[22] Dilemmas of Loyalty 0001 MICHAEL SANDEL: Today, I'd like to consider the strongest objections to 0002 the idea that there are obligations of solidarity or membership. 0003 Then, I want to see if those objections can be met successfully. 0004 One objection emerged in the discussion last time. 0005 Patrick said, well, if obligations flow from community membership and 0006 identity, we inhabit multiple communities. 0007 Doesn't that mean that our obligations will sometimes conflict? 8000 So that's one possible objection. 0009 And then Rena said, these examples meant to bring out the moral force of 0010 solidarity and membership-examples about parents and children, about the French resistance fighter 0011 0012 asked to bomb his own village and drawing back, about the airlift by 0013 Israel of Ethiopian Jews-- these examples, they may be intuitively 0014 evocative, Rena said, but really they're pointing to matters of 0015 emotion, matters of sentiment, not true moral obligations. 0016 And then there were a number of objections, not necessarily to 0017 patriotism as such, but to patriotism understood as an obligation of 0018 solidarity and membership beyond consent. 0019 This objection allowed that there can be obligations to the communities we 0020 inhabit, including obligations to patriotism, but this objection argued 0021 that all of the obligations of patriotism or of community or 0022 membership are actually based on liberal ideas and perfectly compatible 0023 with them--0024 consent, either implicit or explicit, or reciprocity. 0025 Julia Rotow, for example, on the website, said that liberalism can 0026 endorse patriotism as a voluntary moral obligation. Patriotism and familial love both fall under this category, because after 0027 all, Julia points out, the Kantian framework allows people free reign to 0028 0029 choose to express virtues such as these if they want to. 0030 So you don't need the idea of a non-voluntary particular moral 0031 obligation to capture the moral force of community values. Where's Julia? 0032 0033 OK. 0034 So did I summarize that fairly? 0035 Julia, actually, is in line with what Rawls says about this very topic.

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      You weren't aware of that?
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      You came up with it on your own.
      That's pretty good.
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      Rawls says, when he's discussing political obligation, it's one thing
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      if someone runs for office or enlists in the military.
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      They're making a voluntary choice.
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      But Rawls says, there is, I believe, no political obligation, strictly
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      speaking, for citizens generally because it's not clear what is the
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      requisite binding action and who has performed it.
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      So Rawls acknowledges that for ordinary citizens, there is no
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      political obligation except insofar as some particular citizen willingly,
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      through an act of consent, undertakes or chooses such an obligation.
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      That's in line with Julia's point.
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      It's related to another objection that people have raised, which is it's
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      perfectly possible to recognize particular obligations to one's family
      or to one's country provided honoring those obligations doesn't require you
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      to violate any of the natural duties or requirements of universal respect
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      for persons qua persons.
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      So that's consistent with the idea that we can choose, if we want to, to
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      express a loyalty to our country or to our people or to our family, provided
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      we don't do any injustice within the framework--
      acknowledging the priority, that is, of the universal duties.
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      The one objection that I didn't mention is the view of those who say
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      that obligations of membership really are kind of collective selfishness.
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      Why should we honor them?
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      Isn't it just a kind of prejudice?
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      So what I'd like to do, perhaps if those of you who wrote and who have
0063
      agreed to press these objections, perhaps if you could
0064
      gather down all together.
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      We'll form a team as we did once before.
0066
      And we'll see if you can respond to those who want to defend patriotism
0067
      conceived as a communal obligation.
0068
      Now, there were a number of people who argued in defense of patriotism as the
0069
      communitarian view conceives it.
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      So let me go down now and join the critics communitarianism if there's a
      microphone that we could use somewhere.
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0072
     OK, thanks Kate.
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      Who-- as the critics of patriotism, communal patriotism, gather their
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      forces here.
      Patrick, if you want to, you can join as well, or Rena.
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      Others who have spoken or addressed this question are free to join in.
      But I would like to hear now from those of you who defend patriotism and
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      defend it as a moral obligation that can't be translated back into purely
      consent-based terms, can't be translated into liberal terms.
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      Where is A.J. Kumar?
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      [CHEERS]
      A.J., everybody seems to know you.
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      [LAUGHTER]
      All right, let's hear from A.J. You said, "in the same way I feel I owe
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      more to my family than to the general community, I owe more to my country
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      than to humanity in general because my country holds a
      great stake in my identity.
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      It is not prejudiced for me to love my country unless it is prejudiced for me
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      to love my parents more than somebody else's."
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      So A.J., what would you say to this group.
