*)
Change EPOS state

Change Epos state using controlWord object

To change Epos state, a write to controlWord object is made. The bit change in controlWord is made as shown in the following table:

State	LowByte of Controlword [binary]
shutdown	0xxx x110
switch on	0xxx x111
disable voltage	0xxx xx0x
quick stop	0xxx x01x
disable operation	0xxx 0111
enable operation	0xxx 1111
fault reset	1xxx xxxx

see section 8.1.3 of firmware for more information

Parameters **newState** – string with state witch user want to switch.

Returns boolean if all went ok and no error was received.

Return type bool

checkEposState()
Check current state of Epos

Ask the StatusWord of EPOS and parse it to return the current state of EPOS.

State	ID	Statusword [binary]
Start	0	x0xx xxx0 x000 0000
Not Ready to Switch On	1	x0xx xxx1 x000 0000
Switch on disabled	2	x0xx xxx1 x100 0000
ready to switch on	3	x0xx xxx1 x010 0001
switched on	4	x0xx xxx1 x010 0011
refresh	5	x1xx xxx1 x010 0011
measure init	6	x1xx xxx1 x011 0011
operation enable	7	x0xx xxx1 x011 0111
quick stop active	8	x0xx xxx1 x001 0111
fault reaction active (disabled)	9	x0xx xxx1 x000 1111
fault reaction active (enabled)	10	x0xx xxx1 x001 1111
Fault	11	x0xx xxx1 x000 1000

see section 8.1.1 of firmware manual for more details.

Returns numeric identification of the state or -1 in case of fail.

Return type int

loadConfig()
Load all configurations

logDebug(*message=None*)
Log a message

A wrap around logging. The log message will have the following structure: [class name : function name] message

the function name will be the caller function retrieved automatically by using sys._getframe(1).f_code.co_name

Parameters **message** – a string with the message.

logInfo(*message=None*)
Log a message

A wrap around logging. The log message will have the following structure: [class name : function name] message

Parameters **message** – a string with the message.

printControlWord(*controlword=None*)
Print the meaning of controlword

Check the meaning of current controlword of device or check the meaning of your own controlword. Usefull to check your own controlword before actually sending it to device.

Parameters **controlword** (*optional*) – If None, request the controlword of device.

printCurrentControlParameters()
Print the current mode control PI gains

Request current mode control parameter gains from device and print.

printMotorConfig()
Print current motor config

Request current motor config and print it

printOpMode()
Print current operation mode

printPositionControlParameters()
Print position control mode parameters

Request device for the position control mode parameters and prints it.

printSensorConfig()
Print current sensor configuration

printSoftwarePosLimit()
Print current software position limits

readControlWord()
Read ControlWord

Request current controlword from device.

Returns

A tupple containing:

controlword the current controlword or None if any error.

Ok A boolean if all went ok.

Return type tupple

readCurrentControlParameters()
Read the PI gains used in current control mode

Returns

A tupple containing:

gains A dictionary with the current pGain and iGain

OK A boolean if all went as expected or not.

Return type tupple

readCurrentModeSetting()
Read current value setted

Asks EPOS for the current value setted in current control mode.

Returns

A tupple containing:

current value setted.

Ok a boolean if sucessfull or not.

Return type tupple

readCurrentValue()
Read current value

Returns

a tupple containing:

current current in mA.

Ok A boolean if all requests went ok or not.

Return type tupple

readCurrentValueAveraged()
Read current averaged value

Returns

a tupple containing:

current current averaged in mA.

Ok A boolean if all requests went ok or not.

Return type tupple

readFollowingError()
Returns the current following error

Read the current following error value which is the difference between atual value and desired value.

Returns

a tupple containing:

followingError value of actual following error.

OK A boolean if all requests went ok or not.

Return type tupple

readMaxFollowingError()
Read the Max following error

Read the max following error value which is the maximum allowed difference between atual value and desired value in modulus.

Returns

a tupple containing:

maxFollowingError value of max following error.

OK A boolean if all requests went ok or not.

Return type tupple

readMotorConfig()
Read motor configuration

Read the current motor configuration

Requests from EPOS the current motor type and motor data. The motorConfig is a dictionary containing the following information:

- **motorType** describes the type of motor.
- **currentLimit** - describes the maximum continuous current limit.

- **maxCurrentLimit** - describes the maximum allowed current limit. Usually is set as two times the continuous current limit.
- **polePairNumber** - describes the pole pair number of the rotor of the brushless DC motor.
- **maximumSpeed** - describes the maximum allowed speed in current mode.
- **thermalTimeConstant** - describes the thermal time constant of motor winding is used to calculate the time how long the maximal output current is allowed for the connected motor [100 ms].

If unable to request the configuration or unsucessfull, None and false is returned .

Returns

A tupple with:

motorConfig A structure with the current configuration of motor

OK A boolean if all went as expected or not.

Return type tupple

readObject(*index*, *subindex*)
Reads an object

Request a read from dictionary object referenced by index and subindex.

Parameters

- **index** – reference of dictionary object index
- **subindex** – reference of dictionary object subindex

Returns message returned by EPOS or empty if unsucessfull

Return type bytes

readOpMode()
Read current operation mode

Returns

A tupple containing:

opMode current opMode or None if request fails

Ok A boolean if sucessfull or not

Return type tupple

readPositionControlParameters()
Read position mode control parameters

Read position mode control PID gains and and feedfoward and acceleration values

Returns

A tupple containing:

posModeParameters a dictionary containg pGain, iGain, dGain, vFeed and aFeed.

OK A boolean if all went as expected or not.

Return type tupple

readPositionModeSetting()
Reads the setted desired Position

Ask Epos device for demand position object. If a correct request is made, the position is placed in answer. If not, an answer will be empty

Returns

A tupple containing:

position the demanded position value.

OK A boolean if all requests went ok or not.

Return type tupple

readPositionValue()
Read current position value

Returns

a tupple containing:

position current position in quadrature counts.

Ok A boolean if all requests went ok or not.

Return type tupple

readPositionWindow()
Read current position Window value.

Position window is the modulus threashold value in which the output is considerated to be achieved.

Returns

a tupple containing:

postionWindow current position window in quadrature counts.

Ok A boolean if all requests went ok or not.

Return type tupple

readPositionWindowTime()
Read current position Window time value.

Position window time is the minimum time in milliseconds in which the output must be inside the position window for the target is considerated to have been reached.

Returns

a tupple containing:

postionWindowTime current position window time in milliseconds.

Ok A boolean if all requests went ok or not.

Return type tupple

readQuickStopDeceleration()
Read the quick stop deceleration.

Read deceleration used in fault reaction state.

Returns

A tupple containing:

quickstopDeceleration The value of deceleration in rpm/s.

OK A boolean if all went as expected or not.

Return type tupple

readSensorConfig()
Read sensor configuration

Requests from EPOS the current sensor configuration. The sensorConfig is an struture containing the following information:

- sensorType - describes the type of sensor.
- pulseNumber - describes the number of pulses per revolution in one channel.
- sensorPolarity - describes the of each sensor.

If unable to request the configuration or unsucessfull, an empty structure is returned. Any error inside any field requests are marked with 'error'.

Returns

A tupple containing:

sensorConfig A dictionary with the current configuration of the sensor

OK A boolean if all went as expected or not.

Return type tupple

readSoftwarePosLimit()
Read the software position limit

Returns

A tupple containing:

limits a dictionary containing minPos and maxPos

OK A boolean if all went as expected or not.

Return type tupple

readStatusWord()
Read StatusWord

Request current statusword from device.

Returns

A tupple containing:

statusword the current statusword or None if any error.

Ok A boolean if all went ok.

Return type tupple

readVelocityModeSetting()
Reads the setted desired velocity

Asks EPOS for the desired velocity value in velocity control mode

Returns

A tupple containing:

velocity Value setted or None if any error.

Ok A boolean if sucessfull or not.

Return type tupple

readVelocityValue()
Read current velocity value

Returns

a tupple containing:

velocity current velocity in rpm.

Ok A boolean if all requests went ok or not.

Return type tupple

readVelocityValueAveraged()
Read current velocity averaged value

Returns

a tupple containing:

velocity current velocity in rpm.

Ok A boolean if all requests went ok or not.

Return type tupple

saveConfig()
Save all configurrations

setCurrentControlParameters(*pGain*, *iGain*)
Set the PI gains used in current control mode

Parameters

- **pGain** – Proportional gain.
- **iGain** – Integral gain.

Returns A boolean if all went as expected or not.

Return type bool

setCurrentModeSetting(*current*)
Set desired current

Set the value for desired current in current control mode

Parameters **current** – the value to be set [mA]

Returns a boolean if sucessfull or not

Return type bool

setMaxFollowingError(*maxFollowingError*)
Set the Max following error

The Max Following Error is the maximum permissible difference between demanded and actual position at any time of evaluation. It serves as a safety and motion-supervising feature. If the following error becomes too high, this is a sign of something going wrong. Either the drive cannot reach the required speed or it is even blocked.

Parameters **maxFollowingError** – The value of maximum following error.

Returns A boolean if all requests went ok or not.

Return type bool

setMotorConfig(*motorType*, *currentLimit*, *maximumSpeed*, *polePairNumber*)
Set motor configuration

Sets the configuration of the motor parameters. The valid motor type is:

motorType	value	Description
DC motor	1	brushed DC motor
Sinusoidal PM BL motor	10	EC motor sinus commutated
Trapezoidal PM BL motor	11	EC motor block commutated

The current limit is the current limit is the maximal permissible continuous current of the motor in mA. Minimum value is 0 and max is hardware dependent.

The output current limit is recommended to be 2 times the continuous current limit.

The pole pair number refers to the number of magnetic pole pairs (number of poles / 2) from rotor of a brushless DC motor.

The maximum speed is used to prevent mechanical destroys in current mode. It is possible to limit the velocity [rpm]

Thermal winding not changed, using default 40ms.

Parameters

- **motorType** – value of motor type. see table behind.
- **currentLimit** – max continuous current limit [mA].
- **maximumSpeed** – max allowed speed in current mode [rpm].
- **polePairNumber** – number of pole pairs for brushless DC motors.

Returns A boolean if all requests went ok or not.

Return type bool

setOpMode(*opMode*)
Set Operation mode

Sets the operation mode of Epos. OpMode is described as:

OpMode	Description
6	Homing Mode
3	Profile Velocity Mode
1	Profile Position Mode
-1	Position Mode
-2	Velocity Mode
-3	Current Mode
-4	Diagnostic Mode
-5	MasterEncoder Mode
-6	Step/Direction Mode

Parameters **opMode** – the desired opMode.

Returns A boolean if all requests went ok or not.

Return type bool

setPositionControlParameters (*pGain*, *iGain*, *dGain*, *vFeed=0*, *aFeed=0*)
Set position mode control parameters

Set position control PID gains and feedfoward velocity and acceleration values.

