Child Tax Credit and Credit for Other Dependents Worksheet

Before you begin: √ Figure the amount of any credits you are claiming on Form 5695, Part II, line 30*;
Form 8910; Form 8936; or Schedule R.

See the Form 5695 instructions to see if line 30 (nonbusiness energy property credit) applies for 2018.

Part 1

1. Number of qualifying children under 17 with the required social security number: _____ × $2,000. Enter the result. **1** _____

2. Number of other dependents, including qualifying children who are not under 17 or who do not have the required social security number: _____ × $500. Enter the result. **2** _____

   Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 1.

3. Add lines 1 and 2 . . . . **3** _____

4. Enter the amount from Form 1040, line 7, or Form 1040NR, line 35. **4** _____

5. **1040 Filers.** Enter the total of any—
   • Exclusion of income from Puerto Rico; and
   • Amounts from Form 2555, lines 45 and 50; Form 2555-EZ, line 18; and Form 4563, line 15.

   1040NR Filers. Enter -0-. **5** _____

6. Add lines 4 and 5. Enter the total. **6** _____

7. Enter the amount shown below for your filing status.
   • Married filing jointly—$400,000
   • All other filing statuses—$200,000 **7** _____

8. Is the amount on line 6 more than the amount on line 7?

   ☐ **No.** Leave line 8 blank. Enter -0- on line 9.

   ☐ **Yes.** Subtract line 7 from line 6. **8** _____

   If the result is not a multiple of $1,000, increase it to the next multiple of $1,000. For example, increase $425 to $1,000, increase $1,025 to $2,000, etc.

9. Multiply the amount on line 8 by 5% (0.05). Enter the result. **9** _____

10. Is the amount on line 3 more than the amount on line 9?

    ☐ **No.** (STOP)

    You cannot take the child tax credit or credit for other dependents on Form 1040, line 12a, or Form 1040NR, line 49. You also cannot take the additional child tax credit on Form 1040, line 17b, or Form 1040NR, line 64. Complete the rest of your Form 1040 or Form 1040NR.

    ☐ **Yes.** Subtract line 9 from line 3. Enter the result. **10** _____
    Go to Part 2 on the next page.

Child Tax Credit and Credit for Other Dependents Worksheet—*Continued*

Part 2

11. Enter the amount from Form 1040, line 11, or Form 1040NR, line 45.

11 _____

12. Add the following amounts from:

Form 1040	or	**Form 1040NR**	
Schedule 3, line 48		Line 46	+ _____
Schedule 3, line 49		Line 47	+ _____
Schedule 3, line 50		------------	+ _____
Schedule 3, line 51		Line 48	+ _____
Form 5695, line 30*			+ _____
Form 8910, line 15			+ _____
Form 8936, line 23			+ _____
Schedule R, line 22			+ _____

Enter the total. **12** _____

*See the Form 5695 instructions to see if line 30 (nonbusiness energy property credit) applies for 2018.

13. Subtract line 12 from line 11 . . . . **13** _____

14. Are you claiming any of the following credits?
- Mortgage interest credit, Form 8396.
- Adoption credit, Form 8839.
- Residential energy efficient property credit, Form 5695, Part I.
- District of Columbia first-time homebuyer credit, Form 8859.

☐ **No.** Enter -0-.

☐ **Yes.** If you are filing Form 2555 or 2555-EZ, enter -0-.
Otherwise, complete the Line 14 Worksheet, later, to figure
the amount to enter here.

14 _____

15. Subtract line 14 from line 13. Enter the result. **15** _____

16. Is the amount on line 10 of this worksheet more than the amount on line 15?

☐ **No.** Enter the amount from line 10.

☐ **Yes.** Enter the amount from line 15.
See the **TIP** below.

This is your child tax credit and credit for other dependents.

16 _____

Enter this amount on Form 1040, line 12a, or Form 1040NR, line 49.

1040
1040NR

TIP

*You may be able to take the **additional child tax** credit on Form 1040, line 17b, or Form 1040NR, line 64, only if you answered "Yes" on line 16 and line 1 is more than zero.*

• First, complete your Form 1040 through line 17a (also complete Schedule 5, line 72) or Form 1040NR through line 63 (also complete line 67).

• Then, use Schedule 8812 to figure any additional child tax credit.