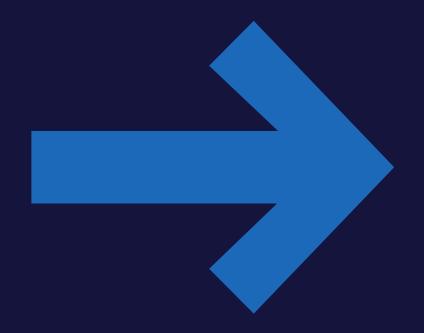


# Certificates: Installation and Registration - Miniguide



### Is this guide for you?

- This guide is primarily intended for the end-user accessing DMS through a System-to-System solution.
  - If you have a software vendor providing a system for you, they may help or perform some of the steps in this guide for you we recommend you coordinate with your software vendor on the specifics.
- The focus will be on how to install and register OCES certificates, not how the System-to-System itself should be set up.
- Any developer, whether in-house or software vendor, would benefit from reading the <u>Connectivity Guide</u> in its entirety.



### **Table of contents**

• Certificate Installation.

• Client Registration.





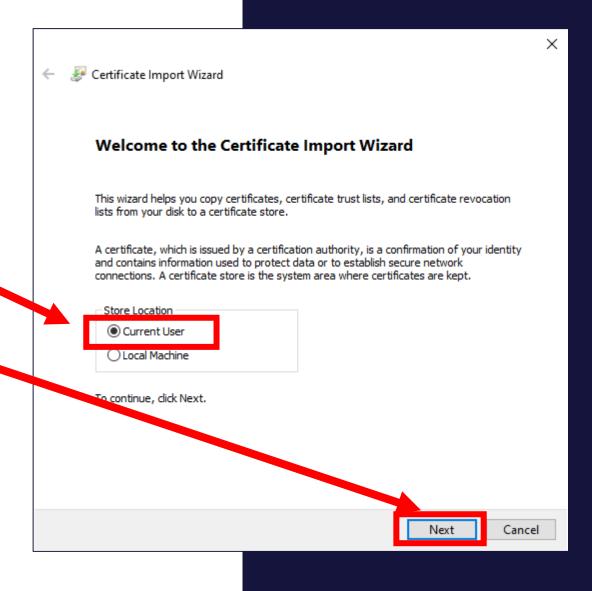
A step-by-step walkthrough to installing an OCES3 certificate, and how to verify the installation was successful



- Obtain the certificate and download it (See chapter 2 of the Connectivity Guide for more info.)
  - The certificate must be a valid OCES3 certificate and is issued by mitid-erhverv.dk
  - The file should have either a .pfx or a .p12 appended to their names meaning they are of that format.
    - If the file format is not of these types, contact <u>support</u>.
  - The file should be in your 'downloads' folder.
    - We advise you move the file to a location in another folder where it can easily be located when needed.
- Open the file by double clicking with the left mouse button.
  - This will open a program called 'Certificate Import Wizard'.

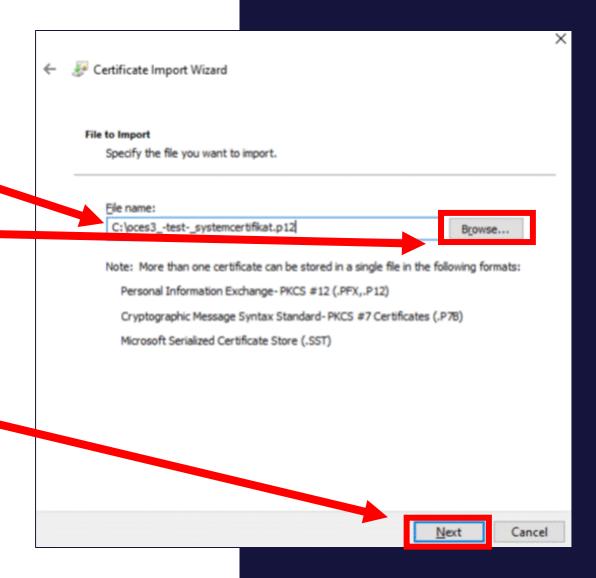


- In the Certificate Import Wizard.
  - Make sure 'Current User' is selected.
  - Click 'Next' to proceed.