Feedback and Feed Forward

PID feedback amplification

PID stands for Proportional, Integral and Derivative control parameters. They describe how the error signal e is amplified in order to produce an appropriate correction. The goal is to reduce this error, i.e. the deviation between the set (or demand) value and the measured (or actual) value. Low values of control parameters will usually result in a sluggish control behavior. High values will lead to a stiffer control with the risk of overshoot and at too high an amplification, the system may start oscillating.

Feed-forward

With the PID algorithms, corrective action only occurs if there is a deviation between the set and actual values. For positioning systems, this means that there always is â€“ in fact, there has to be a position error while in motion. This is called following error. The objective of the feedforward control is to minimize this following error by taking into account the set value changes in advance. Energy is provided in an open-loop controller set-up to compensate friction and for the purpose of mass inertia acceleration. Generally, there are two parameters available in feed-forward. They have to be determined for the specific application and motion task:

- Speed feed-forward gain: This component is multiplied by the demanded speed and compensates for speed-proportional friction.
- Acceleration feed-forward correction: This component is related to the mass inertia of the system and provides sufficient current to accelerate this inertia.

Incorporating the feed forward features reduces the average following error when accelerating and decelerating. By combining a feed-forward control and PID, the PID controller only has to correct the residual error remaining after feed-forward, thereby improving the system response and allowing very stiff control behavior.

According to Position Regulation with Feed Forward the acceleration and velocity feed forward take effect in Profile Position Mode and Homing Mode. There is no influence to all the other operation modes like Position Mode, Profile Velocity Mode, Velocity Mode and Current Mode

Parameters

- **pGain** – Proportional gain value
- **iGain** – Integral gain value
- **dGain** – Derivative gain value
- **vFeed** – velocity feed foward gain value. Default to 0
- **aFeed** – acceleration feed foward gain value. Default to 0

Returns A boolean if all requests went ok or not

Return type OK

setPositionModeSetting (*position*)
Sets the desired Position

Ask Epos device to define position mode setting object.

Returns A boolean if all requests went ok or not.

Return type bool

setPositionWindow(*positionWindow*)
Set position Window value

Position window is the modulos threashold value in which the output is considerated to be achieved.

Parameters **positionWindow** – position window in quadrature counts

Returns A boolean if all requests went ok or not.

Return type bool

setPositionWindowTime(*positionWindowTime*)
Set position Window Time value

Position window time is the minimum time in milliseconds in which the output must be inside the position window for the target is considerated to have been reached.

Parameters **positionWindowTime** – position window time in milliseconds.

Returns A boolean if all requests went ok or not.

Return type bool

setQuickStopDeceleration(*quickstopDeceleration*)
Set the quick stop deceleration.

The quick stop deceleration defines the deceleration during a fault reaction.

Parameters **quicstopDeceleration** – the value of deceleration in rpm/s

Returns A boolean if all went as expected or not.

Return type bool

setSensorConfig(*pulseNumber*, *sensorType*, *sensorPolarity*)
Change sensor configuration

Change the sensor configuration of motor. **Only possible if in disable state** The encoder pulse number should be set to number of counts per revolution of the connected incremental encoder. range : [16 - 7500]

sensor type is described as:

value	description
1	Incremental Encoder with index (3-channel)
2	Incremental Encoder without index (2-channel)
3	Hall Sensors (Remark: consider worse resolution)

sensor polarity is set by setting the corresponding bit from the word:

Bit	description
15-2	Reserved (0)
1	Hall sensors polarity 0: normal / 1: inverted
0	Encoder polarity 0: normal 1: inverted (or encoder mounted on motor shaft side)

Parameters

- **pulseNumber** – Number of pulses per revolution.

- **sensorType** – 1,2 or 3 according to the previous table.
- **sensorPolarity** – a value between 0 and 3 describing the polarity of sensors as stated before.

Returns A boolean if all went as expected or not.

Return type bool

setSoftwarePosLimit(*minPos*, *maxPos*)
Set the software position limits

Use encoder readings as limit position for extremes range = [-2147483648 | 2147483647]

Parameters

- **minPos** – minimum possition limit
- **maxPos** – maximum possition limit

Returns A boolean if all went as expected or not.

Return type bool

setVelocityModeSetting(*velocity*)
Set desired velocity

Set the value for desired velocity in velocity control mode.

Parameters **velocity** – value to be setted.

Returns a boolean if sucessfull or not.

Return type bool

writeControlWord(*controlword*)
Send controlword to device

Parameters **controlword** – word to be sent.

Returns a boolean if all went ok.

Return type bool

writeObject(*index*, *subindex*, *data*)
Write an object

Request a write to dictionary object referenced by index and subindex.

Parameters

- **index** – reference of dictionary object index
- **subindex** – reference of dictionary object subindex
- **data** – data to be stored

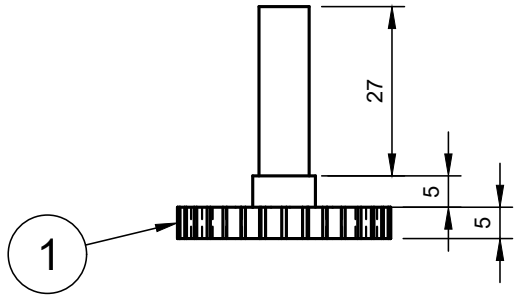
Returns boolean if all went ok or not

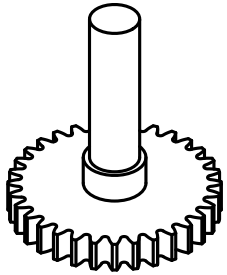
Return type bool

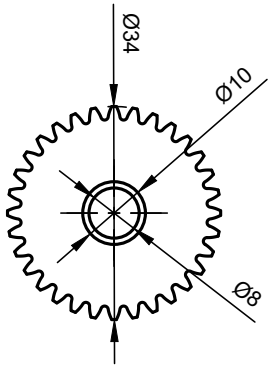
Appendix C

Sensor support Drawings

Parts List				
Item	Qty	Part Number	Description	Material
1	1	Sensor gear (32 teeth) 1mm module	Spur Gear; Module: 1.0; Num Teeth: 32; Pressure Angle: 20.0; Backlash: 0.00 mm	ABS Plastic

