# **Applied Machine Learning for Business Analytics**

Lecture 10: Get Machine Learning Models in Production

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## **Agenda**

- 1. From Notebooks to Python Scripts
- 2. Interfaces of ML Systems
- 3. MLOps
- 4. Building ML Pipelines with better tools

## 1. From Notebooks to Python Scripts

#### Virtual environment

- Virtual Environment is required to isolate the packages necessary for applications from our other projects that may have different dependencies
- requirements.txt
  - Set up the development environment
  - o pip freeze will dump all dependencies of all our packages into the file
  - Try pipreqs, pip-tools
- setup.py
  - Redistribute the whole packages
  - Contains metadata, requirements and entry points

https://stackoverflow.com/questions/43658870/requirements-txt-vs-setup-py

## **Organized code**

- Code should be readable, reproducible, scalable and efficient,
- Notebooks are only suitable for POC
- The code can be organized based on utility i.e., working pipeline components



## **Cookiecutter DS template**

- One of templates we can use is:
  - https://drivendata.github.io/cookiecutter-data-science/

#### **Cookiecutter Data Science**

A logical, reasonably standardized, but flexible project structure for doing and sharing data science work.

## **Cookiecutter DS template**

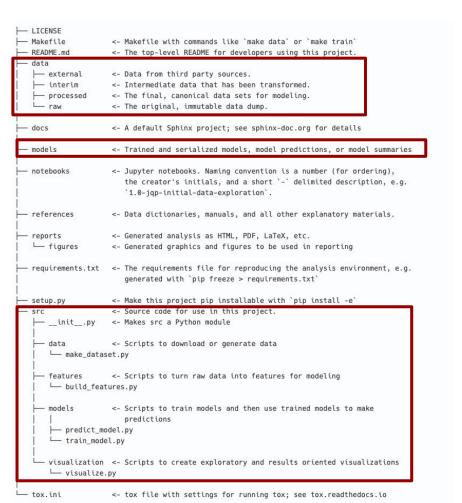
pip install cookiecutter cookiecutter https://github.com/drivendata/cookiecutter-data-science cd cuisine\_tag

```
(bt5153env) rz@RuisPeralMacPro lab_lecture10 % cookiecutter https://github.com/drivendata/cookiecutter-data-science
project_name [project_name]: cuisine_tag
repo_name [cuisine_tag]: cuisine_tag
author_name [Your name (or your organization/company/team)]: rz_msba
description [A short description of the project.]: lecture10_demo
Select open_source_license:
1 - MIT
2 - BSD-3-Clause
3 - No license file
Choose from 1, 2, 3 [1]: 1
s3_bucket [[OPTIONAL] your-bucket-for-syncing-data (do not include 's3://')]:
aws_profile [default]:
Select python_interpreter:
  - python3
2 - python
Choose from 1, 2 [1]: 1
```

Metadata

## **Cookiecutter template**

- The structure frame will be generated following the template
- Easier for us to understand and modify the code base



## Config

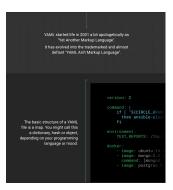
Config directory or file should be created for the following:

- Hyper-parameters for training
- Specifications for model locations, logging and other hand-coded information
- Running a small test for training

Avoid hard coding

## **Config template**

```
rz0718 init folder
As 1 contributor
35 lines (27 sloc) | 810 Bytes
  1 external_data_config:
        external_data_csv: data/external/sms.tsv
  4 raw_data_config:
       raw_data_csv: data/raw/train.csv
        model_var: ['label', 'message']
        train_test_split_ratio: 0.2
        target: label
        text: message
        random state: 111
        new_train_data_csv: data/raw/train_new.csv
 12
        label_encoding: {'ham':0, 'spam':1}
 13
     processed data config:
 15
        train_data_csv: data/processed/spam_train.csv
 16
        test_data_csv: data/processed/spam_test.csv
 17
 18
        artifacts_dir: artifacts
 20
        experiment_name: model_iteration1
 21
        run_name: random_forest
        registered_model_name: random_forest_model
 23
        remote_server_uri: http://localhost:1234
 24
 25
 26
      random_forest:
 27
        max depth: 35
 28
        n estimators: 42
 29
 30
      count_vectorizer:
 31
        max_features: 5000
 32
 33
      model_dir: models/model.joblib
 34
 35 model_webapp_dir: webapp/model_webapp_dir/model.joblib
```



https://circleci.com/blog/what-is-yaml-a-beginner-s-guide/

## Logging is important for ML Sys

- Life is short. You need logs
- Do not rely too much on print statements
  - For example, print('aaaaaa')
- Logging is the process of tracking and recording key events that occur in the applications
  - Inspect processes
  - Fix issues
  - More powerful than print statement

