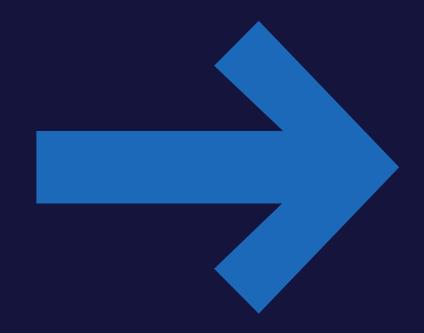


# Certificates: Installation and Registration - Miniguide



## Is this guide for you?

- This guide is primarily intended for the end-user accessing DMS through a System-to-System solution.
  - If you have a software vendor providing a system for you, they may help or perform some of the steps in this guide for you we recommend you coordinate with your software vendor on the specifics.
- The focus will be on how to install and register OCES certificates, not how the System-to-System itself should be set up.
- Any developer, whether in-house or software vendor, would benefit from reading the <u>Connectivity Guide</u> in its entirety.



### **Table of contents**

• Certificate Installation.

• Client Registration.





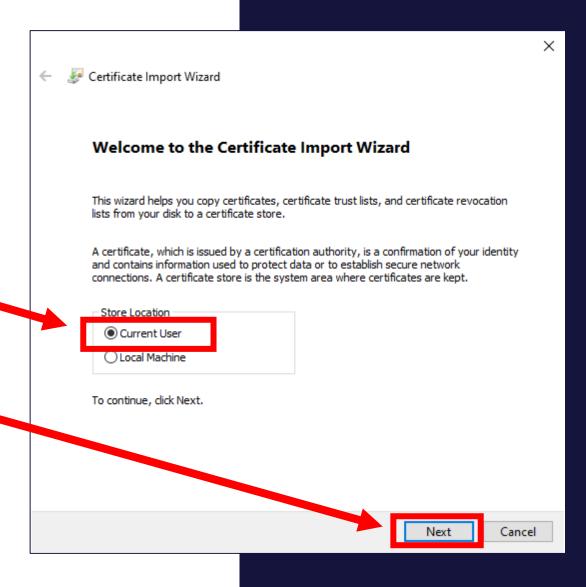
A step-by-step walkthrough to installing an OCES3 certificate, and how to verify the installation was successful



- Obtain the certificate and download it (See chapter 2 of the Connectivity Guide for more info.)
  - The certificate must be a valid OCES3 certificate and is issued by mitid-erhverv.dk
  - The file should have either a .pfx or a .p12 appended to their names meaning they are of that format.
    - If the file format is not of these types, contact <u>support</u>.
  - The file should be in your 'downloads' folder.
    - We advise you move the file to a location in another folder where it can easily be located when needed.
- Open the file by double clicking with the left mouse button.
  - This will open a program called 'Certificate Import Wizard'.

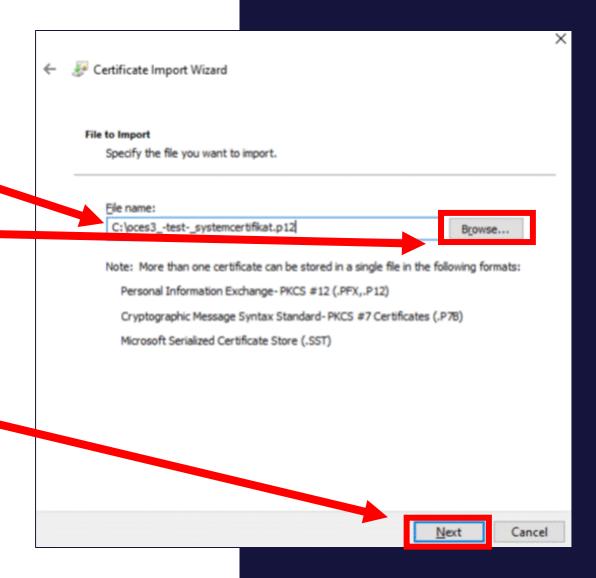


- In the Certificate Import Wizard.
  - Make sure 'Current User' is selected.
  - Click 'Next'.