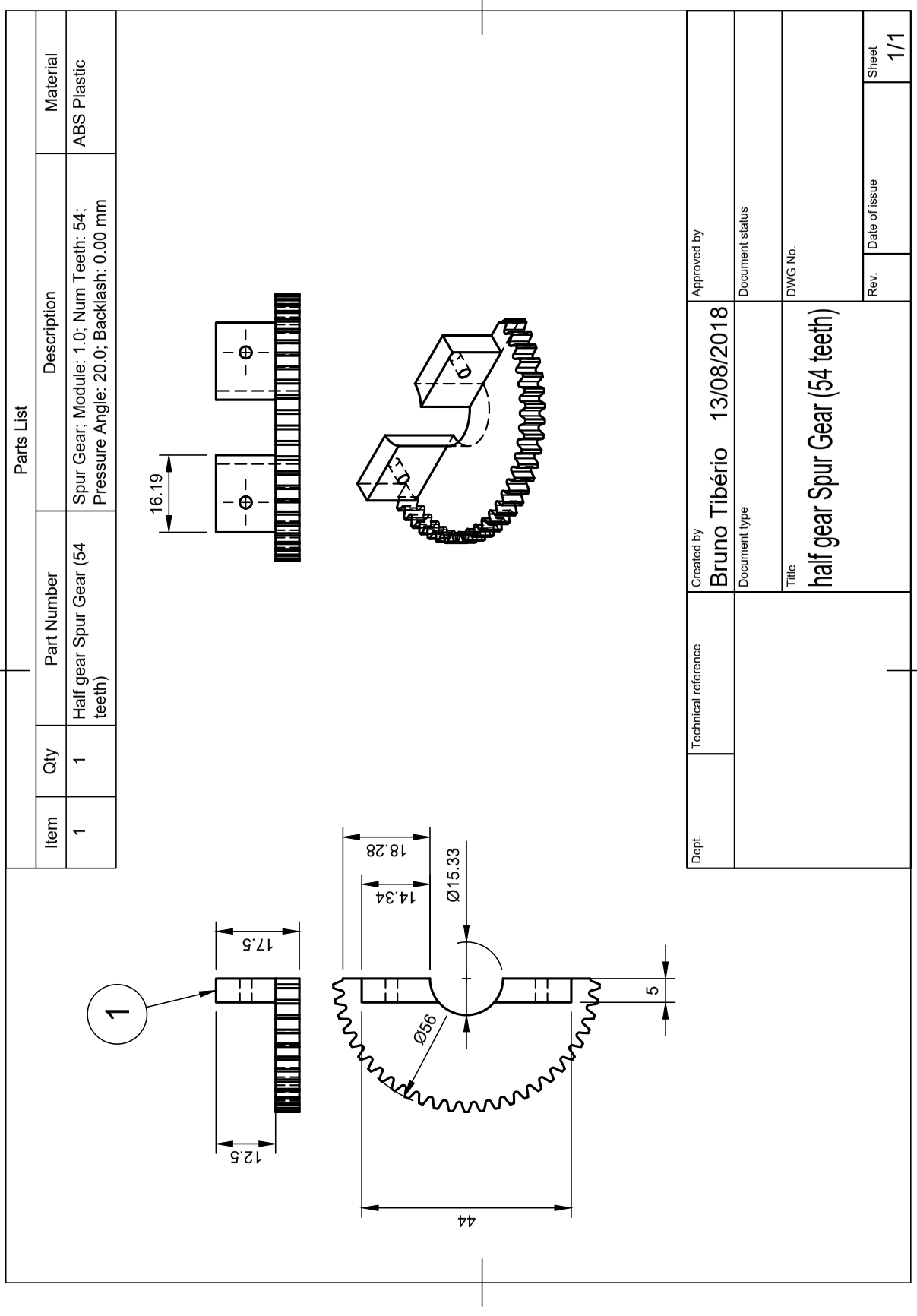




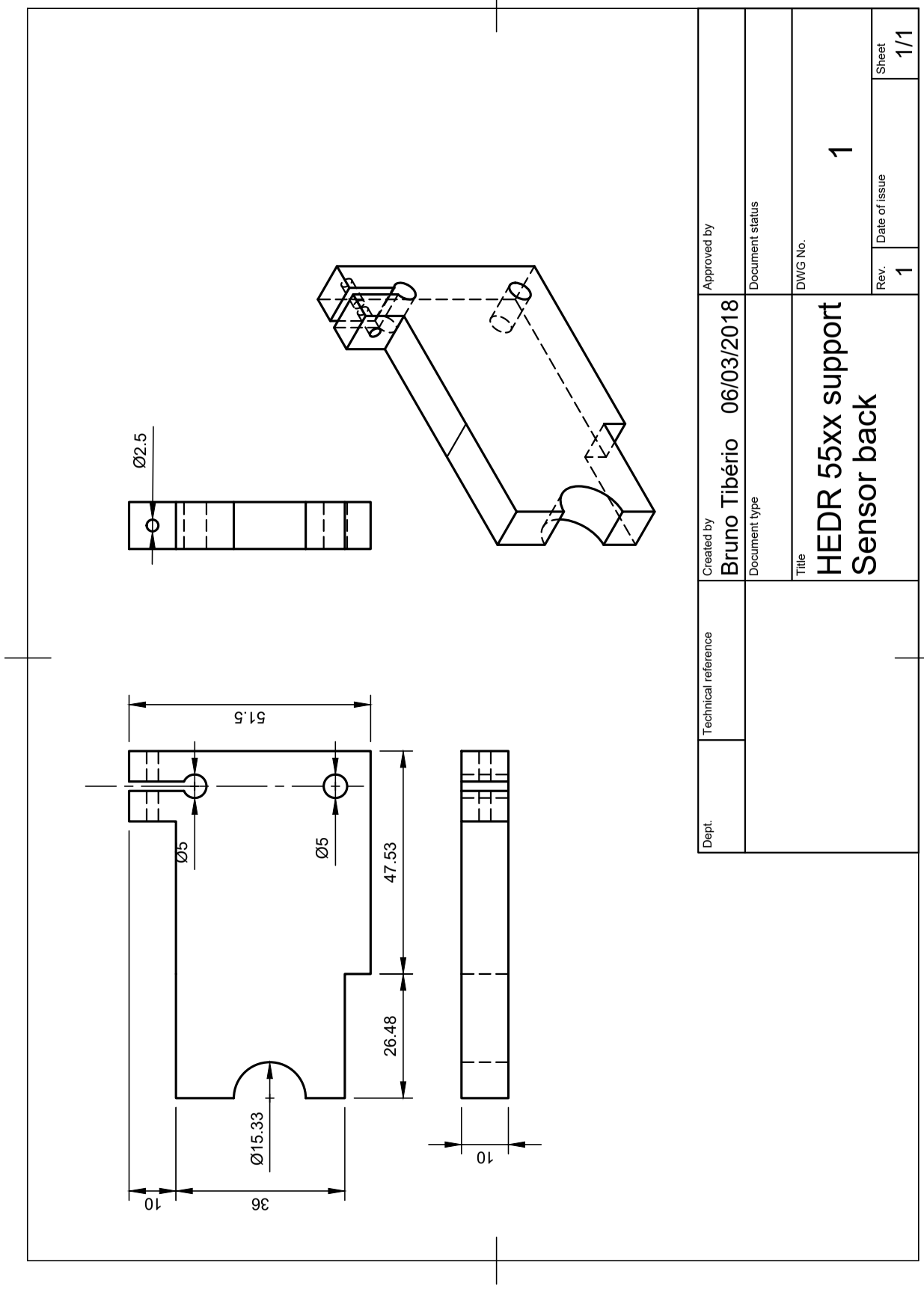


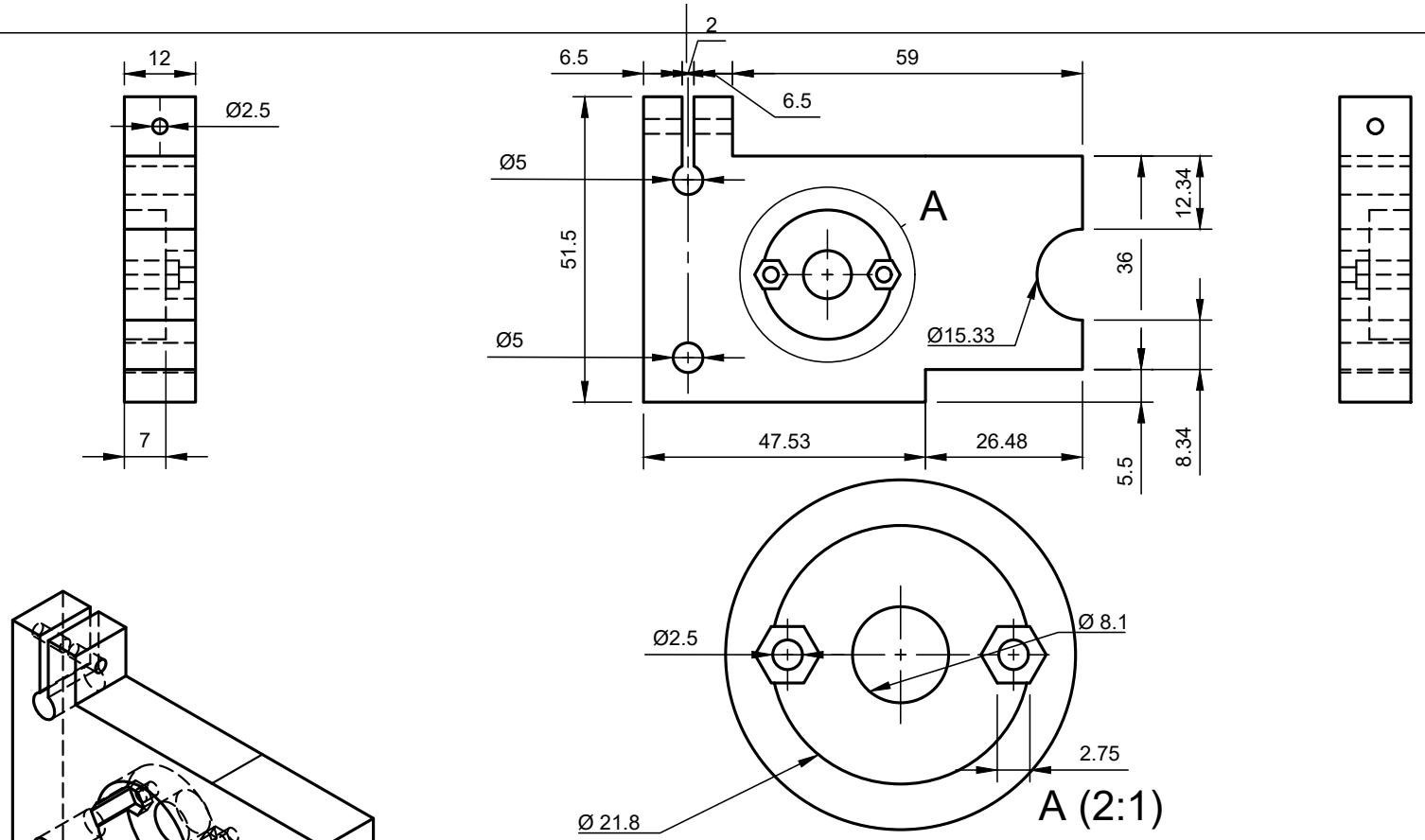
Dept.	Technical reference	Created by	Approved by
		Bruno Tibério 13/08/2018	
		Document type	Document status
		Title: sensor gear (32 teeth) 1mm module	DWG No.
			Rev. / Date of issue / Sheet: 1/1

C.2 Half gear 54 teeth



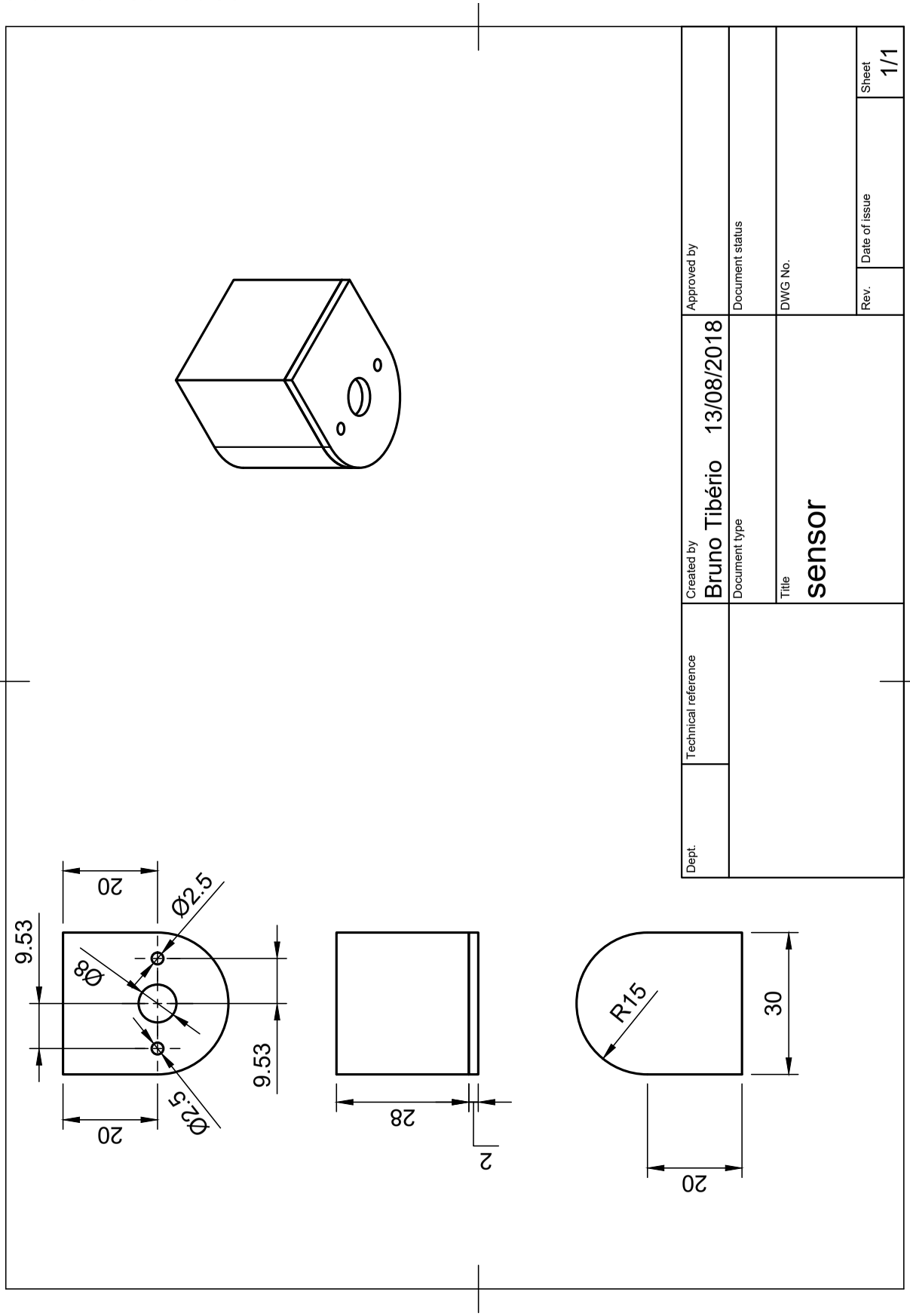
C.3 Sensor back spacer





Dept.	Technical reference	Created by Bruno Tibério 06/03/2018	Approved by
		Document type	Document status
		Title: all parts	DWG No.
			Rev. / Date of issue / Sheet 1/1