## **Logging 101**

#### Logger:

- The main object that emits the log messages from the whole project
- Can be specified to each module

#### Handler:

- Used for sending log records to a specific location and specifications for that location (name size, etc)
- Different handlers have different rules to save logs in local files

#### Formatter

- Used for style and layout of the log records
- Levels (according to different priorities)
  - CRITICAL > Error > WARNING > INFO > DEBUG

## Levels in logs

```
import logging
      logging.basicConfig(stream=sys.stdout, level=logging.INFO)
  6
      # Logging levels (from lowest to highest priority)
      logging debug("Used for debugging your code.")
      logging.info("Informative messages from your code.")
      logging.warning("Everything works but there is something to be aware of.")
      logging.error("There's been a mistake with the process.")
      logging.critical("There is something terribly wrong and process may terminate.")
            OUTPUT TERMINAL DEBUG CONSOLE
(base) ruizhao@Ruis-MBP  ~/Desktop  python test.py
INFO: root: Informative messages from your code.
WARNING:root:Everything works but there is something to be aware of.
ERROR: root: There's been a mistake with the process.
CRITICAL: root: There is something terribly wrong and process may terminate.
(base) ruizhao@Ruis-MBP ~/Desktop | |
```

## **Best practices in logging**

- Logger in each module
  - Examples:

```
| app.py
| package_a
| module_a.py
```

```
# app.py
import logging
logging.basicConfig(format='%(asctime)s - %(name)s - %(levelname)s:%(message)s')
from package_a import module_a

logger = logging.getLogger(__name__)
logger.warning('from app')

# module_a.py
import logging

logger = logging.getLogger(__name__)
logger.warning('from module_a')

$ python app.py
2019-12-24 21:53:21,915 - package_a.module_a - WARNING:from module_a
2019-12-24 21:53:21,916 - __main__ - WARNING:from app
```

## **Best practices in logging**

- Logger in each module
  - Easy to identify the error source
  - But at the same time: it is important to throw the pot



"甩锅" ("throw the pot/pass the buck")



"你背" ("let you carry the pot", i.e., "lay the blame on you")



## **Best practices in logging**

- Log all the details that you want to generate from the inside
  - It could be useful during development and model running check
- Should log messages outside of small functions and inside larger workflow
  - Logger could be placed within main.py and train.py since the smaller functions defined in other scripts are used here

## Logging configuration

- Coding directly in scripts
- Using a config file
  - logging.config.fileConfig()
- Using the dictionary type
  - logging.config.dictConfig()
  - Can be put in config/config.py

**Suitable for complex projects** 

## **Documenting your code**

- Document our code is a way to organize our code
- What is more, make others and ourselves in the future to easily use the code base
- Most common documenting types:
  - Comments
  - Typing
  - Docstrings
  - Documentation

When it's been 7 hours and you still can't understand your own code



#### **Comments**

- Good code should not need comments because it is readable
- When do you need comments:



#### Ayush Goel, Learner, Worker

8

Answered Nov 21, 2013

#### Found this in the production code we use currently:

```
1 // This is black magic
2 // from
3 // *Some stackoverlow link
4 // Don't play with magic, it can BITE.
```

4.6K views · View 39 upvotes

## **Typing**

- Make our code as explicit as possible
  - Naming for variables and functions should be self-explaining
- Typing: Define the types for our function's inputs and outputs

Starting from Python 3.9+, common types are **built in** 

```
from typing import List, Tuple, Dict

def add(a: int, string: str, f: float, b: bool) -> Tuple[List, Tuple, Dict, bool]:

    list1 = list(range(a))
    tup = (string, string, string)
    d = {"a": f}
    bl = b
    return list1, tup, d, bl

print(add(5, "hhhh", 2.3, False))
```

## **Docstrings**

- Docstrings could be placed in functions and classes
- Use <u>Python Docstrings Generator extension</u> in VS Code

# autoDocstring: VSCode Python Docstring Generator Visual Studio Code extension to quickly generate docstrings for python functions.

number {integer} -- [description]

TypeError -- [description]
urns:
[type] -- [description]

kwarg {[type]} -- [description] (default: {3})

Keyword Arguments:

return kwarg

¥ master\*+ ♥ 😵 0 🛦 0 Python 3.6.2 (3.6.2) 🗢

#### **Documents**

- The above are all placed inside scripts. The documentation is a separated doc.
- Some open-source packages could be used to automatically generate the documentation
  - mkdocs (generates project documentation)
  - o mkdocs-material (styling to beautiful render documentation)
  - mkdocstrings (fetch documentation automatically from docstrings)

## **Styling**

- Code is read more often than it is written.
- Follow consistent style and formatting conventions -> make code easy to read
- Most conventions are based on PEP8 conventions.
- We have lots of pipeline tools in place to automatically and effortlessly ensure that consistency



