

The Fiscal Forum



FISCAL FORUM

NAVIGATING THE FINANCIAL LANDSCAPE TOGETHER



Hello and
welcome to the
Fiscal Forum
family

F I S C A L F O R U M . I N

Supports@fiscalforum.in

TO OUR NEW FISCAL FLICKER

our newest team members!

I'm excited to share what makes us tick—we're like the friendly guides lighting up the world of finance for our clients. At Fiscal Forum, we're all about offering amazing financial services, totally free, from diving into stocks and mutual funds to sorting out insurance, growing savings, and picking the perfect credit cards. Now, here's the fun part: you're joining forces with our awesome crew! With your fresh ideas and enthusiasm, plus our team's know-how, we'll be the dream team helping clients reach their money goals, one easy step at a time. Together, we'll not only make Fiscal Forum shine brighter in the market, but we'll also score some big wins as a company—and trust me, you'll feel the thrill of growing in your own career too. So, let's jump in and make some financial magic happen!

SERVICES THAT WE OFFER

STOCK INVESTMENT AND SOLUTION

We offer comprehensive Demat solutions, helping clients seamlessly manage their portfolios. Our team provides real-time portfolio insights, tracks net positions, and delivers regular market updates. With dedicated customer support, we guide you from a beginner level to a deep understanding of stock investments.



Product Basket

Equity & ETF, IPO, Futures & Option, MFF Facility.

MUTUAL FUND



We help you choose the best mutual funds tailored to your financial goals. Our experts assist in tracking your SIP investments, recommending additional investment opportunities, and ensuring regular updates on your fund performance.

Product Basket

All MF, Loan against MF, NPS, SGB, Bond & FD

INSURANCE

We provide all types of insurance—motor, life, and health—at the most competitive premiums without compromising on coverage. By comparing offerings from multiple insurers we're partnered with, we ensure you receive the best insurance quotes.



Product Basket

Motor Insurance, Health Insurance & Life Insurance

SAVINGS ACCOUNTS



We facilitate seamless online savings account openings, ensuring branch allocation nearest to your location. Our partnerships with **Axis Bank**, **IndusInd Bank**, **Federal Bank**, and **Airtel Payments Bank** allow us to provide exclusive cashback benefits when you open an account through us.

CREDIT CARDS

We offer a wide range of credit cards from various banks, helping you select the one that best suits your lifestyle and financial needs. Additionally, customers enjoy cashback benefits when issuing credit cards through Fiscal Forum. Our experts guide you in choosing the most rewarding credit card options tailored to your spending habits.



We totally understand that most of you have successfully ignored those paragraphs and Description above... hehehe (C'mon, we all do that!).
But now that you're actually here, you must be wondering—



**SO,
WHAT
EXACTLY
WILL I BE
DOING
AT
FISCAL
FORUM?**



Well, let's make it super easy to understand with a fun little chat between our Artificial Employee and Fiscal Forum!

CONVERSATION

Hey! I just joined. What's my job here?



First things first—you'll be added to a dedicated channel where you'll get all important links, updates, and contest details. That's your go-to place for everything!

Cool! So, what exactly do I have to do?



It's simple! Your main task is lead generation—meaning, you find people interested in stocks, mutual funds, insurance, savings accounts, or credit cards. We'll provide you with special referral links that lead directly to official websites.

And once I have a lead?



You guide them to complete the application through your referral link. That's it! Once their application is successfully processed, your payout is locked in.



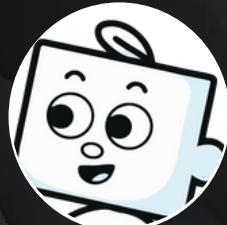
Wait... so there are targets, right?



Nope! No pressure, no fixed targets. Work at your own pace. The more leads you generate, the more you earn—it's that simple!



Love that! And when do I get paid?



Your payouts are released between the 1st-5th of every month. Need cash sooner? We've got instant payouts too!



