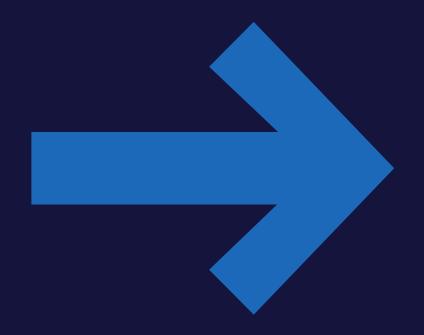


Certificates: Installation and Registration - Miniguide



Is this guide for you?

- This guide is primarily intended for the end-user accessing DMS through a System-to-System solution.
 - If you have a software vendor providing a system for you, they may help or perform some of the steps in this guide for you we recommend you coordinate with your software vendor on the specifics.
- The focus will be on how to install and register OCES certificates, not how the System-to-System itself should be set up.
- Any developer, whether in-house or software vendor, would benefit from reading the <u>Connectivity Guide</u> in its entirety.



Table of contents

• Certificate Installation.

• Client Registration.





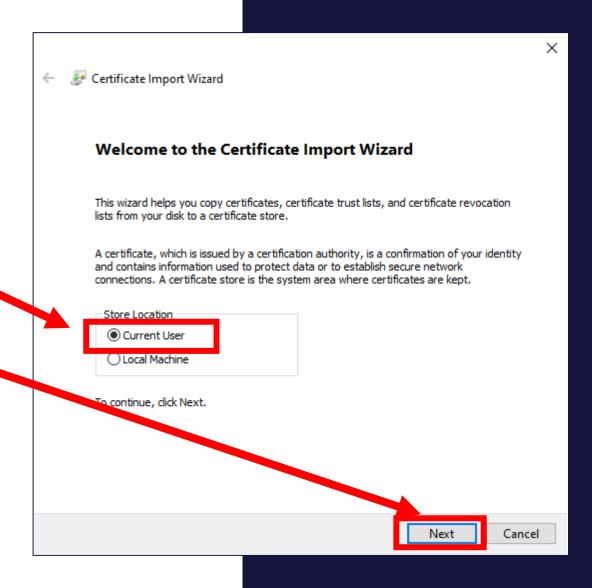
A step-by-step walkthrough to installing an OCES3 certificate, and how to verify the installation was successful



- Obtain the certificate and download it (See chapter 2 of the Connectivity Guide for more info.)
 - The certificate must be a valid OCES3 certificate and is issued by mitid-erhverv.dk
 - The file should have either a .pfx or a .p12 appended to their names meaning they are of that format.
 - If the file format is not of these types, contact <u>support</u>.
 - The file should be in your 'downloads' folder.
 - We advise you move the file to a location in another folder where it can easily be located when needed.
- Open the file by double clicking with the left mouse button.
 - This will open a program called 'Certificate Import Wizard'.

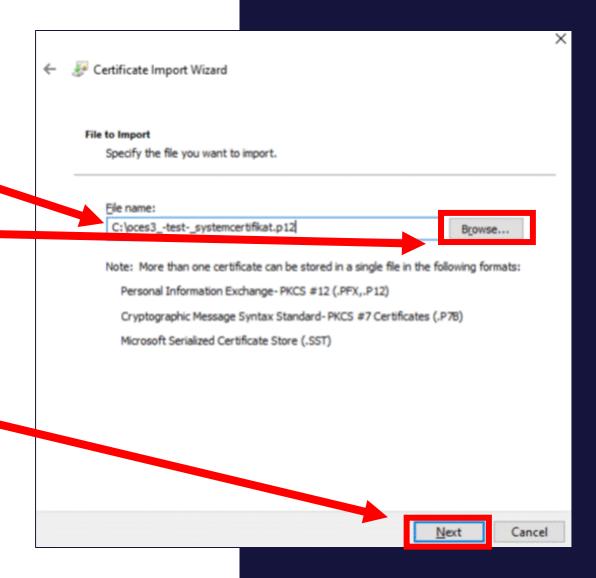


- In the Certificate Import Wizard.
 - Make sure 'Current User' is selected.
 - Click 'Next' to proceed.
 - A warning will show up.
 - This is to be expected. Simply click 'Ok' to proceed.



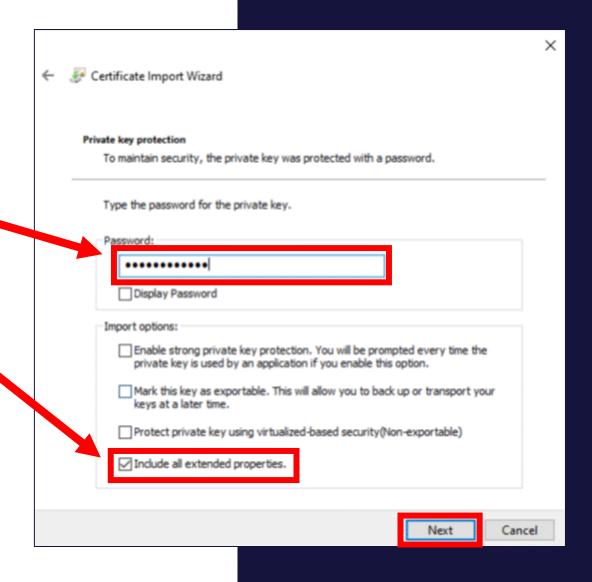


- Check that the certificate file name is selected.
 - If the name is incorrect, click 'Browse'.
 - Locate the certificate and double click it.
- Click 'Next'.