## **Styling tools**

- Those tools could be used with configurable options:
  - Black: an in-place reformatter that (mostly) adheres to PEP8.
  - isort: sorts and formats import statements inside Python scripts.
  - flake8: a code linter with stylistic conventions that adhere to PEP8.

```
# Black formatting
[tool.black]
line-length = 100
include = '\.pyi?$'
exclude = '''
11
                     # exclude a few common directories in the
      \.eggs
                     # root of the project
    | \.git
    | \.hg
    | \.mypy cache
    | \.tox
    \.venv
    | _build
     buck-out
      build
      dist
111
```

## Formatting done by Black

```
def very_important_function(template: str, *variables, file: os.PathLike, engine: str, header: bool = True, debug: bool = False):
    """Applies `variables` to the `template` and writes to `file`."""
   with open(file, 'w') as f:
def very_important_function(
    template: str,
    *variables,
    file: os.PathLike,
    engine: str,
    header: bool = True,
    debug: bool = False,
    """Applies `variables` to the `template` and writes to `file`."""
    with open(file, "w") as f:
```

### Makefile

- Makefile is an automation tool that organizes our commands
- Syntax:

```
# Makefile
target: prerequisites
<TAB> recipe
```

#### Makefile

- Different rules can be configured in Makefile
  - Example <u>here</u>

```
(bt5153env) rz@RuisPeralMacPro spam_detection % make
Available rules:
clean
       Delete all compiled Python files
create_environment Set up python interpreter environment
     Make Dataset
data
lint
    Lint using flake8
requirements Install Python Dependencies
(bt5153env) rz@RuisPeralMacPro spam_detection % make clean
find . -type f -name "*.py[co]" -delete
find . -type d -name "__pycache__" -delete
```

## 2 Interfaces of ML Systems

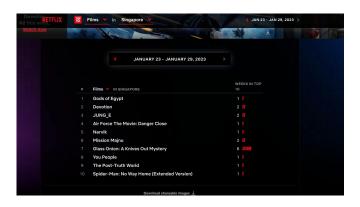
## How to deploy ML models

- Batch Deployment
  - Generate Predictions at defined frequencies
- Real-time Deployment
  - Generate predictions as requests arrive
- Streaming Deployment
  - Generate predictions when specific events trigger
- Edge Deployment
  - o Generate predictions on users' side

They are also called as online prediction

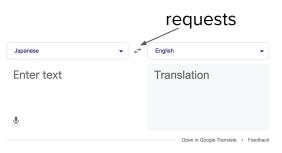
## **Batch deployment**

- Frequency: Periodical
- Processing accumulated data when you do not need immediate results
  - Predictions can be pre-computed and stored in a database. Then, can be easily retrieved when needed
  - However, predictions can be quickly outdated if we can not use recent data.
- Applications:
  - TripAdvisor hotel ranking
  - Netflix recommendation



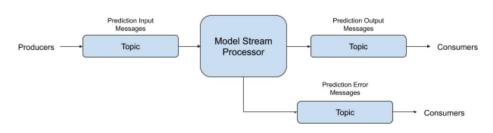
## Real-time deployment

- Frequency: as soon as requests come
  - A synchronous process when a user/customer requests a prediction
- The process starts with users' requests
  - Users' requests is pushed to a backend service (usually through HTTP API calls)
  - Then, it is pushed it to a ML service
  - ML service would either take features from the request or collect recent contextual information to return predictions
- Multi-threaded processes and vertical scaling by additional servers could handle latency and concurrency issues.
  - Multiple users raise additional parallel requests
- Applications:
  - Google translation



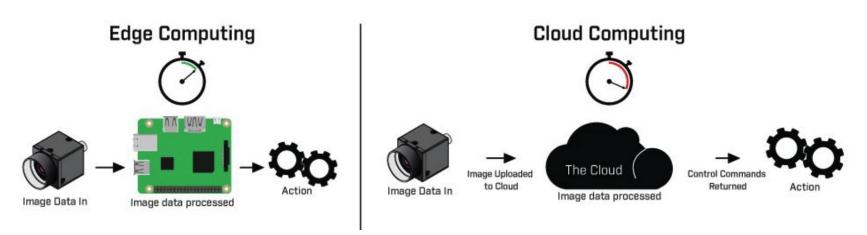
## **Streaming deployment**

- Frequency: based on events
  - A more synchronous process compared to real-time deployment
- Events can trigger the start of prediction process
  - Users' requests is pushed to a backend service (usually through HTTP API calls)
  - For example, you are at tiktok page, the recommendation process would be triggered. And by the time your scroll, the recommendation results will be ready to be refreshed
  - Massage brokers like Kafka are always used as the queueing process
- Applications:
  - Facebooks Ads
  - Tiktok recommendation



