

NOVOGEN LIMITED



28 November 2014

Mr Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge St, Sydney NSW 2000

By electronic lodgement

Dear Elvis,

Novogen Limited (ASX:NRT) – Resubmission of Cleansing Notices

Cleansing notices in respect of share issues dated 18 November 2014 and 21 November 2014 are lodged with this announcement. Please note that prior cleansing notices for these issues of securities were lodged. As explained on the cleansing notices themselves, it was however determined that ASX had suspended the shares of the Company for 5 days and 11 minutes which under section 708A(5)(b) of the Corporations Act technically prevented the Company from among other things issuing shares without disclosure pursuant to section 708A. This meant that at the time of the lodgment of the prior cleansing notices, section 708A(5) did not apply to Novogen. ASIC has however by instrument 14-1226 dated 28 November 2014 agreed to modify section 708A(5)(b) (by increasing the number of days the company may be suspended from 5 to 6 days) and section 708A(6)(a) (by increasing the time to lodge the cleansing notice from 5 to 10 days after the issue) to enable those sections, as modified by ASIC to apply to these issues of securities by Novogen.

Yours sincerely,

Lionel Mateo
Company Secretary

NOVOGEN LIMITED
(ASX: NRT)



ASX RELEASE
28 November 2014

CLEANSING NOTICE

We refer to the issue of a convertible security by Novogen Limited (**Novogen**) on 18 October 2013. Pursuant to a notice of conversion of a portion of the convertible security representing in aggregate \$25,000, Novogen issued 242,719 ordinary shares to Merrill Lynch (Australia) Nominees Pty Limited ACN 003 925 031 FBO Hudson Bay Master Fund Limited on 18 November 2014 (**Shares**).

A prior cleansing notice for this issue of securities was lodged on 18 November 2014. It was however determined that ASX had suspended the shares of the Company for 5 days and 11 minutes which under section 708A(5)(b) of the Corporations Act technically prevented the Company from among other things issuing shares without disclosure pursuant to section 708A. This meant that at the time of the lodgment of the prior cleansing notice, section 708A(5) did not apply to Novogen. ASIC has however by instrument 14-1226 dated 28 November 2014 agreed to modify section 708A(5)(b) (by increasing the number of days the company may be suspended from 5 to 6 days) and section 708A(6)(a) (by increasing the time to lodge the cleansing notice from 5 to 10 days after the issue) to enable those sections, as modified by ASIC to apply to this issue of securities by Novogen.

For the purposes of section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) (**Corporations Act**) Novogen gives notice that:

1. Novogen issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Novogen has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Novogen; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by Novogen.

Yours faithfully,

Lionel Mateo
Company Secretary

NOVOGEN LIMITED
(ASX: NRT)



ASX RELEASE
28 November 2014

CLEANSING NOTICE

We refer to the announcement regarding the issue of security by Novogen Limited (**Novogen**) following completion of the capital raise released on Wednesday 12 November 2014. Due to late clearance of some payments, the capital raise final numbers were adjusted to \$1,854,598 being 16,859,988 ordinary shares (**Shares**) at \$0.110 per share. Each share comes with an attached 1 year unlisted option with an exercise price of \$0.125. The capital raise was conducted on the basis of Shareholders' approval to issue up to 80 million shares and up to 80 million options received on 13 August 2014.

A prior cleansing notice for this issue of securities was lodged on 18 November 2014. It was however determined that ASX had suspended the shares of the Company for 5 days and 11 minutes which under section 708A(5)(b) of the Corporations Act technically prevented the Company from among other things issuing shares without disclosure pursuant to section 708A. This meant that at the time of the lodgment of the prior cleansing notice, section 708A(5) did not apply to Novogen. ASIC has however by instrument 14-1226 dated 28 November 2014 agreed to modify section 708A(5)(b) (by increasing the number of days the company may be suspended from 5 to 6 days) and section 708A(6)(a) (by increasing the time to lodge the cleansing notice from 5 to 10 days after the issue) to enable those sections, as modified by ASIC to apply to this issue of securities by Novogen.

For the purposes of section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) (**Corporations Act**) Novogen gives notice that:

4. Novogen issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
5. as at the date of this notice, Novogen has complied with:
 - (c) the provisions of Chapter 2M of the Corporations Act as they apply to Novogen; and
 - (d) section 674 of the Corporations Act; and
6. as at the date of this notice, there is no information that is "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by Novogen.

Yours faithfully,

Lionel Mateo
Company Secretary

NOVOGEN LIMITED
(ASX: NRT)



ASX RELEASE
28 November 2014

CLEANSING NOTICE

We refer to the issue of a convertible security by Novogen Limited (**Novogen**) on 20 December 2013. Pursuant to a notice of conversion of a portion of the convertible security representing in aggregate \$80,000, Novogen issued 963,856 ordinary shares to Merrill Lynch (Australia) Nominees Pty Limited ACN 003 925 031 FBO Hudson Bay Master Fund Limited on 20 November 2014 (**Shares**).

A prior cleansing notice for this issue of securities was lodged on 21 November 2014. It was however determined that ASX had suspended the shares of the Company for 5 days and 11 minutes which under section 708A(5)(b) of the Corporations Act technically prevented the Company from among other things issuing shares without disclosure pursuant to section 708A. This meant that at the time of the lodgment of the prior cleansing notice, section 708A(5) did not apply to Novogen. ASIC has however by instrument 14-1226 dated 28 November 2014 agreed to modify section 708A(5)(b) (by increasing the number of days the company may be suspended from 5 to 6 days) and section 708A(6)(a) (by increasing the time to lodge the cleansing notice from 5 to 10 days after the issue) to enable those sections, as modified by ASIC to apply to this issue of securities by Novogen.

For the purposes of section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) (**Corporations Act**) Novogen gives notice that:

7. Novogen issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
8. as at the date of this notice, Novogen has complied with:
 - (e) the provisions of Chapter 2M of the Corporations Act as they apply to Novogen; and
 - (f) section 674 of the Corporations Act; and
9. as at the date of this notice, there is no information that is "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by Novogen.

Yours faithfully,

Lionel Mateo
Company Secretary