## **Sheet Formatting course activity**



By the end of this activity, you will be able to:



Follow these steps to get the course activity assets

- Create conditional formatting rules
- Lock columns
- Change various formatting elements of columns such as background color and number format
- 1. Go to the Get the Course Activity
  Assets lesson on the left
- 2. Click the appropriate link for your region
- 3. Open the following sheet: 01\_Sheet Basics Course Assets > 02\_Sheet Formatting Activity > 02\_Marketing Request Tracker - Sheet Formatting

## **Conditional Formatting**

In your Marketing Request Tracker, you want to create some additional conditional formatting rules. Create the rules according to the criteria listed here. Note that the order of conditional formatting rules has significance. Rules higher up in the list take precedence over rules that are lower in the list so if there is a conflict of conditions, the higher rule will override the lower rule. You can clone existing rules to help you create the new rules.

Condition	Formatting	Apply to Columns
Condition 1 If the date needed by is in the next 5 days	Change the background color to the lightest shade of yellow:  No Background	Only apply this rule to the <b>Date Needed By</b> column
Condition 2 If the date needed by is in the the future	Change the background color to the lightest shade of green:  No Background	Only apply this rule to the <b>Date</b> Needed By column

## **Conditional Formatting Continued**

Condition	Formatting	Apply to Columns
Condition 3 If the <b>Assigned To</b> column is blank	Change the background color to the medium shade of yellow:  No Background	Only apply this rule to the Assigned To column
Condition 4 If the <b>URGENT flag</b> is <b>flagged</b>	Change the font color to red and make it bold.  Automatic	Apply this rule to the entire row

## **Perform Other Column Formatting**

Here are four additional things you want to do to your sheet.

- 1. Lock the URGENT column through the column action menu
- 2. Change the background color to a light blue for the columns that you and your team are responsible for. That includes these columns:
  - a. Status
  - b. % Complete
  - c. Assigned To
  - d. Date Started
  - e. Estimated Completion Date
- 3. Sort your sheet by Date Needed By in Ascending order through the Date Needed By column action menu
- 4. Change the % Complete column to percent formatting using the percentage format button in the top menu bar (click here for a visual of where that is).

Great job! You reached the end of the activity!