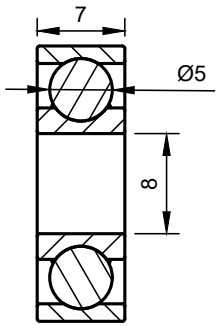
C.5 Sensor case

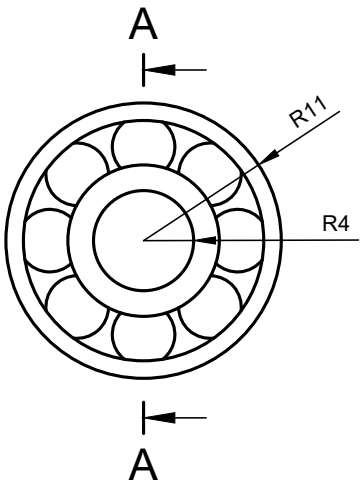


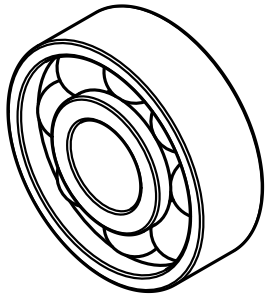
C.6 Bearing

Parts List				
Item	Qty	Part Number	Description	Material
1	1	Bearing 608zz		Steel

A-A (2:1)



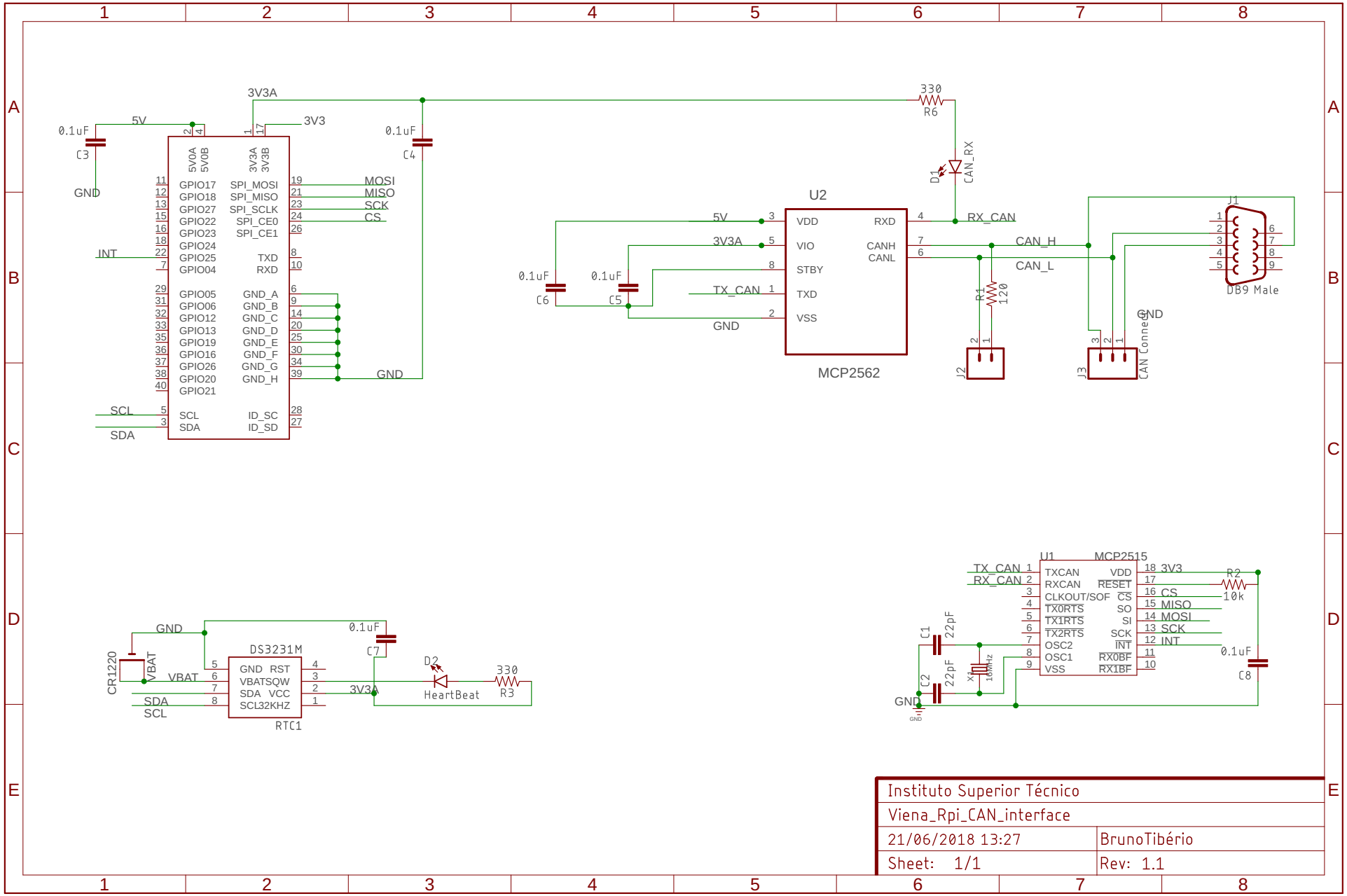




Dept.	Technical reference	Created by	Approved by
		Bruno Tibério 25/09/2018	
		Document type	Document status
		Title: bearing 608zz	DWG No.
			Rev. / Date of issue / Sheet: 1/1

Appendix D

Development CAN board schematics



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Viena_Rpi_CAN_interface	
21/06/2018 13:27	BrunoTibério
Sheet: 1/1	Rev: 1.1

Appendix E

Calibration script

```
function find_calibration_parameters()
    %-----------------------------------------------------------------------
    % Constants
    %-----------------------------------------------------------------------
    % readings at 0 qc.
    % Since it has different values, it means when the EPOS was turned on,
    % the visually estimated position for wheels with zero angle has a
    % small offset. In this case should be near atan2d(0.5*0.05, 1.47) ~ 1
    % degree
    steeringWheelZero=0.01*[92.5, 97.5];
    % dL is distance from 0R and 0L with steering wheel at center position.
    % qc should be near zero.
    dL = 0.01*45.5;
    % d1 is distance between attached laser position in the outside wheel
    % face
    d1 = 1.445;
    % d0 is distance between center or wheels. Shaft distance.
    d0 = 1.40;
    % h1 is distance from wheel front axis to the "rule" of readings.
    h1 = 1.47;
    % maxR and maxL is maximum distance achievable from poit 0R and 0L
    % respectivly
    maxR = 2.19;
    maxL = 2.19;
    maxRange = maxR+maxL-dL;

    L1 = 0.5*(maxRange -d1);
    L2 = 0.5*(d1-dL);
    %-----------------------------------------------------------------------
```

```
% kept for future improvements!
%-------------------------------------------------------------------------
%    %marked positions of left wheel starting from 0_L to the left side
%    distL =0.01*(0:20:200);
%    % readings of encoder
%    qcL = [47602, 40267, 30764, 20356, 9374, -1643, -11968, -21040,...
%           -29419, -36495, -41506];
%-------------------------------------------------------------------------
% readings right wheel starting from 0_R to the right side
distR =0.01*(0:20:200);
qcR = [ -45178, -37680, -28428, -18063, -6735, 4388, 15110, 24331, ...
    32335, 39414, 44218];
% readings of left wheel from 0L to the left, placing the steering
% wheel in the same quadrature counters as best as possible
distL=[219, 184.5, 158, 133.5, 111, 91, 71.8, 53.8, 37.8, 23, 10];

%-------------------------------------------------------------------------
% Data correction to fit 0 with steering wheel aligned
%-------------------------------------------------------------------------
% adjust measures so \beta = 0 gives a reading of 0 distance.
%distL = distL-(dL+L2);
distL = 0.01*distL-(dL+L2);
% make positive to left side and
% adjust measures so \beta = 0 gives a reading of 0 distance.
distR = -1*(distR-(dL+L2));
%-------------------------------------------------------------------------
% calculate all angles
%-------------------------------------------------------------------------
betaL = zeros(1,length(distL));
alphaR = betaL;
dirac = alphaR;
deltaDirac = dirac;
for I =1: length(distL)
    % betaL(I) = atan2d(distL(I), 1.47);
    betaL(I) = atan2d(distL(I),1.47);
    alphaR(I) = atan2d(distR(I), 1.47);
    dirac(I) = 0.5*(betaL(I)+alphaR(I));
    deltaDirac(I) = 0.5*(betaL(I)-alphaR(I));
end
%-------------------------------------------------------------------------
% plot figures
%-------------------------------------------------------------------------
```

```
72      figure();
73      plot(qcR,distL,qcR,distR);
74      legend('Dist_L','Dist_R');
75      ylabel('distance [m]');
76      xlabel('Steering wheel position [qc]');
77
78      figure();
79      plot(qcR, alphaR, qcR, betaL, qcR, dirac, qcR, deltaDirac);
80      xlabel('Steering wheel position [qc]');
81      ylabel('angles [degrees]');
82      hold on;
83      line([qcR(1) qcR(end)],[0, 0],'color', 'red','LineStyle','--');
84      limMax = max(max(alphaR),max(betaL));
85      limMin = min(min(alphaR),min(betaL));
86      line([qcR(1)+0.5*(qcR(end)-qcR(1)) qcR(1)+0.5*(qcR(end)-qcR(1))],...
87          [limMin limMax],'color','red','lineStyle','--');
88      legend('\alpha_R','\beta_L', '\delta','\Delta\delta','0');
89
90      % change format to show small values in cmd window
91      format short e;
92      %-------------------------------------------------------------------------
93      % polyfit of alpha, beta, dirac, deltaDirac
94      %-------------------------------------------------------------------------
95      % alpha and beta must have oposite concavities
96
97      [pAlpha, sAlpha] = polyfit(qcR, alphaR, 2);
98      fprintf('Polyfit for alpha:');
99      display(pAlpha);
100     fprintf('Norm of the residuals:%.4g\n', sAlpha.normr)
101     [pBeta, sBeta]  = polyfit(qcR, betaL, 2);
102     fprintf('Polyfit for beta:');
103     display(pBeta);
104     fprintf('Norm of the residuals:%.4g\n', sBeta.normr)
105     % delta must be concave up always.
106     [pDirac, sDirac] = polyfit(qcR, dirac, 1);
107     fprintf('Polyfit for dirac:');
108     display(pDirac);
109     fprintf('Norm of the residuals:%.4g\n', sDirac.normr)
110     [pDelta, sDelta] = polyfit(qcR, deltaDirac, 2);
111     fprintf('Polyfit for delta:');
112     display(pDelta);
113     fprintf('Norm of the residuals:%.4g\n', sDelta.normr)
```

```
114     % reset format
115     format;
116     %-------------------------------------------------------------------------
117     % evaluate polyfits for range -40000 to 40000
118     %-------------------------------------------------------------------------
119     qc = -40000:100:40000;
120     % set zero offset in each polyfit
121     % The values for alpha = beta = dirac = deltaDirac must be all zero por
122     % a perfect zero alignemt of the steering wheels. This does not happen
123     % because the wheels at qc = 0 had a small misalignment.
124     pAlpha(end) = 0;
125     pBeta(end) = 0;
126     pDirac(end) = 0;
127     pDelta(end) = 0;
128     alpha = polyval(pAlpha, qc);
129     beta = polyval(pBeta, qc);
130     dirac2 = polyval(pDirac, qc);
131     delta = polyval(pDelta, qc);
132     figure();
133     subplot(2,1,1);
134     plot(qc, alpha, qc, beta, qc, dirac2);
135     % xlabel('Quadrature counters [qc]');
136     ylabel('Angle [degrees]');
137
138     title(['Steering wheel ratio estimate: \delta = ',...
139         sprintf('%.4g', pDirac(1)),'qc']);
140     legend('\alpha','\beta', '\delta');
141     subplot(2,1,2);
142     plot(qc, delta);
143     xlabel('Quadrature counters [qc]');
144     ylabel('Angle [degrees]');
145     legend('\Delta\delta');
146 end
```