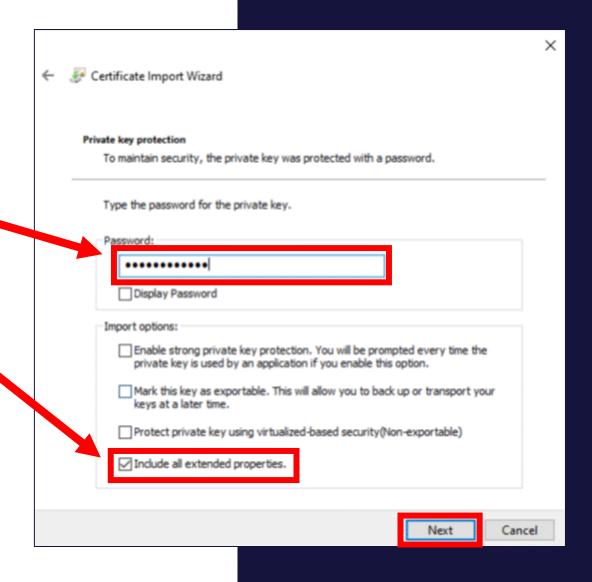


- Check that the certificate file name is selected.
  - If the name is incorrect, click 'Browse'.
    - Locate the certificate and double click it.
- Click 'Next'.



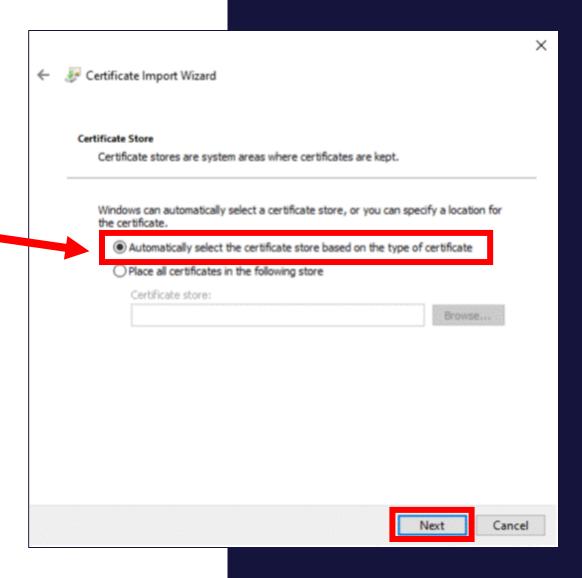


- Fill out the certificate password.
  - You received this password when you were issued the certificate
- Check the box 'Include all extended properties'.
- Click 'Next'.





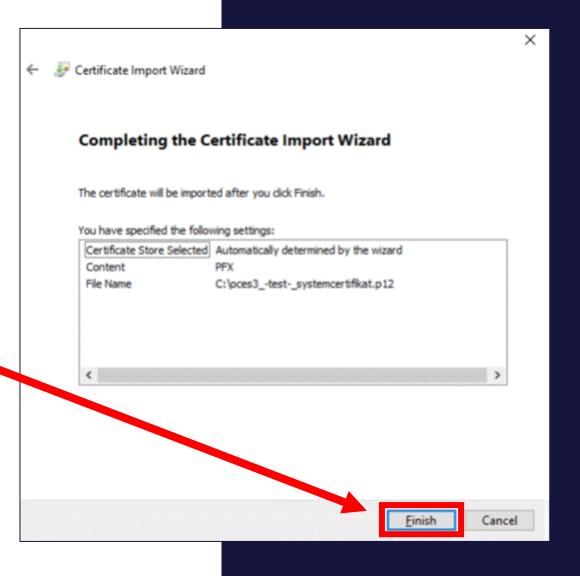
- Choose the option:
  - 'Automatically select the certificate store based on the type of certificate'.
- Click 'Next'.





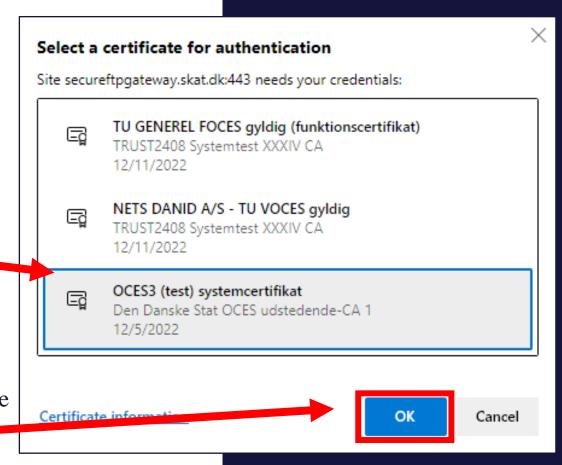
• You have reached the final part of the installation.

• Click 'Finish'.





- To verify that the installation was a success, go to an internet browser.
- Type in the URL <u>secureftpgatewaytest.skat.dk</u>.
- Select your certificate.
  - The certificate will be of type **OCES3**.
  - Refer to section 8.1.1 and 8.1.2 of the <u>Connectivity</u>
    <u>Guide</u> for identification and display of the certificate
- Click 'OK'.





