



ICICI BANK LTD - One Page Profile

ICICI Bank is the second-largest private sector bank in India offering a diversified portfolio of financial products and services to retail, SME and corporate customers. The Bank has an extensive network of branches, ATMs and other touch-points. The ICICI group has presence in businesses like life and general insurance, housing finance, primary dealership, etc, through its subsidiaries and associates.

INR (Cr\$)

Key Financial Metrics	Mar-20	Mar-21	Mar-22	Mar-23	Mar-24	Share Price 3 Years
Total Sales	84,836	89,163	95,407	1,21,067	1,59,516	
Sales Growth (y-o-y)	17.86%	5.10%	7.00%	26.90%	31.76%	
Gross Profit Margin %	97.62%	97.56%	97.17%	97.14%	97.73%	
EBITDA Margin %	-0.62%	-2.41%	15.31%	27.42%	37.59%	
EBIT Margin %	-2.00%	-3.91%	13.92%	26.17%	36.37%	
Net Profit Margin (%)	11.28%	20.62%	26.32%	28.11%	27.74%	
Earnings Per Share (In Rs.)	14.78	26.58	36.14	48.74	63.02	
EPS Growth (y-o-y)	123.94%	79.86%	35.94%	34.89%	29.29%	
Dividend Per Share	-	2.00	5.00	8.00	10.00	
DPS Growth (y-o-y)	-	150.00%	60.00%	25.00%	-100.00%	

Key Financial Ratios	Mar-20	Mar-21	Mar-22	Mar-23	Mar-24	Volume Trends 3 Years
Price to Earning Ratio	21.91x	21.90x	20.21x	18.00x	17.35x	
EV/Ebitda	-2088.35x	-633.11x	107.97x	56.50x	37.63x	
EV/Sales	12.92x	15.24x	16.53x	15.50x	14.14x	
Price to book value	1.15x	1.88x	1.98x	2.86x	3.00x	
Return on Equity (%)	7.78%	11.67%	13.79%	15.87%	17.28%	
Return on Capital Employed (%)	5.90%	5.73%	5.59%	6.35%	7.64%	

Top 10 Shareholders	No. of Shares (in Crs.)	Shareholding (%)	Market Value (in Crs.)	Shareholding pattern
LIFE INSURANCE CORPORATION OF INDIA	41.0	7.14%	55,264.7	Government & Public 9.35%
SBI MUTUAL FUND	37.5	6.53%	50,513.2	DII 44.95%
ICICI PRUDENTIAL MUTUAL FUND	25.6	4.47%	34,581.3	FII 45.70%
HDFC MUTUAL FUND	21.1	3.67%	28,413.1	
NPS TRUST	14.6	2.54%	19,655.9	
GOVERNMENT OF SINGAPORE	14.4	2.51%	19,403.0	
UTI MUTUAL FUND	13.9	2.43%	18,792.5	
NIPPON LIFE INDIA MUTUAL FUND	12.4	2.16%	16,711.6	
GOVERNMENT PENSION FUND GLOBAL	9.7	1.68%	13,025.6	
SBI LIFE INSURANCE COMPANY LIMITED	8.8	1.54%	11,909.0	

Figures in Crs

Managerial Remuneration	Designation	Remuneration	x of Median Salary	Capital Structure
Mr.Sandeep Bakhshi	MD & CEO	9,995.51	120x	Share Price as on 28/3/2025 1337
Mr.Sandeep Batra	Exce. Director	8,904.57	104x	Number of Share o/s 707
Mr.Rakesh Jha	Exce. Director	8,419.48	104x	Market Capitalization 9,44,820
Mr.Ajay Kumar Gupta	Exce. Director	4,840.05	104x	Less: Cash & Equivalents (1,62,769)

Notes:

The percentage increase in the median

In fiscal 2024, employee salaries rose by 13% on average, while Key Managerial Personnel saw increases of 4%-30%.

ICICI Bank has 141,009 employees, with 135,900 on permanent rolls, including overseas staff.

Recent Updates

ICICI Bank issued 516,121 shares under its Employee Stock Option Scheme-2000.

ICICI Securities is now fully owned by ICICI Bank and has been delisted to simplify operations and improve services.

ICICI Bank installs units to produce water from atmospheric moisture.

ICICI Bank denies mass layoffs, calling it voluntary abandonment of services.