## **Edge deployment**

- Model is directly deployed on the client side
  - Web browser, Mobile phone, Car, IoT hardwares
  - Can be fastest and offline predictions (without internet)
  - Models' complexity are limited due to the smaller hardware



Source: https://www.kdnuggets.com/2018/09/deep-learning-edge.html

## **Batch vs Online deployment**

#### Batch deployment

- Pro:
  - The most simple deployment approach
- Cons:
  - It is not efficient since most predictions might not be used at the end
  - It can not react to data changes

#### Real-time deployment

- Pro:
  - The model takes in account near real-time data and make fresh predictions
- Cons:
  - Has some steep learning curve

## Hybrid: batch & real-time prediction

- Real-time prediction is default, but common queries are precomputed and stored
- Food delivery services
  - Restaurant recommendations use batch predictions
  - Within each restaurant, item recommendations use online predictions
- Streaming services
  - Title recommendations use batch predictions
  - Row orders use online predictions

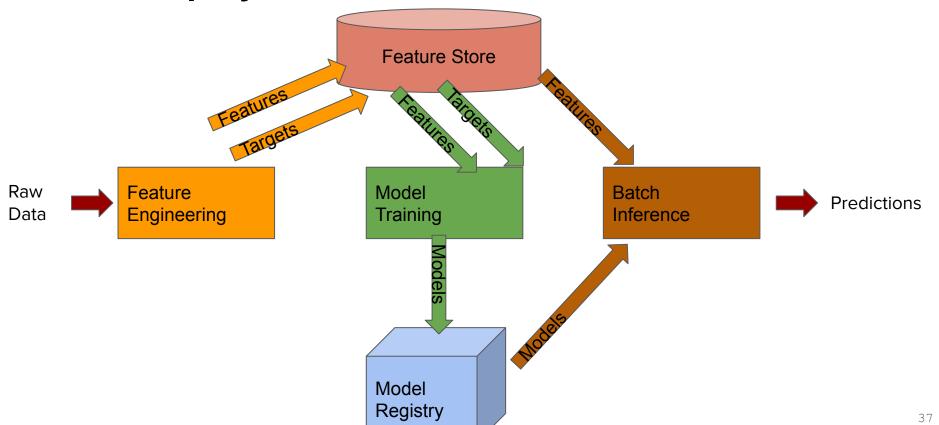




## **Batch deployment**

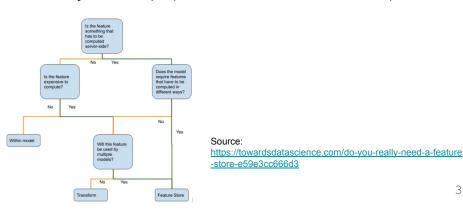
- A batch deployment usually work as on a fixed schedule (every 9:30 am), raw data are processed, and then model predictions are generated
- 3 pipeline architecture is usually used:
  - Feature pipeline
  - Training pipeline
  - Batch prediction pipeline

**Batch deployment** 



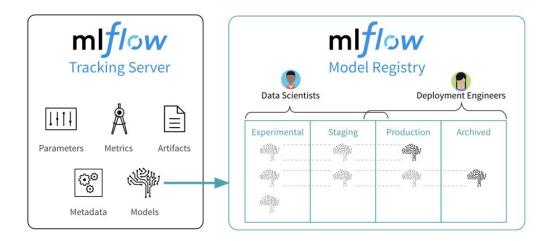
# **Batch deployment: feature engineering**

- Read raw data and generates features and labels
- Two engineering change would be applied:
  - Automation: feature pipeline to be executed in a fixed interval
    - Cron job
    - **Airflow**
    - GitHub action
  - Persistence: a place to store features generated by the script (instead of csv files on disk).
    - **Feast**
    - Other <u>feature store</u> tools



# **Batch deployment: model training**

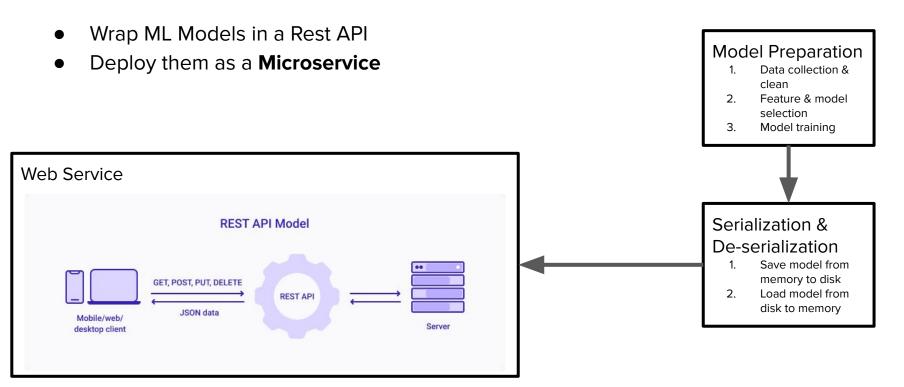
- Read raw data and generates features and labels
- Turn models into binary formats
  - scikit-learn, XGBoost -> joblib, pickle
  - TensorFlow -> .save()
  - PyTorch -> .save()
  - We can save the trained model in the <u>model registry</u> (such as mlflow)



