



Policy AIX






User Guide - Getting Started

Quick Start

Access the platform at **localhost:3000/data/explore** for your complete research workspace.

Registration & Sign-In Process

Get started with Policy AIX in just a few simple steps.

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1. Register: Click person icon () → Register with email
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2. Verify: Check email → Click verification link
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3. Sign In: Access localhost:3000/sign-in → Auto-redirect
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4. Benefits: AI chatbot, reports, collections

Main Interface - How to Use

Navigate the platform efficiently with these key interface elements.



Interactive Map

Click, zoom, pan to explore data. Click map for data popups.



Dataset Sidebar

Browse categories, select datasets, manage layers.



Search & Filter









Use filters to find specific datasets by topic or type.



Upload Data

Upload your own files (PDF, DOC, CSV, XLSX).

AI Chatbot & Reports







-  Click floating "AI" button (bottom-right) to open chatbot
-  Type @ to add datasets as context (e.g., @Solar Data)
-  Upload files for AI analysis (PDF, DOC, CSV, XLSX)
-  Ask questions like: "Analyze energy access in Arequipa"
-  Request specific analysis: "Create stakeholder map"
-  Generate reports: Click REPORT menu → Create New Report
-  Get insights: "What are the main barriers to electrification?"
-  Geographic focus: "Focus on rural areas in Peru"

Report Generation

- Step 1:** Have conversation with chatbot
- Step 2:** Click REPORT menu in header
- Step 3:** Select "Create New Report"
- Step 4:** AI generates 8-section report
- Step 5:** Download PDF or Word format
- Features:** Executive summary, charts, tables
- Focus:** Arequipa, Peru districts

Start Your Policy Research Journey

Pro Tips for Better Results

-  Use specific questions
-  Add multiple datasets
-  Focus on geographic areas
-  Upload supporting documents
-  localhost:3000/data/explore
-  AI Assistant Available