appendix/find_calibration_parameters.m

Appendix F

Steering controller

F.1 Steering Controller - documentation

EPOS CONTROLLER TESTER CLASS

Simple class to perform a few tests with EPOS device in the car It is a wrap around Epos class to include additional functions.

class steering_controller.**Epos_controller**(*_network=None*, *debug=False*)

Bases: EPOS_Canopen.epos.Epos

emcyErrorPrint(*EmcyError*)

Print any EMCY Error Received on CAN BUS

getDeltaAngle(*qc*)

Converts qc of steering wheel to angle of wheel

Given the desired qc steering position, convert the requested value to angle of bicycle model in degrees.

Parameters **qc** – an int with desired qc position of steering wheel.

Returns estimated angle of wheels in degrees or None if not possible

Return type double

getQcPosition(*delta*)

Converts angle of wheels to qc

Given the desired angle of wheels, in degrees of the bicycle model of car, convert the requested value to qc position of steering wheel using the calibration performed at beginning.

Parameters **delta** – desired angle of wheels in degrees.

Returns a rounded integer with qc position estimated or None if not possible

Return type int

moveToPosition(*pFinal*, *isAngle=False*)

Move to desired position.

Plan and apply a motion profile to reduce with low jerk, max speed, max acceleration to avoid abrupt variations. The function implement the algorithm developed in[1]

Parameters

- **pFinal** – desired position.
- **isAngle** – a boolean, true if pFinal is an angle or false if is qc value

Returns

[1] Li, Huaizhong & M Gong, Z & Lin, Wei & Lippa, T. (2007). Motion profile planning for reduced jerk and vibration residuals. 10.13140/2.1.4211.2647.

readFromFile (*filename=None*, *useAngle=False*)
Read qc positions from file and follow them

The file must contain time and position in quadrature positions of steering wheel and angle (degrees) of "center" wheel of bicycle model in a csv style

time	position	angle
t1	p1	a1
...	...	...
tN	pN	aN

If the calibration value is not the same, user should set useAngle flag. Because the calibration when the file was created can differ from current calibration, user should set the useAngle flag to calculate the position reference to send for device via the given angle.

Parameters

- **filename** – csv file to be read.
- **useAngle** – use the angle value instead of position.

saveToFile (*filename=None*, *exitFlag=None*)
Record qc positions into a csv file

The following fields will be recorded

time	position	angle
t1	p1	a1
...	...	...
tN	pN	aN

An additional file with same name but with ext TXT will have the current calibration parameters

- minValue
- maxValue
- zeroRef

If filename is not supplied or already used, the current asctime() will be used as filename.

Parameters

- **filename** – name of the file to save the data
- **exitFlag** – threading event flag to signal exit.

startCalibration (*exitFlag=None*)
Perform steering wheel calibration

This function is expected to be run on a thread in order to find the limits of the steering wheel position and find the expected value of the zero angle of wheels.