## **Batch deployment: batch inference**

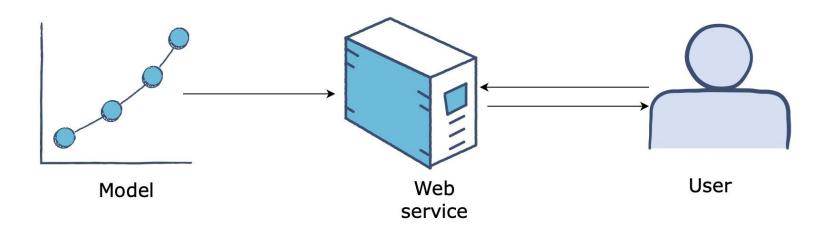
- Create a new script to do the following things:
  - Loads the production model from the model registry
  - Loading the most recent feature batch
  - Make model predictions and save them in databases
- The above script should also be scheduled

## Deploy ML model in RestAPI



### Model as a web endpoint

- A model as an endpoint:
  - Prediction in response of a set of inputs
  - Here, inputs are feature vectors, images or model inputs
  - Other systems can easily use the predictive model which provides a real-time result



## **Python Web Frameworks**

- Flask
  - Suitable for quickly prototype
- Django
  - First choice to build robust full-stack websites
- FastAPI
  - Good at speed or scalability but quite new

A proper deployment also need a WSGI server that provides scaling, routing and load balancing.

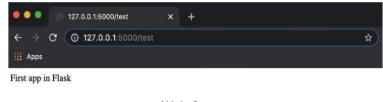




## Build a web app using Flask

- Flask: a lightweight web framework for Python
  - Create an API call which can be used from front-end
  - Build a full-on web application

```
from flask import Flask
# we define a variable called app
app = Flask(__name__)
# tells Flask what URL a user has to browse to call the function below.
# you will need to browse the url : '/ml-model'
@app.route("/test")
def run_model():
     #run model
     result = "First app in Flask"
     return result
if __name__ == '__main__':
     app.run(host='0.0.0.0', port=5000)
```

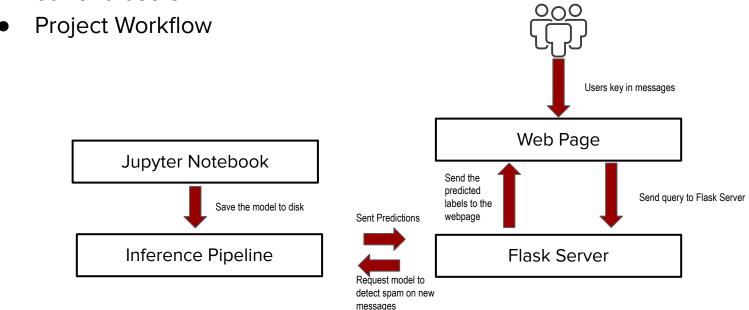


Web Server

Code snippet

## **Build a spam detection web app**

 Spam detection from notebook needs to be deployed in order to be used by our end-users



#### **Project Folder**

- Create a project folder:
  - Have required HTML, CSS and JS codes (<u>front-end</u>)
  - The model file (joblib) is required to be put in the model\_webapp\_dir

```
webapp
 model_webapp_dir
   model.joblib
  templates
    404.html
    index.html
```

#### Tree is generated via

https://marketplace.visualstudio.com/items?itemName=Shinotatwu-DS.file-tree-generator

## **Frontend Design**

- Created index.html for web page design
  - Collect text from users

• Display predictions whether it is spam or ham.

```
<div class="container-fluid masthead">
     <div class="row">
            <form method="POST">
                <div class="form-group">
                         Enter the text:
                   <textarea class="form-control" name="message" rows="1"
                      placeholder="message"></textarea>
                         Prediction:
                   <textarea readonly class="form-control" id="exTextarea" rows="5">{{ response }}</textarea>
```



