

ALLIANCE FINANCING GROUP

35+ Years of Commercial Financing Excellence | 70+ Lending Partners

Partnership Opportunity for Accountants & CFOs

Help your clients access commercial financing and earn referral fees

Why Accountants & CFOs Partner with Us

- You already understand your client's financials — you know when they need funding
- Earn referral fees on every funded deal with zero extra work
- Enhance your advisory role by connecting clients with the right capital
- 70+ lending partners means solutions for virtually any business need
- Real-time deal tracking via your personal partner dashboard
- Completely confidential — your client relationship stays yours

Financing Opportunities You'll Spot

- **Year-end equipment purchases**
Leasing & financing from \$2,500 to \$10M+
- **Cash flow gaps**
Working capital, lines of credit, bridge financing
- **Accounts receivable heavy?**
Invoice factoring for immediate liquidity
- **Commercial property needs**
Purchase, refinance, or construction mortgages
- **SR&ED claims pending?**
Advance on R&D tax credits before CRA pays out
- **Rapid growth clients**
Merchant cash advances, term loans, flexible funding

Your Role Is Simple

1. Spot the financing need during your regular client interactions
2. Share your referral link or connect us directly with the client
3. Alliance manages the full process — application through funding
4. Client gets funded, you earn your referral fee

Your Contact: Lee Harrison

lee@allianceglobaladvisors.com | 1-800-660-3660 | alliancefinancing.ai/lee-harrison