

# ALLIANCE FINANCING GROUP

35+ Years of Commercial Financing Excellence | 70+ Lending Partners

## Partnership Opportunity for Insurance Brokers

Add commercial financing to your service offering and earn referral fees

### Why Insurance Brokers Partner with Us

- Your commercial clients already need financing — you're the trusted advisor
- Equipment coverage often triggers equipment financing conversations
- Earn referral fees without lifting a finger — we handle everything
- Strengthen client relationships by solving more of their business needs
- Real-time tracking dashboard so you always know deal status
- No licensing or certification required — just refer and earn

### When to Refer Your Clients

- **Insuring new equipment?**  
They may need leasing or financing for it
- **Business property coverage?**  
Commercial mortgage opportunities
- **Growing business clients?**  
Working capital, lines of credit, MCA options
- **Seasonal business clients?**  
Bridge financing to smooth cash flow gaps
- **Clients with receivables?**  
Invoice factoring for immediate cash
- **Tech company clients?**  
SR&ED tax credit financing available

### Simple 4-Step Process

1. Identify a client who could benefit from commercial financing
2. Share your personal referral link or make an introduction
3. Alliance handles everything — application, matching, funding
4. Deal closes — you receive your referral fee

#### Your Contact: Lee Harrison

lee@allianceglobaladvisors.com | 289-388-8399 | [alliancefinancing.ai/lee-harrison](https://alliancefinancing.ai/lee-harrison)