Web UI

Code Snippet

# **Create app.py**

- Create app.py under the main folder
  - Connect backend to frontend
  - Send the responses to the UI after predicting the label

```
@app.route("/", methods=["GET", "POST"])
def index():
    if request.method == "POST":
        try:
        if request.form:
            dict_req = dict(request.form)
            response = form_response(dict_req)
            return render_template("index.html", response=response)
    except Exception as e:
        print(e)
        error = {"error": "Something went wrong!! Try again later!"}
        error = {"error": e}
        return render_template("404.html", error=error)
else:
    return render_template("index.html")
```

Code Snippet

```
(Br515Serv) roz#RuisPeralMacPro spam_detection % python app.py
* Serving Flask app 'app'
* Debug mode: on
WANNING: This is a development server. Do not use it in a production deployment. Use a production WSGI server instead.
* Running on all addresses (0.0.0.0)
* Running on all addresses (0.0.0.0)
* Running on http://127.0.0.1:5001
* Running on http://127.0.0.1:5
```



## **Create app.py**

- Check the full implementation with ML pipeline in our <u>github page</u>
- Other examples:
  - Keras + Image Classification + Flask
  - o <u>Test REST API using Postman</u>
  - Using Gunicorn to provide a WSGI server for applications

### **Severless Deployments**

- Reduces the DevOps overhead of deploying models as web services
  - We have to take care of provisioning and server maintenance
  - Worry about scale. Would one server be enough?
  - Reduce the efforts and deployment time when the team size is small
- GCP Cloud Functions or AWS Lambda
- With <u>serverless function environments</u>,
  - Write a function that the runtime supports
  - Specify a list of dependencies
  - Deploy the function to production
  - The rest is fully managed by cloud platform such as provisioning servers, scaling up more machines to match demand, managing load balancers, and handling versioning.



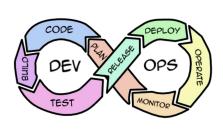


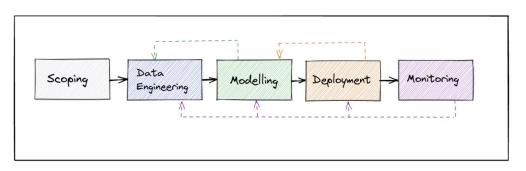
# 3. MLOps

### MLOps = ML + DevOps

#### MLOps:

- A sequence of steps implemented to deploy an ML Model to the production environment
- It is easy to create ML models that can predict based on the data you fed
- It is challenging to create such models are are reliable, fast, accurate, and can be used by a large number of users





**DevOps (Software Features)** 

**ML Project Lifecycle** 

### **MLOps** concepts: I

#### Development Platform

- Enable smooth handover from ML Training to deployment
- A collaboration platform for performing ML experiments
- Enable secure access to data sources.

#### Versioning

Track the version of data and code

#### Model Registry

 An overview of deployed & legacy ML Models and their version history, and the deployment stage of each version

#### Model Governance

- Access control to training process related to any given models
- Access control for who can request/reject/approve transitions between deployment stages ( dev to staging to prod) in the model registry

#### **MLOps concepts: II**

#### Monitoring

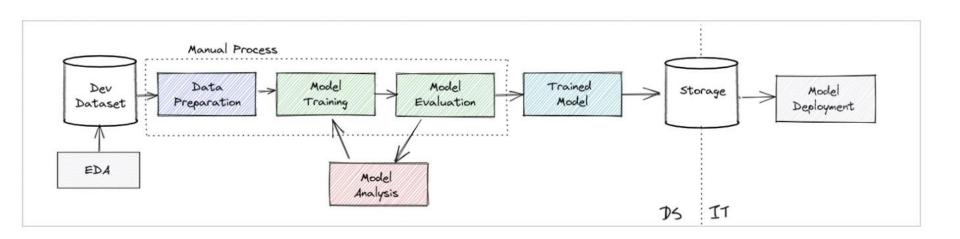
- Track performance metrics
  - ML metrics: F1 score, MSE, ...
  - Ops metrics: uptime, throughput, response time
- Drift detection
  - Concept drift: when the relation between input and output has changed
  - Label drift: changes in predictions, but the model still holds
  - Feature drift: change in the model's outcomes compared to training data
  - Prediction drift: change in the distribution of model input data
- Outlier detection
  - If the new input is totally different from any training samples, we can identify this sample as potential outlier and the risk on the trustworthy of the model's prediction

### **MLOps** concepts: III

- Model Unit Testing: when we create, change or retrain a model, we should automatically validate the integrity of the model
  - Should meet minimum ml performance metrics on a test set
  - Should perform well on synthetic use case-specific datastest
- Devops Concepts:
  - o CI/CD
  - Unit Test
  - Code Structure
  - Documentation