That's awesome! But what if I need help?



We've got your back! The dedicated channel is your support system—ask questions, get updates, and even participate in contests for extra rewards!

ABOUT US

Fiscal Forum – Your One-Stop Financial Solutions Provider

At Fiscal Forum, we simplify your financial journey by offering a comprehensive suite of services under one roof. As a leading broking firm, we specialize in stock market investments, mutual funds, insurance selection, bank account openings, and credit card applications. Our expertise ensures seamless financial decision-making, saving you time while maximizing your wealth potential.

Experience hassle-free financial services with Fiscal Forum – where opportunity meets expertise!



HOW IT WORKS



If you refer a lead currently trading with a different broking firm (other than our partners), and they shift to us with a minimum monthly brokerage of **₹5,000**, you and your lead will receive :

- **10%** brokerage sharing **every month** for 2 years
- **Cash bonus** up to ₹2,000 (based on brokerage volume)

ADDITIONAL INCENTIVES

- If your lead already trades with Motilal Oswal, Choice Broking, or Angel One, you'll receive a special incentive for transferring their account under our partnership.
- You and your lead will get a total of 18% brokerage sharing, equally distributed between both parties.

SEAMLESS TRANSFER PROCESS

1. Ask your lead to contact our representative.
2. Provide the Client Code & PAN Card Number for a smooth transition.

Maximize your earnings by shifting leads to Fiscal Forum's partner network today!

EXCLUSIVE REWARDS FOR SHIFTING CLIENTS TO OUR PARTNER FIRMS

Move your leads from their existing broker to our partnered firms and unlock exciting rewards!

ELIGIBLE PARTNER FIRMS

- Motilal Oswal
- Choice Broking
- Angel One
- Paytm Money

**AFTER COMPLETING THE TWO-MONTH JOURNEY,
WE WILL PROVIDE THE CERTIFICATE FOR BEING A
PART OF THE FISCAL FORUM.**



WHY CHOOSE FISCAL FORUM ?

1

All Financial Services in One Place -

From stock broking, mutual funds, and insurance to savings accounts and credit cards, we offer a one-stop solution for all your financial needs.

2

Exclusive Cashback & Rewards -

Enjoy cashback benefits when you avail services through our platform, whether it's investing, opening accounts, or getting a credit card.

3

Personalized Support -

Get tailored financial guidance with expert recommendations, ensuring you make the best decisions for your portfolio.

4

Exciting Giveaways & High Cashback Offers -

We value our customers! Stay tuned for special giveaways and extra cashback deals to maximize your savings.

**FISCAL FORUM,
YOUR PARTNER IN
SMART FINANCIAL
DECISIONS!**



COMMISSION STRUCTURE

| Earn on Every Sale |

OPENING DEMAT ACCOUNT

PRODUCT & COMMISSION	ADDITIONAL INFORMATION	ADDITIONAL BONUS
Angel One - 200	Log in within 15 Days.	10% sharing for 1 year. If working regularly and earning high brokerage, it will be extended to 3 years.
Paytm Money - 300	You have to make Buys & Sell Trade in Paytm Money. After opening Demat Account you have to add 600 Rs. & Trade for this Amount & sell on the same Time then you can withdraw Funds to Avail Commission .	10% sharing for 1 year. If working regularly and earning high brokerage, it will be extended to 3 years.
Choice & Motilal Oswal - Depends on Contest	Depends on Contest.	You will get 20% Brokerage Sharing.