0091
      Stand up.
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      A.J.: I think that there's some fundamental moral obligation that
0093
      comes from a communitarian responsibility to people in groups
0094
      that form your identity.
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      I'll give the example that there are a lot of things about our government
0096
      right now that I'm not in favor of, but part of my identity is that
0097
      America values a free society where we can object to certain things.
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      And I think that's an expression of patriotism as well.
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      And I go back to the parent example, or even at Harvard, I think I owe more
0100
      to my roommates because they make up my identity than I do to the Harvard
0101
      community as a whole.
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      And I think that applies to our country, because there are certain
0103
      things that growing up here, yes, we can't choose it.
0104
      We can't choose our parents, things like that.
0105
      But it makes up part of our identity.
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      MICHAEL SANDEL: OK, who would like to take that on?
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      IKE: Yeah, about the obligation to others simply by virtue of being
      influenced by them, I am a German citizen.
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      And if I had been born 80 years earlier, then I would have been a
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      citizen of Nazi Germany.
      And for some reason, I just don't think that I would have to feel
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      obligated towards Germany because I benefited from actions of Nazis.
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      A.J.: I mean, I guess my response to that would be you have hundreds of
0114
      thousands of protesters in the United States right now who hold up signs
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      that say peace is patriotic.
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      And I'm sure there are people in this room who don't agree with that.
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      I personally do.
      And I would say that they are strongly objecting to, basically, everything
0118
      the Bush administration is doing right now, but they still consider
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      themselves loving their country because they're furthering the cause
0120
      of what they see is best for the country.
0121
      And I tend to agree with that as a patriotic movement.
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      IKE: Well, how do you still favor your country?
0123
0124
      How is that still patriotic?
0125
      I mean, isn't that more a sentimental attachment?
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      Where's the obligation there?
      MICHAEL SANDEL: Rena.
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      RENA: Not to bring this back to John Locke, but I would like to bring this
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0129
      back to John Locke.
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      [LAUGHTER]
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      RENA: So in his conception of when people join society, there's still
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      some out, that if you're not satisfied with your society, you do
0133
      have a means of exit.
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      Even though we had a lot of concerns about how you're born in it and it's
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      not very feasible, he still provides that option.
0136
      If we want to say that your obligation to society is a moral one, that means
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      that prior to knowing exactly what that society is going to be like or
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      what your position is going to be in that society, it means that you have a
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      binding obligation to a completely unknown body that could be completely
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      foreign to all of your personal beliefs or what you
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      would hold to be correct.
      MICHAEL SANDEL: Do you think that that kind of communal obligation or
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      patriotism means writing the community a blank moral check?
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      RENA: Basically, yeah.
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      I think it's reasonable to say that as you grow and as you develop within
     that community, that you acquire some type of obligation based on
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      reciprocity.
      But to say that you have a moral obligation I think requires a stronger
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      justification.
     MICHAEL SANDEL: Good.
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     Who else?
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      Anyone else like to address that?
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      Elizabeth.
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      ELIZABETH: I guess we could say that you could argue that you're morally
0155
      obliged to society by the fact that there is this reciprocity.
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      I think it's the idea that we participate in society, we pay our
0157
      taxes, we vote.
      This is why, we could say, that we owe something to society.
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      But beyond that, I don't think there's anything inherent in the fact that we
      are members of the society itself that we owe it anything.
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      I think insofar as the society gives us something, gives us protection,
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      safety, security, then we owe the society something, but nothing beyond
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      what we give the society.
      MICHAEL SANDEL: Who wants to take that on?
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      Rahul?
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      RAHUL: I don't think we give the community a blank moral
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      check in that sense.
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      I think we only give it a blank moral check when we abdicate our sense of
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      civic responsibility and when we say that the debate doesn't matter because
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      patriotism is a vice.
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      I think that patriotism is important because it gives us a sense of
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      community, a sense of common civic virtue that we can
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      engage in the issues.
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      Even if you don't agree with the way the government is acting, you can
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      still love your country and hate the way it's acting.
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      And I think because out of that love of country you can debate with other
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      people and have respect for their views but still engage in the debate.
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      If you just say that patriotism is a vice, you drop out of that debate and
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      you cede the ground to people who are more fundamental, who have a stronger
0180
      view, and who may coerce the community.
      Instead, we should engage the other members of the community on that same
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     moral ground.
     MICHAEL SANDEL: Well now, what we hear from A.J. and Rahul is a very
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      pluralistic, argumentative, critically-minded patriotism.