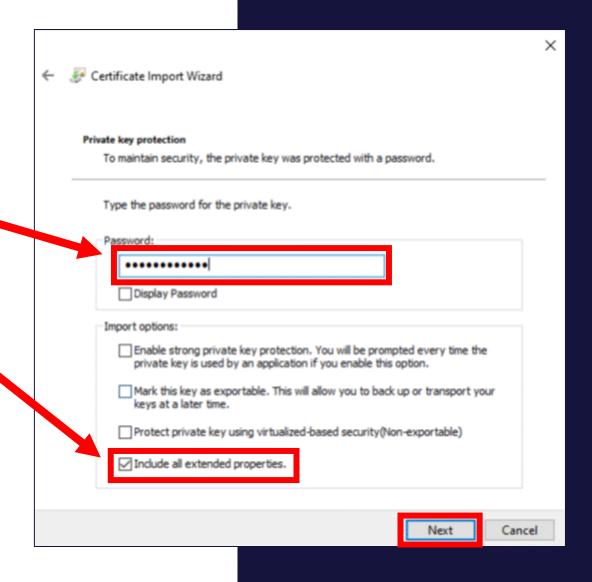


- Check that the certificate file name is selected.
  - If the name is incorrect, click 'Browse'.
    - Locate the certificate and double click it.
- Click 'Next'.



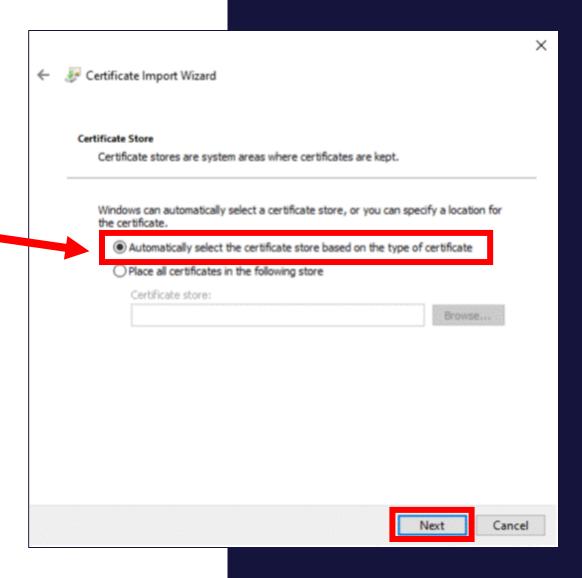


- Fill out the certificate password.
  - You received this password when you were issued the certificate
- Check the box 'Include all extended properties'.
- Click 'Next'.



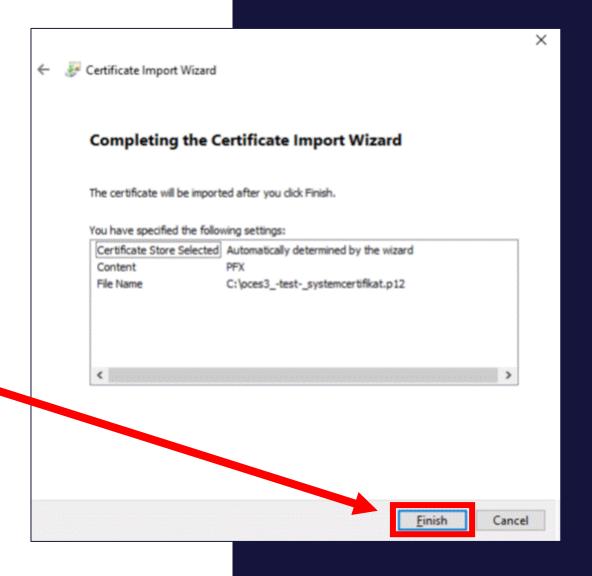


- Choose the option:
  - 'Automatically select the certificate store based on the type of certificate'.
- Click 'Next'.



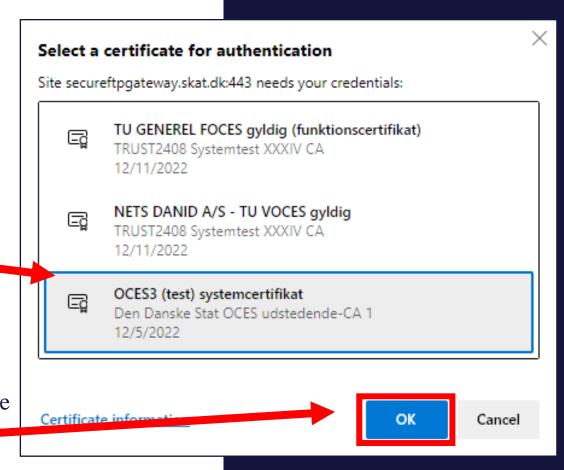


- You have reached the final part of the installation.
- Click 'Finish'.
- A warning will show up.
  - This is to be expected. Simply click 'Ok' to proceed.



