



Power Platform App in a Day

Overview and Pre-requisites

Hands-on Lab Step-by-Step

July 2021

Lab Overview and Pre-requisites

Abstract

This is a beginner level lab for you to get hands on experience with the [Microsoft Power Platform](#) technologies – [Power Apps](#), [Power Automate](#), and [Microsoft Dataverse](#). The lab includes step-by-step instructions for someone new to these technologies to build a device ordering solution within a day. Technologies covered are:

Power Apps: A software as a service (SAAS) application platform that enables power users in line of business roles to easily build and deploy custom business apps. You will learn how to build Canvas and Model-driven style of apps.

Power Automate: A business service for line of business specialists and IT pros to build automated workflows intuitively.

Microsoft Dataverse: Makes it easier to bring your data together and quickly create powerful apps using a compliant and scalable data service and app platform that is integrated into Power Apps.

Make sure to follow all the pre-requisite steps listed in this document before starting the labs. Because the Power Platform is a cloud-based solution, you can complete all labs remotely.

Once you've completed the lab, please share your feedback using the survey at [Lab Survey](#)

For a list of additional learning resources and introductory videos, see [Learning Resources](#)

Lab Structure and Learning Objectives

The lab is divided into four modules, with one lab document provided for each module. Additionally, you may choose to do the crisis response labs for the Crisis Communication App, and the Crisis Communication Bot.

1. **01-Power Apps Canvas App Lab Manual:**

Focuses on the basic concepts involved in building Power Apps Canvas apps. You will learn how to:

- Connect to data sources and filter results based on specified criteria
- Work with screens and navigation
- Use controls, properties, formulas, and actions to customize the user experience
- Display the logged in user's name
- Configure app settings
- Save and share an app
- Run an app on a mobile device

2. **02- Microsoft Dataverse Lab Manual:**

Introduces you to the Microsoft Dataverse. You will learn how to:

- Create and customize a custom table
- Use the Form control
- Save data into the Microsoft Dataverse using the Form control

3. **03-Power Apps Model-driven App Lab Manual:**

Introduces you to building Model-driven Power Apps. You will learn how to:

- Create a standalone Model-driven app.
- Customize forms for the Model-driven app

- Use a Business Process Flow to guide users through a process

4. **04-Power Automate Lab Manual:**

Introduces you to Power Automate. You will learn how to:

- Create a flow that is triggered when a new Microsoft Dataverse row is created
- Automate sending approval requests
- Customize the approval based on the Microsoft Dataverse row
- Use the Approval center

How to start a module without completing previous module(s)

The lab package includes a **\Completed** folder which consists of a set of app packages. If you wish to start on a module without having completed the previous module(s), you may import a partially built app package. See the corresponding instructions in each of the subfolders within the "Completed" folder.

- To directly start working on Module 2 -> see instructions in \Completed\Module1 subfolder
- To directly start on Module 3 -> see instructions in \Completed\Module2 subfolder
- To directly start on Module 4 -> see instructions in \Completed\Module3 subfolder

Pre-requisites: Before starting the hands-on labs

NOTE: To participate in this training, you require an internet connection, and you will use the web version of the Power Apps Studio, which will run in a browser: Microsoft Edge, Google Chrome, or Safari.


Task 1: Download the Lab Files


1. Download file [Lab Files](#)
2. **Save a local copy of the lab contents:** Download the **PAHandsOnLabContent.zip** file for the lab from [Lab Files](#). Save it to a local folder, such as C:\AppInADay. Extract the ZIP package. This package contains the sample data for the app, PDF copies of the lab manuals, and pre-built app packages.