COMMISSION STRUCTURE

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INVESTMENT PRODUCTS

PRODUCT	COMMISSION	ADDITIONAL INFORMATION
Mutual Fund	All depends on the Fund selected by our Client, Every Fund has different Brokerage.	10% sharing for 1 year. If working regularly and earning high brokerage, it will be extended to 3 years.
Insurance	Health - 11 % Life - 18% Motor - 3%	Commission varies as per the Premium Amount, It can be more than the given Percentage.
Savings Account	Indusind bank - 250	One-time deposit of ₹5,000 Instant activation with Video KYC (nearest branch allocated)
	Axis Bank - 550	Maintain ₹5,000 balance
	FI Money - 90	0 balance account
	Airtel Payments Bank - 80	0 balance account

COMMISSION STRUCTURE

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CREDIT FACILITY

PRODUCT	COMMISSION	ADDITIONAL INFORMATION
Credit Cards	Commission Per Card Issuance : 400 Rs. to 1000 Rs.	Varies as per Card Type.

NOTE

- 1. Commission is credited directly to your bank account.**
- 2. Payouts are made only after successful application completion.**



HOW CLIENT ONBOARD



1

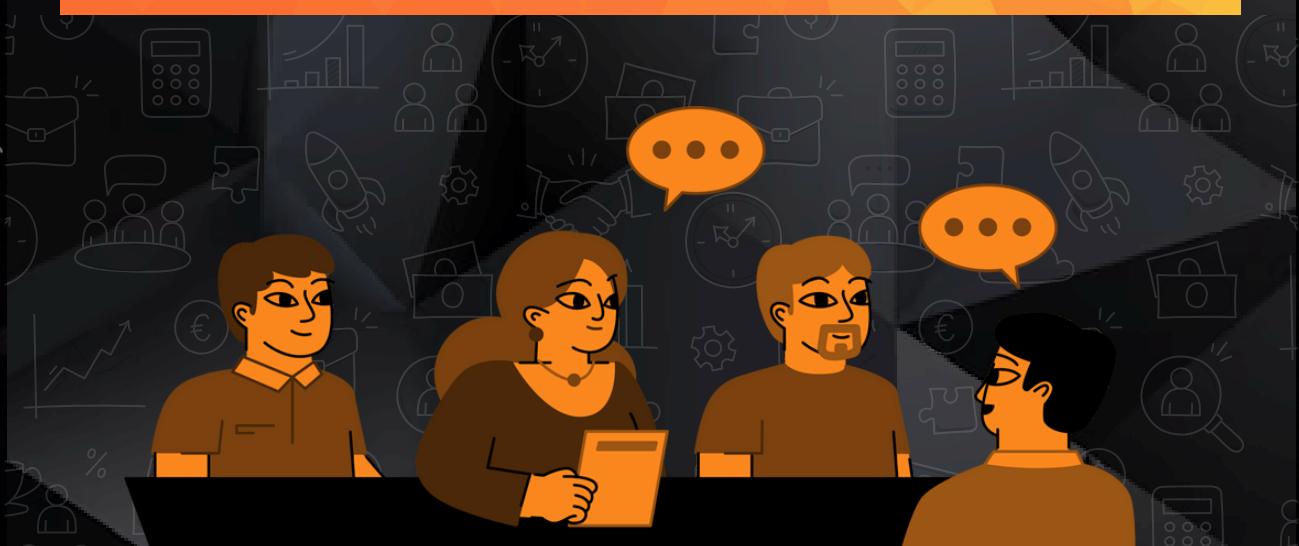
Open Demat Account.

2

After accomplishing Demat you will be added in the Official Group where you will get Premarket Reports and News Updates and the Market Information that is relevant to your Trades.

3

You can Trade from your Demat Account and Any Question or Query , You can mail us on Info@fiscalforum.in or Contact us on [8696060387](tel:8696060387)



WHAT FISCAL FORUM WANTS FROM YOU ?



- 1. Take initiative and strive to deliver your best work.**
- 2. Keep the team informed about your progress and any support you may need.**
- 3. Approach your work with sincerity and a sense of responsibility.**
- 4. Stay open to feedback and continuously upgrade your skills.**
- 5. Always uphold honesty, transparency, and ethical work practices.**
- 6. A strong team thrives on mutual support and shared success.**
- 7. Embrace new ideas and be open to change for continuous improvement.**
- 8. Approach every task with dedication, focus, and a positive attitude.**