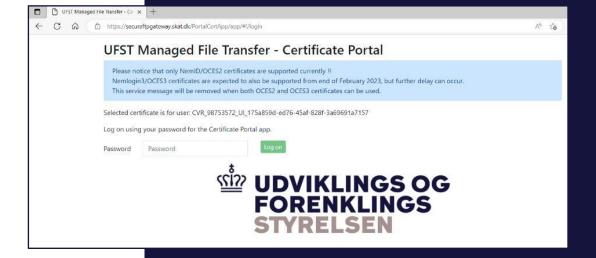


- To verify that the installation was a success, go to an internet browser.
- Type in the URL <u>secureftpgateway.skat.dk</u>.
- Select your certificate.
  - The certificate will be of type **OCES3**.
  - Refer to section 8.1.1 and 8.1.2 of the <u>Connectivity</u>
     <u>Guide</u> for identification and display of the certificate
- Click 'OK'.



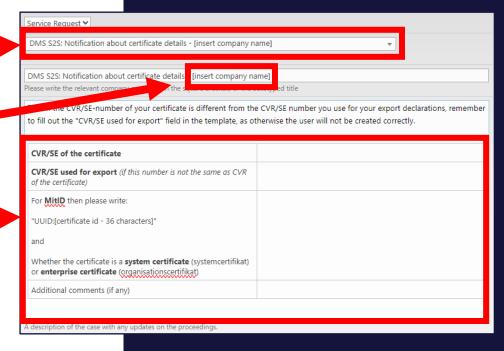


- If the certificate is installed correctly, you should be presented with the web page shown on the right.
  - Notice that above the log in field, the user ID is displayed,
     which will become important later
- If the certificate is not installed correctly, the web page will display an error.
  - Should this be the case, submit a case to the DMS
     onboarding team via <u>Toolkit</u> (the Toolkit User Guide can be
     found <u>here</u>).





- Once a certificate has been successfully installed, submit a case to the DMS onboarding team via <u>Toolkit</u> for registration.
- In the 'Service' category, chose the 'DMS S2S: Notification about certificate details [...]' option.
- Fill in the '[insert company name]' with your company name in the 'Title' field.
- Fill out the form in the 'Description'.
- The purpose of this case is to grant the system-to-system rights to the certificate for the test environment (TFE).
- Click 'Save' at the bottom of the page.





How to register a certificate for the TFE and PROD environment



### Attention!

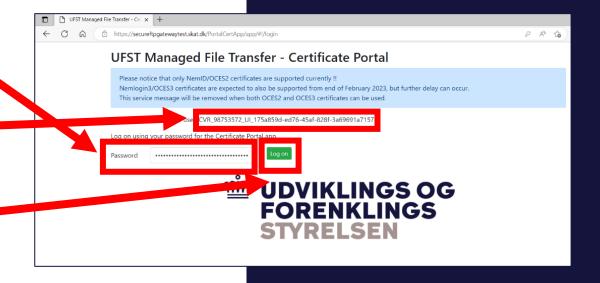
- Before registering the certificate on the AS4 gateway it is **very** important to register roles and rights.
- Failing to do so may potentially result in a delay in your planned onboarding and can result in having to do the entire process over again.
- Do not register on AS4, unless you are completely sure that you have registered roles and rights.
- You will receive a confirmation email from the onboarding team when roles and rights have been successfully assigned.
- The guide on how to register roles and rights for TFE can be found in section 3 of the <u>DMS Connectivity Guide</u>.



- It is <u>prerequisite</u> that a certificate has been successfully installed on the computer in question already before any further actions take place.
- Determine which environment you would like to register for :
  - Test Environment (TFE).
    - Use the link: <u>secureftpgatewaytest.skat.dk</u>.
  - Production Environment (PROD).
    - Use the link: <u>secureftpgateway.skat.dk</u>.



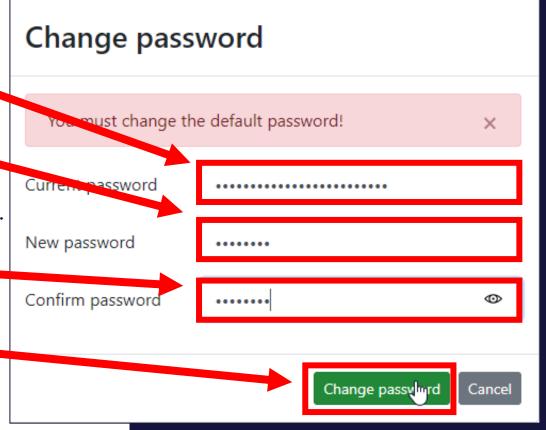
- Type in your self-service portal password.
  - First time you log in your default certificate password is your user ID which will be displayed on the page.
- Click 'Log on'.