Task 2: Sign-in to Power Apps

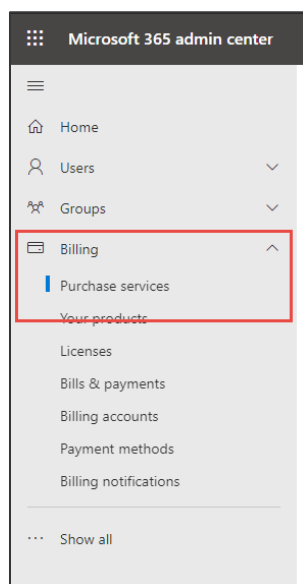


	You are in a classroom led by an instructor.	Follow their direction for all environment set-up details.
	You are a licensed user of Microsoft products.	Follow step 1 below, and then proceed to the next task.
	You are starting from scratch with no licenses and no instructor.	Follow step 2 below, and then proceed to the next task.
	You are a licensed user of Microsoft products, BUT your admin has policies in place to restrict your use of Power Apps.	Follow step 2 below using a personal email account, and then proceed to the next task.

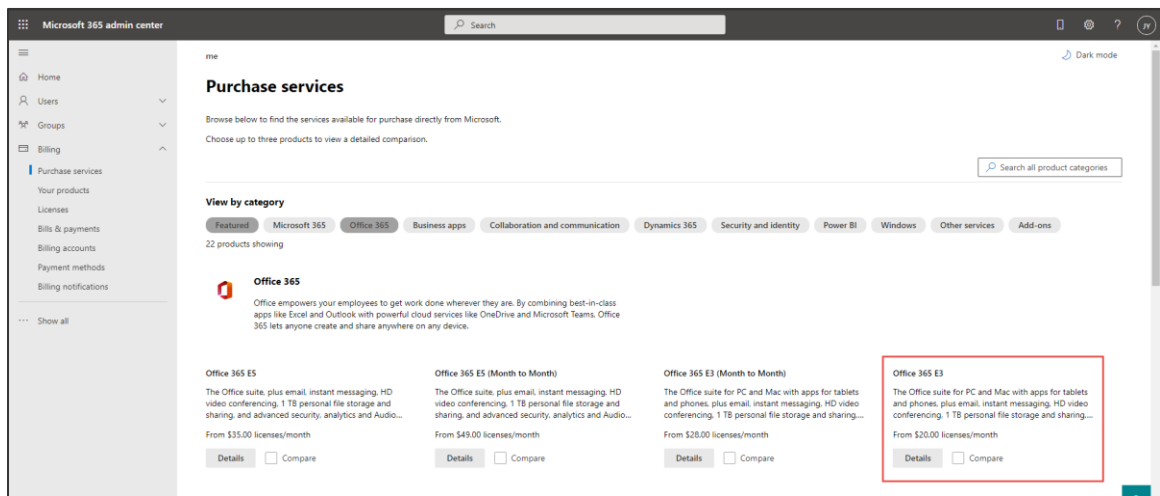
	You are really not sure which of the above you are.	Follow step 2 below using a personal email account in a private/incognito browser session, and then proceed to the next task.
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-  **Confirm that you are licensed to use Power Apps:** Go to [Make Power Apps](#) and sign-in with your business or school account. This is the same as your Office 365 or Dynamics 365 login. Sign up for a free developer plan for individual use, see [here](#). *If you are not able to use Power Apps with your organizational credentials*, you may review the instructions for provisioning a demo tenant in the next step using a personal email.