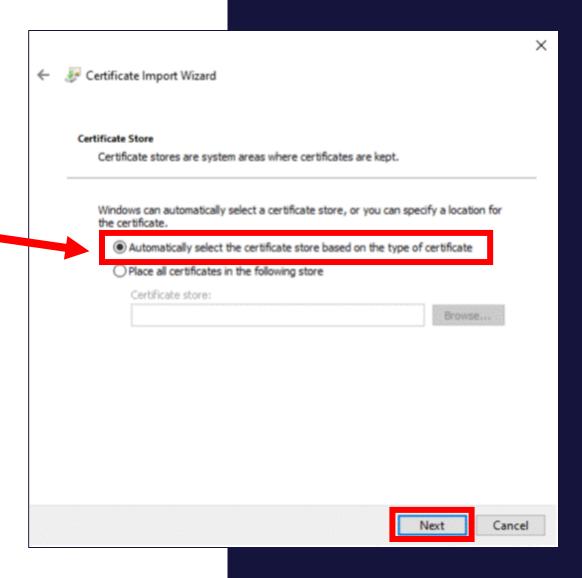


- Fill out the certificate password.
 - You received this password when you were issued the certificate
- Check the box 'Include all extended properties'.
- Click 'Next'.



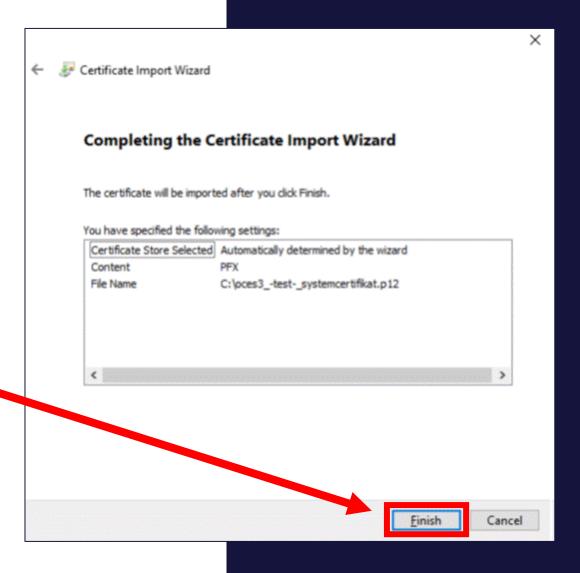


- Choose the option:
 - 'Automatically select the certificate store based on the type of certificate'.
- Click 'Next'.



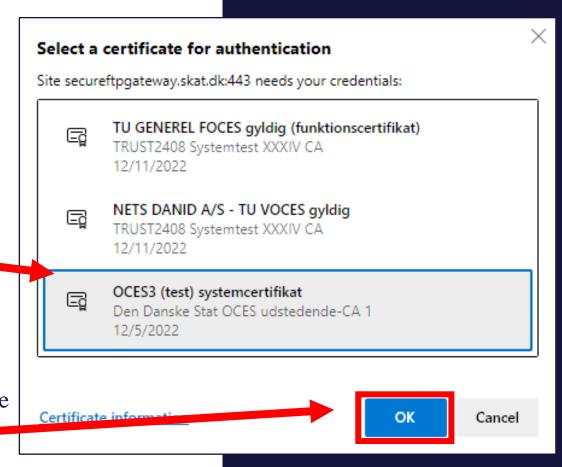


- You have reached the final part of the installation.
- Click 'Finish'.





- To verify that the installation was a success, go to an internet browser.
- Type in the URL <u>secureftpgateway.skat.dk</u>.
- Select your certificate.
 - The certificate will be of type **OCES3**.
 - Refer to section 8.1.1 and 8.1.2 of the <u>Connectivity</u>
 <u>Guide</u> for identification and display of the certificate
- Click 'OK'.



