

BRYCE KUSHNER

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(859) 229-1846

EDUCATION

University of Kentucky

Lexington, KY

Gatton College of Business and Economics & College of Engineering

May 2020

- B.B.A in Finance, B.S in Computer Science & Minor in Mathematics
- Honors: Lewis Honors College, Dean's List all semesters
- Scholarships: Presidential Scholar, Lester Scholar, Pelissier Scholar

Cumulative GPA: 3.94/4.00

WORK EXPERIENCE

Koch Equity Development, Koch Industries

Wichita, KS

Summer Analyst

May 2019 – Aug 2019

- Develop initial investment screens and conduct detailed due diligence for potential common equity, structured equity, debt, and take-private investment opportunities
- Conduct additional research to optimize and enhance current investment portfolio holdings

University of Kentucky

Lexington, KY

Corporate Finance Teaching Assistant

Jan 2019 – Present

- Provide additional support for finance faculty by providing other students with finance tutoring and career/interview preparation

Kentucky Teachers' Retirement System (TRS- KY)

Frankfort, KY

Investment Intern

Jun 2018 – Sep 2018

- TRS – KY manages \$20 billion of assets, \$2.2 billion of fixed income is managed in house
- Constructed a fixed income investment database consisting of credit research data from individual securities using Bloomberg, FactSet, and Capital IQ

Analyst Hub, Fintech Start-Up

New York, NY

Consultant

May 2017 – Sep 2017

- Built a dynamic pro-forma Excel model and an initial PowerPoint investor pitch deck
- Participated in developing the final model used by the founder to complete \$1 million-dollar angel/seed round at a pre-money valuation of \$5 million

Renew Recovery

Georgetown, KY

Data Analyst

May 2017 – Sep 2017

- Built an analytics platform for a network of drug addiction clinics in Kentucky using Excel
- Performed analysis to guide implementation of the company's final program to track future business performance

INVOLVEMENT

Pelissier Scholars Wall Street Visit

May 2018

- Selected to lead a 10-person team among 90+ applicants to visit and network with 15+ investment banking, private equity, hedge fund, and investment management firms in a weeklong visit

University of Kentucky – 2019 Stock Pitch Competition

April 2019

- Developed and presented a pitch to a panel of industry experts and placed 4th overall

Finance Society Member

Dec 2017 – Present

Radio Eye

Sep 2016 – Dec 2016

Volunteer

- Recorded readings from books, magazines, and newspapers to be broadcasted for those who cannot read

ADDITIONAL INFORMATION

Computer: High proficiency in C++, Excel, Bloomberg, FactSet, Capital IQ, Java, R

Investing: Self-managed portfolio with an annual return of ~10% over the last 4 years

Interests: Racquetball, golf, hiking, listening to podcasts, watching college football, poker