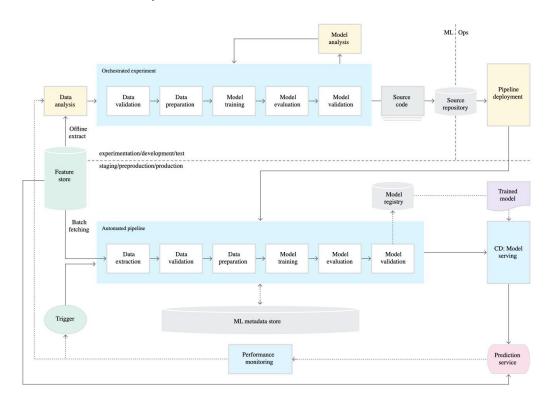
#### Manual MLOPs

All the work are done manually



#### **MLOPs**

#### **Automated Pipeline**



https://cloud.google.com/architecture/mlops-continuous-delivery-and-automation-pipelines-in-machine-learning

# 4. Building ML Pipelines with better tools

## ML pipeline for spam detection

- Machine learning models are trained to predict churn
  - Kaggle data: https://www.kaggle.com/c/customer-churn-prediction-2020
- Tools used for the ML pipeline
  - Flask: create API as interfaces of models
  - MLFlow: for model registry
  - Github: for code version control
  - <u>Data Version Control (DVC)</u>: version control of the datasets and to make pipeline
  - <u>Cookiecutter</u>: Project templates



Git Repo: <a href="https://github.com/rz0718/churn\_model">https://github.com/rz0718/churn\_model</a>

#### **Create virtual environment**

conda create -n spam\_detection conda activate spam\_detection

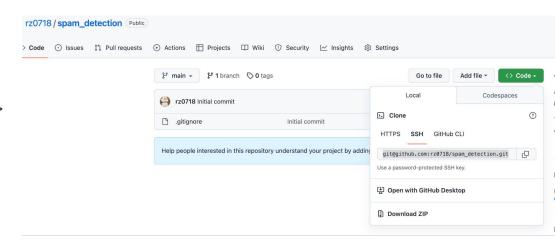
### Create project structure using the cookiecutter

pip install cookiecutter cookiecutter https://github.com/drivendata/cookiecutter-data-science cd spam\_detection

```
You've downloaded /Users/rz/.cookiecutters/cookiecutter-data-science before. Is
it okay to delete and re-download it? [yes]: yes
project_name [project_name]: spam_detection
repo_name [spam_detection]: spam_detection
author_name [Your name (or your organization/company/team)]: rz_nus
description [A short description of the project.]: endtoend ml pipeline
Select open_source_license:
1 - MTT
2 - BSD-3-Clause
 - No license file
Choose from 1, 2, 3 \lceil 1 \rceil: 1
s3_bucket [[OPTIONAL] your-bucket-for-syncing-data (do not include 's3://')]:
aws_profile [default]:
Select python_interpreter:
 - python3
 - python
Choose from 1, 2 [1]: 1
```

## Create a github repo

git init -b main git add . git commit -m "Init project" git remote add origin <your\_github\_repo> git branch -m main git push -u origin main

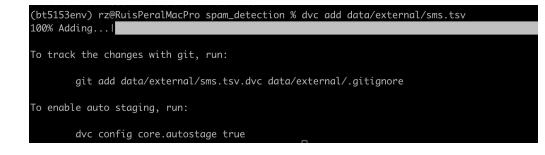


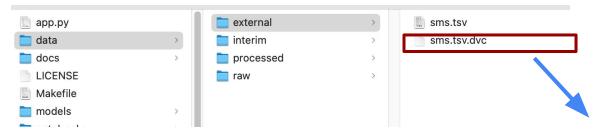
**Code Version Control** 

#### Track data version with DVC

pip install dvc dvc init dvc add <path for the data file>

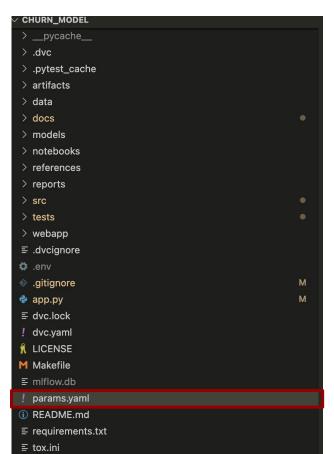
#### **Data Version Control**





# Write config file: params.yaml

- Store all the configurations related to this project
- Put the yaml file under main folder



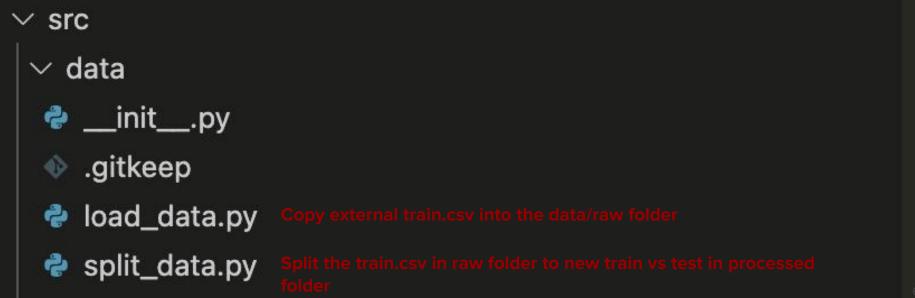
#### Prepare source code inside the src folder