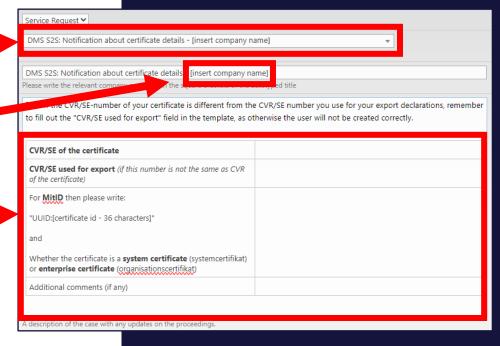


- If the certificate is installed correctly, you should be presented with the web page shown on the right.
 - Notice that above the log in field, the user ID is displayed,
 which will become important later
- If the certificate is not installed correctly, the web page will display an error.
 - Should this be the case, submit a case to the DMS
 onboarding team via <u>Toolkit</u> (the Toolkit User Guide can be
 found <u>here</u>).





- Once a certificate has been successfully installed, submit a case to the DMS onboarding team via <u>Toolkit</u> for registration.
- In the 'Service' category, chose the 'DMS S2S: Notification about certificate details [...]' option.
- Fill in the '[insert company name]' with your company name in the 'Title' field.
- Fill out the form in the 'Description'.
- The purpose of this case is to grant the system-to-system rights to the certificate for the test environment (TFE).
- Click 'Save' at the bottom of the page.





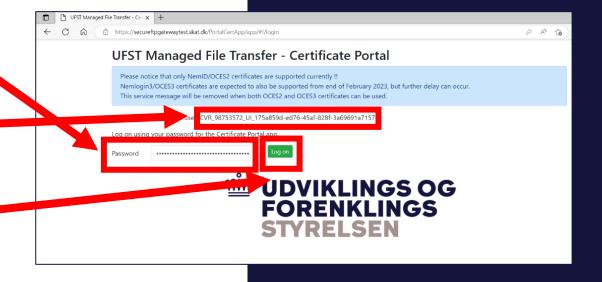
How to register a certificate for the TFE and PROD environment



- It is <u>prerequisite</u> that a certificate has been successfully installed on the computer in question already before any further actions take place.
- Determine which environment you would like to register for :
 - Test Environment (TFE).
 - Use the link: <u>secureftpgatewaytest.skat.dk</u>.
 - Production Environment (PROD).
 - Use the link: <u>secureftpgateway.skat.dk</u>.

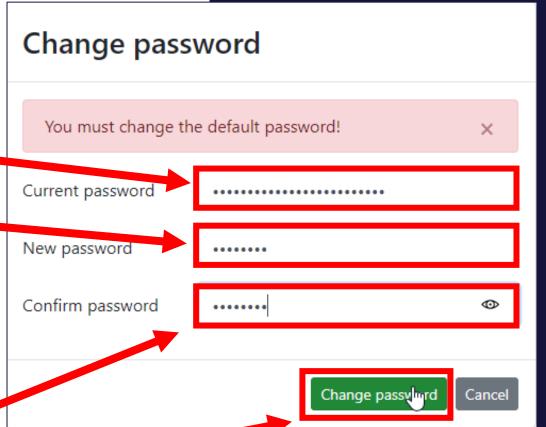


- Type in your self-service portal password.
 - First time you log in your default certificate password is your user ID which will be displayed on the page.
- Click 'Log on'.



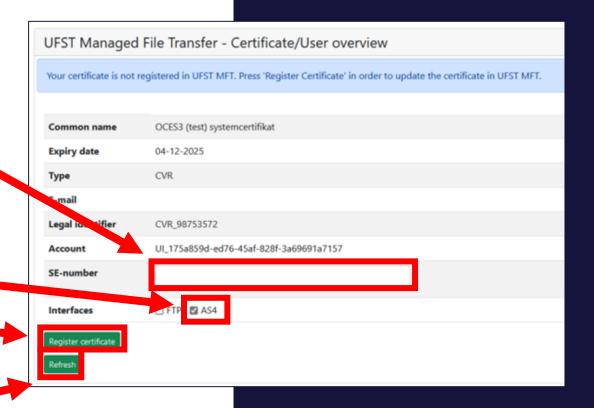


- The first time you log in you are required to change your certificate password
 - Enter your current certificate password (User ID).
 - Enter new certificate password.
 - This will only change your password for logging on to the current website <u>not</u> the password for connecting to the AS4 gateway.
 - In the 'Confirm password' row, repeat your new certificate password.
 - Click 'Change password' to proceed.





- If you lodge declarations using an SE-number:
 - Enter this number in the 'SE-number' field.
 - Otherwise leave the 'SE-number' field blank.
- Check the 'AS4' box.
- Click 'Register Certificate'.
- The registration can take up to a few minutes
- Use the 'Refresh' to update the status.





- If the installation is successful, the web page will have a confirmation message displayed.
- Remember to note down your new password as it is used for setting up the AS4 session.
- Finish the registration by logging out.



Appendix

- More details about the installation process and verification can be found in chapter 8 of the <u>DMS Connectivity Guide</u>.
- More details about Certificate registration can be found in chapter 4 of the <u>DMS Connectivity Guide</u>.
- A video guide can also be found by watching the video 'Møde om adgang til DMS' around the timestamp 1:10:00.