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      Whereas what we hear from Ike and the critics of patriotism here is the
      worry that to take patriotic obligation in a communal way seriously
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      involves a kind of loyalty that doesn't let us just pick and choose
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      among the beliefs or actions or practices of our country.
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      What's left of loyalty if, A.J. And Rahul, all we're talking about is
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      loyalty to principles of justice that may happen to be embodied in our
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      community or not, as the case may be?
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      And if not, then we can reject its course.
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      I don't know.
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      I've sort of given a reply.
      I got carried away.
0195
      I'm sorry.
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      Who would like--
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      [LAUGHTER]
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      MICHAEL SANDEL: Go ahead, Julia.
      JULIA: Yeah, I think that patriotism, you need to define what that is.
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      It sounds like you would normally think that we were given a more weak
      definition of patriotism amongst us.
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      But it almost sounds like your definition is merely to have some sort
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      of civic involvement in debating within your society.
      And I think that undermines, maybe, some of the moral worth of patriotism
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0206
      as a virtue as well.
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      I think if you can consent to a stronger form of patriotism if you
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      want, that's a stronger, I guess, moral obligation than even what you're
0209
      suggesting.
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      MICHAEL SANDEL: What we really need to sharpen the issue is an example from
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      the defenders of communitarianism, of a case where loyalty can actually
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      compete with and possibly outweigh universal principles of justice.
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      That's the test they really need to meet, isn't it?
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      All right, so that's the test you need to meet--
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      or any among you who would like to defend obligations of membership or
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      solidarity independent of ones that happen to embody just principals.
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      Who has an example of a kind of loyalty that can and should compete
      with universal moral claims, respect for persons?
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      Go ahead.
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      DAN: Yeah, if I were working on and Ec [Economics] 10 problem set, for example, and I saw
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      that my roommate was cheating, that might be a bad thing for him to do.
      But I wouldn't turn him in.
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      MICHAEL SANDEL: You wouldn't turn him in?
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      DAN: I wouldn't turn him in.
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0225
      I would argue that's the right thing to do because of my obligation to him.
0226
      It may be wrong, but that's what I would do.
      And I think that's what most people would do as well.
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      MICHAEL SANDEL: All right, now there's a fair test.
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      He's not slipping out by saying he's invoking in the name of community some
      universal principles of justice.
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      What's your name?
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      Stay there.
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     What's your name?
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      DAN: It's Dan.
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     MICHAEL SANDEL: Dan.
      So what do people think about Dan's case?
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      That's a harder case for the ethic of loyalty, isn't it?
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      But a truer test?
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0239
      How many agree with Dan?
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      So loyalty, Dan, loyalty has its prior defense.
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      How many disagree with Dan?
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      Peggy.
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      PEGGY: Well, I agree with Dan.
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      But I agree that its a choice that we make, but it's not
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      necessarily right or wrong.
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      I mean, I'm agreeing that I'm going to make the wrong choice because I'm
0247
      going to choose my roommate.
0248
      But I also recognize that that choice isn't morally right.
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      MICHAEL SANDEL: So even Dan's loyalty, you're saying, well,
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      that's a matter of choice.
0251
      But what's the right thing to do?
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      Most people put up their hands saying Dan would be right to stand by his
0253
      roommate and not turn him in.
0254
      Yes, go ahead.
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      WOJTEK: Also, I think as a roommate, you have insider information, and that
     might not be something you want to use.
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0257 That's might be something unfair to hold against.

0258 You're spending that much time with a roommate. 0259 Obviously, you're going to learn things about him. And I don't think it's fair to reveal that to a greater community. 0260 MICHAEL SANDEL: But it's loyalty, Wojtek. 0261 0262 You agree with Dan that loyalty is the ethic as stake here. 0263 WOJTEK: Absoutely. 0264 MICHAEL SANDEL: You don't have a duty to tell the truth, to report someone 0265 who cheated? 0266 WOJTEK: Not if you've been advantaged into getting that kind of information. MICHAEL SANDEL: Before our critics of patriotism leave, I want to give you 0267 another version, a more public example of, I guess we should call it, Dan's 0268 0269 dilemma, Dan's dilemma of loyalty. And I want to get the reaction of people to this. 0270 This came up a few years ago in Massachusetts. 0271 Does anyone know who this man is? 0272 Billy Bulger, that's right. 0273 Who is Billy Bulger? 0274 He was president the Massachusetts State Senate for many years, one of 0275 0276 the most powerful politicians in Massachusetts. 0277 And then he became president of the University of Massachusetts. 0278 Now Billy Bulger--0279 did you hear this story about him that bears on Dan's dilemma? 0280 Billy Bulger has a brother named Whitey Bulger. 0281 And this is Whitey Bulger. 0282 His brother, Whitey, is on the FBI's Most Wanted List, alleged to be a 0283 notorious gang leader in Boston, responsible for many murders and now a 0284 fugitive from justice. 0285 But when the US Attorney, they called Billy Bulger, then the president of the University of Massachusetts, before the grand jury and wanted 0286 0287 information on the whereabouts of his brother, this fugitive, and he refused 0288 to give it. 0289 The US Attorney said, just to be clear, Mr. Bulger, you feel more 0290 loyalty to your brother than to the people of the Commonwealth of 0291 Massachusetts? And here's what Billy Bulger said. 0292 "I never thought of it that way, but I do have a loyalty to my brother. 0293 0294 I care about him.