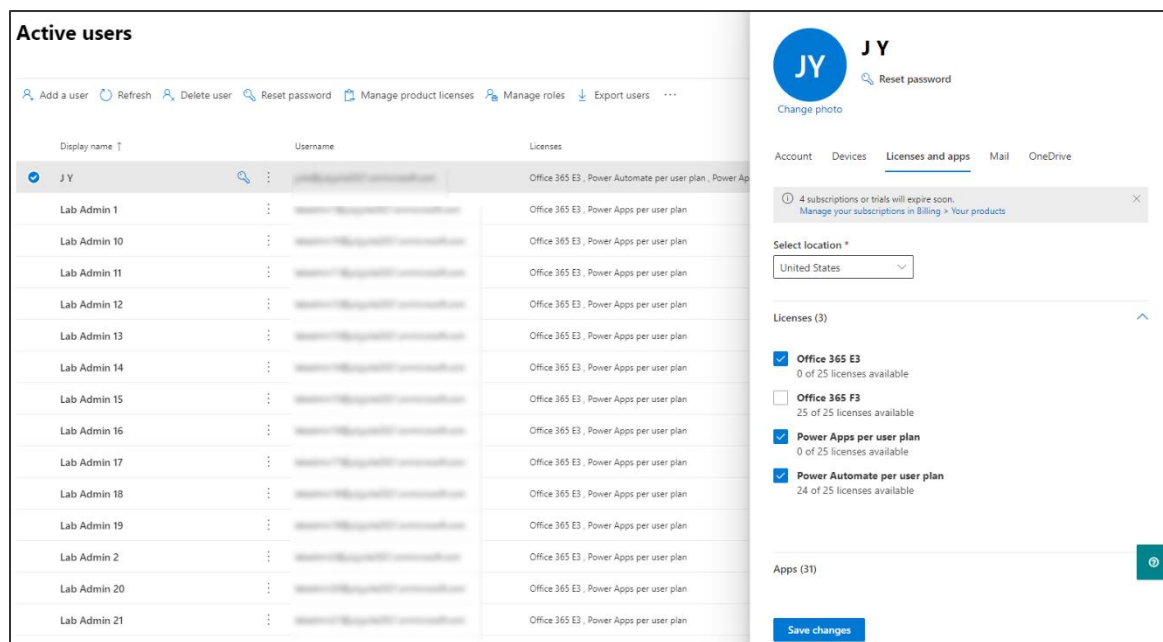
-  **Start a trial of Power Apps:** Usage of Microsoft Dataverse requires a Power Apps premium license. Go to [Power Apps Pricing](#) and select the "Try free" option to start a free 30-day trial. For more detailed information on signing up for a free trial, see [here](#). Follow the prompts to set up your free trial of Power Apps.
 - You will also need to add a free trial of Office E3 and Power Automate per user. After you have the Power Apps trial set-up, navigate to **admin.microsoft.com** and select **Purchase Services** from the left navigation area of **Billing**.



- Search for, and select **Office E3**, and **start your free trial**.



- c. Search for and select **Power Automate per user** and **start your free trial**.
- d. **Assign licenses** for each of these to your **Power Apps user**. Select Active Users from the left navigation area of Users. Select your user and Manage product licenses. Select the desired licenses and Save changes. You may need to refresh your browser to see the changes take effect.



Task 3: Install the Power Apps and Power Automate mobile applications (optional)

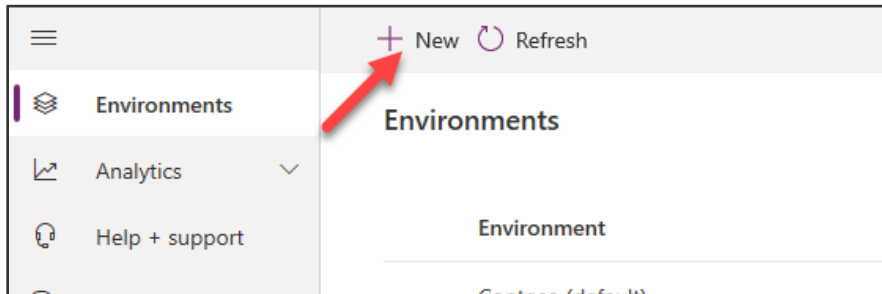
1. **Install the Power Apps mobile application:** Go to the app store on your mobile device. Search for "**Power Apps**" and install the Power Apps mobile application. If prompted, keep push notifications enabled.
2. **Install the Power Automate mobile application:** Go to the app store on your mobile device. Search for "Power Automate" and install the application. If prompted, keep push notifications enabled.