Parameters **exitFlag** – threading.Event() to signal the finish of acquisition

F.2 Steering Controller - script

```
#!/usr/bin/python
# -*- coding: utf-8 -*-
# The MIT License (MIT)
# Copyright (c) 2018 Bruno Tiberio
#
# Permission is hereby granted, free of charge, to any person obtaining a copy
# of this software and associated documentation files (the "Software"), to deal
# in the Software without restriction, including without limitation the rights
# to use, copy, modify, merge, publish, distribute, sublicense, and/or sell
# copies of the Software, and to permit persons to whom the Software is
# furnished to do so, subject to the following conditions:
#
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# THE SOFTWARE IS PROVIDED "AS IS", WITHOUT WARRANTY OF ANY KIND, EXPRESS OR
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# FITNESS FOR A PARTICULAR PURPOSE AND NONINFRINGEMENT. IN NO EVENT SHALL THE
# AUTHORS OR COPYRIGHT HOLDERS BE LIABLE FOR ANY CLAIM, DAMAGES OR OTHER
# LIABILITY, WHETHER IN AN ACTION OF CONTRACT, TORT OR OTHERWISE, ARISING FROM,
# OUT OF OR IN CONNECTION WITH THE SOFTWARE OR THE USE OR OTHER DEALINGS IN THE
# SOFTWARE.

import logging
import sys
import threading
import time
import gc

import numpy as np
import canopen
import pathlib
import csv
from EPOS_Canopen.epos import Epos
# ------------------------------------------------------------------------------
# Pycharm remote debug settings
# ------------------------------------------------------------------------------
# import pydevd

# pydevd.settrace("10.42.0.1", port=8000, stdoutToServer=True, stderrToServer=True)


# shortcut for clear console


# def clear():
#     os.system('cls' if os.name == 'nt' else 'clear')

# This code section is based on
# https://codereview.stackexchange.com/questions/32207/console-user-main-menu
class Menu(object):
    """Base class for the menu"""

    def __init__(self, name, buttons):
        # Initialize values
        self.name = name
```

```
57          self.buttons = buttons
58          self.exitFlag = False
59
60      def display(self):
61          """Displaying the menu alongside the navigation elements"""
62
63          # clear()
64          gc.collect()  # garbage collect
65          # Display menu name
66          print(self.name)
67
68          # Display menu buttons
69          for button in self.buttons:
70              print("   ", button.nav, button.name)
71
72          # Wait for user input
73          return self.userInput()
74
75      def userInput(self):
76          """Method to check and act upon user's input"""
77
78          # This holds the amount of errors for the
79          # navigation element to input comparison.
80          errSel = 0
81          inputSel = input("Enter selection> ")
82
83          for button in self.buttons:
84              # If input equals to button's navigation element
85              if inputSel == str(button.nav):
86                  # Do the button's function
87                  return button.nav
88              # If input != navigation element
89              else:
90                  # Increase "error on selection" by one, for
91                  # counting the errors and checking their
92                  # amount against the total number of
93                  # buttons. If greater to or equal that means
94                  # no elements were selected.
95                  # In that case show error and try again
96                  errSel += 1
97
98          # No usable input, try again
99          if errSel >= len(self.buttons):
100             print("Error on selection; try again.")
101             return None
102
103
104 class Button(object):
105     """Base class for menu buttons"""
106
107     def __init__(self, name, nav):
108         # Initialize values
109         self.name = name
110         # Navigation element; number which user has to enter to do button action
111         self.nav = nav
112
113
114 class Epos_controller(Epos):
```

```
115     maxFollowingError = 7500
116     minValue = 0  # type: int
117     maxValue = 0  # type: int
118     zeroRef = 0  # type: int
119     calibrated = 0  # type: bool
120     QC_TO_DELTA = -7.501E-4  # type: float
121     DELTA_TO_QC = 1.0 / QC_TO_DELTA  # type: float
122     maxAngle = 29  # type: int
123     minAngle = -maxAngle
124     dataDir = "./data/"  # type: str
125     errorDetected = False  # type: bool
126
127     def emcyErrorPrint(self, EmcyError):
128         """Print any EMCY Error Received on CAN BUS
129         """
130         logging.info('[{0}] Got an EMCY message: {1}'.format(
131             sys._getframe().f_code.co_name, EmcyError))
132         if EmcyError.code is 0:
133             self.errorDetected = False
134         else:
135             self.errorDetected = True
136         return
137
138     def getQcPosition(self, delta):
139         """ Converts angle of wheels to qc
140
141         Given the desired angle of wheels, in degrees of the bicycle model of car,
142         convert the requested value to qc position of steering wheel using the
143         calibration performed at beginning.
144
145         Args:
146             delta: desired angle of wheels in degrees.
147         Returns:
148             int: a rounded integer with qc position estimated or None if not possible
149         """
150         if not self.calibrated:
151             self.logInfo('Device is not yet calibrated')
152             return None
153         if delta > self.maxAngle:
154             self.logInfo('Angle exceeds limits: maxAngle: {0}\t requested: {1}'.format(
155                 self.maxAngle,
156                 delta))
157             return None
158         if delta < self.minAngle:
159             self.logInfo('Angle exceeds limits: minAngle: {0}\t requested: {1}'.format(
160                 self.minAngle,
161                 delta))
162             return None
163         # perform calculations y = mx + b
164         val = delta * self.DELTA_TO_QC + self.zeroRef
165         val = round(val)
166         return int(val)
167
168     def getDeltaAngle(self, qc):
169         """ Converts qc of steering wheel to angle of wheel
170
171         Given the desired qc steering position, convert the requested value to angle of bicycle model
    in degrees.
```

```
172
173         Args:
174             qc: an int with desired qc position of steering wheel.
175         Returns:
176             double: estimated angle of wheels in degrees or None if not possible
177         """
178         if not self.calibrated:
179             self.logInfo('Device is not yet calibrated')
180             return None
181
182         # perform calculations y = mx + b and solve to x
183         delta = (qc - self.zeroRef) * self.QC_TO_DELTA
184         return float(delta)
185
186     def saveToFile(self, filename=None, exitFlag=None):
187         """Record qc positions into a csv file
188
189         The following fields will be recorded
190
191         +-------+----------+-------+
192         | time  | position | angle |
193         +-------+----------+-------+
194         | t1    | p1       | a1    |
195         +-------+----------+-------+
196         | ...   | ...      | ...   |
197         +-------+----------+-------+
198         | tN    | pN       | aN    |
199         +-------+----------+-------+
200
201         An additional file with same name but with ext TXT will have the current
202         calibration parameters
203
204          * minValue
205          * maxValue
206          * zeroRef
207
208         If filename is not supplied or already used, the current asctime() will
209         be used as filename.
210
211         Args:
212             filename: name of the file to save the data
213             exitFlag: threading event flag to signal exit.
214         """
215         # check if inputs were supplied
216         if not exitFlag:
217             self.logInfo('Error: exitFlag must be supplied')
218             return
219         # make sure is clear.
220         if exitFlag.isSet():
221             exitFlag.clear()
222         # ------------------------------------------------------------------------
223         # Confirm epos is in a suitable state for free movement
224         # ------------------------------------------------------------------------
225         stateID = self.checkEposState()
226         # failed to get state?
227         if stateID is -1:
228             self.logInfo('Error: Unknown state')
229             return
```

```
230         # If epos is not in disable operation at least,
231         # motor is expected to be blocked
232         if stateID > 4:
233             self.logInfo('Not a proper operation mode: {0}'.format(
234                 self.state[stateID]))
235             if not self.changeEposState('shutdown'):
236                 self.logInfo('Failed to change Epos state to shutdown')
237                 return
238             self.logInfo('Successfully changed Epos state to shutdown')
239         # all ok, proceed
240         if not filename:
241             filename = time.asctime()
242             # windows has a problem with ':' in the name of files
243             # replace it by underscores
244             filename = filename.replace(':', '_')
245             filename = filename.replace(' ', '_')
246 
247         # make dir if not already made
248         pathlib.Path(self.dataDir).mkdir(parents=True, exist_ok=True)
249         my_file = pathlib.Path(self.dataDir + filename + '.csv')
250 
251         # open the parameters file first
252         my_file = open(self.dataDir + filename + '.txt', 'w')
253         print("minValue = {0}\nmaxValue = {1}\nzeroRef = {2}".format(self.minValue,
254                                                                      self.maxValue, self.zeroRef),
    file=my_file,
255               flush=True)
256         my_file.close()
257 
258         # open the csv file
259         my_file = open(self.dataDir + filename + '.csv', 'w')
260         writer = csv.DictWriter(my_file, fieldnames=[
261             'time', 'position', 'angle'])
262         writer.writeheader()
263         # ------------------------------------------------------------------------
264         # start requesting for positions of sensor
265         # ------------------------------------------------------------------------
266         # var to store number of fails
267         numFails = 0
268         # get current time
269         t0 = time.monotonic()
270         while not exitFlag.isSet():
271             currentValue, OK = self.readPositionValue()
272             tOut = time.monotonic() - t0
273             if not OK:
274                 self.logInfo('Failed to request current position')
275                 numFails = numFails + 1
276             else:
277                 writer.writerow({'time': tOut, 'position': currentValue,
278                                  'angle': self.getDeltaAngle(currentValue)})
279             # sleep?
280             time.sleep(0.01)
281 
282         self.logInfo('Finishing collecting data with {0} fail readings'.format(
283             numFails))
284         my_file.close()
285 
286     def readFromFile(self, filename=None, useAngle=False):
```

```
        """Read qc positions from file and follow them

        The file must contain time and position in quadrature positions of steering
        wheel and angle (degrees) of "center" wheel of bicycle model in a csv style

        +-------+----------+-------+
        | time  | position | angle |
        +-------+----------+-------+
        | t1    | p1       | a1    |
        +-------+----------+-------+
        | ...   | ...      | ...   |
        +-------+----------+-------+
        | tN    | pN       | aN    |
        +-------+----------+-------+

        If the calibration value is not the same, user should set useAngle flag.
        Because the calibration when the file was created can differ from current
        calibration, user should set the useAngle flag to calculate the position
        reference to send for device via the given angle.

        Args:
            filename: csv file to be read.
            useAngle: use the angle value instead of position.
        """
        self.logInfo('Filename is {0}'.format(filename))
        # get current state of epos
        state = self.checkEposState()
        if state is -1:
            self.logInfo('Error: Unknown state')
            return

        if state is 11:
            # perform fault reset
            if not self.changeEposState('fault reset'):
                self.logInfo('Error: Failed to change state to fault reset')
                return
        # get current op mode
        opMode, Ok = self.readOpMode()
        if not Ok:
            logging.info('Failed to request current OP Mode')
            return
        # show current op Mode
        self.logInfo('Current OP Mode is {0}'.format(
            self.opModes[opMode]
        ))
        # check if mode is position
        if opMode is not -1:
            if not self.setOpMode(-1):
                self.logInfo('Failed to change opMode to {0}'.format(
                    self.opModes[-1]
                ))
                return
            else:
                self.logInfo('OP Mode is now {0}'.format(
                    self.opModes[-1]
                ))
        # shutdown
        if not self.changeEposState('shutdown'):
```

```
345             self.logInfo('Failed to change Epos state to shutdown')
346             return
347         # switch on
348         if not self.changeEposState('switch on'):
349             self.logInfo('Failed to change Epos state to switch on')
350             return
351         if not self.changeEposState('enable operation'):
352             self.logInfo('Failed to change Epos state to enable operation')
353             return
354 
355         # check if file exist
356         my_file = pathlib.Path(filename)
357         if not my_file.exists():
358             self.logInfo('File does not exist: {0}'.format(
359                 my_file))
360             return
361 
362         # open csv file and read all values.
363         with open(filename) as csvfile:
364             reader = csv.DictReader(csvfile, delimiter=',')
365             I = 0  # line number
366             for row in reader:
367                 tTarget = float(row['time'])  # type: float
368                 if useAngle:
369                     angle = float(row['angle'])
370                     if angle is not None:  # if angle exceed limits, do not update
371                         position = self.getQcPosition(angle)
372                 else:
373                     position = int(row['position'])
374 
375                 # align to the first position before starting
376                 if I is 0:
377                     self.moveToPosition(position)
378                     try:
379                         input("Press any key when ready...")
380                     except KeyboardInterrupt as e:
381                         self.logInfo('Got exception {0}... exiting now'.format(e))
382                         # shutdown
383                         if not self.changeEposState('shutdown'):
384                             self.logInfo('Failed to change Epos state to shutdown')
385                         return
386                     numFails = 0
387                     t0 = time.monotonic()
388                     lastRead = 0
389                 else:
390                     # if is not the first position but tOut is not yeat tTarget
391                     # sleep
392                     # skip to next step?
393                     while True:
394                         tOut = time.monotonic() - t0
395                         # is time to send new values?
396                         if tOut > tTarget:
397                             # time to update
398                             if not self.setPositionModeSetting(position):
399                                 numFails = numFails + 1
400                             break
401                         # if we are not sending new targets, request current value to see the error
402                         if tOut - lastRead > 0.051:
```

```
                            aux, OK = self.readPositionValue()
                            if not OK:
                                self.logInfo('Failed to request current position')
                                numFails = numFails + 1
                            else:
                                # does error have grown to much?
                                ref_error = position - aux
                                if abs(ref_error) > self.maxFollowingError:
                                    self.logInfo(
                                        'Error is growing to much. Something seems wrong')
                                    print('time={0:+08.3f}\tIn={1:+05}\tOut={2:+05}\tError={3:+05}'.
format(
                                        tOut, position, aux, ref_error))
                                    if not self.changeEposState('shutdown'):
                                        self.logInfo(
                                            'Failed to change Epos state to shutdown')
                                    return
                                # for debug print every time on each cycle
                                print('time={0:+08.3f}\tIn={1:+05}\tOut={2:+05}\tError={3:+05}'.format
(
                                    tOut, position, aux, ref_error))
                            lastRead = tOut
                        time.sleep(0.001)
                I = I + 1  # increase line number
                if self.errorDetected:
                    break

            if self.errorDetected:
                self.logInfo('Exited with emergency error')
            else:
                self.logInfo('All done: Time to process all vars was {0} seconds with {1} fail
readings'.format(
                    time.monotonic() - t0, numFails))
                self.logInfo('Expected time to process {0}'.format(tTarget))
            if not self.changeEposState('shutdown'):
                self.logInfo('Failed to change Epos state to shutdown')
            return

    def startCalibration(self, exitFlag=None):
        """Perform steering wheel calibration

        This function is expected to be run on a thread in order to find the limits
        of the steering wheel position and find the expected value of the zero angle
        of wheels.

        Args:
            exitFlag: threading.Event() to signal the finish of acquisition

        """
        # check if inputs were supplied
        if not exitFlag:
            self.logInfo('Error: check arguments supplied')
            return
        stateID = self.checkEposState()
        # -----------------------------------------------------------------------
        # Confirm epos is in a suitable state for free movement
        # -----------------------------------------------------------------------
        # failed to get state?
```

```
458         if stateID is -1:
459             self.logInfo('Error: Unknown state')
460             return
461         # If epos is not in disable operation at least, motor is expected to be blocked
462         if stateID > 4:
463             self.logInfo('Not a proper operation mode: {0}'.format(
464                 self.state[stateID]))
465             # shutdown
466             if not self.changeEposState('shutdown'):
467                 self.logInfo('Failed to change state to shutdown')
468                 return