0295 I hope that I'm never helpful to anyone against him. 0296 I don't have an obligation to help anyone catch my brother." 0297 Dan, you would agree? How many would agree with the position of Billy Bulger? 0298 Let me give one other example, and then we'll let the critics reply, the 0299 0300 critics of loyalty, as we'll describe this. 0301 Here's an even more fateful example from a figure in America history, 0302 Robert E. Lee. Now Robert E. Lee, on the eve of the Civil War, was an officer 0303 of the Union Army. 0304 He opposed secession, in fact regarded it as treason. 0305 When war loomed, Lincoln offered Lee to be the commanding general of the 0306 Union Army, and Lee refused. 0307 And he described in a letter to his sons why he refused. 0308 "With all my devotion to the Union," he wrote, "I have not been able to 0309 make up my mind to raise my hand against my relatives, my children, my 0310 home," by which he meant Virginia. 0311 "The Union is dissolved. 0312 0313 I shall return to my native state and share the miseries of my people. Save in her defense, I will draw my sword no more." Now, here's a real 0314 0315 test, Dan, for your principle of loyalty, because here is the cause of 0316 the war not only to save the Union, but against slavery. 0317 And Lee is going to fight for Virginia even though he doesn't share the 0318 desire of the Southern states to secede. 0319 Now the communitarian would say there is something admirable in that. 0320 Whether or not the decision was ultimately right, there 0321 is something admirable. 0322 And the communitarian would say, we can't even make sense, Rena, we can't 0323 make sense of Lee's dilemma as a moral dilemma unless we acknowledge that the 0324 claim of loyalty arising from his sense of narrative of who he is is a 0325 moral, not just sentimental, emotional, tug. All right, who would like to respond to Dan's loyalty, to Billy Bulger's 0326 loyalty, or to Robert E. Lee's loyalty to Virginia. 0327 What do you say, Julia? 0328 JULIA: OK well, I think these are some classic examples of multiple spheres 0329 of influence and that you have conflicting communities--0330 your family and your country. 0331

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      I think that's one reason why the idea of choice in your obligation is so
      important, because how else can you resolve this?
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      If you're morally obligated and there's no way out of this need for
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      loyalty to both communities, you're trapped.
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      There's nothing you can do.
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      You have to make a choice.
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      And I think that being able to choose based on other characteristics than
0339
      merely the arbitrary fact that you're a member of this
      community is important.
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      Otherwise, it's left to, I guess, randomness.
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      MICHAEL SANDEL: Well Julia, the issue isn't whether Dan makes a choice, or
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      Billy Bulger or Robert E. Lee.
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      Of course they make a choice.
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      The question is on what grounds, on what principle should they choose?
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      The communitarian doesn't deny that there's a choice to be made.
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0347
      The question is which choice on what grounds and should
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      loyalty as such weigh?
      Andre, now you want to--
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0350
      all right, go ahead.
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      What do you say?
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      ANDRE: Well, one of the things we've noticed in the three examples is that
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      the people have all chosen the most immediate community of which they are
0354
      a part, the more local one.
0355
      And I think there's something to be said for that.
0356
      It's not just random.
0357
      I mean, there doesn't seem to be conflict, because they know which one
0358
      is more important.
0359
      And it's their family over the Ec 10 class, their state over their country,
0360
      and their family over the Commonwealth of Massachusetts.
0361
      So I think that's the answer to which is more important.
      MICHAEL SANDEL: You think that the local, the more particular is always
0362
      the weightier, morally, Andre?
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      ANDRE: Well I mean, there seems to be a trend in the three cases.