- If the certificate is installed correctly, you should be presented with the web page shown on the right.
  - Notice that above the log in field, the user ID is displayed,
    which will become important later
- If the certificate is not installed correctly, the web page will display an error.
  - For further assistance, submit a case to the DMS onboarding team via <u>Toolkit</u> (the Toolkit User Guide can be found <u>here</u>).





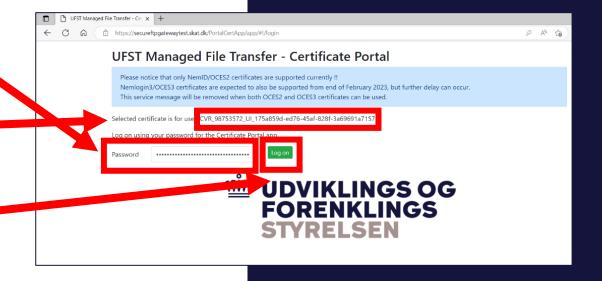
How to register a certificate for the TFE and PROD environment



- It is <u>prerequisite</u> that a certificate has been successfully installed on the computer in question already before any further actions take place.
- Determine which environment you would like to register for :
  - Test Environment (TFE).
    - Use the link: <u>secureftpgatewaytest.skat.dk</u>.
  - Production Environment (PROD).
    - Use the link: <u>secureftpgateway.skat.dk</u>.

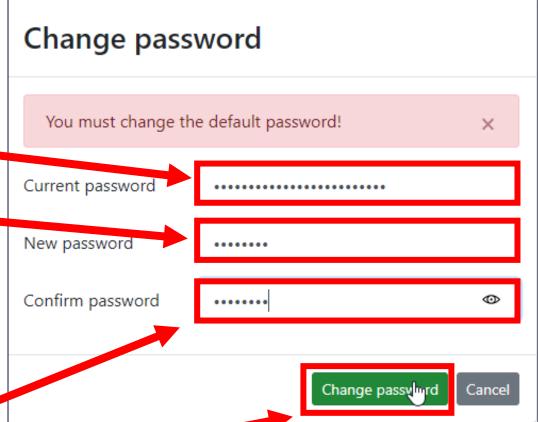


- Type in your self-service portal password.
  - First time you log in your default certificate password is your user ID which will be displayed on the page.
- Click 'Log on'.



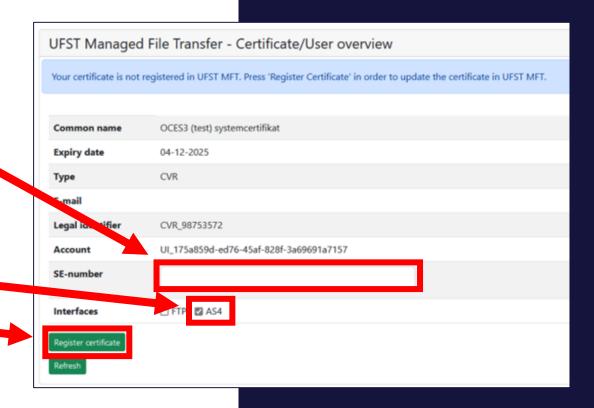


- The first time you log in you are required to change your certificate password
  - Enter your current certificate password (User ID).
  - Enter new certificate password.
  - This will only change your password for logging on to the current website <u>not</u> the password for connecting to the AS4 gateway.
  - In the 'Confirm password' row, repeat your new certificate password.
  - Click 'Change password' to proceed.



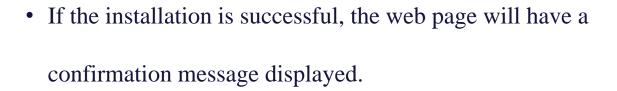


- If you lodge declarations using an SE-number:
  - Enter this number in the 'SE-number' field.
  - Otherwise leave the 'SE-number' field blank.
- Check the 'AS4' box.
- Click 'Register Certificate'.





- The registration process starts and should be completed within a few minutes.
- Use the 'Refresh' button in the upper left corner of your browser to update the window.





#### **Appendix**

- More details about the installation process and verification can be found in chapter 8 of the <u>DMS Connectivity Guide</u>.
- More details about Certificate registration can be found in chapter 4 of the <u>DMS Connectivity Guide</u>.
- On adgang til DMS' around the timestamp 1:10:00.