469             self.logInfo('Successfully changed state to shutdown')
470 
471         maxValue = 0
472         minValue = 0
473         numFails = 0
474         # --------------------------------------------------------------------
475         # start requesting for positions of sensor
476         # --------------------------------------------------------------------
477         while not exitFlag.isSet():
478             currentValue, OK = self.readPositionValue()
479             if not OK:
480                 self.logDebug('Failed to request current position')
481                 numFails = numFails + 1
482             else:
483                 if currentValue > maxValue:
484                     maxValue = currentValue
485                 if currentValue < minValue:
486                     minValue = currentValue
487             # sleep?
488             time.sleep(0.01)
489 
490         self.logInfo(
491             'Finished calibration routine with {0} fail readings'.format(numFails))
492         self.minValue = minValue
493         self.maxValue = maxValue
494         self.zeroRef = round((maxValue - minValue) / 2.0 + minValue)
495         self.calibrated = 1
496         self.logInfo('MinValue: {0}, MaxValue: {1}, ZeroRef: {2}'.format(
497             self.minValue, self.maxValue, self.zeroRef
498         ))
499         return
500 
501     def moveToPosition(self, pFinal, isAngle=False):
502         """Move to desired position.
503 
504         Plan and apply a motion profile with low jerk, limited max speed, max acceleration in order
505         to avoid abrupt variations.
506         The function implement the algorithm developed in [1]_
507 
508         Args:
509             pFinal: desired position.
510             isAngle: a boolean, true if pFinal is an angle or false if is qc value
511         :return:
512 
513         .. [1] Li, Huaizhong & M Gong, Z & Lin, Wei & Lippa, T. (2007). Motion profile planning for
        reduced jerk and vibration residuals. 10.13140/2.1.4211.2647.
514         """
```

```
        # constants
        # Tmax = 1.7 seems to be the limit before oscillations.
        Tmax = 0.2  # max period for 1 rotation;
        # 1 rev = 3600*4 [qc]
        countsPerRev = 3600 * 4
        #
        # 1Hz = 60rpm = 360degrees/s
        #
        # 360 degrees = sensor resolution * 4
        #
        # this yields: 1Hz = (sensor resolution * 4)/s
        #
        # Fmax = 1 / Tmax;
        #
        # maxSpeed = 60 rpm/Tmax [rpm]=
        #          = 360degrees/Tmax [degrees/s]=
        #          = (sensor resolution *4)/Tmax [qc/s]

        maxSpeed = countsPerRev / Tmax  # degrees per sec

        # max acceleration must be experimental obtained.
        # reduced and fixed.
        maxAcceleration = 6000.0  # [qc]/s^2

        # maximum interval for both the acceleration  and deceleration phase are:
        T1max = 2.0 * maxSpeed / maxAcceleration  # type: float

        # the max distance covered by these two phase (assuming acceleration equal
        # deceleration) is 2* 1/4 * Amax * T1max^2 = 1/2 * Amax * T1max^2 = 2Vmax^2/Amax
        maxL13 = 2.0 * maxSpeed ** 2 / maxAcceleration  # type: float

        # max error in quadrature counters
        MAXERROR = 7500
        numFails = 0
        # is device calibrated?
        if not self.calibrated:
            self.logInfo('Device is not yet calibrated')
            return False
        # is position requested an angle?
        if isAngle:
            pFinal = self.getQcPosition(pFinal)
            # if position can not be calculated, alert user.
            if pFinal is None:
                self.logInfo('Failed to calculate position value')
                if not self.changeEposState('shutdown'):
                    self.logInfo('Failed to change Epos state to shutdown')
                return False

        if pFinal > self.maxValue or pFinal < self.minValue:
            self.logInfo('Final position exceeds physical limits')
            return False

        pStart, OK = self.readPositionValue()
        numFails = 0
        if not OK:
            self.logInfo('Failed to request current position')
            while numFails < 5 and not OK:
                pStart, OK = self.readPositionValue()
```

```
573                 if not OK:
574                     numFails = numFails + 1
575             if numFails == 5:
576                 self.logInfo(
577                     'Failed to request current position for 5 times... exiting')
578                 return False
579 
580         # -----------------------------------------------------------------------
581         # get current state of epos and change it if necessary
582         # -----------------------------------------------------------------------
583         state = self.checkEposState()
584         if state is -1:
585             self.logInfo('Error: Unknown state')
586             return False
587 
588         if state is 11:
589             # perform fault reset
590             ok = self.changeEposState('fault reset')
591             if not ok:
592                 self.logInfo('Error: Failed to change state to fault reset')
593                 return False
594 
595         # shutdown
596         if not self.changeEposState('shutdown'):
597             self.logInfo('Failed to change Epos state to shutdown')
598             return False
599         # switch on
600         if not self.changeEposState('switch on'):
601             self.logInfo('Failed to change Epos state to switch on')
602             return False
603         if not self.changeEposState('enable operation'):
604             self.logInfo('Failed to change Epos state to enable operation')
605             return False
606         # -----------------------------------------------------------------------
607         # Find remaining constants
608         # -----------------------------------------------------------------------
609         # absolute of displacement
610         l = abs(pFinal - pStart)
611         if l is 0:
612             # already in final point
613             return True
614         # do we need  a constant velocity phase?
615         if l > maxL13:
616             T2 = 2.0 * (l - maxL13) / (maxAcceleration * T1max)
617             T1 = T1max
618             T3 = T1max
619         else:
620             T1 = np.sqrt(2 * l / maxAcceleration)
621             T2 = 0.0
622             T3 = T1
623 
624         # time constants
625         t1 = T1
626         t2 = T2 + t1
627         t3 = T3 + t2  # final time
628 
629         # allocate vars
630         inVar = np.array([], dtype='int32')
```

```
631         outVar = np.array([], dtype='int32')
632         tin = np.array([], dtype='int32')
633         tout = np.array([], dtype='int32')
634         ref_error = np.array([], dtype='int32')
635 
636         # determine the sign of movement
637         moveUp_or_down = np.sign(pFinal - pStart)
638         flag = True
639         pi = np.pi
640         cos = np.cos
641         time.sleep(0.01)
642         # choose monotonic for precision
643         t0 = time.monotonic()
644         numFails = 0
645         while flag and not self.errorDetected:
646             # request current time
647             tin = np.append(tin, [time.monotonic() - t0])
648             # time to exit?
649             if tin[-1] > t3:
650                 flag = False
651                 inVar = np.append(inVar, [pFinal])
652                 self.setPositionModeSetting(pFinal)
653                 # reading a position takes time, as so, it should be enough
654                 # for it reaches end value since steps are expected to be
655                 # small
656                 aux, OK = self.readPositionValue()
657                 if not OK:
658                     self.logInfo('Failed to request current position')
659                     numFails = numFails + 1
660                 else:
661                     outVar = np.append(outVar, [aux])
662                     tout = np.append(tout, [time.monotonic() - t0])
663                     ref_error = np.append(ref_error, [inVar[-1] - outVar[-1]])
664             # not finished
665             else:
666                 # get reference position for that time
667                 if tin[-1] <= t1:
668                     aux = pStart + \
669                           moveUp_or_down * maxAcceleration / 2.0 * (T1 / (2.0 * pi)) ** 2 * \
670                           (1 / 2.0 * (2.0 * pi / T1 *
671                                       tin[-1]) ** 2 - (1.0 - cos(2.0 / T1 * pi * tin[-1])))
672                 else:
673                     if (T2 > 0 and tin[-1] > t1 and tin[-1] <= t2):
674                         aux = pStart + \
675                               moveUp_or_down * \
676                               (1 / 4.0 * maxAcceleration * T1 ** 2 + 1 /
677                                2.0 * maxAcceleration * T1 * (tin[-1] - t1))
678                     else:
679                         aux = pStart + \
680                               moveUp_or_down * (1 / 4.0 * maxAcceleration * T1 ** 2
681                                                 + 1 / 2.0 * maxAcceleration * T1 * T2 +
682                                                 maxAcceleration / 2.0 *
683                                                 (T1 / (2.0 * pi)) ** 2
684                                                 * ((2.0 * pi) ** 2 * (tin[-1] - t2) / T1 - 1 / 2.0 *
(2.0 * pi / T1

685 
* (tin[
686 
```

```
            -1] - t2)) ** 2 + (
687                                                         1.0 - cos(2.0 * pi / T1 * (tin[-1] - t2))))
        )
688                 aux = round(aux)
689                 # append to array and send to device
690                 inVar = np.append(inVar, [aux])
691                 OK = self.setPositionModeSetting(np.int32(inVar[-1]).item())
692                 if not OK:
693                     self.logInfo('Failed to set target position')
694                     numFails = numFails + 1
695                 aux, OK = self.readPositionValue()
696                 if not OK:
697                     self.logInfo('Failed to request current position')
698                     numFails = numFails + 1
699                 else:
700                     outVar = np.append(outVar, [aux])
701                     tout = np.append(tout, [time.monotonic() - t0])
702                     ref_error = np.append(ref_error, [inVar[-1] - outVar[-1]])
703                     if abs(ref_error[-1]) > MAXERROR:
704                         self.changeEposState('shutdown')
705                         self.logInfo(
706                             'Something seems wrong, error is growing to mutch!!!')
707                         return False
708             # require sleep?
709             time.sleep(0.005)
710         self.logInfo('Finished with {0} fails'.format(numFails))
711         return True
712
713
714 def main():
715     """EPOS controller tester.
716
717     Simple program to perform a few tests with EPOS device in the car
718     """
719
720     import argparse
721     from time import sleep
722     if sys.version_info < (3, 0):
723         print("Please use python version 3")
724         return
725
726     parser = argparse.ArgumentParser(add_help=True,
727                                      description='Epos controller')
728     parser.add_argument('--channel', '-c', action='store', default='can0',
729                         type=str, help='Can channel to be used', dest='channel')
730     parser.add_argument('--bus', '-b', action='store',
731                         default='socketcan', type=str, help='Bus type', dest='bus')
732     parser.add_argument('--rate', '-r', action='store', default=None,
733                         type=int, help='bitrate, if applicable', dest='bitrate')
734     parser.add_argument('--nodeID', action='store', default=1, type=int,
735                         help='Node ID [ must be between 1- 127]', dest='nodeID')
736     parser.add_argument('--objDict', action='store', default=None,
737                         type=str, help='Object dictionary file', dest='objDict')
738     args = parser.parse_args()
739
740     # set up logging to file - see previous section for more details
741     logging.basicConfig(level=logging.INFO,
742                         format='[%(asctime)s.%(msecs)03d] [%(name)-20s]: %(levelname)-8s %(message)s',
```

```
                        datefmt='%d-%m-%Y %H:%M:%S',
                        filename='mqtt_controller.log',
                        filemode='w')
    # --------------------------------------------------------------------------
    # define a Handler which writes INFO messages or higher in console
    # --------------------------------------------------------------------------
    console = logging.StreamHandler()
    console.setLevel(logging.INFO)
    # set a format which is simpler for console use
    formatter = logging.Formatter('%(name)-20s: %(levelname)-8s %(message)s')
    # tell the handler to use this format
    console.setFormatter(formatter)
    # add the handler to the root logger
    logging.getLogger('').addHandler(console)

    # event flag to exit
    exitFlag = threading.Event()

    # TODO: in order to be able to use EPOS with the SINAMCIS, network must be shared
    # For now, create the network from scratch
    network = canopen.Network()
    try:
        network.connect(channel=args.channel, bustype=args.bus)
    except Exception as e:
        logging.info('Exception caught:{0}'.format(str(e)))
    # instantiate object
    epos = Epos_controller(_network=network)
    # declare threads
    eposThread = threading.Thread(name="EPOS", target=epos.startCalibration,
                                  kwargs={'exitFlag': exitFlag})

    if not (epos.begin(args.nodeID, objectDictionary=args.objDict)):
        logging.info('Failed to begin connection with EPOS device')
        logging.info('Exiting now')
        return
    # emcy messages handles
    epos.node.emcy.add_callback(epos.emcyErrorPrint)
    # --------------------------------------------------------------------------
    # change default values for canopen sdo settings
    # --------------------------------------------------------------------------
    epos.node.sdo.MAX_RETRIES = 2
    epos.node.sdo.PAUSE_BEFORE_SEND = 0.005
    epos.node.sdo.RESPONSE_TIMEOUT = 0.01
    # --------------------------------------------------------------------------
    # test connection
    # --------------------------------------------------------------------------
    numFails = 0
    _, success = epos.readStatusWord()
    while not success and numFails < 5:
        numFails = numFails + 1
        sleep(0.1)
        _, success = epos.readStatusWord()
    # any success?
    if numFails is 5:
        logging.info('Failed to contact EPOS... is it connected? Exiting')
        return
    # --------------------------------------------------------------------------
    # change PID settings
```

```
    # ------------------------------------------------------------------------
    # default values were 52, 1, 15
    # last used values 54, 1, 3
    epos.setPositionControlParameters(pGain=250, iGain=1, dGain=50)
    # show current Position control parameters
    epos.printPositionControlParameters()

    try:
        eposThread.start()
        print("Please move steering wheel to extreme positions to calibrate...")
        input("Press Enter when done...\n")
    except KeyboardInterrupt as e:
        exitFlag.set()
        eposThread.join()
        logging.warning('[Main] Got execption {0}... exiting now'.format(e))
        return

    exitFlag.set()
    eposThread.join()
    if epos.calibrated == -1:
        logging.info("[Main] Failed to perform calibration")
        return
    if epos.calibrated == 0:
        logging.info("[Main] Calibration not yet done")
        return
    # reset event()
    exitFlag.clear()
    # create software position limits?
    # TODO: define max and min

    print("-----------------------------------------------")
    print("Max Value: {0}\nMin Value: {1}\nZero Ref: {2}".format(
        epos.maxValue, epos.minValue, epos.zeroRef))
    print("-----------------------------------------------")
    print("Moving into Zero Ref position....")
    epos.moveToPosition(epos.zeroRef)
    print('Done!')
    print("-----------------------------------------------")

    # ------------------------------------------------------------------------------
    # Menu definitions
    # ------------------------------------------------------------------------------
    mainMenuSaveQC = Button("Save qc to file", 1)
    mainMenuReadQC = Button("Follow qc from file", 2)
    mainMenuMove = Button("Move to position", 3)
    mainMenuShowConfig = Button("Show config", 4)
    mainMenuQuit = Button("Quit", 0)
    mainMenuButtons = [mainMenuSaveQC,
                       mainMenuReadQC, mainMenuMove, mainMenuShowConfig, mainMenuQuit]
    mainMenu = Menu("Main menu", mainMenuButtons)
    stopCycle = False
    try:
        while not stopCycle:
            val = mainMenu.display()
            if val is not None:
                if val is 0:
                    # exit program
                    stopCycle = True
```

```
                elif val is 1:
                    # save qc to a file to be used later
                    eposThread = threading.Thread(name="Save QC",
                                                  target=epos.saveToFile,
                                                  kwargs={'exitFlag': exitFlag})
                    eposThread.start()
                    print("Recording to file.")
                    input("Press Enter when done...\n")
                    exitFlag.set()
                    eposThread.join()
                elif val is 2:
                    # get latest file in data dir
                    directory = pathlib.Path('./data/')
                    _, file_path = max((f.stat().st_mtime, f)
                                       for f in directory.iterdir())
                    epos.readFromFile(str(file_path), useAngle=True)
                elif val is 3:
                    try:
                        x = int(input("Enter desired position [qc]: "))
                        print(
                            '-----------------------------------------------------------')
                        print('Moving to position {0:+16,}'.format(x))
                        epos.moveToPosition(x)
                        print('done')
                        print(
                            '-----------------------------------------------------------')
                        # shutdown
                        if not epos.changeEposState('shutdown'):
                            logging.info(
                                '[Main] Failed to change Epos state to shutdown')
                    except KeyboardInterrupt as e:
                        logging.info(
                            '[Main] Got exception {0}... exiting now'.format(e))
                elif val is 4:
                    print("Show configurations:")
                    epos.printPositionControlParameters()
                    epos.printMotorConfig()
                    epos.printSensorConfig()
                    input("Press any key to continue...\n")
                else:
                    pass

    except KeyboardInterrupt as e:
        logging.info('[Main] Got exception {0}... exiting now'.format(e))
    finally:
        exitFlag.set()  # in case any thread is still working
        epos.disconnect()
    return


if __name__ == '__main__':
    main()
```