Task 4: Create a new environment and Microsoft Dataverse database instance

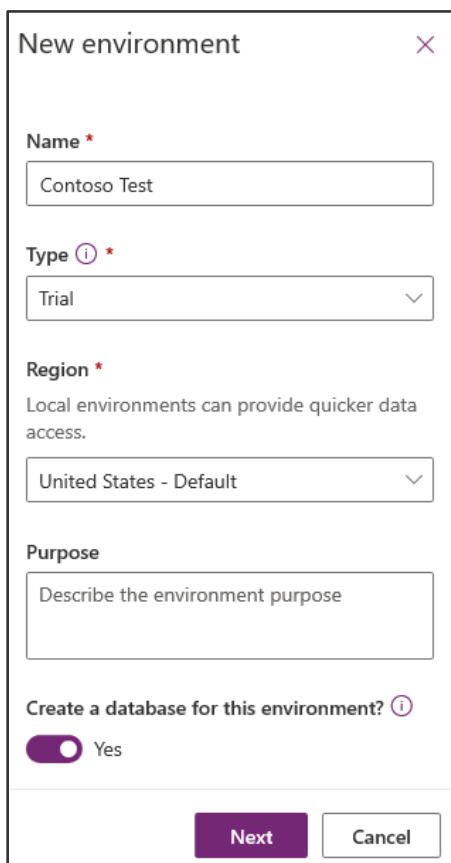
If your environment is being provided for you, you can skip this task.

You must have a newly created Microsoft Dataverse environment and database instance, that was **created just for this lab**. If you don't have a new environment or have an older environment, follow the steps below to create the environment and provision the database instance.

1. Open the Power Apps admin center by navigating to [Admin Power Apps](#) in a web browser.
2. In the Admin center, select **Environments** and click **+New**.



3. Provide a name for the environment. A common practice is to use your name followed by "Test" so it is clear this is a test environment.
4. Select **Trial**, select your **Region**, make sure **Create a database** is set to **Yes**, and click **Next**.

A screenshot of the 'New environment' dialog box. It has a title bar with a close button. The form contains the following fields: 'Name' with a red asterisk and a text input containing 'Contoso Test'; 'Type' with an information icon, a red asterisk, and a dropdown menu showing 'Trial'; 'Region' with a red asterisk, a note 'Local environments can provide quicker data access.', and a dropdown menu showing 'United States - Default'; 'Purpose' with a text input containing 'Describe the environment purpose'; and a toggle switch for 'Create a database for this environment?' with an information icon, currently set to 'Yes'. At the bottom are 'Next' and 'Cancel' buttons.

5. Select your **Language**, your **URL**, and your **Currency**. Check **Yes** for Deploy sample apps and data, and then click **Save**.

Add database

Language *
Default language for user interfaces in this environment
English

URL *
AIADTrial
crm.dynamics.com

Currency *
Reports will use this currency
USD (\$)

Enable Dynamics 365 apps
In addition to Power Apps. [Learn more](#)
☐ No
 Currently, Dynamics 365 apps can only be enabled for production environment. You can create trial [here](#)

Deploy sample apps and data
☒ Yes

Security group
Restrict environment access to people in this security group. Otherwise, everyone can access. [Learn more](#)
+ Select

Save Cancel

Note: You can choose your local language and currency. However, the lab manuals were created using US dollars and English language configurations.

6. You will see a screen listing all environments that will show the newly created environment.

NAME ^	TYPE	REGION	CREATED
Contoso Test (org05e8a284)	Trial (29 days)	United States	01/30/2020

7. **IMPORTANT:** You need to wait for the database to finish provisioning before trying to create an application. The **Status** will change to Ready when done.

Environments					
Environment ↑		Type	State	Region	Create
Contoso (default)	...	Default	Ready	United States	12/11/
Contoso Test	...	Trial	Ready	United States	02/10/

8. This may take few minutes to complete. Wait for it to complete before proceeding with creating an app. If it has been over two minutes, try refreshing the browser. Once the database has been created you should no longer see this "Preparing Instance" message. You can then proceed with the lab.

Lab survey

Once you've completed the lab, we would appreciate your feedback on: (A) the product technologies that you learned about today – Power Apps, Microsoft Dataverse, Power Automate, and on (B) the lab content – the value of the learning experience and the quality of the documentation.

Please use the [Survey](#) to share your feedback.

You may provide feedback for all modules at once, or as you complete each module. Thank you!

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