- Add data loading related scripts into the folder of data
- Add modeling related scripts into the folder of models

```
<- Source code for use in this project.
src
    init__.py
                  <- Makes src a Python module
                <- Scripts to download or generate data
    ___ make_dataset.py
   features
                  <- Scripts to turn raw data into features for modeling
    build_features.py
   models
                  <- Scripts to train models and then use trained models to make
                      predictions
       predict_model.py

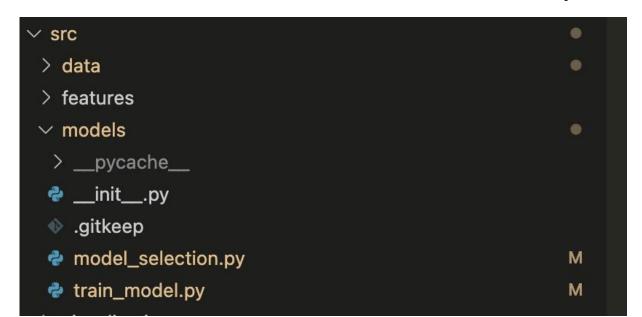
    train model.pv
```

#### **Data older**



#### Model folder

- MLflow is used to track the model performances
- model\_selection.py is used to select the best model from model registry and save the best model in the root/model directory



### Pipeline creation with DVC

- With all scripts in src folder, create the dvc.yaml to define the pipeline
- Each stage in yaml files contains:
  - cmd: bash command to execute the script
  - deps: the dependencies to execute the step
  - outs: output from the cmd line (model or data)
  - o params: parameters used in the script
- With deps, we can create DAG
  - Call "dvc dag"



#### stages: raw dataset creation: cmd: python src/data/load data.py --config=params.yaml - src/data/load data.pv - data/external/train.csv outs: data/raw/train.csv split data: cmd: python src/data/split\_data.py --config=params.yaml src/data/split data.py data/raw/train.csv data/processed/churn train.csv data/processed/churn test.csv model train: cmd; python src/models/train model.py --config=params.yaml - data/processed/churn\_train.csv data/processed/churn test.csv src/models/train model.py params: - random forest.max depth - random forest.n estimators log production model: cmd: python src/models/model selection.py --config=params.yaml - src/models/model selection.py https://github.com/r params: z0718/churn mod - random forest.max depth - random forest.n estimators el/blob/main/dvc.v

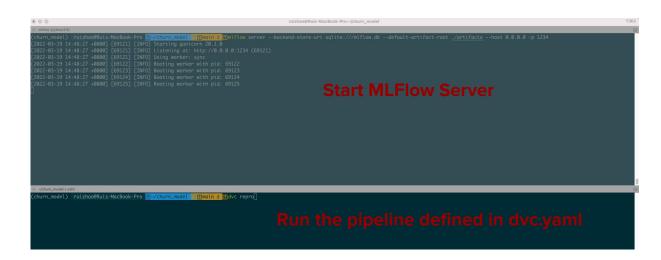
- models/model.ioblib

aml

# **Execute the pipeline**

Use two terminals to execute:

mlflow server --backend-store-uri sqlite:///mlflow.db --default-artifact-root ./artifacts --host 0.0.0.0 -p 1234 dvc repro

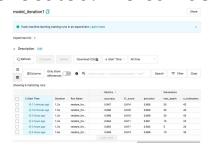


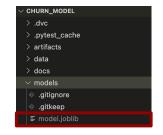
# Why DVC

- DVC only conduct the action if dependencies are changed
- For example, run dvc repro again

```
(churn_model) ruizhao@Ruis-MacBook-Pro n~/churn_model namain t dvc repro 'data/external/train.csv.dvc' didn't change, skipping
Stage 'raw_dataset_creation' didn't change, skipping
Stage 'split_data' didn't change, skipping
Stage 'model_train' didn't change, skipping
Stage 'log_production_model' didn't change, skipping
Data and pipelines are up to date.
```

 Change the hyper-parameters in params.yaml, the last two stages will be executed. We can use mlflow dashboard to track





## What we are missing

- Unit/Load tests
- Deploy the application in a real environment (not local env.)
- CI/CD
  - Push the change to git repo
  - It can be immediately deployed in production after passing the test
  - The answers from industries at this moment are:
    - Containers
    - Kubernetes
- Model Monitoring