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0365
      I would agree with that.
      And I think most of us would agree that your family takes precedence over
0366
      the United States, perhaps.
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MICHAEL SANDEL: Which is why you go with Dan, loyalty to the roommate over

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      Ec 10 and the truth?
      ANDRE: Yeah, exactly.
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      I would.
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     MICHAEL SANDEL: I mean truth telling, not the truth of Ec 10.
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      [LAUGHTER]
0374
      ANDRE: Yes.
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      MICHAEL SANDEL: All right, so we understand.
0376
      Yes?
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      SAMANTHA: But on the same example, in terms of family, you had cases in the
      Civil War where brother was pitted against brother on both sides of the
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0379
      war, where they chose country instead of family.
0380
      So I think the exact same more shows that different people have different
      means of making these choices, and that there is no one set of values or
0381
      one set of morality that communitarians can stick to.
0382
      And personally, I think that's the biggest problem with communitarians,
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      that we don't have one set of standard moral obligations.
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      MICHAEL SANDEL: And tell me your name.
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      SAMANTHA: Samantha.
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      MICHAEL SANDEL: So Samantha, you agree with Patrick's point the other day,
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0388
      that if we allow obligations to be defined by community identification or
0389
      membership, they may conflict.
0390
      There may overlap.
0391
      They may compete, and there is no clear principle.
0392
      Andre says there's a clear principle--
0393
      the most particular.
0394
      The other day, Nicolas, who was sitting over here-- where's Nicolas?--
0395
      said the most universal.
0396
      You're saying, Samantha, the scale of the community as such can't be the
0397
      decisive moral factor.
0398
      So there has to be some other moral judgment.
0399
      All right, our critics of communal patriotism, let's express our
0400
      appreciation and thank them for their having stood up and responded to these
0401
      arguments, refined the issue.
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      [APPLAUSE]
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      MICHAEL SANDEL: Let's turn to the implications for justice of the
      positions that we've heard discussed here.
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     One of the worries underlying these multiple objections to the idea of
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      loyalty or membership as having independent moral weight is that it
      seems to argue that there is no way of finding principles of justice that are
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      detached from conceptions of the good life as they may be lived in any
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0409
      particular community.
      Suppose the communitarian argument is right, suppose the priority of the
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0411
      right over the good can't be sustained.
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      Suppose instead that justice and right unavoidably are bound up with
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      conceptions of the good.
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      Does that means that justice is simply a creature of convention, of the
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      values that happened to prevail in any given community at any given time?
0416
      One of the writings we have among the communitarian critics
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      is by Michael Walzer.
      He draws the implications of justice this way.
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0419
      "Justice is relative to social meanings.
      A given society is just if it's substantive life is lived in a certain
0420
      way, in a way that is faithful to the shared understandings of the members."
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      So Walzer's account seems to bear out the worry that if we can't find
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      independent principles of justice--
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      independent, that is, from conceptions of the good that prevail in any given
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0425
      community--
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      that we're simply left with justice being a matter of fidelity or
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      faithfulness to the shared understandings or values or
0428
      conventions that prevail in any given society at any given time.
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      But is that an adequate way of thinking about justice?
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      Well, let's take a look at a short clip from the
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      documentary Eyes on the Prize.
0432
      Goes back in the 1950s in the South.
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      Here are some situated American Southerners who believe in the
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      tradition, in the shared understandings, of segregation.
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      Listen to the arguments they make about loyalty and tradition, and see
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      if they don't make you uneasy about tying arguments about justice to the
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      shared understandings or traditions that prevail in any given society at
0438
      the moment.
0439
      Let's run the clip.
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      [VIDEO PLAYBACK]
      -This land is composed of two different countries, a white country
0441
0442
      and a colored country.
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0443	And I have lived close to them all my life.
0444	But I'm told now that we've mistreated them and that we must change.
0445	And these changes are coming faster than I expected.
0446	And I'm required to make decisions on a basis of a new way of thinking, and
0447	it's difficult.
0448	It's difficult for me.
0449	It's difficult for all Southerners.
0450	[END VIDEO PLAYBACK]
0451	MICHAEL SANDEL: Well, there you have it.
0452	Narrative selves, situated selves, invoking tradition, doesn't that show
0453	us that justice can't be tied to the shared understandings of goods that
0454	prevail in any given community at any given time?
0455	Or is there a way of rescuing that claim from this example?
0456	Think about that question, and we'll return to it next time.
0457	[APPLAUSE]