TFE: Before the 10<sup>th</sup> of April, this will happen when you register. After, this will happen when you log in. PROD: Before the 17<sup>th</sup> of April, this will happen when you register. After, this will happen when you log in.

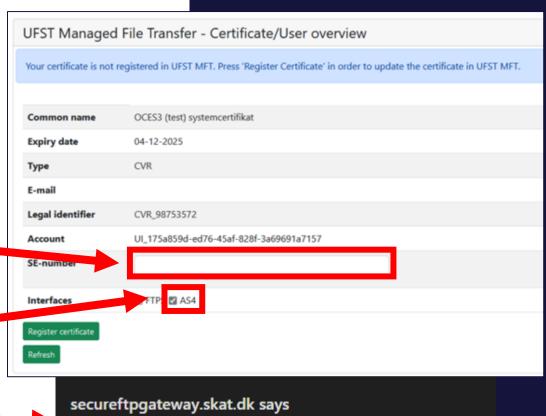
- The first time you log in you are required to change your certificate password.
  - Enter your current certificate password (User ID).
  - Enter the new certificate password.
  - This will only change your password for logging on to the website <u>not</u> the password for connecting to the AS4 gateway.
  - In the 'Confirm password' row, repeat your new password.
  - Click 'Change password' to proceed.





### **Certificate Registration step 4** Valid before the 13th of March TFE Valid before the 17th of April PROD

- If you lodge declarations using an SE-number:
  - Enter this number in the 'SE-number' field.
  - Otherwise leave the 'SE-number' field blank.
- Check the 'AS4' box.
  - When you press the button, a warning will appear
  - It is important to only proceed once you have received confirmation from the Onboarding Team that roles and right have been registered.



WARNING! Please ONLY select this function if your certificate has been approved to send Import, Export or Transit documents



Cancel



# Certificate Registration step 5 Valid before the 13th of March TFE Valid before the 17th of April PROD

- Having checked the certificate is properly authorized proceed to click 'OK'
- Click 'Register Certificate'.
- The registration can take up to a few minutes
  - Use the 'Refresh' to update the status
- When the process has concluded a green message will appear next to the 'Register Certificate' button confirming registration

secureftpgateway.skat.dk says

WARNING! Please ONLY select this function if your certificate has been approved to send Import, Export or Transit documents

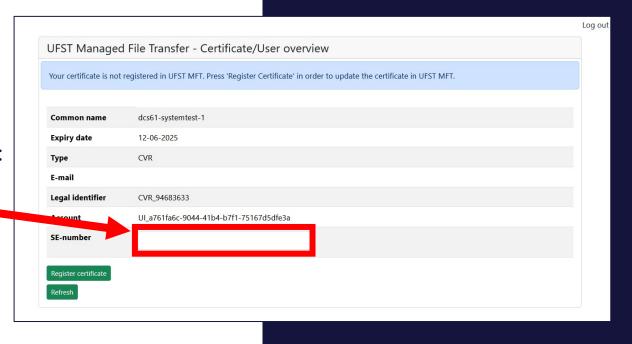


Certificate has been registered. It can take a few minutes for the registration process to complete. Press 'Refresh' after a fer minutes to see the updated status.



## Certificate Registration step 3-4 Valid after the 13th of March TFE Valid after the 17th of April PROD

- If you lodge declarations using an SE-number:
  - Enter this number in the 'SE-number' field.
  - Otherwise leave the 'SE-number' field blank.
- Click 'Register Certificate'.
- The registration can take up to a few minutes
  - Use the 'Refresh' to update the status
- When the process has concluded a green message will appear next to the
  - 'Register Certificate' button confirming registration





- If the installation is successful, the web page will have a confirmation message displayed.
- Remember to note down your new password as it is used for setting up the AS4 session.
- Finish the registration by logging out.



### **Appendix**

- More details about the installation process and verification can be found in chapter 8 of the <u>DMS Connectivity Guide</u>.
- More details about Certificate registration can be found in chapter 4 of the <u>DMS Connectivity Guide</u>.
- A video guide can also be found by watching the video 'Møde om adgang til DMS' around the timestamp 1:10:00.