appendix/steering_controller.py

Appendix G

Sinamics CANopen Library Documentation

This documentation describes the class Sinamics developed in Python using CANopen to control the Siemens CU-320-2DP device with one motor module.

Date 24 Aug 2018

Version 0.1

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CHAPTER

ONE

CHANGELOG

version 0.1 initial release

1.1 Sinamics Class description

class sinamics.**SINAMICS**(*_network=None*, *debug=False*)

begin(*nodeID*, *_channel='can0'*, *_bustype='socketcan'*, *objectDictionary=None*)

Initialize SINAMICS device

Configure and setup SINAMICS device.

Parameters

- **nodeID** – Node ID of the device.
- **channel** (*optional*) – Port used for communication. Default can0
- **bustype** (*optional*) – Port type used. Default socketcan.
- **objectDictionary** (*optional*) – Name of EDS file, if any available.

Returns A boolean if all went ok.

Return type bool

changeState(*newState*)

Change SINAMICS state

Change SINAMICS state using controlWord object

To change SINAMICS state, a write to controlWord object is made. The bit change in controlWord is made as shown in the following table:

State	LowByte of Controlword [binary]
shutdown	0xxx x110
switch on	0xxx x111
disable voltage	0xxx xx0x
quick stop	0xxx x01x
disable operation	0xxx 0111
enable operation	0xxx 1111
fault reset	1xxx xxxx

see section 8.1.3 of firmware for more information

Parameters **newState** – string with state witch user want to switch.

Returns boolean if all went ok and no error was received.

Return type bool

checkState()
Check current state of SINAMICS

Ask the StatusWord of SINAMICS and parse it to return the current state of SINAMICS.

State	ID	Statusword [binary]
Start	0	x0xx xxx0 x000 0000
Not Ready to Switch On	1	xxxx xxxx x0xx 0000
Switch on disabled	2	xxxx xxxx x1xx 0000
ready to switch on	3	xxxx xxxx x01x 0001
switched on	4	xxxx xxxx x01x 0011
refresh	5	x1xx xxx1 x010 0011
measure init	6	x1xx xxx1 x011 0011
operation enable	7	xxxx xxxx x01x 0111
quick stop active	8	xxxx xxxx x00x 0111
fault reaction active (disabled)	9	x0xx xxx1 x000 1111
fault reaction active (enabled)	10	x0xx xxx1 x001 1111
Fault	11	xxxx xxxx x0xx 1000

Returns numeric identification of the state or -1 in case of fail.

Return type int

logDebug(*message=None*)
Log a message

A wrap around logging. The log message will have the following structure: [class name : function name] message

the function name will be the caller function retrieved automatically by using sys._getframe(1).f_code.co_name

Parameters **message** – a string with the message.

logInfo(*message=None*)
Log a message

A wrap around logging. The log message will have the following structure: [class name : function name] message

Parameters **message** – a string with the message.

printControlWord(*controlword=None*)
Print the meaning of controlword

Check the meaning of current controlword of device or check the meaning of your own controlword. Usefull to check your own controlword before actually sending it to device.

Parameters **controlword** (*optional*) – If None, request the controlword of device.

printCurrentSmoothed()
Print value of smoothed current

printParameter(*parameter=None*, *isFloat=False*)
Print value of requested SINAMICS parameter.

Request the SINAMICS for the current value of parameter. In CAN, the parameter number, should be converted to hex and added with 0x2000 (for the first drive).

Parameters

- **parameter** – value of Sinamics parameter to be printed.
- **isFloat** – Boolean, if the value to be read is float or not.

printStatusWord()
Print meaning of status word.

See manual page 30 for meaning of each bit value.

printTorqueSmoothed()
Print value of smoothed torque

printVOFcharFrequency()
Print value of characteristic frequency

printVOFcharVoltage()
Print value of voltage for characteristic frequency

printVOFminVoltage()
Print value of voltage for frequency equal to zero

readControlWord()
Read controlword from device

Returns

A tupple containing:

controlword the current value or None if any error.

Ok A boolean if all went ok or not.

Return type tupple

readObject(*index*, *subindex*)
Reads an object

Request a read from dictionary object referenced by index and subindex.

Parameters

- **index** – reference of dictionary object index
- **subindex** – reference of dictionary object subindex

Returns message returned by SINAMICS or empty if unsucessfull

Return type bytes

readParameter(*parameter=None*)
Read Sinamics parameter value.

Parameters **parameter** – location to be read.

Returns

A tupple containing:

val the current value or None if any error.

Ok A boolean if all went ok.

Return type tupple

readStatusWord()
Read statusword from device

Returns

A tupple containing:

statusword the current value or None if any error.

Ok A boolean if all went ok or not.

Return type tupple

readVOFcharFrequency()
Read minimum V/F voltage for characteristic frequency.

Returns current value of V/F voltage for characteristic frequency or None if failed

Return type int

readVOFcharVoltage()
Read minimum V/F voltage for characteristic frequency.

Returns current value of V/F voltage for characteristic frequency or None if failed

Return type int

readVOFminVoltage()
Read minimum V/F voltage for frequency equal to zero

Returns current value of V/F voltage for f=0 or None if failed

Return type int

setTargetVelocity(*rpm=0*)
Set target velocity for sinamics

Parameters **rpm** – velocity in rpms. Must be a signed int32

Returns A boolean if all went ok or not.

setVOFcharFrequency(*frequency=None*)
Write V/F voltage for characteristic frequency

Returns a boolean if all went ok or not.

Return type bool

setVOFcharVoltage(*voltage=None*)
Write V/F voltage for characteristic frequency

Returns a boolean if all went ok or not.

Return type bool

setVOFminVoltage(*voltage=None*)
Write minimum V/F voltage for frequency equal to zero

Returns a boolean if all went ok or not.

Return type bool

writeControlWord(*controlword*)
Send controlword to device

Parameters **controlword** – word to be sent.

Returns a boolean if all went ok.

Return type bool

writeObject(*index*, *subindex*, *data*)
Write an object

Request a write to dictionary object referenced by index and subindex.

Parameters

- **index** – reference of dictionary object index
- **subindex** – reference of dictionary object subindex
- **data** – data to be stored

Returns boolean if all went ok or not

Return type bool

writeParameter(*parameter=None*, *newData=None*, *length=2*)
Write Sinamics parameter value

Parameters

- **parameter** – location to be written
- **newData** – value to be written
- **length** – byte length

Returns A boolean if all went ok

Return type bool